

# Guide to Beneficiary Forms

For active members of:

- Teachers Retirement System of Georgia (TRS)
- Public School Employees' Retirement System (PSERS)
- Gwinnett Retirement System (GRS)
- AIG Retirement Services (VALIC)

# Is Your Beneficiary Information Current?

As a member of the GCPS's retirement plans, you've already taken an important first step in preparing for your financial security in retirement.

**But what about the financial security of your loved ones?**

# Beneficiary Designations

Naming a beneficiary can be an easy way to ensure your loved ones will receive retirement assets directly.



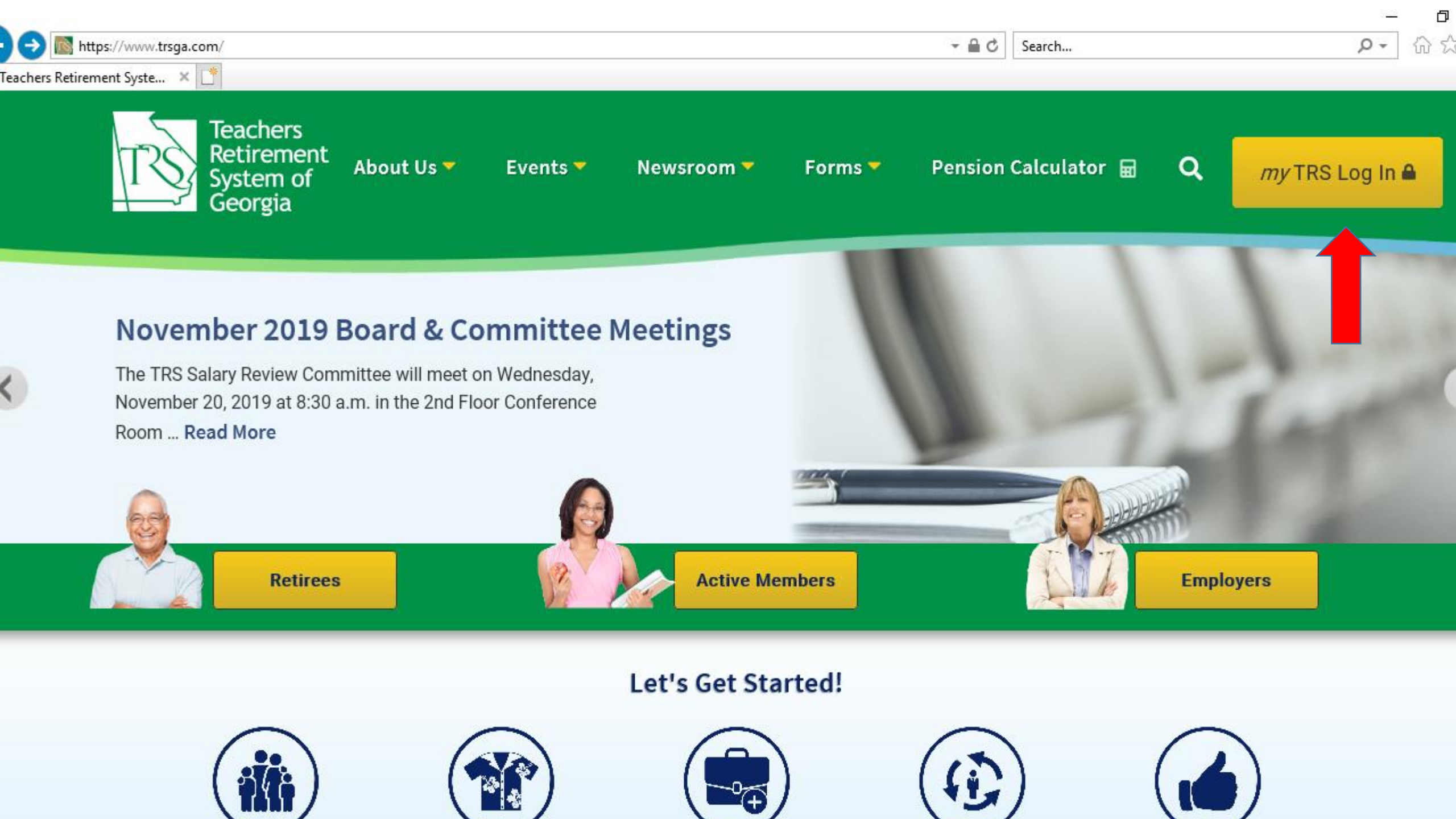
# Beneficiary Designations

- Many people might not realize that their will does not control who inherits all of their assets when they die.
- Keeping your beneficiary information current ensures benefits from the retirement plans are paid according to your wishes in the event of your death.

# Beneficiary Designations

- It is the employees responsibility to complete and return beneficiary forms for each retirement plan.
- Please review the following screen shots for assistance. You should designate a beneficiary for each plan in which you are a member.

# Teachers Retirement System of Georgia (TRS)



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myTRS Log In

## November 2019 Board & Committee Meetings

The TRS Salary Review Committee will meet on Wednesday, November 20, 2019 at 8:30 a.m. in the 2nd Floor Conference Room ... [Read More](#)



Retirees



Active Members



Employers

Let's Get Started!





