

CALEDONIA-MUMFORD

Central School District



2021-2022
Budget Hearing
May 11, 2021



Democrat & Chronicle

2021-22 School Budget Presentation

- Budget Overview -- Superintendent Robert Molisani
- Proposed District Propositions
- ***Q & A on the Proposed 2021-2022 School Budget***

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Everyone has a stake in the success of our public schools. When schools are strong and students succeed, our community benefits!

Would you like more information pertaining to the development of the proposed 2021-2022 School Budget? Please go to www.cal-mum.org and click on 2021-22 Budget development information link. You will find the following information:

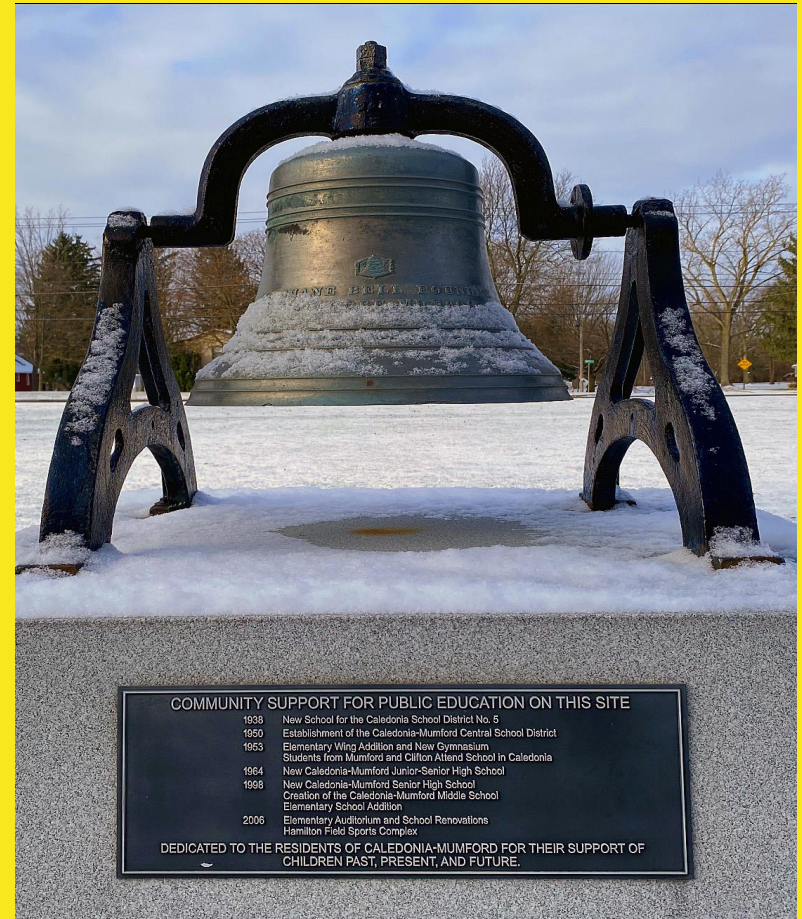
- Budget Guidelines
- Budget Calendar
- Budget Presentation 2-9-2021
- Budget Presentation 2-23-2021
- Budget Presentation 3-9-2021
- Budget Presentation 3-23-2021
- School Budget Adoption 4-13-2021
- Budget Newsletter

“No other investment yields as great a return as the investment in education. An educated workforce is the foundation of every community and the future of every economy.”

**-Former Oklahoma Governor
Charles Bradford Henry**

Budget Guidelines

1. The Board will provide funds to support the District's Mission, Vision and Core Beliefs and other building and District goals.
2. The Board will develop a budget that will fulfill all contractual obligations, health and safety requirements, applicable state and federal mandates and legal requirements.
3. The District will provide appropriate resources and support to fulfill year three of the District's Strategic Plan.
4. The District shall develop a budget with the goal of offering appropriate regular, advanced and special education programs and student support services that are of high quality that prepare students to be college and career ready.
5. The Board will support the recruitment, hiring and retention of employees of the highest quality.



