



NOTICE AND AGENDA  
REGULAR MEETING OF THE GOVERNING COUNCIL OF  
SOUTHWEST AERONAUTICS, MATHEMATICS & SCIENCE ACADEMY  
(See Special Procedures Below)

January 20, 2023

2:00 p.m.

SAMS (new) Board Room and Internet/Call-in

SAMS MISSION

The mission of the Southwest Aeronautics, Mathematics and Science Academy is to prepare students, with attention to high-risk students, in grades 7-12 in an integrative STEM 21st century educational environment which offers a unique option in aeronautics. Students will be competent in the reading, writing, mathematics, science, technology, and problem-solving skills necessary for success in post-secondary education, high-tech, or aviation related careers.

- I. Call to Order
  - A. Roll Call
  - B. Adoption of the Agenda\*
  - C. Review/Approval of Minutes from December 9, 2022 Special Meeting\*
- II. Public Comment (comments will be limited to two minutes) – see attached Special Procedures for more information
- III. Ongoing Business Matters
  - A. Aviation Program Update
  - B. Facility Update
  - C. SAMS Wellness Committee Update
- IV. Administrative Update
  - A. Student Achievement Update
- V. New Business Matters
  - A. Bode Aviation Contract (discussion/action) \*
  - B. PSFA Project Closeout (discussion/action) \*
  - C. School Safety Plan (discussion/action) \*
  - D. Inventory Disposal List (discussion/action) \*
  - E. Lease Purchase Agreement First Amendment Update
- VI. Governing Council Development
  - A. Discussion with Kelly Callahan
  - B. SAMS Academy Governing Council Bylaws and Board Policy Discussion
  - C. Strategic Planning Discussion
    1. New Facility Construction
    2. Mission Statement Revision



Above. And beyond.

3. Aerospace Curriculum Implementation to Align with New Mission Statement
4. Planning and Preparation for Charter Renewal

VII. Finance Report

- A. Business Office Operations Update
- B. Voucher Approvals (discussion/action) \*
- C. Bank Reconciliation (discussion/action) \*
- D. Budget Adjustment Requests (discussion/action) \*
  - BAR 2223-24346-0014-T
  - BAR 2223-11000-0015-I
  - BAR 2223-11000-0016-IB
  - BAR 2323-23000-0017-I
  - BAR 2223-26113-0018-I

VIII. Announcements

- A. Date for next Regular SAMS Academy Governing Council Meeting

IX. Adjournment\*

Note: \* Indicates Action Item

If you are an individual with a disability who is in need of a reader, amplifier, qualified sign language interpreter, or any other form of auxiliary aid or service to attend or participate in the hearing or meeting, please contact Amanda Catanzaro at [acatanzaro@samsacademy.com](mailto:acatanzaro@samsacademy.com) least one week prior to the meeting or as soon as possible. Public documents, including the agenda and minutes, can be provided in various accessible formats. Please contact Ms. Catanzaro at the email address above if a summary or other type of accessible format is needed.



Above. And beyond.

## Special Procedures for January 20, 2023 SAMS Governing Council Regular Meeting

The SAMS Governing Council Regular Meeting on January 20, 2023 at 2:00 pm will be held at SAMS Academy and will provide for those not wishing to attend in person access to view and/or participate via Zoom. This will be available to the public, Governing Council members and SAMS staff.

The procedures for accessing the meeting are as follows:

**From a computer, tablet or smartphone**, enter the following URL:

<https://us04web.zoom.us/j/5383341131?pwd=UWpFVWNQejFoRDRYMct3OXlEdkxhUT09>

OR

**Call one of the following numbers:**

1-669-900-6833

1-301-715-8592

1-253-215-8782

*(Because of the increase of Zoom for meeting use, the phone numbers may appear to be busy at first. Keep trying until you get through.)*

Meeting ID: 538 334 1131

Access Code: 4100

You will also be asked to enter your (optional) participant ID. Just follow the spoken directions (press #) to skip this step, as it is not needed for this meeting.

Public comment will be allowed during the meeting either via Zoom or in person. To speak during public comment, please email your request to speak with your name to [acatanzaro@samsacademy.com](mailto:acatanzaro@samsacademy.com) up to twenty-four hours prior to the meeting. Requests to speak made after twenty-four hours prior to the meeting will not be honored. Speakers will be un-muted to address the Governing Council. Public comments will be limited to two minutes. The public may email comments to Amanda Catanzaro [acatanzaro@samsacademy.com](mailto:acatanzaro@samsacademy.com). Email comments will be kept with the records of the meeting.

Audio and video recording of the open meeting will be available upon request.

Should anyone wishing to join the meeting via the internet have issues accessing the meeting you may contact Amanda Catanzaro at 505-715-3420.

These procedures are subject to revision given changing circumstances. Please check the SAMS website for any updates to these procedures.



**GOVERNING COUNCIL**

Regular Meeting of the SAMS Academy Governing Council on Friday, December 9, 2022

In Person and via Zoom.us

**BOARD MEMBERS PRESENT**

Larry Kennedy, Farrah Nickerson, Laura Kohr, Roland Dewing, Mike Romo (late @2:26 pm), and  
Mike Deveraux

**BOARD MEMBERS ABSENT**

Brandy Bond, and Alex Carothers

**ALSO IN ATTENDANCE**

Bridget Barrett, Amanda Catanzaro, Lauren Chavez, and Ed Smith (Emeritus Member)

**PUBLIC**

none

These minutes were approved on \_\_\_\_\_

By a vote of \_\_\_ yes \_\_\_ no \_\_\_ absent \_\_\_ abstained

\_\_\_\_\_ President

\_\_\_\_\_ Secretary

**I. Call to Order**

Larry Kennedy called to order the Regular Meeting of the Governing Council for the Southwest Aeronautics, Mathematics, and Science Academy on December 9, 2022 at 2:02 p.m. on Zoom.us and in person at SAMS Academy.

**A. Roll Call**

Larry Kennedy asked Amanda Catanzaro to call roll. Amanda Catanzaro called Roland Dewing, Laura Kohr, Farrah Nickerson, Mike Deveraux, and Larry Kennedy.

**B. Adoption of the Agenda\***

Larry Kennedy asked for a motion to approve the agenda. Farrah Nickerson made a motion to approve the agenda. Mike Deveraux seconded the motion. Larry Kennedy called for a roll call vote to approve the agenda. Amanda Catanzaro called Roland Dewing, Laura Kohr, Farrah Nickerson, Mike Deveraux, and Larry Kennedy; all voted yes. The motion carried unanimously.

**C. Review/Approval of Minutes from November 18, 2022 Regular Meeting\***

Larry Kennedy asked for a motion to approve the minutes from the November 18, 2022 Regular Meeting. Farrah Nickerson made a motion to approve the minutes from the November 18, 2022 Regular Meeting. Laura Kohr seconded the motion. Larry Kennedy called for a roll call vote to approve the agenda. Amanda Catanzaro called Roland Dewing, Laura Kohr, Farrah Nickerson, Mike Deveraux, and Larry Kennedy; all voted yes. The motion carried unanimously.

**II. Public Comment**

Larry Kennedy asked Bridget Barrett and Amanda Catanzaro if there was any public comment. There were no public comments.

**III. Ongoing Business Matters**

**A. Aviation Program Update**

Dr. Lauren Chavez presented that they have flown about 38.5 hours since the last month update. Three students finished their night flights. An oil change is now needed on the plane. Classroom instruction is complete for this semester so that students could focus on completing their Edgenuity courses. KRQE News 13 did an interview and there is a follow-up live interview on the morning show on 12/12/2022 with students at KRQE around 8:00 am - 9:00 am. Dr. Chavez has been holding students more accountable on staying on track with their Edgenuity courses and it is working well to get students back on track. Planning on keeping

high expectations into next year so that students stay on track in order to be able to fly.

