

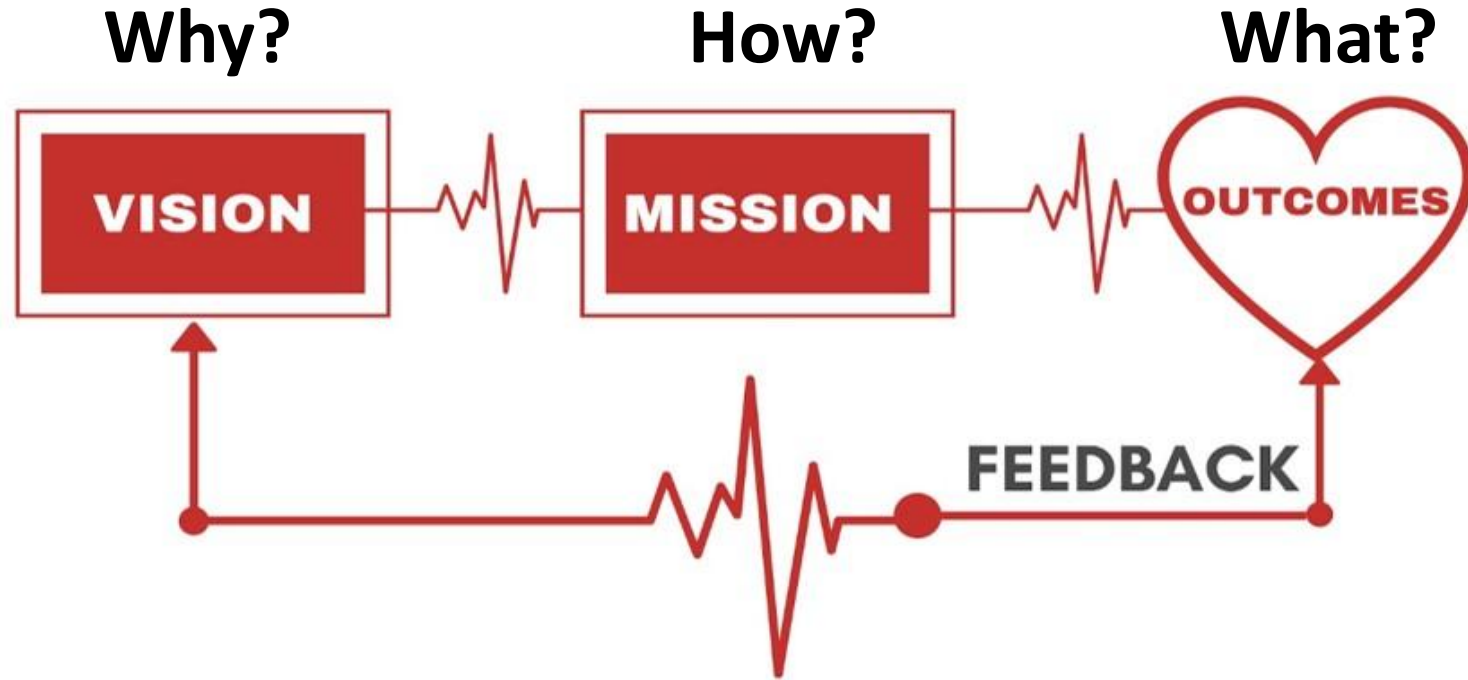
Superintendent's Report

Dr. Akil E. Ross, Sr.
Superintendent
School District Five of Lexington and
Richland Counties

March 27, 2023



We Are a System



System – A group of units so combined as to **form a whole and to operate in unison**

Source: Merriam Webster Dictionary

**WE LVE & GRW
our students!**

Our Mission

The mission of School District Five of Lexington and Richland Counties, in partnership with our stakeholders, is to prepare all students to be college and career ready by providing a challenging curriculum in a safe, secure, diverse, and equitable learning environment focused on academic, social, and emotional growth and development.



Strategic Plan Outcomes



Objective: Every student feels they are “loved” in our schools.

