2023 GRAND LIST – LOCAL OPTION
APPLICATION FOR ELDERLY TAX FREEZE

Applications must be received no later than May 15, 2024

1. Name Birth Date Social Security Number

_____

2. Spouse's Name Birth Date Social Security Number

_____

3. Address Telephone Number

_____

4. Marital Status ____Married ____Unmarried

_____

5. Qualifying Income: Please attach copies of your **Federal Income Tax Return and 1099 from Social Security**

A. Taxable Income - Includes: Federal Adjusted Gross income (less taxable Social Security) or the equivalent. Also includes, but not limited to wages, lottery winnings, taxable pensions, IRAs, interest, dividends, and net rental income.

A._____

B. Non-Taxable Interest - Example: Interest from Tax Exempt Govt. Bond B._____

C. Social Security or Railroad Retirement Income C._____

D. Any Income Not Reflected in the Above - Examples: Federal Supplemental Security Income, State of Connecticut public assistance payments, General Assistance, Vets Pensions, Vets Disability payments, Non-taxable pension, and any income not listed above

D._____

Income Must Not Exceed:
$43,800 Single $53,400 Married Total_____

ASSESSORS USE ONLY:

Net Assessment $_____ X Mill Rate _____ = Property Tax $_____
(per Elderly Application)

Any State Any Local
Property Tax $_____ - Tax Credit $_____ - Tax Credit $_____

= FROZEN TAX AMOUNT $ _____

_____

8. Signature of Applicant Signature of Assessor or Staff Member Date

X_____

9. The Applicant is disallowed for the following reason: