



Outstanding Unlimited Tax Debt Service

As of June 30, 2023





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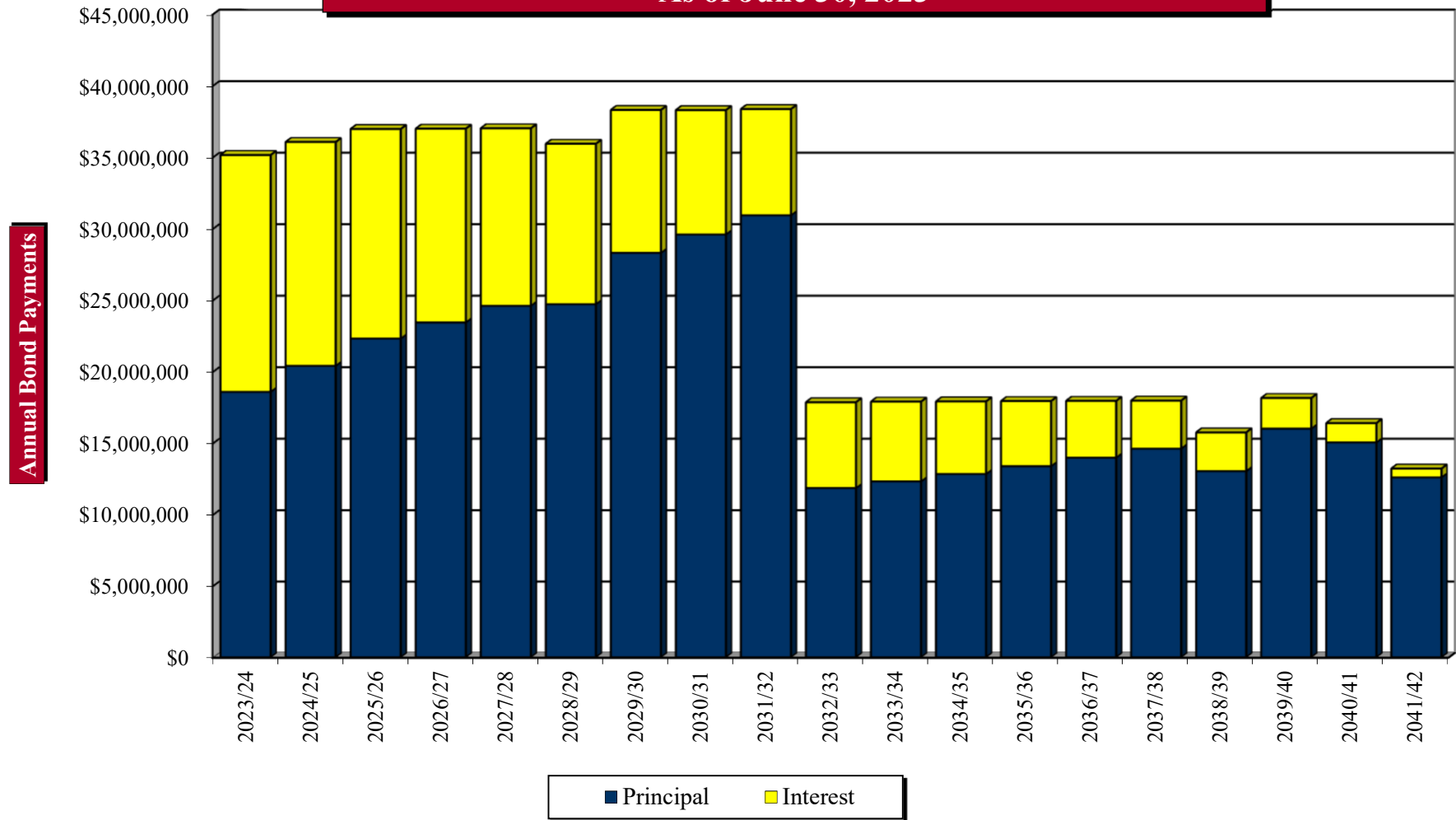




Section 1 – Outstanding Unlimited Tax Debt Service by Principal and Interest



Pearland Independent School District Outstanding Unlimited Tax Debt Service by Principal and Interest As of June 30, 2023



Note: Debt service payments reflect payments from July 1 through June 30.

Pearland Independent School District
Outstanding Unlimited Tax Debt Service by Principal and Interest
As of June 30, 2023

<u>Year</u>	<u>Principal</u>	<u>Interest</u>	<u>Annual Debt Service</u>
2023/24	\$ 18,600,000.00	\$ 16,560,362.50	\$ 35,160,362.50
2024/25	20,415,000.00	15,650,762.50	36,065,762.50
2025/26	22,325,000.00	14,652,362.50	36,977,362.50
2026/27	23,450,000.00	13,545,512.50	36,995,512.50
2027/28	24,615,000.00	12,409,012.50	37,024,012.50
2028/29	24,725,000.00	11,214,862.50	35,939,862.50
2029/30	28,315,000.00	9,991,912.50	38,306,912.50
2030/31	29,605,000.00	8,692,062.50	38,297,062.50
2031/32	30,945,000.00	7,425,362.50	38,370,362.50
2032/33	11,870,000.00	6,001,750.00	17,871,750.00
2033/34	12,335,000.00	5,577,650.00	17,912,650.00
2034/35	12,850,000.00	5,078,950.00	17,928,950.00
2035/36	13,400,000.00	4,552,900.00	17,952,900.00
2036/37	14,000,000.00	3,964,650.00	17,964,650.00
2037/38	14,630,000.00	3,356,300.00	17,986,300.00
2038/39	13,055,000.00	2,706,200.00	15,761,200.00
2039/40	16,025,000.00	2,138,200.00	18,163,200.00
2040/41	15,060,000.00	1,352,000.00	16,412,000.00
2041/42	12,620,000.00	614,700.00	13,234,700.00
Total	<u>\$ 358,840,000.00</u>	<u>\$ 145,485,512.50</u>	<u>\$ 504,325,512.50</u>

Note: Debt service payments reflect payments from July 1 through June 30.