**B. Facility Update**

Farrah Nickerson and Amanda Catanzaro presented that the building is coming along and almost complete. On track for possession before next semester. Parking lot has been paved, but some will be pulled back up and redone. Discussion regarding internet service to the new building.

**C. SAMS Wellness Committee Update**

Laura Kohr presented and shared the survey results for students and families. Board is encouraged to look through all of this data and bring questions to the next meeting. Many of these survey results are issues that Ms. Barrett will need to address. Governing Council will dive deeper at the next meeting.

**IV. Administrative Update**

**A. Student Achievement Update**

Bridget Barrett presented the Academics update and student progress numbers. Last day on campus for students is 12/14 and the last day for students to complete classes is 12/21.

Finals week is virtually this year to help with the move from 12/14-12/21. There is a testing room that is open on Friday morning's for students to test with an EA. SAMS will have a Winter party Luncheon on 12/16 at M'Tucci's. Cognia has approved the extension on the accreditation until next year so we will work on this hand and hand with the charter renewal. Mr. Begit led a team of students to the STEM Challenge at NMSU this past weekend and they won! There is an archery tournament coming up this weekend.

Current enrollment information includes 281 student enrolled and 4 students have submitted applications. We have had many families call about the school since the planes were put on the front of the new building.

COVID cases are still happening, but very few at this time (1-2 per week). Cleaning and COVID safe practices are still taking place.

Our mission minute was about our EA/Registrar, April Oldham who took up a collection for one family from the school. She provided an entire cooked Thanksgiving meal to the family. When Mr. Begit found out, he went and delivered a full cart of groceries to their home as well. The kindness and generosity of our staff is fantastic! They are always willing to help anyone in need.

**V. New Business Matters**

**A. SAMS Academy Governing Council Bylaws and Board Policy Revision\***

None

**VI. Governing Council Development**

No discussion this meeting

**VII. Finance Report**

**A. Business Office Operations Update**

Amanda Catanzaro presented that the Finance Committee met prior to this meeting on 12/7/2022. Sean could not attend this meeting due to PCSNM Conference. Updates will be presented in January.

**B. Voucher Approvals\***

Voucher Approvals will be presented in January

**C. Budget Adjustment Requests\***

Amanda Catanzaro presented BAR 2223-0005-IB, an initial budget IDEA in the amount of \$12,289. BAR 2223-0006M, a maintenance bar in operation to move the benefits of the registrar position addition. BAR 2223-0007-I, an increase bar for operational because there was more carryover funds than budgeted in the amount of \$193,416. BAR 2223-0008-I, an increase bar for non-instructional support, supplies and materials because there was more carryover funds than budgeted in the amount of \$5,553. BAR 2223-0010-IB, an initial budget for the LANL Foundation for the STEM Challenge participants to travel to the competition in the amount of \$1000. BAR 2223-0011-I, an increase bar for HB-33 because carryover was higher than budgeted in the amount of \$6,295. BAR 2223-0012-I, an increase bar for SB-9 Local because carryover was higher than budgeted in the amount of \$4,240. BAR 2223-0013-IB, an initial budget for SB-9 Match because carryover was higher than budgeted in the amount of \$21,950.

Larry Kennedy asked for a motion to approve the described BARs. Farrah Nickerson made a motion to approve the BARs. Mike Deveraux seconded the motion. Larry Kennedy called for a roll call vote to approve the agenda. Amanda Catanzaro called Roland Dewing, Laura Kohr, Farrah Nickerson, Mike Deveraux, Mike Romo, and Larry Kennedy; all voted yes. The motion carried unanimously.

**VIII. Announcements**

The next meeting of the governing council will be a regular meeting scheduled for January 20, 2023 at 2:00 p.m. in the new building.

Larry Kennedy shared that he was able to attend Ed Smith's book signing and it was a great event. SAMS Academy is lucky to have a published author with Mr. Smith's knowledge and experience associated with the school.

**IX. Adjournment\***

Larry Kennedy called for a motion to adjourn. Farrah Nickerson made a motion to adjourn. Laura Kohr seconded the motion. Larry Kennedy called for a roll call vote. Amanda Catanzaro called Roland Dewing, Laura Kohr, Farrah Nickerson, Mike Deveraux, Mike Romo, and Larry Kennedy; all voted yes. The motion carried unanimously.

The regular meeting of the Governing Council for the Southwest Aeronautics, Mathematics and Science Academy adjourned on December 9, 2022 on zoom.us and in person at 3:01 p.m.





## Monthly Report - January 20, 2023

All figures and outcomes are based on the date of this report - January 10, 2023.

### FLIGHT TRAINING:

- **Flights** - We flew 16.4 hrs since the last board report. We have three checkrides scheduled - 1st February 6, and two in March. We've had three 10th graders take and pass their FAA knowledge exam.
- **Aircraft Status** - 100 hr complete. Airplane flying great. Brief tachometer false reading. A&P inspected with no abnormality found. No further occurrences but A&P in discussion with avionics specialist for more complete troubleshooting.
- **Sims** - Sim was moved but Redbird were unable to fully test it due to lack of proper electricity at the new building.
- **Drone** - One student got his Drone Pilot Certificate over break!

### GROUND CLASSES STATUS:

- In-person option @ Bode (no charge for the meeting room) and ZOOM option. First classes went GREAT.

### ADDITIONAL:

- **EAA** - Young Eagles 2023 flight schedule just released - 1st event scheduled March 4.
- **CAP** - Nothing new, but hopefully some movement once we're settled into new building.

### EXPENSES:

- **Fuel:** Please see the finance report (World Fuel). I estimated \$884, based on hours flown and average fuel cost.
- **Maintenance:** \$542 for 50 hr oil change/inspection.
- **Hangar Rental:** \$357 per month (up from \$325)
- **Insurance:** Annual Premium \$ 5,511.00 (I just submitted renewal paperwork, and expect the price to increase by 25-50%, as previously mentioned.)

JANUARY 2023

## ADMINISTRATIVE UPDATE



### ACADEMICS

75% of Edgenuity Classes finished 100% progress  
19% of Edgenuity Classes did not pass  
6% of Edgenuity Classes received a D  
15% of Edgenuity Classes received a C  
31% of Edgenuity Classes received a B  
29% of Edgenuity Classes received an A

### WHAT'S HAPPENING?



Unpacking, settling in  
Waiting for Certificate of Occupancy, may have to wait until 1/25 for students  
Remote Learning/Online Proctoring may continue  
Possible MOU with Air Force ROTC



### ENROLLMENT

286 enrolled students  
4 students submitted applications  
115 students in the middle school  
171 students in the high school  
Still registering and accepting new students!

Staff PD:  
Meeting the Moment: Recognizing  
Racism through Recognition and  
Response



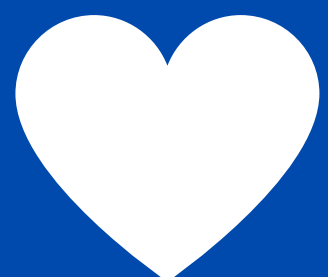
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No cases have been reported while we have been remote.



### COVID

Legislators have been interested in our grand opening/ribbon cutting, reaching out through lobbyists. Lots of interest in our new campus!



