



Old Rochester Regional School Committee Policy Subcommittee Agenda

*Thursday, February 1, 2024 at 5:00 p.m.
Junior High School Media Room
133 Marion Road, Mattapoisett, MA 02739*

ZOOM LINK:

<https://oldrochester-org.zoom.us/j/97441472238?pwd=OVZBRnFHUkNQU0JTTjBHK2pOOUh4dz09>

Meeting ID: 974 4147 2238

Passcode: 892140

SCHOOL COMMITTEE MEMBERS:

Mary Beauregard, Marion School Committee, Cristin Cowles, Mattapoisett School Committee, Katherine Duggan, Rochester School Committee, Frances-Feliz Kearns, ORR School Committee, Margaret McSweeny, ORR School Committee and Joseph Pires, ORR School Committee.

This meeting will be conducted in a hybrid format. School Committee, Administrators and public will have the option of meeting in person in the Media Room located at the Jr. High School at 133 Marion Road, Mattapoisett, MA 02739 or via zoom.

MEETING TO ORDER

1. Approval of Minutes – December 21, 2023 Minutes

2. Review Policy Recommendations

- **ADDA Background Checks** – This policy has been updated to reflect current practice. Please refer to “PSC 02012024 ADDA – Background Checks”.
- **ADDA-R DCJIS Model CORI Policy** – This policy has been updated to reflect current practice. Please refer to “PSC 02012024 ADDA – R DCJIS Model CORI Policy”.
- **ADDA-E-1 Information Concerning the Process in Correcting a Criminal Record** – Delete as no longer in MASC Policy Manual. Please refer to “PSC 02012024 ADDA-E-1 – Information Concerning the Process in Correcting a Criminal Record”.
- **ADDA -E-2 CORI Requirements** – Delete as no longer in MASC Policy Manual. “PSC 02012024 ADDA-E-2 – CORI Requirements”.
- **JJE Student Fund-Raising Activities** – At the Joint School Committee meeting in September 2023, it was recommended this policy be reviewed by the Policy Subcommittee again regarding the language around competitions among students. At the October 2023 Policy Subcommittee meeting, the members reviewed draft language and made a recommendation to the Joint School Committee. At the Joint School Committee meeting in January 2024, it was recommended this policy be reviewed again by the Policy Subcommittee to clarify language around fundraisers sponsored by parent association groups. “PSC 02012024 JJE Student Fund-Raising Activities”.

3. Review Community Member Requests of Policy Revision

- Community Member Anne Fernandes of Rochester requested revising the Policy IJ-R Reconsideration of Instructional Resources to include the Procedures for Complaint thus

providing the reader with the expedience of next steps should the occasion arise. Please refer to “PSC 02012024 Fernandes Policy Request” and “PSC 02012024 IJ-R with Procedures for Complaint”.

Future Agenda Items

- IJND Authorized Use of the Internet
- IJNDB Digital Use Policy
- IJNDC Internet Publication
- IJNDD Policy on Electronic Communication between Staff and Student

ADJOURNMENT



**Old Rochester Regional School Committee
Policy Subcommittee Meeting Minutes**

December 21, 2023 AT 4:30 p.m.

SCHOOL COMMITTEE MEMBERS PRESENT:

Mary Beauregard, Marion School Committee (in-person), Cristin Cowles, Mattapoisett School Committee (in-person), Katherine Duggan, Rochester School Committee (in-person), Frances-Feliz Kearns, ORR School Committee (in-person), Margaret McSweeney, ORR School Committee (in-person) and Joseph Pires, ORR School Committee (remote).

SCHOOL COMMITTEE MEMBERS ABSENT: None

OTHERS PRESENT:

Michael S. Nelson, Superintendent of Schools, Sharlene Fedorowicz, Assistant Superintendent of Teaching & Learning, Kristine Lincoln, Interim Director of Student Services and Melissa Wilcox, Executive Assistant to the Superintendent (all in-person).

MEETING TO ORDER at 4:39 p.m. by Ms. Kearns.

1. Approval of Minutes – October 12, 2023 Minutes

Motion to approve the minutes from October 12, 2023 by Ms. McSweeney
Second by Ms. Duggan

ROLL CALL: Beauregard: yes, Cowles: yes, Duggan: yes, Kearns: yes, McSweeney: yes, Pires: yes
Motion Carried

2. Review Policy Recommendations

JJE Student Fund-Raising Activities – Superintendent Nelson explained that at the Joint School Committee meeting in September 2023, it was recommended this policy be reviewed by the Policy Subcommittee again regarding the language around competitions among students. At the October 2023 Policy Subcommittee meeting, the members voted for Ms. McSweeney to bring draft(s) to review regarding the language related to competitions and rewards among students.

School Committee Feedback:

Ms. McSweeney explained her research and consultation with Mr. Barber, and that the current policy aligns with other districts in the state. In respect to the PTO fundraisers, they report their financial earnings with their own tax filings and it does not go through the district. She recommended adding language regarding the district(s) to thoroughly scrutinize commercially sponsored fundraising activities and review them occasionally. Ms. Duggan agreed that it is important to review regularly as vendors can change for the fundraisers.

Motion to approve policy JJE Student Fund-Raising Activities with the recommended changes discussed by Ms. McSweeney
Second by Ms. Kearns

ROLL CALL: Beauregard: yes, Cowles: yes, Duggan: yes, Kearns: yes, McSweeney: yes, Pires: yes
Motion Carried

ACAB – Sexual Harassment, ACAB-R Grievance Procedure for Complaints of Sexual Harassment Under Title IX of the Education Amendments of 1972 and AC-R Procedures for Responding to Complaints of Discrimination, Harassment and Retaliation – Remove Mr. Craig Davidson as Title IX Coordinator.