Pearland Independent School District
Semi-Annual Unlimited Tax Debt Service by Principal and Interest
As of June 30, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/23	-	\$ 8,280,181.25	\$ 8,280,181.25	
02/15/24	\$ 18,600,000.00	8,280,181.25	26,880,181.25	\$ 35,160,362.50
08/15/24	-	7,825,381.25	7,825,381.25	
02/15/25	20,415,000.00	7,825,381.25	28,240,381.25	36,065,762.50
08/15/25	-	7,326,181.25	7,326,181.25	
02/15/26	22,325,000.00	7,326,181.25	29,651,181.25	36,977,362.50
08/15/26	-	6,772,756.25	6,772,756.25	
02/15/27	23,450,000.00	6,772,756.25	30,222,756.25	36,995,512.50
08/15/27	-	6,204,506.25	6,204,506.25	
02/15/28	24,615,000.00	6,204,506.25	30,819,506.25	37,024,012.50
08/15/28	-	5,607,431.25	5,607,431.25	
02/15/29	24,725,000.00	5,607,431.25	30,332,431.25	35,939,862.50
08/15/29	-	4,995,956.25	4,995,956.25	
02/15/30	28,315,000.00	4,995,956.25	33,310,956.25	38,306,912.50
08/15/30	-	4,346,031.25	4,346,031.25	
02/15/31	29,605,000.00	4,346,031.25	33,951,031.25	38,297,062.50
08/15/31	-	3,712,681.25	3,712,681.25	
02/15/32	30,945,000.00	3,712,681.25	34,657,681.25	38,370,362.50
08/15/32	-	3,000,875.00	3,000,875.00	
02/15/33	11,870,000.00	3,000,875.00	14,870,875.00	17,871,750.00
08/15/33	-	2,788,825.00	2,788,825.00	
02/15/34	12,335,000.00	2,788,825.00	15,123,825.00	17,912,650.00
08/15/34	-	2,539,475.00	2,539,475.00	
02/15/35	12,850,000.00	2,539,475.00	15,389,475.00	17,928,950.00
08/15/35	-	2,276,450.00	2,276,450.00	
02/15/36	13,400,000.00	2,276,450.00	15,676,450.00	17,952,900.00
08/15/36	-	1,982,325.00	1,982,325.00	
02/15/37	14,000,000.00	1,982,325.00	15,982,325.00	17,964,650.00
08/15/37	-	1,678,150.00	1,678,150.00	
02/15/38	14,630,000.00	1,678,150.00	16,308,150.00	17,986,300.00
08/15/38	-	1,353,100.00	1,353,100.00	
02/15/39	13,055,000.00	1,353,100.00	14,408,100.00	15,761,200.00
08/15/39	-	1,069,100.00	1,069,100.00	
02/15/40	16,025,000.00	1,069,100.00	17,094,100.00	18,163,200.00
08/15/40	-	676,000.00	676,000.00	
02/15/41	15,060,000.00	676,000.00	15,736,000.00	16,412,000.00
08/15/41	-	307,350.00	307,350.00	
02/15/42	12,620,000.00	307,350.00	12,927,350.00	13,234,700.00
Total	\$ 358,840,000.00	\$ 145,485,512.50	\$ 504,325,512.50	\$ 504,325,512.50

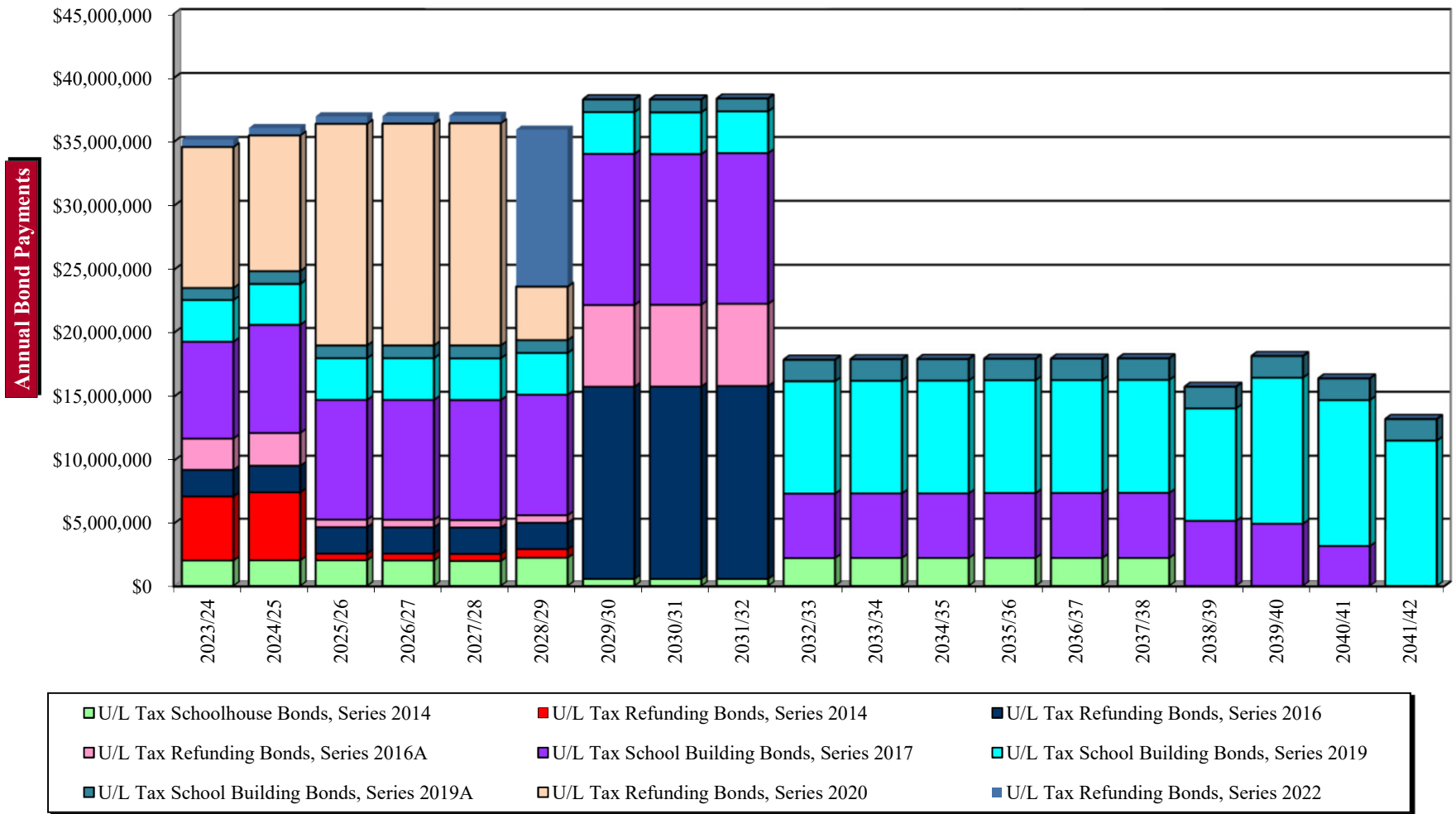
Note: Debt service payments reflect payments from July 1 through June 30.