### MISSION MINUTE



## BDCP Required Documentation Category 2, 2021-2022

**Reimbursement Amount \$1,235.73**

- 1. Application Letter** - Signed Document requesting funding from the BDCP
- 2. Procurement Process Statement of Compliance** – Signed Document certifying NM State procurement compliance.
- 3. Signed Agreement** – Copy of signed agreement between District and Vendor(s)
- 4. PSCOC Award Letter** – Signed Award Letter – Notification of the allocation of the requested funds from the BDCP
- 5. FCC FCDL** – Copy of Receipt from USAC - Funding Commitment Decisions Letters
- 6. Memorandum of Understanding (MOU)** – Official Signed Document – MOU defines the scope of specific projects and delivery methodology for completing a public school capital outlay project as defined in the School District Master Joint Powers Agreement.
- 7. PO** – Copy of Submission - Purchase Order submitted to Vendors(s)
- 8. Invoices** – Copy of Submission - Invoices received from Vendor(s)
- 9. Proof of Payment** – Copy of canceled check payment to vendor or reports from the district financial system.
- ~~**10. FCC Form 500** – Copy of Submission, if used~~
- 11. Closeout Form** - Signed Document closing out project

*State of New Mexico*  
**Public School Capital Outlay Council**

**PSCOC Chair**

Joe Guillen, *NMBSA*

**PSCOC Vice Chair**

Raül Burciaga, *LCS*

**PSCOC Members**

David Abbey, *LFC*

David L. Robbins, *PEC*

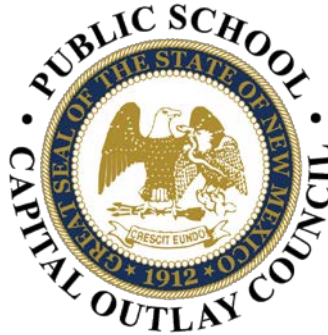
Antonio Ortiz, *PED*

Ashley Leach, *DFA*

Clay Bailey, *CID*

Mariana Padilla, *Governor's Office*

Dr. Vanessa Hawker, *LESC*



**Public School Facilities Authority**

Martica Casias | Executive Director

Ryan Parks | Deputy Director

1312 Basehart SE, Suite 200  
Albuquerque, NM 87106

(505) 843-6272

<https://www.nmpsfa.org/>

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July 22, 2022

Bridget Barrett, Head Administrator  
Southwest Aeronautics, Mathematics and Science  
4100 Aerospace Pkwy NW  
Albuquerque, NM 87120

Dear Head Administrator Barrett,

We are pleased to inform you that the Public School Capital Outlay Council (PSCOC) has approved a “not to exceed” state award of \$1235.73 from the 2021-2022 Broadband Deficiencies Correction Program (BDCP) Awards to the Southwest Aeronautics, Mathematics and Science for the following project:

**School:**

Southwest Aeronautics, Mathematics and Science

**Award Language:**

Broadband Deficiencies Correction Program (BDCP) awards for Category 2 (equipment) projects to the districts/schools set out in the award spreadsheet, up to the amounts specified.

Please note that the award can be used *only* for the project(s) and purpose(s) specified and is subject to non-discounted FCC approved amount and final approval by the PSCOC, based upon project specifics.

Please submit by e-mail to Chris Martinez, [cmartinez@nmpsfa.org](mailto:cmartinez@nmpsfa.org) this letter accepting the award by signature of both the Board of Education and the Superintendent. **Deadline for the acceptance of this grant is 30 days from the date of the letter.**

Prior to the expenditure or draw down of any state awarded funds, you must contact your PSFA BDCP Project Manager who will assist you through the procurement and selection processes to complete the work and must remain involved throughout the project. All projects shall utilize standard PSFA contracts, procedures, and reporting requirements. The details of the project must be agreed to mutually in writing between the District and the PSFA through MOUs, which shall be executed following acceptance of the award by the District. **The signed MOU shall be returned to your PSFA BDCP Project Manager within 30 days of receipt.**

All districts are advised to expend these awarded funds, as well as past award balances, in a timely manner. If you have questions concerning the award, please contact Mr. Chris Martinez at 505-468-0266 or at [cmartinez@nmpsfa.org](mailto:cmartinez@nmpsfa.org)

Once more, we would like to extend our congratulations. We look forward to working with you in our common purpose of providing better school facilities for the children of New Mexico.

Sincerely,



Joe Guillen, Chair  
Public School Capital Outlay Council

cc: Martica Casias, Director, PSFA  
Chris Martinez, PSFA BDCP Project Manager

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**DECLARATION OF AWARD ACCEPTANCE**

The undersigned below hereby certifies that the 2021-2022 Broadband Deficiencies Correction Program (BDCP) Award to the Southwest Aeronautics, Mathematics and Science for the stated category 2 equipment upgrade project is: *(check one)*

Accepted

Rejected

by the district and all project specific contingencies that were adopted by the PSCOC at the meeting on **July 18, 2022** are understood and accepted. The awarded funds will be expended only for the stated uses and all contingencies will be met.

**ACCEPTED BY:**

\_\_\_\_\_ **DATE:** \_\_\_\_\_  
School Board President  
Southwest Aeronautics, Mathematics and Science

\_\_\_\_\_ **DATE:** \_\_\_\_\_  
Bridget Barrett, Head Administrator  
Southwest Aeronautics, Mathematics and Science



MEMORANUM OF UNDERSTANDING  
BETWEEN  
THE PUBLIC SCHOOL CAPITAL OUTLAY COUNCIL  
THE PUBLIC SCHOOL FACILITIES AUTHORITY

AND

Southwest Aeronautics, Mathematics and Science

2021-2022 BROADBAND DEFICIENCIES CORRECTION PROGRAM AWARD

BE22-063 SOUTHWEST AERONAUTICS, MATHEMATICS AND SCIENCE (SAMS)

**This Memorandum of Understanding (MOU or Agreement)** is made, as amended herein and entered into by the Public School Facilities Authority, herein referred to as the “PSFA”, and the District of Southwest Aeronautics, Mathematics and Science, hereinafter referred to as the “DISTRICT”.

This MOU shall not be effective until approved by the parties and the Public School Capital Outlay Council, hereinafter referred to as the “PSCOC”.

The purpose of this MOU is to define the scope of specific projects and delivery methodology for completing a public school capital outlay project as defined in the School District Master Joint Powers Agreement entered into between the PSCOC, PSFA and the District. (hereinafter referred to as the “Master JPA”).

The project and all work associated with this project are defined within this MOU prepared on Enter Date, by the PSFA’s assigned BDCP Project Manager, and agreed upon by the District’s Representative, Bridget Barrett, Head Administrator. This is a PSFA Indirect Oversight project, and therefore the **District will provide** all direct project management and oversight for the Work contained in this MOU.

**SECTION 1: PROJECT:**

The PSFA and the District hereby agree to complete the following capital outlay project, and related Amendment(s), as approved by the PSCOC at its 07.18.2022 meeting.

Project: Access Point, Cabling, Installation, Activation, & Initial Configuration, Fees, Taxes, etc.

**SECTION 2: UNDERSTANDING**

This Project Agreement and the Master JPA represent the full and complete understanding between the PSCOC, PSFA, and the District for the work described within this agreement. This Project Agreement is contingent on approval and funding by the PSCOC and shall therefore not become valid until signed by both the Chair of the PSCOC and the Director of the PSFA.