Motion to amend policies ACAB – Sexual Harassment, ACAB-R Grievance Procedure for Complaints of Sexual Harassment Under Title IX of the Education Amendments of 1972 and AC-R Procedures for Responding to Complaints of Discrimination, Harassment and Retaliation as presented by Ms. McSweeney

Second by Ms. Beauregard

ROLL CALL: Beauregard: yes, Cowles: yes, Duggan: yes, Kearns: yes, McSweeney: yes, Pires: yes
Motion Carried

3. Review MASC Policy Newsletter Updates (August and December 2023)

BHE Use of Electronic Messaging by School Committee Members – This policy has been updated to reflect best practice that all committee members have and use district email addresses, which are required to be archived as public records. MASC also eliminated archaic language, and updated the cross reference.

School Committee Feedback:

Ms. Duggan suggested adding ‘school committee members are expected to use’ district email addresses in the last paragraph.

Motion to amend policy BHE Use of Electronic Messaging by School Committee Members as discussed by Ms. Kearns

Second by Ms. McSweeney

ROLL CALL: Beauregard: yes, Cowles: yes, Duggan: yes, Kearns: yes, McSweeney: yes, Pires: yes
Motion Carried

EFC Universal Free School Meals – This has updated this policy to reflect changes in Massachusetts School Meals Programs as a result of Chapter 28 of the Acts of 2023.

Motion to amend policy EFC Universal Free School Meals as presented by Ms. McSweeney

Second by Ms. Kearns

ROLL CALL: Beauregard: yes, Cowles: yes, Duggan: yes, Kearns: yes, McSweeney: yes, Pires: yes
Motion Carried

EFD School Nutrition Program Charge Policy – This policy has been updated to reflect changes in Massachusetts School Meals Programs as a result of Chapter 28 of the Acts of 2023.

Motion to amend policy EFD School Nutrition Program Charge Policy as presented by Ms. Kearns

Second by Ms. Beauregard

ROLL CALL: Beauregard: yes, Cowles: yes, Duggan: yes, Kearns: yes, McSweeney: yes, Pires: yes
Motion Carried

EFE Civil Rights Complaint Policy for Child Nutrition Programs – This policy is new and aligns with DESE and USDA requirements.

School Committee Feedback:

School Committee members discussed the first read of this policy and recommended updating the language to match the current Non-Discrimination Policy.

Motion to approve the first read of policy EFE Civil Rights Complaint Policy for Child Nutrition Programs with discussed amendments by Ms. McSweeney

Second by Ms. Beauregard

ROLL CALL: Beauregard: yes, Cowles: yes, Duggan: yes, Kearns: yes, McSweeney: yes, Pires: yes
Motion Carried

EHAA District Security Relating To Technology – This new policy provides a foundation for administrative procedure and practice so as to ensure information which is stored and accessed on district technology is appropriately protected.

School Committee Feedback:

Ms. Duggan shared her recommended grammatical changes for this policy and Ms. Kearns asked for cross-references to be added if applicable.

Motion to approve the first read of policy EHAA District Security Related to Technology with the understanding that additional information will be added to the cross-reference as needed and including the edits from Ms. Duggan by Ms. Kearns

Second by Ms. Cowles

ROLL CALL: Beauregard: yes, Cowles: yes, Duggan: yes, Kearns: yes, McSweeney: yes, Pires: yes

Motion Carried

EHB Data and Records Retention – This new policy addresses a gap in recommended policy regarding retention of records, including electronic communication by public officials.

School Committee Feedback:

Ms. Duggan shared her recommended grammatical edits for this policy.

Motion to approve the first read of policy EHB Data and Records Retention including the edits from Ms. Duggan by Ms. McSweeney

Second by Ms. Kearns

ROLL CALL: Beauregard: yes, Cowles: yes, Duggan: yes, Kearns: yes, McSweeney: yes, Pires: yes

Motion Carried

GBEE Personnel Use of Technology – This new policy outlines the responsibilities of district personnel in their use of technology; it is expected that this will provide a foundation for further administrative procedure.

School Committee Feedback:

Ms. Duggan shared her recommended grammatical edits for this policy.

Motion to approve the first read of policy GBEE Personnel Use of Technology including the edits from Ms. Duggan by Ms. Kearns

Second by Ms. Beauregard

ROLL CALL: Beauregard: yes, Cowles: yes, Duggan: yes, Kearns: yes, McSweeney: yes, Pires: yes

Motion Carried

IHAMA Parental Notification Relative to Sex Education – This policy has slight language update.

Motion to amend policy IHAMA Parental Notification Relative to Sex Education as presented by Ms. McSweeney

Second by Ms. Kearns

ROLL CALL: Beauregard: yes, Cowles: yes, Duggan: yes, Kearns: yes, McSweeney: yes, Pires: yes

Motion Carried

IHBA Student Services Program – This policy has language updates and updated name.

School Committee Feedback:

Motion to approve the changes to policy IHBA Student Services Program by Ms. McSweeney

Second by Ms. Kearns

ROLL CALL: Beauregard: yes, Cowles: yes, Duggan: yes, Kearns: yes, McSweeney: yes, Pires: yes
Motion Carried

IHBD Compensatory Education – Added cross reference.

Motion to approve the changes to policy IHBD Compensatory Education by Ms. Beauregard
Second by Ms. Duggan

ROLL CALL: Beauregard: yes, Cowles: yes, Duggan: yes, Kearns: yes, McSweeney: yes, Pires: yes
Motion Carried

IHBG Home Schooling – This policy has updated language.

School Committee Feedback:

The School Committee discussed revising child or children to student/students along with MASC's recommended changes.

Motion to approve the changes to policy IHBG Home Schooling by Ms. McSweeney
Second by Ms. Kearns

ROLL CALL: Beauregard: yes, Cowles: yes, Duggan: yes, Kearns: yes, McSweeney: yes, Pires: yes
Motion Carried

ILD Student Submission to Educational Surveys and Research – This policy reflects updated language.

School Committee Feedback:

The School Committee discussed revising child or children to student/students

Motion to approve the changes to policy ILD Student Submission to Educational Surveys and Research by Ms. McSweeney
Second by Ms. Kearns

ROLL CALL: Beauregard: yes, Cowles: yes, Duggan: yes, Kearns: yes, McSweeney: yes, Pires: yes
Motion Carried

IMB Teaching About Controversial Issues/Controversial Speakers – Updated cross reference.

