

# Colton Joint Unified School District

Student Services Center, Board Room, 851 South Mt. Vernon Ave., Colton, CA 92324

## Board of Education Regular Meeting Agenda

Thursday, April 19, 2012  
at 6:00 p.m.



### **Strategic Plan – Mission Statement**

The Mission of the Colton Joint Unified School District, a team of caring employees dedicated to the education of children, is to ensure each student learns the academic knowledge and skills necessary to thrive in college or in the workforce and be responsible, productive citizens by providing engaging, challenging, and enriching opportunities and specialized programs in a safe environment in partnership with students, families and our diverse communities.

**1.0 OPENING**

1.1 Call to Order

- Mr. Robert D. Armenta Jr., *President*
- Mr. Roger Kowalski, *Vice President*
- Mrs. Patt Haro, *Clerk*
- Mr. Randall Cenicerros
- Mr. Frank Ibarra
- Mrs. Laura Morales
- Mr. Pilar Tabera
- Mr. Jerry Almendarez
- Mr. Jaime R. Ayala
- Mrs. Ingrid Munsterman
- Mr. Mike Snellings
- Mrs. Bertha Arreguín
- Mr. Todd Beal
- Mr. Brian Butler
- Mrs. Jennifer Jaime
- Mrs. Janet Nickell
- Ms. Katie Orloff
- Ms. Jennifer Rodriguez
- Ms. Sosan Schaller
- Mr. Darryl Taylor
- Mr. Robert Verdi

1.2 Renewal of the Pledge of Allegiance.

An interpreter is available for Spanish-speaking persons wanting assistance.

**2.0 SPECIAL PRESENTATIONS**

- 2.1 Employee Recognition
- 2.2 Bloomington High School Wrestling
- 2.3 Measure G Citizens’ Bond Oversight Committee Annual Report

**3.0 SCHOOL SHOWCASE**

- 3.1 Slover Mountain High School

**4.0 PUBLIC HEARING**

**5.0 ADMINISTRATIVE PRESENTATIONS**

**6.0 PUBLIC COMMENT**

- 6.1 Announcement Regarding Public Comment for Items on the Agenda and Items Not on the Agenda (Gov. Code 54954.3[a])

The Board President clarifies the process regarding public comment and requests that the appropriate “Public Comment Card” be filled out. At the appropriate time during the Hearing Session, each speaker will be invited to the podium and should begin by stating his or her name and residing city. Board Bylaw 9323 states that *“Individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board shall limit the total time for public input on each item to 15 minutes. With Board consent, the president may increase or decrease the time allowed for public presentation, depending on the topic and the number of persons wishing to be heard. The president may take a poll of speakers for or against a particular issue and may ask that additional persons speak only if they have something new to add.”*

Blue card—Specific Consent, Action, Study & Information or Closed Session Item: Please list the specific agenda item number and subject

White card—Items/Topics Not on the Agenda: Please list topic / subject

**7.0 ACTION SESSION**

**A. Consent Items**

The following Consent Items are expected to be routine and non-controversial. They will be acted upon by the Board of Education at one time unless a Board Member, a staff member, or a member of the public requests that an item be held for discussion or deferred for separate action.

- Page 5 A-1 Approval of Minutes for the April 5<sup>th</sup> Board Meeting
- Page 19 A-2 Approval of Student Field Trips
- Page 21 A-3 Approval of Consultants for Assembly Presentations
- Page 23 A-4 Approval of Waiver of California High School Exit Exam (CAHSEE) Requirement for Students with Disabilities Who Have Taken the Exam with Modifications and Received the Equivalent of a Passing Score (2011-12)

- Page 25 A-5 Approval of Agreement (#10/11-0313) with San Bernardino County Superintendent for the AB 212 Educational Stipend Program (July 1, 2010 - June 30, 2015)
- Page 31 A-6 Acceptance of Gifts
- Page 33 A-7 Approval of Reimbursement for Damage to Employee Vehicle in Accordance with Board Policy 4256.3
- Page 35 A-8 Authorization to Increase the National School Lunch Program Paid Meal Rate by \$0.15 for Compliance with Federal Regulations of the Healthy, Hunger Free Kids Act – Paid Lunch Equity
- Page 37 A-9 Authorization to Piggyback the Val Verde Unified School District Bid FS 2011-12-4 for the Purchase of Frozen Food Products for the 2012-13 School Year

**B. Action Items**

- Page 53 B-1 Approval of Personnel Employment
- Page 55 B-2 Approval of Conference Attendance
- Page 57 B-3 Approval of Purchase Orders
- Page 59 B-4 Acceptance of the 2009-10 Measure G Citizens’ Bond Oversight Committee Annual Report
- Page 201 B-5 Approval of Agreement with School Services of California, Inc. for Special Services (2011-12)

**C. Action Item – Board Policy ~ None**

**D. Action Items – Resolution ~ None**

**8.0 ADMINISTRATIVE REPORTS**

- Page 205 AR-8.1 Approved Disbursements
- Page 207 AR-8.2 Quarterly Uniform Complaint Report Summary (January through March 2012)
- AR-8.3 Facilities Update
- AR-8.4 ACE Representative
- AR-8.5 CSEA Representative
- AR-8.6 MAC Representative
- AR-8.7 ROP Update

**9.0 SUPERINTENDENT’S COMMUNIQUE**

**10.0 BOARD MEMBER COMMENTS**

**11.0 CLOSED SESSION**

Following action items: Board Room, Student Services Center, 851 So. Mt. Vernon Ave., Colton, California (Government Code 54950 et seq.)

- 11.1 **Student Discipline, Revocation, and Re-entry**
- Page 209 11.2 **Personnel**
  - ♦ Public Employee: Discipline/Dismissal/Release (Gov. Code 54957)
- 11.3 **Conference with Legal Counsel—Anticipated Litigation**  
Significant exposure to litigation pursuant to Government Code Section 54956.9(b)  
Potential Case: ~One~
- 11.4 **Conference with Legal Counsel—Existing Litigation**  
Pursuant to Government Code Section 54956.9(a)  
Case Number: None
- 11.5 **Conference with Labor Negotiator**  
Agency:  
Ingrid Munsterman, Assistant Superintendent, Human Resources Division  
Employee Organizations:  
Association of Colton Educators (ACE)  
California School Employees’ Assoc. (CSEA)  
Management Association of Colton (MAC)
- 11.6 **Conference with Real Property Negotiator (Gov. Code 54956.8)**  
Property: None  
District Negotiators: Jerry Almendarez, Jaime R. Ayala, Darryl Taylor  
Counsel: Fagen Friedman & Fulfrost

**12.0 PUBLIC SESSION – ACTION REPORTED FROM CLOSED SESSION**

**13.0 ADJOURNMENT**



**BOARD AGENDA**

**REGULAR MEETING  
April 19, 2012**

**CONSENT ITEM**

**TO:** Board of Education

**PRESENTED BY:** Jerry Almendarez, Superintendent

**SUBJECT:** Approval of Minutes for the April 5<sup>th</sup> Board Meeting

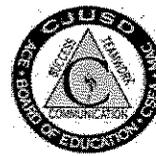
**GOAL:** Student Performance, Personnel Development, Facilities/Support Services, Budget Planning, School Safety & Attendance, Community Relations, & Parent Involvement

**STRATEGIC PLAN:** Strategy #1 – Communication      Strategy #4 – Facilities  
Strategy #2 – Curriculum              Strategy #5 – College Career  
Strategy #3 – Decision Making      Strategy #6 – Character

**RECOMMENDATION:** That the Board approve the minutes for the April 5<sup>th</sup> Board Meeting.

# Colton Joint Unified School District

Student Services Center, Board Room, 851 South Mt. Vernon Ave., Colton, CA 92324



## Minutes April 5, 2012

The CJUSD Board of Education the Board of Directors of the CJUSD Facilities Corporation met on Thursday, April 5, 2012 at 6:00 p.m. in the Board Room at the CJUSD Student Services Center, 851 So. Mt. Vernon Avenue, Colton, California.

### Trustees Present

Mr. Robert D. Armenta Jr., *President*

Mr. Roger Kowalski, *Vice President*

Mrs. Patt Haro, *Clerk*

Mr. Randall Cenicerros

Mr. Frank Ibarra

Mrs. Laura Morales

Mr. Pilar Tabera

(Arrived at 6:57 p.m.)

### Staff Members Present (\*excused)

Mr. Jerry Almendarez

Mr. Jaime R. Ayala

Mrs. Ingrid Munsterman

Mr. Mike Snellings

Mrs. Bertha Arreguín

Mr. Todd Beal

Mr. Brian Butler

Mrs. Jennifer Jaime

Mrs. Janet Nickell

Ms. Katie Orloff

Ms. Jennifer Rodriguez

Ms. Sosan Schaller

Mr. Darryl Taylor

Mr. Robert Verdi

### **Strategic Plan -- Mission Statement**

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### **1.0 OPENING Call to Order/Renewal of the Pledge of Allegiance**

Board President Armenta called the meeting to order at 6:00 p.m. Principal Ernesto Calles led in the renewal of the Pledge of Allegiance.

### **2.0 SPECIAL PRESENTATIONS**

#### **2.1 Employee Recognition**

The following were recognized as the classified and certificated Employees' of the Month, as well as, the Education Partner for the month of March 2012.

1. *Nina Torres*, career guidance technician, Washington High School
2. *Tyesha Holliman*, teacher, Sycamore Hills Elementary School
3. *Water of Life Church*, Fontana, CA

#### **2.2 Bloomington High School Wrestling – postponed until the April 19<sup>th</sup> meeting.**

### **3.0 SCHOOL SHOWCASE**

#### **3.1 Colton High School**

ASB President Bree Reyes and Student Activities Commissioner Brianna Heredia presented recent and upcoming events for Colton High School.

### **4.0 PUBLIC HEARING ~ None**

### **5.0 ADMINISTRATIVE PRESENTATIONS**

#### **5.1 Credit Recovery**

Secondary Curriculum Director Brian Butler, along with, Brian Pope, teacher, and Daniel Checo, counselor, CHS, presented information on Credit Recovery.

## 5.2 Budget Update (EXHIBIT A)

Assistant Superintendent Ayala presented a budget reduction plan, which includes \$3,949,129 in total expense reductions for the 2012-13 school year. The plan will be presented as an action item at the May 3<sup>rd</sup> board meeting.

### 6.0 PUBLIC COMMENT

#### 6.1 Blue card—Specific Consent, Action, Study & Information or Closed Session Item

- None

#### White card—Items/Topics Not on the Agenda

- *Wendy Kinder*, CJUSD teacher, thanked volunteers for attending the “bar coding parties” over spring break and bar coded more than 28,000 books.
- *Karolyn Walker*, CJUSD employee, commented on discrimination in the workplace.
- *Christine Irish-Re*, community member, expressed concern for the noise associated with activities at the Colton High School athletic fields.
- *Jeanette Ramirez*, former CJUSD employee, commented on harassment in the workplace.

### 7.0 ACTION SESSION

#### A. #505 Consent Items

On motion of Board Member Kowalski and Board Member Cenicerros, and carried on a 7-0 vote, the Board approved Consent Items A-1 through A-9, as presented.

- #505.1 A-1 Approved Minutes for the March 8<sup>th</sup> and 15<sup>th</sup> Board Meetings
- #505.2 A-2 Approved Student Field Trips (EXHIBIT B)
- #505.3 A-3 Approved Consultants for Assembly Presentations (EXHIBIT C)
- #505.4 A-4 Approved Consultant for Staff Development (EXHIBIT D)
- #505.5 A-5 Approved the Memorandum of Understanding with Cal-SCHLS Regional Center for the Administration of the California Healthy Kids Survey as part of the Safe and Supportive School (S3) Grant for Bloomington and Colton High Schools
- #505.6 A-6 Accepted Gifts (EXHIBIT E)
- #505.7 A-7 Authorized Piggyback the Glendale Unified School District Bid P-13 08/09 for Apple, Inc. Products, Services and Related Items
- #505.8 A-8 Approved Reimbursement for Damage to Employee Vehicle in Accordance with Board Policy 4156.3
- #505.9 A-9 Approved the Opening of an Escrow Account for the Deposit of Earned Retentions for Best Contracting Services, Inc. on the Grand Terrace High School Project

**B. #506** On motion of Board Member Kowalski and Board Member Cenicerros, and carried on a 7-0 vote, the Board approved Action Items B-2 through B-12, as presented. Action Items B-1 and B-13 were considered separately.

- #506.1 B-2 Approved Conference Attendance (EXHIBIT F)
- #506.2 B-3 Approved Purchase Orders
- #506.3 B-4 Awarded Bid #12-10 to Diamond Fitness Systems for Athletic Equipment at Grand Terrace High School
- #506.4 B-5 Approved Reduction in or Partial Release of Retainage for C.W. Driver, Inc. for the Bloomington High School New Math & Science Building Project
- #506.5 B-6 Approved Agreement with Superior Construction Services, Inc. to Perform Construction Inspection Services for Walk-In Freezer and Refrigerator at the District Warehouse
- #506.6 B-7 Approved an Eighteen Month Lease Extension with Mobile Modular Management Corporation for Interim Portable Classrooms at Bloomington High School (16 Classrooms and 1 Restroom)
- #506.7 B-8 Approved to File a Notice of Completion for First Fire Systems, Inc., Bid #09-04 for Fire Alarm and Low Voltage upgrades at Jurupa Vista, Reche Canyon, and Wilson Elementary Schools, and Bloomington Middle School
- #506.8 B-9 Approved Prequalified Inspector of Record Firms for Various Modernization Projects
- #506.9 B-10 Adopted Resolution No. 12-40 to Determine and Find the Terrace View Elementary School Parking Lot and Bus Drop Off Project Substantially Complex and to Increase the Statutory Minimum Retention Amounts
- #506.10 B-11 Approved Preconstruction Services Agreement with Balfour Beatty Construction for Modernizations at Crestmore, Grant, Lewis and Lincoln Elementary Schools as Part of the Qualified School Construction Bonds (QSCB) Funding Program
- #506.11 B-12 Adopted Resolution No. 12-37 of the Colton Joint Unified School District Governing Board Authorizing the Borrowing of Funds for Fiscal Year 2012-13 and the Issuance and Sale of One or More Series of 2012-13 Tax and Revenue Anticipation Notes Thereafter and Participation in the California School Cash Reserve Program and Requesting the Board of Supervisors of the County to Issue and Sell Said Series of Notes

**#507** On motion of Board Ibarra and Board Member Haro, and carried on a 7-0-1 (Board Member Morales abstained due to a conflict of interest) vote, the Board approved Action Item B-1 as presented.

#507.1 B-1 Approved Personnel Employment (**EXHIBIT G**)

**#508** On motion of Board Member Kowalski and Board Member Morales, and carried on a 7-0 vote, the Board approved Action Item B-13 as presented.

#508.1 B-13 Adopted Resolution No. 12-41 as Related to the Refinancing of the 2001 Certificates of Participation Approving An Amended and Restated Site Lease, An Amended and Restated Lease Agreement, Escrow Instructions and A Termination Agreement; Approving A Private Placement with The Bank Of Nevada; Making Certain Determinations Relating Thereto; And Authorizing Certain Other Actions In Connection Therewith

**C. Action Item – Board Policy**

**#509** On motion of Board Member Haro and Board Member Ibarra, and carried on a 7-0 vote, the Board approved Action Item C-1 as presented

#509.1 C-1 Approved Proposed Amendment of Board Policy and Administrative Regulations:

- AR 1250 Visitors/Outsiders on School Grounds (Revised)
- AR 6173.1 Education for Foster Youth (Revised)

**D. Action Items – Resolution ~ None**

At 7:21 p.m., Board President Armenta opened the Board of Directors of the CJUSD facilities Corporation meeting.

**BOARD OF DIRECTORS OF THE COLTON JOINT UNIFIED SCHOOL DISTRICT FACILITIES CORPORATION MEETING**

**8.0**

**#510** On motion of Board Member Kowalski and Board Member Ibarra, and carried on a 7-0 vote, the Board approved Action Item E-1 as presented

#510.1 E-1 Approval of Resolution No. 12-42 , an Amended and Restated Site Lease, an Amended and Restated Lease Agreement, an Assignment Agreement and a Termination Agreement, and Authorizing Certain Actions in Connection Therewith Between the CJUSD Board of Education and the Board of Directors of the CJUSD Facilities Corporation, as Related to the Refinancing of the Certificates of Participation Series 2001

The Board of Directors of the CJUSD facilities Corporation meeting was closed at 7:22 p.m.

**9.0 ADMINISTRATIVE REPORTS**

**AR-9.1 Approved Disbursements**

**AR-9.2 Facilities Update (EXHIBIT H)**

Director Taylor presented the Capital Improvement Program summary report. The summary included information on GTHS, JBMS and the math and science buildings at Bloomington and Colton High School, QSCB modernizations, small projects and the cafeteria/multipurpose designs for the high schools.

**AR-9.3 ACE Representative**

ACE President Robert Lemoine, spoke of the meeting between the superintendent and ACE representatives focused on ACE's expectations of a superintendent. He thanked the superintendent for hosting the meeting and accepted his invitation to attend the May Revise workshop.

**AR-9.4 CSEA Representative**

CSEA President Rasso, commented on the on-going negotiations between the district and CSEA.

**AR-9.5 MAC Representative**

MAC President Williford reminded the board and audience of the upcoming bowling and APPLE golf tournaments.

**AR-9.6 ROP Update – no update**

**10.0 SUPERINTENDENT'S COMMUNICATION**

Superintendent Almendarez spoke of his recent site visits, as well as, an upcoming meeting with ACE and executive cabinet to discuss 21<sup>st</sup> Century Classrooms. He also commented on his on-going meetings with union leaders, recent events, such as, the Inland Science and Engineering Fair and Nascar's Fuel for Success. In closing, Mr. Almendarez congratulated Medal of Honor nominees, Alicia Martinez, Admin. Services, Patrick McKee, Alice Birney Elementary School, Dan Morse, Bloomington Middle School, Nina Torres, Washington High School, Rachel Warner, volunteer at Wilson Elementary School and the Colton Chamber of Commerce.

To view the Communiqué please visit the CJUSD website at [www.colton.k12.ca.us](http://www.colton.k12.ca.us)

**11.0 BOARD MEMBER COMMENTS**

**Board Member Morales** reminded everyone of Terrace View's Beauty and the Beast performance at the Whitmer Auditorium. She also commented on the Inland Science and Engineering Fair and the retiring of the flag flown on Slover Mountain.

**Board Member Cenicerros** thanked Wendy Kinder for organizing the bar coding dates throughout the district. He also spoke of his recent tour of GTHS and JBMS and a trip to the University of Southern California.

**Board Member Tabera** wished everyone a Happy Easter.

**Board Member Ibarra** announced that former board member Pat Nix was honored by the city of Grand Terrace as the Woman of the Year. He also shared his plans to attend San Salvador student award ceremony and commented on budget forecast. Mr. Ibarra congratulated Nina Torres on her employee of the month recognition and thanked Monique Almendarez for the invitation to Zimmerman's Pen, Pencil, and Brush.

**Board Member Haro** commented on several events throughout the district including the recent bar coding, Fuel for Success, and the Inland Science and Engineering Fair.

**Board Member Kowalski** welcomed staff back to work after Spring Break. He thanked Wendy Kinder for coordinating the bar coding of more than 28,000 books.

**Board Member Armenta** ~ no comment

**12.0 CLOSED SESSION**

Following action items: Board Room, Student Services Center, 851 So. Mt. Vernon Ave., Colton, CA (Government Code 54950 et seq.)

At 8:01 p.m., Board President Armenta announced that the board would recess to closed session.

- 12.1 • Student Discipline, Revocation and Re-entry
- 12.2 • Personnel
- 12.3 • Conference with Legal Counsel—Anticipated Litigation
- 12.4 • Conference with Legal Counsel—Existing Litigation
- 12.5 • Conference with Labor Negotiator
- 12.6 • Conference with Real Property Negotiator

**13.0 PUBLIC SESSION – ACTION REPORTED FROM CLOSED SESSION**

The Board meeting reconvened at 9:24 p.m.

**13.1 Student Discipline, Revocation, and Re-entry**

**#511** On motion of Board Member Haro, and Board Member Tabera, and carried on a 7-0, vote, the Board found (5) students in violation of the California Education Codes as charged and agreed with the hearing panel's recommendation for expulsion

- Due to the nature and severity of the students' actions, other means of correction are not feasible.
- The students' presence at the school would endanger person or property and/or the students' presence at the school would threaten to obstruct the educational environment

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| 3. 98565   |          |

13.2 **Personnel** ~ No Report

13.3 **Conference with Legal Counsel—Anticipated Litigation** ~ No Report

13.4 **Conference with Legal Counsel—Existing Litigation** ~ No Report

13.5 **Conference with Labor Negotiator** ~ No Report

**14.0 ADJOURNMENT**

At 9: 24 p.m. the meeting was adjourned. The next Board of Education meeting is scheduled for Thursday, April 19, 2012, at the Colton JUSD Student Services Center, 851 South Mt. Vernon Avenue, Colton, California.

EXHIBIT A: Budget Update

# CIUSD Budget Update

Presented by  
Jaime R. Ayala  
Assistant Superintendent  
Business Services Division  
April 5, 2012

## Why Budget Cuts are needed for 2012-13 and 2013-14

There is no reason to expect revenues to rise:

- The Governor's proposed 2012-13 state budget includes flat funding for K-12 education.
  - This will be the fifth year in a row with no COLA for K-12 education
- Flat funding assumes the Governor's tax initiative will be voter approved in November
- If the tax initiative fails, Colton Joint Unified School District stands to lose over \$8.0 million

## Why Budget Cuts are needed for 2012-13 and 2013-14

We continue to deficit spend:

- (\$11.5 million) projected for 2012-13
- (\$17.7 million) projected for 2013-14

Fiscal Year	Deficit Spending (\$)
2008	0
2009	0
2010	38,000,000
2011	17,800,000
2012	18,900,000
2013	11,500,000
2014	17,700,000

## Why Budget Cuts are needed for 2012-13 and 2013-14

Deficit spending is draining our cash:

- We need to increase our TRAN debt to \$40 million
- Without this additional debt, we will run out of cash in about 7 months.

CJUSD Cash:

- Cash Borrowed: \$42,644,576
- Cash Balance as of April 2, 2012: \$42,644,576

## Why Budget Cuts are needed for 2012-13 and 2013-14

Deficit spending is draining our fund balance:

- Without budget cuts, the fund balance will be reduced to zero sometime in 2013-14

Fiscal Year	Fund Balance (\$)
2007	32,200,000
2008	37,100,000
2009	33,100,000
2010	28,400,000
2011	27,400,000
2012	17,400,000
2013	12,200,000
2014	0

## Why Budget Cuts are needed for 2012-13 and 2013-14

Deficit spending is increasing our exposure to defaulting on our debt:

- Short term debt continues to rise
- Total short term debt in 2012-13 could reach (\$62 million)
- Interfund (\$22 million)
- TRAN (\$40 million)

Fiscal Year	Short-Term Debt (\$)
2007	0
2008	0
2009	19,000,000
2010	28,700,000
2011	46,000,000
2012	54,000,000
2013	62,000,000

### Why Budget Cuts are needed for 2012-13 and 2013-14

The only viable approach to reducing deficit spending is with budget cuts

- The current level of deficit spending is too great to eliminate in one year
- Deficit spending cannot be reduced without reducing personnel costs
- A two-year plan will significantly reduce deficit spending.
  - Will require additional concessions from Management, ACE and CSEA
  - Will require curtailing and eliminating some programs and services
    - Jobs will be affected.

### Why Budget Cuts are needed for 2012-13 and 2013-14

The proposed plan calls for the following:

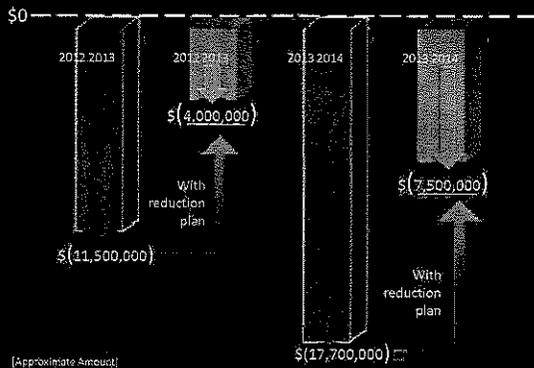
- Concessions from Management, ACE and CSEA for both 2012-13 and 2013-14
- Curtailing and eliminating some programs and services.

The proposed plan will significantly reduce deficit spending over the next 2 years:

- 2012-13 (\$ 4.1 million)
- 2013-14 (\$10.3 million)

(\$14.4 million) total deficit spending reduction

### Ending Fund Balances for 2012-13 and 2013-14



### The Budget Reduction Plan 2012-2013

	2012-2013
1 Deficit Spending per 2nd Interim (Includes ACE concessions and 14 management furlough days)	\$ (9,627,324)
2	\$ 2,100,000
3 Transportation Restructure (2 positions affected)	\$ 300,000
4 Enrollment Center Closing (6.6 positions affected)	\$ 360,000
5 Close Pools (Temporary)	\$ 360,000
6 Eliminate 8 District Office positions (3 management; 5 classified), (Business Division, Education Services Division, Human Resources Division, Superintendent's Division)	\$ 467,836
7 Reduce 1 management position to part-time from Business Division	\$ 27,748
8 Elementary Assistant Principal (position will not be filled)	\$ 91,648
9 Maintenance & Operations - (2 positions affected)	\$ 100,000
10 Print Shop Restructure (centralize printing)	\$ 75,000
11 Athletics Restructure	\$ 67,000
12 Total Expense Reductions (line 2 through 11)	\$ 3,949,129
13 Adjusted deficit spending (line 1 less line 12)	\$ (4,078,695)

**EXHIBIT B: FIELD TRIPS**

Site	Date	Depart Return	Destination	Activity/Background	Grade	Teacher	Cost	Funding	Strategic Plan*
BHS	4/6/12 (Fri.)	7:30 am 8 pm	San Diego Zoo San Diego, CA (District transportation)	<i>San Diego Zoo</i> Students will observe animals in their habitat to enhance the academic science program.	11/12	Cari Wilkinson (50) + 3 chaperones	\$1,203.30	Safe & Supportive Schools Grant	Strateg #1
BHS	4/13/12 to 4/15/12 (F/S/S)	5 am 4 pm	Santa Clara Convention Center Santa Clara, CA (Air transportation / South West Airlines)	<i>2012 Key Club Convention</i> Student will participate in the Key Club District Convention.	9-12	Leilani Bautista (7) +1 chaperone	\$3,920	ASB	Strategy #1
CHS	4/13/12 to 4/15/12 (F/S/S)	7 am 7:30 pm	Santa Clara Convention Center Santa Clara, CA (District transportation)	<i>2012 Key Club Convention</i> Students will participate in the Key Club District Convention.	9-12	Stephen Boone (6)	\$2,134	ASB	Strategy #1
THMS	4/28/12 (Sat.)	8 am 9 pm	Disneyland Anaheim, CA (District transportation)	<i>End of Year Activity</i> Reward trip for AVID students.	7/8	Lauren Rumpf Diane Brown Lauren Tyler Kelli Gudgeon (100) + 6 chaperones	\$7,600	ASB	Strategy #1
Sycamore Hills	5/21/12 to 5/24/12 (M/T/W/ Th)	9 am 11 am	Camp Elk Wrightwood, CA	<i>Outdoor Education Science Camp</i> Students will participate in a hands-on life science education in the natural environment.	6	Brenda Betten John Hoang Renee Jones Megan Pierce Annette Wolcott (130)	\$22,750	ASB \$22,450 Special Education \$300	Strategy #1

**EXHIBIT C: ASSEMBLIES/PROGRAMS**

Site	Date	Time	Program/Purpose	Location	Consultant(s)	Cost	Funds	Strategic Plan*
Rogers	4/6/12	8 am 9 am	<i>The Mobile Dairy Classroom</i> K-6 students will learn about agriculture's contribution to our food supply and provide students with knowledge of healthy food choices. The activity will reinforce the California Science Standards.	Rogers	Dairy Council of California Irvine, CA	No cost	No cost	Strategy #1
Grand Terrace	4/9/12	1:45 pm 2:45 pm	<i>Perfection on Wheels / Pep Rally</i> To motivate K-6 students to do their best on the CST's.	Grand Terrace	Perfection on Wheels La Jolla, CA	\$1,397	Donation	Strategy #1
Grant	4/11/12	9 am to 11:30 am	<i>Petting Zoo-Farm Animals</i> Kindergarten students will have a hands-on science experience learning the physical characteristics of animals.	Grant	Giddy Up Ranch Phelan, CA	\$500	Boosters	Strategy #1
Lewis	5/6/12	8:30 am	<i>Tricks without Treats Parrot Show</i> First grade students will see an educational program that addresses the life Science Standard.	Lewis	Tricks Without Treats Parrot Show Steve Reverditto Norco, CA	\$300	Saturday School	Strategy #1

**EXHIBIT C: CONSULTANTS**

Site	Date(s)	Time	Program/Purpose	Location	Consultant(s)	Cost	Funds	Strategic Plan*
Grand Terrace	April 12, 19, 26, 2012	9:20 am 11:20 am	<i>Learning is M.A.G.I.C.</i> To provide English and Spanish speaking parents with strategies that will enable them to address the educational needs of their children.	Grand Terrace	Learning is M.A.G.I.C. Glendale, CA	\$1,000	EIA/LEP	Strategy #2 #5

**EXHIBIT D: GIFTS**

Site	Donor	Donation/Purpose	Amount
Birney	Kiaco, Inc., McDonalds-McTeacher's night fund raiser	Check #6285. For field trips and incentives	\$699.75
Colton High	Rev. Fr. Andrew J. Lesko	Check #11929. For CHS Possabilities	\$50.00
Colton High	P&G Burgers	Check #1518. For girls softball	\$150.00
Colton High	Adrian Alvarado	Check #1280. For girls softball	\$150.00
Colton High	David Chavez & Patricia Chavez	Check #8302. For girls softball	\$150.00
Colton High	Colton T-Ball League	Check #1791. For girls softball	\$150.00
Colton High	SAPO, LLC DBA e-Tech	Check #9776. For boys baseball	\$500.00
Colton High	Leno's Rico Taco	Check #9087. For F.I.R.S.T. Robotics	\$250.00
Colton High	Twin Metals Inc.	Check #507. For CHS Key Club	\$750.00
Grand Terrace	Grand Terrace Elementary P.T.A.	Check #1502. For school assemblies	\$1,400.00
Grand Terrace	Grand Terrace Elementary P.T.A.	Check #1501. For field trips	\$3,500.00
Reche Canyon	T.E.A.M. Coyote, Inc.	Check #1728. For 3rd grade field trip	\$880.00
Reche Canyon	T.E.A.M. Coyote, Inc.	Check #1727. For 6th grade field trip buses	\$980.00
Reche Canyon	T.E.A.M. Coyote	Check #1734. For 2nd grade buses for field trip	\$1,160.00
Reche Canyon	Lifetouch	Check #2388998	\$173.55
Reche Canyon	Coca-Cola Refreshments	Check #05969967	\$17.77
Reche Canyon	Coca-Cola Refreshments	Check #06015447	\$19.03
Rogers	Paul J. Rogers P.T.A.	Check #1178	\$800.00
Rogers	Paul J. Rogers P.T.A.	Check #1182	\$500.00
Rogers	Wells Fargo Foundation Educational Matching Gift Program c/o Rosie Medrano	Check #1004654	\$39.00
Rogers	Wells Fargo Foundation Educational Matching Gift Program c/o Rosie Medrano	Check #1001937	\$39.00
Ruth O Harris	Water of Life-Pastor Zac D. Coaston	Itunes gift cards	\$120.00
Ruth O Harris	Coca-Cola Refreshments	Check #06016103	\$25.96
Wilson	Wells Fargo Foundation Educational Matching Gift Program c/o Leah Jimenez	Check #1004502. For Mr. Neiman's 4th grade class	\$36.00

**EXHIBIT F: CONFERENCES**

Attendees	Site/Position	Conference/Dates/Location	Funds
Elsa Aguilar Roseweeta Djemat Teri Lopez Virginia Nunez	Paul J. Rogers Elementary/ Parents	<i>Closing the Achievement Gap: Using Parent Involvement as a School Improvement Strategy</i> April 24 – April 25, 2012 Riverside, CA	Title I Fund: \$1,200.00

**EXHIBIT G: PERSONNEL**

<b>Employee</b>	<b>Position</b>	<b>Site</b>
<b>I-A Certificated – Regular Staff</b>		
1. Arredonodo, Carmen	Math Teacher (temporary)	BHS
<b>I-B Certificated – Activity/Coaching Assignments</b>		
1. Butscher, William	Head Varsity Swimming	BHS
2. Coronado, Anthony	Head Varsity Soccer	GTHS
3. Grisham, Greg	Head Varsity Basketball	GTHS
4. Kirkland, Elissa	Head Varsity Swimming	CHS
5. Matanga, Edmond	Head Varsity Badminton	CHS
6. Pacheco, Ryan	Head Varsity Soccer	GTHS
7. Ponce, Armando	Head Varsity Golf	CHS
8. Ray, Joseph	Head Varsity Basketball	GTHS
9. Reh, Michael	Head Varsity Baseball	CHS
10. Romero, David	Head Frosh/Soph Baseball	BHS
11. Schaefer, Gabriel	Head JV Track	BHS
12. Urban, Richard	Head Varsity Tennis	CHS
13. Wierenga, Jean	Head Varsity Track (2011-12)	BHS
	Head Varsity Track (2012-13)	GTHS
	Head Varsity Cross Country (2012-13)	GTHS
	Head Varsity Swimming	BHS
14. Wilkinson, Cari		
<b>I-C Certificated – Hourly – None</b>		
<b>I-D Certificated – Substitute Teachers</b>		
1. Dumont, Danyale	6. Rodgers, Cindy	
2. Edwards, Alicia	7. Sedzmac, Jonathan	
3. Hudson, Bryan	8. Swaim, Keri	
4. Kaisershot, Katherine	9. Vargas, Alicia	
5. Marquez, Skye		
<b>I-E Certificated Management – None</b>		
<b>II-A Classified – Regular Staff</b>		
1. Felix, Denise	Language Assistant	Lewis
2. Khoshkbarie, Michael M	Library/Media Technician I	Zimmerman
3. Peluffo, Judy	Office Assistant II	BHS
4. Pena, Bertha	Language Assistant	Lewis
5. Rivera, Renee	Project Office Assistant	McKinley
<b>II-B Classified – Activity/Coaching Assignments</b>		
1. Aguilera, Julie	Head Varsity Track	BHS
2. Banuelos, Salvador	Head JV Baseball (walk-on)	BHS
3. Campa, Shawn	Head JV Baseball	CHS
4. Castro, Angel	Head Varsity Baseball	BHS
5. Contreras, Patricia	Head Varsity Track	CHS
6. DeAnda, Manuel	Asst Spring Football (walk-on)	CHS
7. Fetuuaho, Toni	Asst Spring Football (walk-on)	CHS
8. Flores Jr., Robert	Head Varsity Softball (2011-12)	BHS
	Head Varsity Softball (2012-13)	GTHS
9. Gomez, Anthony	Head Frosh/Soph Softball (walk-on)	BHS
10. Gonzales Jr., Johnny C	Head Varsity Track (walk-on)	CHS
11. Jorin, Enoc	Head JV Baseball (walk-on)	CHS
12. Ma'ilo, Chris	Head Spring Football	CHS
13. Mendoza, Kenneth	Head Frosh/Soph Baseball (walk-on)	BHS
14. Montes, Joseph	Head Varsity Softball	CHS
15. Morales, Ruben	Asst Spring Football (walk-on)	CHS
16. Ortiz, Arthur	Head JV Softball	CHS
17. Powell, Kevin	Head Varsity Track	CHS
18. Rossano, Michael	Head Frosh/Soph Softball	BHS
19. Sanchez, Darlene	Head JV Softball	CHS
20. Smalls, Ryan	Head Varsity Track	CHS
21. Texidor Jr., Robert	Head Varsity Wrestling (walk-on)	GTHS

**EXHIBIT G: PERSONNEL**

<b>Employee</b>	<b>Position</b>	<b>Site</b>		
<b>II-C Classified – Hourly</b>				
1. Martin, Alfredo	Substitute Bus Driver	Transportation		
<b>II-D Classified – Substitute ~ None</b>				
<b>Resignations:</b>				
<b>I Certificated</b>				
	<b>Position</b>	<b>Site</b>	<b>Employment Date</b>	<b>Effective Date</b>
1. EIN#3221	Teacher		09/06/1990	06/02/2012
2. Arredondo, Carmen	Teacher	BHS	03/08/2012	06/02/2012
3. Toscano, Lynn Mary	Teacher	BHS	02/11/1988	06/02/2012
<b>II Classified</b>				
	<b>Position</b>	<b>Site</b>	<b>Employment Date</b>	<b>Effective Date</b>
1. Houston, Latoria	NSW I	D'Arcy	12/02/2008	03/03/2012
2. Hodges, April	Special Education IA	Grand Terrace	08/27/2008	03/07/2012

Minutes approved by Board on April 19, 2012

\_\_\_\_\_  
Patricia Haro, Board Clerk

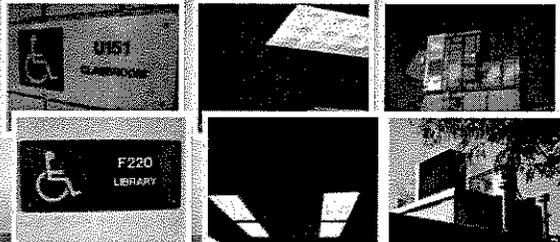
\_\_\_\_\_  
Jerry Almendarez, Superintendent

**DRAFT**



### Modernizations

Modernization involves the repair and upgrade of buildings and building systems. Projects eligible under modernization include such modifications as air conditioning, plumbing, lighting, and electrical systems and classroom improvements.



### Program Summary

Based on:

- Board direction
- Facilities Master Plan (Needs Assessment)
  - Key Planning Consideration: Fire, Life and Safety
- Attempts to maximize funding opportunities, sources and requirements
- Projects include a variety of improvements all school sites: "Equity"



# FACILITIES

project update

APRIL  
2012



## CONSTRUCTION—NEW SCHOOLS AND NEW CLASSROOMS PROJECTS

PROJECT # 11



GRAND TERRACE HIGH SCHOOL

TOTAL BUDGET: \$121 MILLION  
CONSTRUCTION: 96% COMPLETE (+3%)

PROJECT # 11A



GRAND TERRACE HIGH SCHOOL  
(STADIUM, AQUATICS, STUDENT SERVICES BLDG)

TOTAL BUDGET: \$30 MILLION  
CONSTRUCTION: 65% COMPLETE (+6%)

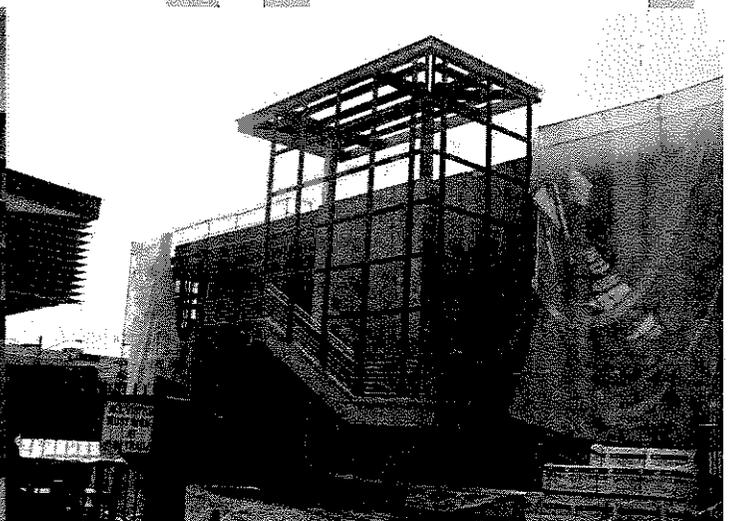
PROJECT # 27



JOE BACA MIDDLE SCHOOL

TOTAL BUDGET: \$49.1 MILLION  
CONSTRUCTION: 85% COMPLETE (+5%)

PROJECT # 1F



COLTON HS MATH & SCIENCE BLDG

TOTAL BUDGET: \$18.6 MILLION  
CONSTRUCTION: 63% COMPLETE (+5%)

**BOARD AGENDA**

**REGULAR MEETING  
April 19, 2012**

**CONSENT ITEM**

**TO:** Board of Education

**PRESENTED BY:** Mike Snellings, Assistant Superintendent, Educational Services Division

**SUBJECT:** Approval of Student Field Trip

**GOAL:** Improved Student Performance

**STRATEGIC PLAN:** Strategy #1 – Communication

**BACKGROUND:** See attached grid.

**BUDGET  
IMPLICATIONS:** General Fund Expenditure: \$1,000

**RECOMMENDATION:** That the Board approve the student field trip as listed and expend the appropriate funds.

**A-2**

**FIELD TRIPS: Regular Meeting April 19, 2012**

<u>Site</u>	<u>Date</u>	<u>Depart</u>	<u>Return</u>	<u>Destination</u>	<u>Activity/Background</u>	<u>Grade</u>	<u>Teacher</u>	<u>Cost</u>	<u>Funding</u>	<u>Strat Plan*</u>
CHS	5/11/12 to 5/13/12 (F/S/S)	7 am	4 pm	San Onofre Beach Campground Camp Pendelton, CA (District transportation)	NJROTC students will participate in <i>Survival/Orienteering</i> training.	9-12	David J. Brunkhorst (25) + 2 chaperones	\$1,000	ASB	Strategy #1

\*

Strategy #1: We will establish an effective internal and external communications system to keep all partners informed about our mission, objectives, strategies, policies, successes, and strengths.

**BOARD AGENDA**

**REGULAR MEETING**  
**April 19, 2012**

**CONSENT ITEM**

**TO:** Board of Education

**PRESENTED BY:** Mike Snellings, Assistant Superintendent, Educational Services Division

**SUBJECT:** Approval of Consultant for Assembly Presentation

**GOAL:** Improved Student Performance

**STRATEGIC PLAN:** Strategy #1 – Communication

**BACKGROUND:** See attached grid.

**BUDGET  
IMPLICATIONS:** General Fund Expenditure: \$530

**RECOMMENDATION:** That the Board approve the consultant for assembly presentation as listed and expend the appropriate funds.

**A-3**

**ASSEMBLIES/PROGRAMS: Regular Meeting April 19, 2012**

Site	Date	Time	Program/Purpose	Location	Consultant(s)	Cost	Funds	Strate Pla.
Smith	5/23/12	8:30 am 9:30 am	<i>Birds of Prey</i> To provide K-6 students a hands-on opportunity to develop an awareness and appreciation of animals.	Smith	Orange County Department of Education Inside the Outdoors Costa Mesa, CA	\$530.00	Saturday School	Strategy #1

\*Strategy #1: We will establish an effective internal and external communications system to keep all partners informed about our mission, objectives, strategies, policies, successes, and strengths.

**BOARD AGENDA**

**REGULAR MEETING**  
**April 19, 2012**

**ACTION ITEM**

**TO:** **Board of Education**

**PRESENTED BY:** Mike Snellings, Assistant Superintendent, Educational Services Division

**SUBJECT:** **Approval of Waiver of California High School Exit Exam (CAHSEE) Requirement for Students with Disabilities Who Have Taken the Exam with Modifications and Received the Equivalent of a Passing Score (2011-12)**

**GOAL:** Improve Student Performance

**STRATEGIC PLAN:** Strategies #2 - Curriculum

**BACKGROUND:** California Education Code 60851c requires a waiver from the Board of Education for each student with a disability who has taken the CAHSEE with modifications (resulting in an invalid score), who actually has obtained a passing score on one or both sections of the exam. In order for the Board to grant the waiver, the principal must certify that the pupil has 1) an IEP or 504 plan that requires modifications, 2) sufficient high school coursework completed or in progress in a high school curriculum sufficient to have attained the skills and knowledge otherwise needed to pass the CAHSEE, and 3) an individual score report showing that the pupil has received the equivalent of a passing score while using a modification.

The students listed have submitted for waiver approval and have met the aforementioned criteria.

Student ID: #119600, #148390, #146195, #91617, #154824

**BUDGET IMPLICATIONS:** No impact to the General Fund.

**RECOMMENDATION:** That the Board approve the waiver of California High School Exit Exam (CAHSEE) requirement for students with disabilities who have taken the exam with modifications and received the equivalent of a passing score (2011-12).

**ACTION:** On motion of board member \_\_\_\_\_ and \_\_\_\_\_, the Board approved the waiver of the California High School Exit Exam (CAHSEE) requirement for students with disabilities who have taken the exam with modifications and received the equivalent of a passing score (2011-12).

**A-4**



## BOARD AGENDA

REGULAR MEETING  
April 19, 2012

CONSENT ITEM

- TO:** Board of Education
- PRESENTED BY:** Mike Snellings, Assistant Superintendent, Educational Services Division
- SUBJECT:** Approval of Agreement (#10/11-0313) with San Bernardino County Superintendent for the AB 212 Educational Stipend Program (July 1, 2010 -- June 30, 2015)
- GOAL:** Improved Student Performance
- STRATEGIC PLAN:** Strategy #2 – Curriculum
- BACKGROUND:** As a California Department of Education contractor, the Colton Joint Unified School District is eligible to participate in the AB 212 Education Stipend Program on behalf of KidsN’Care, and is asking for a formal agreement between the two agencies.
- AB 212 provides funding to develop and maintain a childcare worker retention program. Funding is allocated to employees that have earned 12 or more units in Early Childhood Education (ECE), work directly with subsidized children twenty or more hours per week in a classroom setting, and have been continuously employed for at least the last nine months in a state subsidized program. Qualifying staff will receive a stipend based upon their level of Child Development Permit.
- BUDGET IMPLICATIONS:** No impact to the General Fund.
- RECOMMENDATION:** That the Board approve the agreement (#10/11-3013) with the San Bernardino County Superintendent of Schools for the AB 212 Educational Stipend Program (July 1, 2010-June 30, 2015).