The undersigned acknowledge their concurrence with this, and that:

1. The PSCOC-PSFA funding participation towards the project described herein shall not exceed the Adjusted State Match;
2. Each allocation is intended to fully complete the project, phase, or specified purpose. All PSCOC awards must be fully reconciled and reallocated no later than three years after date of award;
3. All procurement must meet the State of New Mexico Procurement Code;
4. The district will return to the PSFA a signed Memorandum of Understanding (MOU).
5. The District shall identify herein, those specific portions of the project that are not E-rate eligible that will require the District to commit to fund these portions at the sole cost of the District;
6. Any change orders must accompany a Form 500 to USAC and a copy sent to vendor and PSFA for acknowledgment of change. The district shall submit to PSFA, a copy of any letter of determination made by USAC. Change orders which will result in the contract amount exceeding the award amount will not be considered for PSCOC funding.
7. District certifies it has in current funds amounts sufficient to meet the above-specified District share as of or on July 1 of the current funding year. **All district match requirements must be in place prior to initiation of any installation.**
8. School districts will be reimbursed by PSFA from the approved PSCOC funding for their project, contingent upon documentation of E-rate funding and proof of payment by the District.
9. District shall promptly notify and cooperate with the PSFA concerning all claims, demands, damages, suits, or causes of action resulting from work performed, including subrogation of any rights thereto.
10. The district will submit to PSFA the documents on the "Required Document List". Upon presentation and verification of undisputed invoices to the PSFA that the approved work, or a portion thereof is complete, the District will be reimbursed directly by the PSFA for the State portion.

### **SECTION 3: BUDGET INFORMATION**

The project budget (Exhibit A) includes Federal, State, and Local matching funds for E-rate eligible expenses and additional local sources for E-rate ineligible expenses. The District shall unconditionally be responsible for costs in excess of the amounts set forth in Exhibit A. The PSCOC's funding participation will be based on the Capital Outlay State/District split. Any re-allocation of PSCOC-PSFA approved funding must be approved by the PSCOC.

### **SECTION 4: PROJECT SCHEDULE**

The Scope of Work will be completed within twelve months of receipt of the FCDL. The District shall notify PSFA if special circumstances will require the extension of this time frame

**IN WITNESS THEREOF, the Parties have set their signatures hereto:**

\_\_\_\_\_  
Bridget Barrett, Head Administrator  
Southwest Aeronautics, Mathematics and Science

\_\_\_\_\_  
Date

\_\_\_\_\_  
BDCP Project Manager  
Public School Facilities Authority

\_\_\_\_\_  
Date

\_\_\_\_\_  
Martica Casias, Interim Director  
Public School Facilities Authority

\_\_\_\_\_  
Date

\_\_\_\_\_  
Joe Guillen, Chair  
Public School Capital Outlay Council

\_\_\_\_\_  
Date

Attachments:  
Project Summary – Exhibit A





# PEC Charter Renewal Application Process Overview (As of 12/2022)

## Elements required for charter renewal application from §22-8B-12 (J) NMSA 1978:

- i) **Report on progress:** (academic performance, financial compliance, governance compliance) in terms of achieving goals, objectives, student performance outcomes, state minimum education standards and other terms of the charter contract—including accountability for Assessment and Accountability Act [§22-2C-1 NMSA 1978])
- ii) **Financial statement** (Format in the application)
- iii) **Current charter “contract”**
- iv) **Petition of support-65% of employees**
- v) **Petition of support-75% of households**
- vi) **Description of facilities**

## Reasons for Non-Renewal from §6.84.13 (D) NMAC

- A. Has the school committed a material violation of any of the conditions, standards, or procedures set forth in the charter?
- B. Has the school failed to meet or make substantial progress [emphasis added] toward achievement of the PED’s minimum educational standards or student performance standards identified in the charter application?
- C. Has the school and, if applicable, the school’s foundation failed to meet generally accepted standards of fiscal management?
- D. Has the school violated any provision of law from which the charter school was not specifically exempted?
- E. The public school capital outlay council has determined that the facilities do not meet the standards required in Section 22-8B-4.2 NMSA 1978
- F. For a charter school located on tribal land, the charter school failed to comply with ongoing tribal consultation pursuant to §22-8B-12.2 NMSA 1978, Paragraph (8) or § C of 6.80.4.13 NMAC, or applicable federal laws and rules.

## Application Process

### A. PEC/CSD Application Kit Format:

#### (1) Part A Summary Data Report

- (a) Completed by CSD the summer before renewal. The school needs to verify that the information is accurate. (This is updated state academic data for the time of the charter contract to the latest year’s test scores.)

#### (2) Part B Progress Report

- (a) School provides information regarding their uniqueness, innovation, academic performance (short cycle data and mission specific goals), financial compliance, organizational compliance, etc.)

##### (i) Student Outcomes

1. Interim or other assessments (school-specific)
2. Mission-Specific or School-Specific goals

##### (ii) Organizational Performance

1. Education Program
2. Financial=Compliance (Internal Controls/Audit Compliance)
3. Governance Responsibilities
4. Equity and Identity
5. Tribal Consultation
6. Other Performance Framework Indicators (From the annual site visits)

#### (3) Part C Financial Statement

1. Financial Statement Narrative
2. Operational Expenditure Tables (Each year of the contract=4 years)
3. Operational Expenditures Chart (Representing data from #2 in a graph)

Due: First Business Day of October (Website) (Application Document says 9/15 of Renewal Year??)

## **PEC Charter Renewal Application Process Overview** (As of 12/2022)

- (4) Part D **Petitions of Support** (Employee and Households)
  - (i) With original signatures and notarized
- (5) Part E **Facilities**
  - (a) School Facility Information and Narrative
  - (b) Appendices
    - (i) E Occupancy Certificate
    - (ii) Public School Facilities Authority (PSFA) letter determining the New Mexico Condition Index (NMCI)-Determines a ranking for repairs and upgrades to meet educational adequacy standards
    - (iii) Lease Agreement
    - (iv) Facility Master Plan
    - (v) Assurances that the facilities are in compliance with the requirements of §22-8B-4.2 NMSA 1978 using Certificate A (Public Facility), B (Private Lessor), or C (Foundation).

- B. Site Visit Protocol** (Quality Review-Examining Evidence/Validate Self Study/Findings and Recommendations)
- i) One to two day site visit to the charter school by CSD team to examine evidence/artifacts, visit classrooms, interview staff/board/students/parents, review data.
  - ii) Examples of Evidence: *Short Cycle Data, Mission-Specific Data, NM DASH documentation, Board Minutes, Financials, Curriculum, Student Assistance Team/Cumulative records, Policies, WebEPSS, Facilities documents, Handbooks, Website, Brochures, Enrollment/Lottery Information, Student Progress Reporting, Attendance Records, etc. (Not all inclusive-more may be required.)*
  - iii) Site Visit Report will be completed and included as part of the Charter Renewal Application analysis and recommendation to the PEC. The charter school will have an opportunity to respond to the initial analysis.

**C. CSD Preliminary Analysis/Recommendation (By November 1)**

(Report to PEC)

- i) Analysis Tool-includes review of application and site visit report
- ii) Preliminary indication of the renewal (renewal, non-renewal, or renewal with conditions)
- iii) The analysis will rate the school in relation to the Reasons for Non-Renewal (outlined above in “Reasons for Non-Renewal”)
- iv) The school will have an opportunity to respond to the preliminary recommendation (**By November 15**)
- v) Recommendation to the PEC-Based on findings from the application and site visit reviewed in the Preliminary Analysis

**D. CSD Final Renewal Analysis (By December 1)**

- i) Final recommendation of renew, renew with conditions, or non-renewal.