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- 6.** The District will provide high quality professional development for its employees.
- 7.** The Board will provide fiscal accountability while maintaining the community's investment in facilities and infrastructure.
- 8.** The District will use the state aid revenue projection based on Governor Cuomo's Executive Budget Proposal of January 2021 and the impact of the property tax cap on long-term planning.
- 9.** The District shall use \$365,000 of Appropriated Fund Balance to offset the local tax levy.
- 10.** The District will maintain financially prudent and sustainable reserve accounts.



Our Schools



223 students

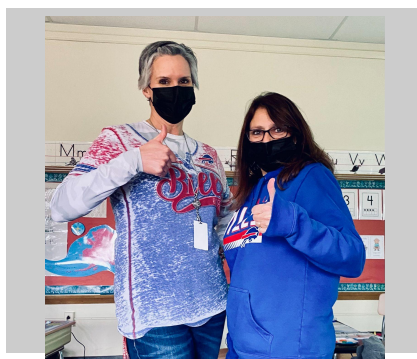
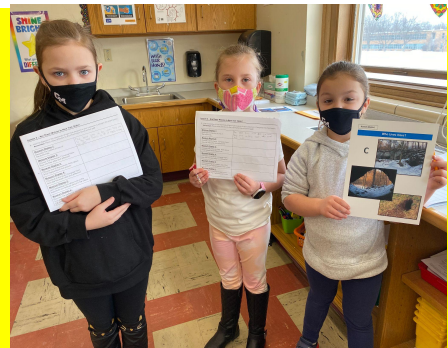
399 students



187 students



Caledonia-Mumford CSD Census Data



Enrollment	809
Employee Data	126 Full Time 26 Part-Time
Total Employees	152
Number of Teachers	81
Support Staff	63*
Administrators and Supervisors	8
Total	152

*(Nurses, teaching assistants, teacher aides, & custodians/cleaners, food service, bus drivers, maintenance workers, office staff, technicians and non-instructional supervisors)

2021-22 Budget Highlights



- ❖ Provide support to maintain its core Pre-K-12 academic programs.
- ❖ Provide funding for a full-time Social Worker.
- ❖ Provide funding for 11 Advanced Placement courses in math, English, social studies, science, art, and psychology. In addition, 15 college level courses at Genesee Community College (GCC) and Rochester Institute of Technology (RIT) will continue.
- ❖ Preserve all art, music, co-curricular activities and the athletic program.
- ❖ Provide funding for a full-time School Resource Officer.
- ❖ Provide funding to implement year three of the District's Strategic Plan Initiatives.
- ❖ Lessens the District's dependency of the use of reserves.

2021-22 Budget Highlights



- ❖ Adhere to the State imposed tax levy cap.
- ❖ Preserve the full-time English as a New Language teacher position.
- ❖ Maintain small class sizes.
- ❖ Provides funding for 16 sport programs.
- ❖ Provides funding for 30 clubs/activities.
- ❖ Include resources to support the Olweus Bullying Prevention Program and resources.