A-5

OFFICE OF THE  
SAN BERNARDINO COUNTY SUPERINTENDENT OF SCHOOLS  
601 North E Street  
San Bernardino, CA 92410-3093

**AB 212 EDUCATIONAL STIPEND PROGRAM  
AGREEMENT # 10/11-0313**

This AGREEMENT entered into on this 1<sup>st</sup> day of July 2010, by and between the San Bernardino County Superintendent of Schools, on behalf of KidsNCare, herein after referred to as "SBCSS/KNC", and Colton Joint Unified School District, herein after referred to as "Agency,"

RECITALS

WHEREAS, the Budget Act of 2000-01, Assembly Bill 212 (Chapter 547, Statutes of 2000) provided funding to develop and maintain a Child Care Worker Retention Activity or Policy; and

WHEREAS, the legislature requires the California Department of Education to develop guidelines for use by Local Child Care and Development Planning Councils (LPC) in developing county plans for the expenditure of these funds; and

WHEREAS, SBCSS/KNC is the administrative agent for the Child Care Planning Council of San Bernardino County; and

WHEREAS, Agency provides child care and development services to children and families within San Bernardino County;

NOW THEREFORE, SBCSS/KNC and Agency agree to the following:

1. Requirements for AB 212 Stipend Program

- a. This funding shall only be used to supplement, and not supplant, existing efforts and investments to retain qualified child care staff at the local level.
- b. The funding must be allocated to retain employees that meet all of the following minimum criteria:
  - 1) have earned a minimum of twelve (12) college-level Early Childhood Education (ECE) units;
  - 2) work directly with subsidized children twenty (20) hours or more per week in a classroom setting serving CDE funded children; and
  - 3) have been continuously employed for at least the last nine (9) months with your current employer.

2. Responsibilities of SBCSS/KNC

- a. SBCSS/KNC shall design, maintain, and administer the system to distribute the AB 212 incentive funds in accordance with the San Bernardino County plan.
- b. No later than October 1<sup>st</sup>, of each year, SBCSS/KNC shall provide applications for funding to potentially qualified providers/teachers.
- c. No later than January 4<sup>th</sup>, of each year, SBCSS/KNC shall provide a preliminary list of eligible teachers to each Agency based on Agency's submissions and availability of funds.
- d. SBCSS/KNC shall provide to each Agency the lesser of thirteen percent (13%) of each recipient's stipend amount or One Hundred Fifty and no/100 Dollars (\$150.00) for administration of the application process.
- e. No later than February 15<sup>th</sup>, of each year, SBCSS/KNC shall provide agencies with a final list of recipients.
- f. No later than March 31<sup>st</sup>, of each year, SBCSS/KNC shall send each Agency a single check inclusive of the stipend and administrative fee for each of its recipients.

3. Responsibilities of Agency

- a. Agency shall assign an AB 212 Contract person to work directly with SBCSS/KNC to facilitate the application process.
- b. Distribute and gather all applications and necessary verification within Agency.
- c. No later than November 30<sup>th</sup>, of each year, submit all applications and verifications to SBCSS/KNC.
- d. No later than January 15<sup>th</sup>, of each year, Agency shall return the revised preliminary list.
- e. Receive a single check for all stipend eligible teachers and distribute, no later than 6/30 of each year, the appropriate amounts as indicated by SBCSS/KNC. Agency shall return to SBCSS/KNC the stipend and administrative fee for any recipient no longer employed with the Agency as of the date of receipt of the check.
- f. Provide documentation, which will support individual stipend payments, to KNC by 7/31 of each year.

4. Timeline

<u>Date</u>	<u>Who</u>	<u>What</u>
October 1 <sup>st</sup>	SBCSS/KNC	Provide applications for funding to potentially qualified providers/teachers.
November 30 <sup>th</sup>	Agency	Submit all applications and verifications to SBCSS/KNC.
January 4 <sup>th</sup>	SBCSS/KNC	Provide a preliminary list of eligible teachers to each Agency based on Agency's submissions and availability of funds.
January 15 <sup>th</sup>	Agency	Return the preliminary list, noting necessary revisions.
February 15 <sup>th</sup>	SBCSS/KNC	Provide Agencies with a final list of recipients.
March 31 <sup>st</sup>	SBCSS/KNC	Send each Agency a single check inclusive of the stipend and administrative fee for each of its recipients.
June 30 <sup>th</sup>	Agency	Deliver payment to each stipend recipient with your agency. Return to SBCSS/KNC the stipend and administrative fee for any recipient no longer employed with the agency as of the date of receipt of the check.
July 31 <sup>st</sup>	Agency	Provide documentation to support payment of stipends to SBCSS/KNC

5. Program Requirements for AB 212 Training Reimbursement

- a. Reimbursement/Payment is limited to \$9,999.00 per training.
- b. Expenses must be incurred, services rendered, and supplies received by April 30<sup>th</sup> of each year.
- c. Training Proposals must be received by November 30<sup>th</sup>, each year, and must include a breakdown of the following:
  - Itemized list of allowable expenses and cost
  - Names of qualified employees in attendance
  - Date of training or receipt of service/supply
- d. After Training Proposal has been accepted and the training completed, an invoice with verification of allowable expenses (receipts) must be submitted to SBCSS/KNC.

- e. Invoices must be received within thirty days of training completion.
6. Responsibilities of SBCSS/KNC
    - a. SBCSS/KNC shall design, maintain, and administer the system to distribute the AB 212 incentive funds in accordance with the San Bernardino County plan.
    - b. No later than September 30, of each year, SBCSS/KNC shall provide Training Proposals applications to Agency.
    - c. SBCSS/KNC will assist in completion of Training Proposal and provide guidance throughout.
    - d. SBCSS/KNC will evaluate Training Proposal and approve/deny within fourteen days of receipt.
  7. Responsibilities of Agency
    - a. No later than December 31<sup>st</sup>, of each year, submit all Training Proposals and supporting documentation to SBCSS/KNC. Agencies participation in this program is voluntary.
    - b. Conduct training as outlined in the approved training proposal. In the unforeseen circumstance that this may not be possible, notification to SBCSS/KNC must take place within five days of becoming aware training will not occur.
    - c. No later than thirty days following the training, submit invoice with verification of allowable expenses to SBCSS/KNC.
  8. Duration of Agreement
    - a. The term of this Agreement shall be from July 1, 2010 through and including June 30, 2015.
    - b. This Agreement may be terminated early by SBCSS/KNC in the event funding is decreased or eliminated.
  9. General Conditions
    - a. This Agreement may be amended by the mutual agreement of both parties and affixed hereto as an amendment with signatures of both parties.
    - b. No fee shall be required to participate in the AB 212 Program.
    - c. All SBCSS/KNC and Agency information shall be maintained with strict confidentiality in accordance to California Code of Regulations, Title 5.
    - c. It is understood that each program operates as an individual Agency and that this Agreement establishes no dual employee relationship.
    - d. This Agreement constitutes the entire agreement between the parties, supersedes all prior agreements, oral or written.
    - f. This agreement shall not be assignable except with written consent of parties hereto.
    - g. Agency shall comply with all federal, state, and local laws and ordinances applicable to such work. Agency shall provide workers' compensation insurance for all of its employees.
    - h. If Agency fails to comply with any of the material requirements of this Agreement or any requirements of the California State Department of Education (CDE), SBCSS/KNC shall report such default CDE. In the event of such default, SBCSS/KNC shall provide written notice to Agency specifying the default. Agency shall have five calendar days to cure the default. In the event that default has not been cured, SBCSS/KNC may terminate this agreement.
    - i. Claims, disputes, or other matters in question between the parties to this Agreement arising out of or relating to this Agreement or breach hereof shall be subject to mediation under the auspices of a recognized, neutral third-party professional mediation service, or other mediation acceptable to both parties, prior to undertaking any legal action. The cost of the mediation service shall be borne equally by the parties. The parties agree that the proper place of venue shall be in the City of San Bernardino, San Bernardino County, California.

10. Completion of State and Federal Tax Information Forms (United States residents)

- a. All independent contractors doing business with the **SUPERINTENDENT** must complete applicable state and federal tax forms to determine federal and state reporting status. The enclosed Form W-9 must be completed and returned to issue any payments applicable to this Agreement.
  - 1) Sole Proprietors: On Form W-9, enter your individual name as shown on your social security card on the "Name:" line. You must enter your Business, trade, or "doing business as (DBA)" name on the "Business Name" line.
- b. California nonresidents must complete and submit a Form W-9 and Form 590.
  - 1) Form 590: This form is required to determine California Residency. Payments made to California nonresidents, including corporations, limited liability companies and partnerships that do not have a permanent place of business in California, may be subject to a seven percent (7%) state income tax withholding (California Revenue and Taxation Code §18662). Types of income subject to withholding include payments for services performed in California and payments of leases, rents, and royalties for property located in California.
  - 2) Partial or Complete Exemption from California Withholding taxes.
    - a) Form 588 Nonresident Withholding Waiver Request: If you meet the criteria for California withholding, you may apply for a waiver (Form 588) from the State of California through the California Franchise Tax Board. A copy of the approved waiver must be received by the **SUPERINTENDENT** prior to the first payment of this Contract in order to apply the exemption from the required seven percent (7%) withholding.
    - b) Form 587 Nonresident Withholding Allocation Worksheet: If you do not qualify for a waiver from California Withholding (an approved Form 588) and do not have a permanent place of business in the state of California, complete and submit Form 587 to determine if withholding is required on the scope of work for this Agreement.

11. Hold Harmless

Agency agrees, at its own expense, cost and risk, to indemnify, defend, save and hold harmless SBCSS/KNC, its agents, employees and officers against any and all personal injuries, damages, liabilities, costs, suits or expenses, including reasonable attorneys fees, arising out of any act or omission or the condition of any property owned or controlled by the Agency in the performance of this contract. It is understood that employees and any subcontractor of the Agency in its performance under this contract are not agents or employees of SBCSS/KNC.

IN WITNESS WHEREOF, the parties have caused this Agreement to be duly executed on the day and year first written above.

**SAN BERNARDINO COUNTY  
SUPERINTENDENT OF SCHOOLS**

**COLTON JOINT UNIFIED SCHOOL  
DISTRICT**

\_\_\_\_\_  
Mary Jane Andersen, Program Manager  
Purchasing/Contracts

\_\_\_\_\_

Date: \_\_\_\_\_

Date: \_\_\_\_\_



**BOARD AGENDA**

**REGULAR MEETING  
April 19, 2012**

**CONSENT ITEM**

**TO:** Board of Education

**PRESENTED BY:** Jaime R. Ayala, Assistant Superintendent, Business Services Division

**SUBJECT:** Acceptance of Gifts

**GOAL:** Community Relations

**STRATEGIC PLAN:** Strategy #6 – Character

**BACKGROUND:** The Board may accept gifts of money or property on behalf of the district in accordance with Board Policy #3290: Gifts, Grants and Bequests.

**RECOMMENDATION:** That the Board accept the gifts as listed on the attached matrix.

**A-6**



**BOARD AGENDA**

**REGULAR MEETING  
April 19, 2012**

**CONSENT ITEM**

**TO:** Board of Education

**PRESENTED BY:** Jaime R. Ayala, Assistant Superintendent, Business Services Division

**SUBJECT:** Approval of Reimbursement for Damage to Employee Vehicle in Accordance with Board Policy 4256.3

**GOAL:** School Safety & Attendance

**STRATEGIC PLAN:** Strategic Parameter #7 – Fiscal Responsibility

**BACKGROUND:** In accordance with Board Policy #4256.3, reimbursement for vehicle damage shall be limited to payment of the deductible amount of the employee's insurance policy, not to exceed one hundred dollars (\$100), for damages resulting from malicious acts while the vehicle is parked or driven on Colton Joint Unified School District premises.

**BUDGET  
IMPLICATIONS:** General Fund Expenditure: \$100.00

**RECOMMENDATION:** That the Board approve reimbursement for damage to employee vehicle as presented.

**A-7**

EMPLOYEE (EIN)	LOCATION	DATE/TIME	DETAIL/INCIDENT	RPR. EST.	INS. DED.	POLICE REPORT
EIN # 7907	Grimes	March 30, 2012 (Approximately between 8-11:30 a.m.)	Broken window	\$140.00	\$500.00	#931202630

**BOARD AGENDA**

**REGULAR MEETING**  
**April 19, 2012**

**CONSENT ITEM**

**TO:** Board of Education

**PRESENTED BY:** Jaime R. Ayala, Assistant Superintendent, Business Services Division

**SUBJECT:** Authorization to Increase the National School Lunch Program Paid Meal Rate by \$0.15 for Compliance with Federal Regulations of the Healthy, Hunger Free Kids Act – Paid Lunch Equity

**GOAL:** Support Services/Budget Planning

**STRATEGIC PLAN:** Strategic Parameter #7 – Fiscal Responsibility

**BACKGROUND:** The United States Department of Agriculture issued guidance in June 2011 for compliance with federal regulations Sections 205 and 206 of the Healthy, Hunger Free Kids Act – Paid Lunch Equity. This section requires that a federal minimum price be charged for paid meals. The charge is based on a national formula that calculates the overall cost of preparing a student lunch with federally donated foods.

The reason for the mandated increase resulted from a study done which showed that in many school districts the federal reimbursements received for free/reduced price lunches were offsetting the cost of the paid lunches. Because of this, federal funds were indirectly subsidizing paid lunches and therefore being used for a purpose not intended.

Compliance with this federal mandate will require gradual price increases in the price of paid lunches until the cost of the paid lunch reaches or exceeds the difference between the federal free meal reimbursement rate and the paid meal reimbursement rate.

Since meal prices for the 2011-12 school year were already set when the interim rule was published, school foodservice authorities are required to make adjustments in 2012-13 for both the 2011-12 and 2012-13 school years.

The cost of an elementary lunch will increase from \$1.60 to \$1.75 and the middle/high school lunch from \$1.85 to \$2.00. The increase has a potential of affecting approximately 5000 paid status students of which, on average, 1700 paid status students purchase a school lunch daily. The breakfast meal rate will be unchanged.

**BUDGET IMPLICATIONS:** Cafeteria Fund 13 – approximate increase of \$44,625.00

**RECOMMENDATION:** That the Board authorize to increase the National School Lunch Program paid meal rate by \$0.15 for compliance with the federal regulations of the Healthy, Hunger Free Kids Act – Paid Lunch Equity



**BOARD AGENDA**

**REGULAR MEETING  
April 19, 2012**

**CONSENT ITEM**

**TO:** Board of Education

**PRESENTED BY:** Jaime R. Ayala, Assistant Superintendent, Business Services Division

**SUBJECT:** Authorization to Piggyback the Val Verde Unified School District Bid FS 2011-12-4 for the Purchase of Frozen Food Products for the 2012-13 School Year

**GOAL:** Support Services/Budget Planning

**STRATEGIC PLAN:** Strategic Parameter #7 – Fiscal Responsibility

**BACKGROUND:** The Val Verde Unified School District has awarded a bid for frozen food products. This bid, which was awarded to the lowest responsible bidder in order to obtain competitive pricing, would be used by the Nutrition Services Department to purchase non-commodity frozen food products for student meal service.

The prices and terms of the Val Verde Unified School District bid are favorable and it would be in the District's best interest to "piggyback" on this bid in accordance with Public Contract Code 20118.

**BUDGET IMPLICATIONS:** Cafeteria Fund 13 Expenditure: \$500,000.00

**RECOMMENDATION:** That the Board authorize the District to piggyback on the Val Verde Unified School District Bid FS 2011-12-4 for the purchase of frozen food products for the 2012-13 school year.

**A-9**

# LEABO FOODS, INC.

*"The Professional Approach"*

**To:** Diana Herington  
Director Nutrition Services  
Colton USD

**Date:** February 24, 2012

**From:** David Preuss  
President/ CEO  
Leabo Foods Dist., Inc.

**Re:** Piggy-back Authorization on Val Verde USD's Bid  
for Colton USD

---

**Dear Ms. Herington,**

This letter authorizes the Colton USD to piggy-back onto the Val Verde USD bid (Frozen Food Products Bid #FS 2011/12-4 dated June 16, 2011).

The pricing for Colton USD will be effective July 1, 2012 thru June 30, 2013 for you to piggyback onto our bid with the Val Verde USD. The Val Verde bid (and your piggy-back) is extendable for at least two more years).

For the common items that you have with Val Verde USD, we will match those prices. The other items will be priced to an agreed upon mark-up percentage.

The Fee for Service charges for your commodity items will remain at \$1.95 per case.

If you have any questions at all, please contact me at your convenience.

We look forward to continuing to service your district. Again, we thank you for this opportunity.

 2/24/12

---

**David Preuss/ Date**  
**President/ CEO**  
**Leabo Foods Dist., Inc.**  
**1975 E. Locust St., Ste. B**  
**Ontario, CA 91761**  
**Ph: (909) 923-9060 (x27)**  
**e-mail: [david@leabofoods.com](mailto:david@leabofoods.com)**

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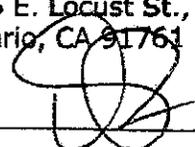
**Diana Herington/ Date**  
**Director Nutrition Services**  
**Colton USD**  
**1212 Valencia Drive**  
**Colton, CA 92324**  
**(909) 580-6651**  
**[diana\\_herington@colton.k12.ca.us](mailto:diana_herington@colton.k12.ca.us)**

**Val Verde Unified School District  
Food Services Department  
975 W. Morgan St.  
Perris, CA 92571**

**FROZEN FOOD PRODUCTS  
Bid # FS 2011/12-4**

**Bid Due Thursday, June 16, 2011 – 10:00 am**

David Preuss  
Leabo Foods Dist.  
1975 E. Locust St., Ste. B  
Ontario, CA 91761



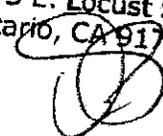


Frozen Food 2011/12-4

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David Preuss  
Leabo Foods Dist.  
1975 E. Locust St., Ste. B  
Ontario, CA 91761



**NOTICE INVITING BIDS  
FROZEN FOOD PRODUCTS  
BID NO. FS 2011/12-4**

Proposals shall be delivered to THE DIRECTOR OF FOOD SERVICES FOR THE VAL VERDE UNIFIED SCHOOL DISTRICT at 975 WEST MORGAN ST., PERRIS CA 92571, **no later than 10:00 am. on Thursday, June 16, 2011**, for the purchase of Frozen Food Products for the Food Services Department. Exact specifications and amounts are on file at the office of the Director of Food Services of the Val Verde Unified School District at the above named address.

All questions must be submitted in writing to the Director Food Services, 975 West Morgan St., Perris CA 92571.

Each proposal shall be in accordance with plans, specifications and other contract documents prepared by VAL VERDE UNIFIED SCHOOL DISTRICT, FOOD SERVICES DEPARTMENT whose address is: 975 West Morgan St. Perris CA 92571.

Pursuant to the Government Code (Section 4330-4334 inclusive) prices, fitness and quality being equal, preference shall be given to supplies grown, manufactured or produced in the State of California.

The Board of Education reserves the right to reject any and all bids.

VAL VERDE UNIFIED SCHOOL DISTRICT

Robert A. Quanstrom  
Director, Food Services

DATED: JUNE 1, 2011  
JUNE 8, 2011

[3]

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Leabo Foods Dist.  
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Ontario, CA 91761



**BID OVERVIEW**  
**Frozen Food Products**  
**Bid # FS 2011/12-4**

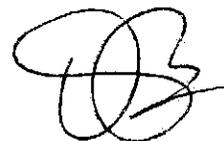
The successful vendor awarded this contract will be the exclusive vendor for all frozen food products for the District.

It is anticipated that the District will award contract for this bid on July 12, 2011.

The resulting contract shall remain open for one (1) year and renewable for up to two (2) years after bid award.

Each bidder wishing to participate in the bidding process will be required to submit all documents and submittals at the time of bid opening.

David Preuss  
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Ontario, CA 91761



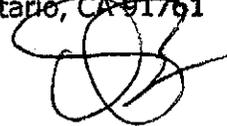
[4]

**SCHEDULE OF IMPORTANT DATES**  
**Frozen Food Products**  
**Bid # FS 2011/12-4**

Dates of Advertisement      June 1 & 8, 2011  
Bid Opening                      June 16 2011 @ 10:00 am  
Contract Award                 July 12, 2011

[5]

**David Preuss**  
**Leabo Foods Dist.**  
**1975 E. Locust St., Ste. B**  
**Ontario, CA 91761**



VAL VERDE UNIFIED SCHOOL DISTRICT  
FOOD SERVICES DEPARTMENT  
975 WEST MORGAN ST.  
PERRIS, CA 92571  
PHONE NUMBER 951-940-6100 Ext. 10859  
**INVITATION TO BID**  
**FROZEN FOOD PRODUCTS**  
**BID NO. FS 2011/12-4**

**INSTRUCTIONS AND INFORMATION FOR BIDDERS**

**1. PREPARATION AND SUBMISSION OF BID FORMS**

Val Verde Unified School District Food Services Department invites bids on the forms enclosed to be submitted no later than **10:00 am on Thursday, June 16, 2011**. All blanks on the bid form must be appropriately completed in ink or typewritten. Bids shall be submitted in a sealed envelope marked "**FROZEN FOOD PRODUCTS**" and addressed to the attention of Robert Quanstrom, Food Services Department, Val Verde Unified School District 975 W. Morgan St. Perris, CA, 92571. Bids must be received by **10:00 am on Thursday, June 16, 2011**. Any bid received after the scheduled closing time for receipt of bids will be returned to the bidder unopened.

**2. BID OPENING**

Bids shall be publicly opened at **10:00 am on Thursday, June 16, 2011** at the:  
Val Verde Unified School District  
District Office  
Building F, Conference Rooms A&B  
975 West Morgan St.  
Perris, CA 92571

**3. SIGNATURES**

Bids must be signed with the firm name and by an authorized officer, agent or employee. Obligations assumed by such signature must be fulfilled.

**4. MODIFICATIONS AND CORRECTIONS**

Changes in or additions to the bid form, alternate bids, or any other modifications of the bid form which is not specifically called for in the bid documents may result in rejection of bid as not being responsive to the request for proposal. No oral or telephone bids or modifications shall be considered. Bids should be verified before submission and cannot be withdrawn after their opening.

**5. WITHDRAWAL OF BID**

Any bidder may withdraw his/her bid personally or by written request at any time prior to the scheduled closing time for the receipt of bids.

[6]

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Ontario, CA 91761

## 6. INTERPRETATION OF BID DOCUMENTS

If any bidder finds discrepancies in, or omissions from the bid documents, he/she may submit to the Director Food Services of the Val Verde Unified School District a written request for clarification and the responses thereto will be mailed to all bidders. Corrections will be made by addenda issued to each company that has been sent or has picked up a bid packet. The Val Verde Unified School District will not be responsible for oral interpretations. All addenda issued during the time of bidding shall be incorporated into the bid.

## 7. AGREEMENT PERIOD

It is anticipated that the agreement awarded under this bid shall be effective August 1, 2011 through July 31, 2012.

## 8. PRICES

Bid each item separately. Price must be stated in the units specified and remain **firm** for all orders placed during the agreement period. **No price increases during this contract will be allowed ie: fuel surcharges, delivery charges.**

## 9. DELIVERY SERVICES

After receiving written notification of award, the successful bidder shall be required to commence with the delivery of all items which they have been awarded immediately after receipt of a District purchase order. In most instances, delivery services will begin August 1, 2011.

All prices shall be bid FOB destination. Destination shall be to twenty one (20) schools and to the District central warehouse location. Vendor shall deliver once weekly to the twenty (20) school sites and up to two times weekly to the District central warehouse location. See Page 14 for a complete list of school names and addresses.

## 10. SAMPLES

The Val Verde Unified School District reserves the right to request samples of items bid prior to the award. Samples must be submitted free of charge.

## 11. BRANDS

Brand names are included for descriptive purposes to indicate the quality, design, and utility desired, but the specification is not intended to restrict competition. Brands of equal make or type to those specified are acceptable unless otherwise indicated in this bid.

## 12. INSURANCE

Vendor shall procure and maintain insurance of the type, for the period, with coverage's and limits in accordance with the terms, and conditions, and requirements (including, but not limited

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Ontario, CA 91761

to the Proof of Insurance requirements) set forth in Attachment A and B to this Agreement. Proof of Insurance must be provided within ten (10) days after notification of contract award.

Vendor agrees to procure and maintain in full force and effect, Worker's Compensation Insurance covering its employees and agents while these persons are participating in the activities hereunder and to confirm this information under Attachment B of this Agreement. In the event a bona fide employee of the Contractor in connection with this agreement files a claim under the provisions of the California Worker's Compensation Act against the District, Contractor agrees to defend and hold harmless the District from such claim.

### **13. SUSPENSION AND DEBARMENT CERTIFICATION AND CERTIFICATION REGARDING LOBBYING**

Vendor shall complete the Attachments C and D certifying the vendor is not currently disbarred by any Federal department or agency and the disclosure of Vendors current Lobbying activities if applicable.

### **14. BID DOCUMENT**

The complete bid packet includes the following documents: District Information Letter, Instructions and Information for bidders, General Conditions, List of School Sites, Bid Form-Product Price Sheet, Attachments A, B, C, D & E. Any of these documents shall be interpreted to include all the provisions of the other documents as though fully set out therein. The bidder shall fully acquaint him/herself with the conditions and terms affecting the performance of this agreement if awarded. The bidder's submission of a bid shall be taken as prima facie evidence of compliance with this section. Bids should be verified before submission, as they cannot be withdrawn after their opening.

### **15. TAXES**

Purchaser will pay for state and local taxes. Do not include taxes on the bid form.

### **16. QUANTITIES**

Quantities shown are estimated usages for the bid period. The Val Verde Unified School District reserves the right to purchase more or less of the units specified. These quantities are not guaranteed but are included for information.

### **17. MULTI YEAR EXTENSION**

Pursuant to Education Code, Section 39644 and 81644, this bid may be extended for an additional two (2) years. The extension may be granted on a year by year basis provided that the following conditions are being met:

- a. The Director of Food Services has deemed the products and services of the vendor satisfactory.
- b. The Vendor shall submit a list of the price increases for the next fiscal year (July 1<sup>st</sup> to June 30<sup>th</sup>) by the last business day in May.

[8]

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- c. The percentage of price increase for products are at or below the consumer price increases for "All Urban Consumers" Database Series for the statistical area of "US City Average" from the category "Food Away From Home" as listed on the Bureau of Labor Statistics (BLS) web site (<http://www.bls.gov/data/>). The Vendor may use the preceding twelve (12) months, March to February, or the preceding twelve (12) months April to March, depending on the most recent months listed on the web site two weeks prior to submittal of price increases. Vendor may provide alternate documentation if BLS data is not available. Acceptability of alternate documentation is at the discretion of the Director of Food Services.
- d. Attachments A, B, C, & D must be resubmitted each year.

**18. BID FORM DIRECTIONS**

- a. Bidder is to complete requested information on General Conditions, Number 7, Bid Form - Product Price Sheets, Attachment B – Worker’s Compensation Certificate, Attachment C - Suspension & Debarment Certification, Attachment D – Certification Regarding Lobbying & Disclosure of Lobbying Activities, Attachment E – Equal Opportunity Employment Act 1975 Form.
- b. Bidder is to submit all bid form pages, even those without responses.
- c. Whenever the specification notes “only”, this requirement is made in order for the District to match existing supplies and equipment or because no other equal is known to exist.
- d. The District reserves the right to reject any or all bids, in whole or in part, and to be the sole judge of the merits and qualifications of all bids and the products submitted as “equal” to the District’s specifications.

End of Instructions and Information for Bidders

[9]

David Preuss  
Leabo Foods Dist.  
1975 E. Locust St., Ste. B  
Ontario, CA 91761



**INVITATION TO BID  
FROZEN FOOD PRODUCTS  
BID NO FS 2011/12-4**

**GENERAL CONDITIONS**

**1. AWARD OF AGREEMENT**

The Val Verde Unified School District reserves the right to reject any or all bids, or to waive any irregularities or informalities in any bids, and to make its selection of items awarded based upon its specifications. The District further reserves the right to not necessarily purchase all items and/or quantities listed in the bid documents. The quantities listed are estimates of the needs of the District and may be adjusted to meet the actual needs, when determined.

The contract will be awarded as a whole (all or nothing) and the bid submitted will cover all frozen food products ordered by the Food Services Department for the duration of the contract.

The Val Verde Unified School District reserves the right to accept or reject bids as submitted; to be the sole judge of merits and qualifications of items offered; not necessarily to accept the lowest price of any offered, as the **SERVICE, DELIVERY AND QUALITY** of items will be considered in making the selections.

**2. PRICES**

Contract prices awarded as a result of this bid shall remain firm for the contract period. Price adjustments will not be permitted **No additional charges will be authorized or paid during the subsequent contract agreement period unless originally specified in the bid.**

**3. DELIVERIES**

All items ordered under this agreement shall be delivered FOB destination to our docks. Destination shall be to twenty (20) schools and to the District central warehouse location. See Page 14 for a list of school names and addresses. Vendor shall delivery **once weekly** to the twenty (20) school sites and up to **two (2) times** weekly to the District central warehouse location. Deliveries shall be **after 6:30 am and before 10:00 am** on days deliveries are to be made.

**4. PRODUCT SUBSTITUTION/MANUFACTURER'S BRAND CHANGE**

**This contract does NOT allow for product substitutions without prior written authorization by the Director, Food Services.** If during the course of the contract, there is a manufacturer's brand change, the Contractor/Manufacturer representative shall not automatically substitute product. Contractor shall submit specifications and/or a sample (upon request) to the Director, Food Services for approval prior to any future shipments. If the new brand is accepted, all other terms, conditions and prices shall remain in effect. No substitutions shall be made without prior written permission by the District.

**5. SAFETY AND SANITATION**

Food Services staff will only receive product that meets all food safety and sanitation requirements, therefore Food Services staff may at any time:

Inspect delivery trucks for any signs of contamination.

[10]

David Preuss  
Leabo Foods Dist.  
1975 E. Locust St., Ste. B  
Ontario, CA 91761

Check all expiration and best if used by dates.  
Use thermometers to check temperatures.  
Accept product only at acceptable temperatures.  
Reject unacceptable items.

## 6. ORDER PLACEMENT

Orders will be placed by each cafeteria manager as per a mutually agreed upon schedule between the Food Services Department and the vendor. Managers must have the right to adjust their orders prior to their scheduled delivery day.

## 7. INVOICES

A delivery invoice shall be left at each delivery site with the school or location name, date of delivery, units of products delivered, cost of the products and the total extended cost of all products on invoice. Failure to enter the above information on the delivery invoice may cause delay in payment.

A monthly statement, for the preceding month, showing all purchases by locations, dates of purchases, invoice numbers and units of product delivered, shall be submitted as soon as possible after the first of each month. Statements shall be mailed to Val Verde Unified School District Food Services Department, 975 West Morgan St. Perris CA 92571. Unless specified below, payment terms will be Net 30 days. Cash discount offered N/A% \_\_\_\_\_ days, Net 30. Any account payable problems are to be handled by contacting our account clerk, Carol Miller at 951-940-6100 Ext. 10854. Please list the name of your accounts receivable person and their phone number \_\_\_\_\_ N/A.

## 8. OTHER PURCHASES

It is understood that all the needs of the District will be purchased from the successful bidder to the extent that he can supply, the District being free to purchase from other sources whenever the successful bidder cannot supply.

## 9. HANDLING AND STORAGE

All products must conform to the provisions set forth in the Federal, State, City and County laws for their production, handling, processing, marketing and labeling.

## 10. PRODUCT SPECIFICATIONS, INSPECTION AND ACCEPTANCE

All items provided under this bid shall meet or exceed the bid specifications and shall comply with all Federal and California State laws governing their production, handling and processing.

All frozen/refrigerated food items shall be delivered in properly insulated mechanical or thermostatic temperature controlled refrigeration equipment.

Inspection and acceptance of all items shall be at destination. Items found to be defective or not in accordance with the bid specifications shall be replaced by the Vendor at no additional cost to the District. Failure to replace items not meeting our specifications and/or defective items shall be considered sufficient cause for default.

The District reserves the right to accept government donated commodities as they offered.  
The acceptance of commodities may affect the quantity purchased.

[11]

David Preuss  
Leabo Foods Dist.  
1975 E. Locust St., Ste. B  
Ontario, CA 91761

## 11. ANTI-DISCRIMINATION

It is the policy of the Val Verde Unified School District that in connection with all services performed for the District, there be no discrimination against any prospective or active employee engaged in the work because of race, color, ancestry, national origin, religious creed, sex, age or marital status, and therefore, the bidder agrees to comply with applicable Federal and California State laws including, but not limited to, Sections 1410 and 1735. In addition, the bidder agrees to require like compliance by all subcontractors employed by him.

## 12. ASSIGNMENT

The Vendor shall not assign the whole or any part of this bid to another agency without prior written consent of the Director, Food Services. Assignments without prior written consent shall be null and void and result in the immediate termination of the bid.

## 13. TIME FOR PERFORMANCE

Vendor shall not perform any work under this Agreement until (1) Vendor furnishes proof of insurance as required under Attachments A & B of this Agreement, and (2) District gives Vendor a written, signed and numbered Purchase Order Document (which shall serve as a Notice to Proceed).

## 14. DEFAULT

The Val Verde Unified School District may, by written notice of default to the Vendor, terminate the whole or any part of their order under this agreement if:

- a. The vendor fails to make delivery within the time specified within.
- b. The products received are of inferior quality and not the same as specified in the bid. Items shall be returned at the vendor's cost. The vendor shall arrange for pick up and be responsible for the replacement cost of the product.
- c. If the vendor fails or neglects to furnish or deliver any equipment, products, materials or services at the prices bid or otherwise fails to comply with the terms and conditions of the bid.



## 15. PIGGYBACK CLAUSE

Pricing on this bid shall be extended to other districts in San Bernardino and Riverside Counties or to any other district the vendor agrees to service at these prices per section 20118 (K-12) and 20652 (Community Colleges) of the Public Contract Code.

End of General Conditions

[12]

David Preuss  
Leabo Foods Dist.  
1975 E. Locust St., Ste. B  
Ontario, CA 91761





**BOARD AGENDA**

**REGULAR MEETING  
April 19, 2012**

**ACTION ITEM**

**TO:** Board of Education  
**PRESENTED BY:** Ingrid Munsterman, Assistant Superintendent, Human Resources Division  
**SUBJECT:** Approval of Personnel Employment and Resignations  
**GOAL:** Human Resources Development  
**STRATEGIC PLAN:** Strategy #1 – Communication

**BACKGROUND:** Administrative Regulations AR 4112 and 4212 *Appointment and Conditions of Employment* states: *Upon recommendation of the Superintendent, the Governing Board shall approve the appointment of all certificated (AR 4112) and classified (AR 4212) employees.*

Listed below are the recommendations for personnel employment along with their respective positions and sites.

**Employment:**

**I-A Certificated – Regular Staff ~ None**

**I-B Certificated – Activity/Coaching Assignments**

- |                   |                       |      |
|-------------------|-----------------------|------|
| 1. McVey, Kirk A. | Head Varsity Tennis   | GTHS |
| 2. Reh, Michael   | Head Varsity Baseball | GTHS |

**I-C Certificated – Hourly ~ None**

**I-D Certificated – Substitute Teachers**

- |                             |                          |
|-----------------------------|--------------------------|
| 1. Arellano Ruiz, Alejandra | 6. Eller, Kimberly       |
| 2. Avagimova, Elina         | 7. Freund, Christel      |
| 3. Boutwell, Richard        | 8. Petree, Sandra        |
| 4. Buechter, Kory           | 9. Torres-Lopez, Tatiana |
| 5. Davis, Theresa           |                          |

**I-E Certificated Management ~ None**

**II-A Classified – Regular Staff ~ None**

**II-B Classified – Activity/Coaching Assignments**

- |                      |                  |     |
|----------------------|------------------|-----|
| 1. Colunga, Mario M. | Head JV Baseball | CHS |
|----------------------|------------------|-----|

**II-C Classified – Hourly ~ None**

**II-D Classified – Substitute ~ None**

**Resignations:**

<u>I Certificated</u>	<u>Position</u>	<u>Site</u>	<u>Employment Date</u>	<u>Effective Date</u>
1. Estrada, Shannon	Teacher on Assignment	Smith	08/01/2002	06/02/2012
2. Salas, David	Teacher	CHS	09/25/1972	06/02/2012
3. Webb, Delores	Teacher	Crestmore	08/27/1997	06/02/2012

**II Classified**

1. Chavez, Elaine	Graphics Technician	District Office	10/25/1976	06/23/2012
2. Coleman, Willard	Custodian	CHS	01/29/2001	08/01/2012
3. Cowan, Shirley	Special Education IA	Jurupa Vista	09/19/1985	06/07/2012
4. DeYoung, Karen	Secretary	District Office	11/01/1993	08/01/2012
5. Figueroa, Carmen	Basic Skills Tutor	Washington HS	06/26/1985	06/07/2012
6. Gonzales, Frances	Counselor's Secretary	CHS	08/20/1990	06/23/2012
7. Lazcano, Carolina	Translator/Receptionist	PPS	10/24/2011	03/24/2012
8. Miller, Sally	AP Secretary	CHS	12/15/1986	06/16/2012
9. Pedrosa, Katherine	Special Education IA	Terrace View	10/16/1980	06/07/2012
10. Robinson, Armida	Special Education IA	BHS	10/12/1987	06/07/2012
11. Rojas, Rosa	Language Assistant	BHS	06/22/1990	06/07/2012

**RECOMMENDATION:** That the Board approve personnel employment and resignations as presented.

**ACTION:** On motion of Board Member \_\_\_\_\_ and \_\_\_\_\_, the Board approved the above recommendation as presented.



**BOARD AGENDA**

**REGULAR MEETING**  
**April 19, 2012**

**ACTION ITEM**

**TO:** **Board of Education**

**PRESENTED BY:** Ingrid Munsterman, Assistant Superintendent, Human Resources Division

**SUBJECT:** **Approval of Conference Attendance**

**GOAL:** Human Resources Development

**STRATEGIC PLAN:** Strategy #1 -- Communication

Kristi Richardson – **Principal, SMHS**      *2012 CCEA State Conference,  
Academy Awards of Education  
April 27 – April 29, 2012  
North Hollywood, CA  
Title I Funds: \$1,044.79*

**BUDGET IMPLICATIONS:** General Fund Expenditure: \$1,044.79

**RECOMMENDATION:** That the Board approve conference attendance as presented.

**ACTION:** On motion of Board Member \_\_\_\_\_ and \_\_\_\_\_, the Board approved the above recommendation as presented.



**BOARD AGENDA**

**REGULAR MEETING**

**April 19, 2012**

**ACTION ITEM**

**TO:** Board of Education

**PRESENTED BY:** Jaime R. Ayala, Assistant Superintendent, Business Services Division

**SUBJECT:** Approval of Purchase Orders

**GOAL:** Student Performance / Personnel Development

**STRATEGIC PLAN:** Strategy #1 – Communication

**BACKGROUND:** Purchase orders in excess of \$10,000 are presented to the Board of Education for approval.

**BUDGET IMPLICATIONS:** General Fund 01 Expenditures: \$46,662.21

**RECOMMENDATION:** That the Board approve Purchase Orders in excess of \$10,000 for a total of \$46,662.21

**ACTION:** On motion of Board Member \_\_\_\_\_ and \_\_\_\_\_, the Board approved purchase orders as recommended.

**B-3**

<u>P.O.</u>	<u>VENDOR</u>	<u>DESCRIPTION</u>	<u>RESOURCE</u>	<u>RESOURCE DESCRIPTION</u>	<u>AMOUNT</u>
023672	NIC Partners Inc.	Tech. Supt./I.T.	0314	TIER III DEFERR. MAINT.	\$23,129.61
<i>This purchase order is for the Cisco phone system at Cooley Ranch. The funds used for this project come from the deferred maintenance budget. PO will provide the hardware and licenses to deploy the Cisco phones campus-wide which will improve safety and communications at the site.</i>					
023689	Liberty Paper	Inventory/ Purchasing	0000	Revenue Limit – Unrestricted	\$23,532.60
<i>Paper for District.</i>					
<b>TOTAL</b>					<b>\$46,662.21</b>

**BOARD AGENDA**

**REGULAR MEETING**  
**April 19, 2012**

**ACTION ITEM**

**TO:** Board of Education

**PRESENTED BY:** Jaime R. Ayala, Assistant Superintendent, Business Services Division

**SUBJECT:** Acceptance of the 2009-10 Measure G Citizens' Bond Oversight Committee Annual Report

**GOAL:** Facilities / Support Services

**STRATEGIC PLAN:** Strategy #4 – Facilities

**BACKGROUND:** The Board of Education appointed a Citizens' Bond Oversight Committee for accountability and transparency. The Citizens' Bond Oversight Committee operates in accordance with the Board's Ethic Policy and Strict Accountability requirements in the Local School Bond Act of 2000, also known as Proposition 39. Proposition 39 requires the school board to form an independent bond Oversight Committee, and that this Committee report to the public on the proper expenditure of the bonds at least annually.

The 2009-10 Measure G Citizens' Bond Oversight Committee's Annual report satisfies the reporting requirements of Proposition 39. This report states that the District is in compliance with the requirements of Article XIII A, Section 1(b) (3) of the California Constitution. In accordance with the Committee bylaws, the report reviews the activities of the Committee during the period of July 1, 2009 through June 30, 2010.

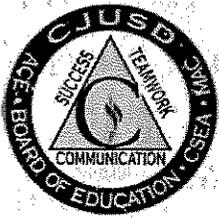
**BUDGET IMPLICATIONS:** No Impact to Bond Fund 21 – Measure G

**RECOMMENDATION:** That the Board accept the 2009-10 Measure G Citizens' Bond Oversight Committee Annual Report.

**ACTION:** On motion of Board Member \_\_\_\_\_ and \_\_\_\_\_, the Board accepted the 2009-10 Measure G Citizens' Bond Oversight Committee Annual Report, as presented.

**B-4**

# COLTON JOINT UNIFIED SCHOOL DISTRICT MEASURE G CITIZENS' BOND OVERSIGHT COMMITTEE



Measures E & G



Your Bond Dollars at Work!

## Annual Report

July 1, 2009 to June 30, 2010

We, the members of the Colton Joint Unified School District Measure G Citizens' Bond Oversight Committee, after numerous meetings with staff and auditors of Nigro & Nigro, submit this report to the Board of Education of the Colton Joint Unified School District. As required by our by-laws, this report states whether or not the District is in compliance with Article XIII A Section 1(b)(3) of the California State Constitution, as well as the activities of the Committee during July 1, 2009 to June 30, 2010, and serves as the Committee's report to the public on the proper expenditures of bond funds at least once annually.

The Committee wishes to thank those members of the District staff and the School Board, past and present, who have effectively worked with us. Moreover, we appreciate this opportunity to serve the children, parents, teachers and taxpayers of the District.

This Report is hereby respectfully submitted to the School Board and taxpayers of the District.

---

ISAAC T. SUCHIL, Chair  
Colton Joint Unified School District  
Measure G Citizens' Bond Oversight Committee

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GARY GROSSICH, Member  
Colton Joint Unified School District  
Measure G Citizens' Bond Oversight Committee

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WILLIAM HUSSEY, Member  
Colton Joint Unified School District  
Measure G Citizens' Bond Oversight Committee

## Statement of Compliance

The Colton Joint Unified School District Citizens' Bond Oversight Committee submits this Annual Report to the Board of Trustees in conformance with the standards of the Strict Accountability in Local School Construction Bond Act of 2000, also known as Proposition 39.

Based on the information provided by the District for the reporting period of July 1, 2009 to June 30, 2010, the Committee finds that the Colton Joint Unified School District is in compliance with the requirements of Article XIII A, Section 1(b) (3) of the California Constitution.

\*During this fiscal year, no funds were used for any teacher or administrative salaries or other operating expenses prohibited by Article XIII A, Section 1(b) (3) (a) of the California Constitution. Proceeds from the sale of bond funds in this reporting period were used only for the permitted purposes of construction, rehabilitation, and replacement of school facilities. We note also that bond revenue was spent only as specified in the voters' ballot and Board resolution of Measure G.

\*During this fiscal year, bond revenue has been expended only on new construction and modernization of projects listed in the School Board bond resolution and the Colton Unified School District website.

\*Independent performance and financial audits were conducted for the reporting period.

Respectfully Submitted,

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ISAAC T. SUCHIL, Chair  
Colton Joint Unified School District  
Measure G Citizens' Bond Oversight Committee

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GARY GROSSICH, Member  
Colton Joint Unified School District  
Measure G Citizens' Bond Oversight Committee

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WILLIAM HUSSEY, Member  
Colton Joint Unified School District  
Measure G Citizens' Bond Oversight Committee

## **I. Executive Summary**

This first Annual Report reviews the 2009-2010 activities and findings of the Measure G Citizens' Bond Oversight Committee and is organized into the following topics:

- **Executive Summary**
- **Measure G Bond Proposition**
- **Scope of the Bond Oversight Committee**
- **Committee Responsibilities**
- **Membership**
- **Meeting Dates**
- **Activities**
- **Statement of Compliance**
- **Findings**
- **Actions Taken on Recommendations From Last Annual Report**
- **Recommendations**
- **Attachments**
  - (1) **Committee Minutes**
  - (2) **2009-2010 Expenditure Reports**
  - (3) **2009-2010 Capital Improvement Program Annual Report**
  - (4) **2009-2010 Nigro & Nigro Audit Report**

## **II. Measure G Bond Proposition**

In 2008, the Colton Joint Unified School District went to the voters to raise money through a 225 million dollar bond request to reduce overcrowding, improve every neighborhood school, attract quality teachers, qualify for state matching grants, build middle and high schools, improve libraries, science/computer labs, repair restrooms, increase security, after-school program and joint-use space, drop-off zone safety, and acquire construct, repair equipment/sites/facilities. When combined with other facility and construction funding, this raised the total could be 373 million dollars for school construction and modernization. CJUSD citizens voted to pay for these projects through the approval of the Measure G school construction bond. According to the ballot language, CJUSD would maximize the impact of the proceeds of the Measure G bond to build and modernize these schools by seeking State matching funds. A Citizens' Bond Oversight Committee would guarantee funds were spent only for specified purposes.

