



Qualified applicants who own and reside in property within the San José Unified School District (SJUSD) boundaries, may request to be exempt from the Measure Y Parcel Tax, approved by voters in the General Election of November 8, 2016. Please complete this application and submit it by mail or email to request an exemption. Applications are processed on a rolling basis year-round. Exemptions will be applied beginning in the next tax year and will carry over for the life of the parcel tax. You will not need to re-apply once your exemption has been approved.

Instructions can be found on the back side of this form. If you have any questions, please contact Veronica Causor-Lara at (408) 535-6000, ext. 17212 or parceltax@sjusd.org.

Owner's Name: _____ Date of Birth: _____

Parcel Number or APN (See Property Tax bill): _____

Property Address: _____ San José _____
Street City Zip Code

Phone Number: _____ Email (optional): _____

Mail to: San José Unified School District
Attn: Internal Audit/Measure Y Exemption
855 Lenzen Ave., San José, CA 95126
OR email: parceltax@sjusd.org

I wish to claim exemption from the following parcel tax:

- Measure Y – San José Unified School District - \$72 per parcel per year; effective through 2024-25. Supports SJUSD efforts to: maintain and improve core academic programming in reading, writing, math, the arts and science: improve programs to prepare students for college and 21st century careers: and attract and retain high performing teachers and educational staff.

Please attach a copy (no originals) of the following documents to prove residence and birth date:

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|--|--|--|
| Ownership Verification | Residence Verification
(Choose one from below) | SSI or SSDI Verification |
| <input type="checkbox"/> Property Tax Bill | <input type="checkbox"/> Utility Bill | <input type="checkbox"/> Benefits Verification Letter
(See instructions on reverse) |
| | <input type="checkbox"/> Driver's License/ID Card | |

I certify that the property for which I am claiming the Parcel Tax Exemption is my principal place of residence and that the information above (including accompanying copies of proof documents) is, to the best of my knowledge, true and correct.

Owner's Signature Date



INSTRUCTIONS

- 1. This exemption is for property owners receiving Supplemental Security Income (SSI) or Supplemental Social Security Disability Income (SSDI), regardless of age, and will only apply to their primary place of residence. Exemptions for multiple properties will not be approved. The parcel tax in effect is as follows:**

Measure Y – San José Unified School District - \$72 per parcel per year (property within San José Unified School District boundaries); effective through 2024-25. *Supports SJUSD efforts to: maintain and improve core academic programming in reading, writing, math, the arts and science; improve programs to prepare students for college and 21st century careers; and attract and retain high performing teachers and educational staff. See full text of the measure at: go.sjUSD.org/MeasureY*

- 2. Applications are available electronically, by email, by request, or in person:**
 - a. Download a PDF at: www.go.sjUSD.org/MeasureY
 - b. Send an email to: parceltax@sjUSD.org with a subject line: “Measure Y Exemption Form Request”
 - c. Call Veronica Causor-Lara at (408) 535-6000, x 17212 to receive an application by mail.
 - d. Apply in person: Monday-Friday, 9:00 AM a 4:00 PM, 855 Lenzen Ave., San José, CA 95126
- 3. Include the following documentation (copies only):**
 - a. Proof of ownership (property tax bill – 1st page only)
 - b. Proof of residence (utility bill – 1st page only, driver’s license, or CA ID card)
 - c. Proof of SSI/SSDI status (benefits verification letter*)

**A Benefits Verification Letter can be obtained by calling the Social Security Administration Office at (800)-772-1213, or by visiting a local Social Security Administration Office.*

- 4. Mail or email the application and documentation to:**

San José Unified School District
Attn: Internal Audit/Measure Y Exemption
855 Lenzen Ave., San José, CA 95126
or parceltax@sjUSD.org

ADDITIONAL INFORMATION

- If your request is approved, you will not need to renew the exemption; it will automatically be renewed until the parcel tax expires in 2024-25. However, if you sell your home and purchase a new home within the boundaries of the San José Unified School District, you will need to file for an exemption for the new property.
- This parcel tax applies to parcels with land value. If your parcel is taxed for improvement value only (as in some mobile home parks), the parcel tax will not be assessed on your parcel, and you do not need to fill out this application.
- Please include your email address if you would like to receive a receipt for your application by email. Otherwise, a receipt will be mailed to you at the street address provided.