



# LAURENCE SCHOOL

## CONFIDENTIAL FINANCIAL AID APPLICATION (2024-2025 CFAA FORM)

Due by 2/5/2024

### INCOMPLETE APPLICATIONS WILL NOT BE PROCESSED

#### Children for Whom Aid is Requested:

Child #1 Last Name First Grade in September 2024 Years at School

Child #2 Last Name (if applicable) First Grade in September 2024 Years at School

Child #3 Last Name (if applicable) First Grade in September 2024 Years at School

Mailing Address Zip Telephone

Guardian 1 Name Occupation Employer

Guardian 2 Name Occupation Employer

Parents Live Together \_\_\_\_\_ Divorced \_\_\_\_\_ Separated \_\_\_\_\_

Please list other school-aged children in the family (not including those listed above):

Name	Age	Present School (as of 23-24)	Amount of Aid Granted (\$0 if none)	% of Tuition	Total Tuition

## ASSETS

In the spaces provided below, please list any relevant assets at their present market value.

### Real Estate

Check here if you rent your residence and skip to the next section (“**Rent Expense**”)

Home market value \_\_\_\_\_ Purchase price \_\_\_\_\_

Year purchased \_\_\_\_\_

Please list any encumbrances on your home (list all that apply).

First Mortgage Amount: \_\_\_\_\_

Second Mortgage Amount: \_\_\_\_\_

Equity Line of Credit Amount: \_\_\_\_\_

List all other real estate property market value \_\_\_\_\_ Purchase price \_\_\_\_\_

### Rent Expense

Monthly Rent Amount Amount: \_\_\_\_\_

### Banking & Investments

Bank accounts (type and current balance)

---

---

---

Stocks, Bonds, Funds, Investments, 401K's, 403B's, IRA's, etc. (current balance in each account)

---

---

---

### Other

Automobiles (purchase price, value, model, year). Include lease amount and term, if applicable.

---

**ASSETS (continued)**

In the spaces provided below, please list any relevant assets at their present market value.

**Child's Assets**

Bank accounts (type and current balance)

---

Trusts, Stocks, Bonds (current balance in each account)

---

Other Assets

---

If there are any restrictions on the use of these assets, please explain.

---

---

---

**LIABILITIES**

In the spaces provided below, please list any consumer (e.g., credit card), medical, or educational debts outstanding. Do not include home mortgage information.

---

---

---

---

---

---

## INCOME

**PLEASE LIST ALL SOURCES OF INCOME, SHOWN AS A YEARLY VALUE AND BEFORE ANY TAXES.**

Category	Guardian 1 (2023)	Guardian 2 (2023)	Guardian 1 (2024 estimate)	Guardian 2 (2024 estimate)
Salary, wages, and bonuses				
Child or spousal support (if divorced)				
Dividends and interest				
Self-employed business income				
Income from any other source (rent, family support, gifts, trusts, bonds, etc.)				
<b>TOTAL YEARLY INCOME</b> (sum of the above; should match your tax return.)				

**Please list all taxes paid, shown as a yearly value.**

Category	Guardian 1 (2023)	Guardian 2 (2023)	Guardian 1 (2024 estimate)	Guardian 2 (2024 estimate)
Federal Income Tax				
State Income Tax				
Other Taxes (business income, real estate, etc.)				

**THE SCHOOL REQUIRES THAT A COPY OF YOUR RECENT FEDERAL INCOME TAX RETURN BE SUBMITTED WITH THIS FORM.**

## EXPENSES

**PLEASE LIST ALL EXPENSES, SHOWN AS A YEARLY VALUE.**

Category	Guardian 1 (2023)	Guardian 2 (2023)	Guardian 1 (2024 estimate)	Guardian 2 (2024 estimate)
Rent or mortgage (primary, secondary, rental, etc.)				
Insurance (health, life, dental, car, etc.)				
School tuition and fees ( <b>do NOT include amounts paid to Laurence</b> )				
Basic household expenses (food, clothing, utilities, phone)				
Contractors (gardener, nanny or babysitter, cleaning, etc.)				
Installment payments (car, student loans, memberships, etc.)				
Child support (prior marriage)				
Other medical or dental				
Incidentals (entertainment and discretionary). Explain such expenses in the space below.				
Other expenses (list and explain in the space below)				
<b>TOTAL YEARLY EXPENSES</b> (Sum of the above)				

**Other Expenses and Incidentals (describe all expenses listed as “Incidentals” or “Other Expenses”).**

---



---



---



---



---

**RESOURCES AVAILABLE FOR CHILD'S TUITION**

1. From relatives or friends (please list sources and amount)

---

---

---

2. From other sources (please list sources and amount)

---

---

---

**AMOUNT YOU FEEL YOU CAN PAY FOR TUITION (PER CHILD PER YEAR):** \_\_\_\_\_

Please use the back of this page or a separate sheet to explain in detail any unusual expenses or circumstances the Financial Aid Committee should consider. Indicate why financial aid is important for your family to continue or become a member of the Laurence School community. Any such comments you provide are very valuable to the Financial Aid Committee in its consideration of an award and will be held in the strictest of confidence (along with all other financial aid information).

\*\*\*\*\*

**We hereby give authorization for Laurence School to seek verification of information reported on this form. We declare that, to the best of our knowledge, the foregoing is true and correct and recognize that financial aid may be rescinded if it is later identified that the information contained herein is false.**

**Guardian 1** \_\_\_\_\_

**Date** \_\_\_\_\_

**Guardian 2** \_\_\_\_\_

**Date** \_\_\_\_\_

Please note that this application must be signed by all guardians regardless of marital status. If this causes unusual hardship, please call the school Business Office prior to returning this form. **INCOMPLETE APPLICATIONS WILL NOT BE PROCESSED.**

*The LAURENCE SCHOOL admits students of any race, color, national and ethnic origin to all rights, privileges, programs and activities generally accorded or made available to students of the school. It does not discriminate on the basis of race, color, national and ethnic origin, disability or any other protected classification in the administration of its educational policies, admissions policies, Financial Aid and loan programs, and athletic and other school-administered programs.*