## **III. Scope of the Bond Oversight Committee**

The School Board organized the Bond Oversight Committee in January 2009, relying on Article XIII A Section 1 (b) (3) and Proposition 39 as the

model. These laws provide the scope and standard of review for this Annual Report.

1. Proposition XIII A Section 1 (b) (3) and the original bond language require that proceeds from the sale of bond funds in this reporting period be used only for construction, rehabilitation, or replacement of school facilities. Unlike Article XIII A Section 1 (b) (3), the original bond ballot language does not permit furnishings, equipping of school facilities or the lease of real property for school facilities.
2. Proposition XIII A Section 1 (b) (3) requires that a list of the specific school facilities projects to be funded using Measure G funds be published, generally in the bond ballot language, along with certification by the School Board that evaluation of safety, class size reduction, and information technology needs have been taken into account in developing that list.
3. Proposition XIII A Section 1 (b) (3) requires the District to conduct:
  - a) An annual, independent performance audit to ensure that funds have been expended only on the specific projects listed.
  - b) An annual, independent financial audit of the proceeds from the sale of the bonds until all of those proceeds have been expended for the school facilities projects.

According to our bylaws, the Committee must oversee the bond program's compliance with these accountability requirements.

#### **IV. Committee Responsibilities**

Under our bylaws, the mission of the Committee is focused on overseeing the expenditures of taxpayer money for the construction, repair and modernization of schools by the District and to communicate its findings and recommendations to the School Board and the public so that Measure G bond funds are invested as the voters intended and projects are completed prudently and efficiently. The Committee oversees both internal and external controls and provides feedback to the School Board and public by highlighting successes, shortcomings and identifying areas for improvement. The committee monitors if our recommendations are acted on so the controls are constantly improved and updated.

## V. Committee Membership

The Committee is composed entirely of District residents, including those with experience in business, government, finance, law, and education, as well as parents of school children, and members of parent-teacher organizations and a taxpayer association.

<b>Name</b>	<b>Representative Group</b>	<b>Term</b>
Isaac Suchil, Chair	At-Large Community Member	Two Year Term 3/9/09-3/8/11
Randall Ceniceros, Vice Chair	Business Representative, At-Large Community Member, Parent/Guardian of Child in District – Active in Parent Teacher Organization	Two Year Term 3/9/09-3/8/11
Linda Gonzalez, Vice Chair	Business Representative, At-Large Community Member, Parent/Guardian of Child in District – Active in Parent Teacher Organization	Two Year Term 3/9/09-3/8/11
Danica Aaker	Business Representative, At-Large Community Member	Two Year Term 3/9/09-3/8/11
Beatrice "Molly" Carrasco	At-Large Community Member	One Year Term 3/9/09-3/8/10
Edward Gregor	Taxpayer Organization Member, At-Large Community Member	Two Year Term 3/9/09-3/8/11
Gary Grossich	Business Representative, At-Large Community Member	Two Year Term 3/9/09-3/8/11
William Hussey	Parent/Guardian of Child in District	Two Year Term 3/9/09-3/8/11
Frank Anthony Quezada	At-Large Community Member	Two Year Term 3/9/09-3/8/11
Paul Russell	At-Large Community Member	Two Year Term 3/9/09-3/8/11
Daniel Ybarra	At-Large Community Member	Two Year Term 3/9/09-3/8/11

Current membership will be updated with the next Annual Report.

## VI. Meeting Dates

Committee bylaws require only that regular meetings be held quarterly. The Committee met their requirement of meeting quarterly.

The Committee met on March 9, 2009; October 22, 2009; March 22, 2010; and June 28, 2010.

## **VII. Committee Activities**

Committee members will present the Annual Report and updates to the Colton Joint Unified School District Board of Education annually.

### **Oversight of Budget and Expenditures**

The Committee

1. Received budget and expenditure reports and financial statements from District staff since 2008. This includes funding sources, budgets, expenditures, and status of all construction and modernization projects, according to their status as: projects under construction; projects with filed notice of completion; or pending projects with or without allocated State funding.
2. Reviewed the pertinent portions of the Colton Joint Unified School District Annual Financial Report with District staff to determine the impact of the District budget concerns on the bond program.
3. Reviewed the procedures and status of District efforts to secure State matching funds.

### **Oversight of the Progress and Management of the School Construction Program**

The Committee

1. Reviewed Measure G facilities and construction status reports, listing projects in priority order and showing what projects are in planning or construction phase.
2. Toured project sites.

## **VIII. Statement of Compliance**

The Committee finds that the District is, as of this reporting period, July 1, 2009 to June 30, 2010, in compliance with the standards of Article XIII A Section 1 (b) (3) of the California State Constitution as described below.

## **IX. Findings and Conclusions on Accountability Requirements**

### Findings:

1. On May 27, 2010, the Board of Education, pursuant to Education Code Section 42603, approved a \$19 million loan from the Measure G Bond Fund to the General Fund. This loan was taken without the Committee's knowledge and has been paid back, including \$168,453.48 in interest.
2. An Award of \$150,000.00 to the contractor when this same amount was awarded to them months earlier, once again without Committee knowledge, which has now been explained to this Committee as a result of the Audit.

### Conclusion:

Based on information provided by the District, the Committee finds and concludes that from July 1, 2009 to June 30, 2010, the School District is in compliance with the accountability requirements of Article XIII A, Section 1 (b) (3) and the original bond ballot and resolution language.

## **X. Actions Taken On Recommendations From Last Annual Report**

This is the First Annual Report – this section is not applicable.

## **XI. Recommendation(s) for the next Annual Report**

1. The District is required to have the members on the citizens' oversight committee comprised of five specified groups. The District should advertise for a member to fill the senior citizens' organization.
2. The District should have all advertisements and notifications of bids placed in the appropriate trade journals specified under UCCA guidelines. The trade journals that must be published under UCCA guidelines for districts in San Bernardino County are: 1.) Construction Bidboard, Inc.; 2.) McGraw Hill Construction, Dodge. District did publish in #2, but not #1. The two trade journals required, and should be notified, are: A.) Southern California Builders Association and B.) Associated General Contractors of America.

**XII. Attachments:**

- (1) Committee Minutes**
- (2) 2009-2010 Expenditure Reports**
- (3) 2009-2010 Capital Improvement Program Annual Report**
- (4) 2009-2010 Nigro & Nigro Audit Report**

Our meeting minutes are attached to this annual report, which provide further detail on BOC activities. Additional information is also available on the District website, [www.bondprojects.cjUSD.net](http://www.bondprojects.cjUSD.net). If you have any questions about the local construction program, please contact the District at (909) 580-6640.

**COLTON JOINT UNIFIED SCHOOL DISTRICT  
Citizens' Oversight Committee  
Measure G**

**MINUTES**

District Board Room– Measure G  
851 South Mt. Vernon Avenue  
Colton, CA 92324

**Monday, March 9, 2009, 5:30 p.m.**

I. Opening – Assistant Superintendent of Business Services, Jaime R. Ayala convened the meeting to order at 5:30 p.m.

A. Call to Order

a. Roll Call - Members Present:

MEMBER	PRESENT Y/N	MEMBER	PRESENT Y/N	MEMBER	PRESENT Y/N
Danica Aaker	Y	Edward Gregor	Y	Isaac Suchil	Y
Beatrice (Molly Carrasco)	Y	Gary Grossich	Y	Frank A. Quezada	Y
Randall Cenicerros	Y	Lynn Hooker	Y	Paul Russell	Y
Linda G. Gonzales	Y	William Hussey	Y	Daniel G. Ybarra	Y

b. Staff Present:

MEMBER	PRESENT Y/N	MEMBER	PRESENT Y/N
Jaime R. Ayala,	Y	Alice Grundman	Y

II. Public Participation:

a. None.

III. Election of Officers:

a. Members reviewed the Bylaws and discussed the preliminary duties, and selected the following Officers:

- Chair, Isaac Suchil
- Vice Chair Randall Cenicerros & Linda G. Gonzalez
- Secretary, Danica Aaker

b. Members the following members to serve a one (1) year term:

- Beatrice "Molly" Carrasco and
- Lynn Hooker

IV. Schedule future meetings

- Not discussed.

V. **Budget Review – Alice Grundman**  
A.

VI. **Project Update – Alice Grundman**  
A. Distributed and reviewed “Projects to be Funded – Not in Order of Priority” dated 10/23/2008 – copy attached to these minutes (last page).

VII. **For the Good of the Order/Member Comment**

VIII. **Adjournment**

There being no further business, the Measure G Citizens' Oversight Committee meeting was adjourned at 7:53 p.m.

Attest: \_\_\_\_\_

By:

Adopted: \_\_\_\_\_

**COLTON JOINT UNIFIED SCHOOL DISTRICT**  
**Citizens' Oversight Committee**  
*Measure G*

**MINUTES**

Colton Joint Unified School District  
 Facilities Planning and Construction Department  
 10/23/2008  
 Projects To Be Funded - Not In Order Of Priority

Project	Estimated Budgets	Plans Ready for Construction	Eligible for State Funding
<b>NEW CONSTRUCTION</b>			
Project # 11 - New High School #3 - Gym	\$ 15,000,000	X	
Project # 11 - New High School #3 - Performing Arts Interior	\$ 5,000,000	X	
Project #11 - New High School #3 - Stadium Facilities	\$ 5,700,000	X	
Project #29 - New Const 5th Gr Academy (Bloomington)	\$ 8,000,000		
Project #30 - New School (9 - 12th grade) (Bloomington)	\$ 60,000,000		
<b>GROUP #1 MODERNIZATIONS AND NEW CONSTRUCTION</b>			
Project # 1E - Bloomington HS New Construction Math and Science Building	\$ 11,300,000	X	
Project # 1F - Colton HS New Construction Math and Science Building	\$ 12,500,000	X	
Project # 1G - Colton HS New Construction Gymnasium	\$ 1,000,000	X	
Project # 1H - Colton HS New Construction Cafeteria	\$ 7,000,000	X	
Project # 1I - Colton HS New Construction Multi-Purpose Room	\$ 3,000,000	X	
Project # 1M - Colton HS Stadium Renovation and Expansion	\$ 2,900,000		
Project # 1N - Bloomington HS Stadium Renovation and Expansion	\$ 2,900,000		
Project # 1Q - Bloomington HS Kitchen and Multi-purpose Room Renovation	\$ 1,600,000		
Project # 1R - Colton HS Kitchen and Multi-purpose Room Renovation	\$ 1,616,500		
Bloomington Library	\$ TBD		
<b>GROUP #2 MODERNIZATIONS (These sites are not eligible for modernization funding, because they have been modernized within the last 25 years)</b>			
Project # 2A - Crestmore Modernization	\$ 3,500,000	X	
Project # 2B - D'Arcy Modernization	\$ 1,700,000	X	
Project # 2C - Juniper Vista Modernization	\$ 1,400,000	X	
Project # 2D - Lewis Modernization	\$ 3,000,000	X	
Project # 2E - Conley Ranch Modernization	\$ 1,600,000	X	
Project # 2F - Grant Modernization	\$ 3,200,000	X	
Project # 2G - Lincoln Modernization	\$ 3,000,000	X	
Project # 2H - Redden Canyon Modernization	\$ 1,900,000	X	
Project # 2I - San Salvador Modernization	\$ 3,100,000	X	
Project # 2J - ROHMS Modernization	\$ 3,019,850	X	
<b>GROUP #3 MODERNIZATIONS (These sites are not eligible for modernization funding, because they have been modernized within the last 25 years)</b>			
Project # 3A - Blinney Modernization	\$ 1,900,000		
Project # 3B - Grand Terrace Modernization	\$ 1,200,000		
Project # 3C - McKibbey Modernization	\$ 1,500,000		

**Colton Joint Unified School District  
Facilities Planning and Construction Department**

10/23/2008

**Projects To Be Funded - Not In Order Of Priority**

Project	Estimated Budgets	Plans Ready for Construction	Eligible for State Funding
<b>NEW CONSTRUCTION</b>			
Project # 11 New High School #3 - Gym	\$ 15,000,000	X	
Project # 11 New High School #3 - Performing Arts Interior	\$ 5,000,000	X	
Project #11 New High School #3 - Stadium Facilities	\$ 5,700,000	X	
<b>GROUP #1 MODERNIZATIONS AND NEW CONSTRUCTION</b>			
Project #29 New Const 8th Gr Academy (Bloomington)	\$ 8,000,000		
Project #30 New School (9 - 12th grade) (Bloomington)	\$ 60,000,000		
<b>GROUP #1 MODERNIZATIONS AND NEW CONSTRUCTION</b>			
Project # 1E Bloomington HS New Construction Math and Science Building	\$ 11,300,000	X	
Project # 1F Colton HS New Construction Math and Science Building	\$ 12,500,000	X	
<b>GROUP #2 MODERNIZATIONS (These sites are not eligible for modernization funding, because they have been modernized within the last 25 years)</b>			
Project # 2A Crestmore Modernization	\$ 3,500,000	X	
Project # 2B D'Arcy Modernization	\$ 1,700,000	X	
Project # 2C Jurupa Vista Modernization	\$ 1,400,000	X	
Project # 2D Lewis Modernization	\$ 3,000,000	X	
Project # 2E Cooley Ranch Modernization	\$ 1,500,000	X	
Project # 2F Grant Modernization	\$ 3,200,000	X	
Project # 2G Lincoln Modernization	\$ 3,000,000	X	
Project # 2H Reche Canyon Modernization	\$ 1,300,000	X	
Project # 2I San Salvador Modernization	\$ 3,100,000	X	
Project # 2J ROHMS Modernization	\$ 3,013,950	X	
<b>GROUP #3 MODERNIZATIONS (These sites are not eligible for modernization funding, because they have been modernized within the last 25 years)</b>			
Project # 3A Birney Modernization	\$ 1,900,000		
Project # 3B Grand Terrace Modernization	\$ 1,200,000		
Project # 3C McKinley Modernization	\$ 1,500,000		

**Colton Joint Unified School District  
Facilities Planning and Construction Department**

10/23/2008

**Projects To Be Funded - Not In Order Of Priority**

Project	Estimated Budgets	Plans Ready for Construction	Eligible for State Funding
Project # 3D Wilson Modernization	\$ 1,500,000		
Project # 3E Grimes Modernization	\$ 1,500,000		
Project # 3F THMS Modernization	\$ 5,300,000		
Project # 3G Bloomington MS Modernization	\$ 3,100,000		
Project # 3I Colton MS Modernization	\$ 3,013,950		
Project # 3K Colton MS New Construction Add 16 CRMS and New Locker Room	\$ 7,500,000		
Project # 3L THMS New Construction Add 16 Classrooms	\$ 5,000,000		
Project # 3N Slover Mtn. Modernization	\$ 3,000,000		
<b>Total</b>	\$ 286,044,400		

**COLTON JOINT UNIFIED SCHOOL DISTRICT  
Citizens' Oversight Committee  
Measure G**

**MINUTES**

**District Board Room– Measure G  
851 South Mt. Vernon Avenue  
Colton, CA 92324**

**Monday, October 22, 2009, 5:30 p.m.**

- I. CALL TO ORDER – Isaac Suchil, Chair called the meeting to order @ 5:35 p.m.  
a. Roll Call – by Danica Aaker, Secretary:

MEMBER	PRESENT Y/N	MEMBER	PRESENT Y/N	MEMBER	PRESENT Y/N
Danica Aaker, Secretary	Y	Edward Gregor	Y	Isaac Suchil, Chair	Y
Beatrice (Molly) Carrasco	A (ill)	Gary Grossich	Y	Frank A. Quezada	Y
Randall Ceniceros, Vice Chair	Y	Lynn Hooker	Y	Paul Russell	Y
Linda G. Gonzales, Vice Chair	Y	William (Bill) Hussey	Y	Daniel G. Ybarra	Y

- b. Staff Present:

MEMBER	PRESENT Y/N	MEMBER	PRESENT Y/N
Jaime (Jim) R. Ayala, Assistant Superintendent, Business Services	Y	Alice Grundman, Director, Facilities	Y
Esther Bonds, Administrative Assistant II	Y		

II. APPROVAL OF MINUTES

- March 9, 2009, meeting minutes were reviewed and approved, motion by Isaac Suchil, Chair and second by Linda Gonzales, Vice Chair and carried.

III. PUBLIC COMMENT

- No public comment.

IV. OLD BUSINESS

- None.

V. NEW BUSINESS

- Discussion regarding correspondence received.

Jim Ayala, confirmed that the District is in the process of hiring a new administrator to oversee facilities and M & O, and yes it is correct that bond funds cannot be used for this purpose if work is unrelated to bond projects. However, current staff working directly on Bond projects can be billed to the Bond thus reimbursing the general fund for this position. The Board has directed the District to move quickly with the construction of the high school and several other projects i.e., Math and Science buildings and cafeterias at BHS and CHS; and the need for additional funding resources.

Concerns were addressed as to the legal obligations to the bond funds regarding the hiring of the position needed to fast track the numerous projects. Isaac Suchil, Chair commented that members are satisfied with the reply and comments. Linda Gonzales, Co-Chair requested a response to the concerns be posted on the District's web site. Isaac Suchil confers that any future concerns submitted by the community be forwarded to the District.

□ Facilities Update

- Introduced Owen Chang, Project Manager with the District Facilities Office.
- A Tour of the GTHS construction site will follow the conclusion of this meeting. Construction Manger and architects will give an update of the high school project with renderings of the buildings.
- Mass grading is approximately 75% complete. Utilities, plumbing, electrical and 48" storm drain.
- Middle School #5 – Valley & Cactus – contracts and bids extended for 100 days – Reprioritize for possible alternative financing of the project.
- BHS – County of San Bernardino providing sidewalks and curbs – Santa Ana & Alder. As well as BMS – The County of San Bernardino providing sidewalks curb and drop off zone – Larch Street.
- Jim Ayala reported that the issuance of the bond will be less than originally hoped. The first series will be under \$49 million due to decreased property values and not to exceed \$40 per \$100,000. The Middle School #5 project has been re-prioritized.

VI. FINANCIAL REPORT – Alice Grundman

- A. Distributed and reviewed "Projects to be Funded – Not in Order of Priority" dated 10/23/2008 – copy attached to these minutes (last page). Financial detail is kept on the District's Colbi accounting system, which matches the state's requirements.

VII. MEMBER COMMENT

- Bill Hussey expressed concern regarding decision to not complete the stadium, gymnasium, performing arts and swimming pool at the Grand Terrace High School project. Also commented that the cost of the upgraded campus may be best at this time rather than waiting. He indicated that the community assumed that the Measure G funds were needed to make the high school project complete. Asked approximately what it is the estimated cost to complete the GTHS. Members also asked how much of the Measure G funds will go towards completion of the new high school. Members mentioned the cost of renting bleachers for Bloomington High School and if this would happen at the new high school. Jim Ayala will take concerns to the Board. Members asked for estimated cost to complete entire facilities. Members concern about football stadium being a big part of the school's identity.

VIII. NEXT MEETING

- No confirmation regarding future dates.

IX. Adjournment

There being no further business, the Measure G Citizens' Oversight Committee meeting was adjourned at 6:15 p.m. Members traveled to the new high school construction site for a tour.

Attest: \_\_\_\_\_

By:

Adopted: \_\_\_\_\_

**From:** Lynn Hooker [hooke2lynn@sbcglobal.net]  
**Sent:** Monday, September 14, 2009 2:36 PM  
**To:** BONDS ESTHER; BONDS ESTHER  
**Subject:** Letter  
**Attachments:** Mailing.doc

Hope you can open this attachment. This letter was sent to me anonymously, maybe it can be put on the agenda for the upcoming Measure G meeting? Lynn Hooker

It has come to my attention that you are a representative on the CJUSD bond oversight committee.

Stated boldly on the description of Measure G in the voter instructions was the following "no funds will be used for additional administrators".

CJUSD is correctly advertising for a new "Administrator for the Facilities and M&O Department". The job description is a complete copy of the existing Director of Facilities position. The only difference is the addition of one line that states "oversees Maintenance & Operations". The true goals for hiring this new administrator is to place a new person in control of the Facilities department and therefore the bond projects.

The question is this: Why is the position needed? Does it not go against the information provided to voters? The existing facilities management has successfully overseen all of measure B and many other projects for the last 7 years. There has been no problem, not a single discrepancy from any state or county audit or from the measure B oversight committee. The number of projects is no greater now than in the past.

The District is also hiring a program management firm to assist with clerical duties and to review contracts and have oversight of the bond projects. Is this being paid for from bond funds? If so then is it legal? If it is legal then this means an additional administrator position is needed even less.

You will probably be told that the new administrator is needed to oversee Facilities and M&O because shortcomings have been found in management effectiveness or in pursuing additional state funding, or some other more vague reasons. Don't believe it; CJUSD is properly managed with competent and experienced leadership in Facilities and M&O.

Please look into this with some depth. It is mine and others opinion that a problem which does not and has not existed is being created by a board member who wants to control how the bond is spent and who is directing it internally. Please inquire about the forming of a small 3 member facilities oversight committee that this board member set up so he can review everything before it gets to the other members. Is the oversight committee aware of this? Does it have a roll to play in these meetings?

There are some political games being played that have already delayed by several months the start of projects and will cost the district money. CJUSD deserves better than to have games being played with the bond money. Please act quickly as the job closes on September 25<sup>th</sup>. This is causing a great deal of distress among employees who are afraid to question out of fear of retaliation.

**Colton Joint Unified School District  
Department of Facilities Planning and Construction**

**Summary of Funds and Status of Expenditures  
As of October 15, 2009**

**Measure B Summary**

Current Balance	\$ 21,941,050
Expended for Grand Terrace High School	\$ 46,186,267
Expended on pending projects	\$ 7,979,380
Expended on various completed projects	<u>\$ 41,883,601</u>

Total Measure B Funds \$117,990,298

**Other Sources of Funds Summary**

<b>Fund 35</b>	
State matching funds for Grand Terrace High School	\$ 52,094,765
State matching funds for various completed projects	\$ 45,240,714
Fund 25 – Capital Facilities / Developer Fees	\$ 9,052,373
Fund 01 – General Fund	\$ 1,546,381
Fund 12 – Child Development Fund	\$ 107,045
Fund 14 – Deferred Maintenance Fund	\$ 331,921
Fund 94 – Community Facilities District Fund	<u>\$ 3,810,222</u>

Total Funding from other sources \$112,183,421

Total Funds available since 2001 (All sources) \$230,173,719

Total Funds Expended on completed projects \$ 76,864,571

**Pending State Funding Applications**

Colton High School ORG (approved/unfunded)	\$ 9,569,508
Bloomington High School New Const. (under review)	\$ 8,141,626
Middle School # 5 (to be submitted 10/23/09)	\$ 15,000,000 est.

**ATTACHMENTS:**

1. Grand Terrace High School Budget and Expense
2. Active Projects Expenditure Report
3. Projects on-hold Expenditure Report
4. Completed Projects Expenditure Report

Colton Joint Unified School District  
Facilities Planning & Construction  
Grand Terrace High School at the Ray Abril, Jr., Educational Complex

	Total Estimated Costs	Expenditures - YTD thru 10/15/2009	Estimated Expenditure Balance
Purchase of Property	\$ 23,553,339	\$ 23,553,339	\$ -
Union Pacific Settlement (projected)	189,165	189,165	-
Site Surveys - Epic Engineering	53,084	49,447	3,637
Site Relocation Costs	8,749,202	8,749,202	-
Site Demolition - Interior Demolition	115,223	115,223	-
Site Geotech - John Byerly, Inc.	1,200,000	118,858	1,081,142
Water Relocation (42% of cost)	789,371	789,371	-
RailRoad Crossing at Taylor & Main	500,000	-	500,000
SCE Fees	194,586	184,506	10,080
Other Preliminary Testing - Site	5,044	5,044	-
Other Costs-Site	15,639	15,639	-
Riverside Highland Water	160,729	160,729	-
Furniture, Fixtures, & Equip (FFE)	3,000,000	-	3,000,000
Construction Management Fees (GC)	4,306,415	548,420	3,757,995
Construction Management Fees (CM)	3,143,319	1,556,505	1,586,814
Construction (all categories)	55,554,245	2,876,279	52,677,966
Off site improvement (Main, Michigan, & Pico)	3,872,062	-	3,872,062
Traffic Signal at Main/Michigan	68,700	-	68,700
Traffic Signal at Campus Entry	275,000	-	275,000
Construction Contingency	2,988,500	-	2,988,500
Architect Fees - WLC Archt.	5,291,713	4,760,135	531,578
Architect Reimbursables - WLC	534,613	368,826	165,786
DSA Fees	436,161	416,161	20,000
DSA Inspector of Record - SCS, Inc.	400,000	81,965	318,035
UDE Fees	68,834	50,750	18,084
DTSC Fees	125,869	124,373	1,496
DTSC Consultant - Haley & Aldrich	475,497	475,476	20
CEQA Consultant - The Planning Center	130,542	130,542	-
HazMat Abatement Consultant - W & K	95,400	75,400	20,000
Labor Compliance - Advocates	217,512	37,434	180,078
Other Preliminary Testing - Planning	6,000	6,000	-
Other Costs-Planning	9,806	9,806	-
Legal Fees - BBK	819,970	812,364	7,606
Legal Fees - AALRR	34,286	17,250	17,036
Project Contingency	899,644	-	899,644
Other Costs-Construction	9,570	8,270	1,300
Calif. Financial Services	260,474	260,474	-
	<b>\$ 118,549,512</b>	<b>\$ 46,546,951</b>	<b>\$ 72,002,561</b>

**Notes:**

State matching funds: \$52,094,765

**Recap - Fund Availability**

Measure B Balance	\$ 21,941,050
Rental Income	357,055
OPSC Matching Fund Balance	51,834,291
<b>Total Funds Available</b>	<b>\$ 74,132,397</b>
Total Funding Available	\$ 74,132,397
Estimated Expenditure Balance	(72,002,561)
<b>Estimated Balance of Funds</b>	<b>\$ 2,129,836</b>

Attachment 2

Collon Joint Unified School District  
Consolidated Expenditure Report

G.O. Bonds  
as of October 15, 2009

ACTIVE PROJECTS

Project Number	School Name/Description	Current Contracts - All Funds	Total Expenditures - All Funds	Expenditures - Funds 21	Expenditures - Fund 35	Expenditures - Fund 25	Expenditures - All Other Funds	Contract Balances
Project #1X	Rogers Interim Housing Portables DSA Certification** (0 CR for Single Track)	\$ 113,053	\$ 96,603	\$ -	\$ -	\$ 96,603	\$ -	\$ 16,450
Project #1Y	Smith Interim Housing Portables DSA Certification** (4 CR for Single Track)	\$ 72,758	\$ 55,908	\$ -	\$ -	\$ 55,908	\$ -	\$ 16,860
Project #1Z	BHS/CHS Interim Housing Portables DSA Certification** (19 CR & 2 RRM @ BHS; 11 CR & 1 RRM @ CHS)	\$ 134,150	\$ 79,591	\$ -	\$ -	\$ 79,591	\$ -	\$ 54,559
**Project # 11	Grand Terrace High School	\$ 118,549,512	\$ 46,546,951	\$ 46,166,267	\$ 360,474	\$ 210	\$ -	\$ 72,002,561
<b>TOTAL ACTIVE PROJECTS</b>		<b>\$ 118,869,473</b>	<b>\$ 46,779,053</b>	<b>\$ 46,166,267</b>	<b>\$ 360,474</b>	<b>\$ 232,312</b>	<b>\$ -</b>	<b>\$ 72,090,420</b>

\*\* Breakdown for Project 11 - GTHS

Fund Code	Expended Total
21 - Building Fund	46,166,267
25 - Capital Facilities	210
35 - State Fund SFP	360,474
<b>Total Expended - Project 11</b>	<b>\$ 46,546,951</b>

Fund Balances

Fund Code	Balance as of 09/01/2009
21 - Building Fund	21,941,050
*35 - State Fund SFP Rental Income	51,834,291
<b>Total Funding Available</b>	<b>\$ 74,132,397</b>

Budget

Projected Budget	118,549,512
Am't Expended	46,546,951
Sub-Total	72,002,561
<b>Total Funding Available (above)</b>	<b>74,132,397</b>
<b>Fund 21 - Excess Balance</b>	<b>\$ 2,129,836</b>

Fund Codes
01 - General Fund
12 - Child Development Fund
14 - Deferred Maintenance
17 - Special Reserve (Hold)
21 - Building Fund (Bond)
25 - Capital Facilities Fund
35 - State Fund SFP
40 - Special Reserve
94 - Community Fac. Dist. Fund

\* Fund 35 (State Matching Funds) Original Amount received from the State was \$52,094,765.

Colton Joint Unified School District  
Consolidated Expenditure Report

G.O. Bonds

as of October 15, 2009

PROJECTS ON HOLD (in various planning & design stages)

Project Number	School Name/Description	Current		Total				Contract Balances
		Contracts - All Funds	Expenditures - All Funds	Expenditures - Fund 21	Expenditures - Fund 35	Expenditures - Fund 25	Expenditures - All Other Funds	
Project # 1E	BHS New Construction	\$ 609,771	\$ 607,663	\$ 449,145	\$ -	\$ 158,518	\$ -	\$ 2,107
Project # 1F	CHS New Construction	\$ 629,899	\$ 626,712	\$ 562,871	\$ -	\$ 63,841	\$ -	\$ 2,987
Project # 1J	Terrace View Modernization	\$ 337,528	\$ 337,528	\$ 337,528	\$ -	\$ -	\$ -	\$ -
Project # 1K	Washington Cont. Modernization	\$ 251,090	\$ 251,090	\$ 251,023	\$ -	\$ 68	\$ -	\$ -
Project # 1L	Zimmerman Modernization	\$ 313,556	\$ 313,556	\$ 313,556	\$ -	\$ -	\$ -	\$ -
Project # 1M	CHS Stadium Renovation & Expansion	\$ 238,218	\$ 238,218	\$ 238,152	\$ -	\$ 66	\$ -	\$ -
Project # 1N	BHS Stadium Renovation & Expansion	\$ 313,168	\$ 313,168	\$ 312,228	\$ -	\$ 940	\$ -	\$ -
Project # 1Q	BHS Kitchen & Multipurpose Renovation	\$ 113,125	\$ 113,125	\$ 113,125	\$ -	\$ -	\$ -	\$ -
Project # 1R	CHS Kitchen & Multipurpose Renovation	\$ 108,144	\$ 108,144	\$ 108,075	\$ -	\$ 69	\$ -	\$ -
Project # 2A	Crestmore Modernization	\$ 246,480	\$ 246,480	\$ 242,858	\$ -	\$ 3,622	\$ -	\$ -
Project # 2B	D'Arcy Modernization	\$ 88,110	\$ 88,110	\$ 88,037	\$ -	\$ 74	\$ -	\$ -
Project # 2C	JV Modernization	\$ 334,304	\$ 334,304	\$ 334,126	\$ -	\$ 178	\$ -	\$ -
Project # 2D	Lewis Modernization	\$ 162,322	\$ 162,322	\$ 162,249	\$ -	\$ 74	\$ -	\$ -
Project # 2E	Cooley Ranch Modernization	\$ 68,779	\$ 68,779	\$ 68,705	\$ -	\$ 74	\$ -	\$ -
Project # 2F	Grant Modernization	\$ 161,544	\$ 161,544	\$ 161,366	\$ -	\$ 178	\$ -	\$ -
Project # 2G	Lincoln Modernization	\$ 201,578	\$ 201,578	\$ 201,578	\$ -	\$ -	\$ -	\$ -
Project # 2H	Reche Canyon Modernization	\$ 106,375	\$ 106,375	\$ 106,301	\$ -	\$ 74	\$ -	\$ -
Project # 2I	San Salvador Modernization	\$ 231,667	\$ 231,667	\$ 231,641	\$ -	\$ 126	\$ -	\$ -
Project # 2J	RHMS Modernization	\$ 164,845	\$ 164,845	\$ 164,719	\$ -	\$ 126	\$ -	\$ -
Project # 3A	Bjrnay Modernization	\$ 28,600	\$ 28,600	\$ 28,600	\$ -	\$ -	\$ -	\$ -
Project # 3B	Grand Terrace Modernization	\$ 27,084	\$ 27,084	\$ 27,064	\$ -	\$ -	\$ -	\$ -
Project # 3C	McKinley Modernization	\$ 24,812	\$ 24,812	\$ 24,812	\$ -	\$ -	\$ -	\$ -
Project # 3D	Wilson Modernization	\$ 29,403	\$ 29,403	\$ 29,403	\$ -	\$ -	\$ -	\$ -
Project # 3E	Grimes Modernization	\$ 27,747	\$ 27,747	\$ 27,747	\$ -	\$ -	\$ -	\$ -
Project # 3F	THMS Modernization	\$ 191,615	\$ 191,615	\$ 180,394	\$ -	\$ 11,221	\$ -	\$ -
Project # 3G	BMS Modernization	\$ 269,862	\$ 269,862	\$ 267,971	\$ -	\$ 855	\$ 1,036	\$ -
Project # 3I	CMS Modernization	\$ 664,754	\$ 664,754	\$ 638,308	\$ -	\$ 26,359	\$ 86	\$ -
Project # 3K	CMS New Construction	\$ 277,063	\$ 277,063	\$ 274,032	\$ -	\$ 3,031	\$ -	\$ -
Project # 3L	THMS New Construction	\$ 194,232	\$ 194,232	\$ 191,709	\$ -	\$ 2,523	\$ -	\$ -
Project # 3N	Slover Mtn. Modernization	\$ 31,347	\$ 31,347	\$ 31,347	\$ -	\$ -	\$ -	\$ -
Project # 27	NMS#5	\$ 5,531,640	\$ 3,650,085	\$ 1,808,030	\$ 1,827,030	\$ -	\$ -	\$ 1,881,554
Project # 34	School # 30 in Bloomington	\$ 6,782	\$ 6,782	\$ 2,782	\$ -	\$ 4,000	\$ -	\$ -
<b>TOTAL ON-HOLD PROJECTS</b>		\$ 11,985,222	\$ 10,098,573	\$ 7,979,380	\$ 1,827,030	\$ 291,041	\$ 1,123	\$ 1,885,649

Colton Joint Unified School District  
Consolidated Expenditure Report  
G.O. Bonds  
as of October 15, 2009

## COMPLETED PROJECTS

Project Number	School Name/Description	FY of Completion	Total Expenditures - All Funds	Expenditures - Fund 21	Expenditures - Fund 35	Expenditures - Fund 25	Expenditures - All Other Funds
BHS, CMS, Comm Day	Lunch Shade Shelters		\$ 85,431	\$ 85,431	\$ -	\$ -	\$ -
Colton Middle School	Irrigation System		\$ 1,500	\$ 1,500	\$ -	\$ -	\$ -
Site Feasibility	Cedar-Larch-Santa Ana Property		\$ 2,782	\$ 2,782	\$ -	\$ -	\$ -
Site Feasibility	Roquet Property		\$ 111,157	\$ 111,157	\$ -	\$ -	\$ -
Site Feasibility	Williams Property		\$ 57,914	\$ 57,914	\$ -	\$ -	\$ -
Sycamore Hills ES	Sycamore ES Land Purchase		\$ 1,732,126	\$ 1,732,126	\$ 9,000	\$ -	\$ -
Various	Other (Bond Admin. Fees, expenses related to prior NHS site, Financial Planning, Account-Ability, reimb. General Fund for land purchase, DTSC fees for future ES site, DSA fees for prior projects, E-Rate)		\$ 2,858,272	\$ 2,858,272	\$ -	\$ -	\$ -
Various	Playgrounds-Athletics		\$ 422,320	\$ 422,320	\$ -	\$ -	\$ -
Project #1A	BHS Interim Housing		\$ 1,180,695	\$ 1,026,472	\$ 146,472	\$ 7,751	\$ -
Project #1B	CHS Interim Housing		\$ 932,752	\$ 774,018	\$ 111,329	\$ 47,405	\$ -
Project #1C	BHS Modernization	2007/2008	\$ 13,616,117	\$ 7,265,308	\$ 6,350,320	\$ 489	\$ -
Project #1D	CHS Modernization	2007/2008	\$ 21,024,311	\$ 10,015,333	\$ 10,904,541	\$ 104,437	\$ -
Project #1H	Rogers Modernization	2007/2008	\$ 3,933,661	\$ 388,274	\$ 1,881,964	\$ -	\$ 1,863,423
Project #1I	Smith Modernization	2007/2008	\$ 3,665,585	\$ 456,454	\$ 1,338,497	\$ 847	\$ 1,869,787
Project #1O	CHS Field Fencing		\$ 495,341	\$ 495,341	\$ -	\$ -	\$ -
Project #1P	05/06 Zimmerman Relocatables (Added 6 CR & 1 Shade Shelter)		\$ 772,194	\$ 9,137	\$ 3,063	\$ 759,994	\$ -
Project #1S	Rogers Interim Housing		\$ 275,518	\$ 219,136	\$ 15,309	\$ -	\$ 41,073
Project #1S	Smith Interim Housing		\$ 253,261	\$ 203,728	\$ 13,595	\$ -	\$ 35,939
Project #1S	Zimmerman Interim Housing		\$ 4,350	\$ 4,350	\$ -	\$ -	\$ -
Project #1U	Rogers ES Fire Damage Repair	2007/2008	\$ 172,665	\$ -	\$ -	\$ 51,735	\$ 120,930
Project #1V	07/08 Smith Shade Shelter & Marquee **	2008/2009	\$ 237,443	\$ -	\$ -	\$ 237,443	\$ -
Project #1W	TV Single Track Portables ** (Add 3 CR & 1 RRM)	2008/2009	\$ 583,623	\$ -	\$ -	\$ 583,623	\$ -
Project #2K	05/06 Crestmore Relocatables (Added 3 CR)		\$ 975,342	\$ 3,418	\$ 4,596	\$ 967,328	\$ -
Project #2L	07/08 Grant Relocatable (Added 1 CR)	2007/2008	\$ 69,856	\$ -	\$ -	\$ 69,856	\$ -
Project #2M	Birney Single Track Portables ** (Add 5 CR & 1 RRM)	2008/2009	\$ 710,652	\$ -	\$ -	\$ 710,652	\$ -
Project #2N	Lewis & Lincoln Single Track Portables ** (Add 5 CR @ Lewis: 3 CR @ Lincoln)	2008/2009	\$ 660,916	\$ -	\$ -	\$ 660,916	\$ -
Project #3H	05/06 BMS Relocatables/RRM Remodel (Added 5 CR)		\$ 711,528	\$ 598,065	\$ 6,254	\$ 106,208	\$ -
Project #3J	CMS Relocatables (Added 2 CR)		\$ 62,051	\$ 24,657	\$ -	\$ 37,194	\$ -
Project #3M	05/06 THMS Relocatables/RRM (Added 6 CR & 1 RRM)		\$ 1,175,053	\$ 11,450	\$ 8,109	\$ 1,157,494	\$ -

Colton Joint Unified School District  
Consolidated Expenditure Report

G.O. Bonds  
as of October 15, 2009

COMPLETED PROJECTS

School Name	Project Name	Current		Expenditures - Funds 21	Expenditures - Fund 35	Expenditures - Fund 25	Expenditures-All Other Funds
		Contracts - All Funds	Total Expenditures - All Funds				
Project #30	07/08 Slover Portable	2008/2009	\$ 29,875	\$ -	\$ -	\$ 29,875	\$ -
Project #3P	07/08 Wilson Demo CR & RRM Addition(Demolition of 1 CR; Added 1 RRM)	2008/2009	\$ 317,982	\$ -	\$ -	\$ 317,982	\$ -
Project #3R	CMS QEIA Portables**(Add 7 CR & 1 RRM)	2009/2010	\$ 1,937,076	\$ -	\$ -	\$ 1,937,076	\$ -
Project # 4	02/03 Growth Portables(Added 3 CR @ Grimes; 2 CR @ Lewis; 1 CR @ Lincoln)		\$ 4,128,683	\$ -	\$ -	\$ 4,128,683	\$ 1,447,996
Project # 5	03/04 Ecocreta Relocatables(Added 1 CR & 1 RRM @ BMS Community Day School, 1 CR @ JV; 4 CR @ Sycamore Hills; 2 CR @ Wilson; 1 CR @ Lincoln; 1 CR @ Rogers; 1 CR @ Lewis)		\$ 3,100,884	\$ -	\$ 56,986	\$ -	\$ 930
Project # 6	02/03 Low Voltage Portables		\$ 150,385	\$ -	\$ -	\$ -	\$ -
Project # 7	03/04 Growth Portables (Added 6 CR @ Resche Canyon; 4 CR @ Cooley Ranch; 2 CR @ Grand Terrace; 1 RRM @ McKinley; 3 CR @ JV; 2 CR & 1 RRM @ D'Arby)		\$ 1,324,716	\$ -	\$ -	\$ -	\$ -
Project # 8	03/04 BHS Growth Portables(Added 10 CR)		\$ 518,587	\$ -	\$ -	\$ -	\$ -
Project # 9	BHS Field Renovation		\$ 526	\$ -	\$ -	\$ -	\$ -
Project # 12	Crestmore Relocatables(Added 2 CR)		\$ 166,634	\$ -	\$ -	\$ -	\$ -
Project # 13	Grant Relocatables (Added 1 CR)		\$ 20,123	\$ -	\$ -	\$ 25	\$ -
Project # 17	CHS Track & Field Renovation		\$ 1,331,810	\$ -	\$ -	\$ -	\$ -
Project # 18	04/05 CHS Portables (Added 12 CR)		\$ 1,073,870	\$ -	\$ -	\$ -	\$ -
Project # 19	04/05 BHS Portables(Added 8 CR)		\$ 776,907	\$ -	\$ -	\$ -	\$ -
Project # 20	BHS Field Lighting		\$ 946,396	\$ -	\$ -	\$ -	\$ -
Project # 21	BHS Track & Field Renovation		\$ 1,288,720	\$ -	\$ -	\$ -	\$ -
Project # 22	Slover Mtn Sewer		\$ 366,826	\$ -	\$ -	\$ -	\$ 306,184
Project # 23	Crestmore State Pre-school (Added 1 PreSchool CR & Shade Shelter)		\$ 785,579	\$ -	\$ -	\$ 782,985	\$ 1,800
Project # 28	RC, Zim, Slover Relocatables (Added 1 CR @ RC; 1 CR @ Slover; 1 CR @ Zimmerman)		\$ 156,655	\$ -	\$ -	\$ -	\$ -
Project # 29	Smith Relocatables (Added 3 CR to replace fire damaged portables)		\$ 115,918	\$ -	\$ -	\$ -	\$ -
Project # 30A	05/06 Sycamore Relocatables(Added 4 CR)		\$ 1,008,820	\$ -	\$ 7,258	\$ 1,001,562	\$ -
Project #30B	Sycamore ES Shade Shelter**		\$ 120,409	\$ -	\$ 2,200	\$ 118,209	\$ -
Project # 31	Washington State Preschool (Added 1 PreSchool	2008/2009	\$ 390,676	\$ -	\$ -	\$ 289,631	\$ 107,045
Project # 33	Demolition of (9) State Portables		\$ 22,102	\$ -	\$ -	\$ -	\$ -
<b>TOTAL COMPLETED PROJECTS</b>			\$ 76,864,571	\$ 41,883,601	\$ 20,657,593	\$ 8,629,020	\$ 5,794,447



Monthly Report No. 06  
September 2009

# Grand Terrace High School

at the Ray Abril Jr. Educational Complex

Vanir Construction Management, Inc.