**E. Final Authorization Meeting of PEC (December)**

- i) Public meeting
- ii) School will have an opportunity to present to the PEC (chance to present the best of the school) and address any findings from the analysis as well as public input from the community (limited)

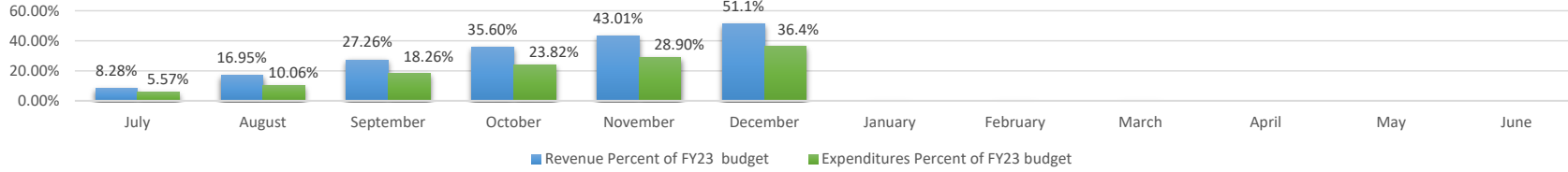
**Performance Contract Worksheet Process-Spring, prior to end of current contract (If Charter Renewal Approved by PEC)**

- Performance Contract Preparation Worksheet - School/CSD will work on draft(s)
- Charter school GB/Head Administrator/Lawyer negotiation with PEC Charter School Committee
- Contract approval by GB (Certificate of GB Vote required)
- Contract approval by the PEC or impasse reached
- Appeal (if necessary)

Due: First Business Day of October (Website) (Application Document says 9/15 of Renewal Year??)

# Finance Summary as of December 31, 2022

## Operational Revenue vs. Expenditures



SAMS Academy received 51.14% of budgeted Operational revenue & expended 36.40% of budget through the end of the month.

### Bank Reconciliation:

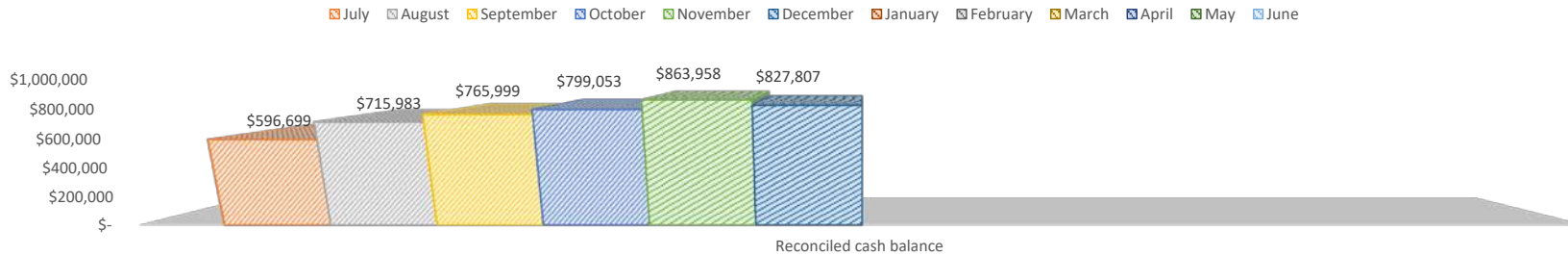
➤ December 2022

- Reconciled cash balance at month end was \$1,074,103.85
- Outstanding items total \$7,491.22
- Expenditures exceeded Revenues by \$141,370.70

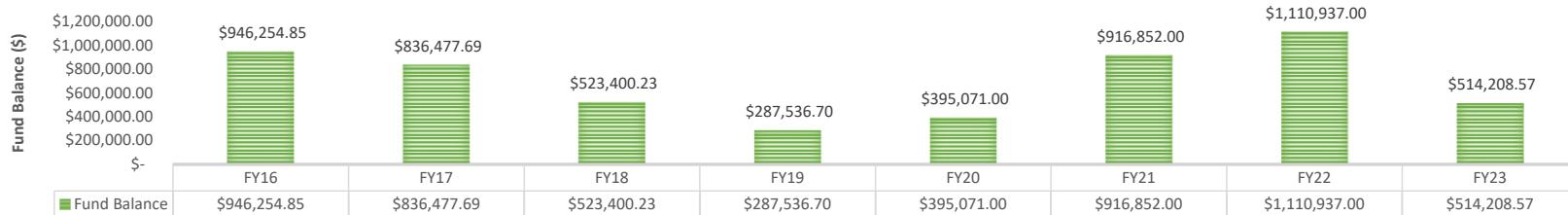
### BARS for Approval:

2223-24308-0014-T  
 2223-26113-0015-I  
 2223-27502-0016-IB  
 2223-11000-0017-I  
 2223-11000-0018-I

## FY23 OPERATIONAL CASH BALANCE



## HISTORICAL FUND BALANCE





Southwest Aeronautics, Mathematics, and Science Academy

Bank Register Activity

November 2022

Above. And beyond.

Bank		Account Number				
Operating		#7515				
Date	Number	Payee/From	Deposit	Withdrawal	Description	
11/1/2022		NM Public Schools Insurance Authority		\$17,962.02	Monthly Employee Insurance	
11/1/2022	00022283	BANKCARD MTHLY FEES221031		\$83.79	Bank Credit Card Fees	
11/2/2022	00022284	October 2022 Bank Fees		\$43.20	Bank Analysis Fees	
11/3/2022	CR11-01	Basketball Game 11/03/2022	\$96.00			
11/7/2022	5978	ABCWUA		\$1,731.90	4100 Aerospace Waste, Water, and Recycle	
11/7/2022	5979	ACES   Association of Charter Schools Education Services		\$4,304.34	October Tech Services	
11/7/2022	5980	Amazon, LLC		\$381.53	Art Supplies	
11/7/2022	5981	Bode Aviation, Inc.		\$357.00	Hangar Rental November 2022	
11/7/2022	5982	Bridget Barrett		\$93.51	Testing Snacks	
11/7/2022	5983	Canon Financial Services, Inc.		\$969.74	Monthly Copiers Lease - November 2022	
11/7/2022	5984	Cooperative Educational Services		\$1,093.65	Ancillary Services	
11/7/2022	5985	City of Albuquerque - Aviation Department		\$24,364.10	Monthly Rent for 4100 Aerospace Pkwy - November 2022	
11/7/2022	5987	Cognia Inc.		\$4,000.00	School Accreditation	
11/7/2022	5988	Peter Defries Corporation dba Dion's Pizza		\$540.50	Pizza for Archery Fundraiser	
11/7/2022	5989	Herrera Coaches, Inc.		\$14,437.50	October 2022 Pupil Transportation	
11/7/2022	5990	Crataegus, LLC		\$7,678.79	Monthly Janitorial and Deep Clean	
11/7/2022	5991	Kerri E. Herlthy		\$1,345.00	Ancillary SLP	
11/7/2022	5992	New Mexico Gas Company		\$232.99	4100 Aerospace Gas - September 2022	
11/7/2022	5993	Public Service Company of New Mexico		\$4,113.38	4100 Aerospace Electricity - October 2022	
11/7/2022	5994	PowerSchool Group LLC		\$10,630.68	Special Programs (TieNET) Implementation and Annual	
11/7/2022	5995	Quadrant Finance USA, Inc.		\$300.00	Postage	
11/7/2022	5996	Robertson Aircraft Inc.		\$4,816.50	Airplane Maintenance	
11/7/2022	5997	Stericycle, Inc.		\$420.23	Covid Testing Medical Waste Disposal September-November	
11/7/2022	5998	Unified Office Services		\$388.63	Office Supplies	
11/7/2022	5999	World Fuel Services, Inc.		\$1,049.49	Plane Fuel	
11/7/2022	CR11-02	Restitution Check Scott Glasrud	\$68.75			
11/8/2022	CR11-03	1st Place Spirit Wear LLC	\$29.78			
11/10/2022		Internal Revenue Service		\$13,436.07	Payroll Taxes	
11/10/2022		NUSENDA FCU		\$38,675.63	Payroll	
11/10/2022	CR11-04	Title I	\$2,429.22			
11/10/2022	CR11-05	SEG Nov. 2022	\$252,894.08			
11/15/2022	CR11-06	FY23- Lab Fee/ Charger Replacement/ Basketball Game 11/14/2022	\$159.00			
11/16/2022	CR11-07	Yearbook Senior Page / FY23 Lab Fee	\$90.00			
11/17/2022	CR11-08AB	Sandoval County Property Tax	\$96.27			
11/17/2022	CR11-09	Boys Basketball Game 11/16/2022	\$72.00			
11/18/2022	6000	Accountability and Compliance Resources, LLC		\$122.40	STARS Consulting Payment 3/10	
11/18/2022	6001	Amazon, LLC		\$1,018.58	Art Supplies, Chromebook Furniture	
11/18/2022	6002	Cooperative Educational Services		\$1,308.08	Ancillary Services	
11/18/2022	6003	CNM (IncludED)		\$913.75	Dual Credit	
11/18/2022	6004	Cuddy & McCarthy, LLP		\$1,886.26	October 2022 Legal Fees	
11/18/2022	6005	Crataegus, LLC		\$390.85	Janitorial Supplies Reimburse	
11/18/2022	6006	New Mexico Gas Company		\$813.09	4100 Aerospace Gas - October 2022	
11/18/2022	6007	World Fuel Services, Inc.		\$185.22	Plane Fuel	
11/21/2022		Internal Revenue Service		\$12,677.09	Payroll Taxes	
11/21/2022		New Mexico Retiree Health Care Authority		\$3,452.82	Monthly Retiree Health Care	
11/21/2022		New Mexico Taxation & Revenue Department		\$3,503.55	Payroll Taxes	
11/21/2022		NM Educational Retirement Board		\$31,901.20	Monthly ERB	
11/21/2022		NUSENDA FCU		\$36,668.71	Payroll	
11/21/2022	6008	First Financial Group of America		\$653.40	Employee Payroll Deductions	
11/21/2022	CR11-10	Bernalillo County Property Tax Dist.	\$487.26			
11/21/2022	CR11-11	Yearbook Senior Page	\$100.00			
11/21/2022	CR11-13	Larl Foundation Stem Challenge 22-23	\$750.00			
11/29/2022	00022404	BANKCARD PCI NON COMPLY112822		\$40.00	Credit Card Acceptance Fees	
11/29/2022	CR11-12	Transportation NOV	\$13,411.00			
11/29/2022	CR11-14	Covid Testing/Chromebook Repairs	\$6,152.94			
11/30/2022	CR11-15	Boys Basketball 11/29/2022	\$132.00			
11/30/2022	CR11-16	Dividend Income - Operating	\$92.11			
Sub Total			\$277,060.41	\$248,985.17		
Bank		Account Number				
Nusenda Savings		37627515				
Date	Number	Payee/From	Deposit	Withdrawal		
11/30/2022	CR11-17	Dividend Income - Savings	\$3.06			
Sub Total			\$3.06	\$0.00		
Grand Total			\$277,063.47	\$248,985.17		



