

Carrollton-Farmers Branch Independent School District
 Annual Debt Information as Required by HB 1378 - FYE 8/31/23

Name of Individual Debt Obligation	Principal Issued ⁽¹⁾	Principal Outstanding	Debt Service To Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bonds Proceeds Spent	Bond Proceeds Unspent	Purpose ⁽²⁾	Underlying Credit Ratings			Enhanced Credit Ratings			Credit Enhancement
									Moody's	S&P	Fitch	Moody's	S&P	Fitch	
U/L Tax Ref Bds Ser 2015	\$ 23,655,000	\$ 14,420,000	\$ 16,592,338	02/15/2031	Yes	\$ 26,448,856	\$ -	Refunding	Aa1	AA+	Not Rated	Aaa	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2015A	23,495,000	6,925,000	8,111,838	02/15/2032	Yes	25,866,708	-	Refunding	Aa1	AA+	Not Rated	Aaa	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2016	48,420,000	4,450,000	4,982,450	02/15/2027	Yes	53,012,084	-	Refunding	Aa1	AA+	Not Rated	Aaa	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2017	13,800,000	4,450,000	5,151,750	02/15/2029	Yes	15,486,344	-	Refunding	Aa1	NR	Not Rated	Aaa	Not Rated	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2019	109,220,000	65,795,000	83,754,256	02/15/2039	Yes	117,620,683	-	School Building	Aa1	AA+	Not Rated	Aaa	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2021	213,465,000	168,740,000	249,273,506	02/15/2051	Yes	194,820,086	40,924,492	School Building	Aa1	AA+	Not Rated	Aaa	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2021	13,370,000	7,790,000	8,184,500	02/15/2025	Yes	14,533,763	-	Refunding	Aa1	AA+	Not Rated	Aaa	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2023	19,385,000	19,385,000	23,151,625	02/15/2033	Yes	21,302,014	-	Refunding	Aa1	AA+	Not Rated	Not Rated	Not Rated	Not Rated	N/A
U/L Tax Sch Bldg Bds Ser 2023	385,160,000	385,160,000	701,963,325	02/15/2053	Yes	2,799,554	400,000,000	School Building	Aa1	AA+	Not Rated	Aaa	AAA	Not Rated	PSF
Total	\$ 849,970,000	\$ 677,115,000	\$ 1,101,165,588			\$ 471,890,093	\$ 440,924,492								

⁽¹⁾ Principal issued is the amount authorized and issued debt.

⁽²⁾ More detailed information regarding the use of proceeds is available from the District upon request.

Summary of Total Debt Obligations

	Amount
Total Authorized Debt Obligations Secured by Ad Valorem Taxes	\$ 849,970,000
Total Authorized Debt Obligations Secured by Ad Valorem Taxes Per Capita	4,372
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes	677,115,000
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes Per Capita	3,483
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes	1,101,165,588
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes Per Capita	5,664
Authorized But Unissued Debt Secured by Ad Valorem Taxes	316,400,000
Total Issued and Unissued Debt Secured by Ad Valorem Taxes	993,515,000
Total Issued and Unissued Debt Secured by Ad Valorem Taxes Per Capita	5,110

Political Subdivision Information

Name	Carrollton-Farmers Branch Independent School District
Type	Independent School District
Physical Address	1445 North Perry Road Carrollton, Texas 75006

Contact Information

Name	Larry Guerra
Title	Chief Financial Officer
Telephone	(972) 968-6100

2023 Population: 194,416

Source: Municipal Advisory Council of Texas