**VANIR**

## Project Description

**Location:**

2150 Main Street  
Grand Terrace, CA 92549

**Owner:**

Colton Joint Unified School  
District (CJUSD)

**Architect:**

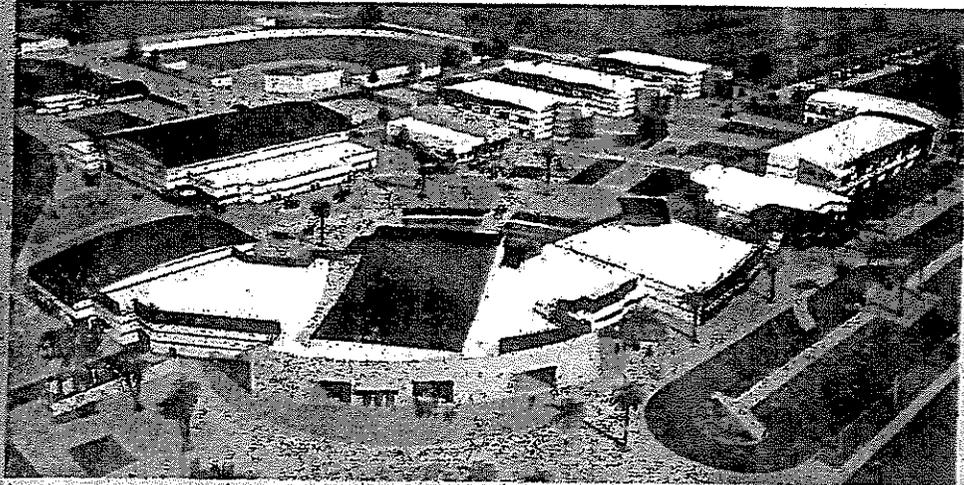
AWC Architects, Inc.  
Rancho Cucamonga, CA

**Construction Manager:**

Vanir-CM,  
San Bernardino, CA

**Contractor:**

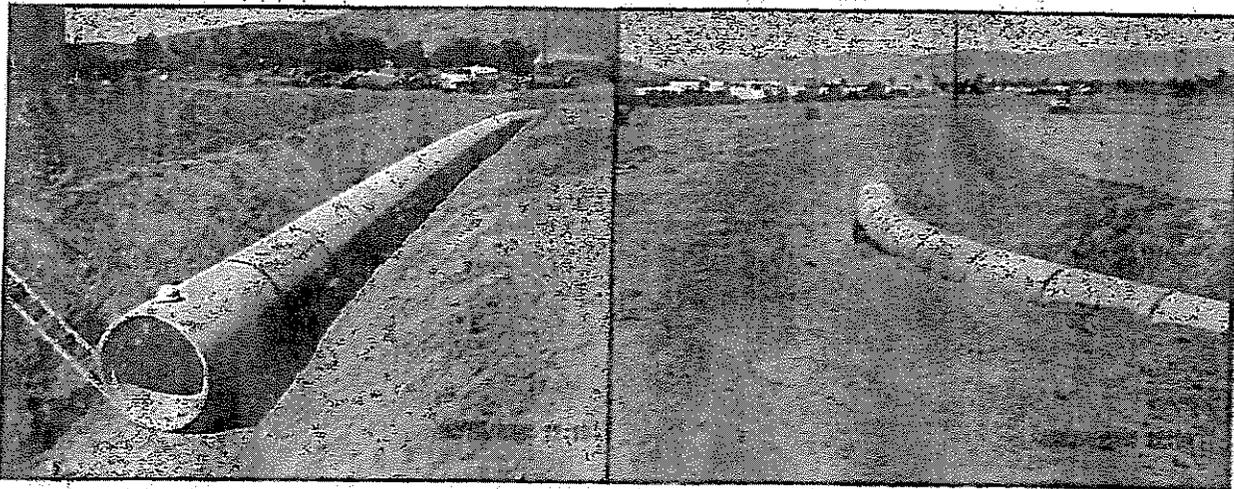
Multiple Prime Contractors  
(See List)



Architect's Rendering of Grand Terrace High School Campus

Grand Terrace High School is designed as a full comprehensive high school, grades 9-12, with a master planned enrollment capacity of 3,008 students. The campus will be built on approximately 67.5 acres with 274,000 square feet of building area including 96 classrooms. Future phase(s) may include the football stadium, pool, and tennis courts.

## Project Highlight: 48" Site storm drain installation



The 48" concrete storm drain is being placed along old Pico Street from West to East. This storm drain will direct offsite sheet flow from the East.



**PROJECT STATUS**

- In spite of delays to the grading due to unforeseen conditions, the project remains on schedule as of the end of September 2009.
- Demolition is substantially complete.
- Rough grading is 75% complete and will continue into October.
- Site utilities commenced on September 14th with the installation of the 48" storm drain line and laterals located north of Pico Street.
- Unforeseen debris removal substantially complete.
- AT&T phone line reroute work is substantially complete.
- Storm Water Pollution Prevention Plan (SWPPP) implementation in progress.

**NEXT 30 DAYS**

- Continue site rough grading operations.
- Certification of building pads at Buildings A, B, D, E, F, G, M & N.
- Installation of deep underground utilities around perimeters of building pads.
- Complete 48" storm drain line at Pico Street.
- Continue SWPPP implementation.

**CRITICAL ISSUES**

- Board approval of change orders to grading bid package that exceed 10% of the contract. Changes are due to unforeseen conditions encountered within grading limits throughout the site.

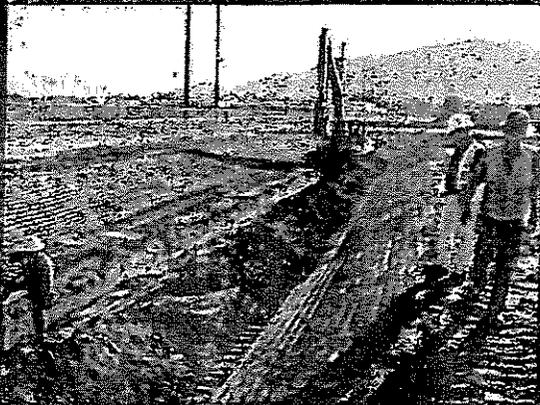
**Milestone Review**

Pre-Bid Conference / Job Walk.....	12/9/08 (A)
Bid Opening.....	2/19/09 (A)
Bid Evaluations.....	2/20/09 (A)
	-3/04/09
Award Recommendations.....	3/05/09 (A)
Board Approval.....	3/26/09 (A)
Notice of Award.....	3/27/09 (A)
Contract Execution.....	4/21/09 (A)
NTP for Construction Start.....	4/23/09 (A)
Hazmat Abatement Complete.....	5/15/09 (A)
Structure Demolition Complete.....	5/22/09 (A)
Building Pads Certified.....	10/16/09 (P)
Site Rough Grading Complete.....	11/30/09 (P)
Bldg. Underground Utilities Complete.....	03/16/10 (P)
Building Concrete Complete.....	11/8/10 (P)
Building Masonry Complete.....	11/15/10 (P)
Wall Panel System Complete.....	12/27/10 (P)
Structural Steel Complete.....	01/05/11 (P)
Plaster Complete.....	01/17/11 (P)
Interiors Complete.....	01/24/11 (P)
Roofing Complete.....	02/02/11 (P)
Substantial Completion.....	04/05/11 (P)
Construction Complete.....	04/30/11 (P)
Project Closeout.....	06/16/11 (P)
School Opening.....	09/06/11 (P)

Actual: (A) Projected (P)



**PROGRESS PHOTOS**



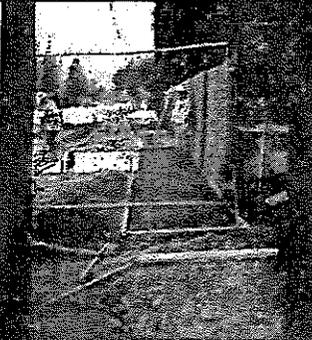
- Storm Drain Install @ Northwest of Site -



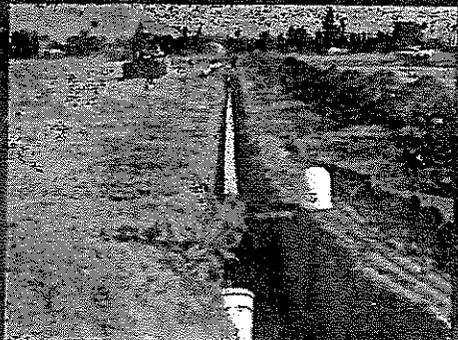
- Rough Grading @ Building B -



- Laterals For The Detention Basin -



- Conc. Power Vault @ Pico -



- Laterals For Detention Basin -



- Rough Grading @ Ball Field -



- Head Wall Install @ 48" Storm Drain-Pico St -

**COLTON JOINT UNIFIED SCHOOL DISTRICT  
Citizen's Oversight Committee  
Measure G**

District Board Room – Measure G  
851 South Mt. Vernon Avenue  
Colton, CA 92324

**Monday, March 22, 2010, 5:30 p.m.**

1. CALL TO ORDER – Isaac Suchil, Chair called the meeting to order @ 5:35 p.m.
  - a. Roll Call – by Danica Aaker, Secretary  
**Aaker, Danica – Secretary: Present**  
Carrasco, Beatrice “Molly” (1 yr term): Present  
**Ceniceros, Randall – Vice Chair: Present**  
**Gonzalez, Linda G. – Vice Chair: Present**  
Gregor, Edward J.: Present  
Grossich, Gary: Present  
Hooker, Lynn (1 yr term): Absent  
Hussey, William: Present  
Quezada, Frank Anthony: Absent  
Russell, Paul: Present  
**Suchil, Isaac – Chair: Present**  
Ybarra, Daniel G.: Absent
2. APPROVAL OF MINUTES
  - a. March 22, 2010 minutes were reviewed and approved, motion by Paul Russell and second by Randall Ceniceros.
3. PUBLIC COMMENT
  - a. There were no public comments.
4. OLD BUSINESS
  - a. Jaime (Jim) Ayala passed out a memorandum to address concerns that Edward Gregor had raised in an email he sent out prior to the meeting. The email raised concerns about the construction of Grand Terrace High School and also asked for clarification on the section of Measure G concerning administrator salaries.
  - b. Many members of the committee were concerned that Grand Terrace High School's stadium was planned to be opened with no bleachers, restrooms or concessions building and that the high school is also planned to be opened without a pool.
  - c. Motion by Edward Gregor to recommend to the Board to complete Grand Terrace High School as originally planned and to complete all the Measure B and Measure G project in a prioritized order and to raise the assessment tax to the maximum limit if necessary to pay for this, second by Paul Russell. Motion passed by a vote of 7 to 2.

5. NEW BUSINESS

a. Facilities Update

- I. Alice Grundman distributed and reviewed "Update for Bond Oversight"
- II. A representative from Seville Construction distributed and reviewed timeline for Bloomington High School's Interim Housing, Demolition and Construction of New Math and Science Building.

6. FINANCIAL REPORT

- a. Alice Grundman distributed and reviewed "Summary of Funds and Status Expenditures," and consolidated expenditure reports on Active and On Hold projects.
- b. Motion by Gary Grossich to receive and file Alice Grundman's financial reports, second by Beatrice (Molly) Carrasco.

7. MEMBER COMMENT

- a. Gary Grossich requested that all documents to be discussed at future meetings be provided to committee members in advance.
- b. Jim Ayala agreed to send documents to committee members one week in advance.

8. NEXT MEETING

- a. The next Measure G Meeting is schedule to meet on June 28 at Bloomington High School.

9. ADJOURN

- a. There being no further business, the Measure G Citizen's Oversight Committee meeting was adjourned at 7:15 p.m.

**COLTON JOINT UNIFIED SCHOOL DISTRICT  
Citizens' Oversight Committee  
Measure G**

**MINUTES**

**District Board Room– Measure G  
851 South Mt. Vernon Avenue  
Colton, CA 92324**

**Monday, March 22, 2010, 5:30 p.m.**

- I. **CALL TO ORDER** – Isaac Suchil, Chair called the meeting to order @ 5:35 p.m.  
a. **Roll Call** – by Danica Aaker, Secretary:

MEMBER	PRESENT Y/N	MEMBER	PRESENT Y/N	MEMBER	PRESENT Y/N
Danica Aaker, Secretary	Y	Edward Gregor	Y	Isaac Suchil, Chair	Y
Beatrice (Molly) Carrasco	Y	Gary Grossich	Y	Frank A. Quezada	N
Randall Cenicerros, Vice Chair	Y	Lynn Hooker	N	Paul Russell	Y
Linda G. Gonzales, Vice Chair	Y	William (Bill) Hussey	Y	Daniel G. Ybarra	N

- b. **Staff Present:**

District Representatives	PRESENT Y/N	District Representatives	PRESENT Y/N
Jaime (Jim) R. Ayala, Assistant Superintendent, Business Services	Y	Alice Grundman, Director, Facilities	Y
Katie Orloff, Communications	Y	Lee Roohr, Project Manager, Facilities	Y
Esther Bonds, Administrative Assistant II	Y	Owen Chang, Project Manager, Facilities	Y

- c. **Representatives from Seville Construction Management:**  
Mr. Philip Aja & Ms. Susan McKee

II. **APPROVAL OF MINUTES**

October 22, 2010, meeting minutes were reviewed and approved, motion by Mr. Paul Russell, and second by Mr. Randall Cenicerros, and carried.

III. **PUBLIC COMMENT**

No public comment.

IV. **OLD BUSINESS**

Mr. Jim Ayala distributed a memo to members dated March 22, 2010, in response to Mr. Gregor's e-mail dated March 18, 2010. In response to completion of Grand Terrace High School; legal opinion from Bond Counsel; and voter ballot language.

Mr. Ayala explained that due to the downward trend in the assessed real property the series A from Measure G amount received was only \$48 million instead of the \$60 million. The current plan for opening of Grand Terrace High School is with a fully built out gymnasium, Performing Arts, natural turf football field, decomposed granite track and lighting (Items on hold due to need for future funding are the bleachers, restrooms or concession building and no swimming pool). Many other major modernization projects are listed such as the Math & Science Buildings and Cafeterias at Bloomington and Colton High Schools.

Member, Bill Hussey emphasized that the community's main reason for passage of Measure G was for the completion of the new high school in its entirety. CHS football concession and restrooms are not in good condition for outside visitors. He understands the District's team work and obstacles encountered with the Lumber Company. Member, Randall Cenicerros supported Measure G for completion of the new high school and shares concerns for one project at a time. Member, Linda Gonzalez commented that the swimming pool is a luxury and understands the need for bleachers and technology.

Members, Paul Russell and Ed Gregor recall when Measure B first promised the Math/Science Buildings and new bleachers to Bloomington High School, visitor's east side of the stadium demolished and never delivered, thus having to annually rent bleachers. Member Gary Grossich supports building out of the stadium, restrooms and concession instead of piece meal out. Part of the school's identity.

Member Molly Carrasco expressed concern that the bond specified new high school in Grand Terrace and that she supports the completion of the school before moving on to other projects.

Member, Mr. Ed Gregor expressed concerns regarding Vanir and history with other Districts in prolonging or delaying the completion of projects. Ms. Alice Grundman explained that an RFQ was conducted in 2000-2001 and several premier firms were selected - Neff Construction, Ledesma & Myer, Paul C. Miller, as well as Vanir.

Mr. Ayala confirmed with Bond Counsel that the District can charge bond funds for the percentage of time that an employee may work on Measure B or G. Bond proceeds not used for administrative salaries. Members asked what percentage of dollars can be used to compensate salaries.

Ayala invited members to attend the March 25<sup>th</sup> Board Meeting and also the Special Meeting on April 8<sup>th</sup> for review of the priorities and presentation of alternative financing as the next bond issuance is approximately three years away.

Member, Mr. Isaac Suchil, summarized that the budget shortfall is that the \$60 million was reduced to \$48 million per for the money received. He suggested that the City of Grand Terrace be asked to assist with the funding of the stadium due to the shortfall and to bring the project on track. Also, since the community of Grand Terrace would be using the athletic fields - joint community project. Mr. Suchil stated that BHS is behind the times in technology and the fields have pot holes.

Mr. Gary Grossich summarized that the \$48 million is 20% less for the bond issue, in which legally can charge homeowners because of assessed values. He didn't recall the Board cutting items for high school and asked who makes the call. He asked about an estimated cost for bleachers and concessions. Ms. Grundman explained that there are two potential phases: One with bleachers and one without, all with DSA approval. In bidding out the projects it was decided not to complete the stadium which was reported out at the Board Meeting in an update approximately one year ago January/February 2009. Members rationalized that if the bond came in at 20% less and the economy construction costs are down between 20-25%. Furniture and equipment also need to be considered, according to Ms. Grundman, projects are in various stages of DSA approval. Due to the economy it was decided to include completion of the performing arts and gymnasium.

**COLTON JOINT UNIFIED SCHOOL DISTRICT**  
**Citizens' Oversight Committee**  
**Measure G**

**MINUTES**

*Members asked if they could vote on a recommendation to the Board that the Grand Terrace High School be completed as pictured in the original plans and other projects promised in Measures B & G and to issue more bonds sooner, raise the assessed values from \$40 to \$60 to increase revenue and pay back the bond. Completion of Grand Terrace High School as originally planned, to prioritize projects.*

Mr. Ayala reminded the committee that the Board has sole authority for deciding the amount that property owners are to be assessed. It cannot exceed \$60 per \$100k of AV; however, the Board is committed to keeping it at \$40. Mr. Ayala, also, stated that COC members can express their opinion during public comment at a regular Board Meeting but they cannot direct the Board to act on this. Mr. Ayala was asked if a letter would be OK. Mr. Ayala said that it would not be inappropriate to submit a letter to the Board that could be signed by COC members, but it would only be a request to have the assessment rate raised.

The Measure G committee voted to recommend to the Board that Grand Terrace High School be completed as shown in its original plans. It would also like to recommend that the district complete other projects promised under Measures B and G on a prioritized basis even if that means raising the assessment cap to \$60 per 100,000 of assessed value, then so be it. *On a motion by Mr. Ed Gregor, second by Mr. William Hussey (absent – Ms. Lynn Hooker, Mr. Frank Quezada and Mr. Daniel Ybarra) and carried by a vote of 7 yes and 2 no.*

Members also discussed the location of the baseball fields – Michigan/ location of a water park for community ball, families have nowhere to go.

Members would like to pass on suggestions and concerns to the Board and hear back on this.

Mr. Randall Cenicerros read the Bylaws 3.5 (b) – regarding the committee's responsibility:

3.5 Measure G Projects Only: In recognition of the fact that the Committee is charged with overseeing the expenditure of bond proceeds, the Board has not charged the Committee with responsibility for:

- (b) The establishment of priorities and order of construction for the bond projects, which shall be made by the Board in its sole discretion.

**V. NEW BUSINESS**

Facilities Update – Blue sheet distributed and reviewed by Ms. Alice Grundman:

- BHS Interim Housing Classroom Project. Mr. Philip Aja reviewed the 11" x 17" schedule and RFQ for BHS abatement, demolition of portables and construction of Math/Science building to be completed by the fall of 2011. He explained the process and recommendation to the Facilities Subcommittee and Board for a Lease/Lease/Back delivery method in order to expedite the project and avoid the need for time and cost delays involved with change orders. Member, Ms. Linda Gonzalez requested that if possible to keep the work force local.

**VI. FINANCIAL REPORT – Ms. Alice Grundman**

- Distributed and reviewed "Summary of Funds and Status of Expenditures as of March 15, 2010" – Measure G Summary – current balance plus State funding applications – approved and unfunded and some listed as under review.
- Distributed and reviewed "Consolidated Expenditure Report" for G.O. Bonds as of March 15, 2010". Expenditures listed from Measure B, Measure G, Fund 25 and contract

balances. Regarding Project #35 - Member, Mr. Bill Hussey asked about the alarm company selected and explained that he is familiar with simplex as economical with repairs and that Edwards can be expensive.

- Distributed and reviewed "Consolidated Expenditure Report" for G.O. Bonds as of March 15, 2010. Projects on HOLD in various planning & design stages" specifically listed by project funds and balances. Regarding Project # 27 - Ms. Molly Carrasco asked why the goal for another Middle School when enrollment district wide is decreasing. *Alice explained that the middle schools have leased portables to accommodate and balance the number of students. Also, in BMS students have to cross over the freeway. Davis Demographics has provided a district wide analysis for potential boundary changes.*

VII. MEMBER COMMENT

Members commented on the low attendance at the community outreach held at BHS, although the few that were there were vocal about some concerns.

Members requested that when the agendas are sent (*approximately one week prior to meeting date*) to include any additional information that will be discussed for review by members prior to the meeting.

VIII. NEXT MEETING

Monday, June 28<sup>th</sup> at BHS for Tour

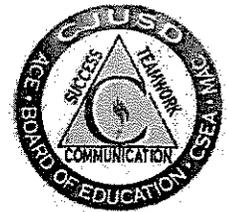
IX. Adjournment

There being no further business, the Measure G Citizens' Oversight Committee meeting was adjourned at 7:15 p.m. moved by Randall Cenicerros, second by Gary Grossich.

Attest: \_\_\_\_\_

By:

Adopted: \_\_\_\_\_



**MEASURE G  
CITIZENS' OVERSIGHT COMMITTEE MEETING  
Minutes**

**Monday, June 28, 2010 - 5:30 PM  
Meeting held @ Bloomington High School  
10750 Laurel Avenue, Bloomington, CA 92316**

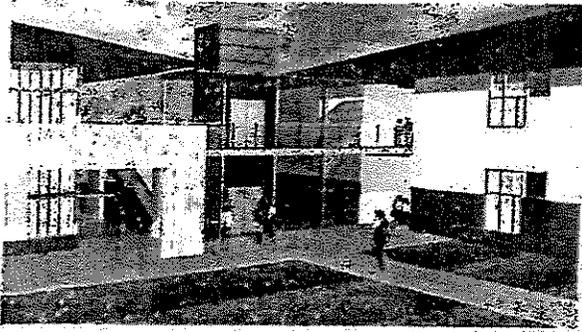
1. NO FORMAL MEETING HELD (NO QUORUM) –
  - Isaac Suchil, Chair requested rescheduling the meeting and confirmed that the committee is allowed to meet up to four times per year.

2.

<p><b>Members Present:</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Suchil, Isaac – Chair</li> <li><input type="checkbox"/> Ybarra, Daniel G.</li> <li><input type="checkbox"/> Gonzalez, Linda G. – Vice Chair</li> <li><input type="checkbox"/> Russell, Paul</li> <li><input type="checkbox"/> Grossich, Gary</li> </ul> <p><u>CJUSD Representatives:</u>  <i>Daniel Trevorthen, Assistant Principal - BHS</i>  <i>Jaine R. Ayala, Assistant Superintendent Business</i>  <i>Darryl Taylor, Facilities</i>  <i>Esther Bonds, Administrative Assistant II</i>  <i>Katie Orloff, Communications</i>  <u>Seville Construction Management:</u>  <i>Vince Quinones, Derell Hamm, Susan McKee.</i></p>	<p><b>Members Absent:</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Aaker, Danica - Secretary</li> <li><input type="checkbox"/> Carrasco, Beatrice "Molly" (1 yr term)</li> <li><input type="checkbox"/> Ceniceros, Randall – Vice Chair</li> <li><input type="checkbox"/> Gregor, Edward J.</li> <li><input type="checkbox"/> Hooker, Lynn – (1 yr term)</li> <li><input type="checkbox"/> Hussey, William</li> <li><input type="checkbox"/> Quezada, Frank Anthony</li> </ul>
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3. INTRODUCTIONS:
  - Mr. Ayala introduced Daryl Taylor as the new Facilities Director.
  - Derell Hamm, Project Manager with Seville Construction Management
4. Distribution of Project Sheet for "Bloomington High School" Project #1E – Math and Science Classroom Buildings:
  - Project Description
  - Project Status
  - Project Cost
  - Project Construction Schedule; and
  - Map
  - Discussion centered upon the following topics: *San Bernardino County improvements include: widening of the street, curbs and sidewalks. Plan includes: Parking reconfiguration for safer exits and drop off areas – safety a concern. Ground breaking planned for September for community. Completion by August/September, 2011 approximately 348 construction days.*
  - Also the possibility of future green projects, solar, and educational components, and maximizing the funding sources.*
  - TOUR OF BLOOMINGTON HIGH SCHOOL – 6:30 p.m. Members met outside and viewed the "fenced area scheduled for construction of Math and Science classroom buildings - Corner of Santa Ana & Laurel: Demolition of portables, storm drain will be installed.

# BLOOMINGTON HIGH SCHOOL



## PROJECT #1E

Project Type: New Classrooms  
 Project Status: Active  
 Project Phase: Construction

### PROJECT DESCRIPTION

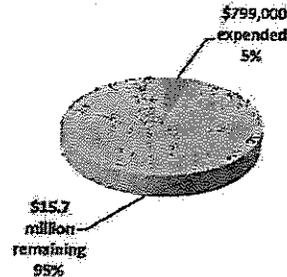
Site	existing site
Bldg. Size	2-story 36,085 sq ft
Grades	9-12
Classrooms	24
Student Capacity	1,176 seats added
Location	10750 Laurel Ave Bloomington, CA

### PROJECT STATUS

- Master Site Plan Complete
- Interim housing delivered and site work started
- Demolition of old classrooms started with abatement activities on June 17; demolition starts June 28
- Lease Leaseback contract to Board for approval June 24
- Construction scheduled to start July 19

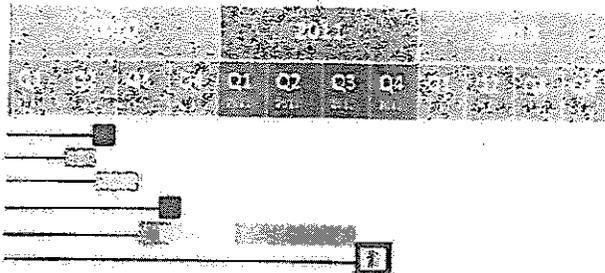
### PROJECT COST

Budget	\$16,500,000
Funding	
Measure B and G	\$8,100,000
State Match	\$8,200,000(pending)
Capital Facilities	\$200,000
Total Funding	\$16,500,000(pending)
Expenditures	\$799,000
Remaining Funding	\$15,701,000



### PROJECT CONSTRUCTION SCHEDULE

DSA Expiration	Jun 9 2010 A
Interim Housing (increment 1)	May 3- 15 2010 A
Demolition	Jun 17- Jul 15 2010 A
Groundbreaking	Sep 18 2010 P
Construction (increment 2)	Jul 19 2010 -Aug 1 2011 P
New Math & Science Building Opens	Sep 2011 P



P = planned A = actual

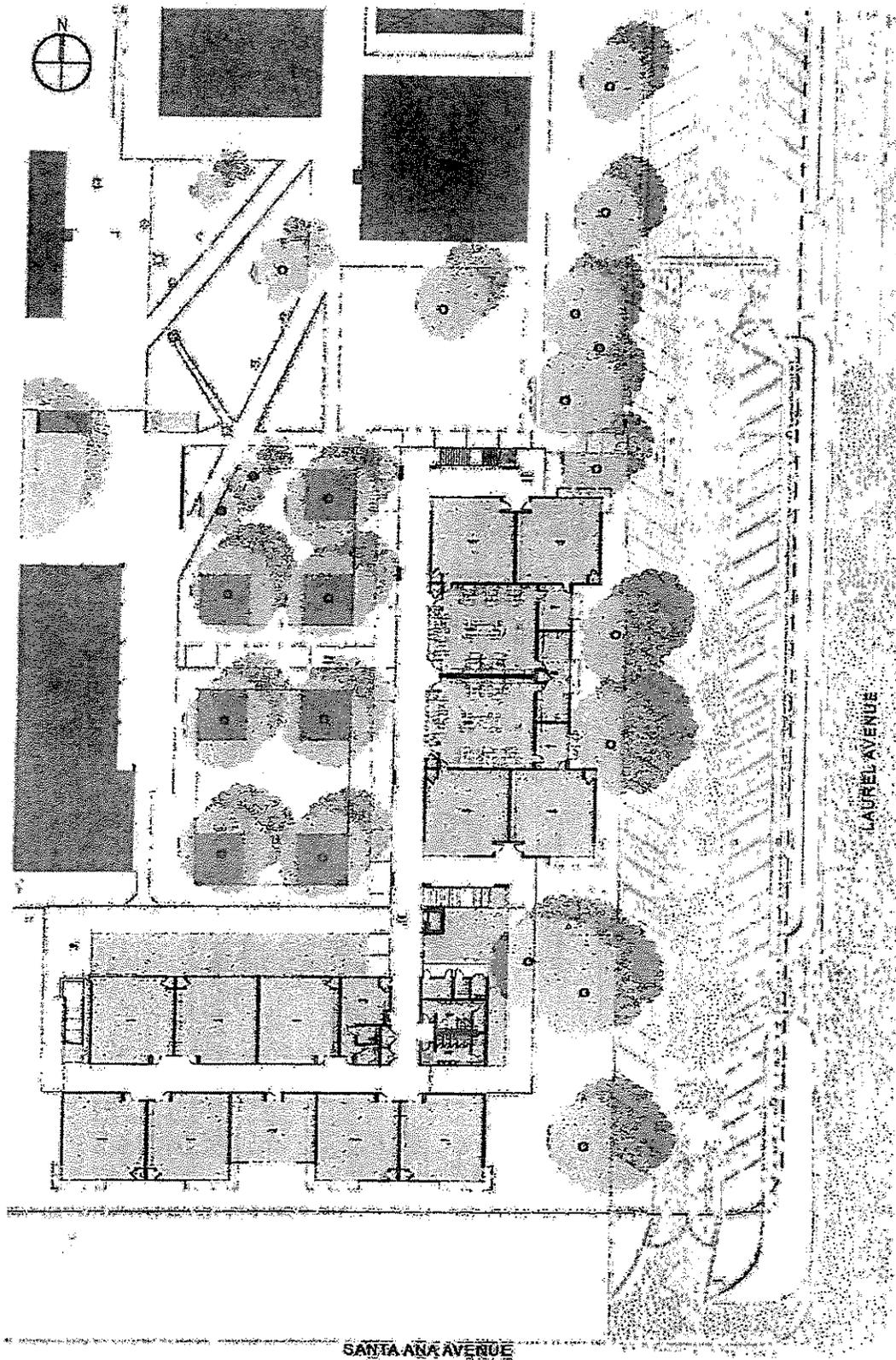
COLTON JOINT UNIFIED SCHOOL DISTRICT

Capital Improvement Program | JUNE 2010

## math and science classroom buildings

# BLOOMINGTON HIGH SCHOOL

COLTON JOINT UNIFIED SCHOOL DISTRICT • Capital Improvement Program | JUNE 2010



- 1. MATH CLASSROOM
- 2. COMPUTER LAB
- 3. TEACHERS' ROOM
- 4. WASHROOMS
- 5. SCIENCE CLASSROOM
- 6. SCIENCE LAB
- 7. STUDY ROOM
- 8. PREP ROOM
- 9. WEST PLAZA
- 10. MAIN ENTRANCE PLAZA
- 11. NORTH PLAZA
- 12. COMMONS

math and science classroom buildings

Colton Joint Unified School District  
 Consolidated Expenditure Report  
 G.O. Bonds  
 as of October 15, 2009

**ACTIVE PROJECTS**

Project Number	School Name/Description	Current Contracts - All Funds	Total Expenditures - All Funds	Expenditures - Funds 21	Expenditures - Fund 35	Expenditures - Fund 25	Expenditures - All Other Funds	Contract Balances
Project #IX	Rogers Interim Housing Portables DSA Certification** (8 CR for Single Track)	\$ 113,053	\$ 96,603	\$ -	\$ -	\$ 96,603	\$ -	\$ 16,450
Project #IY	Smith Interim Housing Portables DSA Certification** (4 CR for Single Track)	\$ 72,758	\$ 55,908	\$ -	\$ -	\$ 55,908	\$ -	\$ 16,850
Project #IZ	BHS/CHS Interim Housing Portables DSA Certification** (19 CR & 2 RRM @ BHS: 11 CR & 1 RRM @ CHS)	\$ 134,150	\$ 79,591	\$ -	\$ -	\$ 79,591	\$ -	\$ 54,559
**Project # 11	Grand Terrace High School	\$ 118,549,512	\$ 46,546,951	\$ 46,186,267	\$ 360,474	\$ 210	\$ -	\$ 72,002,561
<b>TOTAL ACTIVE PROJECTS</b>		<b>\$ 118,869,473</b>	<b>\$ 46,779,053</b>	<b>\$ 46,186,267</b>	<b>\$ 360,474</b>	<b>\$ 232,312</b>	<b>\$ -</b>	<b>\$ 72,090,420</b>

**\*\* Breakdown for Project 11 - GTHS**

Fund Code	Expended Total
21 - Building Fund	46,186,267
25 - Capital Facilities	210
35 - State Fund SFP	360,474
<b>Total Expended - Project 11</b>	<b>\$ 46,546,951</b>

**Fund Balances**

Fund Code	Balance as of 10/15/2009
21 - Building Fund	21,941,050
*35 - State Fund SFP	51,834,291
Rental Income	357,055
<b>Total Funding Available</b>	<b>\$ 74,132,397</b>

**Budget**

Projected Budget	118,549,512
Amt Expended	46,546,951
Sub-Total	72,002,561
Total Funding Available (above)	74,132,397
<b>Fund 21 - Excess Balance</b>	<b>\$ 2,129,836</b>

Fund Codes
01 - General Fund
12 - Child Development Fund
14 - Deferred Maintenance
17 - Special Reserve (Hold)
21 - Building Fund (Bond)
25 - Capital Facilities Fund
35 - State Fund SFP
40 - Special Reserve
94 - Community Fac. Dist. Fund

\* Fund 35 (State Matching Funds) Original Amount received from the State was \$52,094,765

Colton Joint Unified School District  
 Consolidated Expenditure Report  
 G.O. Bonds  
 as of October 15, 2009

PROJECTS ON HOLD (in various planning & design stages)

Project Number	School Name/Description	Current				Total				Contract Balances
		Contracts - All Funds	Expenditures - All Funds	Expenditures - Fund 21	Expenditures - Fund 35	Expenditures - Fund 25	Expenditures - All Other Funds	Expenditures - All Other Funds		
Project # 1E	BHS New Construction	\$ 609,771	\$ 607,663	\$ 449,145	\$ -	\$ 158,518	\$ -	\$ -	\$ 2,107	
Project # 1F	CHS New Construction	\$ 629,699	\$ 626,712	\$ 562,871	\$ -	\$ 63,841	\$ -	\$ -	\$ 2,987	
Project # 1J	Terrace View Modernization	\$ 337,528	\$ 337,528	\$ 337,528	\$ -	\$ -	\$ -	\$ -	\$ -	
Project # 1K	Washington Cont. Modernization	\$ 251,090	\$ 251,090	\$ 251,090	\$ -	\$ -	\$ -	\$ -	\$ -	
Project # 1L	Zimmerman Modernization	\$ 313,556	\$ 313,556	\$ 313,556	\$ -	\$ -	\$ -	\$ -	\$ -	
Project # 1M	CHS Stadium Renovation & Expansion	\$ 238,218	\$ 238,218	\$ 238,152	\$ -	\$ 66	\$ -	\$ -	\$ -	
Project # 1N	BHS Stadium Renovation & Expansion	\$ 313,168	\$ 313,168	\$ 312,228	\$ -	\$ 940	\$ -	\$ -	\$ -	
Project # 1Q	BHS Kitchen & Multipurpose Renovation	\$ 113,125	\$ 113,125	\$ 113,125	\$ -	\$ -	\$ -	\$ -	\$ -	
Project # 1R	CHS Kitchen & Multipurpose Renovation	\$ 108,144	\$ 108,144	\$ 108,075	\$ -	\$ 69	\$ -	\$ -	\$ -	
Project # 2A	Crestmore Modernization	\$ 246,480	\$ 246,480	\$ 242,858	\$ -	\$ 3,622	\$ -	\$ -	\$ -	
Project # 2B	D'Arcy Modernization	\$ 88,110	\$ 88,110	\$ 88,037	\$ -	\$ 74	\$ -	\$ -	\$ -	
Project # 2C	JV Modernization	\$ 334,304	\$ 334,304	\$ 334,126	\$ -	\$ 178	\$ -	\$ -	\$ -	
Project # 2D	Lewis Modernization	\$ 162,322	\$ 162,322	\$ 162,249	\$ -	\$ 74	\$ -	\$ -	\$ -	
Project # 2E	Cooley Ranch Modernization	\$ 68,779	\$ 68,779	\$ 68,705	\$ -	\$ 74	\$ -	\$ -	\$ -	
Project # 2F	Grant Modernization	\$ 161,544	\$ 161,544	\$ 161,366	\$ -	\$ 178	\$ -	\$ -	\$ -	
Project # 2G	Lincoln Modernization	\$ 201,578	\$ 201,578	\$ 201,578	\$ -	\$ -	\$ -	\$ -	\$ -	
Project # 2H	Reche Canyon Modernization	\$ 106,375	\$ 106,375	\$ 106,301	\$ -	\$ 74	\$ -	\$ -	\$ -	
Project # 2I	San Salvador Modernization	\$ 231,667	\$ 231,667	\$ 231,541	\$ -	\$ 126	\$ -	\$ -	\$ -	
Project # 2J	RHMS Modernization	\$ 164,845	\$ 164,845	\$ 164,719	\$ -	\$ 126	\$ -	\$ -	\$ -	
Project # 3A	Birney Modernization	\$ 28,600	\$ 28,600	\$ 28,600	\$ -	\$ -	\$ -	\$ -	\$ -	
Project # 3B	Grand Terrace Modernization	\$ 27,064	\$ 27,064	\$ 27,064	\$ -	\$ -	\$ -	\$ -	\$ -	
Project # 3C	McKinley Modernization	\$ 24,812	\$ 24,812	\$ 24,812	\$ -	\$ -	\$ -	\$ -	\$ -	
Project # 3D	Wilson Modernization	\$ 29,403	\$ 29,403	\$ 29,403	\$ -	\$ -	\$ -	\$ -	\$ -	
Project # 3E	Grimes Modernization	\$ 27,747	\$ 27,747	\$ 27,747	\$ -	\$ -	\$ -	\$ -	\$ -	
Project # 3F	THMS Modernization	\$ 191,615	\$ 191,615	\$ 180,394	\$ -	\$ 11,221	\$ -	\$ -	\$ -	
Project # 3G	BMS Modernization	\$ 269,862	\$ 269,862	\$ 267,971	\$ -	\$ 855	\$ 1,036	\$ -	\$ -	
Project # 3I	CMS Modernization	\$ 664,754	\$ 664,754	\$ 638,308	\$ -	\$ 26,359	\$ 86	\$ -	\$ -	
Project # 3K	CMS New Construction	\$ 277,063	\$ 277,063	\$ 274,032	\$ -	\$ 3,031	\$ -	\$ -	\$ -	
Project # 3L	THMS New Construction	\$ 194,232	\$ 194,232	\$ 191,709	\$ -	\$ 2,523	\$ -	\$ -	\$ -	
Project # 3N	Slover Mtn. Modernization	\$ 31,347	\$ 31,347	\$ 31,347	\$ -	\$ -	\$ -	\$ -	\$ -	
Project # 27	NMMS#5	\$ 5,531,640	\$ 3,650,085	\$ 1,808,030	\$ 1,827,030	\$ -	\$ -	\$ -	\$ 1,881,554	
Project # 34	School # 30 in Bloomington	\$ 6,782	\$ 6,782	\$ 2,782	\$ -	\$ 4,000	\$ -	\$ -	\$ -	
<b>TOTAL ON-HOLD PROJECTS</b>		\$ 11,985,222	\$ 10,098,573	\$ 7,979,380	\$ 1,827,030	\$ 291,041	\$ 1,123	\$ -	\$ 1,886,649	

Colton Joint Unified School District  
Consolidated Expenditure Report

G.O. Bonds

as of October 15, 2009

## COMPLETED PROJECTS

Project Number	School Name/Description	FY of Completion	Total Expenditures - All Funds	Expenditures - Fund 21	Expenditures - Fund 35	Expenditures - Fund 25	Expenditures - All Other Funds
BHS, CMS, Comm Day	Lunch Shade Shelters		\$ 85,431	\$ -	\$ -	\$ -	\$ -
Colton Middle School	Irrigation System		\$ 1,500	\$ -	\$ -	\$ -	\$ -
Site Feasibility	Cedar-Larch-Santa Ana Property		\$ 2,782	\$ -	\$ -	\$ -	\$ -
Site Feasibility	Roquet Property		\$ 111,157	\$ -	\$ -	\$ -	\$ -
Site Feasibility	Williams Property		\$ 57,914	\$ -	\$ -	\$ -	\$ -
Sycamore Hills ES	Sycamore ES Land Purchase		\$ 1,723,126	\$ 6,000	\$ -	\$ -	\$ -
Various	Other (Bond Admin, Fees, expenses related to prior NHS site, Financial Planning, Account-Ability, reimb. General Fund for land purchase, DTSC fees for future ES site, DSA fees for prior projects, E-Rate)		\$ 2,858,272	\$ -	\$ -	\$ -	\$ -
Various	Playgrounds-Athletics		\$ 422,320	\$ 422,320	\$ -	\$ -	\$ -
Project #1A	BHS Interim Housing		\$ 1,180,695	\$ 1,026,472	\$ 146,472	\$ 7,751	\$ -
Project #1B	CHS Interim Housing		\$ 932,752	\$ 774,018	\$ 111,329	\$ 47,405	\$ -
Project #1C	BHS Modernization	2007/2008	\$ 13,616,117	\$ 7,265,308	\$ 6,350,320	\$ 489	\$ -
Project #1D	CHS Modernization	2007/2008	\$ 21,024,311	\$ 10,015,333	\$ 10,904,541	\$ 104,437	\$ -
Project #1H	Rogers Modernization	2007/2008	\$ 3,933,661	\$ 388,274	\$ 1,681,964	\$ -	\$ 1,863,423
Project #1I	Smith Modernization	2007/2008	\$ 3,665,585	\$ 456,454	\$ 1,338,497	\$ 847	\$ 1,869,787
Project #1O	CHS Field Fencing		\$ 495,341	\$ 495,341	\$ -	\$ -	\$ -
Project #1P	05/06 Zimmerman Relocatables (Added 6 CR & 1 Shade Shelter)		\$ 772,194	\$ 9,137	\$ 3,063	\$ 759,994	\$ -
Project #1S	Rogers Interim Housing		\$ 275,516	\$ 219,136	\$ 15,309	\$ -	\$ 41,073
Project #1S	Smith Interim Housing		\$ 253,261	\$ 203,728	\$ 13,595	\$ -	\$ 35,939
Project #1S	Zimmerman Interim Housing		\$ 4,350	\$ 4,350	\$ -	\$ -	\$ -
Project #1U	Rogers ES Fire Damage Repair	2007/2008	\$ 172,665	\$ -	\$ -	\$ -	\$ 51,735
Project #1V	07/08 Smith Shade Shelter & Marquee **	2008/2009	\$ 237,443	\$ -	\$ -	\$ -	\$ 237,443
Project #1W	TV Single Track Portables **(Add 3 CR & 1 RRM)	2008/2009	\$ 583,623	\$ -	\$ -	\$ -	\$ 583,623
Project #2K	05/06 Crestmore Relocatables (Added 3 CR)		\$ 975,342	\$ 3,418	\$ 4,596	\$ -	\$ 967,328
Project #2L	07/08 Grant Relocatable(Added 1 CR)	2007/2008	\$ 69,856	\$ -	\$ -	\$ -	\$ 69,856
Project #2M	Blirney Single Track Portables**(Add 5 CR & 1 RRM)	2008/2009	\$ 710,652	\$ -	\$ -	\$ -	\$ 710,652
Project #2N	Lewis & Lincoln Single Track Portables**(Add 5 CR @ Lewis: 3 CR @ Lincoln)	2008/2009	\$ 660,916	\$ -	\$ -	\$ -	\$ 660,916
Project #3H	05/06 BMS Relocatables/RRM Remodel (Added 5 CR)		\$ 711,528	\$ 598,065	\$ 6,254	\$ -	\$ 106,208
Project #3J	CMS Relocatables (Added 2 CR)		\$ 62,051	\$ 24,857	\$ -	\$ -	\$ 37,194
Project #3M	05/06 THMS Relocatables/RRM (Added 6 CR & 1 RRM)	2008/2009	\$ 1,175,053	\$ 11,450	\$ 6,109	\$ -	\$ 1,157,494

Collton Unified School District  
 Consolidated Expenditure Report  
 G.O. Bonds  
 as of October 15, 2009

**COMPLETED PROJECTS**

School Name	Project Name	Current					Expenditures - Fund 25	Expenditures - Fund 35	Expenditures - Fund 25	Expenditures - Other Funds
		Contracts - All Funds	Total Expenditures - All Funds	Expenditures - Funds 21	Expenditures - Fund 35	Expenditures - Fund 25				
Project #30	07/08 Slover Portable	2008/2009	\$ 29,875	\$ 29,875	\$ -	\$ -	\$ -	\$ 29,875	\$ -	
Project #3P	07/08 Wilson Demo CR & RRM Addition (Demolition of 1 CR; Added 1 RRM)	2008/2009	\$ 317,982	\$ 317,982	\$ -	\$ -	\$ -	\$ 317,982	\$ -	
Project #3R	GMS QEIA Portables ** (Add 7 CR & 1 RRM)	2009/2010	\$ 1,937,075	\$ 1,937,075	\$ -	\$ -	\$ -	\$ 489,139	\$ 1,447,936	
Project #4	02/03 Growth Portables (Added 3 CR @ Grimes; 2 CR @ Lewis; 1 CR @ Lincoln)		\$ 4,128,683	\$ 4,128,683	\$ 4,128,443	\$ -	\$ -	\$ 2,240	\$ -	
Project #5	03/04 Ecocrete Relocatables (Added 1 CR & 1 RRM @ BMS Community Day School; 1 CR @ JV; 4 CR @ Sycamore Hills; 2 CR @ Wilson; 1 CR @ Lincoln; 1 CR @ Rogers; 1 CR @ Lewis)		\$ 3,100,884	\$ 3,100,884	\$ 3,043,558	\$ -	\$ -	\$ 56,996	\$ 380	
Project #6	02/03 Low Voltage Portables		\$ 150,385	\$ 150,385	\$ 150,385	\$ -	\$ -	\$ -	\$ -	
Project #7	03/04 Growth Portables (Added 6 CR @ Reche Canyon; 4 CR @ Cooley Ranch; 2 CR @ Grand Terrace; 1 RRM @ McKinley; 3 CR @ JV; 2 CR & 1 RRM @ D'Arcy)		\$ 1,324,716	\$ 1,324,716	\$ 1,324,716	\$ -	\$ -	\$ -	\$ -	
Project #8	03/04 BHS Growth Portables (Added 10 CR)		\$ 518,587	\$ 518,587	\$ 518,587	\$ -	\$ -	\$ -	\$ -	
Project #9	BHS Field Renovation		\$ 525	\$ 525	\$ 525	\$ -	\$ -	\$ -	\$ -	
Project #12	Crestmore Relocatables (Added 2 CR)		\$ 166,634	\$ 166,634	\$ 166,634	\$ -	\$ -	\$ -	\$ -	
Project #13	Grant Relocatables (Added 1 CR)		\$ 20,123	\$ 20,123	\$ 20,098	\$ -	\$ -	\$ 25	\$ -	
Project #17	CHS Track & Field Renovation		\$ 1,331,810	\$ 1,331,810	\$ 1,331,810	\$ -	\$ -	\$ -	\$ -	
Project #18	04/05 CHS Portables (Added 12 CR)		\$ 1,073,870	\$ 1,073,870	\$ 1,073,870	\$ -	\$ -	\$ -	\$ -	
Project #19	04/05 BHS Portables (Added 9 CR)		\$ 776,907	\$ 776,907	\$ 776,907	\$ -	\$ -	\$ -	\$ -	
Project #20	BHS Field Lighting		\$ 946,396	\$ 946,396	\$ 946,396	\$ -	\$ -	\$ -	\$ -	
Project #21	BHS Track & Field Renovation		\$ 1,288,720	\$ 1,288,720	\$ 1,288,720	\$ -	\$ -	\$ -	\$ -	
Project #22	Slover Mtn Sewer		\$ 366,826	\$ 366,826	\$ 60,642	\$ -	\$ -	\$ -	\$ 306,184	
Project #23	Crestmore State Pre-school (Added 1 PreSchool CR & Shade Shelter)		\$ 785,579	\$ 785,579	\$ 793	\$ -	\$ -	\$ 782,985	\$ 1,800	
Project #28	RC, Zim, Slover Relocatables (Added 1 CR @ RC; 1 CR @ Slover; 1 CR @ Zimmerman)		\$ 156,655	\$ 156,655	\$ 156,655	\$ -	\$ -	\$ -	\$ -	
Project #29	Smith Relocatables (Added 3 CR to replace fire damaged portables)		\$ 115,918	\$ 115,918	\$ 115,918	\$ -	\$ -	\$ -	\$ -	
Project #30A	06/06 Sycamore Relocatables (Added 4 CR)	2008/2009	\$ 1,008,820	\$ 1,008,820	\$ -	\$ -	\$ -	\$ 1,001,562	\$ 7,258	
Project #30B	Sycamore ES Shade Shelter**		\$ 120,409	\$ 120,409	\$ -	\$ -	\$ -	\$ 118,209	\$ 2,200	
Project #31	Washington State Preschool (Added 1 PreSchool)		\$ 390,676	\$ 390,676	\$ -	\$ -	\$ -	\$ 283,631	\$ 107,045	
Project #33	Demolition of (9) State Portables		\$ 22,102	\$ 22,102	\$ 22,102	\$ -	\$ -	\$ -	\$ -	
<b>TOTAL COMPLETED PROJECTS</b>			<b>\$ 76,864,971</b>	<b>\$ 76,864,971</b>	<b>\$ 41,883,601</b>	<b>\$ 20,657,503</b>	<b>\$ 8,529,020</b>	<b>\$ 5,794,447</b>	<b>\$ -</b>	

**Colton Joint Unified School District  
Department of Facilities Planning and Construction**

**Summary of Funds and Status of Expenditures  
As of October 15, 2009**

**Measure B Summary**

Current Balance	\$ 21,941,050
Expended for Grand Terrace High School	\$ 46,186,267
Expended on pending projects	\$ 7,979,380
Expended on various completed projects	<u>\$ 41,883,601</u>
 Total Measure B Funds	 \$117,990,298

**Other Sources of Funds Summary**

Fund 35	
State matching funds for Grand Terrace High School	\$ 52,094,765
State matching funds for various completed projects	\$ 45,240,714
Fund 25 – Capital Facilities / Developer Fees	\$ 9,052,373
Fund 01 – General Fund	\$ 1,546,381
Fund 12 – Child Development Fund	\$ 107,045
Fund 14 – Deferred Maintenance Fund	\$ 331,921
Fund 94 – Community Facilities District Fund	<u>\$ 3,810,222</u>
 Total Funding from other sources	 \$112,183,421

Total Funds available since 2001 (All sources)	\$230,173,719
Total Funds Expended on completed projects	\$ 76,864,571

**Pending State Funding Applications**

Colton High School ORG (approved/unfunded)	\$ 9,569,508
Bloomington High School New Const. (under review)	\$ 8,141,626
Middle School # 5 (to be submitted 10/23/09)	\$ 15,000,000 est.