Southwest Aeronautics, Mathematics, and Science Academy

Bank Register Activity

December 2022

Above. And beyond.

Bank		Account Number				
Operating		#7515				
Date	Number	Payee/From	Deposit	Withdrawal	Description	
12/1/2022		NM Public Schools Insurance Authority		\$18,167.42	Monthly Employee Insurance	
12/1/2022	00022403	November 2022 Bank Fees		\$43.20	Bank Analysis Fees	
12/1/2022	CR12-01	Replacement Charger	\$15.00			
12/2/2022	00022402	BANKCARD MTHLY FEES221130		\$75.78	Bank Credit Card Fees	
12/2/2022	CR12-02	Chrome Book Repairs	\$60.00			
12/5/2022	CR12-03	Basketball Game 12/01/2022 / Senior yearbook page	\$258.00			
12/5/2022	CR12-04	FY23- Lab Fee / Basketball fee/power cord replacement/ Senior page	\$205.00			
12/8/2022	CR12-05	Charger replacement/ Senior Pages	\$215.00			
12/8/2022	CR12-06	Senior Yearbook page/ Charger Replacement	\$65.00			
12/9/2022	CR12-07	Senior Yearbook page	\$100.00			
12/9/2022	CR12-08	Senior Yearbook page	\$50.00			
12/9/2022	CR12-09	SEG DEC. 2022	\$252,894.08			
12/12/2022		Internal Revenue Service		\$12,677.09	Payroll Taxes	
12/12/2022		New Mexico Taxation & Revenue Department		\$96.90	Workers Comp 2022 Q4	
12/12/2022		NUSENDA FCU		\$36,567.60	Payroll	
12/12/2022	6009	ACES   Association of Charter Schools Education Services		\$6,045.58	Deep Freeze and AV. Monthly Managed Services, SLP	
12/12/2022	6010	Amanda Garcia		\$2,100.00	Contracted Nursing	
12/12/2022	6011	Advanced Network Management, Inc.		\$241,837.60	6441 Ventana Security and Access	
12/12/2022	6012	Bode Aviation, Inc.		\$357.00	Hangar Rental December 2022	
12/12/2022	6013	Canon Financial Services, Inc.		\$969.74	Monthly Copiers Lease	
12/12/2022	6014	Cooperative Educational Services		\$2,373.13	Contracted Ancillary	
12/12/2022	6015	City of Albuquerque - Aviation Department		\$24,364.10	December 2022 4100 Aerospace Rent	
12/12/2022	6016	Cuddy & McCarthy, LLP		\$2,934.19	November 2022 Legal	
12/12/2022	6017	Esmari Begit		\$1,469.49	STEM Challenge Travel Reimburse	
12/12/2022	6018	Liminex, INC		\$5,260.00	GoGuardian Student Monitoring Program	
12/12/2022	6019	Herrera Coaches, Inc.		\$14,437.50	November 2022 Transportation	
12/12/2022	6020	Crataegus, LLC		\$5,953.52	Janitorial and Supplies Reimburse	
12/12/2022	6021	Kelly Callahan Professional Services, LLC		\$1,050.56	GC and Admin PD	
12/12/2022	6022	Public Service Company of New Mexico		\$3,497.54	4100 Aerospace Electrical-November 2022	
12/12/2022	6023	Stericycle, Inc.		\$420.23	Medical Waste Disposal-December 2022	
12/12/2022	6024	World Fuel Services, Inc.		\$1,501.92	Plane Fuel	
12/12/2022	6025	Kerri E. Herlitz		\$448.50	Contracted SLP	
12/12/2022	CR12-10	Senior Yearbook page	\$50.00			
12/13/2022	CR12-11	Sandoval County Property Tax	\$1,928.26			
12/16/2022	CR12-12	Transportation DEC	\$13,411.00			
12/20/2022		Internal Revenue Service		\$12,677.09	Payroll Taxes	
12/20/2022		New Mexico Retiree Health Care Authority		\$3,452.82	Monthly Retiree Health Care	
12/20/2022		New Mexico Taxation & Revenue Department		\$3,398.32	Payroll Taxes	
12/20/2022		NM Department of Workforce Solutions		\$412.34	SUTA 2022 Q4	
12/20/2022		NUSENDA FCU		\$36,613.60	Payroll	
12/20/2022	6036	First Financial Group of America		\$653.40	Employee Payroll Deductions	
12/20/2022	CR12-13	Bernalillo County Property Tax Dist.	\$66,281.41			
12/21/2022	6026	ABCWUA		\$1,747.87	4100 Aerospace Waste, Water, and Recycle	
12/21/2022	6027	Accountability and Compliance Resources, LLC		\$122.40	STARS Consulting 4/10	
12/21/2022	6028	Amazon, LLC		\$428.55	Chess Club Materials	
12/21/2022	6030	Quadient Leasing USA, Inc		\$469.33	Quarterly Postage Machine Lease	
12/21/2022	6031	Redbird Flight Simulations, Inc.		\$9,950.00	Simulator Relocation	
12/21/2022	6032	Robertson Aircraft Inc.		\$542.00	Airplane Maintenance	
12/21/2022	6033	Julian Sanchez		\$500.00	Tuition Assistance Reimbursement	
12/21/2022	6034	Scholastic Book Fairs		\$448.31	Book Fair Remittance-Credit Cards	
12/21/2022	6035	World Fuel Services, Inc.		\$158.42	Plane Fuel	
12/21/2022	6037	New Mexico Gas Company		\$1,562.76	4100 Aerospace Natural Gas-November 2022	
12/27/2022	CR12-14	IDEA-B	\$2,293.10			
12/27/2022	CR12-15	IDEA-B	\$6,886.76			
12/28/2022	00022544	BANKCARD PCI NON COMPLY122722		\$40.00	Credit Card Acceptance Fees	
12/30/2022	00022548	Returned Direct Deposit for Employee Closed Account.	\$1,602.60			
12/31/2022		NM Educational Retirement Board		\$31,954.46	Monthly Retirement Contributions	
12/31/2022	CR12-16	Dividend Income - Operating	\$93.19			
<b>Sub Total</b>			<b>\$346,408.40</b>	<b>\$487,782.26</b>		
<b>Bank</b>		<b>Account Number</b>				
Nusenenda Savings		37627515				
Date	Number	Payee/From	Deposit	Withdrawal		
12/31/2022	CR12-17	Dividend Income - Savings	\$3.16			
<b>Sub Total</b>			<b>\$3.16</b>	<b>\$0.00</b>		
<b>Grand Total</b>			<b>\$346,411.56</b>	<b>\$487,782.26</b>		







