MSDWC RETIREMENT BENEFIT

To: **New Employee (Administrators)**
From: **Dr. Chris Kuhn, Assistant Superintendent**
Re: **Annuity Contribution (403(b)/401(a))**

The Metropolitan School District of Wabash County offers an annuity contribution to a 401(a) plan for the purposes of establishing a local retirement benefit for administrators. The contributions will begin according to the guidelines of your employee group and the funds will be yours upon meeting the vesting guidelines for your employee group.

The Board's contribution will go into a 401(a) account with Aspire. The Board's accounts will have your name on it. If you want to make other contributions on your own you may select one of the approved vendors below. It is your responsibility to set up your individual 403(b) with any of the approved vendors. We will have an Aspire representative contact you to set up the Board's 401(a) annuity accounts. These accounts must be set up for any contributions to take place.

I want to participate in this benefit. YES NO $_____ amount per pay/year

_____ _____ OR _____ % per pay
Signature Date (24 pays per year)

Circle the Vendor from the list below that you have an account with, or will be setting up an account with, for your individual 403(B) deductions. **You are responsible for contacting the representative.**

Approved 403(b) Vendors	**Representative**	**Phone #**
ASPIRE	Andrew Dixon	260-494-5407
	Troy Baer	260-571-3025
	Tyler Olson	260-563-8428
	Mike Farner	260-563-7443
	James Abels	260-503-8957
COREBRIDGE FINANCIAL (AIG)	Steve Hull	260-205-7294