**ATTACHMENTS:**

1. Grand Terrace High School Budget and Expense
2. Active Projects Expenditure Report
3. Projects on-hold Expenditure Report
4. Completed Projects Expenditure Report

Colton Joint Unified School District  
 Facilities Planning & Construction  
 Grand Terrace High School at the Ray Abril, Jr., Educational Complex

	Total Estimated Costs	Expenditures - YTD thru 10/15/2009	Estimated Expenditure Balance
Purchase of Property	\$ 23,553,339	\$ 23,553,339	\$ -
Union Pacific Settlement (projected)	189,165	189,165	-
Site Surveys - Epic Engineering	53,084	49,447	3,637
Site Relocation Costs	8,749,202	8,749,202	-
Site Demolition - Interior Demolition	115,223	115,223	-
Site Geotech - John Byerly, Inc.	1,200,000	118,858	1,081,142
Water Relocation (42% of cost)	789,371	789,371	-
RailRoad Crossing at Taylor & Main	500,000	-	500,000
SCE Fees	194,586	184,506	10,080
Other Preliminary Testing - Site	5,044	5,044	-
Other Costs-Site	15,639	15,639	-
Riverside Highland Water	160,729	160,729	-
Furniture, Fixtures, & Equip (FFE)	3,000,000	-	3,000,000
Construction Management Fees (GC)	4,306,415	548,420	3,757,995
Construction Management Fees (CM)	3,143,319	1,556,505	1,586,814
Construction (all categories)	55,554,245	2,876,279	52,677,966
Off site improvement (Main, Michigan, & Pico)	3,872,062	-	3,872,062
Traffic Signal at Main/Michigan	68,700	-	68,700
Traffic Signal at Campus Entry	275,000	-	275,000
Construction Contingency	2,988,500	-	2,988,500
Architect Fees - WLC Archt.	5,291,713	4,760,135	531,578
Architect Reimbursables - WLC	534,613	368,826	165,786
DSA Fees	436,161	416,161	20,000
DSA Inspector of Record - SCS, Inc.	400,000	81,965	318,035
SE Fees	68,834	50,750	18,084
SC Fees	125,869	124,373	1,496
DTSC Consultant - Haley & Aldrich	475,497	475,476	20
CEQA Consultant - The Planning Center	130,542	130,542	-
HazMat Abatement Consultant - W & K	95,400	75,400	20,000
Labor Compliance - Advocates	217,512	37,434	180,078
Other Preliminary Testing - Planning	6,000	6,000	-
Other Costs-Planning	9,806	9,806	-
Legal Fees - BBK	819,970	812,364	7,606
Legal Fees - AALRR	34,286	17,250	17,036
Project Contingency	899,644	-	899,644
Other Costs-Construction	9,570	8,270	1,300
Calif. Financial Services	260,474	260,474	-
<b>\$ 118,549,512</b>	<b>\$ 46,546,951</b>	<b>\$ 72,002,561</b>	

Notes:

State matching funds: \$52,094,765

Recap - Fund Availability	
Measure B Balance	\$ 21,941,050
Rental Income	357,055
OPSC Matching Fund Balance	51,834,291
<b>Total Funds Available</b>	<b>\$ 74,132,397</b>
Total Funding Available	\$ 74,132,397
Estimated Expenditure Balance	(72,002,561)
<b>Estimated Balance of Funds</b>	<b>\$ 2,129,836</b>

As of 10/15/2009

**Colton Joint Unified School District  
Facilities Planning and Construction Department**

**Summary of Funds and Status of Expenditures  
As of March 15, 2010**

**Measure B Summary**

Total Funds (including interest), (2002 - 03/2010)	\$113,923,757
Expended for Grand Terrace HS (10/2002 - 03/2010)	\$ 48,140,913
Expended on pending projects (2002 - 03/2010)	\$ 7,983,904
Expended on various completed projects (2002 - 2009)	<u>\$ 41,880,026</u>

Current Measure B Balance \$ 15,918,914

**Grand Terrace High School State Matching Funds**

Total Funds Received	\$ 52,094,765
Total Interest Earned	\$ 152,761
Expenditures to date	<u>\$ 728,644</u>

Current Matching Fund Balance (GTHS) \$ 51,518,882

**(Total available funds for GTHS - \$67,437,796)**

**Measure G Summary**

Total Measure G Funds (Series A)	\$ 48,999,050
Bond Issuance Fees	\$ 2,017,783
Expended	<u>\$ 1,518,513</u>

Current Balance \$ 45,462,754

**State Funding Applications – Approved/Unfunded**

Colton High Over-Crowded Relief Grants (08/26/09)	\$ 9,569,508
Bloomington High New Construction (11/04/09)	<u>\$ 8,180,757</u>

Total State Approved/Unfunded \$ 17,750,265

**State Funding Applications – Submitted/Under Review**

Colton High School New Construction (10/29/09)	\$ 3,222,572 estimate
Middle School # 5 New Construction (10/27/09)	<u>\$ 14,895,543 estimate</u>

Total Estimated Matching Funds \$ 18,118,115

Colton Joint Unified School District  
 Consolidated Expenditure Report  
 G.O. Bonds  
 as of March 15, 2010

ACTIVE PROJECTS

Project Number	School Name/Description	Current Contracts - All Funds	Total Expenditures - All Funds	Expenditures - Funds 21 (Measure B)	Expenditures - Funds 21 (Measure G)	Expenditures - Fund 35	Expenditures - Fund 25	Expenditures - All Other Funds	Contract Balances
Davis Demo.	Davis Demographics	\$ 22,757	\$ 9,100	\$ -	\$ 9,100	\$ -	\$ -	\$ -	\$ 13,657
Seville Const.	Seville Construction Services, Inc. - Program Mgmt Services	\$ 440,000	\$ 418,641	\$ -	\$ 418,641	\$ -	\$ -	\$ -	\$ 21,359
Project # 1E	BHS New Construction	\$ 1,295,040	\$ 678,927	\$ 450,438	\$ 69,549	\$ -	\$ 158,940	\$ -	\$ 616,113
Project # 1F	Interim Housing for Project # 1E	\$ 110,583	\$ 84,669	\$ 700	\$ 80,319	\$ -	\$ 3,650	\$ -	\$ 25,914
Project # 35	CHS New Construction	\$ 755,674	\$ 686,207	\$ 565,216	\$ 57,150	\$ -	\$ 63,941	\$ -	\$ 69,467
	Fire Alarm & Low Voltage - Jurupa Vista, Rache Canyon, Wilson, & BMS	\$ 79,350	\$ 9,950	\$ -	\$ 9,950	\$ -	\$ -	\$ -	\$ 69,400
<b>TOTAL ACTIVE PROJECTS</b>		\$ 2,703,404	\$ 1,887,494	\$ 1,016,354	\$ 644,709	\$ -	\$ 226,431	\$ -	\$ 815,910

Fund Codes
21 - Building Fund (Bond)
25 - Capital Facilities Fund
35 - State Fund SFP

Colton Joint Unified School District  
 Consolidated Expenditure Report

G.O. Bonds

as of March 15, 2010

EXCESSIVE CASH HOLDING IN CURRENT FUNDS & FUND 21

Project Number	School Name/Description	Current		Total Expenditures - All Funds	Expenditures - Fund 21 (Measure B)		Expenditures - Fund 21 (Measure G)		Expenditures - Fund 25	Expenditures - All Other Funds	Contract Balances
		Contracts - All Funds	Funds		(Measure B)	(Measure G)					
Project # 1M	CHS Stadium Renovation & Expansion	\$ 251,718	\$ 240,843	\$ 238,152	\$ 2,625	\$ -	\$ 66	\$ -	\$ 10,875	\$ -	\$ 10,875
Project # 1N	BHS Stadium Renovation & Expansion	\$ 326,668	\$ 315,793	\$ 312,228	\$ 2,625	\$ -	\$ 940	\$ -	\$ 10,876	\$ -	\$ 10,876
Project # 1R	CHS Kitchen & Multipurpose Renovation	\$ 121,644	\$ 110,150	\$ 108,075	\$ 2,006	\$ -	\$ 69	\$ -	\$ 11,494	\$ -	\$ 11,494
Project # 3G	BMS Modernization	\$ 263,362	\$ 278,592	\$ 267,971	\$ 8,730	\$ -	\$ 855	\$ 1,036	\$ 4,770	\$ -	\$ 4,770
Project # 27	NMS#5	\$ 4,527,730	\$ 4,518,546	\$ 1,808,216	\$ 857,818	\$ 1,828,400	\$ 19,112	\$ 5,000	\$ 9,184	\$ -	\$ 9,184
<b>TOTAL ON-HOLD PROJECTS</b>		\$ 5,511,122	\$ 5,463,924	\$ 2,734,642	\$ 873,804	\$ 1,828,400	\$ 21,042	\$ 6,036	\$ 47,198	\$ -	\$ 47,198

**Colton Joint Unified School District  
Facilities Planning and Construction Department**

**Summary of Funds and Status of Expenditures  
As of June 24, 2010**

**Measure G Summary**

Total Measure G Funds (Series A) (after bond issuance fees)	\$ 48,999,050
Expenditures	<u>\$ 2,716,104</u>
Current Balance	\$ 46,282,946

**State Funding Applications – Approved/Unfunded**

Colton High Over-Crowded Relief Grants (08/26/09)	\$ 9,569,508
Bloomington High New Construction (11/04/09)	\$ 8,180,757
Colton High School New Construction (05/26/10)	\$ 2,977,854
Middle School # 5 New Construction (05/26/10)	<u>\$ 15,247,903</u>

Total State Approved/Unfunded                   \$ 35,976,022

Colton Joint Unified School District  
 Consolidated Expenditure Report  
 G.O. Bonds  
 as of June 24, 2010

ACTIVE PROJECTS

Project Number	School Name/Description	Current Contracts - All Funds	Total Expenditures - All Funds	Expenditures - Funds 21 (Measure B)	Expenditures - Funds 21 (Measure G)	Expenditures - Fund 35	Expenditures - Fund 25	Expenditures - All Other Funds	Contract Balances
AP-Mt. Vernon	AP-Mt. Vernon LLC - Rent for Suite 7A occupied by Seville Construction Svcs.	\$ 122,220	\$ 9,079	\$ -	\$ 9,079	\$ -	\$ -	\$ -	\$ 113,141
Colton JUSD	Printing costs for Seville Construction Services	\$ 5,200	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 5,200
Davis Demo.	Davis Demographics	\$ 22,757	\$ 18,215	\$ -	\$ 18,215	\$ -	\$ -	\$ -	\$ 4,542
KNA Consultants	CHS Pedestrian Bridge Assessment	\$ 2,200	\$ 2,200	\$ -	\$ 2,200	\$ -	\$ -	\$ -	\$ -
NTD Architects	NTD Architects - District Wide Master Plan	\$ 312,200	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 312,200
Seville Const.	Seville Construction Services, Inc. - Program Mgmt Services	\$ 1,000,000	\$ 857,878	\$ -	\$ 857,878	\$ -	\$ -	\$ -	\$ 142,122
Spectrum	Phones/Data Cables for Seville Office	\$ 14,902	\$ 10,147	\$ -	\$ 10,147	\$ -	\$ -	\$ -	\$ 4,755
Project # 1E	BHS New Construction	\$ 1,560,603	\$ 780,026	\$ 452,433	\$ 164,850	\$ -	\$ 162,743	\$ -	\$ 780,577
Project # 1F	Interim Housing for Project # 1E	\$ 1,297,242	\$ 334,110	\$ 700	\$ 329,760	\$ -	\$ 3,650	\$ -	\$ 883,131
Project # 1F	CHS New Construction	\$ 1,214,412	\$ 693,200	\$ 565,856	\$ 63,501	\$ -	\$ 63,841	\$ -	\$ 521,212
Project # 1X	Interim Housing for Project # 1F	\$ 73,700	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 73,700
Project # 1Y	Rogers Interim Housing Portables DSA Certification** (8 CR for Single Track)	\$ 113,485	\$ 111,966	\$ -	\$ -	\$ -	\$ 111,966	\$ -	\$ 1,519
Project # 1Y	Smith Interim Housing Portables DSA Certification** (4 CR for Single Track)	\$ 73,028	\$ 72,504	\$ -	\$ -	\$ -	\$ 72,504	\$ -	\$ 524
Project # 1Z	BHS/CHS Interim Housing Portables DSA Certification** (19 CR & 2 RRM @ BHS; 11 CR & 1 RRM @ CHS)	\$ 146,251	\$ 137,391	\$ -	\$ -	\$ -	\$ 137,391	\$ -	\$ 8,860
Project # 11	Grand Terrace High School	\$ 119,343,055	\$ 59,586,936	\$ 50,809,174	\$ -	\$ 8,777,552	\$ 210	\$ -	\$ 59,756,119
Project # 27	NMS#5	\$ 4,555,215	\$ 4,551,698	\$ 1,808,310	\$ 850,190	\$ 1,828,400	\$ 19,798	\$ 5,000	\$ 3,518
Project # 35	Fire Alarm & Low Voltage - Jurupa Vista, Roche Canyon, Wilson, & BMS	\$ 1,827,088	\$ 406,725	\$ -	\$ 323,100	\$ -	\$ -	\$ -	\$ 1,420,363
<b>TOTAL ACTIVE PROJECTS</b>		\$ 131,683,568	\$ 67,572,074	\$ 53,636,474	\$ 2,568,920	\$ 10,605,952	\$ 572,102	\$ 88,625	\$ 64,111,484

Fund Codes
21 - Building Fund (Bond)
25 - Capital Facilities Fund
35 - State Fund SFP

Colton Joint Unified School District  
 Consolidated Expenditure Report  
 G.O. Bonds  
 as of June 24, 2010

Project Number	School Name/Description	Current		Total Expenditures - All Funds	Expenditures - Fund 21 (Measure B)		Expenditures - Fund 21 (Measure G)		Expenditures - Fund 35	Expenditures - Fund 25	Expenditures - All Other Funds	Contract Balances
		Contracts - All Funds	Funds		Fund 21	(Measure B)	Fund 21	(Measure G)				
Project # 1J	Terrace View Modernization	\$ 337,528	\$ -	\$ 337,528	\$ 337,528	\$ -	-	-	\$ -	\$ -	\$ -	\$ -
Project # 1K	Washington Cont. Modernization	\$ 251,090	\$ -	\$ 251,090	\$ 251,023	\$ -	-	-	\$ -	\$ 68	\$ -	\$ -
Project # 1L	Zimmerman Modernization	\$ 313,556	\$ -	\$ 313,556	\$ 313,556	\$ -	-	-	\$ -	\$ -	\$ -	\$ -
Project # 1M	CHS Stadium Renovation & Expansion	\$ 251,718	\$ -	\$ 251,718	\$ 238,152	\$ 13,500	13,500	-	\$ -	\$ 66	\$ -	\$ -
Project # 1N	BHS Stadium Renovation & Expansion	\$ 326,668	\$ -	\$ 326,668	\$ 312,228	\$ 13,500	13,500	-	\$ -	\$ 940	\$ -	\$ -
Project # 1Q	BHS Kitchen & Multipurpose Renovation	\$ 113,125	\$ -	\$ 113,125	\$ 113,125	\$ -	-	-	\$ -	\$ -	\$ -	\$ -
Project # 1R	CHS Kitchen & Multipurpose Renovation	\$ 121,328	\$ -	\$ 121,328	\$ 108,075	\$ 13,184	13,184	-	\$ -	\$ 69	\$ -	\$ -
Project # 2A	Crestmore Modernization	\$ 246,480	\$ -	\$ 246,480	\$ 242,858	\$ -	-	-	\$ -	\$ 3,622	\$ -	\$ -
Project # 2B	D'Arcy Modernization	\$ 88,110	\$ -	\$ 88,110	\$ 88,037	\$ -	-	-	\$ -	\$ 74	\$ -	\$ -
Project # 2C	JV Modernization	\$ 334,304	\$ -	\$ 334,304	\$ 334,126	\$ -	-	-	\$ -	\$ 178	\$ -	\$ -
Project # 2D	Lewis Modernization	\$ 162,322	\$ -	\$ 162,322	\$ 162,249	\$ -	-	-	\$ -	\$ 74	\$ -	\$ -
Project # 2E	Cooley Ranch Modernization	\$ 68,779	\$ -	\$ 68,779	\$ 68,705	\$ -	-	-	\$ -	\$ 74	\$ -	\$ -
Project # 2F	Grant Modernization	\$ 161,544	\$ -	\$ 161,544	\$ 161,366	\$ -	-	-	\$ -	\$ 178	\$ -	\$ -
Project # 2G	Lincoln Modernization	\$ 201,578	\$ -	\$ 201,578	\$ 201,578	\$ -	-	-	\$ -	\$ -	\$ -	\$ -
Project # 2H	Reche Canyon Modernization	\$ 106,375	\$ -	\$ 106,375	\$ 106,301	\$ -	-	-	\$ -	\$ 74	\$ -	\$ -
Project # 2I	San Salvador Modernization	\$ 231,667	\$ -	\$ 231,667	\$ 231,541	\$ -	-	-	\$ -	\$ 126	\$ -	\$ -
Project # 2J	RHMS Modernization	\$ 164,845	\$ -	\$ 164,845	\$ 164,719	\$ -	-	-	\$ -	\$ 126	\$ -	\$ -
Project # 3A	Birney Modernization	\$ 28,600	\$ -	\$ 28,600	\$ 28,600	\$ -	-	-	\$ -	\$ -	\$ -	\$ -
Project # 3B	Grand Terrace Modernization	\$ 27,064	\$ -	\$ 27,064	\$ 27,064	\$ -	-	-	\$ -	\$ -	\$ -	\$ -
Project # 3C	McKinley Modernization	\$ 24,812	\$ -	\$ 24,812	\$ 24,812	\$ -	-	-	\$ -	\$ -	\$ -	\$ -
Project # 3D	Wilson Modernization	\$ 29,403	\$ -	\$ 29,403	\$ 29,403	\$ -	-	-	\$ -	\$ -	\$ -	\$ -
Project # 3E	Grimes Modernization	\$ 27,747	\$ -	\$ 27,747	\$ 27,747	\$ -	-	-	\$ -	\$ -	\$ -	\$ -
Project # 3F	THMS Modernization	\$ 191,615	\$ -	\$ 191,615	\$ 180,394	\$ -	-	-	\$ -	\$ 11,221	\$ -	\$ -
Project # 3G	BMS Modernization	\$ 283,362	\$ -	\$ 276,862	\$ 267,971	\$ 7,000	7,000	-	\$ -	\$ 855	\$ 1,036	\$ 6,500
Project # 3I	CMS Modernization	\$ 664,754	\$ -	\$ 664,754	\$ 638,308	\$ -	-	-	\$ -	\$ 26,359	\$ 86	\$ -
Project # 3K	CMS New Construction	\$ 277,063	\$ -	\$ 277,063	\$ 274,032	\$ -	-	-	\$ -	\$ 3,031	\$ -	\$ -
Project # 3L	THMS New Construction	\$ 194,232	\$ -	\$ 194,232	\$ 191,709	\$ -	-	-	\$ -	\$ 2,523	\$ -	\$ -
Project # 3N	Slover Mtn. Modernization	\$ 31,347	\$ -	\$ 31,347	\$ 31,347	\$ -	-	-	\$ -	\$ -	\$ -	\$ -
Project # 34	School # 30 in Bloomington	\$ 6,782	\$ -	\$ 6,782	\$ 2,782	\$ -	-	-	\$ -	\$ 4,000	\$ -	\$ -
<b>TOTAL ON-HOLD PROJECTS</b>		\$ 5,268,112	\$ -	\$ 5,261,236	\$ 5,159,334	\$ 47,184	47,184	\$ -	\$ -	\$ 53,656	\$ 1,123	\$ 6,815

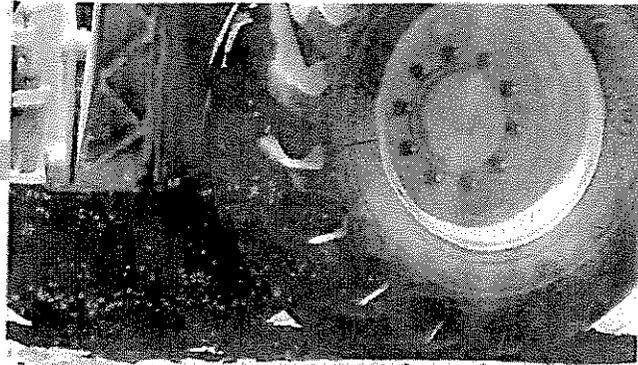
Colton Joint Unified School District  
 Consolidated Expenditure Report  
 G.O. Bonds  
 as of June 24, 2010

COMPLETED PROJECTS

Project Number	School Name/Description	FY of Completion	Total Expenditures - All Funds	Expenditures -				Expenditures - Other Funds
				Fund 21 (Measure B)	Fund 35	Fund 25	Fund 25	
BHS, CMS, Comm Day	Lunch Shade Shelters		\$ 85,431	\$ -	\$ -	\$ -	\$ -	\$ -
Colton Middle School	Irrigation System		\$ 1,500	\$ -	\$ -	\$ -	\$ -	\$ -
Site Feasibility	Roquet Property		\$ 111,157	\$ -	\$ -	\$ -	\$ -	\$ -
Site Feasibility	Williams Property		\$ 57,914	\$ -	\$ -	\$ -	\$ -	\$ -
Sycamore Hills ES	Sycamore ES Land Purchase		\$ 1,723,126	\$ 9,000	\$ -	\$ -	\$ -	\$ -
Various	Other (Bond Admin. Fees, expenses related to prior NHS site, Financial Planning, Account-Ability, reimb. General Fund for land purchase, DTSC fees for future ES site, DSA fees for prior projects, E-Rate)		\$ 2,862,872	\$ -	\$ -	\$ -	\$ -	\$ -
Various	Playgrounds-Athletics		\$ 422,320	\$ -	\$ -	\$ -	\$ -	\$ -
Project # 1A	BHS Interim Housing		\$ 1,180,695	\$ 146,472	\$ -	\$ 7,761	\$ -	\$ -
Project # 1B	CHS Interim Housing		\$ 932,752	\$ 111,328	\$ -	\$ 47,405	\$ -	\$ -
Project # 1C	BHS Modernization	2007/2008	\$ 13,618,783	\$ 7,265,308	\$ 6,350,320	\$ 3,154	\$ -	\$ -
Project # 1D	CHS Modernization	2007/2008	\$ 21,028,048	\$ 10,015,333	\$ 10,904,541	\$ 108,175	\$ -	\$ -
Project # 1H	Rogers Modernization	2007/2008	\$ 3,933,846	\$ 388,274	\$ 1,681,984	\$ 185	\$ -	\$ 1,863,423
Project # 1I	Smith Modernization	2007/2008	\$ 3,665,585	\$ 456,454	\$ 1,338,497	\$ 847	\$ -	\$ 1,869,787
Project # 1Q	CHS Field Fencing		\$ 495,341	\$ -	\$ -	\$ -	\$ -	\$ -
Project # 1P	05/06 Zimmerman Relocatables (Added 6 CR & 1 Shade Shelter)		\$ 772,194	\$ 9,137	\$ 3,063	\$ 759,994	\$ -	\$ -
Project # 1S	Rogers Interim Housing		\$ 275,518	\$ 219,136	\$ 15,308	\$ -	\$ -	\$ 41,073
Project # 1S	Smith Interim Housing		\$ 253,261	\$ 203,728	\$ 13,595	\$ -	\$ -	\$ 35,939
Project # 1S	Zimmerman Interim Housing		\$ 4,350	\$ 4,350	\$ -	\$ -	\$ -	\$ -
Project # 1U	Rogers ES Fire Damage Repair	2007/2008	\$ 172,865	\$ -	\$ -	\$ 51,735	\$ -	\$ 120,930
Project # 1V	07/08 Smith Shade Shelter & Marquee **	2008/2009	\$ 237,443	\$ -	\$ -	\$ 237,443	\$ -	\$ -
Project # 1W	TV Single Track Portables **(Add 3 CR & 1 RRM)	2008/2009	\$ 583,651	\$ -	\$ -	\$ 583,651	\$ -	\$ -
Project # 2K	05/08 Crestmore Relocatables (Added 3 CR)		\$ 975,342	\$ 3,418	\$ 4,598	\$ 967,328	\$ -	\$ -
Project # 2L	07/08 Grant Relocatable(Added 1 CR)	2007/2008	\$ 69,856	\$ -	\$ -	\$ 69,856	\$ -	\$ -
Project # 2M	Blimey Single Track Portables**(Add 5 CR & 1 RRM)	2008/2009	\$ 710,652	\$ -	\$ -	\$ 710,652	\$ -	\$ -
Project # 2N	Lewis & Lincoln Single Track Portables**(Add 5 CR @ Lewis: 3 CR @ Lincoln)	2008/2009	\$ 660,916	\$ -	\$ -	\$ 660,916	\$ -	\$ -
Project # 3H	05/06 BMS Relocatables/RRM Remodel (Added 5 CR)		\$ 711,528	\$ 599,065	\$ 6,254	\$ 106,208	\$ -	\$ -
Project # 3J	CMS Relocatables (Added 2 CR)		\$ 62,051	\$ 24,857	\$ -	\$ 37,194	\$ -	\$ -
Project # 3M	05/06 THMS Relocatables/RRM (Added 6 CR & 1 RRM)	2008/2009	\$ 1,175,053	\$ 11,450	\$ 6,109	\$ 1,157,494	\$ -	\$ -

**COMPLETED PROJECTS**

Project Number	School Name/Description	FY of Completion	Total Expenditures - All Funds	Expenditures-			Expenditures - Other Funds
				Fund 21 (Measure B)	Fund 35	Fund 25	
Project #3Q	07/08 Slover Portable	2008/2009	\$ 29,875	\$ -	\$ -	\$ 29,875	\$ -
Project #3P	07/08 Wilson Demo CR & RRM Addition(Demolition of 1 CR; Added 1 RRM)	2008/2009	\$ 317,982	\$ -	\$ -	\$ 317,982	\$ -
Project #3R	CMS QEIA Portables *(Add 7 CR & 1 RRM)	2009/2010	\$ 1,954,502	\$ -	\$ -	\$ 506,567	\$ 1,447,936
Project # 4	02/03 Growth Portables(Added 3 CR @ Grimes; 2 CR @ Lewis; 1 CR @ Lincoln)	2009/2010	\$ 4,128,683	\$ 4,126,443	\$ -	\$ 2,240	\$ -
Project #5	03/04 Ecocrete Relocatables(Added 1 CR & 1 RRM @ BMS Community Day School; 1 CR @ JV; 4 CR @ Sycamore Hills; 2 CR @ Wilson; 1 CR @ Lincoln; 1 CR @ Rogers; 1 CR @ Lewis)	2009/2010	\$ 3,100,884	\$ 3,043,558	\$ 56,996	\$ -	\$ 330
Project # 6	02/03 Low Voltage Portables	2009/2010	\$ 150,385	\$ -	\$ -	\$ -	\$ -
Project # 7	03/04 Growth Portables(Added 6 CR @ Reche Canyon; 4 CR @ Cooley Ranch; 2 CR @ Grand Terraces; 1 RRM @ McKinley; 3 CR @ JV; 2 CR & 1 RRM @ D'Arcy)	2009/2010	\$ 1,324,716	\$ 1,324,716	\$ -	\$ -	\$ -
Project # 8	03/04 BHS Growth Portables(Added 10 CR)	2009/2010	\$ 518,587	\$ 518,587	\$ -	\$ -	\$ -
Project # 9	BHS Field Renovation	2009/2010	\$ 525	\$ 525	\$ -	\$ -	\$ -
Project # 12	Crestmore Relocatables(Added 2 CR)	2009/2010	\$ 166,634	\$ 166,634	\$ -	\$ -	\$ -
Project # 13	Grant Relocatables (Added 1 CR)	2009/2010	\$ 20,123	\$ 20,098	\$ -	\$ 25	\$ -
Project # 17	CHS Track & Field Renovation	2009/2010	\$ 1,331,810	\$ 1,331,810	\$ -	\$ -	\$ -
Project # 18	04/05 CHS Portables(Added 12 CR)	2009/2010	\$ 1,073,870	\$ 1,073,870	\$ -	\$ -	\$ -
Project # 19	04/05 BHS Portables(Added 9 CR)	2009/2010	\$ 776,907	\$ 776,907	\$ -	\$ -	\$ -
Project # 20	BHS Field Lighting	2009/2010	\$ 946,396	\$ 946,396	\$ -	\$ -	\$ -
Project # 21	BHS Track & Field Renovation	2009/2010	\$ 1,288,720	\$ 1,288,720	\$ -	\$ -	\$ -
Project # 22	Slover Mtn Sewer	2009/2010	\$ 366,826	\$ 366,826	\$ -	\$ -	\$ -
Project # 23	Crestmore State Pre-school (Added 1 PreSchool CR & Shade Shelter)	2009/2010	\$ 785,579	\$ -	\$ -	\$ 783,779	\$ 306,184
Project # 28	RC, Zim, Slover Relocatables (Added 1 CR @ RC; 1 CR @ Slover; 1 CR @ Zimmerman)	2009/2010	\$ 156,655	\$ 156,655	\$ -	\$ -	\$ -
Project # 29	Smith Relocatables (Added 3 CR to replace fire damaged portables)	2009/2010	\$ 115,918	\$ 115,918	\$ -	\$ -	\$ -
Project # 30A	05/06 Sycamore Relocatables(Added 4 CR)	2009/2010	\$ 1,008,820	\$ -	\$ 7,258	\$ 1,001,562	\$ -
Project #30B	Sycamore ES Shade Shelter **	2009/2010	\$ 120,408	\$ -	\$ 2,200	\$ 118,209	\$ -
Project #31	Washington State Preschool(Added 1 PreSchool	2009/2010	\$ 392,947	\$ -	\$ -	\$ 285,902	\$ 107,045
Project #32	New Elem Sch # 19 - Builder Sold Prop.	2009/2010	\$ 170,956	\$ -	\$ -	\$ -	\$ 170,956
Project # 33	Demolition of (9) State Portables	2009/2010	\$ 22,102	\$ 22,102	\$ -	\$ -	\$ -
<b>TOTAL COMPLETED PROJECTS</b>			<b>\$ 77,063,660</b>	<b>\$ 41,884,626</b>	<b>\$ 20,657,603</b>	<b>\$ 8,556,128</b>	<b>\$ 5,956,403</b>



# ANNUAL report

# CJUSD

COLTON JOINT UNIFIED SCHOOL DISTRICT

## CAPITAL IMPROVEMENT PROGRAM

fiscal year  
2009-2010

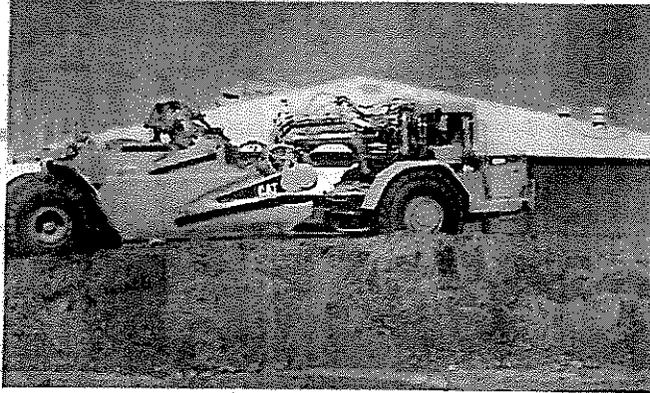


Measures B & G



Your Good Dollars at Work!

# ANNUAL report



Foundations Excavation—Active Project #1E Bloomington HS Math & Science Buildings

## BOARD OF EDUCATION

Mr. Mel Albiso, President  
Mr. Frank A. Ibarra, Vice President  
Mr. David R. Zamora, Clerk  
Mr. Robert D. Armenta, Jr.  
Mrs. Patt Haro  
Mrs. Marge Mendoza-Ware  
Mr. Kent Taylor

## SUPERINTENDENT

Mr. James A. Downs

## FACILITIES MANAGEMENT TEAM

Mr. Jaime R. Ayala, Assistant Superintendent  
Business Services Division

Mr. Darryl Taylor, Director  
Facilities Planning and Construction

Mr. Philip Aja, Program Manager  
Seville Construction Services





## LETTER TO THE BOARD AND SUPERINTENDENT

Measures B & G



For A. J. Williams, S.D.

### COLTON JOINT UNIFIED SCHOOL DISTRICT CAPITAL IMPROVEMENT PROGRAM

August 2010

Board President Albiso, Board Members and Superintendent Downs:

On behalf of the Facilities Program Management Team, I am pleased to present this first annual report of the District's capital improvement program.

Our goal is to inform the District's Board, bond oversight committees, employees, students and local community about the status of the bond funded capital improvement program and to continue to do so with future quarterly and annual program reports.

This report encompasses program-level data and information from program inception in 2001 through fiscal year end June 2010. It contains cost and schedule data for 89 projects managed by the Facilities Department since 2001. Included are detailed project fact sheets with expenditures to date, budget projections and schedule status of 10 active, 28 planned, and 51 completed projects.

As for active projects, the District is constructing four new student learning facilities: New Grand Terrace High School, new math and science buildings at Bloomington and Colton High Schools, and New Middle School #5. Modernization projects planned at other schools are being prioritized in anticipation of future Measure G Bond sales and receipt of state match funding.

As we move forward in building facilities that support the highest quality student learning experience, we welcome your suggestions for improvement in how we communicate our progress to you.

Sincerely,

FACILITIES MANAGEMENT TEAM

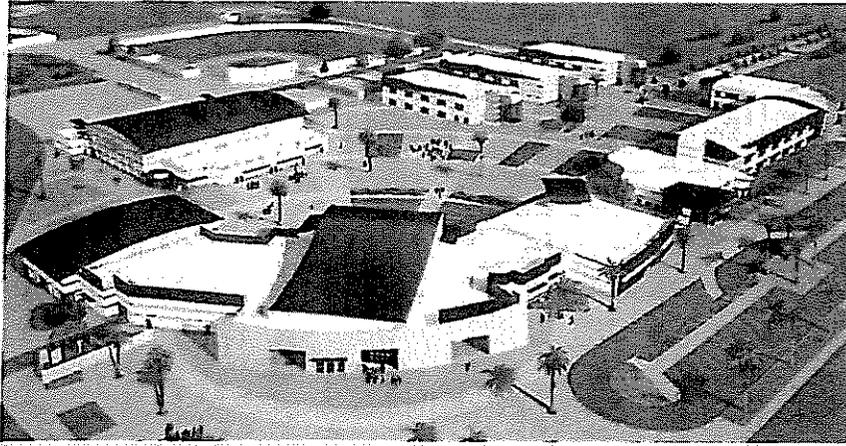
*Jaime R. Ayala*

Jaime R. Ayala  
Assistant Superintendent  
Business Services Division

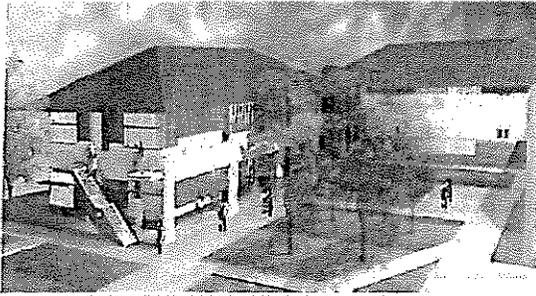


# CJUSD CONSTRUCTION PROJECTS—2010

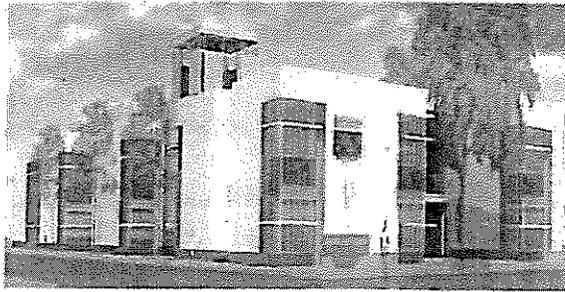
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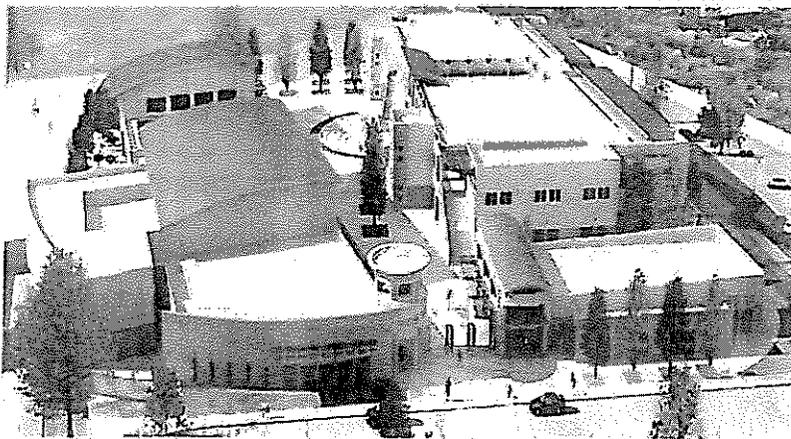
Artist Rendering—New Grand Terrace High School



Artist Rendering—Bloomington High School  
Math & Science Building

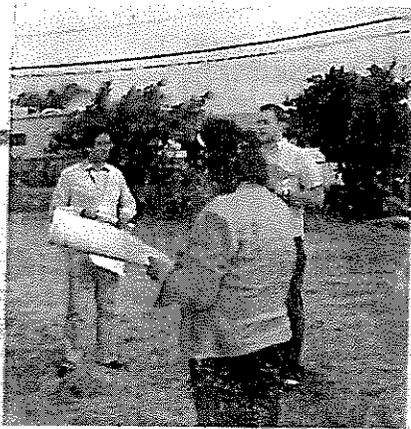


Artist Rendering—Colton High School  
Math & Science Building



Artist Rendering—New Middle School #5





# ANNUAL report

Concrete Block Wall Bid #10-05 Job Walk—  
Active Project #27 New Middle School #5

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- School Bonding Authority
- Quality Learning Facilities

**Program Initiatives** \_\_\_\_\_ **page 8**

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- Budget
- Funding
- Expenditures
- Project Budgets

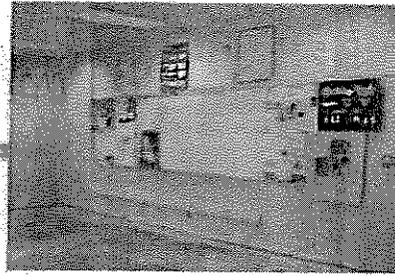
**Program Schedule** \_\_\_\_\_ **page 25**

- Master Program Schedule

**Project Fact Sheets** \_\_\_\_\_ **page 31**

# PROGRAM

## school bonding authority



2001—Typical aged classroom in need of upgrades

**MEASURE B** In 2001, 75% of local voters showed overwhelming support of school bond Measure B aimed at helping CJUSD modernize schools, build new ones, renovate aging schools, and address rapid growth in student enrollment.

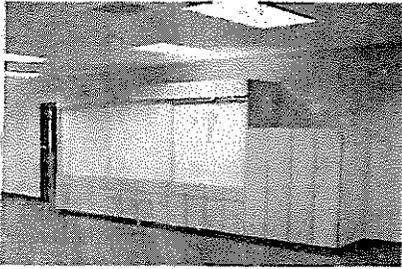
In the nearly ten years since Measure B passed, the Colton Joint Unified School District successfully administered \$102 million of voter approved bond funds, and was able to apply for and receive an additional \$97 million in state matching funds, for a total capital improvement budget of almost \$200 million.

With its bond program budget nearly doubled, the District rolled up its sleeves and got to work. Major modernization, infrastructure upgrades, repairs and ADA access projects were designed and constructed. A new elementary school opened. A new high school was designed and is currently under construction. And many more classrooms were added to almost every school campus to relieve overcrowding.

**MEASURE G** In November 2008, 73% of voters approved an additional \$225 million in Measure G bonds to help CJUSD continue to plan, design and construct projects started under Measure B.

In December 2009, Measure G Series A bonds were issued in the amount of \$49 million. With Measure G bond funds in hand, and to take advantage of the impending release of approved state match funding, the District is aligning its capital improvement program by identifying and activating critical facilities projects, and taking full advantage of the current competitive bidding climate.





