

**2022 HB 1378 Filing Sterling City ISD**

<u>Report Name</u>	<u>Is secured by ad valorem taxes</u>	<u>Bond Title</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Proceeds Received</u>	<u>Proceeds Spent</u>	<u>Proceeds Unspent</u>		
Sterling City ISD (General Obligation Debt)	Yes	U/L Tax Ref Bds Ser 2019	6,430,000.00	08/31/2022	\$0	\$0	\$0		
Sterling City ISD (General Obligation Debt)	Yes	U/L Tax Ref Bds Ser 2020	3,075,000.00	08/31/2022	\$0	\$0	\$0		
			0.00						

  

<u>Bond Title</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>	<u>Fitch Rating</u>	<u>Moodys Rating</u>	<u>S&amp;P Rating</u>	<u>Kroll Rating</u>
U/L Tax Ref Bds Ser 2019	4,615,000.00	442,950.00	5,057,950.00	02/15/2028	NR	NR	A	NR
U/L Tax Ref Bds Ser 2020	2,895,000.00	150,225.00	3,045,225.00	02/15/2025	NR	NR	A	NR
	7,510,000.00	593,175.00	8,103,175.00					

  

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal &amp; Interest</u>
Total Debt		7,510,000.00	593,175.00	8,103,175.00
Authorized But Unissued Debt		0.00	0.00	0.00
All Authorized Debt		7,510,000.00	0.00	0.00
Total Debt secured by ad valorem taxation		7,510,000.00	593,175.00	8,103,175.00
Total Debt secured by ad valorem taxation + Authorized But Unissued Debt		7,510,000.00	0.00	0.00
2023 Population	1,356	0.00	0.00	0.00
Total Debt secured by ad valorem taxation per Capita		5,538.35	0.00	0.00
Total Debt secured by ad valorem taxation + Authorized Debt per Capita		5,538.35	0.00	0.00
Total Debt secured by ad valorem taxation Principal & Interest per Capita		5,975.79	0.00	0.00

Source: MAC of Texas