School Committee Feedback:

Ms. Duggan suggested changing the word express to endorse in item two within the policy.

Motion to amend IMB Teaching About Controversial Issues/Controversial Speakers by adding the cross reference and Ms. Duggan's edit by Ms. McSweeney
Second by Ms. Kearns

ROLL CALL: Beauregard: yes, Cowles: yes, Duggan: yes, Kearns: yes, McSweeney: yes, Pires: yes
Motion Carried

JICJ Student Use of Technology in School – This new policy outlines the vision and responsibilities of student use of technology; it is expected that this will be the foundation of further administrative procedure.

School Committee Feedback:

Ms. Duggan suggested minor grammatical edits and the school committee discussed removing the line developed by the Superintendent in conjunction with the Director of Technology because the district does not currently have a Director of Technology position along with adding the student handbooks as a cross reference.

Motion to approve the first read of policy JICJ Student Use of Technology in School with the presented changes by Ms. McSweeney
Second by Ms. Kearns

ROLL CALL: Beauregard: yes, Cowles: yes, Duggan: yes, Kearns: yes, McSweeney: yes, Pires: yes

Motion Carried

JP Student Gifts and Solicitations – Delete as no longer in MASC policy manual.

Motion to remove JP Student Gifts and Solicitations by Ms. McSweeney

Second by Ms. Kearns

ROLL CALL: Beauregard: yes, Cowles: yes, Duggan: yes, Kearns: yes, McSweeney: yes, Pires: yes

Motion Carried

KDC Community Use of Digital Resources– This new policy recognizes that digital resources, most notably public Wi-Fi, are now a common public resource of school, outlining appropriate considerations.

School Committee Feedback:

The School Committee recommended removing ‘in conjunction with the Director of Technology’.

Motion to approve the first read of policy KDC Community Use of Digital Resources with the presented changes by Ms. McSweeney

Second by Ms. Beauregard

ROLL CALL: Beauregard: yes, Cowles: yes, Duggan: yes, Kearns: yes, McSweeney: yes, Pires: yes

Motion Carried

KDCB District Website and Social Media – This new policy recognizes that districts and schools commonly have both websites and social media pages, and outlines best practice, including public comments on such sites.

Motion to approve the first read of policy KDCB District Website and Social Media as presented by Ms. McSweeney

Second by Ms. Kearns

ROLL CALL: Beauregard: yes, Cowles: yes, Duggan: yes, Kearns: yes, McSweeney: yes, Pires: yes

Motion Carried

4. Review Community Member Requests of Policy Revision

Community member Matt Bache of Rochester requested: “Pursuant to policy “BGB – Policy Adoption” a I am exercising my rights as a community member and submitting a request for the attached “Selection Policy for Instructional Materials Grades K-6” to be adopted as either a revision or an addendum to existing policy “IJJ/IJK/IJKA/IJL/IJM - Selection Policy For Instructional Materials and Programs” for selection of elementary grades K-12 library materials.”

Community member Nina Datshkovsky-Ennis of Mattapoisett requested: “Pursuant to policy “BGB – Policy Adoption” a I am exercising my rights as a community member and submitting a request for the attached “Selection Policy for Instructional Materials Grades K-6” to be adopted as either a revision or an addendum to existing policy “IJJ/IJK/IJKA/IJL/IJM - SELECTION POLICY FOR INSTRUCTIONAL MATERIALS AND PROGRAMS” for selection of elementary grades K-12 library materials.”

School Committee Feedback:

The School Committee discussed the recommended policy from community members Mr. Bache and Ms. Datshkovsky-Ennis. Ms. Cowles shared that upon researching the submitted documents by the community members, she found it to be excerpts from the same policy that was suggested to and reviewed by the Policy Subcommittee in May 2023 that is from a school in Bucks County, Pennsylvania. She indicated her research concluded the policy is controversial and was suspended about two weeks ago. Ms. Cowles said the policy is mentioned in a lawsuit that has been reported to have cost the Pennsylvania district over \$2 million in legal fees. Ms. Cowles continued that she reviewed the suggested

policy alongside the current policies and she does not believe there is anything in the suggested policy that adds to our current policies. Mr. Pires suggested discussing this with the district's legal team. Ms. Cowles articulated that our district is not involved in the Bucks County legal matters and would not need to consult with our legal team. Ms. Kearns added that Ms. Cowles and Ms. Duggan represent their School Committees (Rochester and Mattapoisett) whom have been informed of the community member's request and asked the Policy Subcommittee to review and make a recommendation. Ms. Cowles added that in the proposed policy there is reference to parental rights. Ms. Cowles made note that all of the districts have policies and procedures in place for parents that do not want their children to read specific books. She noted that she has had kids in Mattapoisett schools for a collective fourteen years and is familiar with current policies that enable parents to do what they need to do to support their own student(s). Her review of the proposed policy was that the current policies do abide by what is in the recommendations from the community members.

Motion to keep the current policy IJJ/IJK/IKA/IJL/IJM Selection Policy for Instructional Materials and Programs by Ms. McSweeney

Second by Ms. Kearns

ROLL CALL: Beauregard: yes, Cowles: yes, Duggan: yes, Kearns: yes, McSweeney: yes, Pires: yes

Motion Carried

Future Agenda Items

- **IJND Authorized Use of the Internet**
- **IJNDB Digital Use Policy**
- **IJNDC Internet Publication**
- **IJNDD Policy on Electronic Communication between Staff and Student**

ADJOURNMENT

Motion to adjourn at 5:37 p.m. by Ms. McSweeney

Second by Ms. Kearns

ROLL CALL: Beauregard: yes, Cowles: yes, Duggan: yes, Kearns: yes, McSweeney: yes, Pires: yes