2010—Standard modernized classroom with "Learning Wall"

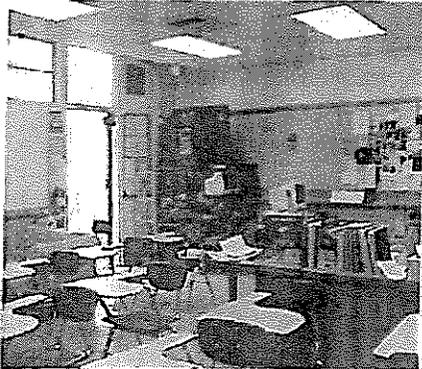
# PROGRAM

## quality learning facilities

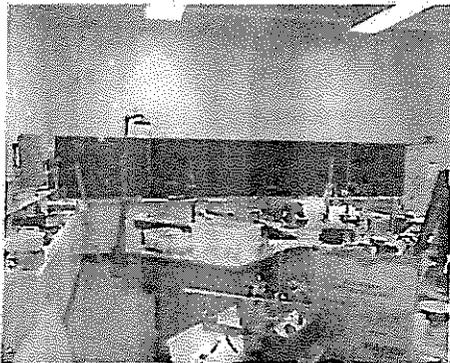
### 2001



Deteriorated, non-ADA compliant classroom entry



Crowded classroom, inefficient HVAC and electrical



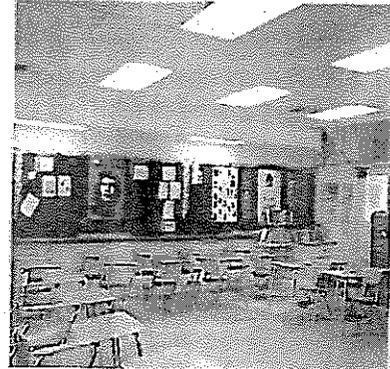
Obsolete, non-functional science classrooms

PROVIDING FOR  
SAFETY  
&  
SECURITY

### 2010



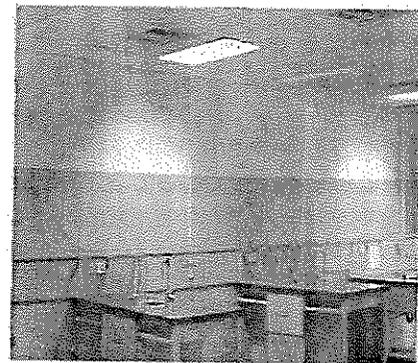
ADA, fire-code compliant classroom entry way



Efficient HVAC, lighting, new flooring, paint

RELIEVING  
OVERCROWDING

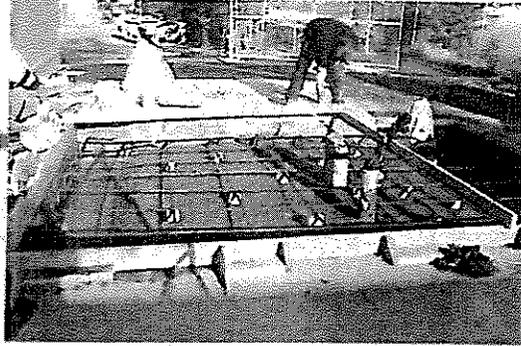
MODERNIZING  
LEARNING  
ENVIRONMENTS



Fully functional, state-of-the-art science classrooms



# PROGRAM initiatives



Interim Housing Electrical Switchgear Foundation—Active  
Project #1E—Bloomington HS Math & Science Buildings

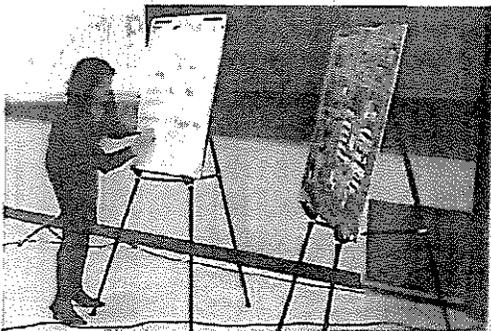
Over the past fiscal year 2009-2010, the District has implemented the following initiatives in support of its capital improvement program. Its Facilities Planning and Construction Department and Seville Construction Services have formed a Program Management Team (PMT) that is accomplishing key tasks to manage planning and design activities, maximize funding and expedite delivery of new school and modernization projects. This section briefly describes the management activities and accomplishments centered around program and project planning, design, construction and funding.

## MANAGEMENT OF CAPITAL IMPROVEMENT PROGRAM

In mid 2009, CJUSD initiated a request for qualification, received proposals and conducted interviews to select a consulting firm that was qualified to manage their capital improvement program funded by Measures B and G. As a result of this procurement process, Seville Construction Services (SCS) was selected as the best qualified firm and is now part of the Facilities PMT performing the program management function of the District's \$457 million capital improvement program.

## DISTRICTWIDE MASTER PLAN

A District Wide Master Plan study, initiated in May 2010, is in progress to determine the current facilities condition of all school campuses and administrative

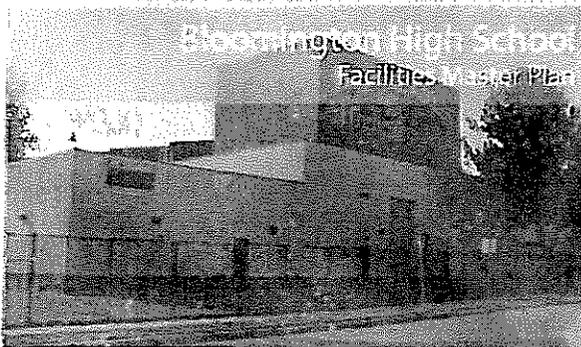


Community Meeting—Collton HS Master Site Plan

offices. It will identify present and future student facilities needs at each school campus and incorporate current educational curriculum and access to latest teaching and learning technologies. It will identify present and future facilities needs throughout the District that support quality student learning environments. Site evaluations and school community committee meetings are



being conducted at elementary, middle and high school levels. The District-wide Facilities Master Plan is scheduled to be completed and presented to the District in December 2010.



Thumbnail of Report Cover—Bloomington HS Master Site Plan Study

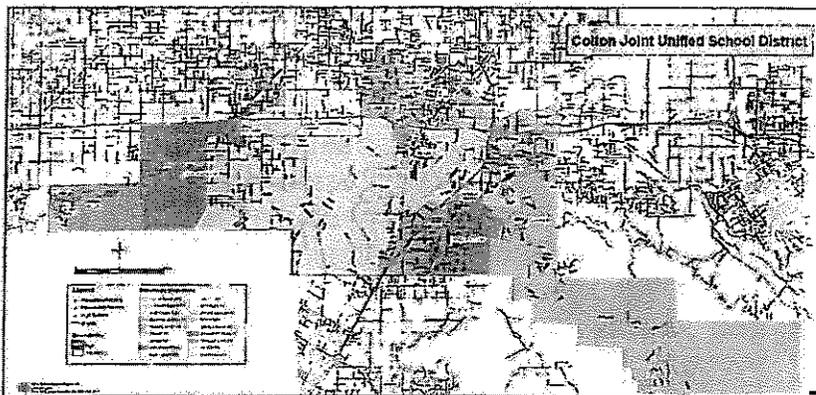
## MASTER SITE PLANS - BLOOMINGTON AND COLTON HIGH SCHOOLS

WLC Architects completed master site planning at Bloomington and Colton High Schools. The studies identified critical student needs including state-of-the-art math and science classroom buildings at both campuses as

well as cafeteria/multi-purpose rooms. The studies were presented to and approved by the Board of Education in April 2010. The bidding and award of construction contracts for the Math and Science Building projects is underway. The selection process for architects to design new cafeteria and multipurpose buildings is also underway.

## DEMOGRAPHICS AND SCHOOL BOUNDARY STUDIES

The District's demographics have changed over time and have impacted student housing needs. As a result of changes in student populations, current school boundaries will need to be realigned with the District's school housing capacities. As part of this effort, a demographics consultant is preparing options for school reboundary plans based on current student populations and adjusting for the opening of new Grand Terrace High School in 2011. These studies will be presented to the District upon completion in late 2010.



Thumbnail of Current C.JUSD Attendance Boundary Map

## **PLANNED PROJECTS**

There are currently 28 planned projects in various stages of planning, and design. These projects were divided into three groups and each assigned to an architect as follows.

- Group 1 – Harley Ellis Devereaux
- Group 2 – Ruhnau Ruhnau Clarke & Associates
- Group 3 – HMC Architects

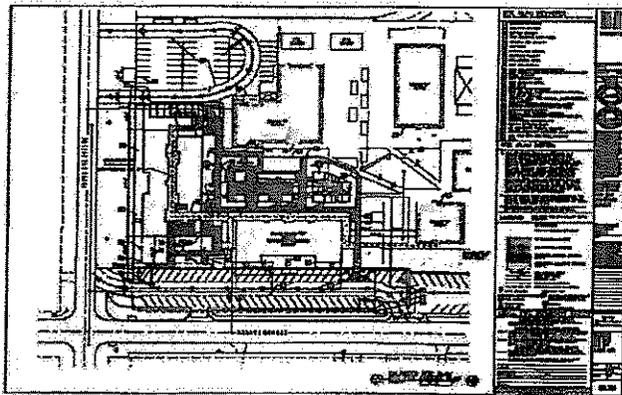
Detailed project information was received from project architects regarding, percent completion of the design, Division of the State Architect (DSA) status, scopes of work, construction cost estimates, and site plans. Group 1 projects are in various stages of design or construction. Group 2 projects have been designed and approved by DSA to start construction. Group 3 projects have been developed through schematic design and were put on hold by the District in 2008.

## **PRIORITIZATION OF PLANNED PROJECTS**

The budget for the design and construction of the 28 planned projects totals almost \$158 million. With receipt of funding spanning the next several years, it is necessary to determine the order in which projects will be constructed.

An initial prioritization of projects has been developed based on the following information:

- DSA approvals
- significant deferred maintenance & repairs
- condition assessments
- completeness of design
- architect recommendations



Thumbnail of architect's site plan drawing - Active Project #1E Bloomington HS Math & Science Buildings



Once the Districtwide master plan is completed and its recommendations analyzed, a final recommendation by the Program Management Team (PMT) to prioritize projects will take into consideration the following:

- status and eligibility of matching State funds
- demographic, enrollment analyses
- on-going boundary study
- on-going Districtwide master plan
- available Measure B and G Bond Funds

### **ARCHITECT AND ENGINEERING SERVICES**

A Request for Proposal was released in June 2010 to six architectural and engineering firms for design services for new cafeteria and multipurpose buildings planned at Bloomington and Colton High Schools. The PMT analyzed the proposals, conducted panel interviews and contacted references. In addition to the aforementioned, relevant experience, current projects, feedback from project references, and team dynamics were also considered when evaluating and ranking the firms. A summary of this process along with final rankings has been submitted to the District for review and approval.

The selected architects will assist the District to ensure that the highest standards of quality, state educational standards and curriculum needs along with state of the art equipment and materials are incorporated into the designs. The goal is to design and build learning facilities based upon current and future needs as identified in the forthcoming district-wide master plan.

### **CONSTRUCTION DELIVERY METHODS**

In early 2010, there was only one active and ongoing construction project—a multi-prime contract for a new high school that is being managed by a local construction management team. With several more projects designed and ready to bid, the District was in need of an alternate project delivery method that would allow for an accelerated start of construction.

The PMT conducted an evaluation of project delivery methods for school construction: construction management multi-prime, lease-leaseback and single

## PROGRAM initiatives (cont'd)

prime. The team assessed the pros and cons of each delivery method relative to expediency, cost of delivery, cost effectiveness, and cost and schedule management. The evaluation found that the lease-leaseback project delivery method best afforded the District:

- significant reduction and control of project costs by means of a guaranteed maximum price
- an expedited construction schedule by utilizing a design and build team approach
- the ability to maximize the probability of more local contractor involvement

Upon the Program Management Team's (PMT) recommendation, the District approved the use of the lease-leaseback method to deliver its upcoming construction projects. Currently, the PMT is soliciting bids from its prequalified list of lease-leaseback contractors for construction services for several upcoming capital improvement projects.



Utility trenchwork at Bloomington, MS — Active Project  
#35 Fire Alarm and Communications Upgrades

## FUNDING

The economic recession has impacted program funding at state and local levels. Specifically, it is affecting the amount of bonds the State and the District are able to sell. This prompted the District to consider alternate interim funding so that the District can continue to take advantage of a highly competitive bidding market to complete its projects on and in some cases under budget.

The District's bond and funding consultants presented financing strategies and funding options at a Special Board Meeting in May 2010. Since that time, several options to increase program funding revenue have been considered and are being implemented such as issuing the next series in Fall 2010, several months ahead of schedule.

## PROGRAM CASH FLOW

The results of a preliminary prioritization of projects indicated the need to identify the available, anticipated and required funds to allow critical projects to move forward. Preliminary funding requirements were projected for the first five active projects. In addition, preliminary cashflow projections for these active



projects were also established in May 2010 to reflect cash income and cash outlays through 2011. Program cashflow reports are updated monthly with input from the District's Facilities and Business Services departments, funding advisor, and bond consultant, to help implement its capital improvements financial plan.

## FINANCIAL CONTROLS

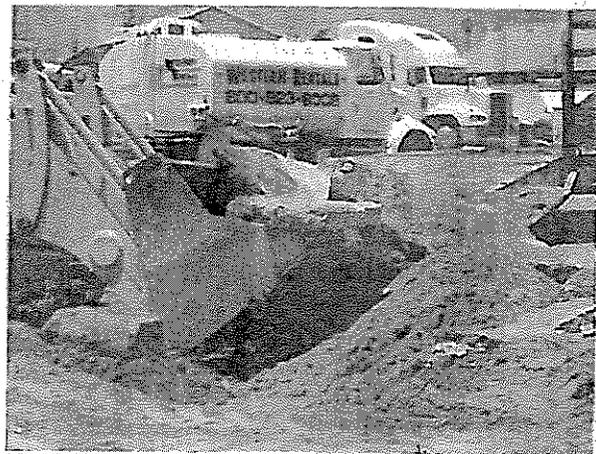
With District approval in February 2010, the Program Management Team (PMT) initiated the setup of cost and contract management control software called Primavera Contract Management. Used in managing major capital improvement projects, the software tracks project information and documents related to funding, budgets, actual costs, cash flow and expenditures. This system offers department-level program and project cost and schedule management tools that complement the District's accounting system which interfaces with county and state cost accounting systems.

The PMT meets regularly with District staff to update and reconcile established project budgets at major milestones. Detailed budget data is entered and tracked in the District's project cost accounting system then reconciled with data in Primavera Contract Management software. This dual process enables the audit and reconciliation of the capital improvement program financial data at district, county, and state reporting levels.

## PROGRAM CONTROLS

### Program Schedule

The PMT has selected Primavera P6, industry-standard scheduling software to manage planning, design and construction activities, track major project milestones, and coordinate project activities. A master program schedule and individual project schedules are being produced that show current planning, design, construction schedules and DSA expiration dates and other deliverable milestone dates such as funding application due dates.



Interim Housing Site Excavation—Active Project #1E Bloomington HS Math & Science Buildings

In addition, this software monitors contractor schedules, compares planned versus actual delivery dates and calculates project float. Specific benefits of this

## PROGRAM initiatives (cont'd)

system range from project level detailed analysis of contractor delay claims to program level cash flow analyses to identify when funds may be needed for multiple projects.

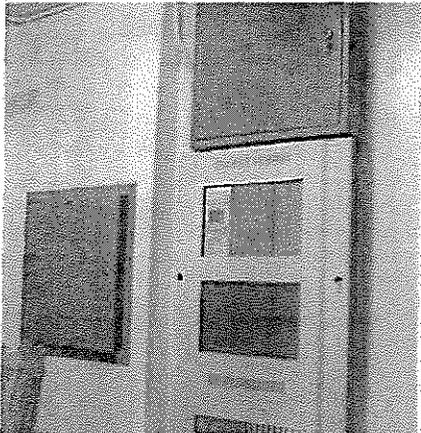
### Document Control

Document control procedures have been established to ensure the District meets state-mandated reporting requirements. All project and program documents are date and time stamped. They are then filed according to a project index that has been customized to District standards and needs.

Documents received and sent are first logged into the Contract Manager database, in the appropriate modules, and then filed in the respective project binders. Original Documents are maintained in the binders and copies are distributed to the appropriate personnel. Scanned copies of documents are also stored electronically on the file server.

### Program Reporting

The Program Management Team (PMT) consolidated several different reports into one public document that contains program and project cost and schedule information. A quarterly and annual report schedule has been established. Working with Facilities, Business Services, Communications and Printing departments and design and construction services consultants, the PMT published the first program report in May 2010.



Control Panels at Jurupa Vista ES -- Active Project #35 Fire Alarm and Communications Upgrades

Monthly updates are being produced and presented publicly at District Board meetings. All reports are posted to the District's public web site, mailed to local public libraries and government and community leaders. Paralleling program reports, individual project fact sheets

were developed and published in the first quarterly report for five active projects. Project fact sheets for planned projects are being developed for inclusion into the Capital Improvement Program Annual Report due out in September 2010.



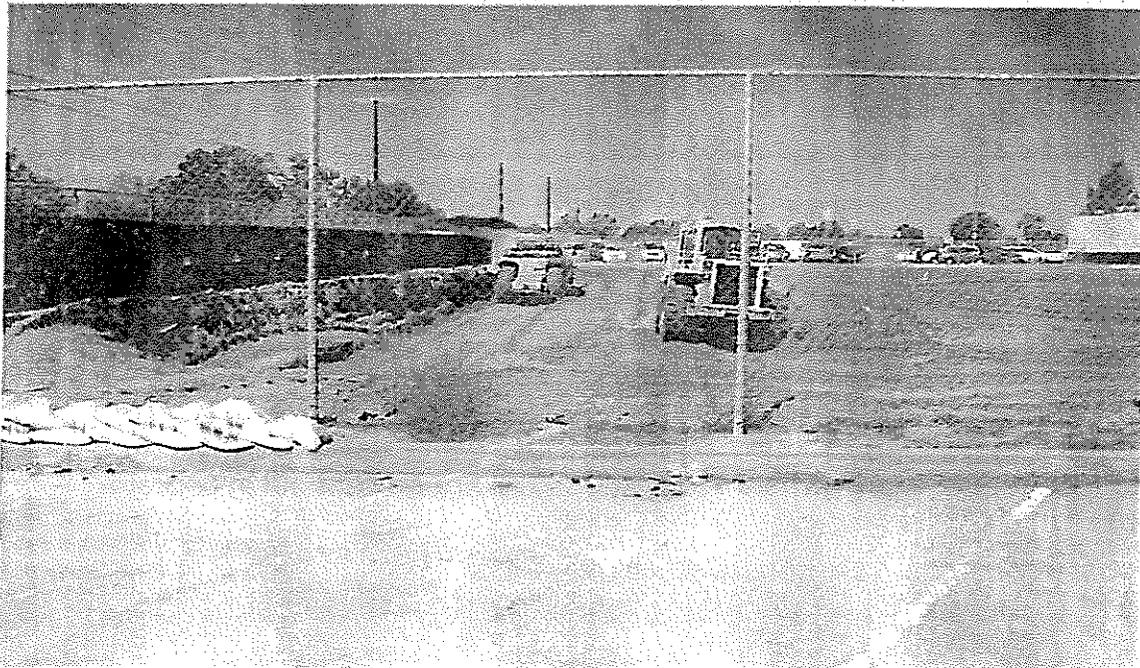
## COMMUNITY AND BUSINESS OUTREACH

As part of a multi-pronged outreach effort, the Program Management Team (PMT) is utilizing established and new mediums such as program reports, web sites and community meetings to disseminate program status and opportunities to residents and local businesses.

The PMT is working closely with the District Communications Department to publish and distribute hard copy capital improvement reports, write and issue press releases, and translate articles of interest for the District's bilingual capital improvement program website.

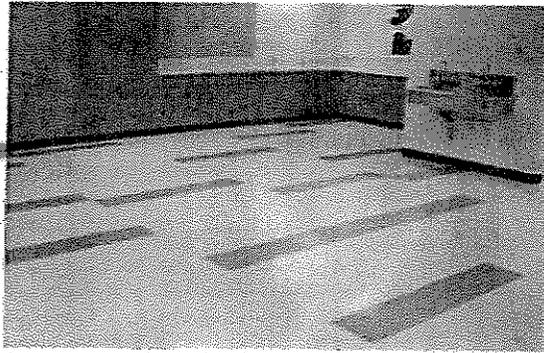
### [www.bondprojects.cjusd.net](http://www.bondprojects.cjusd.net)

A new bilingual website has been established to provide access to updated information on the Capital Improvement Program with links to reports, presentations, calendar on community meetings, upcoming projects and schedules. There are also separate sections that contain annual reports, meeting minutes and member rosters for the Measure B and G Citizens' Oversight Committees.



Excavating and site grading — Active Project #1E Bloomington High School Math & Science Buildings

# PROGRAM budget



Classroom Rehabilitation — Completed Project #1D.  
Cotton HS Modernization

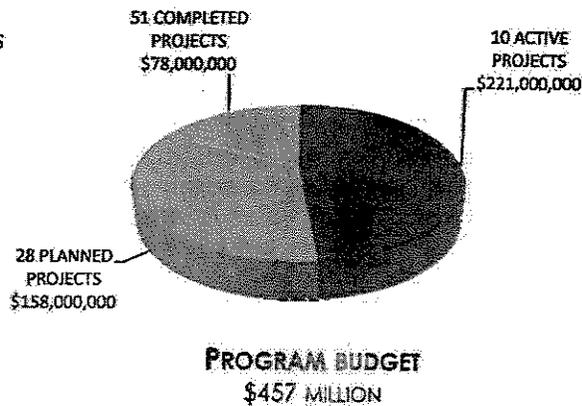
## PROGRAM BUDGET

Since 2001, the District has identified 89 capital improvement projects based on the District's need for repairs, modernizations and new school seats for students.

Total program budget for these 89 projects is currently estimated at approximately \$457 million as of fiscal year end 2009-2010.

This amount is based on number and type of projects, estimated and actual costs, anticipated funding, and cost escalation (or deflation) over time.

The program budget adjusts as student needs evolve, new projects are identified, planned, scoped and budgeted.



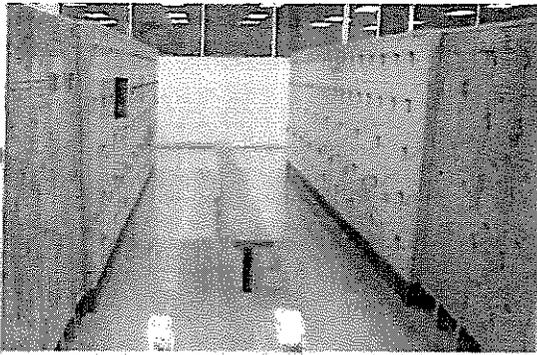
Capital improvement projects are grouped into three major categories defined as: active, planned and completed.

**Active Projects** are those that are currently under design or construction. The District has estimated budgets of \$221 million to complete 10 active projects which are further described on page 19.

**Planned Projects** are those which have been approved to move forward by the C.JUSD Board of Education once funding is available. Most of these projects are in the design phase. Budget for the 28 planned projects through completion of construction is estimated at \$158 million and are further described on page 20.

**Completed Projects** are those projects in which the construction is complete and is closed-out, or is in process of final close-out by the District. The budget at completion for these 51 completed projects totaled nearly \$78 million and are further described on pages 21-23.





Locker Room Rehabilitation — Completed Project #1C.  
Bloomington HS Modernization

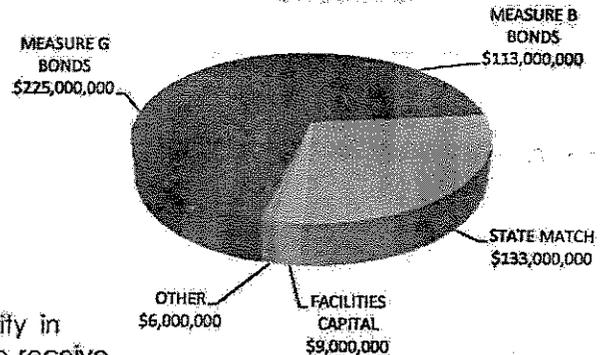
# PROGRAM funding

## FUNDING

The District receives its funding from a variety of local and state sources as depicted in the chart to the right. The District anticipates receiving a total of \$486 million from state matching funds, local bond sales and other funds such as technical education facilities program grants, deferred maintenance matching grants, and developer fees. To date, the District has received only a portion of anticipated funding in the amount of \$274 million.

Over the last fiscal year, the District has worked to pursue several alternative funding sources to help bridge the funding gap between anticipated and received monies in an effort to keep active projects on schedule and within budget. Working closely with its bond consultants, the District is planning to issue a second bond series in September 2010 under Measure G for approximately \$38 million. (The first series of the \$225 million Measure G Bond was sold in December 2009 for \$49 million leaving \$176 million for future bond sales.)

**PROGRAM FUNDING—ANTICIPATED**  
\$486 MILLION



Also, the District applied to the State's "Priority in Funding" program in hopes of gaining priority to receive the balance of \$36 million in state matching funds due the program. Although the program was oversubscribed and the State was not able to fund all of the applications if received, CJUSD projects are now first in line to receive future state funding as soon as it becomes available.

	<u>ANTICIPATED</u>	<u>RECEIVED</u>
MEASURE B	\$113*	\$113*
MEASURE G	225	49
STATE FUNDS	133	97
CAPITAL FACILITIES FUNDS	9	9
OTHER FUNDS	6	6
<b>TOTAL FUNDS</b>	<b>\$ 486 MILLION</b>	<b>\$ 274 MILLION</b>

\*includes \$11 million in interest earned

# PROGRAM expenditures



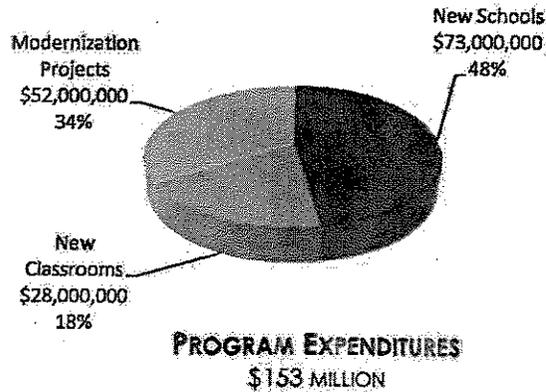
Project Signage — Active Project #1F Colton HS Math & Science Buildings

## EXPENDITURES

With \$274 million in funds received, the District has spent approximately \$153 million to modernize existing schools, perform major repairs and upgrades, add new classrooms, and design and construct several new schools.

### NEW SCHOOLS

Expenditures to date total close to \$73 million, or 48%, and account for new school costs including design, construction, real estate, Division of State Architect fees and other professional services like construction management, site feasibility studies, construction inspection and materials testing. Two active new school projects, currently under construction, are New Grand Terrace High School and New Middle School #5.



### MODERNIZATION OF EXISTING SCHOOLS

Nearly \$52 million, or 34%, of funds were expended to complete four major modernization projects at Bloomington and Colton High Schools, and at Rogers and Smith Elementary Schools. Other types of facilities projects accounted for in this category are purchase and installation of new playground equipment, track and field improvements, irrigation and sewer system repairs, and safety communication systems upgrades.

### NEW CLASSROOMS

Roughly 18% of expenditures totaling \$28 million were invested in new classrooms at nearly all 28 campuses. New construction such as the new math and science classroom buildings at Bloomington and Colton High Schools as well as permanent modular classroom structures are included in this category.





Construction Fencing — Active Project #27 New Middle School #5

# PROGRAM

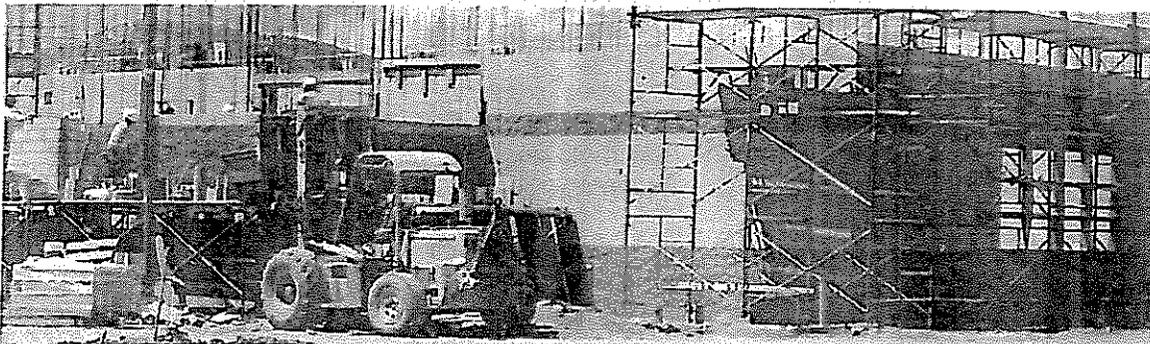
## project budgets

### ACTIVE PROJECTS

The District has identified the following 10 critical projects for completion and the Program Management Team has established project budgets.

Project	Project Name	Category	Phase	Status	Original Budget	Current Budget	Actual Spend
11	Grand Terrace HS	New School	Construction	Funded	\$119,343,000	\$61,882,000	\$57,461,000
1E	Bloomington HS - Math & Science	New Class-rooms	Construction	Funded	16,680,000	1,611,636	15,068,364
35	Fire Alarm and Communications Upgrades at Wilson ES, Jurupa Vista ES, Reche Canyon ES, Bloomington MS	Modernization	Construction	Funded	1,975,000	648,400	1,326,600
27	New Middle School #5	New School	Pre-construction	Funded	45,300,000	4,600,000	40,700,000
1F	Colton HS - Math & Science	New Class-rooms	Pre-construction	Funded	20,550,000	787,000	19,763,000
1R	Colton HS - Cafeteria & Multipurpose	New Construction	Design	Funded	8,000,000	121,328	7,878,672
1Q	Bloomington HS - Cafeteria, Multipurpose	New Construction	Design	Funded	8,000,000	113,125	7,886,875
1Z	Bloomington, Colton HS	DSA Certification	Design	Funded	460,450	137,391	323,059
1Y	Smith ES	DSA Certification	Design	Funded	253,000	72,504	180,496
1X	Rogers ES	DSA Certification	Design	Funded	313,000	111,966	201,034

DATA SOURCES: Colbi Accountability Report 8/5/10, Consolidated Expenditure Report, G.O. Bonds Aug 5, 2010; Primavera Report M\_CDST\_01 8/17/10



Exterior masonry block wall — Active Project #11 New Grand Terrace High School

**PROJECT budgets** (cont'd)

**PLANNED PROJECTS**

There are 28 planned projects in various stages of planning and design that are on hold pending state and bond funding. Project budgets reflect total estimated design and construction costs.

Project #	Project Site(s)	Type	Phase	Status	Project Budget	Expenditures	Unfunded Balance to Complete
1J	Terrace View ES	mod	Design	Unfunded	\$5,260,000	\$337,528	\$4,922,472
1K	Washington HS	mod	Design	Unfunded	4,740,000	251,090	4,488,910
1L	Zimmerman ES	mod	Design	Unfunded	5,850,000	313,550	5,536,450
1M	Colton HS - Stadium	mod	Design	Unfunded	4,325,000	252,000	4,073,000
1N	Bloomington HS Stadium	mod	Design	Unfunded	5,600,000	326,700	5,273,300
2A	Crestmore ES	mod	Pre-construction	Unfunded	4,765,000	246,480	4,518,520
2B	D'Arcy ES	mod	Pre-construction	Unfunded	1,223,000	88,110	1,134,890
2C	Jurupa Vista ES	mod	Pre-construction	Unfunded	728,000	334,308	393,692
2D	Lewis ES	mod	Pre-construction	Unfunded	3,213,000	162,322	3,050,678
2E	Cooley Ranch ES	mod	Pre-construction	Unfunded	1,268,000	68,800	1,199,200
2F	Grant ES	mod	Pre-construction	Unfunded	3,731,000	161,544	3,569,456
2G	Lincoln ES	mod	Pre-construction	Unfunded	3,788,000	201,578	3,586,422
2H	Reche Canyon ES	mod	Pre-construction	Unfunded	965,000	106,375	858,625
2I	San Salvador State Pre-School	mod	Pre-construction	Unfunded	3,320,000	231,667	3,088,333
2J	Ruth Harris MS	mod	Pre-construction	Unfunded	1,746,000	164,845	1,581,155
3A	Birney ES	mod	Design	Unfunded	951,000	28,600	922,400
3B	Grand Terrace ES	mod	Design	Unfunded	1,166,000	27,065	1,138,935
3C	McKinley ES	mod	Design	Unfunded	569,000	24,800	544,200
3D	Wilson ES	mod	Design	Unfunded	1,640,000	29,403	1,610,597
3E	Grimes ES	mod	Design	Unfunded	454,000	27,700	426,300
3F	Terrace Hills MS	mod	Design	Unfunded	510,000	191,615	318,385
3G	Bloomington MS	mod	Design	Unfunded	5,802,000	282,432	5,519,568
3I	Colton MS	mod	Design	Unfunded	5,195,000	664,754	4,530,246
3K	Colton MS	New Class-rooms	Design	Unfunded	9,980,000	277,063	9,702,937
3L	Terrace Hills MS	New Class-rooms	Design	Unfunded	4,821,000	194,232	4,626,768
3N	Slover Mt. HS	mod	Design	Unfunded	663,000	31,347	631,653
11A	New Grand Terrace HS - stadium, pool	Site improvement	Pre-construction	Unfunded	15,600,000	0	15,600,000
34	New High School #30	New School	Design	Unfunded	60,000,000	6,782	59,993,218
28	<b>SUBTOTAL PLANNED</b>				<b>\$157,873,000</b>	<b>\$5,032,690</b>	<b>\$152,840,310</b>



D:\TA SOURCES\Colbi Accountability Report 8/5/10, Consolidated Expenditure Report G.O. Bonds Aug 5, 2010; Primavera Report M\_COST\_01 8/17/10

## COMPLETED PROJECTS

Of the capital improvement projects identified by the District since 2001 under Measure B, 51 have been completed. Total completion costs for each project are broken down by major funding sources. Local Measure B bonds along with state match funds were mainly used to pay for these projects.

Project #	Project Site(s)	Type	Measure B	Measure G	State - 35	Facilities - 25	Other	Total Completion Costs
4	Grimes, Lewis, Lincoln ES	new classrooms	\$4,126,443			\$2,240		\$4,128,683
5	Jurupa Vist, Lincoln, Lewis, Reche Canyon, Sycamore, Wilson, Bloomington MS	new classrooms	3,043,558		\$56,996		\$330	3,100,884
6	Low Voltage Portables	new classrooms	150,385					150,385
7	Crestmore, D'Arcy, Grand Terrace ES, Jurupa Vista, McKinley, Reche Canyon	new classrooms	1,324,716					1,324,716
8	Bloomington HS	new classrooms	519,000					519,000
9	Bloomington HS	mod	525					525
12	Crestmore ES	new classrooms	167,000					167,000
13	Grant ES	new classrooms	20,000					20,000
17	Colton HS	mod	1,332,000					1,332,000
18	Colton HS	new classrooms	1,074,000					1,074,000
19	Bloomington HS	new classrooms	777,000					777,000
20	Bloomington HS Field Lighting	mod	946,000					946,000
21	Bloomington HS	mod	1,289,000					1,289,000
22	Slover Mt. HS—Sewer	mod	61,000				306,000	367,000
23	Crestmore ES - State Pre-school	new school				783,779	1,800	785,579
28	Reche Canyon, Zimmerman, Slover Mtn	new classrooms	156,655					156,655

DATA SOURCE: Consolidated Expenditure Report G.O. Bonds Aug 5, 2010

COMPLETED PROJECTS (CONT'D ON NEXT PAGE)

PROJECT budgets (cont'd)

Completed Projects (cont'd)

Project #	Project Site(s)	Type	Measure B	Measure G	State - 35	Facilities - 25	Other	Total Completion Costs
29	Smith ES	new classrooms	\$116,000					\$116,000
31	Washington High - State Preschool	new school				\$285,902	\$107,045	392,947
32	New Elementary School #19 - site Feasibility	New School					170,956	170,956
33	Demolition	new classrooms	22,000					22,000
1A	Bloomington HS	new classrooms	1,026,000		\$146,000	8,000		1,180,000
1B	Colton HS	new classrooms	774,000		111,000	47,000		932,000
1C	Bloomington HS	mod	7,265,000		6,350,000	3,000		13,618,000
1D	Colton HS	mod	10,015,000		10,904,000	107,000		21,026,000
1H	Rogers ES	mod	388,000		1,682,000	1,000	1,863,000	3,934,000
1I	Smith ES	mod	456,000		1,338,000	1,000	1,870,000	3,665,000
1O	Colton HS	new classrooms	495,000					495,000
1P	Zimmerman ES	new classrooms	9,000		3,000	760,000		772,000
1S	RES, SES, ZES	new classrooms	427,000		29,000		77,000	533,000
1U	Rogers ES - fire damaged repairs	mod				51,735	120,930	172,665
1V	Smith ES - shade shelter, marquee	mod				237,443		237,443
1W	Terrace View ES	new classrooms				583,651		583,651
2K	Crestmore ES	new classrooms	3,000		5,000	967,000		975,000
2L	Grant ES	new classrooms				69,856		69,856
2M	Birney ES	new classrooms				710,652		710,652
2N	Lewis, Lincoln ES	new classrooms	661,000			661,000		1,322,000
30A	Sycamore ES	new classrooms			7,258	1,001,562		1,008,820
30B	Sycamore ES - shade shelter	mod			2,200	116,209		120,409
3H	Bloomington MS	new classrooms	599,000		6,000	106,000		711,000

DATA SOURCE: Consolidated Expenditure Report G.O. Bonds Aug 5, 2010

COMPLETED PROJECTS (CONT'D ON NEXT PAGE)



PROJECT budgets (cont'd)

Completed Projects (cont'd)

Project #	Project Site(s)	Type	Measure B	Measure G	State -35	Facilities -25	Other	Total Completion Cost
3J	Colton MS	new classrooms	\$25,000			\$37,000		\$62,000
3M	Terrace Hills MS	new classrooms	11,000		\$6,000	1,157,000		1,174,000
3O	Slover Mtn HS	new classrooms				29,875		29,875
3P	Wilson ES	new classrooms				317,982		317,982
3R	Colton MS	new classrooms				506,567	\$1,447,936	1,954,503
Z2	Colton MS (Irrigation System)	mod	1,500					1,500
Z4	Bloomington HS & Colton VMS Community Day School	new classrooms	85,000					85,000
Z5	Playgrounds/Athletics	mod	422,000					422,000
Z6	Sycamore Hills ES Real Estate	new school	1,723,000		9,000			1,732,000
Z7	Site Feasibility (Roquet Property)	new school	111,000					111,000
Z8	Site Feasibility (Williams Property)	new school	58,000					58,000
Z9	Other - Fees - DSA, Real estate	new school, mods, new classrooms	2,858,000					2,858,000
51	SUBTOTAL COMPLETED PROJECTS		\$42,537,782	50	\$70,655,454	\$8,554,453	\$5,964,987	\$77,712,686

DATA SOURCE: Consolidated Expenditure Report G.O. Bonds Aug 5, 2010





# PROGRAM

## schedule

Utility trenching for Interim Housing— Active Project #1E Bloomington High School Math and Science Buildings

### PROGRAM MASTER SCHEDULE

The Program Master Schedule as shown on the following pages includes construction time-lines for the District's Active and Planned Projects identified through June 2010. Several active projects that have construction and are in DSA-closeout are not shown.

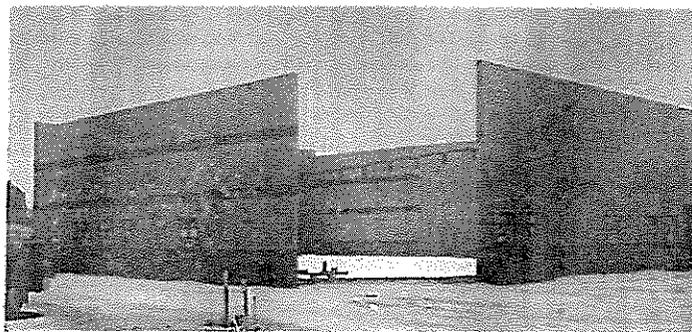
### ACTIVE PROJECTS

Of the ten active projects, seven are major facilities improvement projects currently under construction or in design and are shown in the schedule bar chart on pages 26-29. They include two new schools, four new classrooms and multipurpose buildings at existing campuses and modernization of communication systems at four schools.

- NEW GRAND TERRACE HIGH SCHOOL (PROJECT #11)
- BLOOMINGTON HIGH SCHOOL MATH AND SCIENCE BUILDINGS (PROJECT #1E)
- FIRE ALARM AND COMMUNICATION SYSTEMS UPGRADES AT WILSON, RECHE CANYON, JURUPA VISTA ELEMENTARY SCHOOLS AND BLOOMINGTON MIDDLE SCHOOL (PROJECT #35)
- NEW MIDDLE SCHOOL #5 (PROJECT #27)
- COLTON HIGH SCHOOL MATH AND SCIENCE BUILDINGS (PROJECT #1F)
- BLOOMINGTON HIGH SCHOOL CAFETERIA AND MULTIPURPOSE BUILDINGS (PROJECT #1Q)
- COLTON HIGH SCHOOL CAFETERIA AND MULTIPURPOSE BUILDINGS (PROJECT #1R)

### PLANNED PROJECTS

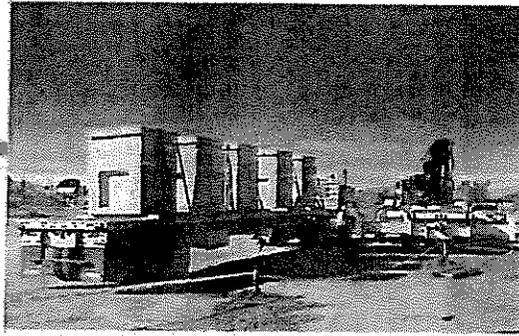
Currently there are 28 planned capital improvement projects in various stages of design ranging from development through DSA-approved final design. These projects are on hold pending the completion of the district-wide master plan and the availability of funding. As a result, the project schedules presented on pages 26-29 are tentative and subject to change.