Section 2 – Outstanding Unlimited Tax Debt Service by Series - Annualized



Pearland Independent School District Outstanding Unlimited Tax Debt Service by Series As of June 30, 2023



Note: Debt service payments reflect payments from July 1 through June 30.

Pearland Independent School District
Unlimited Tax Debt Service By Series
As of June 30, 2023

<u>Year</u>	<u>U/L Tax Schoolhouse Bonds, Series 2014</u>	<u>U/L Tax Refunding Bonds, Series 2014</u>	<u>U/L Tax Refunding Bonds, Series 2016</u>	<u>U/L Tax Refunding Bonds, Series 2016A</u>	<u>U/L Tax School Building Bonds, Series 2017</u>	<u>U/L Tax School Building Bonds, Series 2019</u>
2023/24	\$ 2,029,700.00	\$ 5,118,000.00	\$ 2,102,962.50	\$ 2,454,550.00	\$ 7,574,100.00	\$ 3,264,550.00
2024/25	2,048,450.00	5,419,500.00	2,102,962.50	2,571,150.00	8,461,350.00	3,264,550.00
2025/26	2,053,450.00	534,500.00	2,102,962.50	600,350.00	9,436,350.00	3,264,550.00
2026/27	2,035,200.00	540,400.00	2,102,962.50	600,350.00	9,447,100.00	3,264,550.00
2027/28	1,990,900.00	560,700.00	2,102,962.50	600,350.00	9,463,850.00	3,264,550.00
2028/29	2,251,750.00	684,950.00	2,102,962.50	600,350.00	9,495,600.00	3,264,550.00
2029/30	566,500.00	-	15,192,962.50	6,395,350.00	11,885,850.00	3,264,550.00
2030/31	566,500.00	-	15,208,462.50	6,396,500.00	11,850,850.00	3,264,550.00
2031/32	566,500.00	-	15,245,462.50	6,432,400.00	11,859,250.00	3,264,550.00
2032/33	2,226,500.00	-	-	-	5,147,250.00	8,814,550.00
2033/34	2,228,500.00	-	-	-	5,153,050.00	8,848,050.00
2034/35	2,231,250.00	-	-	-	5,153,050.00	8,853,050.00
2035/36	2,234,500.00	-	-	-	5,177,250.00	8,853,650.00
2036/37	2,238,000.00	-	-	-	5,180,000.00	8,864,650.00
2037/38	2,236,500.00	-	-	-	5,187,750.00	8,870,250.00
2038/39	-	-	-	-	5,189,750.00	8,875,250.00
2039/40	-	-	-	-	4,960,750.00	11,509,250.00
2040/41	-	-	-	-	3,186,750.00	11,527,250.00
2041/42	-	-	-	-	-	11,539,500.00
Total	\$ 27,504,200.00	\$ 12,858,050.00	\$ 58,264,662.50	\$ 26,651,350.00	\$ 133,809,900.00	\$ 125,936,400.00

Note: Debt service payments reflect payments from July 1 through June 30.

Pearland Independent School District
Unlimited Tax Debt Service By Series
As of June 30, 2023

<u>Year</u>	<u>U/L Tax School Building Bonds, Series 2019A</u>	<u>U/L Tax Refunding Bonds, Series 2020</u>	<u>U/L Tax Refunding Bonds, Series 2022</u>	<u>Annual Debt Service</u>
2023/24	\$ 1,004,750.00	\$ 11,026,750.00	\$ 585,000.00	\$ 35,160,362.50
2024/25	1,001,550.00	10,611,250.00	585,000.00	36,065,762.50
2025/26	997,950.00	17,402,250.00	585,000.00	36,977,362.50
2026/27	1,000,450.00	17,419,500.00	585,000.00	36,995,512.50
2027/28	1,006,950.00	17,448,750.00	585,000.00	37,024,012.50
2028/29	1,002,200.00	4,252,500.00	12,285,000.00	35,939,862.50
2029/30	1,001,700.00	-	-	38,306,912.50
2030/31	1,010,200.00	-	-	38,297,062.50
2031/32	1,002,200.00	-	-	38,370,362.50
2032/33	1,683,450.00	-	-	17,871,750.00
2033/34	1,683,050.00	-	-	17,912,650.00
2034/35	1,691,600.00	-	-	17,928,950.00
2035/36	1,687,500.00	-	-	17,952,900.00
2036/37	1,682,000.00	-	-	17,964,650.00
2037/38	1,691,800.00	-	-	17,986,300.00
2038/39	1,696,200.00	-	-	15,761,200.00
2039/40	1,693,200.00	-	-	18,163,200.00
2040/41	1,698,000.00	-	-	16,412,000.00
2041/42	1,695,200.00	-	-	13,234,700.00
Total	<u>\$ 25,929,950.00</u>	<u>\$ 78,161,000.00</u>	<u>\$ 15,210,000.00</u>	<u>\$ 504,325,512.50</u>

Note: Debt service payments reflect payments from July 1 through June 30.

Pearland Independent School District
Unlimited Tax Schoolhouse Bonds, Series 2014
As of June 30, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
06/30/24	\$ 1,125,000.00	\$ 904,700.00	\$ 2,029,700.00
06/30/25	1,200,000.00 (a)	848,450.00	2,048,450.00
06/30/26	1,265,000.00 (a)	788,450.00	2,053,450.00
06/30/27	1,310,000.00 (a)	725,200.00	2,035,200.00
06/30/28	1,305,000.00 (a)	685,900.00	1,990,900.00
06/30/29	1,605,000.00 (a)	646,750.00	2,251,750.00
06/30/30	-	566,500.00	566,500.00
06/30/31	-	566,500.00	566,500.00
06/30/32	-	566,500.00	566,500.00
06/30/33	1,660,000.00 (a)	566,500.00	2,226,500.00
06/30/34	1,745,000.00 (a)	483,500.00	2,228,500.00
06/30/35	1,835,000.00 (a)	396,250.00	2,231,250.00
06/30/36	1,930,000.00 (a)	304,500.00	2,234,500.00
06/30/37	2,030,000.00 (a)	208,000.00	2,238,000.00
06/30/38	2,130,000.00 (a)	106,500.00	2,236,500.00
Total	\$ 19,140,000.00	\$ 8,364,200.00	\$ 27,504,200.00

Note: Debt service payments reflect payments from July 1 through June 30.