Motion Carried

ADDA - C.O.R.I. REQUIREMENTS BACKGROUND CHECKS

It shall be the policy of the School Committees of Old Rochester Regional School District and Massachusetts Superintendency Union #55 that, as required by law, a state and national fingerprint criminal background check will be conducted to determine the suitability of full or part time current and prospective school employees, who may have direct and unmonitored contact with children. School employees shall include, but not be limited to any apprentice, intern, or student teacher or individuals in similar positions, who may have direct and unmonitored contact with children. The School Committee shall only obtain a fingerprint background check for current and prospective employees for whom the School Committee has direct hiring authority. In the case of an individual directly hired by a school committee, the chair of the School Committee shall review the results of the national criminal history check. The Superintendent shall also obtain a state and national fingerprint background check for any individual who regularly provides school related transportation to children. The School Committee, Superintendent or Principal, as appropriate, may obtain a state and national fingerprint criminal background check for any volunteer, subcontractor or laborer commissioned by the School Committee, school or employed by the city or town to perform work on school grounds, who may have direct and unmonitored contact with children. School volunteers and subcontractors/laborers who may have direct and unmonitored contact with children must continue to submit state CORI checks.

The fee charged by the provider to the employee and educator for national fingerprint background checks will be \$55.00 for school employees subject to licensure by DESE and \$35.00 for other employees, which fee may from time to time be adjusted by the appropriate agency. The employer shall continue to obtain periodically, but not less than every 3 years, from the department of criminal justice information services all available Criminal Offender Record Information (CORI) for any current and prospective employee or volunteer within the school district who may have direct and unmonitored contact with children.

Direct and unmonitored contact with children is defined in DESE regulations as contact with a student when no other employee who has received a suitability determination by the school or district is present. "Contact" refers to any contact with a student that provides the individual with opportunity for physical touch or personal communication.

This policy is applicable to any fingerprint-based state and national criminal history record check made for non-criminal justice purposes and requested under applicable federal authority and/or state statute authorizing such checks for licensing or employment purposes. Where such checks are allowable by law, the following practices and procedures will be followed.

Requesting CHRI (Criminal History Record Information) checks

Fingerprint-based CHRI checks will only be conducted as authorized by state and federal law, in accordance with all applicable state and federal rules and regulations. If an applicant or employee is required to submit to a fingerprint-based state and national criminal history record check, they shall be informed of this requirement and instructed on how to comply with the law.

Such instruction will include information on the procedure for submitting fingerprints. In addition, the applicant or employee will be provided with all information needed to successfully register for a fingerprinting appointment.

Access to CHRI

All CHRI is subject to strict state and federal rules and regulations in addition to Massachusetts CORI laws and regulations. CHRI cannot be shared with any unauthorized entity for any purpose, including subsequent hiring determinations. All receiving entities are subject to audit by the Massachusetts Department of Criminal Justice Information Services (DCJIS) and the FBI, and failure to comply with such rules and regulations could lead to sanctions. Federal law and regulations provide that the exchange of records and information is subject to cancellation if dissemination is made outside of the receiving entity or related entities. Furthermore, an entity can be charged criminally for the unauthorized disclosure of CHRI.

Storage of CHRI

CHRI shall only be stored for extended periods of time when needed for the integrity and/or utility of an individual's personnel file. Administrative, technical, and physical safeguards, which are in compliance with the most recent CJIS Security Policy have been implemented to ensure the security and confidentiality of CHRI. Each individual involved in the handling of CHRI is to familiarize himself/herself with these safeguards.

In addition to the above, each individual involved in the handling of CHRI will strictly adhere to the policy on the storage, retention and destruction of CHRI.

Retention and Destruction of CHRI

Federal law prohibits the repurposing or dissemination of CHRI beyond its initial requested purpose. Once an individual's CHRI is received, it will be securely retained in internal agency documents for the following purposes *only*:

Historical reference and/or comparison with future CHRI requests,

Dispute of the accuracy of the record

Evidence for any subsequent proceedings based on information contained in the CHRI.

CHRI will be kept for the above purposes in a secure location in the office of the superintendent. When no longer needed, CHRI and any summary of CHRI data must be destroyed by shredding paper copies and/or by deleting all electronic copies from the electronic storage location, including any backup copies or files. The shredding of paper copies of CHRI by an outside vendor must be supervised by an employee of the district.

CHRI Training

An informed review of a criminal record requires training. Accordingly, all personnel authorized to receive and/or review CHRI at the district will review and become familiar with the educational and relevant training materials regarding SAFIS and CHRI laws and regulations made available by the appropriate agencies, including the DCJIS.

Determining Suitability

In determining an individual's suitability, the following factors will be considered: these factors may include, but not necessarily be limited to: the nature and gravity of the crime and the underlying conduct, the time that has passed since the offense, conviction and/or completion of the sentence, nature of the position held or sought, age of the individual at the time of the offense, number of offenses, any relevant evidence of rehabilitation or lack thereof and any other factors deemed relevant by the district.

A record of the suitability determination will be retained. The following information will be included in the determination:

The name and date of birth of the employee or applicant;

The date on which the school employer received the national criminal history check results; and,

The suitability determination (either "suitable" or "unsuitable").

A copy of an individual's suitability determination documentation must be provided to another school employer, or to the individual, upon request of the individual for whom the school employer conducted a suitability determination.

Relying on Previous Suitability Determination.

The school employer may obtain and may rely on a favorable suitability determination from a prior employer, if the following criteria are met:

The suitability determination was made within the last seven years; and

The individual has not resided outside of Massachusetts for any period longer than three years since the suitability determination was made; and either

The individual has been employed continuously for one or more school employers or has gaps totaling no more than two years in his or her employment for school employers; or

If the individual works as a substitute employee, the individual is still deemed suitable for employment by the school employer who made a favorable suitability determination. Upon request of another school employer, the initial school employer shall provide documentation that the individual is still deemed suitable for employment by the initial school employer.

Adverse Decisions Based on CHRI

If inclined to make an adverse decision based on an individual's CHRI, the district will take the following steps prior to making a final adverse determination:

Provide the individual with a copy of their CHRI used in making the adverse decision;

Provide the individual with a copy of this CHRI Policy;

Provide the individual the opportunity to complete or challenge the accuracy of their CHRI;

and

Provide the individual with information on the process for updating, changing, or correcting CHRI.

