



Qualified applicants who own and reside in property within the San José Unified School District (SJUSD) boundaries, may request to be exempt from the Measure Y Parcel Tax, approved by voters in the General Election of November 8, 2016. Please complete this application and submit it by mail or email to request an exemption. Applications are processed on a rolling basis year-round. Exemptions will be applied beginning in the next tax year and will carry over for the life of the parcel tax. You will not need to re-apply once your exemption has been approved.

Instructions can be found on the back side of this form. If you have any questions, please contact Veronica Causor-Lara at (408) 535-6000, ext. 17212 or Email parceltax@sjusd.org.

Owner's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Parcel Number or APN (See Property Tax bill): \_\_\_\_\_

Property Address: \_\_\_\_\_ San José \_\_\_\_\_  
Street City Zip Code

Phone Number: \_\_\_\_\_ Email (optional): \_\_\_\_\_

Mail to: San José Unified School District  
Attn: Internal Audit/Measure Y Exemption  
855 Lenzen Ave., San José, CA 95126  
OR email: parceltax@sjusd.org

I wish to claim exemption from the following parcel tax:

- Measure Y – San José Unified School District - \$72 per parcel per year; effective through 2024-25. Supports SJUSD efforts to: maintain and improve core academic programming in reading, writing, math, the arts and science: improve programs to prepare students for college and 21st century careers: and attract and retain high performing teachers and educational staff.

**Please attach a copy (no originals) of the following documents to prove residence and birth date:**

- |  |  |   |
|--|--|---|
| <b>Ownership Verification</b>              | <b>Residence Verification</b>                      | <b>Birthdate Verification</b><br><i>(Choose one from below)</i> |
| <input type="checkbox"/> Property Tax Bill | <input type="checkbox"/> Utility Bill              | <input type="checkbox"/> Driver's License/ID Card*              |
|  | <input type="checkbox"/> Driver's License/ID Card* | <input type="checkbox"/> Passport                               |
|  |  | <input type="checkbox"/> Birth Certificate                      |
|  |  | <input type="checkbox"/> Medicare Card                          |

**\*Driver's License/ID may be used for both residence & birthdate verification**

I certify that the property for which I am claiming the Parcel Tax Exemption is my principal place of residence and that the information above (including accompanying copies of proof documents) is, to the best of my knowledge, true and correct.

\_\_\_\_\_  
Owner's Signature Date



## INSTRUCTIONS

- 1. This exemption is for property owners who will be 65 years of age or older on or prior to the date on the application, and will only apply to their primary place of residence. Exemptions for multiple properties will not be approved. The parcel tax in effect is as follows:**

Measure Y – San José Unified School District - \$72 per parcel per year (property within San José Unified School District boundaries); effective through 2024-25. *Supports SJUSD efforts to: maintain and improve core academic programming in reading, writing, math, the arts and science; improve programs to prepare students for college and 21st century careers; and attract and retain high performing teachers and educational staff. See full text of the measure at: [go.sjUSD.org/MeasureY](http://go.sjUSD.org/MeasureY)*

- 2. Applications are available electronically, by email, by request, or in person:**

- a. Download a PDF at: [www.go.sjUSD.org/MeasureY](http://www.go.sjUSD.org/MeasureY)
- b. Send an email to: [parceltax@sjUSD.org](mailto:parceltax@sjUSD.org) with a subject line: “Measure Y Exemption Form Request”
- c. Call Veronica Causor-Lara at (408) 535-6000, x 17212, to receive an application by mail.
- d. Apply in person: Monday-Friday, 9:00 AM a 4:00 PM, 855 Lenzen Ave., San José, CA 95126

- 3. Include the following documentation (copies only):**

- a. Proof of ownership (property tax bill – 1st page only)
- b. Proof of residence (utility bill – 1st page only, driver’s license, or CA ID card)
- c. Proof of birth date (driver’s license, ID card, passport, birth certificate, or Medicare card)

- 4. Mail or email the application and documentation to:**

San José Unified School District  
Attn: Internal Audit/Measure Y Exemption  
855 Lenzen Ave., San José, CA 95126  
OR [parceltax@sjUSD.org](mailto:parceltax@sjUSD.org)

## ADDITIONAL INFORMATION

- If your request is approved, you will not need to renew the exemption; it will automatically be renewed until the parcel tax expires in 2024-25. However, if you sell your home and purchase a new home within the boundaries of the San José Unified School District, you will need to file for an exemption for the new property.
- This parcel tax applies to parcels with land value. If your parcel is taxed for improvement value only (as in some mobile home parks), the parcel tax will not be assessed on your parcel, and you do not need to fill out this application.
- Please include your email address if you would like to receive a receipt for your application by email. Otherwise, a receipt will be mailed to you at the street address provided.