(a) Bonds are callable February 15, 2024

Paying Agent Information for Series 2014 Bonds:

Firm Name: BOKF, NA dba Bank of Texas
5956 Sherry Lane, Suite 1201
Dallas, Texas 75225

Contact: Tony Hongnoi

Phone: (972) 892-9968

Pearland Independent School District
Unlimited Tax Refunding Bonds, Series 2014
As of June 30, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
06/30/24	\$ 4,570,000.00	\$ 548,000.00	\$ 5,118,000.00
06/30/25	5,100,000.00 (a)	319,500.00	5,419,500.00
06/30/26	470,000.00 (a)	64,500.00	534,500.00
06/30/27	490,000.00 (a)	50,400.00	540,400.00
06/30/28	525,000.00 (a)	35,700.00	560,700.00
06/30/29	665,000.00 (a)	19,950.00	684,950.00
Total	<u>\$ 11,820,000.00</u>	<u>\$ 1,038,050.00</u>	<u>\$ 12,858,050.00</u>

Note: Debt service payments reflect payments from July 1 through June 30.

(a) Bonds are callable February 15, 2024

Paying Agent Information for Series 2014 Bonds:

Firm Name: BOKF, NA dba Bank of Texas
5956 Sherry Lane, Suite 1201
Dallas, Texas 75225

Contact: Tony Hongnoi

Phone: (972) 892-9968

Pearland Independent School District
Unlimited Tax Refunding Bonds, Series 2016
As of June 30, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
06/30/24		\$ 2,102,962.50	\$ 2,102,962.50
06/30/25		2,102,962.50	2,102,962.50
06/30/26		2,102,962.50	2,102,962.50
06/30/27		2,102,962.50	2,102,962.50
06/30/28		2,102,962.50	2,102,962.50
06/30/29		2,102,962.50	2,102,962.50
06/30/30	\$ 13,090,000.00 (a)	2,102,962.50	15,192,962.50
06/30/31	13,760,000.00 (a)	1,448,462.50	15,208,462.50
06/30/32	14,485,000.00 (a)	760,462.50	15,245,462.50
Total	<u>\$ 41,335,000.00</u>	<u>\$ 16,929,662.50</u>	<u>\$ 58,264,662.50</u>

Note: Debt service payments reflect payments from July 1 through June 30.
(a) Bonds are callable February 15, 2026

Paying Agent Information for Series 2016 Bonds:

Firm Name: BOKF, NA dba Bank of Texas
5956 Sherry Lane, Suite 1201
Dallas, Texas 75225

Contact: Tony Hongnoi

Phone: (972) 892-9968

Pearland Independent School District
Unlimited Tax Refunding Bonds, Series 2016A
As of June 30, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
06/30/24	\$ 1,710,000.00	\$ 744,550.00	\$ 2,454,550.00
06/30/25	1,895,000.00	676,150.00	2,571,150.00
06/30/26	-	600,350.00	600,350.00
06/30/27	-	600,350.00	600,350.00
06/30/28	-	600,350.00	600,350.00
06/30/29	-	600,350.00	600,350.00
06/30/30	5,795,000.00 (a)	600,350.00	6,395,350.00
06/30/31	5,970,000.00 (a)	426,500.00	6,396,500.00
06/30/32	6,185,000.00 (a)	247,400.00	6,432,400.00
Total	<u>\$ 21,555,000.00</u>	<u>\$ 5,096,350.00</u>	<u>\$ 26,651,350.00</u>

Note: Debt service payments reflect payments from July 1 through June 30.
(a) Bonds are callable February 15, 2026

Paying Agent Information for Series 2016A Bonds:

Firm Name: BOKF, NA dba Bank of Texas
5956 Sherry Lane, Suite 1201
Dallas, Texas 75225

Contact: Tony Hongnoi

Phone: (972) 892-9968

Pearland Independent School District
Unlimited Tax School Building Bonds, Series 2017
As of June 30, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
06/30/24	\$ 3,155,000.00	\$ 4,419,100.00	\$ 7,574,100.00
06/30/25	4,200,000.00	4,261,350.00	8,461,350.00
06/30/26	5,385,000.00	4,051,350.00	9,436,350.00
06/30/27	5,665,000.00 (a)	3,782,100.00	9,447,100.00
06/30/28	5,965,000.00 (a)	3,498,850.00	9,463,850.00
06/30/29	6,295,000.00 (a)	3,200,600.00	9,495,600.00
06/30/30	9,000,000.00 (a)	2,885,850.00	11,885,850.00
06/30/31	9,415,000.00 (a)	2,435,850.00	11,850,850.00
06/30/32	9,800,000.00 (a)	2,059,250.00	11,859,250.00
06/30/33	3,480,000.00 (a)	1,667,250.00	5,147,250.00
06/30/34	3,625,000.00 (a)	1,528,050.00	5,153,050.00
06/30/35	3,770,000.00 (a)	1,383,050.00	5,153,050.00
06/30/36	3,945,000.00 (a)	1,232,250.00	5,177,250.00
06/30/37	4,145,000.00 (a)	1,035,000.00	5,180,000.00
06/30/38	4,360,000.00 (a)	827,750.00	5,187,750.00
06/30/39	4,580,000.00 (a)	609,750.00	5,189,750.00
06/30/40	4,580,000.00 (a)	380,750.00	4,960,750.00
06/30/41	3,035,000.00 (a)	151,750.00	3,186,750.00
Total	\$ <u>94,400,000.00</u>	\$ <u>39,409,900.00</u>	\$ <u>133,809,900.00</u>

Note: Debt service payments reflect payments from July 1 through June 30.

(a) Bonds are callable February 15, 2026

Paying Agent Information for Series 2017 Bonds:

Firm Name: BOKF, NA dba Bank of Texas
5956 Sherry Lane, Suite 1201
Dallas, Texas 75225

Contact: Tony Hongnoi

Phone: (972) 892-9968

Pearland Independent School District
Unlimited Tax School Building Bonds, Series 2019
As of June 30, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
06/30/24		\$ 3,264,550.00	\$ 3,264,550.00
06/30/25		3,264,550.00	3,264,550.00
06/30/26		3,264,550.00	3,264,550.00
06/30/27		3,264,550.00	3,264,550.00
06/30/28		3,264,550.00	3,264,550.00
06/30/29		3,264,550.00	3,264,550.00
06/30/30		3,264,550.00	3,264,550.00
06/30/31		3,264,550.00	3,264,550.00
06/30/32		3,264,550.00	3,264,550.00
06/30/33	\$ 5,550,000.00 (a)	3,264,550.00	8,814,550.00
06/30/34	5,750,000.00 (a)	3,098,050.00	8,848,050.00
06/30/35	5,985,000.00 (a)	2,868,050.00	8,853,050.00
06/30/36	6,225,000.00 (a)	2,628,650.00	8,853,650.00
06/30/37	6,485,000.00 (a)	2,379,650.00	8,864,650.00
06/30/38	6,750,000.00 (a)	2,120,250.00	8,870,250.00
06/30/39	7,025,000.00 (a)	1,850,250.00	8,875,250.00
06/30/40	9,940,000.00 (a)	1,569,250.00	11,509,250.00
06/30/41	10,455,000.00 (a)	1,072,250.00	11,527,250.00
06/30/42	10,990,000.00 (a)	549,500.00	11,539,500.00
Total	\$ 75,155,000.00	\$ 50,781,400.00	\$ 125,936,400.00

Note: Debt service payments reflect payments from July 1 through June 30.

