



Holy Ghost Prep

End-of-Year Giving Opportunities

Giving Online

www.holyghostprep.org/onlinegiving

Cash/Check

Mail cash or a check to Holy Ghost Prep postmarked by December 31.

Gifts from your Donor Advised Fund

Make a donation from your DAF to Holy Ghost Prep.

Donate to one of the following areas:

- ✓ Areas of Greatest Need
- ✓ Scholarships and Financial Aid
- ✓ Faculty Development
- ✓ Extracurricular Activities

Please make checks payable to:

Holy Ghost Prep
2429 Bristol Pike - Bensalem, PA 19020

Securities – Avoid Capital Gains! (*gifting stocks, bonds, mutual funds*)

Giving appreciated securities is a convenient way to support Holy Ghost Preparatory School, while often gaining significant tax advantages. You receive an income tax deduction for the full market value of the stock on the date of the gift. Most donors avoid the capital gains tax otherwise due on the sale of the securities.

Stock transfers can be made to:

TD Ameritrade Clearing, Inc.
Attn: Transfer of Accounts Department
200 S. 108th Avenue, Omaha, NE 68154

Questions?

Contact Carla Simon, an agent for
Insight Advisors, LLC in Newtown, PA.
Phone: 215-550-6011 | Fax: 215-550-6016.

The Holy Ghost Preparatory School Gift
Account number is 929005614, DTC #0188.

Gifts from your IRA

The IRA Charitable Transfer is an excellent way to make gifts and receive tax benefits in return. As you plan your required minimum distributions for this year, consider using your IRA account to make a gift to HGP. You receive a tax benefit even if you take the standard deduction! To qualify, you must be 70 1/2 or older at the time of the gift and transfers must be made directly from a traditional IRA account by your administrator to Holy Ghost Prep.