Must submit backup for all BARs,  
except transfers of funds for SEG or  
direct grants

**STATE OF NEW MEXICO**  
**PUBLIC EDUCATION DEPARTMENT**  
300 Don Gaspar Santa Fe, NM 87501-2786  
**Budget Adjustment Request**

Doc. ID: 544-000-2223-0014-T

Fund Type: Flowthrough

Adjustment Type: Transfer

Fiscal Year: 2022-2023

Entity Name: SW Aeronautics Mathematics & Science

Adjustment Changes Intent/Scope of Program Yes or No?: No

Contact: Sean Fry, Business Manager

Total Approved Budget (Flowthrough):

Phone: 505-242-6640 x2501

Email: sean.fry@abqca.org

<b>FLOWTHROUGH ONLY</b>	<b>Budget Period:</b> 07/01/2022	<b>To:</b> 06/30/2023
	<b>A. Approved Carryover:</b>	
	<b>B. Total Current Year Allocation:</b>	
	<b>D. Total Funding Available:</b>	

Fund	Function	Object	Program	Location	Job Class	Present Budget	Adj Amt Exp	Adj Budget	ADD'L FTE
24308 CRRSA, ESSER II	2600 Operation & Maintenance of Plant	57331 Fixed Assets (more than \$5,000)	0000 No Program	544001 SW Aeronautics Mathematics & Science-Admin Office	0000 No Job Class	\$20,000	(\$20,000)		
24308 CRRSA, ESSER II	1000 Instruction	56113 Software	1010 Regular Education (PreK-12) Programs	544001 SW Aeronautics Mathematics & Science-Admin Office	0000 No Job Class		\$5,000	\$5,000	
24308 CRRSA, ESSER II	1000 Instruction	56118 General Supplies and Materials	1010 Regular Education (PreK-12) Programs	544001 SW Aeronautics Mathematics & Science-Admin Office	0000 No Job Class		\$3,000	\$3,000	
24308 CRRSA, ESSER II	1000 Instruction	56119 Supply Assets (\$5,000 or less).	1010 Regular Education (PreK-12) Programs	544001 SW Aeronautics Mathematics & Science-Admin Office	0000 No Job Class	\$15,000	\$12,000	\$27,000	
Sub Total							\$0		
Indirect Cost									
<b>DOC. TOTAL</b>							<b>\$0</b>		

**Justification:**

Adjust plan to remove planned facility modifications to prevent Covid due to new facility. SDF.

Compliance with Sections 10-15-1 and 22-8-12, NMSA, 1978 Compilation:

A. The requested budget/changes were authorized at a scheduled Board of Education or Governance Council meeting open to the public on:

B. Justification for the transfer: Explanation such as "underbudgeted", "insufficient budget", or "needed to close out Project" ARE NOT ACCEPTABLE. Attach additional sheets if necessary.

ALL TRANSFER BARS MUST NET OUT TO ZERO ON THE DOC. TOTAL LINE.

Must submit backup for all BARs, except transfers of funds for SEG or direct grants

**STATE OF NEW MEXICO**  
**PUBLIC EDUCATION DEPARTMENT**  
**300 Don Gaspar Santa Fe, NM 87501-2786**  
**Budget Adjustment Request**

Doc. ID: 544-000-2223-0015-1

Fund Type: Direct Grant

Adjustment Type: Increase

Fiscal Year: 2022-2023

Entity Name: SW Aeronautics Mathematics & Science

Adjustment Changes Intent/Scope of Program Yes or No?: No

Contact: Sean Fry, Business Manager

Total Approved Budget (Flowthrough):

Phone: 505-242-6640 x2501

Email: sean.fry@abqca.org

<b>FLOWTHROUGH ONLY</b>	Budget Period: Jul 1 2022 12:00AM	To: Jun 30 2023 12:00AM
A. Approved Carryover:		
B. Total Current Year Allocation:		
D. Total Funding Available:		

Revenue 26113.0000.41921 \$750

Fund	Function	Object	Program	Location	Job Class	Present Budget	Adj Amt Exp	Adj Budget	ADD'L FTE
26113 LANL Foundatio n	1000 Instruction	55817 Student Travel	1010 Regular Education (PreK-12) Programs	544001 SW Aeronautics Mathematics & Science-Admin Office	0000 No Job Class	\$1,000	\$750	\$1,750	
						Sub Total	\$750		
						<b>Indirect Cost</b>			
						<b>DOC. TOTAL</b>	\$750		

**Justification:**

Increase for received Fall 2022 Competition award for STEM Challenge. SDF.

Compliance with Sections 10-15-1 and 22-8-12, NMSA, 1978 Compilation:

A. The requested budget/changes were authorized at a scheduled Board of Education or Governance Council meeting open to the public on:

B. Justification for the transfer: Explanation such as "underbudgeted", "insufficient budget", or "needed to close out Project" ARE NOT ACCEPTABLE. Attach additional sheets if necessary.

ALL TRANSFER BARS MUST NET OUT TO ZERO ON THE DOC. TOTAL LINE.

Must submit backup for all BARs,  
except transfers of funds for SEG or  
direct grants

**STATE OF NEW MEXICO**  
**PUBLIC EDUCATION DEPARTMENT**  
**300 Don Gaspar Santa Fe, NM 87501-2786**  
**Budget Adjustment Request**

Doc. ID: 544-000-2223-0016-IB

Fund Type: Flowthrough

Adjustment Type: Initial Budget

Fiscal Year: 2022-2023

Entity Name: SW Aeronautics Mathematics & Science

Adjustment Changes Intent/Scope of Program Yes or No?: No

Contact: Sean Fry, Business Manager

Total Approved Budget (Flowthrough):

Phone: 505-242-6640 x2501

Email: sean.fry@abqca.org

<b>FLOWTHROUGH ONLY</b>	<b>Budget Period:</b> 07/01/2022	<b>To:</b> 06/30/2023
<b>A. Approved Carryover:</b>		
<b>B. Total Current Year Allocation:</b>		
<b>D. Total Funding Available:</b>		