(a) Bonds are callable February 15, 2029

Paying Agent Information for Series 2019 Bonds:

Firm Name: BOKF, NA dba Bank of Texas
5956 Sherry Lane, Suite 1201
Dallas, Texas 75225

Contact: Tony Hongnoi

Phone: (972) 892-9968

Pearland Independent School District
Unlimited Tax School Building Bonds, Series 2019A
As of June 30, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
06/30/24	\$ 330,000.00	\$ 674,750.00	\$ 1,004,750.00
06/30/25	340,000.00	661,550.00	1,001,550.00
06/30/26	350,000.00	647,950.00	997,950.00
06/30/27	370,000.00	630,450.00	1,000,450.00
06/30/28	395,000.00	611,950.00	1,006,950.00
06/30/29	410,000.00	592,200.00	1,002,200.00
06/30/30	430,000.00 (a)	571,700.00	1,001,700.00
06/30/31	460,000.00 (a)	550,200.00	1,010,200.00
06/30/32	475,000.00 (a)	527,200.00	1,002,200.00
06/30/33	1,180,000.00 (a)	503,450.00	1,683,450.00
06/30/34	1,215,000.00 (a)	468,050.00	1,683,050.00
06/30/35	1,260,000.00 (a)	431,600.00	1,691,600.00
06/30/36	1,300,000.00 (a)	387,500.00	1,687,500.00
06/30/37	1,340,000.00 (a)	342,000.00	1,682,000.00
06/30/38	1,390,000.00 (a)	301,800.00	1,691,800.00
06/30/39	1,450,000.00 (a)	246,200.00	1,696,200.00
06/30/40	1,505,000.00 (a)	188,200.00	1,693,200.00
06/30/41	1,570,000.00 (a)	128,000.00	1,698,000.00
06/30/42	1,630,000.00 (a)	65,200.00	1,695,200.00
Total	\$ 17,400,000.00	\$ 8,529,950.00	\$ 25,929,950.00

Note: Debt service payments reflect payments from July 1 through June 30.

(a) Bonds are callable February 15, 2029

Paying Agent Information for Series 2019A Bonds:

Firm Name: BOKF, NA dba Bank of Texas
5956 Sherry Lane, Suite 1201
Dallas, Texas 75225

Contact: Tony Hongnoi

Phone: (972) 892-9968

Pearland Independent School District
Unlimited Tax Refunding Bonds, Series 2020
As of June 30, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
06/30/24	\$ 7,710,000.00	\$ 3,316,750.00	\$ 11,026,750.00
06/30/25	7,680,000.00	2,931,250.00	10,611,250.00
06/30/26	14,855,000.00	2,547,250.00	17,402,250.00
06/30/27	15,615,000.00	1,804,500.00	17,419,500.00
06/30/28	16,425,000.00	1,023,750.00	17,448,750.00
06/30/29	4,050,000.00	202,500.00	4,252,500.00
Total	<u>\$ 66,335,000.00</u>	<u>\$ 11,826,000.00</u>	<u>\$ 78,161,000.00</u>

Note: Debt service payments reflect payments from July 1 through June 30.

Paying Agent Information for Series 2020 Bonds:

Firm Name: BOKF, NA dba Bank of Texas
5956 Sherry Lane, Suite 1201
Dallas, Texas 75225

Contact: Tony Hongnoi
Phone: (972) 892-9968

Pearland Independent School District
Unlimited Tax Refunding Bonds, Series 2022
As of June 30, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
06/30/24		\$ 585,000.00	\$ 585,000.00
06/30/25		585,000.00	585,000.00
06/30/26		585,000.00	585,000.00
06/30/27		585,000.00	585,000.00
06/30/28		585,000.00	585,000.00
06/30/29	\$ 11,700,000.00	585,000.00	12,285,000.00
Total	<u>\$ 11,700,000.00</u>	<u>\$ 3,510,000.00</u>	<u>\$ 15,210,000.00</u>

Note: Debt service payments reflect payments from July 1 through June 30.

Paying Agent Information for Series 2022 Bonds:

Firm Name: BOKF, NA dba Bank of Texas
5956 Sherry Lane, Suite 1201
Dallas, Texas 75225

Contact: Tony Hongnoi
Phone: (972) 892-9968



Section 3 – Outstanding Unlimited Tax Debt Service by Series – Semi-Annual



Pearland Independent School District
Unlimited Tax Schoolhouse Bonds, Series 2014
As of June 30, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/23	-	\$ 452,350.00	\$ 452,350.00	
02/15/24	\$ 1,125,000.00	452,350.00	1,577,350.00	\$ 2,029,700.00
08/15/24	-	424,225.00	424,225.00	
02/15/25	1,200,000.00 (a)	424,225.00	1,624,225.00	2,048,450.00
08/15/25	-	394,225.00	394,225.00	
02/15/26	1,265,000.00 (a)	394,225.00	1,659,225.00	2,053,450.00
08/15/26	-	362,600.00	362,600.00	
02/15/27	1,310,000.00 (a)	362,600.00	1,672,600.00	2,035,200.00
08/15/27	-	342,950.00	342,950.00	
02/15/28	1,305,000.00 (a)	342,950.00	1,647,950.00	1,990,900.00
08/15/28	-	323,375.00	323,375.00	
02/15/29	1,605,000.00 (a)	323,375.00	1,928,375.00	2,251,750.00
08/15/29	-	283,250.00	283,250.00	
02/15/30	-	283,250.00	283,250.00	566,500.00
08/15/30	-	283,250.00	283,250.00	
02/15/31	-	283,250.00	283,250.00	566,500.00
08/15/31	-	283,250.00	283,250.00	
02/15/32	-	283,250.00	283,250.00	566,500.00
08/15/32	-	283,250.00	283,250.00	
02/15/33	1,660,000.00 (a)	283,250.00	1,943,250.00	2,226,500.00
08/15/33	-	241,750.00	241,750.00	
02/15/34	1,745,000.00 (a)	241,750.00	1,986,750.00	2,228,500.00
08/15/34	-	198,125.00	198,125.00	
02/15/35	1,835,000.00 (a)	198,125.00	2,033,125.00	2,231,250.00
08/15/35	-	152,250.00	152,250.00	
02/15/36	1,930,000.00 (a)	152,250.00	2,082,250.00	2,234,500.00
08/15/36	-	104,000.00	104,000.00	
02/15/37	2,030,000.00 (a)	104,000.00	2,134,000.00	2,238,000.00
08/15/37	-	53,250.00	53,250.00	
02/15/38	2,130,000.00 (a)	53,250.00	2,183,250.00	2,236,500.00
Total	\$ 19,140,000.00	\$ 8,364,200.00	\$ 27,504,200.00	\$ 27,504,200.00

Note: Debt service payments reflect payments from July 1 through June 30.