2021-22 Budget Highlights



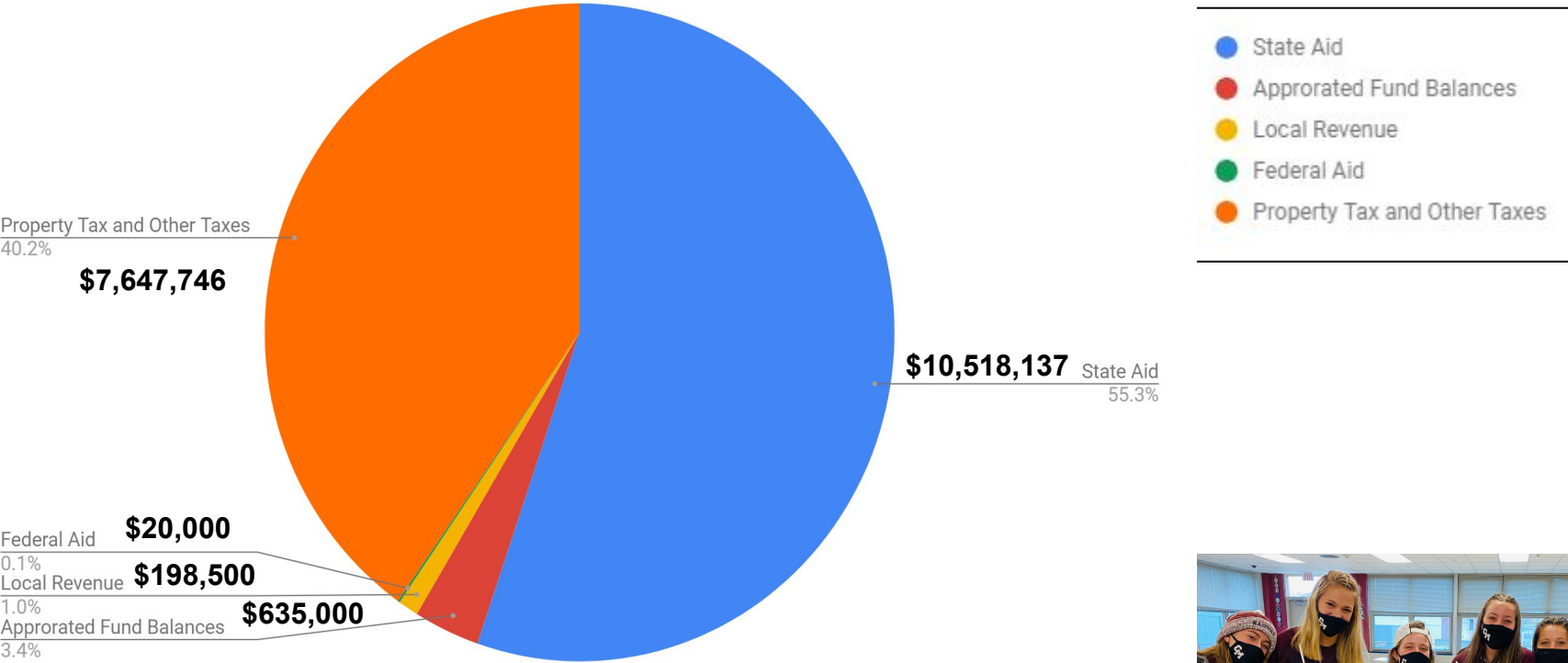
- ❖ Include additional funding for instructional materials for ELA, science and social studies curriculum.
- ❖ Continue the District's commitment to the implementation of a multi-year Technology Plan.
- ❖ Appropriate funding to provide high-quality transportation services for District resident children.
- ❖ Include funding to develop a long-term instructional and financial strategic plan.

2021-22 Budget Highlights



- ❖ Provides funding to replace heating cooling HVAC in the Nurse's Office and Weight Room in the middle/high schools.
- ❖ This budget protects the community's investment in facilities, infrastructure and programming.
- ❖ Provides funding for a summer school reading intervention program for grades 4-8.
- ❖ Provides funding to support increased professional development opportunities for staff.
- ❖ Meet legal mandates and contractual obligations.

Estimated Revenue Sources



Estimated Expenses

Community Service **\$16,305**

0.1%
Employee Benefits **\$3,871,043**
20.3%

Debt Service **\$1,822,162**
9.6%

Planned Balance **\$100,000**
0.5%

General Support **\$2,255,559**
11.9%

Transportation **\$838,610**
4.4%

Instructional **\$10,115,704**
53.2%

- Instructional
- Transportation
- General Support
- Planned Balance
- Debt Service
- Employee Benefits
- Community Service



Expenditures Based on a Dollar

Salaries	\$\$.67
BOCES Expenses	\$.14
Debt Service	\$.10
Contractual	\$.04
Materials and Supplies	\$.02
Utilities	\$.02
Equipment	<\$.01
Planned Balance	<\$.01
Total	\$1.00



Proposition #1 School Budget

\$19,019,383

**“We cannot always
build the future
for our youth,
but we can build
our youth for the future.”**

Franklin D. Roosevelt



General Support

The general support category of the operating budget covers instruction-related managerial functions for the entire school district. Included are funds which make it possible for the Board of Education and its Chief School Officer, the Superintendent of Schools, to carry out required responsibilities. Also included in this category are funds for strictly regulated financial operation of the District; operation and maintenance of the school buildings and grounds; fire and liability insurances; personnel management; legal affairs and public information expenses; and BOCES administrative charges.