Performance Goal Area (1)

School Climate

6 Strategies

Performance Goal Area (3)

Teacher Administrator Quality

6 Strategies

&



Objective: Every Student has demonstrated academic growth in our schools.

Performance Goal Area (2)

Student Achievement

6 Strategies

Performance Goal Area (4)

Gifted and Talented

8 Strategies

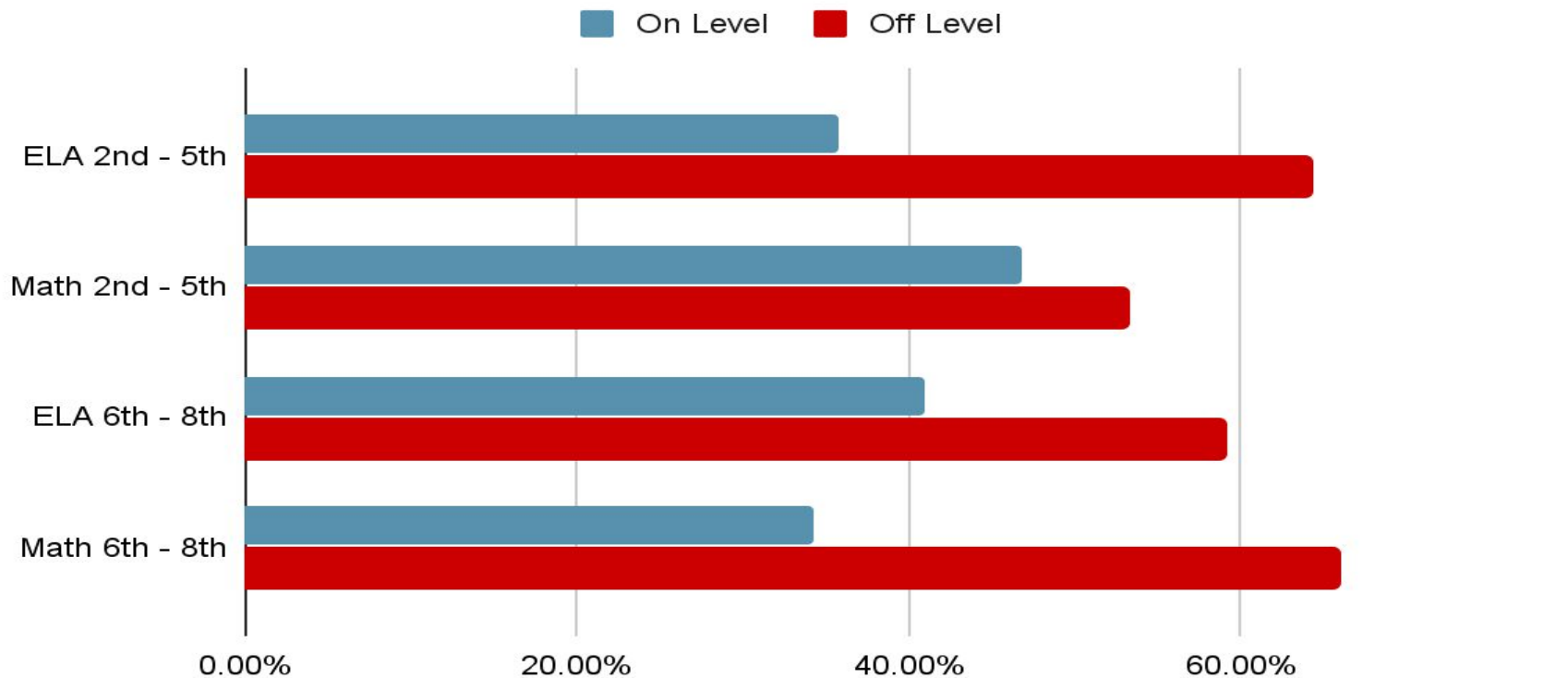
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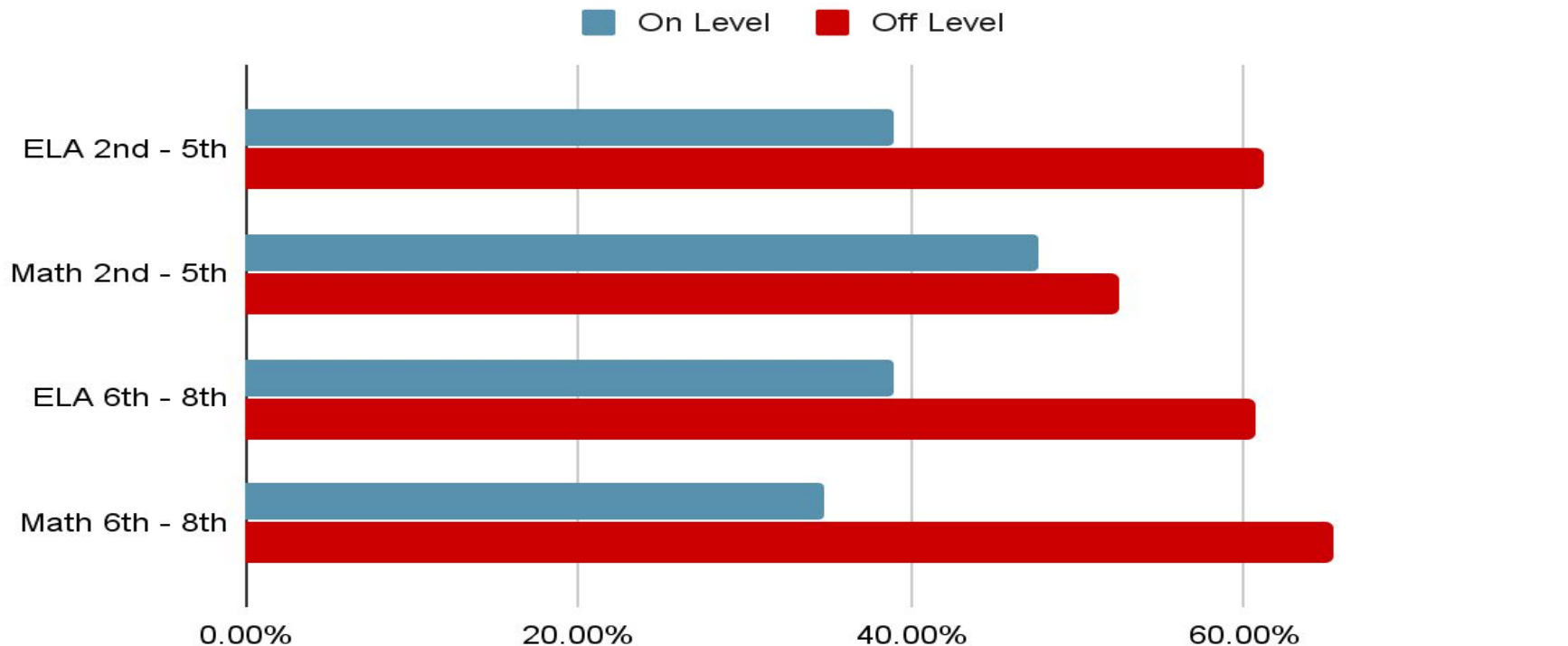
Focused on Growth

