



The Birch Wathen Lenox School
210 East 77th Street
New York, NY 10075

Stock Gift Transfer Instructions

Contact the Development Office to notify them of the name of the stock and number of shares. (Penny Arnold, Director of Institutional Advancement, at Penny.arnold@gbwl.org or 212.860.0404 ext. 131)

Have your broker transfer the stock to:
DTC NFS
DTC#: 0226
FBO: Birch Wathen Lenox School
A/C: MJC-604305

Have your broker contact our broker to alert them of the transfer:
Margaret Boyd
Ladenburg, Thalmann & Co., Inc.
640 Fifth Avenue, 4th Floor
New York, NY 10019
212.891.5264