Total for General Support

2020-2021: \$2,256,527

2021-2022: \$2,255,559 (-0.04%)

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Instructional

“An investment in education pays the best dividends.”

Benjamin Franklin

Instruction is the core of the school budget. This general category covers salaries for administrators, teachers, nurses, aides, library media specialist, school counselors, psychologist and computer technology coordinator including all materials, supplies and equipment necessary to support the educational environment. Co-curricular and interscholastic athletic activities are also included in this general area of instruction.

Total for Instruction

2020-2021:	\$10,020,008
2021-2022:	\$10,115,704 (0.96%)

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Transportation

The Pupil Transportation category includes personnel salaries, transportation services for students who reside within the district boundaries and for students that require special transportation arrangements outside of the District; includes contractual transportation expenses and equipment, supplies and materials. Also included is bus transportation for co-curricular and interscholastic athletic activities at other locations, as well as for instructional-related field trips.

Total for Pupil Transportation:

2020-2021:	\$846,720
2021-2022:	\$838,610 (-0.96%)

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Community Services

This general category includes costs related to operate Community Continuing Education Program, salary, supplies and material associated with community use.

Total for Community Services:

2020-2021: \$15,976

2021-2022: \$16,305 (2.06%)

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Employee Benefits

This category groups a variety of District benefit costs including required contributions to the State Retirement Systems, Social Security, Workers' Compensation and an unemployment insurance claims. Also, it includes medical and other contractual costs.

Total for Employee Benefits:

2020-2021: \$3,713,417

2021-2022: \$3,871,043 (4.24%)

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Debt Service

This category groups a variety of District-wide costs which are not included in other areas, such as long term debt payments (payment for capital projects, bus financing), Debt Service Principal and Interest and Capital Outlay Project.

Total for Debt Service:

2020-2021: \$1,844,126

2021-2022: \$1,822,162 (-1.19%)

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Capital Outlay Project \$100,000



- Law provides that a district may receive building aid in the following aid year for one project each year in the district not to exceed \$100,000.
 - Require voter approval (in this case budget approval)
 - Must be paid by budget appropriation and applied to one building code.
 - District may not use borrowed money for these purposes.
-

What are we doing this year?


Replace unit ventilators in middle/high school nurse's office, technology, computer server and weight room areas.

Proposed Expenditure Plan

	2020-2021	2021-2022	% Change
General Support	\$2,256,527	\$2,255,559	-0.04%
Instructional	\$10,020,008	\$10,115,704	0.96%
Transportation	\$846,720	\$838,610	-0.96%
Community Services	\$15,976	\$16,305	2.06%
Employee Benefits	\$3,713,417	\$3,871,043	4.24%
Debt Service	\$1,844,126	\$1,822,162	-1.19%
Planned Balance	\$100,000	\$100,000	0.00%
Total	18,796,774	\$19,019,383	1.18%