If SC-Ready was assessed today (Fall MAP Projections):



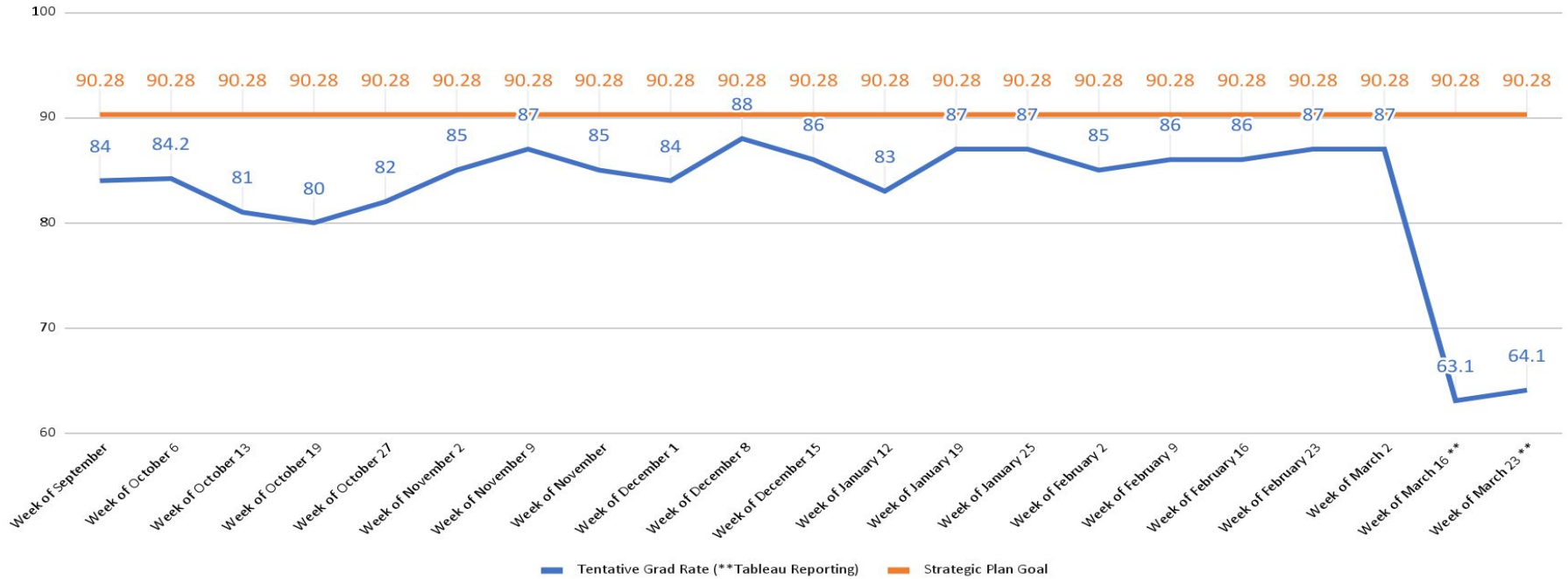
Focused on Growth (Winter Update)

If SC-Ready was assessed today (Winter MAP Projections):



