

**Bartlett Independent School District**  
Debt Transparency Information  
June 30, 2023

**General Obligation Bonds Details:**

| Bond Title                        | Ad Valorem<br>Tax Secured | Original<br>Par Amount | As of Date | Principal<br>Outstanding | Interest<br>to Maturity | Total P&I<br>to Maturity | Final<br>Maturity | S&P<br>Rating | Moody's<br>Rating | Fitch<br>Rating |
|-----------------------------------|---------------------------|------------------------|------------|--------------------------|-------------------------|--------------------------|-------------------|---------------|-------------------|-----------------|
| ULT Refunding Bonds, Tax Ser 1998 | Yes                       | \$ 145,258             | 06/30/2023 | \$ 25,000                | \$ 225,000              | \$ 250,000               | 02/15/2028        | NR            | A3                | NR              |
| ULT Refunding Bonds, Series 2021  | Yes                       | 725,000                | 06/30/2023 | 537,000                  | 37,185                  | 574,185                  | 02/15/2028        | NR            | NR                | NR              |
| ULT School Building, Series 2022  | Yes                       | 19,995,000             | 06/30/2023 | 19,995,000               | 17,277,232              | 37,272,232               | 08/15/2052        | NR            | A3                | NR              |
| Totals                            |                           | \$ 20,865,258          |            | \$ 20,557,000            | \$ 17,539,417           | \$ 38,096,417            |                   |               |                   |                 |

**General Obligation Bonds Statistics:**

| Bond Title                        | Received   | Spent | Unspent    | Principal<br>Outstanding | Total P&I<br>Outstanding | Purpose               | Authorized<br>Debt per<br>Capita | Principal<br>Per Capita | P&I<br>Per Capita |
|-----------------------------------|------------|-------|------------|--------------------------|--------------------------|-----------------------|----------------------------------|-------------------------|-------------------|
| ULT Refunding Bonds, Tax Ser 1998 | \$ -       | \$ -  | \$ -       | \$ 25,000                | \$ 250,000               | Refunding for Savings | \$ 23                            | \$ 4                    | \$ 40             |
| ULT Refunding Bonds, Series 2021  | -          | -     | -          | 537,000                  | 574,185                  | Refunding for Savings | 116                              | 86                      | 92                |
| ULT School Building, Series 2022  | 19,995,000 | -     | 19,995,000 | 19,995,000               | 37,272,232               | School Building       | 3,200                            | 3,200                   | 5,965             |
| Totals                            |            |       |            | \$ 20,557,000            | \$ 38,096,417            |                       | \$ 3,339                         | \$ 3,290                | \$ 6,096          |

**Key:**

Source: Municipal Advisory Council of Texas and the Issuer  
Population from MAC on the filing date is 6,249