Exterior walls— Active Project #11 New Grand Terrace High School

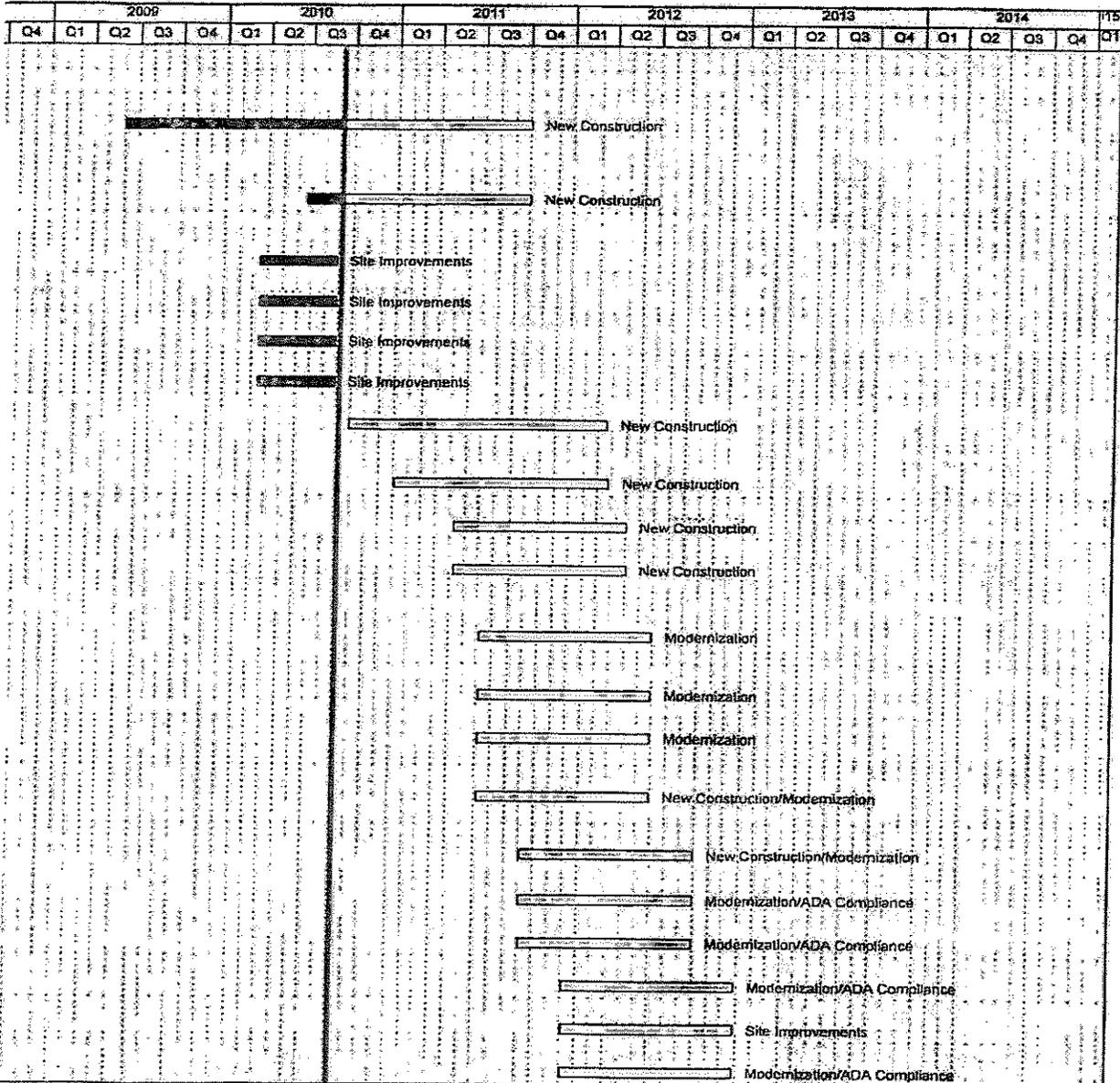
# PROGRAM

## schedule



Activity Name	Description	Q3
<b>CJUSD MASTER PLANNING SCHEDULE</b>		
<b>ACTIVE PROJECTS</b>		
<b>11-Grand Terrace High School</b> New Construction	New High School Admin. Bldg Performing Arts, Kitchen/ Cafeteria Bldg, Concessionary Ticket Bldg, Gym, Student store, CLASSROOMS (3) Bleacher: Football Stadium, Swimming pool, Locker RM Concession Bldg, Sitework.	
<b>1E-Bloomington High School Math &amp; Science Bldg</b> New Construction	Two building 2 story buildings (1) elevator/bridge structure MATH & SCIENCE LAB	
<b>35-Fire Alarm and Intercom Upgrades</b>		
<b>Reche Canyon Elementary</b> Site Improvements	Up-grade of the alarm system and intercom	
<b>Jurupa Vista Elementary</b> Site Improvements	Up-grade of the alarm system and intercom	
<b>Wilson Elementary</b> Site Improvements	Up-grade of the alarm system and intercom	
<b>Bloomington Middle School</b> Site Improvements	Up-grade of the alarm system and intercom	
<b>27-New Middle School #5</b> New Construction	New Middle School, (1) Admin, (2) CLASSROOMS, (1) M.P., (1) Lunch shelter/ Pavilion (1) Lockers/shower Bldg, sitework Retaining wall.	
<b>1F-Colton High School Math &amp; Science Bldg.</b> New Construction	Two building 2 story buildings (1) elevator/bridge structure MATH & SCIENCE LAB	
<b>1Q-Bloomington High School Cafeteria &amp; MP Bldg</b> New Construction	Cafeteria and Multipurpose Buildings	
<b>1R-Colton High School Cafeteria &amp; MP Bldg</b> New Construction	Cafeteria and Multipurpose Buildings	
<b>PLANNED PROJECTS</b>		
<b>2G-Abraham Lincoln Elementary School.</b> Modernization	Modernization of Four (4) Classrooms, Multipurpose and Kindergarten. Complete the Fire Alarm, Electrical and Low voltage Upgrades	
<b>2I-San Salvador Elementary School</b> Modernization	Replacement of seven (7) Classrooms relocatables.	
<b>2F-Grant Elementary School</b> Modernization	Modernization of One (1) lunch Shelter Structure, five (5) Classrooms, Administration, Multipurpose and Kindergarten Buildings.	
<b>2A-Crestmore Elementary School</b> New Construction/Modernization	New Construction of one (1) administration building, Modernization of Five (5) Classrooms, Offices and Multipurpose Room Building.	
<b>2D-Lewis Elementary School</b> New Construction/Modernization	New Construction of Four (4) Classrooms and Modernization of Multipurpose Bldg...	
<b>2E-Cookey Ranch Elementary School</b> Modernization/ADA Compliance	Modernization of existing buildings and ADA Compliance Upgrades.	
<b>2C-Jurupa Vista Elementary School</b> Modernization/ADA Compliance	Modernization of existing buildings and ADA Compliance Upgrades.	
<b>2H-Reche Canyon Elementary School</b> Modernization/ADA Compliance	Modernization of existing buildings and ADA Compliance Upgrades.	
<b>2B-Michael O'Arcy Elementary School</b> Site Improvements	Construction of two (2) Lunch Shelters	
<b>2J-Ruth Q. Harris Middle School</b> Modernization/ADA Compliance	Modernization of existing buildings and ADA Compliance Upgrades.	
<ul style="list-style-type: none"> <li>* Page 1 of 2</li> <li>* Data Date: 07-Sep-10</li> <li>* Rev. Date: 13-Sep-10</li> <li>* Finish Date: 19-Jan-14</li> </ul>	<ul style="list-style-type: none"> <li>■ Const. Completed To Date</li> <li>▨ Construction Remaining</li> <li>▨ Construction Remaining</li> <li>◆ Milestone</li> </ul>	<p style="text-align: center;">CJUSD MPS-2</p> <p style="text-align: center;"><b>COLTON JOIN</b></p> <p style="text-align: center;"><b>ACTIVE I</b></p> <p style="text-align: center;"><b>CJUSD MAS</b></p>





UNIFIED SCHOOL DISTRICT  
 PLANNED PROJECTS  
 MASTER PLANNING SCHEDULE



SEVILLE CONSTRUCTION SERVICES			
Date	Revision	Checked	Approved
07-Sep...	CJUSD Master Planning Sch...	SM	PA

**PROGRAM schedule** (cont'd)

Activity Name	Description	08 03
1K-Washington High School Modernization/ADA Compliance/Site Improvements	Modernization of existing buildings, ADA Compliance Upgrades, Site improvements (walkways, ramps, railings, parking, signage) for ADA compliance.	
1J-Terrace View Elementary Modernization	Reconfiguration/expansion of the administration area. Reconfiguration of the kitchen and renovation of multi-purpose room. Renovation of classroom buildings.	
1L-Zimmerman Elementary School Modernization	Renovation of classroom buildings, Reconfiguration of the administration building, Site improvements (walkways, ramps, railings, parking, signage) for ADA compliance.	
3G-Bloomington Middle School Modernization/ADA Compliance	Modernization of existing buildings and ADA Compliance upgrades.	
3L-Terrace Hills Middle School New Construction/Modernization/ADA Compliance	New Construction new 16 Classrooms, Modernization of existing buildings and 6 Classrooms, ADA Compliance Upgrades.	
3J-Colton Middle School New Construction/Modernization/ADA Compliance	New Construction of 12 Classrooms/Locker room, Modernization of existing buildings and ADA Compliance Upgrades.	
3F-Terrace Hills Middle School Modernization/ADA Compliance	Existing Bldg, Modernization and ADA Compliance Upgrades.	
3K-Colton Middle School Modernization/ADA Compliance	Modernization of existing buildings and ADA Compliance upgrades.	
3N-Stover Mountain High School Modernization/ADA Compliance	Modernization of existing buildings and ADA Compliance upgrades.	
3D-Wilson Elementary School Modernization/ADA Compliance	Modernization of existing buildings and ADA Compliance upgrades.	
3E-Grimes Elementary School Modernization/ADA Compliance	Modernization of existing buildings and ADA Compliance upgrades.	
3B-Grand Terrace Elementary School Modernization/ADA Compliance	Modernization of existing buildings and ADA Compliance upgrades.	
3A-Birney Elementary School New Construction/Modernization	New construction of Classrooms (5), Toilet (1), Modernization of 3 classrooms buildings, 1 Classroom/admin Bldg, 1 kindergarten Bldg, 1 Multi-Purpose Bldg	
3C-McKinley Elementary School Modernization/ADA Compliance	Modernization of existing and ADA Compliance upgrades.	
1N-Bloomington High School Stadium Renovation Site Improvements	Site Improvements Stadium Renovation and Expansion: Concession Toilet (1) Ticket booths (2) bleachers (Stadium) Construction of (1) Scoreboard	
1M-Colton High School Stadium Renovation Site Improvements	Site Improvements of Stadium Renovation and Expansion	
11-Grand Terrace High School (Stadium Facilities) New Construction	New Stadium.	
34-New School (9-12) (Bloomington) New Construction	Construction of New High School.	

\* Page 2 of 2  
 \* Date Date: 07-Sep-10  
 \* Rev. Date: 13-Sep-10  
 \* Finish Date: 15-Jan-14

Const. Completed To Date  
 Construction Remaining  
 Construction Remaining  
 Milestone

CJUSD MPS-2  
**COLTON JOINT**  
**ACTIVE &**  
**CJUSD MASTI**



PROGRAM schedule (cont'd)

2009				2010				2011				2012				2013				2014				15	
Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1
[Detailed project schedule grid with Gantt bars and labels such as 'Modernization/ADA Compliance/Site Improvement', 'Modernization', 'New Construction/Modernization/ADA Compliance', etc.]																									

UNIFIED SCHOOL DISTRICT  
 PLANNED PROJECTS  
 PLANNING SCHEDULE



SEVILLE CONSTRUCTION SERVICES			
Date	Revision	Checked	Approved
07-Sep...	CJUSD Master Planning Sch...	SM	PA

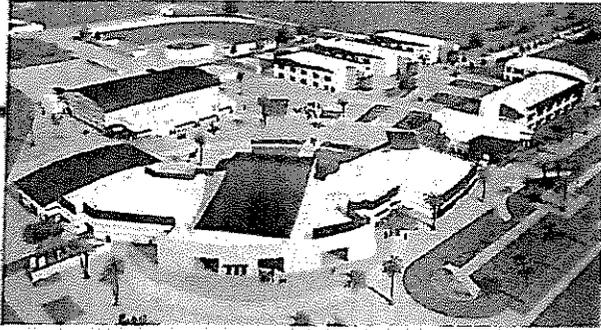


# PROJECT

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## fact sheets

Project-specific budgets, schedules, and expenditures, with construction progress photos for each active and planned project, are contained in the following project fact sheets. Data is as of fiscal year-end June 30, 2010. The fact sheets are organized by active projects followed by planned projects according to project number.



# PROJECT #11

## fact sheet

Project Type: New School  
 Project Status: Active  
 Project Phase: Construction

### NEW GRAND TERRACE HIGH SCHOOL

#### PROJECT DESCRIPTION

Site 58 acres  
 Bldg. Size 250,000 sq ft  
 Grades 9-12  
 Classrooms 96  
 Student Capacity 2,500 seats  
 Location 21810 Main Street  
 Grand Terrace, CA

#### PROJECT STATUS

- Construction of classrooms and support facilities
- Foundation work continues; roofing begins shortly
- Underground plumbing complete, electrical continues

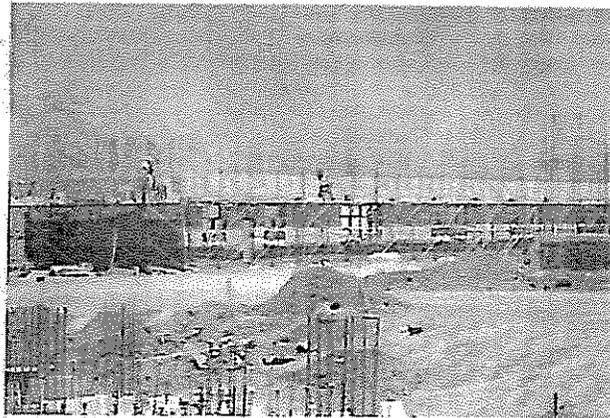
#### PROJECT COST

**Budget** \$119,343,000

**Funding**  
 Measure B and G \$67,207,000  
 State Match \$52,136,000  
 Total \$119,343,000

**Expenditures** \$61,882,000

% Budget Expended 52%



#### PROJECT SCHEDULE

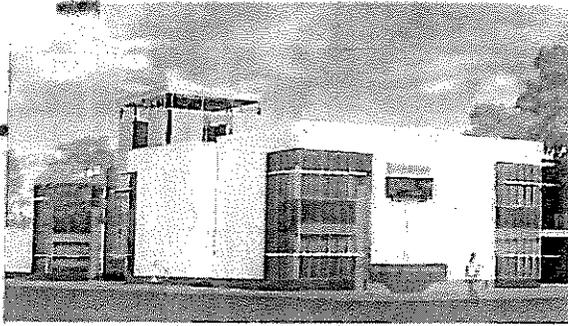
Construction Starts Q2Y09 A  
 Construction Complete Q3Y11 P

P = planned A = actual

2009	2010	2011	2012	2013	2014
Q1	Q2	Q3	Q4	Q1	Q2
Q3	Q4	Q1	Q2	Q3	Q4
Q1	Q2	Q3	Q4	Q1	Q2
Q3	Q4	Q1	Q2	Q3	Q4
Construction A					







**Colton High School  
MATH AND SCIENCE BUILDING**

# PROJECT #1F

## fact sheet

Project Type: New Classrooms  
 Project Status: Active  
 Project Phase: Construction

**PROJECT DESCRIPTION**

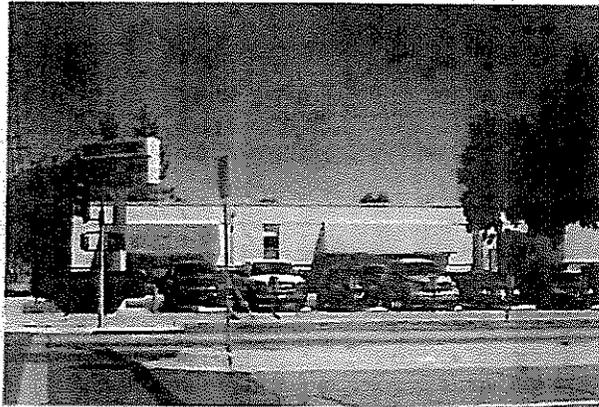
Site: existing site  
 Bldg. Size: 2-story  
 46,794 sq ft  
 Grades: 9-12  
 Classrooms: 30  
 Student Capacity: 1,380 seats added  
 Location: 777 W Valley Blvd  
 Bloomington, CA

**PROJECT STATUS**

- Master Site Plan complete
- Final redesign completed; DSA approval pending for amendments only
- Procurement for construction contractor complete
- Bids for demolition and interim housing complete
- Board action anticipated 10/16/10

**PROJECT COST**

<b>Budget</b>	\$20,550,000
<b>Funding</b>	
Measure B and G	\$7,750,000
State ORG Match	\$9,600,000
State Match	\$3,000,000
Capital Facilities	\$200,000
<b>Total</b>	<b>\$20,550,000</b>
<b>Expenditures</b>	<b>\$787,000</b>
% Budget Expended	4%



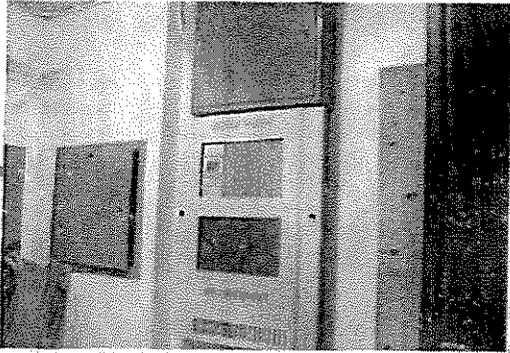
**PROJECT SCHEDULE**

DSA Approval: Q3Y10 P  
 Interim Housing Site work: Q3Y10 P  
 Demolition: Q4Y10 P  
 Construction Starts: Q4Y10 P  
 Construction Complete: Q2Y12 P

P = planned A = actual

2009			2010			2011			2012			2013			2014		
Q1	Q2	Q3	Q1	Q2	Q3	Q1	Q2	Q3	Q1	Q2	Q3	Q1	Q2	Q3	Q1	Q2	Q3
Construction P																	





# PROJECT #35

## fact sheet

### FIRE ALARM AND COMMUNICATIONS SYSTEMS UPGRADES at 4 SITES

Project Type: Modernization  
 Project Status: Active  
 Project Phase: Construction

#### PROJECT DESCRIPTION

- Low Voltage electrical upgrades at four school sites
- Encompasses fire, safety and communications systems

#### SITES

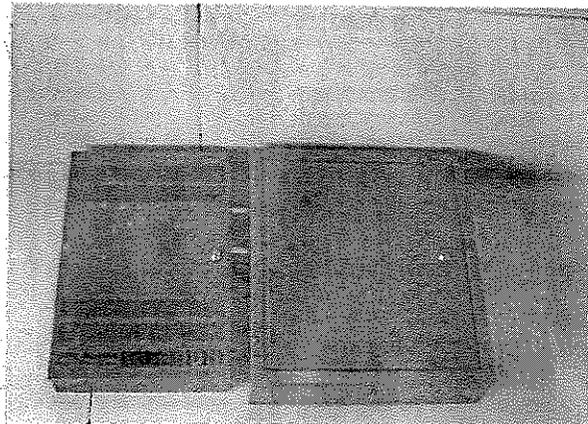
Jurupa Vista Elementary  
 Wilson Elementary  
 Reche Canyon Elementary  
 Bloomington Middle School

#### PROJECT STATUS

- Work now underway at all four sites
- Break boxes and intercom systems being installed
- Near completion at Jurupa Vista and Reche Canyon Elementary Schools
- Completion at Wilson Elementary and Bloomington Middle School anticipated end of Q3

#### PROJECT COST

<b>Budget:</b>	\$1,975,000
<b>Funding</b>	
Measure G	1,863,900
Other Funds	111,000
<b>Total</b>	<b>\$1,975,900</b>
<b>Expenditures</b>	<b>\$648,400</b>
<b>% Budget Expended</b>	<b>33%</b>



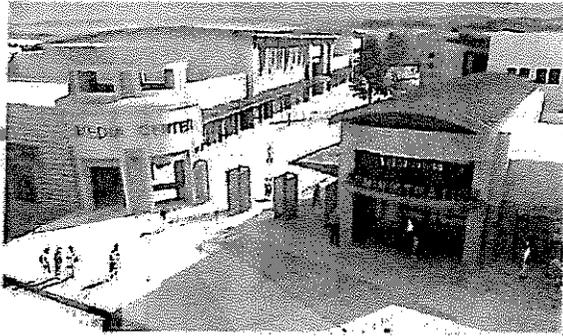
#### PROJECT SCHEDULE

Construction Starts Q1Y10 A  
 Construction Complete Q3Y11 P

P = planned A = actual

2009	2010	2011	2012	2013	2014
Q1 Q2 Q3 Q4	Q1 Q2 Q3 Q4	Q1 Q2 Q3 Q4	Q1 Q2 Q3 Q4	Q1 Q2 Q3 Q4	Q1 Q2 Q3 Q4
Construction A					





# PROJECT #27

## fact sheet

### NEW MIDDLE SCHOOL #5

Project Type: New School  
 Project Status: Active  
 Project Phase: Pre-construction

#### PROJECT DESCRIPTION

Site 14 acres  
 Bldg. Size 159,000 sq ft  
 Grades 7-8  
 Classrooms 50  
 Student Capacity 1,325 seats  
 Location 1640 S Lilac Ave  
 Rialto, CA

#### PROJECT STATUS

- DSA approved design
- State match funding approved but unfunded May 2010
- Procurement for lease-leaseback-construction contractor underway for Board award September 16
- Temporary fencing and north boundary block wall under construction

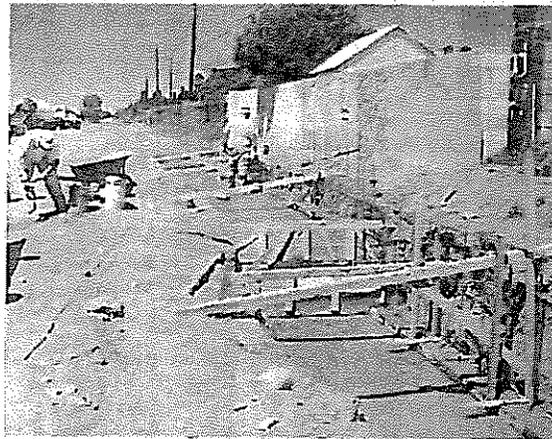
#### PROJECT COST

Budget \$45,300,000

Funding  
 Measure B and G \$30,500,000  
 State Match \$14,800,000  
 Total \$45,300,000

Expenditures \$4,600,000

% Budget Expended 10%



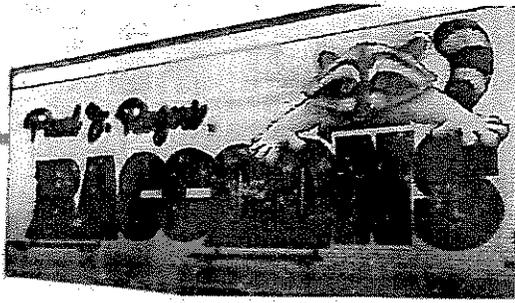
#### PROJECT SCHEDULE

Construction Starts Q3Y10 P  
 Construction Complete Q1Y12 P

P = planned A = actual

2009	2010	2011	2012	2013	2014
Q1 Q2 Q3 Q4	Q1 Q2 Q3 Q4	Q1 Q2 Q3 Q4	Q1 Q2 Q3 Q4	Q1 Q2 Q3 Q4	Q1 Q2 Q3 Q4
Construction P					





# PROJECT #1X

## fact sheet

**Rogers Elementary School  
INTERIM HOUSING CLASSROOMS**

Project Type: New Classrooms  
 Project Status: Active  
 Project Phase: DSA Close-out

### PROJECT DESCRIPTION

- Conversion and certification of 8 campus modernized interim housing classroom buildings for permanent use

### PROJECT STATUS

- DSA required 3 adjacent relocatable buildings to be certified in addition to the 8 classrooms in the original submittal
- Upon District approval of the additional scope required by DSA, the architect will re-submit the plans to DSA for approval

### PROJECT COST

Budget	\$313,000
Expenditures	\$111,966
% Budget Expended	36%

### PROJECT SCHEDULE

Construction Starts Q1Y11 P  
 Construction Complete Q2Y11 P

P = planned A = actual

2009		2010		2011		2012		2013		2014	
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4



# PROJECT #1Y

## fact sheet

### Smith Elementary School INTERIM HOUSING CLASSROOMS

Project Type: New Classrooms  
 Project Status: Active  
 Project Phase: DSA Close-out

#### PROJECT DESCRIPTION

- Conversion and certification of campus modernization of interim housing classroom buildings for permanent use

#### PROJECT STATUS

- The architect is in the process of obtaining DSA approval

#### PROJECT COST

Budget	\$253,000
Expenditures	\$72,504
% Budget Expended	29%

#### PROJECT SCHEDULE

Construction Starts: Q1Y11 P  
 Construction Complete: Q2Y11 P

P = planned A = actual

2009				2010				2011				2012				2013				2014			
Q1	Q2	Q3	Q4																				





# PROJECT #1Z

## fact sheet

### Bloomington and Colton High Schools INTERIM HOUSING CLASSROOMS

Project Type: New Classrooms  
 Project Status: Active  
 Project Phase: DSA Close-out

#### PROJECT DESCRIPTION

- Conversion and certification of campus modernization of interim housing classroom buildings for permanent use at both school sites

#### PROJECT STATUS

- The architect is in the process of obtaining DSA approval for both school sites

#### PROJECT COST

Budget	\$460,450
Expenditures	\$137,391
% Budget Expended	30%

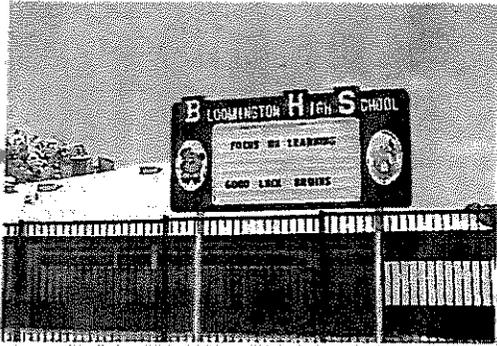
#### PROJECT SCHEDULE

Construction Starts Q1Y11 P  
 Construction Complete Q2Y11 P

P = planned A = actual

2009	2010	2011	2012	2013	2014
Q1 Q2 Q3 Q4					





# PROJECT #1Q

## fact sheet

### Bloomington High School KITCHEN AND MULTIPURPOSE BUILDINGS

Project Type: Modernization and New Construction  
Project Status: Active

#### PROJECT DESCRIPTION

- Reconfiguration of kitchen and servery to improve efficiency and use of the existing facility
- Replacement of interior student dining spaces
- Existing stage will be removed to increase student seating capacity
- Upgrade of fire alarm system

#### PROJECT STATUS

- Master Site Plan Completed
- Procurement for Architect completed; to Board for approval on September 16, 2010
- NTP for design scheduled October 2010

#### PROJECT COST

Budget	\$8,000,000
Expenditures	\$113,125
% Budget Expended	1%

#### PROJECT SCHEDULE

Construction Starts Q2Y11 P  
Construction Complete Q2Y12 P

P = planned A = actual

2009	2010	2011	2012	2013	2014
Q1 Q2 Q3 Q4 Q1	Q2 Q3 Q4 Q1 Q2 Q3 Q4 Q1	Q2 Q3 Q4 Q1 Q2 Q3 Q4 Q1	Q2 Q3 Q4 Q1 Q2 Q3 Q4 Q1	Q2 Q3 Q4 Q1 Q2 Q3 Q4 Q1	Q2 Q3 Q4 Q1 Q2 Q3 Q4 Q1





# PROJECT #1R

## fact sheet

### Colton High School KITCHEN AND MULTIPURPOSE BUILDINGS

Project Type: Modernization and New Construction  
 Project Status: Active  
 Project Phase: Design

#### PROJECT DESCRIPTION

- Reconfiguration of kitchen and servery to improve efficiency and use of the existing facility
- Replacement of interior student and faculty dining spaces
- Existing stage will be removed to increase student seating capacity
- Upgrade of fire alarm system

#### PROJECT STATUS

- Master Site Plan Completed
- Procurement for Architect completed; to Board for approval on September 16, 2010
- NTP for design scheduled October 2010

#### PROJECT COST

Budget \$8,000,000  
 Expenditures \$121,328  
 % Budget Expended 2%

#### PROJECT SCHEDULE

Construction Starts Q2Y11 P  
 Construction Complete Q2Y12 P

P = planned A = actual

2007	2010	2011	2012	2013	2014
Q1 Q2 Q3 Q4					





# PROJECT #1J

## fact sheet

### Terrace View Elementary School MODERNIZATION

Project Type: Modernization  
 Project Status: Planned  
 Project Phase: Design

#### PROJECT DESCRIPTION

- Reconfiguration/expansion of the administration area.
- Reconfiguration of the kitchen and renovation of multi-purpose room.
- Renovation of classroom buildings
- Fire alarm system upgrade
- Site improvements: walkways, curb ramps, signage, parking lot upgrades to accommodate, parking stalls for disabled person, and "student drop-off" area as required by California Building Code for the American Disability Act

#### PROJECT STATUS

- In planning phase
- Pending availability and prioritization of funding

#### PROJECT COST

Budget 5,260,000

Expenditures \$ 337,528

% Budget Expended 6%

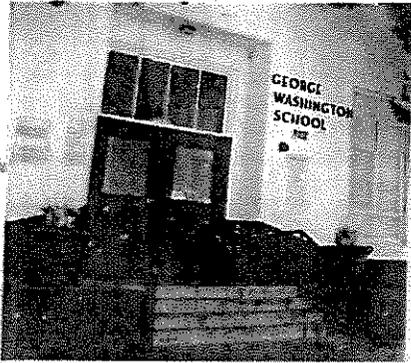
#### PROJECT SCHEDULE

Construction Starts Q2Y12 P  
 Construction Complete Q2Y13 P

P = planned A = actual

2009	2010	2011	2012	2013	2014
Q1 Q2 Q3 Q4					





# PROJECT #IK

## fact sheet

### Washington High School MODERNIZATION

Project Type: Modernization  
 Project Status: Planned  
 Project Phase: Design

#### PROJECT DESCRIPTION

- Reconfigure administration building
- Renovate classrooms, buildings
- Fire alarm upgrade
- Site improvements: walkways, curb ramps, signage, parking lot upgrades to accommodate, parking stalls for disabled person, and "student drop-off" area as required by California Building Code for the American Disability Act

#### PROJECT STATUS

- In planning phase
- Pending availability and prioritization of funding

#### PROJECT COST

Budget \$4,740,000  
 Expenditures \$251,090  
 % Budget Expended 5%

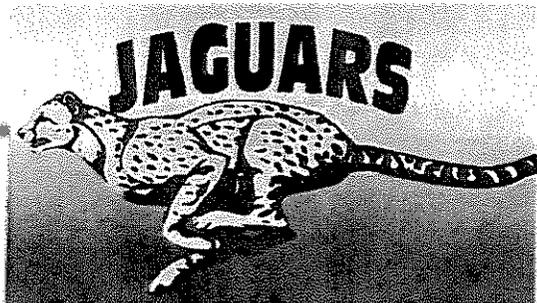
#### PROJECT SCHEDULE

Construction Starts Q2Y12 P  
 Construction Complete Q2Y13 P

P = planned A = actual

	2009	2010	2011	2012	2013	2014
Q1						
Q2						
Q3						
Q4						





# PROJECT #1L

## fact sheet

### Zimmerman Elementary School MODERNIZATION

Project Type: Modernization  
 Project Status: Planned  
 Project Phase: Design

#### PROJECT DESCRIPTION

- Renovation of classrooms, and reconfiguration of Administration building
- Fire alarm system and electrical upgrade
- Site improvements: walkways, curb ramps, signage, parking lot upgrades to accommodate, parking stalls for disabled person, and "student drop-off" area as required by California Building Code for the American Disability Act

#### PROJECT STATUS

- In planning phase
- Pending availability and prioritization of funding

#### PROJECT COST

Budget \$5,850,000  
 Expenditures \$313,550  
 % Budget Expended 5%

#### PROJECT SCHEDULE

Construction Starts Q2Y12 P  
 Construction Complete Q2Y13 P

P = planned A = actual

2009	2010	2011	2012	2013	2014
Q1 Q2 Q3 Q4					





# PROJECT #1M

## fact sheet

### Colton High School STADIUM RENOVATION AND EXPANSION

Project Type: Modernization, Add  
 Project Status: Planned  
 Project Phase: Design

#### PROJECT DESCRIPTION

- Renovation of existing home bleachers, locker rooms, weight training room, concessions, storage and toilet room below the existing bleachers
- Addition of concession, restrooms, visitor's locker room near visitor's side

#### PROJECT STATUS

- In planning phase
- Pending availability and prioritization of funding

#### PROJECT COST

Budget \$4,325,000  
 Expenditures \$252,000  
 % Budget Expended 6%

#### PROJECT SCHEDULE

Construction Starts Q1Y13 P  
 Construction Complete Q1Y14 P

P = planned A = actual

2009	2010	2011	2012	2013	2014
Q1 Q2 Q3 Q4 Q1 Q2 Q3 Q4 Q1 Q2 Q3 Q4 Q1 Q2 Q3 Q4					



# PROJECT #1N

## fact sheet

### Bloomington High School STADIUM RENOVATION AND EXPANSION

Project Type: Modernization, Add  
 Project Status: Planned  
 Project Phase: Design

#### PROJECT DESCRIPTION

- Replacement/addition of outdoor aluminum bleachers with press box at home side to accommodate 5,000 spectators
- Addition of concessions, restrooms, student locker rooms building and home/visitors ticket booth
- Additional work includes parking lot expansion along Alder

#### PROJECT STATUS

- In planning phase
- Pending availability and prioritization of funding

#### PROJECT COST

Budget \$5,600,000  
 Expenditures \$326,700  
 % Budget Expended 6%

#### PROJECT SCHEDULE

Construction Starts Q1Y13 P  
 Construction Complete Q1Y14 P

P = planned A = actual

2009	2010	2011	2012	2013	2014
Q1 Q2 Q3 Q4					





# PROJECT #2A

## fact sheet

### Crestmore Elementary School MODERNIZATION

Project Type: Modernization  
 Project Status: Planned  
 Project Phase: Pre-construction

#### PROJECT DESCRIPTION

- Toilet room upgrade, door replacement, and door hardware upgrades and replacement for compliance with the American Disability Act
- Exhaust hood replacement and equipment upgrades at kitchen
- Interior room painting and installation of carpet/VCT flooring
- Shade structure
- New administration building – 4,030 square feet
- Parking lot upgrades to accommodate new administration Building, parking stalls for disabled person, and "student drop-off" area as required by California Building Code for the American Disability Act

#### PROJECT STATUS

- DSA approved design
- Pending availability and prioritization of funding

#### PROJECT COST

Budget \$4,756,000  
 Expenditures \$246,480  
 % Budget Expended 5%

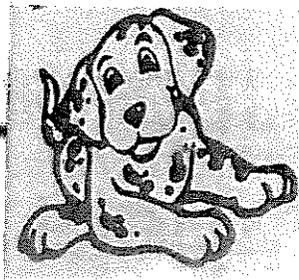
#### PROJECT SCHEDULE

Construction Starts Q3Y11 P  
 Construction Complete Q3Y12 P

P = planned A = actual

2009	2010	2011	2012	2013	2014
Q1 Q2 Q3 Q4	Q1 Q2 Q3 Q4	Q1 Q2 Q3 Q4	Q1 Q2 Q3 Q4	Q1 Q2 Q3 Q4	Q1 Q2 Q3 Q4
Construction					





# PROJECT #2B

## fact sheet

### D'Arcy Elementary School MODERNIZATION

Project Type: Modernization  
 Project Status: Planned  
 Project Phase: Pre-construction

#### PROJECT DESCRIPTION

- Shade structure
- Parking lot upgrades to accommodate, parking stalls for disabled person, and "student drop-off" area as required by California Building Code for the American Disability Act

#### PROJECT STATUS

- DSA approved design
- Pending availability and prioritization of funding

#### PROJECT COST

Budget \$1,233,000  
 Expenditures \$88,110  
 % Budget Expended 7%

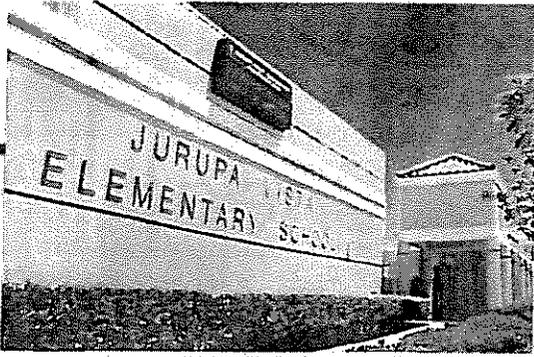
#### PROJECT SCHEDULE

Construction Starts Q1Y12 P  
 Construction Complete Q1Y13 P

P = planned A = actual

2009	2010	2011	2012	2013	2014
Q1 Q2 Q3 Q4					





# PROJECT #2C

## fact sheet

### Jurupa Vista Elementary School MODERNIZATION

Project Type: Modernization  
 Project Status: Planned  
 Project Phase: Pre-construction

#### PROJECT DESCRIPTION

- Shade structure
- Parking lot upgrades to accommodate, parking stalls for disabled person, and "student drop-off" area as required by California Building Code for the American Disability Act

#### PROJECT STATUS

- DSA approved design
- Pending availability and prioritization of funding

#### PROJECT COST

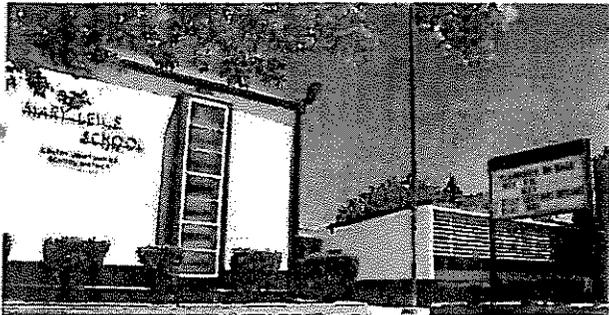
Budget \$728,000  
 Expenditures \$334,308  
 % Budget Expended 46%

#### PROJECT SCHEDULE

Construction Starts Q4Y11 P  
 Construction Complete Q4Y12 P

P = planned A = actual

2009	2010	2011	2012	2013	2014
Q1 Q2 Q3 Q4					



# PROJECT #2D

## fact sheet

### Lewis Elementary School MODERNIZATION

Project Type: Modernization  
 Project Status: Planned  
 Project Phase: Pre-construction

#### PROJECT DESCRIPTION

- Toilet room upgrade, door replacement, and door hardware upgrades and replacement for compliance with the American Disability Act
- Exhaust hood replacement and equipment upgrades of kitchen
- Interior room painting and installation of carpet/VCT flooring
- Parking lot upgrades to accommodate, parking stalls for disabled person, and "student drop-off" area as required by California Building Code for the

#### PROJECT STATUS

- DSA approved design
- Pending availability and prioritization of funding

#### PROJECT COST

Budget	\$3,213,000
Expenditures	\$162,322
% Budget Expended	5%

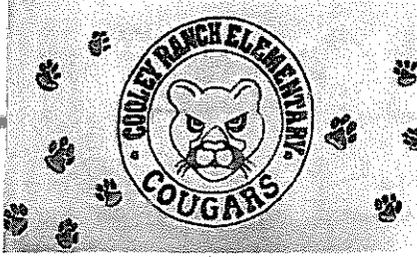
#### PROJECT SCHEDULE

Construction Starts: Q4Y11 P  
 Construction Complete: Q4Y12 P

P = planned A = actual

2009	2010	2011	2012	2013	2014
Q1 Q2 Q3 Q4					





# PROJECT #2E

## fact sheet

### Cooley Ranch Elementary School MODERNIZATION

Project Type: Modernization  
 Project Status: Planned  
 Project Phase: Pre-construction

#### PROJECT DESCRIPTION

- Toilet room upgrade, door replacement, and door hardware upgrades and replacement for compliance with the American Disability Act
- Exhaust hood replacement and equipment upgrades at kitchen
- Interior room painting and installation of carpet/VCT flooring
- Parking lot upgrades to accommodate, parking stalls for disabled person, and "student drop-off" area as required by California Building Code for the American Disability Act

#### PROJECT STATUS

- DSA approved design
- Pending availability and prioritization of funding

#### PROJECT COST

Budget	\$1,268,000
Expenditures	\$68,800
% Budget Expended	5%

#### PROJECT SCHEDULE

Construction Starts Q4Y11 P  
 Construction Complete Q4Y12 P

P = planned A = actual

2007	2010	2011	2012	2013	2014
Q1 Q2 Q3 Q4					





# PROJECT #2F

## fact sheet

### Grant Elementary School MODERNIZATION

Project Type: Modernization  
 Project Status: Planned  
 Project Phase: Pre-construction

#### PROJECT DESCRIPTION

- Toilet room upgrade, door replacement, and door hardware upgrades and replacement for compliance with the American Disability Act
- Exhaust hood replacement and equipment upgrades at kitchen
- Interior room painting and installation of carpet/VCT flooring
- Parking lot upgrades to accommodate, parking stalls for disabled person, and "student drop-off" area as required by California Building Code for the American Disability Act

#### PROJECT STATUS

- DSA approved design
- Pending availability and prioritization of funding

#### PROJECT COST

Budget	\$3,731,000
Expenditures	\$161,544
% Budget Expended	4%

#### PROJECT SCHEDULE

Construction Starts Q3Y11 P  
 Construction Complete Q3Y12 P

P = planned A = actual

	2009	2010	2011	2012	2013	2014
Q1	Q2	Q3	Q4	Q1	Q2	Q3
Q4	Q1	Q2	Q3	Q4	Q1	Q2
Q3	Q4	Q1	Q2	Q3	Q4	Q1
Q2	Q3	Q4	Q1	Q2	Q3	Q4





# PROJECT #2G

## fact sheet

### Lincoln Elementary School MODERNIZATION

Project Type: Modernization  
 Project Status: Planned  
 Project Phase: Pre-construction

#### PROJECT DESCRIPTION

- Toilet room upgrade, door replacement, and door hardware upgrades and replacement for compliance with the American Disability Act
- Exhaust hood replacement and equipment upgrades at kitchen
- Interior room painting and installation of carpet/VCT flooring
- Parking lot upgrades to accommodate, parking stalls for disabled person, and "student drop-off" area as required by California Building Code for the American Disability Act

#### PROJECT STATUS

- DSA approved design
- Pending availability and prioritization of funding

#### PROJECT COST

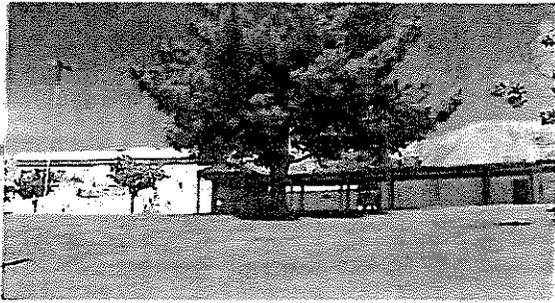
Budget	\$3,788,000
Expenditures	\$201,578
% Budget Expended	5%

#### PROJECT SCHEDULE

Construction Starts Q3Y11 P  
 Construction Complete Q3Y12 P

P = planned A = actual

2009	2010	2011	2012	2013	2014
Q1 Q2 Q3 Q4					
Construction					



# PROJECT #2H

## fact sheet

### Reche Canyon Elementary School MODERNIZATION

Project Type: Modernization  
 Project Status: Planned  
 Project Phase: Pre-construction

#### PROJECT DESCRIPTION

- Shade structure
- Parking lot upgrades to accommodate, parking stalls for disabled person, and "student drop-off" area as required by California Building Code for the American Disability Act

#### PROJECT STATUS

- DSA approved design
- Pending availability and prioritization of funding

#### PROJECT COST

Budget \$965,000  
 Expenditures \$106,375  
 % Budget Expended 11%

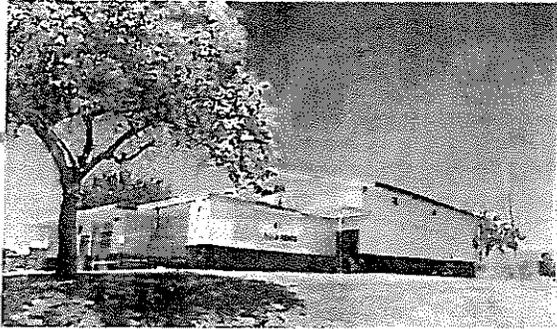
#### PROJECT SCHEDULE

Construction Starts Q1Y12 P  
 Construction Complete Q1Y13 P

P = planned A = actual

2009	2010	2011	2012	2013	2014
Q1 Q2 Q3 Q4					





# PROJECT #2i

## fact sheet

### San Salvador State Preschool MODERNIZATION

Project Type: Modernization  
 Project Status: Planned  
 Project Phase: Pre-construction

#### PROJECT DESCRIPTION

- Shade structure
- Parking lot upgrades to accommodate parking stalls for disabled person, and "student drop-off" area as required by California Building Code for the American Disability Act
- Toilet room upgrade, door replacement, and door hardware upgrades and replacement for compliance with the American Disability Act
- Fire alarm and electrical and computer upgrades

#### PROJECT STATUS

- DSA approved design
- Pending availability and prioritization of funding

#### PROJECT COST

Budget	\$3,320,000
Expenditures	\$231,667
% Budget Expended	7%

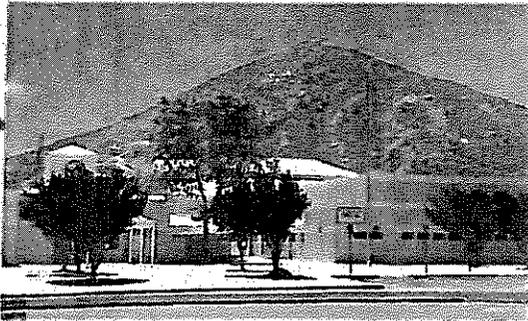
#### PROJECT SCHEDULE

Construction Starts Q3Y11 P  
 Construction Complete Q3Y12 P

P = planned A = actual

2009	2010	2011	2012	2013	2014
Q1 Q2 Q3 Q4					





# PROJECT #2J

## fact sheet

### Ruth O. Harris Middle School MODERNIZATION

Project Type: Modernization  
 Project Status: Planned  
 Project Phase: Pre-construction

#### PROJECT DESCRIPTION

- Parking lot upgrades to accommodate, parking stalls for disabled person, and "student drop-off" area as required by California Building Code for the American Disability Act
- Toilet room upgrade, door replacement, and door hardware upgrades and replacement for compliance with the American Disability Act

#### PROJECT STATUS

- DSA approved design
- Pending availability and prioritization of funding

#### PROJECT COST

<b>Budget</b>	\$1,746,000
<b>Expenditures</b>	\$164,845
<b>% Budget Expended</b>	9%

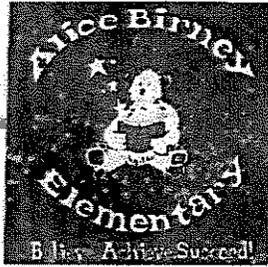
#### PROJECT SCHEDULE

Construction Starts Q1Y12 P  
 Construction Complete Q1Y13 P

P = planned A = actual

2009	2010	2011	2012	2013	2014
Q1 Q2 Q3 Q4	Q1 Q2 Q3 Q4	Q1 Q2 Q3 Q4	Q1 Q2 Q3 Q4	Q1 Q2 Q3 Q4	Q1 Q2 Q3 Q4
Construction P					





# PROJECT #3A

## fact sheet

**Birney Elementary School**  
**MODERNIZATION**

Project Type: Modernization  
Project Status: Planned  
Project Phase: Design

### PROJECT DESCRIPTION

- Lunch shelter
- Classroom upgrades
- Communications systems
- Pave parking areas
- Security fencing
- New playground equipment

### PROJECT STATUS

- In Design Development Stage
- Pending availability and prioritization of funding

### PROJECT COST

Budget	\$951,000
Expenditures	\$28,600
% Budget Expended	3%

### PROJECT SCHEDULE

Construction Starts: Q2Y12 P  
Construction Complete: Q2Y13 P

P = planned A = actual

2009	2010	2011	2012	2013	2014
Q1 Q2 Q3 Q4					



# PROJECT #3B

## fact sheet

### Grand Terrace Elementary MODERNIZATION

Project Type: Modernization  
 Project Status: Planned  
 Project Phase: Design

#### PROJECT DESCRIPTION

- Classroom upgrades: ceilings, carpet, doors
- Lunch shelter
- Landscape; security fencing; electrical and data upgrades,
- ADA access
- Communications & fire alarm
- Drainage

#### PROJECT STATUS

- In Design Development Stage
- Pending availability and prioritization of funding

#### PROJECT COST

Budget \$1,166,000  
 Expenditures \$27,065  
 % Budget Expended 2%

#### PROJECT SCHEDULE

Construction Starts Q2Y12 P  
 Construction Complete Q2Y13 P

P = planned A = actual

2009	2010	2011	2012	2013	2014
Q1 Q2 Q3 Q4					





# PROJECT #3C

## fact sheet

### McKinley Elementary School MODERNIZATION

Project Type: Modernization  
 Project Status: Planned  
 Project Phase: Design

#### PROJECT DESCRIPTION

- Classroom upgrades: paint, ceiling, lighting, ADA access
- Renovate kitchen
- New fire alarm, communication and public address systems
- Drinking fountains
- Repair metal louvres

#### PROJECT STATUS

- In Design Development Stage
- Pending availability and prioritization of funding