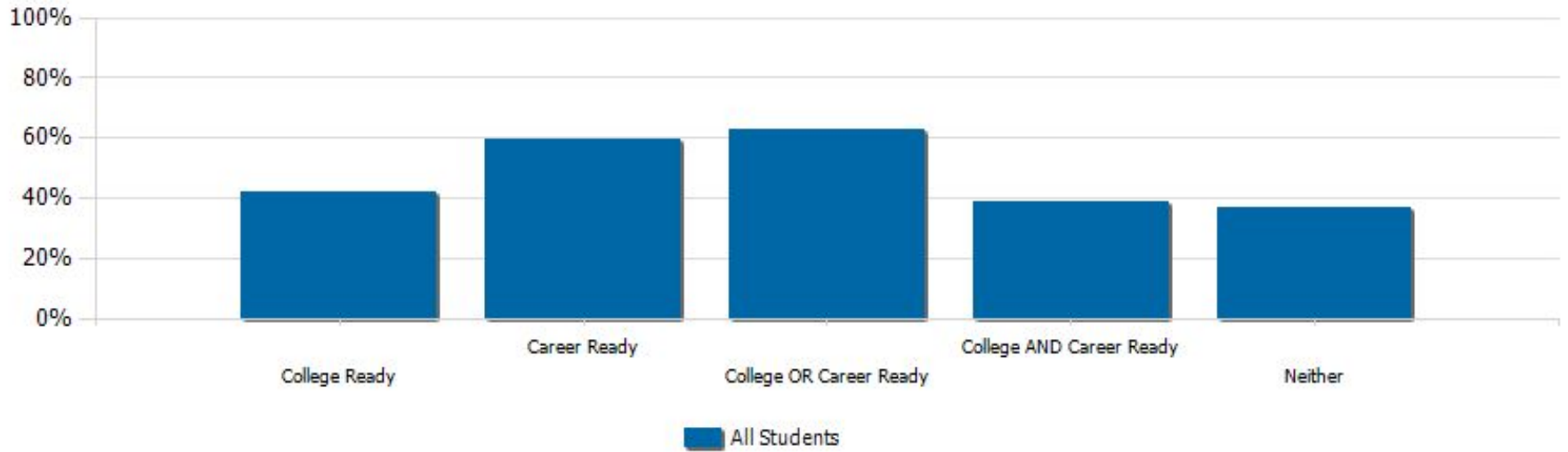
Focused on Growth

Weekly Graduation Rate Report



Focused on Growth

All Students



Students

Total

College Ready

Career Ready

College OR Career Ready

College AND Career Ready

Neither

All Students

1413

611

903

948

566

465

9GR20 - As of 03/23/23

January Monthly Financial Update

Revenue Summary

SCHOOL DISTRICT 5 OF LEXINGTON & RICHLAND COUNTIES GENERAL FUND MONTHLY REVENUE SUMMARY FOR THE PERIOD ENDING JANUARY 31, 2023

	BUDGET	ACTUAL YEAR TO DATE	% Received	as of 1/31/2023
<u>LOCAL SOURCES</u>				
Property Taxes - Operations & Delinquent	74,006,640	63,589,606	85.92%	60,340,270
Property Taxes - Penalties & Interest	415,633	131,351	31.60%	127,178
Revenue in Lieu of Taxes (FILOT)	1,316,061	122,179	9.28%	-
Tuition - Out of District	5,000	275	5.50%	2,651
Rentals	120,000	35,099	29.25%	47,660
Medicaid	250,000	51,607	20.64%	110,047
Interest on Investments	350,000	715,074	204.31%	28,945
Other Local Revenue	285,000	111,866	39.25%	202,102
TOTAL - LOCAL SOURCES	76,748,334	64,757,056	84.38%	60,858,854
<u>STATE SOURCES</u>				
Education Finance Act (EFA)	68,404,055	39,846,492	58.25%	25,184,717
State Fringe Benefits	-	-	-	11,979,029
Retiree Health Insurance	6,179,835	3,373,201	54.58%	3,181,270
State Aid to Classrooms - Teacher Salary	-	-	-	987,764
Property Tax Relief - Tier I (1996: \$100,000)	10,580,071	9,522,064	90.00%	9,522,064
Homestead Exemption - Tier II (Seniors Age 65+)	1,758,200	-	0.00%	-
Homestead Exemption - Tier III - (Act 388)	34,332,638	13,733,055	40.00%	13,335,512
Merchant's Inventory Tax	213,955	160,466	75.00%	106,978
School Bus Drivers' Salaries/Fringes	1,482,722	566,646	38.22%	648,130
Manufacturer's Depr. Reimbursement & Motor Carrier	572,460	241,987	42.27%	219,381
PEBA Credits	1,190,410	1,192,418	100.17%	1,191,338
Other State Revenue	-	13,956	-	16,625
Teacher Step	-	-	-	-
TOTAL - STATE SOURCES	124,714,346	68,650,285	55.05%	66,372,809
<u>OTHER FINANCING SOURCES</u>				
E I A-State Aid to Classrooms	11,849,288	6,987,281	58.97%	3,144,443
Indirect Cost - Special Revenue Funds	400,000	184,380	46.09%	185,132
Sale of Fixed Assets	-	15,717	-	38,680
TOTAL OTHER FINANCING SOURCES	12,249,288	7,187,377	58.68%	3,368,255
<u>OPERATIONAL BALANCE TRANSFER</u>				
TOTAL REVENUES THROUGH 1/31/2023	\$ 213,711,968	\$ 140,594,718	65.79%	
TOTAL REVENUES THROUGH 1/31/2022	\$ 204,968,206	\$ 130,599,918	63.72%	