Student Transportation Proposition #2

RESOLVED, THAT THE BOARD OF EDUCATION OF THE CALEDONIA-MUMFORD CENTRAL SCHOOL DISTRICT IS HEREBY AUTHORIZED TO UNDERTAKE THE ACQUISITION OF ONE 65-PASSENGER SCHOOL BUS, AT AN ESTIMATED MAXIMUM COST OF \$130,000, LESS TRADE-IN VALUE, IF ANY, AND THAT SUCH COSTS, OR SO MUCH THEREOF AS MAY BE NECESSARY, SHALL BE RAISED BY THE LEVY OF A TAX TO BE COLLECTED IN ANNUAL INSTALLMENTS; AND, IN ANTICIPATION OF SUCH TAX, DEBT OBLIGATIONS OF THE SCHOOL DISTRICT AS MAY BE NECESSARY NOT TO EXCEED \$130,000 SHALL BE ISSUED, OR THE SCHOOL DISTRICT MAY ENTER INTO AN INSTALLMENT PURCHASE CONTRACT IF THE BOARD OF EDUCATION DETERMINES THAT IT IS IN THE BEST INTEREST OF THE SCHOOL DISTRICT TO FINANCE THE PURCHASE IN THAT METHOD.



Upon voter approval, the district will
replace one bus:
2006 with 115,000 miles



STAY *but* APART
STICK TOGETHER

2021-2022 Budget Development Equipment Proposition Proposition #3

RESOLVED: That the Board of Education of the Caledonia-Mumford Central School District is hereby authorized to purchase one Drivers Education vehicle, and to expend a sum not exceeding \$30,000; which said sum will be paid by the Capital Reserve for Transportation and Equipment, in accordance with Education Law.



2021-2022 Budget Development New York State Tax Cap



Proposed Tax
Levy Increase
1.49%

Prior Year Tax Levy	\$7,317,824
Tax Base Growth Factor	<u>x 1.0117</u>
	\$7,403,443
Prior Year PILOT (payment in lieu of taxes)	<u>+ \$20,536</u>
	\$7,423,979
Prior Year Exclusions (capital levy court orders)	<u>- \$133,192</u>
Adjusted Prior Year Levy	= \$7,290,787
Allowable Growth Factor	<u>x 1.0123</u>
	\$7,380,463
PILOTS from coming year	<u>- \$13,546</u>
Tax Levy Limit	= \$7,366,917
Coming Year Exclusions	<u>+ \$113,320</u>
Tax Levy Limit	= \$7,480,237
Available Carryover	<u>+ 0</u>
Maximum Allowable Levy (50% +1)	= \$7,480,237



Maximum 2021-22 STAR Exemption Savings

Town	Basic	Enhanced
Caledonia	\$587	\$1,317
Chili	\$530	\$1,181
LeRoy	\$579	\$1,290
Riga	\$530	\$1,181
Wheatland	\$521	\$1,191



Estimated Impact on Homeowners*

1.49% Tax Levy Increase

Assessed Value	Star Subsidy	Tax Increase	Cost Per Month
\$100,000	Basic Enhanced	\$14 \$7	\$1.17 \$0.59
\$150,000	Basic Enhanced	\$24 \$16	\$2.00 \$1.33

*Based on 2020 equalization rates--no assessment changes



Budget and Voting Trends



School Year	Voted Yes	Voted No	% Voted Yes	Tax Levy Change	Budget to Budget Diff.
2011-2012	278	160	63.5%	2.39%	-0.50%
2012-2013	543	209	72.2%	2.60%	-0.07%
2013-2014	276	137	66.8%	2.99%	4.10%
2014-2015	344	140	71.1%	1.66%	2.41%
2015-2016	258	88	74.6%	1.90%	3.44%
2016-2017	250	67	78.9%	1.50%	-2.08%
2017-2018	221	67	69.3%	1.77%	3.28%
2018-2019	213	58	79.7%	1.99%	2.38%
2019-2020	198	38	83.5%	1.99%	1.70%
2020-2021	882	238	78.8%	1.99%	1.94%
10 year avg.	346	120	73.84	2.10%	1.66%

What happens if the budget is not approved?

- The Board may submit a budget for one additional vote.
- A second budget defeat would result in an adoption of a contingency budget.
- The tax levy can be no greater than the previous year. In effect, contingency budget equals a zero percent cap.
- No exclusions are permitted under a contingency budget.

Reduce Expenditures by \$109,376

Caledonia-Mumford Central School District

Please exercise your right to vote on
Tuesday, May 18, 2021 in the District Office
from Noon-9:00 PM.