(a) Bonds are callable February 15, 2024

Paying Agent Information for Series 2014 Bonds:

Firm Name: BOKF, NA dba Bank of Texas
5956 Sherry Lane, Suite 1201
Dallas, Texas 75225

Contact: Tony Hongnoi

Phone: (972) 892-9968

Pearland Independent School District
Unlimited Tax Refunding Bonds, Series 2014
As of June 30, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/23	-	\$ 274,000.00	\$ 274,000.00	
02/15/24	\$ 4,570,000.00	274,000.00	4,844,000.00	\$ 5,118,000.00
08/15/24	-	159,750.00	159,750.00	
02/15/25	5,100,000.00 (a)	159,750.00	5,259,750.00	5,419,500.00
08/15/25	-	32,250.00	32,250.00	
02/15/26	470,000.00 (a)	32,250.00	502,250.00	534,500.00
08/15/26	-	25,200.00	25,200.00	
02/15/27	490,000.00 (a)	25,200.00	515,200.00	540,400.00
08/15/27	-	17,850.00	17,850.00	
02/15/28	525,000.00 (a)	17,850.00	542,850.00	560,700.00
08/15/28	-	9,975.00	9,975.00	
02/15/29	665,000.00 (a)	9,975.00	674,975.00	684,950.00
Total	<u>\$ 11,820,000.00</u>	<u>\$ 1,038,050.00</u>	<u>\$ 12,858,050.00</u>	<u>\$ 12,858,050.00</u>

Note: Debt service payments reflect payments from July 1 through June 30.

(a) Bonds are callable February 15, 2024

Paying Agent Information for Series 2014 Bonds:

Firm Name: BOKF, NA dba Bank of Texas
5956 Sherry Lane, Suite 1201
Dallas, Texas 75225

Contact: Tony Hongnoi
Phone: (972) 892-9968

Pearland Independent School District
Unlimited Tax Refunding Bonds, Series 2016
As of June 30, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/23		\$ 1,051,481.25	\$ 1,051,481.25	
02/15/24		1,051,481.25	1,051,481.25	\$ 2,102,962.50
08/15/24		1,051,481.25	1,051,481.25	
02/15/25		1,051,481.25	1,051,481.25	2,102,962.50
08/15/25		1,051,481.25	1,051,481.25	
02/15/26		1,051,481.25	1,051,481.25	2,102,962.50
08/15/26		1,051,481.25	1,051,481.25	
02/15/27		1,051,481.25	1,051,481.25	2,102,962.50
08/15/27		1,051,481.25	1,051,481.25	
02/15/28		1,051,481.25	1,051,481.25	2,102,962.50
08/15/28		1,051,481.25	1,051,481.25	
02/15/29		1,051,481.25	1,051,481.25	2,102,962.50
08/15/29		1,051,481.25	1,051,481.25	
02/15/30	\$ 13,090,000.00 (a)	1,051,481.25	14,141,481.25	15,192,962.50
08/15/30	-	724,231.25	724,231.25	
02/15/31	13,760,000.00 (a)	724,231.25	14,484,231.25	15,208,462.50
08/15/31	-	380,231.25	380,231.25	
02/15/32	14,485,000.00 (a)	380,231.25	14,865,231.25	15,245,462.50
Total	\$ 41,335,000.00	\$ 16,929,662.50	\$ 58,264,662.50	\$ 58,264,662.50

Note: Debt service payments reflect payments from July 1 through June 30.

(a) Bonds are callable February 15, 2026

Paying Agent Information for Series 2016 Bonds:

Firm Name: BOKF, NA dba Bank of Texas
5956 Sherry Lane, Suite 1201
Dallas, Texas 75225

Contact: Tony Hongnoi

Phone: (972) 892-9968

Pearland Independent School District
Unlimited Tax Refunding Bonds, Series 2016A
As of June 30, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/23	-	\$ 372,275.00	\$ 372,275.00	
02/15/24	\$ 1,710,000.00	372,275.00	2,082,275.00	\$ 2,454,550.00
08/15/24	-	338,075.00	338,075.00	
02/15/25	1,895,000.00	338,075.00	2,233,075.00	2,571,150.00
08/15/25	-	300,175.00	300,175.00	
02/15/26	-	300,175.00	300,175.00	600,350.00
08/15/26	-	300,175.00	300,175.00	
02/15/27	-	300,175.00	300,175.00	600,350.00
08/15/27	-	300,175.00	300,175.00	
02/15/28	-	300,175.00	300,175.00	600,350.00
08/15/28	-	300,175.00	300,175.00	
02/15/29	-	300,175.00	300,175.00	600,350.00
08/15/29	-	300,175.00	300,175.00	
02/15/30	5,795,000.00 (a)	300,175.00	6,095,175.00	6,395,350.00
08/15/30	-	213,250.00	213,250.00	
02/15/31	5,970,000.00 (a)	213,250.00	6,183,250.00	6,396,500.00
08/15/31	-	123,700.00	123,700.00	
02/15/32	6,185,000.00 (a)	123,700.00	6,308,700.00	6,432,400.00
Total	\$ 21,555,000.00	\$ 5,096,350.00	\$ 26,651,350.00	\$ 26,651,350.00

Note: Debt service payments reflect payments from July 1 through June 30.