A final adverse decision based on an individual's CHRI will not be made until the individual has been afforded a reasonable time depending on the particular circumstances not to exceed thirty days to correct or complete the CHRI.

If a school employer receives criminal record information from the state or national fingerprint-based background checks that includes no disposition or is otherwise incomplete, the school employer may request that an individual, after providing him a copy of said background check, provide additional information regarding the results of the criminal background checks to assist the school employer in determining the applicant's suitability for direct and unmonitored contact with children, notwithstanding the terms of General Laws chapter 151B, S. 4,(9,9 ½).

Furthermore, in exigent circumstances, a school employer may, pursuant to the terms of DESE regulations (see specific regulations in legal references), hire an employee on a conditional basis without first receiving the results of a national criminal background check. After exhausting several preliminary steps as contained in the above referenced regulation the district may require an individual to provide information regarding the individual's history of criminal convictions; however, the individual cannot be asked to provide information about juvenile adjudications or sealed convictions. The superintendent is advised to confer with legal counsel whenever they solicit information from an individual concerning their history of criminal convictions.

Secondary Dissemination of CHRI

If an individual's CHRI is released to another authorized entity, a record of that dissemination must be made in the secondary dissemination log. The secondary dissemination log is subject to audit by the DCJIS and the FBI.

The following information will be recorded in the log:

Subject Name;

Subject Date of Birth;

Date and Time of the dissemination;

Name of the individual to whom the information was provided;

Name of the agency for which the requestor works;

Contact information for the requestor; and

The specific reason for the request.

Reporting to Commissioner of Elementary and Secondary Education

Pursuant to state law and regulation, if the district dismisses, declines to renew the employment of, obtains the resignation of, or declines to hire a licensed educator or an applicant for a Massachusetts educator license because of information discovered through a state or national criminal record check, the district shall report such decision or action to the Commissioner of Elementary and Secondary Education in writing within 30 days of the employer action or educator resignation. The report shall be in a form requested by the Department and shall include the reason for the action or resignation as well as a copy of the criminal record checks results. The superintendent shall notify the employee or applicant that it has made a report pursuant to the regulations to the Commissioner.

Pursuant to state law and regulation, if the district discovers information from a state or national criminal record check about a licensed educator or an applicant for a Massachusetts educator license that implicates grounds for license action pursuant to regulations, the Superintendent shall report to the Commissioner in writing within 30 days of the discovery, regardless of whether the district retains or hires the educator as an employee. The report must include a copy of the criminal record check results. The school employer shall notify the employee or applicant that it has made a report pursuant to regulations to the Commissioner and shall also send a copy of the criminal record check results to the employee or applicant.

C.O.R.I. REQUIREMENTS

It shall be the policy of the School Committees of Old Rochester Regional District School and ~~the School Committees of the~~ Massachusetts Superintendency Union #55 (~~Marion, Mattapoisett, Rochester~~) to obtain all available Criminal Offender Record Information (C.O.R.I) from the criminal history systems board of prospective employee(s) or volunteer(s) of the school department including any individual who regularly provides school related transportation to children, who may have direct and unmonitored contact with children, prior to hiring the employee(s) or to accepting any person as a volunteer. State law requires that school districts obtain C.O.R.I. data for employees of taxicab companies that have contracted with the schools to provide transportation to pupils.

The Superintendent, Principal, or their certified designees shall periodically, but not less than every three years, obtain all available Criminal Offender Record Information from the criminal

history systems board on all employees, individuals who regularly provide school related transportation to children, including taxicab company employees, and volunteers who may have direct and unmonitored contact with children, during their term of employment or volunteer service.

The Superintendent, Principal or their certified designees may also have access to Criminal Offender Record Information for any subcontractor or laborer who performs work on school grounds, and who may have direct and unmonitored contact with children, and shall notify them of this requirement and comply with the appropriate provisions of this policy.

Pursuant to a Department of Education C.O.R.I. Law Advisory dated February 17, 2003, "i;½Direct and unmonitored contact with children' means contact with a child when no other C.O.R.I. cleared employee of the school or district is present. A person having only the potential for incidental unsupervised contact with children in commonly used areas of the school grounds, such as hallways, shall not be considered to have the potential for direct and unmonitored contact with children. These excluded areas do not include bathrooms and other isolated areas (not commonly utilized and separated by sight or sound from other staff) that are accessible to students."

In accordance with state law, all current and prospective employees, volunteers, and persons regularly providing school related transportation to children of the school district shall sign a request form authorizing receipt by the district of all available C.O.R.I. data from the criminal history systems board. In the event that a current employee has questions concerning the signing of the request form, they may meet with the Principal or Superintendent; however, failure to sign the C.O.R.I. request form may result in a referral to local counsel for appropriate action. Completed request forms must be kept in secure files. The School Committee, Superintendent, Principals or their designees certified to obtain information under this policy, shall prohibit the dissemination of school information for any purpose other than to further the protection of school children.

C.O.R.I. is not subject to the public records law and must be kept in a secure location, separate from personnel files and may be retained for not more than three years. C.O.R.I. may be shared with the individual to whom it pertains, upon their request, and in the event of an inaccurate report the individual should contact the criminal history systems board.

Access to C.O.R.I. material must be restricted to those individuals certified to receive such information. In the case of prospective employees or volunteers, C.O.R.I. material should be obtained only where the Superintendent has determined that the applicant is qualified and may forthwith be recommended for employment or volunteer duties.

The hiring authority, subject to applicable law, reserves the exclusive right concerning any employment decision made pursuant to Chapter 385 of the Acts of 2002. The employer may consider the following factors when reviewing C.O.R.I.: the type and nature of the offense; the date of the offense and whether the individual has been subsequently arrested, as well as any other factors the employer deems relevant. Unless otherwise provided by law, a criminal record

will not automatically disqualify an applicant. Rather, determinations of suitability based on C.O.R.I. checks will be made consistent with this policy and any applicable law or regulations.