January Monthly Financial Update

Expenditure Summary

SCHOOL DISTRICT 5 OF LEXINGTON & RICHLAND COUNTIES GENERAL FUND MONTHLY EXPENDITURE SUMMARY FOR THE PERIOD ENDING JANUARY 31, 2023

	ORIGINAL BUDGET	ADJUSTED BUDGET	ACTUAL YEAR TO DATE	% Expended	as of 1/31/2023
SALARIES AND FRINGE					
Instructional	\$ 119,240,477	\$ 119,389,290	\$ 57,625,096	48.27%	54,960,174
Support & Community Services	66,392,465	66,887,113	35,522,820	53.11%	34,086,863
Subtotal	185,632,942	186,276,403	93,147,915	50.01%	89,047,037
CONTRACTUAL SERVICES & Oth. Obj.					
Instructional	3,498,172	3,744,720	1,053,192	28.12%	1,444,646
Support & Community Services	13,515,274	13,439,781	7,302,561	54.34%	7,278,596
Subtotal	17,013,446	17,184,501	8,355,753	48.62%	8,723,241
SUPPLIES AND MATERIALS					
Instructional	1,650,829	1,964,943	1,159,091	58.99%	1,093,165
Support & Community Services	7,799,387	7,845,135	3,839,137	48.94%	3,592,552
Subtotal	9,450,216	9,810,078	4,998,228	50.95%	4,685,717
EQUIPMENT					
Instructional	440	7,440	6,900		5,422
Support & Community Services	96,649	145,649	644,669	442.62%	72,319
Subtotal	97,089	153,089	651,569	425.61%	77,741
TRANSFERS					
Pmts to Other Govt Entities-Per Proviso	20,000	20,000	38,107	190.54%	18,444
Food Service	267,897	267,897	-	0.00%	-
	287,897	287,897	38,107	13.24%	18,444
OPERATIONAL BALANCE					
TOTAL EXPENDITURES THROUGH 1/31/2023	\$ 212,481,590	\$ 213,711,968	\$ 107,191,573	50.16%	
TOTAL EXPENDITURES THROUGH 1/31/2022	\$ 201,694,166	\$ 204,968,206	\$ 102,552,180	50.03%	

FY23-24 General Fund Budget Outlook



School District Finance Overview

- SC School Districts have 2 funds that are funded through property taxes
 - General Fund
 - Debt Service Fund
- Other district funds are funded by special revenue sources or bond proceeds
 - Pupil Activity Fund
 - Food Service Fund
 - Capital Projects Fund



Local Revenue 101

Millage – a tax on real estate or other property

Operations Millage-

Salaries, Benefits,
Supplies, Utilities,
Maintenance

4% Property

Act 388
Exempt



6% Property

Provides FTEs



Debt Service Millage -

Construction,
Technology, Equipment
and Renovations

4% Property

Provides
Construction



6% Property

Provides
Construction



General Fund FY 2023 Budget

- General Fund Revenue (New Funding Formula passed for FY 2023)
 - 36% Local Sources
 - 64% State Sources
- General Fund Expenses
 - 87% Salaries & Fringe
 - 13% Supplies/ Services/ Capital/ Other/ Transfers



How is the State's share calculated?

- Funding appropriated by the General Assembly based upon targeted student/teacher ratio and an average teacher salary for Masters 12-year teacher (11.2 ratio requested by Supt. Weaver)
- Allocation to districts based on proportionate share of weighted pupil units and index of taxpaying ability



What is proportionate share of WPU's?

- Weighted pupil units (WPUs) - weightings assigned by the State for classifications of students
 - K5 - High School student = 1.0
 - Special Education student = 2.6
 - Vocational (CTE) student = 1.2
- Use average daily membership (ADM) at 45 day count, 135 day count to get total WPUs per district
- Divide district WPUs by total statewide WPUs to get proportionate share
- Ex. LR5 WPUs 26,724.98/ Total WPUs 1,286,200.43 = 2.08% of total entitled statewide funding



What is Index of Taxpaying Ability?