(a) Bonds are callable February 15, 2026

Paying Agent Information for Series 2016A Bonds:

Firm Name: BOKF, NA dba Bank of Texas
5956 Sherry Lane, Suite 1201
Dallas, Texas 75225

Contact: Tony Hongnoi

Phone: (972) 892-9968

Pearland Independent School District
Unlimited Tax School Building Bonds, Series 2017
As of June 30, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/23	-	\$ 2,209,550.00	\$ 2,209,550.00	
02/15/24	3,155,000.00	2,209,550.00	5,364,550.00	\$ 7,574,100.00
08/15/24	-	2,130,675.00	2,130,675.00	
02/15/25	4,200,000.00	2,130,675.00	6,330,675.00	8,461,350.00
08/15/25	-	2,025,675.00	2,025,675.00	
02/15/26	5,385,000.00	2,025,675.00	7,410,675.00	9,436,350.00
08/15/26	-	1,891,050.00	1,891,050.00	
02/15/27	5,665,000.00 (a)	1,891,050.00	7,556,050.00	9,447,100.00
08/15/27	-	1,749,425.00	1,749,425.00	
02/15/28	5,965,000.00 (a)	1,749,425.00	7,714,425.00	9,463,850.00
08/15/28	-	1,600,300.00	1,600,300.00	
02/15/29	6,295,000.00 (a)	1,600,300.00	7,895,300.00	9,495,600.00
08/15/29	-	1,442,925.00	1,442,925.00	
02/15/30	9,000,000.00 (a)	1,442,925.00	10,442,925.00	11,885,850.00
08/15/30	-	1,217,925.00	1,217,925.00	
02/15/31	9,415,000.00 (a)	1,217,925.00	10,632,925.00	11,850,850.00
08/15/31	-	1,029,625.00	1,029,625.00	
02/15/32	9,800,000.00 (a)	1,029,625.00	10,829,625.00	11,859,250.00
08/15/32	-	833,625.00	833,625.00	
02/15/33	3,480,000.00 (a)	833,625.00	4,313,625.00	5,147,250.00
08/15/33	-	764,025.00	764,025.00	
02/15/34	3,625,000.00 (a)	764,025.00	4,389,025.00	5,153,050.00
08/15/34	-	691,525.00	691,525.00	
02/15/35	3,770,000.00 (a)	691,525.00	4,461,525.00	5,153,050.00
08/15/35	-	616,125.00	616,125.00	
02/15/36	3,945,000.00 (a)	616,125.00	4,561,125.00	5,177,250.00
08/15/36	-	517,500.00	517,500.00	
02/15/37	4,145,000.00 (a)	517,500.00	4,662,500.00	5,180,000.00
08/15/37	-	413,875.00	413,875.00	

Pearland Independent School District
Unlimited Tax School Building Bonds, Series 2017
As of June 30, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/38	\$ 4,360,000.00 (a)	\$ 413,875.00	\$ 4,773,875.00	\$ 5,187,750.00
08/15/38	-	304,875.00	304,875.00	
02/15/39	4,580,000.00 (a)	304,875.00	4,884,875.00	5,189,750.00
08/15/39	-	190,375.00	190,375.00	
02/15/40	4,580,000.00 (a)	190,375.00	4,770,375.00	4,960,750.00
08/15/40	-	75,875.00	75,875.00	
02/15/41	<u>3,035,000.00 (a)</u>	<u>75,875.00</u>	<u>3,110,875.00</u>	<u>3,186,750.00</u>
Total	<u>\$ 94,400,000.00</u>	<u>\$ 39,409,900.00</u>	<u>\$ 133,809,900.00</u>	<u>\$ 133,809,900.00</u>

Note: Debt service payments reflect payments from July 1 through June 30.

(a) Bonds are callable February 15, 2026

Paying Agent Information for Series 2017 Bonds:

Firm Name: BOKF, NA dba Bank of Texas
5956 Sherry Lane, Suite 1201
Dallas, Texas 75225

Contact: Tony Hongnoi

Phone: (972) 892-9968

Pearland Independent School District
Unlimited Tax School Building Bonds, Series 2019
As of June 30, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/23		\$ 1,632,275.00	\$ 1,632,275.00	
02/15/24		1,632,275.00	1,632,275.00	\$ 3,264,550.00
08/15/24		1,632,275.00	1,632,275.00	
02/15/25		1,632,275.00	1,632,275.00	3,264,550.00
08/15/25		1,632,275.00	1,632,275.00	
02/15/26		1,632,275.00	1,632,275.00	3,264,550.00
08/15/26		1,632,275.00	1,632,275.00	
02/15/27		1,632,275.00	1,632,275.00	3,264,550.00
08/15/27		1,632,275.00	1,632,275.00	
02/15/28		1,632,275.00	1,632,275.00	3,264,550.00
08/15/28		1,632,275.00	1,632,275.00	
02/15/29		1,632,275.00	1,632,275.00	3,264,550.00
08/15/29		1,632,275.00	1,632,275.00	
02/15/30		1,632,275.00	1,632,275.00	3,264,550.00
08/15/30		1,632,275.00	1,632,275.00	
02/15/31		1,632,275.00	1,632,275.00	3,264,550.00
08/15/31		1,632,275.00	1,632,275.00	
02/15/32		1,632,275.00	1,632,275.00	3,264,550.00
08/15/32		1,632,275.00	1,632,275.00	
02/15/33	\$ 5,550,000.00 (a)	1,632,275.00	7,182,275.00	8,814,550.00
08/15/33	-	1,549,025.00	1,549,025.00	
02/15/34	5,750,000.00 (a)	1,549,025.00	7,299,025.00	8,848,050.00
08/15/34	-	1,434,025.00	1,434,025.00	
02/15/35	5,985,000.00 (a)	1,434,025.00	7,419,025.00	8,853,050.00
08/15/35	-	1,314,325.00	1,314,325.00	
02/15/36	6,225,000.00 (a)	1,314,325.00	7,539,325.00	8,853,650.00
08/15/36	-	1,189,825.00	1,189,825.00	
02/15/37	6,485,000.00 (a)	1,189,825.00	7,674,825.00	8,864,650.00
08/15/37	-	1,060,125.00	1,060,125.00	

Pearland Independent School District
Unlimited Tax School Building Bonds, Series 2019
As of June 30, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/38	\$ 6,750,000.00 (a)	\$ 1,060,125.00	\$ 7,810,125.00	\$ 8,870,250.00
08/15/38	-	925,125.00	925,125.00	
02/15/39	7,025,000.00 (a)	925,125.00	7,950,125.00	8,875,250.00
08/15/39	-	784,625.00	784,625.00	
02/15/40	9,940,000.00 (a)	784,625.00	10,724,625.00	11,509,250.00
08/15/40	-	536,125.00	536,125.00	
02/15/41	10,455,000.00 (a)	536,125.00	10,991,125.00	11,527,250.00
08/15/41	-	274,750.00	274,750.00	
02/15/42	10,990,000.00 (a)	274,750.00	11,264,750.00	11,539,500.00
Total	<u>\$ 75,155,000.00</u>	<u>\$ 50,781,400.00</u>	<u>\$ 125,936,400.00</u>	<u>\$ 125,936,400.00</u>

Note: Debt service payments reflect payments from July 1 through June 30.