#### PROJECT COST

Budget	\$569,000
Expenditures	\$24,800
% Budget Expended	4%

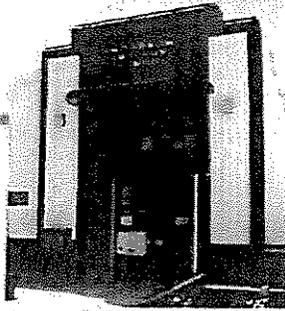
#### PROJECT SCHEDULE

Construction Starts: Q2Y12 P  
 Construction Complete: Q2Y13 P

P = planned A = actual

2009	2010	2011	2012	2013	2014





# PROJECT #3D

## fact sheet

### Wilson Elementary School MODERNIZATION

Project Type: Modernization  
 Project Status: Planned  
 Project Phase: Design

#### PROJECT DESCRIPTION

- Paint exterior of school, wooden walkway overhangs, doors
- Renovate kitchen
- Upgrade communications systems
- Renovate doors, frames, admin area, parking
- Renovate computer labs
- Replace metal shade louvers with new windows
- Upgrade: exterior lighting, security fencing, electrical, drainage to eliminate runoff
- Upgrade HVAC
- Pedestrian footbridge

#### PROJECT STATUS

- In Design Development Stage
- Pending availability and prioritization of funding

#### PROJECT COST

Budget	\$1,640,000
Expenditures	\$29,403
% Budget Expended	2%

#### PROJECT SCHEDULE

Construction Starts Q2Y12 P  
 Construction Complete Q2Y13 P

P = planned A = actual

2009	2010	2011	2012	2013	2014
Q1 Q2 Q3 Q4					





# PROJECT #3E

## fact sheet

### Grimes Elementary School MODERNIZATION

Project Type: Modernization  
 Project Status: Planned  
 Project Phase: Design

#### PROJECT DESCRIPTION

- Add parking lot, include drop/pickup access
- Renovate classrooms: carpet, accessible sink, lighting, ceiling
- Update kitchen
- Exterior painting
- Irrigation system

#### PROJECT STATUS

- In Design Development Stage
- Pending availability and prioritization of funding

#### PROJECT COST

Budget \$454,000  
 Expenditures \$27,700  
 % Budget Expended 6%

#### PROJECT SCHEDULE

Construction Starts Q2Y12 P  
 Construction Complete Q2Y13 P

P = planned A = actual

2009	2010	2011	2012	2013	2014
Q1 Q2 Q3 Q4					





# PROJECT #3F

## fact sheet

### Terrace Hills Middle School MODERNIZATION

Project Type: Modernization  
 Project Status: Planned  
 Project Phase: Design

#### PROJECT DESCRIPTION

- Modernization of existing classrooms, buildings and ADA compliance upgrades

#### PROJECT STATUS

- In Design Development Stage
- Pending availability and prioritization of funding

#### PROJECT COST

Budget	\$510,000
Expenditures	\$191,615
% Budget Expended	38%

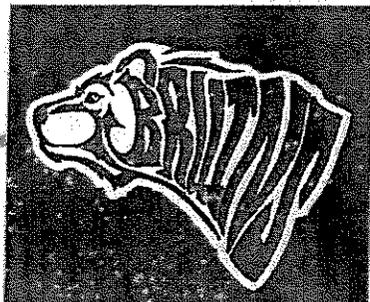
#### PROJECT SCHEDULE

Construction Starts Q2Y12 P  
 Construction Complete Q2Y13 P

P = planned A = actual

2009	2010	2011	2012	2013	2014
Q1 Q2 Q3 Q4 Q1 Q2 Q3 Q4 Q1 Q2 Q3 Q4 Q1 Q2 Q3 Q4					





# PROJECT #3G

## fact sheet

### Bloomington Middle School MODERNIZATION

Project Type: Modernization  
 Project Status: Planned  
 Project Phase: Design

#### PROJECT DESCRIPTION

- Modernize lighting, vents in restrooms, classroom ceilings, wiring, ADA access, windows.
- Communications systems upgrades
- Library carpet, replace windows
- Renovate rooms not previously modernized including music room, locker rooms ventilation; lunch shelter;
- Demolish 3 adult education termite-damaged buildings

#### PROJECT STATUS

- In Design Development Stage
- Pending availability and prioritization of funding

#### PROJECT COST

**Budget** \$5,802,000  
**Expenditures** \$282,432  
 % Budget Expended 5%

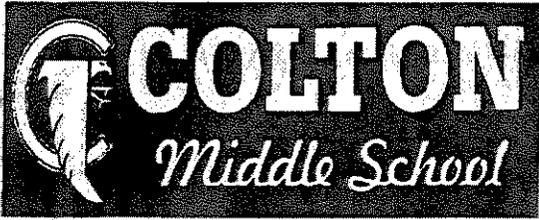
#### PROJECT SCHEDULE

Construction Starts Q2Y12.P  
 Construction Complete Q2Y13.P

P = planned A = actual

	2009	2010	2011	2012	2013	2014
Q1						
Q2						
Q3						
Q4						





# PROJECT #3i

## fact sheet

### Colton Middle School MODERNIZATION

Project Type: Modernization  
 Project Status: Planned  
 Project Phase: Design

#### PROJECT DESCRIPTION

- ADA access to kitchen, restrooms.
- Upgrade communications systems.
- Replace locker room, doors, drinking fountains in PE building
- Renovate library
- Paint interior and exterior of buildings.
- Renovate classrooms: ceiling, lighting, DSA certification
- Lunch shelter
- Electrical upgrades
- Irrigation System

#### PROJECT STATUS

- In Design Development Stage
- Pending availability and prioritization of funding

#### PROJECT COST

Budget	\$5,195,000
Expenditures	\$664,754
% Budget Expended	13%

#### PROJECT SCHEDULE

Construction Starts Q2Y12 P  
 Construction Complete Q2Y13 P

P = planned A = actual

2009	2010	2011	2012	2013	2014										
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Construction P															





# PROJECT #3K

## fact sheet

**Colton Middle School**  
**NEW CLASSROOMS & LOCKER ROOMS**

Project Type: New Classroom  
 Project Status: Planned  
 Project Phase: Design

### PROJECT DESCRIPTION

- Modernization of existing classrooms, buildings and ADA compliance upgrades

### PROJECT STATUS

- In Design Development Stage
- Pending availability and prioritization of funding

### PROJECT COST

Budget	\$9,980,000
Expenditures	\$277,063
% Budget Expended	3%

### PROJECT SCHEDULE

Construction Starts Q2Y12 P  
 Construction Complete Q2Y13 P

P = planned A = actual

2009	2010	2011	2012	2013	2014
Q1	Q2	Q3	Q4	Q1	Q2





# PROJECT #3L

## fact sheet

**Terrace Hills Middle School  
NEW CLASSROOMS**

Project Type: New Classroom  
Project Status: Planned  
Project Phase: Design

### PROJECT DESCRIPTION

- Project scope consists of 16 new classrooms

### PROJECT STATUS

- In Design Development Stage
- Pending availability and prioritization of funding

### PROJECT COST

Budget	\$4,821,000
Expenditures	\$194,232
% Budget Expended	4%

### PROJECT SCHEDULE

Construction Starts Q2Y12 P  
Construction Complete Q2Y13 P

P = planned A = actual

2009	2010	2011	2012	2013	2014
Q1 Q2 Q3 Q4					





# PROJECT #3N

## fact sheet

### Slover Mountain High School MODERNIZATION

Project Type: Modernization  
 Project Status: Planned  
 Project Phase: Design

#### PROJECT DESCRIPTION

- Upgrade restrooms, staff toilets, ADA access
- Upgrade fire alarm, carpeting, door hardware, drinking fountains, data drops
- Renovate classrooms: ceilings, sinks, TV wall mounts, signage, communication systems
- Repave parking
- Multipurpose, Cafeteria Building
- Renovate drainage, roofing systems

#### PROJECT STATUS

- In Design Development Stage
- Pending availability and prioritization of funding

#### PROJECT COST

Budget	\$663,000
Expenditures	\$31,347
% Budget Expended	5%

#### PROJECT SCHEDULE

Construction Starts Q2Y12 P  
 Construction Complete Q2Y13 P

P = planned, A = actual

2009	2010	2011	2012	2013	2014						
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4



# PROJECT #34

## fact sheet

### NEW HIGH SCHOOL #30

Project Type: New School  
 Project Status: Planned  
 Project Phase: Design

#### PROJECT DESCRIPTION

Project description to be developed as part of the preliminary design phase.

The site for the new high school is to be located in Bloomington attendance area.

#### PROJECT STATUS

- In pre-planning stage
- Pending availability and prioritization of funding

#### PROJECT COST

Budget \$60,000,000  
 Expenditures \$6,782  
 % of Budget Expended .01%

#### PROJECT SCHEDULE

Construction Starts Q1Y13 P  
 Construction Complete Q1Y14 P

P = planned A = actual

2009	2010	2011	2012	2013	2014
Q1 Q2 Q3 Q4	Q1 Q2 Q3 Q4	Q1 Q2 Q3 Q4	Q1 Q2 Q3 Q4	Q1 Q2 Q3 Q4	Q1 Q2 Q3 Q4
Construction					





# PROJECT #11a

## fact sheet

### Grand Terrace High School STADIUM UPGRADE & EXPANSION

Project Type: New Construction  
 Project Status: Planned  
 Project Phase: Pre-construction

#### PROJECT DESCRIPTION

- Upgrade to football field (synthetic turf, track)
- Construct bleacher, restrooms, team locker rooms, concession stands
- Construct tennis courts with lighting
- Construct pool facilities
- Construct event parking
- Construct additional parking (staff, student)

#### PROJECT STATUS

- DSA approved design
- Pending availability and prioritization of funding

#### PROJECT COST

Budget	\$15,600,000
Expenditures	\$0
% Budget Expended	0%

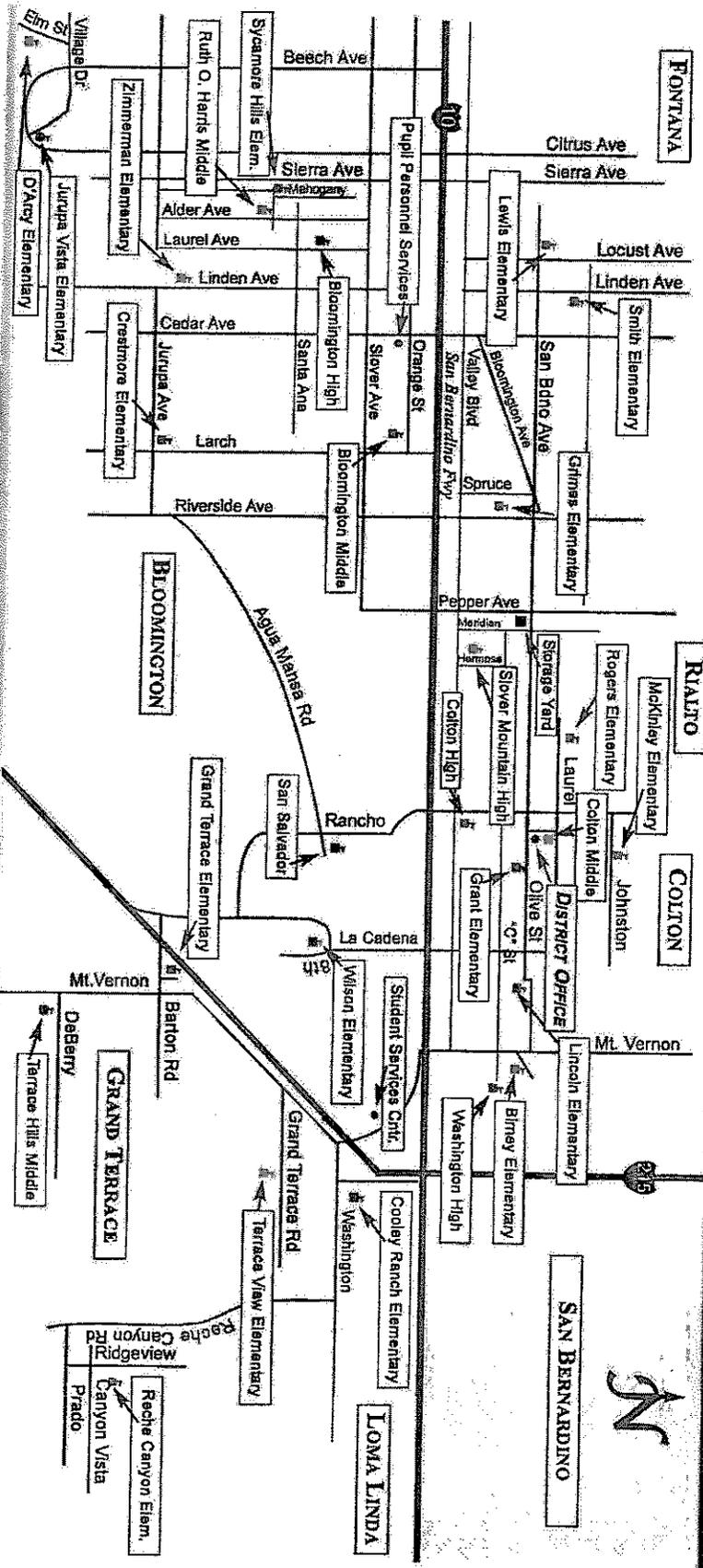
#### PROJECT SCHEDULE

Construction Starts: Q1Y13 P  
 Construction Complete: Q1Y14 P

P = planned A = actual

2009	2010	2011	2012	2013	2014
Q1	Q2	Q3	Q4	Q1	Q2
Q3	Q4	Q1	Q2	Q3	Q4
Q1	Q2	Q3	Q4	Q1	Q2

Colton Joint Unified School District



Measures B & G



Additional Details at Page 1

**BOARD OF EDUCATION**

- Mr. Mel Albiso, President
- Mr. Frank Ibarra, Vice President
- Mr. David R. Zamora, Clerk
- Mr. Robert D. Armenta, Jr.
- Mrs. Pat Huro
- Mrs. Marge Mendoza-Ware
- Mr. Kent Taylor
- SUPERINTENDENT**
- Mr. James A. Downs

**FACILITIES MANAGEMENT TEAM**

- Mr. Jaime R. Ayala, Assistant Superintendent Business Services Division
- Mr. Darryl Taylor, Director Facilities Planning and Construction
- Mr. Phillip Aja, Program Manager Seville Construction Services

CJUSD Program Management Team

[www.bondprojects.cjUSD.net](http://www.bondprojects.cjUSD.net)

**MEASURES "G" AND "B" GENERAL OBLIGATION  
BOND BUILDING FUND OF  
COLTON JOINT UNIFIED SCHOOL DISTRICT**

**AUDIT REPORT**

**For the Fiscal Year Ended  
June 30, 2010**

**MEASURES "G" AND "B" GENERAL OBLIGATION BOND BUILDING FUND OF  
COLTON JOINT UNIFIED SCHOOL DISTRICT  
AUDIT REPORT  
For the Fiscal Year Ended June 30, 2010  
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**MEASURES "G" AND "B" GENERAL OBLIGATION BOND BUILDING FUND OF  
COLTON JOINT UNIFIED SCHOOL DISTRICT**

**Introduction and Citizens' Oversight Committee Member Listing  
June 30, 2010**

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Colton Joint Unified School District (the District) consists of 4 high schools, 4 middle schools and 19 elementary schools supported by a District Office and an operations center.

On September 21, 2001, the voters of the Colton Joint Unified School District approved by more than 55% Measure "B", authorizing the issuance and sale of \$102 million of general obligation bonds of the District. The bonds were issued to raise money to be used to acquire school sites, construct and repair school facilities and redeem a portion of the District's Series 2001 Certificate of Participation.

On November 4, 2008, the voters of the Colton Joint Unified School District approved by more than 55% Measure "G", authorizing the issuance and sale of \$225 million of general obligation bonds for the modernization and construction of school facilities within the District.

The passage of Proposition 39 in November 2000 amended the California Constitution to include accountability provisions. Specifically, the District must conduct an annual independent performance audit to ensure that funds have been expended only on the specific projects listed as well as an annual, independent financial audit of the proceeds from the sale of the bonds until all of the proceeds have been expended for facilities projects.

Upon passage of Proposition 39, an accompanying piece of legislation, AB1908 (Chapter 44, Statutes of 2000), was also enacted, which amended the Education Code to establish additional procedures which must be followed if a District seeks approval of a bond Proposition pursuant to the 55% majority authorized in Proposition 39 including formation, composition and purpose of the Citizens' Bond Oversight Committee, and authorization for injunctive relief against the improper expenditure of bond revenues.

The Citizens' Bond Oversight Committee was comprised of the following members as of June 30, 2010.

Name	Title	Representation
Issac Suchil	Chair	At-Large Community Member
Linda Gonzalez	Vice-Chair	Business Representative/ At-Large Community Member/ Parent/ Guardian of Child in District - Active in Parent Teacher Organization
Randall Ceniceros	Vice-Chair	Business Representative/ At-Large Community Member/ Parent/ Guardian of Child in District - Active in Parent Teacher Organization
Beatrice "Molly" Carrasco	Member	At-Large Community Member
Danica Aaker	Member	Business Representative/ At-Large Community Member
Daniel G. Ybarra	Member	At-Large Community Member
Edward Gregor	Member	Taxpayer Organization Member/ At-Large Community Member
Frank Anthony Quezada	Member	At-Large Community Member
Gary Grossich	Member	Business Representative/ At-Large Community Member
Paul Russell	Member	At-Large Community Member
William Hussey	Member	Parent/ Guardian of Child in District

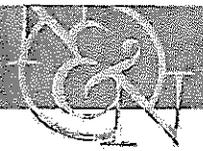
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*Independent Auditors' Reports*

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The Board of Trustees and the  
Citizens' Bond Oversight Committee  
Colton Joint Unified School District  
Colton, California

INDEPENDENT AUDITORS' REPORT

We have audited the accompanying balance sheet of the Measures "G" and "B" General Obligation Bond Building Fund (the "Fund") of Colton Joint Unified School District (the "District") as of June 30, 2010 and the related statement of revenues, expenditures and changes in fund balance as of and for the fiscal year ended June 30, 2010. These financial statements are the responsibility of the District's management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with auditing standards generally accepted in the United States of America and the standards applicable to financial and performance audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

As discussed in Note 1A, the financial statements present only the individual Measures "G" and "B" General Obligation Bond Building Fund and are not intended to present fairly the financial position of the District in conformity with generally accepted accounting principles.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Measures "G" and "B" General Obligation Bond Building Fund of Colton Joint Unified School District as of June 30, 2010 and the results of its operations for the period then ended in conformity with accounting principles generally accepted in the United States of America.

In accordance with *Government Auditing Standards*, we have also issued our report dated June 17, 2011 on our consideration of the Measures "G" and "B" General Obligation Bond Building Fund of Colton Joint Unified School District's internal control over financial reporting and our tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements and other matters. The purpose of that report is to describe the scope of our testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on the internal control over financial reporting or on compliance. That report is an integral part of an audit performed in accordance with *Government Auditing Standards* and should be considered in assessing the results of our audit.

*Nigro & Nigro, PC*

June 17, 2011

JEFF NIGRO, CPA, CFE  
ELIZABETH NIGRO, CPA  
CJ CAUNDELL, CPA

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*Financial Section*

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**MEASURES "G" AND "B" GENERAL OBLIGATION BOND BUILDING FUND OF  
COLTON JOINT UNIFIED SCHOOL DISTRICT**

**Balance Sheet**

**June 30, 2010**

	<u>Measure "G"</u>	<u>Measure "B"</u>	<u>Building Fund Total</u>
<b>ASSETS</b>			
Cash	\$ 27,744,305	\$ 11,009,358	\$ 38,753,663
Account receivable	-	150,561	150,561
Due from other funds	19,000,000	-	19,000,000
<b>Total Assets</b>	<b>\$ 46,744,305</b>	<b>\$ 11,159,919</b>	<b>\$ 57,904,224</b>
<b>LIABILITIES AND FUND BALANCE</b>			
<b>Liabilities</b>			
Accounts payable	\$ 1,037,123	\$ 1,238,162	\$ 2,275,285
<b>Fund Balance</b>			
Unreserved	45,707,182	9,921,757	55,628,939
<b>Total Liabilities and Fund Balance</b>	<b>\$ 46,744,305</b>	<b>\$ 11,159,919</b>	<b>\$ 57,904,224</b>

The notes to financial statements are an integral part of this statement.

**MEASURES "G" AND "B" GENERAL OBLIGATION BOND BUILDING FUND OF  
COLTON JOINT UNIFIED SCHOOL DISTRICT**

**Statement of Revenues, Expenditures, and Changes in Fund Balance**

**For the Fiscal Year Ended June 30, 2010**

	Measure "G"	Measure "B"	Building Fund Total
<b>REVENUES</b>			
Interest earnings	\$ 415,494	\$ 288,741	\$ 704,235
Other local revenues	-	61,045	61,045
<b>Total Revenues</b>	<b>415,494</b>	<b>349,786</b>	<b>765,280</b>
<b>EXPENDITURES</b>			
Plant Services:			
Materials and supplies	10,840	-	10,840
Services and other operating expenditures	169,131	53,578	216,709
Capital outlay	3,533,391	27,651,968	31,185,359
<b>Total Expenditures</b>	<b>3,707,362</b>	<b>27,705,546</b>	<b>31,412,908</b>
<b>Excess (Deficiency) of Revenues Over (Under) Expenditures</b>	<b>(3,291,868)</b>	<b>(27,355,760)</b>	<b>(30,647,628)</b>
<b>OTHER FINANCING SOURCES (USES)</b>			
Proceeds from bonds	48,999,050	-	48,999,050
<b>Total Other Financing Sources (Uses)</b>	<b>48,999,050</b>	<b>-</b>	<b>48,999,050</b>
<b>Net Change in Fund Balance</b>	<b>45,707,182</b>	<b>(27,355,760)</b>	<b>18,351,422</b>
<b>Fund Balance, July 1, 2009</b>	<b>-</b>	<b>37,277,517</b>	<b>37,277,517</b>
<b>Fund Balance, June 30, 2010</b>	<b>\$ 45,707,182</b>	<b>\$ 9,921,757</b>	<b>\$ 55,628,939</b>

The notes to financial statements are an integral part of this statement.

**MEASURES "G" AND "B" GENERAL OBLIGATION BOND BUILDING FUND OF  
COLTON JOINT UNIFIED SCHOOL DISTRICT**

**Notes to Financial Statements**

**June 30, 2010**

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**NOTE 1 – SIGNIFICANT ACCOUNTING POLICIES**

**A. Reporting Entity**

**Measure "B"**

The District authorized bonds at a regularly scheduled election of the registered voters of the District held on September 21, 2001, at which more than two-third of the persons voted to authorize the issuance and sale of \$102 million of general obligation bonds of the District. The bonds were issued to raise money to be used to acquire school sites, construct and repair school facilities and redeem a portion of the District's Series 2001 Certificate of Participation.

**Measure "G"**

The District authorized bonds at a regularly scheduled election of the registered voters of the District held on November 4, 2008, at which more than 55% of the voters authorized the issuance and sale of \$225 million of general obligation bonds for the modernization and construction of school facilities within the District.

The measures required a minimum 55% vote for passage. In response, an advisory committee to the District's Governing Board and Superintendent, the Citizens' Bond Oversight Committee, was established. The Committee's oversight goals include: informing the public on the expenditures of Bond proceeds and reviewing expenditure reports to ensure that Bond proceeds are expended only for purposes set forth in Measures "G" and "B".

The Bond proceeds are accounted for in the District's Building Fund, where they are expended for the approved projects. The statements presented are for the individual Measures "G" and "B" General Obligation Bond Building Fund and are not intended to be a complete presentation of the District's financial position or results of operations.

**B. Accounting Policies**

The Colton Joint Unified School District accounts for its financial transactions in accordance with the policies and procedures of the Department of Education's *California School Accounting Manual*. The accounting policies of the District conform to generally accepted accounting principles as prescribed by the Governmental Accounting Standards Board (GASB) and the American Institute of Certified Public Accountants (AICPA).

**C. Basis of Accounting**

Basis of accounting refers to when revenues and expenditures are recognized in the accounts and reported in the financial statements. Basis of accounting relates to the timing of measurement made, regardless of the measurement focus applied.

**MEASURES "G" AND "B" GENERAL OBLIGATION BOND BUILDING FUND OF  
COLTON JOINT UNIFIED SCHOOL DISTRICT**

**Notes to Financial Statements**

**June 30, 2010**

---

**NOTE 1 – SIGNIFICANT ACCOUNTING POLICIES (continued)**

**C. Basis of Accounting (continued)**

The financial statements of the Measures "G" and "B" General Obligation Bond Building Fund are presented on the modified accrual basis of accounting. Under the modified accrual basis of accounting, revenues are recorded when susceptible to accrual; i.e., both measurable and available. "Available" means collectible within the current period or within 60 days after year-end. Expenditures are generally recognized under the modified accrual basis of accounting when the related liability is incurred. The exception to this general rule is that principal and interest on general obligation long-term debt, if any, is recognized when due.

**D. Encumbrances**

Encumbrance accounting is used in all budgeted funds to reserve portions of applicable appropriations for which commitments have been made. Encumbrances are recorded for purchase orders, contracts, and other commitments when they are written. Encumbrances are liquidated when the commitments are paid. All encumbrances as of June 30 are rolled over to the next fiscal year.

**E. Use of Estimates**

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenditures during the reporting period. Actual results could differ from those estimates.

**NOTE 2 – CASH**

**Policies and Practices**

The District is authorized under California Government Code to make direct investments in local agency bonds, notes, or warrants within the State; U.S. Treasury instruments; registered State warrants or treasury notes; securities of the U.S. Government, or its agencies; bankers acceptances; commercial paper; certificates of deposit placed with commercial banks and/or savings and loan companies; repurchase or reverse repurchase agreements; medium term corporate notes; shares of beneficial interest issued by diversified management companies, certificates of participation, obligations with first priority security; and collateralized mortgage obligations. Investments of debt proceeds held by trustees are governed by the provisions of debt agreements rather than the general provisions of the California Government Code. These provisions allow for the acquisition of investment agreements with no restriction on the percentage held in each authorized investment in relation to the District's entire investment portfolio.

**MEASURES "G" AND "B" GENERAL OBLIGATION BOND BUILDING FUND OF  
COLTON JOINT UNIFIED SCHOOL DISTRICT**

**Notes to Financial Statements**

**June 30, 2010**

---

NOTE 2 – CASH (continued)

Policies and Practices (continued)

*Cash in County Treasury* – The District is considered to be an involuntary participant in an external investment pool as the District is required to deposit all receipts and collections of monies with their County Treasurer (Education Code Section 41001). The fair value of the District's investment in the pool is reported in the accounting financial statements at amounts based upon the District's pro-rata share of the fair value provided by the County Treasurer for the entire portfolio (in relation to the amortized cost of that portfolio). The balance available for withdrawal is based on the accounting records maintained by the County Treasurer, which is recorded on the amortized cost basis.

General Authorizations

The authority to invest District funds deposited with the county treasury is delegated to the County Treasurer and Tax Collector. Additional information about the investment policy of the County Treasurer and Tax Collector may be obtained from its web site. The table below identifies some of the investment types permitted in the investment policy:

<u>Authorized Investment Type</u>	<u>Maximum Remaining Maturity</u>	<u>Maximum Percentage of Portfolio</u>	<u>Maximum Investment in One Issuer</u>
U.S. Agency Securities	5 years	None	None
Money Market Mutual Funds	N/A	20%	10%
County Pooled Investment Funds	N/A	None	None

Limitations as they relate to interest rate risk, credit risk, and concentration of credit risk are described below:

Interest Rate Risk

Interest rate risk is the risk that changes in market interest rates will adversely affect the fair value of an investment. Generally, the longer the maturity of an investment, the greater the sensitivity of its fair value to changes in market interest rates. The District manages its exposure to interest rate risk by investing in the County Treasury. The District maintains an investment with the San Bernardino County Investment Pool with a fair value of approximately \$39,249,709 and an amortized book value of \$38,753,663. The average weighted maturity for this pool is 334 days.

Credit Risk

Credit risk is the risk that an issuer of an investment will not fulfill its obligation to the holder of the investment. This is measured by the assignment of a rating by a nationally recognized statistical rating organization. The investment with the San Bernardino County Investment Pool is not required to be rated, nor has it been rated as of June 30, 2010.

MEASURES "G" AND "B" GENERAL OBLIGATION BOND BUILDING FUND OF  
COLTON JOINT UNIFIED SCHOOL DISTRICT

Notes to Financial Statements

June 30, 2010

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NOTE 2 – CASH (continued)

Concentration of Credit Risk

The investment policy of the District contains no limitations on the amount that can be invested in any one issuer beyond the amount stipulated by the California Government Code. District investments that are greater than 5 percent of total investments are in either an external investment pool or mutual funds and are therefore exempt.

NOTE 3 – INTERFUND TRANSACTIONS

Interfund activity is reported as loans, services provided, reimbursements, or transfers. Loans are reported as interfund receivables and payables as appropriate and are subject to elimination upon consolidation. Services provided, deemed to be at market or near market rates, are treated as revenues and expenditures/expenses. Reimbursements are when one fund incurs a cost, charges the appropriate benefiting fund, and reduces its related cost as a reimbursement. All other interfund transactions are treated as transfers.

Interfund Receivables / Payables

Individual fund interfund receivable and payable balances as of June 30, 2010 are as follows:

Due from other funds

Fund 01 due to Building Fund for temporary cash flow loan.	<u>\$ 19,000,000</u>
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*Note: Loan was repaid with interest during 2010-11.*

NOTE 4 – MEASURES "G" AND "B" GENERAL OBLIGATION BONDS

Measure "B"

The District authorized bonds at a regularly scheduled election of the registered voters of the District held on September 21, 2001, at which more than two-third of the persons voted to authorize the issuance and sale of \$102 million of general obligation bonds of the District. The bonds were issued to raise money to be used to acquire school sites, construct and repair school facilities and redeem a portion of the District's Series 2001 Certificate of Participation.

Measure "G"

The District authorized bonds at a regularly scheduled election of the registered voters of the District held on November 4, 2008, at which more than 55% of the voters authorized the issuance and sale of \$225 million of general obligation bonds for the modernization and construction of school facilities within the District.

**MEASURES "G" AND "B" GENERAL OBLIGATION BOND BUILDING FUND OF COLTON JOINT UNIFIED SCHOOL DISTRICT**

**Notes to Financial Statements**

**June 30, 2010**

**NOTE 4 – MEASURES "G" AND "B" GENERAL OBLIGATION BONDS (continued)**

A summary of all bonds issues and outstanding at June 30, 2010 is as follows:

Issue Date	Maturity Date	Interest Rate	Original Issue	Balance, June 30, 2009	Issued	Accreted	Redeemed	Balance, June 30, 2010
4/10/2002	8/1/2026	3.00% - 5.23%	\$ 28,700,000	\$ 26,130,000	\$ -	\$ -	\$ 330,000	\$ 25,800,000
7/14/2004	2/1/2029	2.00% - 5.89%	23,177,726	23,026,126	-	180,723	485,000	22,721,849
1/11/2006	2/1/2038	3.17% - 5.12%	50,122,151	49,512,028	-	910,621	1,990,000	48,432,649
10/15/2009	8/1/2034	4.50% - 9.00%	48,999,050	-	48,999,050	63,864	-	49,062,914
			<b>\$ 150,998,927</b>	<b>\$ 98,668,154</b>	<b>\$ 48,999,050</b>	<b>\$ 1,155,208</b>	<b>\$ 2,805,000</b>	<b>\$ 146,017,412</b>

The annual requirements to amortize all general obligation bonds payable outstanding as of June 30, 2010, are as follows:

Fiscal Year	Principal *	Interest	Total
2010-11	\$ 2,489,949	\$ 5,702,411	\$ 8,192,360
2011-12	3,317,904	6,215,444	9,533,348
2012-13	3,422,946	6,115,103	9,538,049
2013-14	3,573,440	6,015,859	9,589,299
2014-15	3,743,083	5,941,528	9,684,611
2015-20	22,316,728	28,892,233	51,208,961
2020-25	34,450,000	19,575,919	54,025,919
2025-30	36,019,410	23,175,102	59,194,512
2030-35	29,450,932	29,385,212	58,836,144
2035-38	2,534,535	17,850,465	20,385,000
<b>Total</b>	<b>\$ 141,318,927</b>	<b>\$ 148,869,276</b>	<b>\$ 290,188,203</b>

\* Does not include \$4,698,485 of accreted interest on capital appreciation bonds.

**MEASURES "G" AND "B" GENERAL OBLIGATION BOND BUILDING FUND OF  
COLTON JOINT UNIFIED SCHOOL DISTRICT**

**Notes to Financial Statements**

**June 30, 2010**

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**NOTE 5 – CONSTRUCTION COMMITMENTS**

At June 30, 2010, the District had commitments with respect to unfinished capital projects of \$97,495,886 to be paid from a combination of state and local funds.

**NOTE 6 – FUND BALANCES**

The following amounts were designated by the Board of Trustees for the purposes below:

Building Fund:	
Measure "B" Reserve	\$ 9,921,757
Measure "G" Reserve	45,707,182
	<u>\$ 55,628,939</u>

**NOTE 7 - SUBSEQUENT EVENT**

**General Obligation Bond**

On September 14, 2010, the District issued \$41,938,348 of 2010 General Obligation Bond Series B. The reoffering yield rate is 6.24%, and the note matures on August 1, 2034.

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*Other Independent Auditors' Reports*

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The Board of Trustees and the  
Citizens' Bond Oversight Committee  
Colton Joint Unified School District  
Colton, California

REPORT ON INTERNAL CONTROL OVER FINANCIAL REPORTING  
AND ON COMPLIANCE AND OTHER MATTERS BASED ON AN AUDIT  
OF FINANCIAL STATEMENTS PERFORMED IN ACCORDANCE  
WITH GOVERNMENT AUDITING STANDARDS

We have audited the financial statements of the Measures "C" and "B" General Obligation Bond Building Fund of Colton Joint Unified School District (the "District") as of and for the year ended June 30, 2010 and have issued our report thereon dated June 17, 2011. We conducted our audit in accordance with generally accepted auditing standards and the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States.

Internal Control Over Financial Reporting

In planning and performing our audit, we considered Colton Joint Unified School District's internal control over financial reporting as a basis for designing our auditing procedures for the purpose of expressing our opinion on the financial statements, but not for the purpose of expressing an opinion on the effectiveness of the Colton Joint Unified School District's internal control over financial reporting. Accordingly, we do not express an opinion on the effectiveness of the Colton Joint Unified School District's internal control over financial reporting.

A *deficiency in internal control* exists when the design or operation of a control does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct misstatements on a timely basis. A *material weakness* is a deficiency, or combination of deficiencies, in internal control, such that there is a reasonable possibility that a material misstatement of the District's financial statements will not be prevented, or detected and corrected on a timely basis.

Our consideration of internal control over financial reporting was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control over financial reporting that might be deficiencies, significant deficiencies or material weaknesses. We did not identify any deficiencies in internal control over financial reporting that we consider to be material weaknesses, as defined above. However, we identified certain deficiencies in internal control over financial reporting, described in the accompanying schedule of findings and responses as items 2010-1 and 2010-2, that we consider to be significant deficiencies in internal control over financial reporting. A *significant deficiency* is a deficiency, or a combination of deficiencies, in internal control that is less severe than a material weakness, yet important enough to merit attention by those charged with governance.

JIM NIGRO, CPA, CFE  
ELIZABETH NIGRO, CPA  
CJ GAWNDER, CPA

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Licensed by the California Board of Accountancy

Compliance and Other Matters

As part of obtaining reasonable assurance about whether Colton Joint Unified School District's financial statements are free of material misstatement, we performed tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements, noncompliance with which could have a direct and material effect on the determination of financial statement amounts. However, providing an opinion on compliance with those provisions was not an objective of our audit, and accordingly, we do not express such an opinion. The results of our tests disclosed instances of noncompliance or other matters that are required to be reported under *Government Auditing Standards* and which are described in the accompanying schedule of findings and responses as items 2010-1 and 2010-2.

Colton Joint Unified School District's response to the findings identified in our audit are described in the accompanying schedule of findings and responses. We did not audit the District's responses and, accordingly, we express no opinion on them.

This report is intended solely for the information and use of the Bond Oversight Committee, the District Governing Board, management, and the taxpayers of Colton Joint Unified School District and is not intended to be and should not be used by anyone other than the specified parties.

*Nigro & Nigro, PC*

June 17, 2011



### Procedures Performed

We obtained the general ledger and the project expenditure reports prepared by the District for the fiscal year ended June 30, 2010 for the Building Fund. Within the fiscal year audited, we obtained the actual invoices and other supporting documentation for expenditures to ensure compliance with the requirements of Proposition 39 and Measures "G" and "B" with regards to the approved bond projects list. We performed the following procedures:

To meet our objectives, audit tests were performed and included, but were not limited to the following:

- We verified that bond funds were deposited in the District's name and invested in accordance with applicable legal requirements.
- We tested payments made to the construction management company and reviewed the terms of the contract.
- We tested approximately \$9.5 million in bond fund invoices paid, which is a combination of 2009-10 expenditures and payments on liabilities accrued as of June 30, 2010 and paid in 2010-11. This includes testing payments for validity, allowability, and accuracy. Expenditures sampled in our test included payments made to the construction management company, subcontractors and other vendors.
- We reviewed the approved project listing as set out in the Measures "G" and "B" election documents.
- We visited construction sites to ensure that expenditures made corresponded with the actual work performed at the site.
- We verified that funds from the Building Fund were generally expended for the construction, reconstruction, acquisition, furnishing and equipping of District facilities constituting the authorized bond projects and we verified that funds held in the Building Fund were not used for salaries of school administrators or other operating expenses of the District.
- We reviewed a sample of projects to ensure that proper bidding procedures were followed pursuant to Public Contract Code Section 20111.
- We verified that the District did not exceed change order limitations in excess of 10% pursuant to Public Contract Code.

Our audit of compliance made for the purpose set forth in the preceding paragraph would not necessarily disclose all instances of noncompliance.

In our opinion, the District complied with the compliance requirements for the Measures "G" and "B" General Obligation Bond proceeds listed and tested above.

This report is intended for the information of the Board of Trustees, management and the Citizens' Bond Oversight Committee; however, this report is a matter of public record.

*Nigo & Nigo, PC*

June 17, 2011

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## *Findings and Responses*

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**MEASURES "G" AND "B" GENERAL OBLIGATION BOND BUILDING FUND OF COLTON JOINT  
UNIFIED SCHOOL DISTRICT**  
**Schedule of Audit Findings and Responses**  
**June 30, 2010**

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**Finding 2010-1: CBOC Formation**

The citizens' oversight committee shall consist of at least seven members that are comprised of a minimum of five specified groups. The District has members that comprised of all but one group; an active member in a senior citizens' organization, per Education Code 15282.

**Recommendation:** The District is required to have the members on the citizens' oversight committee comprised of five specified groups. The District should advertise for a member to fill the senior citizens' organization.

**District Response:** The committee did have senior citizen aged member(s) representation but they did not have the requisite paperwork or group membership to fulfill this requirement. A member(s) will be identified and selected from new membership to fulfill this requirement.

**Finding 2010-2: Contract/ Bid Package Testing**

Per section 22036, The Commission has determined that all public agencies that adopt and contract under the Uniform Public Construction Cost Accounting Act shall be required to mail, e-mail or fax a notice to the following specified construction trade publications, of all informal and formal construction contracts being bid within the specified county (as provided in Sections 22034 and 22037 of the Public Contract Code). The District did not have advertisement of bids for construction costs over \$125,000 published in one of the two appropriate trade journals specified under UCCA guidelines and did not notify either of the two trade journals specified under UCCA.

**Recommendation:** The District should have all advertisements and notifications of bids placed in the appropriate trade journals specified under UCCA guidelines. The trade journals that must be published under UCCA guidelines for Districts in San Bernardino County are: 1.) Construction Bidboard, Inc 2.) McGraw Hill Construction, Dodge. District did publish in #2, but not #1. The two trade journal required, and should be notified, are: A.) Southern California Builders Association and B.) Associated General Contractors of America.

**District Response:** Advertisement and notification of bids was immediately revised to include the appropriate trade journals specified under UCCA guidelines.



**BOARD AGENDA**

**REGULAR MEETING  
April 19, 2012**

**ACTION ITEM**

- TO:** **Board of Education**
- PRESENTED BY:** Jaime R. Ayala, Assistant Superintendent, Business Services Division
- SUBJECT:** **Approval of Agreement with School Services of California, Inc. for Special Services (2011-12)**
- GOAL:** Support Services/Budget Planning
- STRATEGIC PLAN:** Strategy #1 – Communication
- BACKGROUND:** School Services of California is recognized as one of the top consultants in the state regarding issues of school finance, legislation, school budgeting and general fiscal issues. The Business Services Division uses these services daily to research and administer the budgeting functions of the District.
- School Services of California will conduct workshops for the Association of Colton Educators (ACE), California State Employees' Association (CSEA) and the District, to assist with issues relative to negotiations. The workshops will include a review of the District's budget and negotiation documents, provide preliminary consultation relative to negotiations, and perform other services required prior to and beyond the initial negotiation stage.
- The agreement shall be for the period commencing April 11, 2012 and terminating June 30, 2012.
- BUDGET IMPLICATIONS:** General Fund Expenditure: Approximately \$2,500.00
- RECOMMENDATION:** That the Board approve the agreement with School Services of California, Inc. for Special Services (2011-12).
- ACTION:** On motion of Board Member \_\_\_\_\_ and \_\_\_\_\_, the Board approved the agreement, as presented.

**B-5**

**AGREEMENT FOR SPECIAL SERVICES**

Negotiations Support

This is an Agreement between **COLTON JOINT UNIFIED SCHOOL DISTRICT**, hereinafter referred to as "Client," and **SCHOOL SERVICES OF CALIFORNIA, INC.**, hereinafter referred to as "Consultant," entered into as of April 11, 2012.

**RECITALS**

**WHEREAS**, the Client needs assistance regarding services relative to negotiations support; and

**WHEREAS**, Consultant is professionally and specially trained and competent to provide these services; and,

**WHEREAS**, the authority for entering into this Agreement is contained in Section 53060 of the Government Code and such other provisions of California law as may be applicable;

**NOW, THEREFORE**, the parties to this Agreement do hereby mutually agree as follows:

1. The Consultant agrees to assist the Client as directed by the Superintendent or Superintendent's designees with issues for services relative to district collective bargaining negotiations as mandated by Sections 3540, et al., of the California Government Code.
2. The Client agrees to pay Consultant \$255 per hour, plus expenses, to review budget and negotiation documents, provide preliminary consultation, and perform other services required prior to or beyond the initial negotiation stage.
  - a. "Hours" are defined as hours of direct service to the Client, as well as reasonable travel time to and from the Client's site.
  - b. "Expenses" are defined as actual, out-of-pocket expenses, such as transportation, lodging, meals, and duplication.
3. This Agreement shall be for the period commencing April 11, 2012, and terminating June 30, 2012. It may be terminated at any time prior to June 30, 2012, by either party hereto on thirty (30) days notice. In case of cancellation, the Client shall be liable for any costs accrued as of the cancellation date.

4. It is expressly understood and agreed to by both parties that Consultant, while carrying out and complying with any of the terms and conditions of this Agreement, is an independent contractor and is not an employee of the District.

**IN WITNESS WHEREOF**, the parties have caused this Agreement to be executed as indicated below:

BY: \_\_\_\_\_ DATE: \_\_\_\_\_  
JIM AYALA  
Assistant Superintendent, Business Services  
Colton Joint Unified School District

BY: \_\_\_\_\_ DATE: \_\_\_\_\_  
RON BENNETT  
President/CEO  
School Services of California, Inc.



**BOARD AGENDA**

**REGULAR MEETING  
April 19, 2012**

**ADMINISTRATIVE REPORT**

**TO:** Board of Education

**PRESENTED BY:** Jaime R. Ayala, Assistant Superintendent, Business Services Division

**SUBJECT:** Approved Disbursements

**GOAL:** Budget Planning

**STRATEGIC PLAN:** Strategy #1 – Communication      Strategy #4 – Facilities  
Strategy #2 – Curriculum      Strategy #5 – College Career  
Strategy #3 – Decision Making      Strategy #6 – Character

**BACKGROUND:** The Board of Trustees payment report is available at the Board of Education meeting for review. Items listed in the payment report have been approved and paid.

Disbursements have been paid as listed, from batch #1509 through batch #1578 for the sum of \$3,615,500.03.

**BUDGET IMPLICATIONS:** \$3,615,500.03 paid from funds as listed in the payment report.

**AR-8.1**



**BOARD AGENDA**

**REGULAR MEETING**  
**April 19, 2012**

**ADMINISTRATIVE REPORTS**

**TO:** Board of Education

**PRESENTED BY:** Mike Snellings, Assistant Superintendent, Educational Services Division

**SUBJECT:** Quarterly Uniform Complaint Report Summary  
(January through March 2012)

**GOALS:** Student Performance, Personnel Development, Facilities/Support Services, Budget Planning, School Safety & Attendance, Community Relations, & Parent Involvement

**STRATEGIC PLAN:** Strategy #2 – Curriculum  
Strategy #4 – Facilities

**BACKGROUND:** As required by Williams Settlement legislation, the quarterly uniform complaint report summary for January, February, and March 2012 is provided for your review.

**AR-8.2**

# Williams Settlement Legislation

## Quarterly Report Summary (2012)

### Quarterly Uniform Complaint Report Summary For submission to School District Governing Board and County Office of Education

District Name: Colton Joint Unified School District  
Quarter covered by this report: January, February and March 2012

Please fill in the following table. Enter 0 in any cell that does not apply

	Number of complaints received in quarter	Number of complaints resolved	Number of complaints unresolved
<b>Instructional Materials</b>	0	0	0
<b>Facilities</b>	1	1	0
<b>Teacher Vacancy and Misassignments</b>	0	0	0
<b>Totals</b>	0	0	0

Submitted by: Mike Snellings

Title: Assistant Superintendent, Student Services Division