- Calculated by the SC Department of Revenue for each school district
- District's fiscal capacity to tax property within the district in relation to all other districts in SC
- Districtwide Assessed Value / Statewide Assessed Value
 - Does not include 4% owner occupied properties



FY23 45 Day Adjustment

- 45 school districts lost funding from original projections in June 2022
- 13 school districts gained students but lost funding
- LR5 funding increased at the 45 day adjustment but uncertainty if this will remain



FY24 Anticipated Expenditure Increases

- Teacher minimum salary \$42,500
 - Every cell in state minimum salary schedule increased by \$2,500 over current scale
 - Based on current LR5 scale - est. \$4M
- 20% increase to bus salary state minimum
 - LR5 already above state minimum salary but may need to increase to remain competitive
- 1% retirement increase - employer only est. \$1.3M
- 3.7% health insurance premium increase starting January 1, 2024 - employer only est. \$315k



Budget Timeline - General Assembly

- January - Executive Budget Released
 - Governor's budget for FY 2024 released on January 6, 2023
- February/ March - House Budget Released
 - House Budget for FY 2024 passed on March 15, 2023
- April/ May - Senate Budget Released
- June - Final Budget & Vetoes from Governor



Budget Timeline - District

- January - Meet with each Principal & Director to discuss needs for upcoming budget year
 - HR, Instruction and Finance present
- Early February - All school needs combined for Director of Secondary Education & Director of Elementary Education
 - Directors will sign off on top priorities
 - Directors will review course fees
- End February/ Early March - Chiefs will sign off on top priorities
- March/April - Finance will monitor the General Assembly to determine funding
- May - Budget presented to the Board
- May/June - Final reading of the FY2024 Budget



District Budget Priorities

- Competitive Pay for teachers and staff
- Boots on the ground- Positions to support teaching and learning
 - Expectations Coaches
 - Interventionists
 - Academic Coaches
 - Teacher Assistants



South Carolina Child ID Kits



South Carolina Child ID Kits

- Under Act 180 of 2022, the Child ID law, districts are required to notify parents of the availability of the Child ID kits and should provide the kits at the parent's or guardian's request.
- There is no time-frame included in the law, but the SCDE would ask that the districts notify the parents by the end of March. While this first supply is for all students K-12, after this year, each child entering Kindergarten will have the same opportunity to request and receive a kit. The Act does not prescribe the method to distribute the Child ID kits or the way in which parents should be notified of their availability.
- These are inkless, at-home kits, stored by parents and guardians that never enter a database. This kit should take less than 2 minutes to complete and is designated to be stored solely by the parent or guardian in a cool, dry, and safe place at home. There is no obligation to request or use the kit. However, it will allow the parent or guardian to have their child's vital information, fingerprints, and DNA in a safe place should they ever need it. These kits are to be STORED AT HOME and should only be given to law enforcement in case of an emergency.

Kits will be provided by your child's home school by REQUEST ONLY.



FY 2022 ANNUAL REPORT

Dr. Akil E. Ross, Sr., Superintendent
School District Five of
Lexington and Richland Counties




The Horizon and the Road Ahead for School District Five



Three (3) Growth Challenges for District 5

- (1) the growth in mental health issues,**
- (2) the growth in student ELA/Math grade-level proficiency, and**
- (3) the growth of student enrollment in Chapin schools and the growing facility needs of Irmo schools.**



The Horizon and the Road Ahead for School District Five

Three (3) Growth Opportunities for District 5

- (A) increase mental health services and develop a district wide social and emotional learning (SEL) program,**
- (B) connect each student with a trusted adult to assist with academics and goal settings while maximizing the potential of our students in world-class honors programs, and**
- (C) create a 5 year master facilities plan that provides equity and access for all students in our district.**

WE L  VE & GR  W
our students!



#OurD5Story