(a) Bonds are callable February 15, 2029

Paying Agent Information for Series 2019 Bonds:

Firm Name: BOKF, NA dba Bank of Texas
5956 Sherry Lane, Suite 1201
Dallas, Texas 75225

Contact: Tony Hongnoi

Phone: (972) 892-9968

Pearland Independent School District
Unlimited Tax School Building Bonds, Series 2019A
As of June 30, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/23	-	\$ 337,375.00	\$ 337,375.00	
02/15/24	\$ 330,000.00	337,375.00	667,375.00	\$ 1,004,750.00
08/15/24	-	330,775.00	330,775.00	
02/15/25	340,000.00	330,775.00	670,775.00	1,001,550.00
08/15/25	-	323,975.00	323,975.00	
02/15/26	350,000.00	323,975.00	673,975.00	997,950.00
08/15/26	-	315,225.00	315,225.00	
02/15/27	370,000.00	315,225.00	685,225.00	1,000,450.00
08/15/27	-	305,975.00	305,975.00	
02/15/28	395,000.00	305,975.00	700,975.00	1,006,950.00
08/15/28	-	296,100.00	296,100.00	
02/15/29	410,000.00	296,100.00	706,100.00	1,002,200.00
08/15/29	-	285,850.00	285,850.00	
02/15/30	430,000.00 (a)	285,850.00	715,850.00	1,001,700.00
08/15/30	-	275,100.00	275,100.00	
02/15/31	460,000.00 (a)	275,100.00	735,100.00	1,010,200.00
08/15/31	-	263,600.00	263,600.00	
02/15/32	475,000.00 (a)	263,600.00	738,600.00	1,002,200.00
08/15/32	-	251,725.00	251,725.00	
02/15/33	1,180,000.00 (a)	251,725.00	1,431,725.00	1,683,450.00
08/15/33	-	234,025.00	234,025.00	
02/15/34	1,215,000.00 (a)	234,025.00	1,449,025.00	1,683,050.00
08/15/34	-	215,800.00	215,800.00	
02/15/35	1,260,000.00 (a)	215,800.00	1,475,800.00	1,691,600.00
08/15/35	-	193,750.00	193,750.00	
02/15/36	1,300,000.00 (a)	193,750.00	1,493,750.00	1,687,500.00
08/15/36	-	171,000.00	171,000.00	
02/15/37	1,340,000.00 (a)	171,000.00	1,511,000.00	1,682,000.00
08/15/37	-	150,900.00	150,900.00	

Pearland Independent School District
Unlimited Tax School Building Bonds, Series 2019A
As of June 30, 2023

<u>Date</u>	<u>Principal</u>		<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/38	\$ 1,390,000.00	(a)	\$ 150,900.00	\$ 1,540,900.00	\$ 1,691,800.00
08/15/38	-		123,100.00	123,100.00	
02/15/39	1,450,000.00	(a)	123,100.00	1,573,100.00	1,696,200.00
08/15/39	-		94,100.00	94,100.00	
02/15/40	1,505,000.00	(a)	94,100.00	1,599,100.00	1,693,200.00
08/15/40	-		64,000.00	64,000.00	
02/15/41	1,570,000.00	(a)	64,000.00	1,634,000.00	1,698,000.00
08/15/41	-		32,600.00	32,600.00	
02/15/42	1,630,000.00	(a)	32,600.00	1,662,600.00	1,695,200.00
Total	<u>\$ 17,400,000.00</u>		<u>\$ 8,529,950.00</u>	<u>\$ 25,929,950.00</u>	<u>\$ 25,929,950.00</u>

Note: Debt service payments reflect payments from July 1 through June 30.

(a) Bonds are callable February 15, 2029

Paying Agent Information for Series 2019A Bonds:

Firm Name: BOKF, NA dba Bank of Texas
5956 Sherry Lane, Suite 1201
Dallas, Texas 75225

Contact: Tony Hongnoi

Phone: (972) 892-9968

Pearland Independent School District
Unlimited Tax Refunding Bonds, Series 2020
As of June 30, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/23	-	\$ 1,658,375.00	\$ 1,658,375.00	
02/15/24	\$ 7,710,000.00	1,658,375.00	9,368,375.00	\$ 11,026,750.00
08/15/24	-	1,465,625.00	1,465,625.00	
02/15/25	7,680,000.00	1,465,625.00	9,145,625.00	10,611,250.00
08/15/25	-	1,273,625.00	1,273,625.00	
02/15/26	14,855,000.00	1,273,625.00	16,128,625.00	17,402,250.00
08/15/26	-	902,250.00	902,250.00	
02/15/27	15,615,000.00	902,250.00	16,517,250.00	17,419,500.00
08/15/27	-	511,875.00	511,875.00	
02/15/28	16,425,000.00	511,875.00	16,936,875.00	17,448,750.00
08/15/28	-	101,250.00	101,250.00	
02/15/29	4,050,000.00	101,250.00	4,151,250.00	4,252,500.00
Total	<u>\$ 66,335,000.00</u>	<u>\$ 11,826,000.00</u>	<u>\$ 78,161,000.00</u>	<u>\$ 78,161,000.00</u>

Note: Debt service payments reflect payments from July 1 through June 30.

Paying Agent Information for Series 2020 Bonds:

Firm Name: BOKF, NA dba Bank of Texas
5956 Sherry Lane, Suite 1201
Dallas, Texas 75225

Contact: Tony Hongnoi
Phone: (972) 892-9968

Pearland Independent School District
Unlimited Tax Refunding Bonds, Series 2022
As of June 30, 2023

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/23		\$ 292,500.00	\$ 292,500.00	
02/15/24		292,500.00	292,500.00	\$ 585,000.00
08/15/24		292,500.00	292,500.00	
02/15/25		292,500.00	292,500.00	585,000.00
08/15/25		292,500.00	292,500.00	
02/15/26		292,500.00	292,500.00	585,000.00
08/15/26		292,500.00	292,500.00	
02/15/27		292,500.00	292,500.00	585,000.00
08/15/27		292,500.00	292,500.00	
02/15/28		292,500.00	292,500.00	585,000.00
08/15/28		292,500.00	292,500.00	
02/15/29	\$ 11,700,000.00	292,500.00	11,992,500.00	12,285,000.00
Total	<u>\$ 11,700,000.00</u>	<u>\$ 3,510,000.00</u>	<u>\$ 15,210,000.00</u>	<u>\$ 15,210,000.00</u>

Note: Debt service payments reflect payments from July 1 through June 30.

Paying Agent Information for Series 2022 Bonds:

Firm Name: BOKF, NA dba Bank of Texas
5956 Sherry Lane, Suite 1201
Dallas, Texas 75225

Contact: Tony Hongnoi
Phone: (972) 892-9968