



2023-2024 DONATION OF SECURITIES

Thank you for your gift of securities to The Grauer School.
Please find below the information required to complete your securities transfer.

DONOR INFORMATION

Donor Name: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Phone: _____ Email: _____

SECURITIES GIFTED

Name of Security: _____ Number of Shares: _____

Approximate Value: _____ Date of Transfer: _____

The Grauer School Account Number at Ameriprise Financial Services: 71725635

The Grauer School is a 501(c)(3) California public charity; TAX ID #: 33-0708902

For electronic transfers, Depository Trust Company (DTC) #: 0443

THE GRAUER SCHOOL'S BROKER CONTACT INFORMATION

Ameriprise Financial Services, LLC
350 10th Avenue, Suite 950
San Diego, CA 92101

Tony De Stefani, AAMS™
Phone: (619) 652-5732
Fax: (619) 652-5740
Email: tony.destafani@comericafinancialadvisors.com

PLEASE SEND THIS FORM TO

The Grauer School
1500 S. El Camino Real
Encinitas, CA 92024

Phone: (760) 274-2115
Fax: (760) 944-6784
Email: lindsayzickler@grauerschool.com

Upon confirming the donation of securities, the donor will receive an official acknowledgment letter. This letter will indicate the number and type of shares received and the date the stock was converted into a gift.