

SHORELINE SCHOOL DISTRICT #412

District Approved 403(b) Providers and Deferred Compensation Plan (DCP-457)

Shoreline School District Contact:

(206) 393 – 4240

Carlene Ruden, Retirement & Payroll Specialist

carlene.ruden@ssd412.org

PenServ (800) 849 – 4001

Third Party Administrator (TPA) for 403(b) Providers

www.penserv.com

Plan Record-Keeper - Plan Access Code: shsd2567

403bservices@penserv.com

Ameriprise Financial Services, Inc.

Annuities

(800) 862 – 7919

Vendor Plan ID: 11568

www.ameriprise.com

Corebridge Financial

Annuities

(800) 448 – 2542

FKA AIG & Valic

www.corebridgefinancial.com

Vendor Plan ID: 800743-0000

Equitable Holdings

Annuities

(800) 628 – 6673

FKA AXA

www.equitable.com

Vendor Plan ID: 800743-0000

Fiduciary Trust Company of New Hampshire

Mutual Funds

(877) 500 – 9590

FKA LPL Financial & Waddell & Reed

www.fiduciary-trust.com/fiduciary-trust-new-england

Vendor Plan ID: A0007478

Invesco Investment Services, Inc.

Mutual Funds

(800) 959 – 4246

FKA Oppenheimer

www.invesco.com

Vendor Plan ID: 81362

MG Trust – PenSelect

Mutual Funds

(803) 354 – 5003

FKA Foresters Financial Svcs. & First Investors

www.penserv.com

ReliaStar Life Insurance Company

Annuities

(800) 584 – 6001

www.voyaretirementplans.com

Security Benefit

Annuities

(800) 888 – 2461

Vendor Plan ID: 017898

www.securitybenefit.com

VOYA Retirement Insurance and Annuity Company

Annuities

(800) 525 – 4225

FKA ING & Northern Life

www.voyaretirementplans.com

Vendor Plan ID: CH30

Washington State Department of Retirement Systems

DCP – 457 Plan

(888) 327 – 5596

www.drs.wa.gov/dcp