If a criminal record is received from the Criminal History Systems Board (CHSB), the Superintendent will closely compare the record provided by CHSB with the information on the C.O.R.I. request form and any other identifying information provided by the applicant, to ensure the record relates to the applicant.

If the district is inclined to make an adverse decision based on the results of the C.O.R.I. check, the applicant will be notified immediately. The applicant shall be provided with a copy of the criminal record and the district's C.O.R.I. policy, advised of the part(s) of the record that make the individual unsuitable for the position or license, and given an opportunity to dispute the accuracy and relevance of the C.O.R.I. record.

The Superintendent shall ensure that on the application for employment and/or volunteer form there shall be a statement that as a condition of employment or volunteer service the school district is required by law to obtain Criminal Offender Record Information for any employee, individual who regularly provides school related transportation, or volunteer who may have direct and unmonitored contact with children. Current employees, persons regularly providing school related transportation, and volunteers shall also be informed in writing by the Superintendent prior to the periodic obtaining of their Criminal Offender Record Information.

The Superintendent shall amend employment applications to include questions concerning criminal records (see attachment) which the Massachusetts Commission against Discrimination has determined may be legally asked of prospective employees. Any employment application which seeks information concerning prior arrests or convictions of the applicant shall include the following statement: "An applicant for employment with a sealed record on file with the commissioner of probation may answer 'no record' with respect to an inquiry herein relative to prior arrests, criminal court appearances or convictions. An applicant for employment with a sealed record on file with the commissioner of probation may answer 'no record' to an inquiry herein relative to prior arrests or criminal court appearances. In addition, any applicant for employment may answer 'no record' with respect to any inquiry relative to prior arrests, court appearances and adjudications in all cases of delinquency or as a child in need of service which did not result in a complaint transferred to the superior court for criminal prosecution."

Records sealed pursuant to law shall not operate to disqualify a person in any examination, appointment or application for public service on behalf of the Commonwealth or any political subdivision thereof.

The Superintendent shall revise contracts with special education schools and other providers to require a signed statement that the provider has met all the legal requirements of the state where it is located relative to criminal background checks for employees and others having direct and unmonitored contact with children.

As soon as possible after the district obtains the certification from the criminal history systems board to receive C.O.R.I. data, the Superintendent shall obtain such data for any person then providing volunteer service, as a condition of continued service.

LEGAL REFS.: M.G.L. 6:167-178; 15D:7-8; 71:38R, 151B, 276, §.100A, St.2002, c.385
MCAD Regulations and D.O.E. Advisory on C.O.R.I. Law (Feb 17, 2003)
P.L. 92-544; Title 28 U.S.C. § 534; Title 28 C.F.R. 20.33(b)
42 U.S.C. § 16962
603 CMR 51.00
803 CMR 2.00
803 CMR 3.05 (Chapter 149 of the Acts of 2004)
FBI Criminal Justice Information Services Security Policy
Procedure for correcting a criminal record
FAQ – Background Checks

CROSS REFS: [ADDA-R](#), C.O.R.I. Requirements
[ADDA-E-1](#), Information Concerning the Process in Correcting a Criminal
Record
[ADDA-E-2](#), C.O.R.I. Requirements

Approved by the Joint School Committees on January 20, 2022.

NOTE: The Department of Criminal Justice Information Services (DCJIS) has adopted regulations requiring that it maintain a model CORI policy and that any written policy must meet the minimum standards as found in the model. Therefore, MASC recommends that school districts retain both the school district specific policy incorporated here and the DCJIS model policy attached as ADDA-R.

ADDA-R - C.O.R.I. REQUIREMENTS DCJIS MODEL CORI POLICY

This policy is applicable to the criminal history screening of prospective and current employees, subcontractors, volunteers and interns, and professional licensing applicants.

Where Criminal Offender Record Information (CORI) and other criminal history checks may be part of a general background check for employment, volunteer work, licensing purposes, the following practices and procedures will be followed.

CONDUCTING CORI SCREENING

CORI checks will only be conducted as authorized by the DCJIS, state law, and regulation, and only after a CORI Acknowledgement Form has been completed.

If a new CORI check is to be made on a subject within a year of their signing of the CORI Acknowledgement Form, the subject shall be given seventy-two (72) hours notice that a new CORI check will be conducted.

ACCESS TO CORI

All CORI obtained from the DCJIS is confidential, and access to the information must be limited to those individuals who have a "need to know". This may include, but not be limited to, hiring managers, staff submitting the CORI requests, and staff charged with processing job applications. The district must maintain and keep a current list of each individual authorized to have access to, or view, CORI. This list must be updated every six (6) months and is subject to inspection upon request by the DCJIS at any time.

CORI TRAINING

An informed review of a criminal record requires training. Accordingly, all district personnel authorized to review or access CORI will review, and will be thoroughly familiar with, the educational and relevant training materials regarding CORI laws and regulations made available by the DCJIS.

USE OF CRIMINAL HISTORY IN BACKGROUND SCREENING

CORI used for employment purposes shall only be accessed for applicants who are otherwise qualified for the position for which they have applied.

Unless otherwise provided by law, a criminal record will not automatically disqualify an applicant. Rather, determinations of suitability based on background checks will be made consistent with this policy and any applicable law or regulations.

VERIFYING A SUBJECT'S IDENTITY

If a criminal record is received from the DCJIS, the information is to be closely compared with the information on the CORI Acknowledgement Form and any other identifying information provided by the applicant to ensure the record belongs to the applicant.

If the information in the CORI record provided does not exactly match the identification information provided by the applicant, a determination is to be made by an individual authorized to make such determinations based on a comparison of the CORI record and documents provided by the applicant.

INQUIRING ABOUT CRIMINAL HISTORY

In connection with any decision regarding employment, volunteer opportunities, or professional licensing, the subject shall be provided with a copy of the criminal history record, whether obtained from the DCJIS or from any other source, prior to questioning the subject about his or her criminal history. The source(s) of the criminal history record is also to be disclosed to the subject.

