

AGREEMENT FOR PRE-QUALIFICATION OF TRADE SERVICES

THE SMALL PROJECT PRE-QUAL LIST: PROJECTS AND BENEFITS.

The District regularly solicits estimates, quotes, proposals, and other responses for facilities and maintenance projects valued **up to \$100,000**. Laws and District policy govern the type and level of competitive selection process required for each project.

The Small Project Pre-Qual List stores the contact and trade information of pre-screened and pre-qualified trade services providers who are interested in District work. As projects come up, the District selects Pre-Qual Contractors to contact for availability and quotes. Most projects filled from the List are under \$100,000.

The District may also notify Pre-Qual Contractors of opportunities to bid for larger projects.

THE PRE-QUALIFICATION PROCESS: HOW A TRADE SERVICES PROVIDER CAN GET ON THE LIST.

- > Trade services providers interested in becoming Pre-Qual Contractors will:
 - 1. Review the following District materials:
 - The General Conditions of the Contract located on the District website: General Conditions.
 - The Technical Guidelines located on the District website: <u>Technical</u> Guidelines.
 - 2. Review the conditions and agreement statements in the section titled "Agreements" below.
 - 3. Complete and sign the form titled "Application for Pre-Qualification."
 - 4. Gather the following documents:
 - Evidence of insurance in coverage and amounts as the District requires, showing the District as additional insured.
 - Tax form W-9.
 - Copies or other evidence of licenses required for your trade or profession.
 - Criminal Background check certifications.
 - 5. Sign this Agreement.
 - 6. Send the completed and signed Application, the documents listed above, and this signed Agreement to:

Jefferson County School District R-1 Attn: Purchasing 809 Quail Street, Building 4 Lakewood, CO 80215

➤ The District will then:

- 1. Review the Application.
- 2. Review and make inquiries into the qualifications, background, references, and other items listed on the Application.
- 3. Request and collect from the applicant additional documents and materials the District may require.
- 4. Make a decision whether to add the applicant to the Small Project Pre-Qual List.
- 5. Inform the applicant of its decision.
- ➤ The District may periodically add and remove Pre-Qual Contractors from the List as the District in its sole discretion may decide.
- ➤ The District may periodically request Pre-Qual Contractors to reapply or provide updated information.

AGREEMENT:

PRE-QUAL CONTRACTORS AGREE TO THESE CONDITIONS BY AGREEING TO BE ADDED TO THE SMALL PROJECTS PRE-QUAL LIST.

By completing, signing, and submitting the Application for Pre-Qualification, and in consideration of being added to the Small Project Pre-Qual List of pre-screened and pre-qualified trade services providers, each Pre-Qual Contractor expressly <u>AGREES</u> to the following:

- 1. The District may, from time to time, contact the Pre-Qual Contractor and request an estimate for work or projects ("Work") that the District needs done. The Pre-Qual Contractor is not obligated to respond. If the Pre-Qual Contractor does respond with a quote, and the District selects the Pre-Qual Contractor for the Work, the District will issue a purchase order ("PO") or otherwise accept the quote. The Pre-Qual Contractor is then required to perform the Work for the cost as described on the Pre-Qual Contractor's quote and the PO (if a PO is issued), and in accordance with the General Conditions and Technical Guidelines.
- The District has no obligation to ever contact the Pre-Qual Contractor, or select the Pre-Qual Contractor for any Work. The District has sole discretion about who the District contacts and to whom the District awards any Work.
- 3. When the Pre-Qual Contractor agrees to accept Work, the Pre-Qual Contractor AGREES to all of the terms and conditions below, as in effect at the time when the Pre-Qual Contractor begins the Work and as applicable to the awarded Work:
 - a. The General Conditions.
 - b. The Technical Guidelines.
- 4. The information that the Pre-Qual Contractor provides on the Application and any other form and document that the Pre-Qual Contractor submits in connection with the Pre-Qual List is true, correct, and complete as of the date submitted. The Pre-Qual Contractor shall update any such information as of the date when the Pre-Qual Contractor begins Work.
- The Pre-Qual Contractor shall provide current evidence of insurance in types and amounts of coverage as the District requires whenever the Pre-Qual Contractor accepts Work and when the District requests.
- 6. The Pre-Qual Contractor shall provide any other

- documentation relevant to the Pre-Qual Contractor's qualifications and Work, such as, without limitation, where applicable, evidence of licensing in the Pre-Qual Contractor's trade or profession, W-9s, and subcontractor information.
- 7. The District will require that the Pre-Qual Contractor, if an individual, and all of the Pre-Qual Contractor's employees and subcontractors who work on District property complete a criminal background check. The Pre-Qual Contractor, if an individual, and the Pre-Qual Contractor's employees and subcontractors, who have been convicted of, pled *nolo contendere* to, or received a deferred sentence or deferred prosecution for a felony, or a misdemeanor crime involving unlawful sexual behavior or unlawful behavior involving children, shall not be allowed to work on District property. The Pre-Qual Contractor shall complete a certification or affidavit to that effect upon the District's request. The Pre-Qual Contractor shall be responsible for complying with applicable privacy and confidentiality laws relating to the certification.
- The Pre-Qual Contractor authorizes the District to investigate the Pre-Qual Contractor's qualifications, credentials, licenses, references, and other information that the Pre-Qual Contractor provides in connection with the Application for Pre-Qualification, as necessary.
- 9. Financial obligations of the District payable after the current fiscal year of the District are contingent upon funds for that purpose being appropriated, budgeted, and otherwise made available.