Revenue 27502.0000.43202      \$6,832

Fund	Function	Object	Program	Location	Job Class	Present Budget	Adj Amt Exp	Adj Budget	ADD'L FTE
27502 Career Technical Education Program (Pilot)	1000 Instruction	51100 Salaries Expense	3000 Vocational and Technical Programs	544001 SW Aeronautics Mathematics & Science-Admin Office	1415 Teachers- Vocational and Technical		\$5,216	\$5,216	0.06
27502 Career Technical Education Program (Pilot)	1000 Instruction	52111 Educational Retirement	3000 Vocational and Technical Programs	544001 SW Aeronautics Mathematics & Science-Admin Office	1415 Teachers- Vocational and Technical		\$895	\$895	
27502 Career Technical Education Program (Pilot)	1000 Instruction	52112 ERA - Retiree Health	3000 Vocational and Technical Programs	544001 SW Aeronautics Mathematics & Science-Admin Office	1415 Teachers- Vocational and Technical		\$104	\$104	
27502 Career Technical Education Program (Pilot)	1000 Instruction	52210 FICA Payments	3000 Vocational and Technical Programs	544001 SW Aeronautics Mathematics & Science-Admin Office	1415 Teachers- Vocational and Technical		\$315	\$315	
27502 Career Technical Education Program (Pilot)	1000 Instruction	52220 Medicare Payments	3000 Vocational and Technical Programs	544001 SW Aeronautics Mathematics & Science-Admin Office	1415 Teachers- Vocational and Technical		\$74	\$74	
27502 Career Technical Education Program (Pilot)	1000 Instruction	52311 Health and Medical Premiums	3000 Vocational and Technical Programs	544001 SW Aeronautics Mathematics & Science-Admin Office	1415 Teachers- Vocational and Technical		\$197	\$197	
27502 Career Technical Education Program (Pilot)	1000 Instruction	52312 Life	3000 Vocational and Technical Programs	544001 SW Aeronautics Mathematics & Science-Admin Office	1415 Teachers- Vocational and Technical		\$4	\$4	
27502 Career Technical Education Program (Pilot)	1000 Instruction	52313 Dental	3000 Vocational and Technical Programs	544001 SW Aeronautics Mathematics & Science-Admin Office	1415 Teachers- Vocational and Technical		\$11	\$11	
27502 Career Technical Education Program (Pilot)	1000 Instruction	52314 Vision	3000 Vocational and Technical Programs	544001 SW Aeronautics Mathematics & Science-Admin Office	1415 Teachers- Vocational and Technical		\$4	\$4	

27502 Career Technical Education Program (Pilot)	1000 Instruction	52315 Disability	3000 Vocational and Technical Programs	544001 SW Aeronautics Mathematics & Science-Admin Office	1415 Teachers- Vocational and Technical		\$12	\$12	
							Sub Total	\$6,832	0.06
							Indirect Cost		
							DOC. TOTAL	\$6,832	

**Justification:**

Budget CTE Award for FY23 per received award letter and allocation table. SDF.

Compliance with Sections 10-15-1 and 22-8-12, NMSA, 1978 Compilation:

A. The requested budget/changes were authorized at a scheduled Board of Education or Governance Council meeting open to the public on:

B. Justification for the transfer: Explanation such as "underbudgeted", "insufficient budget", or "needed to close out Project" ARE NOT ACCEPTABLE. Attach additional sheets if necessary.

ALL TRANSFER BARS MUST NET OUT TO ZERO ON THE DOC. TOTAL LINE.

Must submit backup for all BARs, except transfers of funds for SEG or direct grants

**STATE OF NEW MEXICO**  
**PUBLIC EDUCATION DEPARTMENT**  
**300 Don Gaspar Santa Fe, NM 87501-2786**  
**Budget Adjustment Request**

**Doc. ID:** 544-000-2223-0017-1  
**Fund Type:** General Fund / Capital Outlay / Debt Service  
**Adjustment Type:** Increase

**Fiscal Year:** 2022-2023

**Entity Name:** SW Aeronautics Mathematics & Science

**Adjustment Changes Intent/Scope of Program Yes or No?:** No

**Contact:** Sean Fry, Business Manager

**Total Approved Budget (Flowthrough):**

**Phone:** 505-242-6640 x2501

**Email:** sean.fry@abqca.org

<b>FLOWTHROUGH ONLY</b>	
<b>Budget Period:</b> Jul 1 2022 12:00AM	<b>To:</b> Jun 30 2023 12:00AM
<b>A. Approved Carryover:</b>	
<b>B. Total Current Year Allocation:</b>	
<b>D. Total Funding Available:</b>	

Revenue 11000.0000.41702 \$10,000

Fund	Function	Object	Program	Location	Job Class	Present Budget	Adj Amt Exp	Adj Budget	ADD'L FTE
11000 Operational	1000 Instruction	56109 Instructional Materials On Line Digital Subscriptions	1010 Regular Education (PreK-12) Programs	544001 SW Aeronautics Mathematics & Science-Admin Office	0000 No Job Class	\$105,000	\$10,000	\$115,000	
Sub Total							\$10,000		
Indirect Cost									
<b>DOC. TOTAL</b>							\$10,000		

**Justification:**

Budget for Ed Tech Fees based on Students Enrolled. SDF.

Compliance with Sections 10-15-1 and 22-8-12, NMSA, 1978 Compilation:

A. The requested budget/changes were authorized at a scheduled Board of Education or Governance Council meeting open to the public on:

B. Justification for the transfer: Explanation such as "underbudgeted", "insufficient budget", or "needed to close out Project" ARE NOT ACCEPTABLE. Attach additional sheets if necessary.

ALL TRANSFER BARS MUST NET OUT TO ZERO ON THE DOC. TOTAL LINE.

Must submit backup for all BARs, except transfers of funds for SEG or direct grants

**STATE OF NEW MEXICO**  
**PUBLIC EDUCATION DEPARTMENT**  
 300 Don Gaspar Santa Fe, NM 87501-2786  
**Budget Adjustment Request**

**Doc. ID:** 544-000-2223-0018-I  
**Fund Type:** General Fund / Capital Outlay / Debt Service  
**Adjustment Type:** Increase

**Fiscal Year:** 2022-2023

**Entity Name:** SW Aeronautics Mathematics & Science

**Adjustment Changes Intent/Scope of Program Yes or No?:** No

**Contact:** Sean Fry, Business Manager

**Total Approved Budget (Flowthrough):**

**Phone:** 505-242-6640 x2501

**Email:** sean.fry@abqca.org

<b>FLOWTHROUGH ONLY</b>	
<b>Budget Period:</b> Jul 1 2022 12:00AM	<b>To:</b> Jun 30 2023 12:00AM
<b>A. Approved Carryover:</b>	
<b>B. Total Current Year Allocation:</b>	
<b>D. Total Funding Available:</b>	

Revenue 11000.0000.46100 \$2,467

Fund	Function	Object	Program	Location	Job Class	Present Budget	Adj Amt Exp	Adj Budget	ADD'L FTE
11000	2600 Operation & Maintenance of Plant	54416 Communication Services	0000 No Program	544001 SW Aeronautics Mathematics & Science-Admin Office	0000 No Job Class	\$49,844	\$2,467	\$52,311	
Sub Total							\$2,467		
Indirect Cost									
<b>DOC. TOTAL</b>							\$2,467		

**Justification:**

Budget based on revenues received for BEAR category billing from E-Rate based on past 4100 Aerospace facility. SDF.

Compliance with Sections 10-15-1 and 22-8-12, NMSA, 1978 Compilation:

A. The requested budget/changes were authorized at a scheduled Board of Education or Governance Council meeting open to the public on:

B. Justification for the transfer: Explanation such as "underbudgeted", "insufficient budget", or "needed to close out Project" ARE NOT ACCEPTABLE. Attach additional sheets if necessary.

ALL TRANSFER BARS MUST NET OUT TO ZERO ON THE DOC. TOTAL LINE.