DETERMINING SUITABILITY

If a determination is made, based on the verification of identity information as provided in this policy, that the criminal record belongs to the subject, and the subject does not dispute the record's accuracy, then the determination of suitability for the position or license will be made. Unless otherwise provided by law, factors considered in determining suitability may include, but not be limited to, the following:

- (a) Relevance of the record to the position sought;
- (b) The nature of the work to be performed;
- (c) Time since the conviction;
- (d) Age of the candidate at the time of the offense;
- (e) Seriousness and specific circumstances of the offense;
- (f) The number of offenses;
- (g) Whether the applicant has pending charges;
- (h) Any relevant evidence of rehabilitation or lack thereof; and
- (i) Any other relevant information, including information submitted by the candidate or requested by the organization.

The applicant is to be notified of the decision and the basis for it in a timely manner.

ADVERSE DECISIONS BASED ON CORI

If an authorized official is inclined to make an adverse decision based on the results of a criminal history background check, the applicant will be notified immediately. The subject shall be provided with a copy of the organization's CORI policy and a copy of the criminal history. The source(s) of the criminal history will also be revealed. The subject will then be provided with an opportunity to dispute the accuracy of the CORI record. Subjects shall also be provided a copy of DCJIS' *Information Concerning the Process for Correcting a Criminal Record*.

SECONDARY DISSEMINATION LOGS

All CORI obtained from the DCJIS is confidential and can only be disseminated as authorized by law and regulation. A central secondary dissemination log shall be used to record *any* dissemination of CORI outside this organization, including dissemination at the request of the subject.

SOURCE: MASC ~~May 2014~~ Reviewed 2024

~~Applicants challenging the accuracy of the policy shall be provided a copy of the Criminal History Systems Board's (CHSB) ***Information Concerning the Process in Correcting a Criminal Record***. If the CORI record provided does not exactly match the identification information provided by the applicant, the Superintendent will make a determination based on a comparison of the CORI record and documents provided by the applicant. The Superintendent may contact the CHSB and request a detailed search consistent with CHSB policy.~~

~~If the Superintendent reasonably believes the record belongs to the applicant and is accurate, based on the information as provided in district policy, then the determination of suitability for the position or license will be made. Unless otherwise provided by law, factors considered in determining suitability may include, but not be limited to the following:~~

- ~~(a) Relevance of the crime to the position sought;~~
- ~~(b) The nature of the work to be performed;~~
- ~~(c) Time since the conviction;~~
- ~~(d) Age of the candidate at the time of the offense;~~
- ~~(e) Seriousness and specific circumstances of the offense;~~
- ~~(f) The number of offenses;~~
- ~~(g) Whether the applicant has pending charges;~~
- ~~(h) Any relevant evidence of rehabilitation or lack thereof;~~
- ~~(i) Any other relevant information, including information submitted by the candidate or requested by the hiring authority~~

~~The Superintendent will notify the applicant of the decision and the basis of the decision in a timely manner.~~

~~ADDA-E-1 – INFORMATION CONCERNING THE PROCESS IN CORRECTING A CRIMINAL RECORD~~

~~If you have undergone a background check by an agency that has received a criminal record from the CHSB, you may ask the agency to provide you with a copy of the criminal record. You may also request a copy of your adult criminal record from the Criminal History Systems Board, 200 Arlington Street, Suite 2200, Chelsea, MA 02150 by calling (617) 660-4640 or go to www.mass.gov/chsb/cori/cori_forms.html#pers.~~

~~The CHSB charges \$25.00 fee to provide an individual with a copy of his/her criminal record. You may complete an affidavit of indigency and request that the CHSB waive the fee.~~

~~Upon receipt, review the record. If you need assistance in interpreting the entries or dispositions, please review the disposition code and "how to read a BOP" on the CHSB's website www.mass.gov/chsb/cori/cori_bop.html. The CHSB does not offer "walk-in" service but you may call our Legal Division at (617) 660-4760 for assistance or the CORI Unit of the Office of the Commissioner of Probation at (617) 727-5300.~~

~~If you believe that a case is opened on your record that should be marked closed, you may contact the Office of the Commissioner of Probation CORI Unit at (617) 727-5300 for assistance, or you may go to the Probation Department at the court where the charges were brought and request that the case(s) be updated.~~

~~If you believe that a disposition is incorrect, contact the Chief Probation Officer at the court where the charges were brought or the CORI Unit at the Office of the Commissioner of Probation and report that the court incorrectly entered a disposition on your criminal record.~~

~~If you believe that someone has stolen or improperly used your identity and were arraigned on criminal charges under your name, you may contact the Office of the Commissioner of Probation CORI Unit or the Chief Probation Officer in the court where the charges were brought. For a listing of courthouses and telephone numbers please see www.mass.gov/chsb/cori/cori_codes_court.html.~~

~~In some situations of identity theft, you may need to contact the CHSB to arrange to have a fingerprint analysis conducted.~~

~~If there is a warrant currently outstanding against you, you need to appear at the court and ask that the warrant be recalled. You cannot do this over the telephone.~~

~~If you believe that an employer, volunteer agency, housing agency or municipality has been provided with a criminal record that does not pertain to you, the agency should contact the CORI Unit for assistance at (617) 660-4640.~~

ADDA-E-2 – C.O.R.I. REQUIREMENTS

Employers may ask the following series of questions:

1. ~~Have you been convicted of a felony? Yes or no?~~
2. ~~Have you been convicted of a misdemeanor within the past five years (other than a first conviction for any of the following misdemeanors: drunkenness, simple assault, speeding, minor traffic violations, affray or disturbance of the peace)? Yes or no?~~
3. ~~Have you completed a period of incarceration within the past five years for any misdemeanor (other than a first conviction for any of the following misdemeanors: drunkenness, simple assault, speeding, minor traffic violations, affray or disturbance of the peace)? Yes or no?~~
4. ~~If the answer to question number 3 above is "yes" please state whether you were convicted more than five years ago for any offense (other than a first conviction for any of the following misdemeanors: drunkenness, simple assault, speeding, minor traffic violations, affray or disturbance of the peace)? Yes or no?~~

~~Some employers are authorized to request, receive, view and/or hold criminal offender record information pursuant to state or federal law.~~

~~Any inquiry into the criminal record of an applicant must also contain language pursuant to M.G.L. c. 276, § 100A.~~

It is unlawful for an employer to make any inquiry of an applicant or employee regarding:

1. ~~An arrest, detention or disposition regarding any violation of law in which no conviction resulted.~~
2. ~~First convictions for the misdemeanors of drunkenness, simple assault, speeding, minor traffic violations, affrays or disturbance of the peace. For the purposes of 804 CMR 3.02 minor traffic violations include any moving traffic violation other than reckless driving, driving to endanger and motor vehicle homicide.~~
3. ~~Any conviction of a misdemeanor where the date of the conviction or the completion of any period of incarceration resulting therefrom, which ever date is later, occurred five or more years prior to the date of such inquiry, unless such person has been convicted of any offense within five years immediately preceding the date of the inquiry.~~

~~No person shall be held under any provision of any law to be guilty of perjury or of otherwise giving false statement by reason of his failure to recite or acknowledge such information as they have a right to withhold by 804 CMR 3.02.~~



Policy IJ-R

Anne Fernandes <annefernandes@oldrochester.org>

Sun, Dec 17, 2023 at 7:04 AM

To: Kate Duggan <kateduggan@oldrochester.org>, Sharon Hartley <sharonhartley@oldrochester.org>, Mike Nelson <mikenelson@oldrochester.org>

Good morning. As I perused another district's policy manual, I noticed that their district's Policy IJ-R includes the Procedures for Complaint thus providing the reader with the expedience of next steps should the occasion arise. I'm including the link to the Pembroke Public Schools manual for your reference beginning on page 19 with the iteration of IJ-R through page 21, Procedures for Complaint. Thank you for considering this suggestion.

<https://resources.finalsite.net/images/v1696517148/pembrokek12org/jjubtyqtbgheyv4xzt4k/SectionI-Instruction.pdf>

Sincerely,
Anne Fernandes, M.S. Ed., C.A.G.S.

IJ-R - RECONSIDERATION OF INSTRUCTIONAL RESOURCES

Material that is challenged usually belongs to one of the three basic categories: religion, ideology, or profanity/obscenity. Board policies regarding these areas shall be as follows:

Religion -- Factual, unbiased material on religions has a place in school libraries.

Ideologies -- Libraries should, with no thought toward swaying reader judgment, make available a balanced collection of primary and factual material, on the level of their students on various ideologies or philosophies which exert or have exerted a strong force, either favorably or unfavorably, in government, current events, politics, education and other phases of life.

Profanity/obscenity -- Materials shall be subjected to a test of literary merit and reality in context using the criteria established.

When a problem concerning instructional resources in a school arises, the disposition of the problem will be made in a reasonable period of time using District adopted procedures.

In accordance with the statement of philosophy, no questioned materials shall be removed from the school pending a final decision. Pending the outcome of the request for reconsideration, however, access to questioned materials can be denied to the students of the parents making the complaint, if they so desire.

If the decision of the School Committee is that the questioned instructional resource be retained, the District will not convene a Review Committee relative to the same complaint for a period of three years. If a substantially different point of view is advanced, it will be investigated. (The period of three years does not apply in this instance).

If an individual or a group undertakes action to keep material from the shelves by checking it out and failing to return it, or by taking turns in keeping it checked out so that it is not available for student use, the Superintendent shall request, in writing, the return of the material. If it is not returned within thirty (30) days, a bill for the current replacement cost of the item shall be rendered to the party holding the item.

After the School Committee has adopted new materials or approved certain methods, that decision will not be reconsidered for a period of three years beginning with the end of the school year when the adoption is made.

If a person has a reason to believe that some curriculum material or book is objectionable, biased, misleading, or false, the person should follow the Procedure for requesting a review of materials as outline here: <https://resources.finalsite.net/images/v1681924401/oldrochesterorg/ltcgyi89tcepnysvt7j/ProcedureforFilingaRequestforReviewofMaterialsandBooks.pdf>

The request for review form, if needed, can be found here: <https://resources.finalsite.net/images/v1681924578/oldrochesterorg/kmjaiczp3q59jnzjqas/CitizenRequestforReview.pdf>

JJE - STUDENT FUND-RAISING ACTIVITIES

While the School Committee recognizes that fundraising activities have become a part of the school environment at all levels, the Committee wishes to ensure that students are not exploited by the process. The Committee further recognizes that families have different resources; those differences should, as much as possible, not be highlighted by school activities, including fundraising.

The Committee supports student involvement in the sale of tickets to scheduled athletic events, school dramatic and musical performances, and other school events where sales are required. Also, student publications which require the sale of advertising to sustain themselves and serve the student body and/or the community may involve students in such sales.

Charitable fundraising activities, especially those that are part of a community service event or program are encouraged provided such proposals are submitted to and approved by both the building Principal and the Superintendent.

Other fundraising activities that would involve students in the fundraising process shall be submitted to the Superintendent for approval.

For safety reasons and because the School Committee recognizes that community members receive requests for support from many worthy causes, activities such as canning and door-to-door sales are strongly discouraged.

The School Committee also encourages schools and their districts to thoroughly scrutinize commercially sponsored fundraising activities on an annual basis to ensure that they are not exploitative of children, do not sell products or services at highly inflated prices, and do not unfairly pressure children to participate by offering attractive rewards for high levels of sales performance. Competitive enticements for participation in fundraisers are discouraged. ~~Fundraising activities may not involve competitions among students.~~ Students may not be rewarded with additional recess, snacks, activities or any type of prize for having raised larger amounts of funds or reaching fundraising goals.

No money collections of any kind may be held in the schools without the specific consent of the Superintendent.

SOURCE: MASC Updated 2023

CROSS REFS.: KHA, Public Solicitations in the Schools