Teachers  
Retirement  
System of  
Georgia

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my TRS Log In

What type of visitor are you?



Active Member / Retiree

Log In

New User? [Register here!](#)



Employer

Log In

New User? [Register here!](#)





Home / Login

**Click here to register for Account Access**

Once **Active Members** register, you may:

- View and print personal and account information
- Update your mailing address
- Generate a retirement benefit estimate using real data from the TRS database (for members within 5 yrs of retirement)
- View and print your annual member statement
- Register for counseling and workshop events

Once **Retirees** register, you may:

- View and print personal and account information
- Update your mailing address
- View your payment information and history
- View and print your 1099R
- View and update your EFT information

## Access Your Account

This site incorporates internet security and encryption technology. There are precautions you should take to prevent unauthorized access to your account from your computer, such as carefully protecting your User ID and Password, and using firewall and spyware detection software.

For more information, please review our recommended [security precautions](#).

If you have already established an account, you may access your account by providing your user id and case sensitive password below.

**User ID:**

**Password:**

Sign In

Register



[My Accounts](#)

[Account Desktop](#)

[I Want To...](#)

[Home](#) / [Sign In](#) / [My Accounts](#)

## My Accounts

Welcome,

Last visit: October 29, 2020, 08:30 AM EST

**Instructions:** Please select the account you wish to view from the list below.

Active Member Account for .

[View](#)

### QUICK LINKS:

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*Serving Georgia's Educators*

## Account Desktop

### My Account Summary

Below is a summary of your TRS account. This account summary is subject to audit and adjustment. To print a copy of this summary, click the Print link at the top right of this page. If you have any questions, please contact a TRS Customer Service Representative at (404) 352-6500 or (800) 352-0650. If any of the information below is incorrect, please notify TRS in writing (a copy of a picture ID should be included if you are correcting a birth date).

### Account Information

 Messages 0 Print Page

#### I Want To...

[Generate a Benefit Estimate](#)[Apply for Refund of Contributions](#)[Calculate Refund Buyback](#)[Apply for Retirement](#)[Appointment / Event Registration](#)[Manage my Account](#)[Download My Annual Member Statement](#)[Upload / Download Documents](#)[Request a Service Purchase Calculation](#)

### Your Contributions and Interest

Balances	Contributions	Interest	Total
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https://trga.org/Member/ManageAccount/ Teachers Retirement System of Georgia [US] Search...

Account Management

TRS Teachers Retirement System of Georgia

My Accounts Account Desktop I Want To...

Home / My Accounts / My Account Summary / My Account Management

### Account Management

**Contact Info** Edit

Phone:  
Email Address:

**Address** Edit

**My User Id** Edit

User Id:  
Password: \*\*\*\*\*

**Beneficiaries** Edit

Beneficiary:

QUICK LINKS:

Home Active Members Retirees Employers

# Public School Employees' Retirement System (PSERS)



Log In

Forms

Home  Plans  Life Stages  Education Center  Forms  Publications  Employers  About  

Forms by Plan 

Employer Forms

New member?

Get started

Alert: Phishing Attempts to Gain  
ERSGA Account Login Credentials 

RFP for DC Recordkeeping 

Jim Potvin Elected President of  
NASRA 

PSERS Benefit Adjustment Payment  
Dates 

View the 2019 Legislative Summary  




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Forms

Forms by Plan

Employer Forms

## Forms by Plan

ERS Forms

Click for ERS forms 

PSERS Forms

Click for PSERS forms 



GJRS Forms

Click for GJRS forms 

LRS Forms

Click for LRS forms 

GMPF Forms

GDCP Forms



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About



## PSERS Forms

Active Members



Retired Members



Inactive or Terminated Members



This item appears in

Forms by Plan

Public School Employees  
Retirement System





## PSERS Forms

### Active Members

You can use your ERSGA online account to update your beneficiaries and generate benefit estimates. Using your online account is fast, easy, and secure!

- [Service Retirement Application](#)
- [Disability Retirement Application](#)
- [Active Member Change of Beneficiary Form\\*](#)
- [Pension Benefit Estimate Request\\*](#)

\*Use your ERSGA online account for faster service

### Retired Members

This item appears in

[Forms by Plan](#)

[Public School Employees Retirement System](#)

# Gwinnett Retirement System (GRS)

## Branch Out



Please review your beneficiary designation on your GRS Annual Pension Statement. If changes are needed, use the link below to complete a new GRS Beneficiary Designation form. Please return the updated form by mail or courier to: Gwinnett Retirement Services Department, 437 Old Peachtree Road NW, Suwanee, GA 30024-2978.

*Please Note: Beneficiary Designation Forms are processed upon receipt. Your Annual GRS Pension Statement is updated once a year therefore does not reflect changes you have made since the last annual update. Statements are refreshed each December 31st and available for viewing on the Portal by the following April 1st. If you have any questions, please contact the Gwinnett Retirement Services Department at 678.301.6267.*

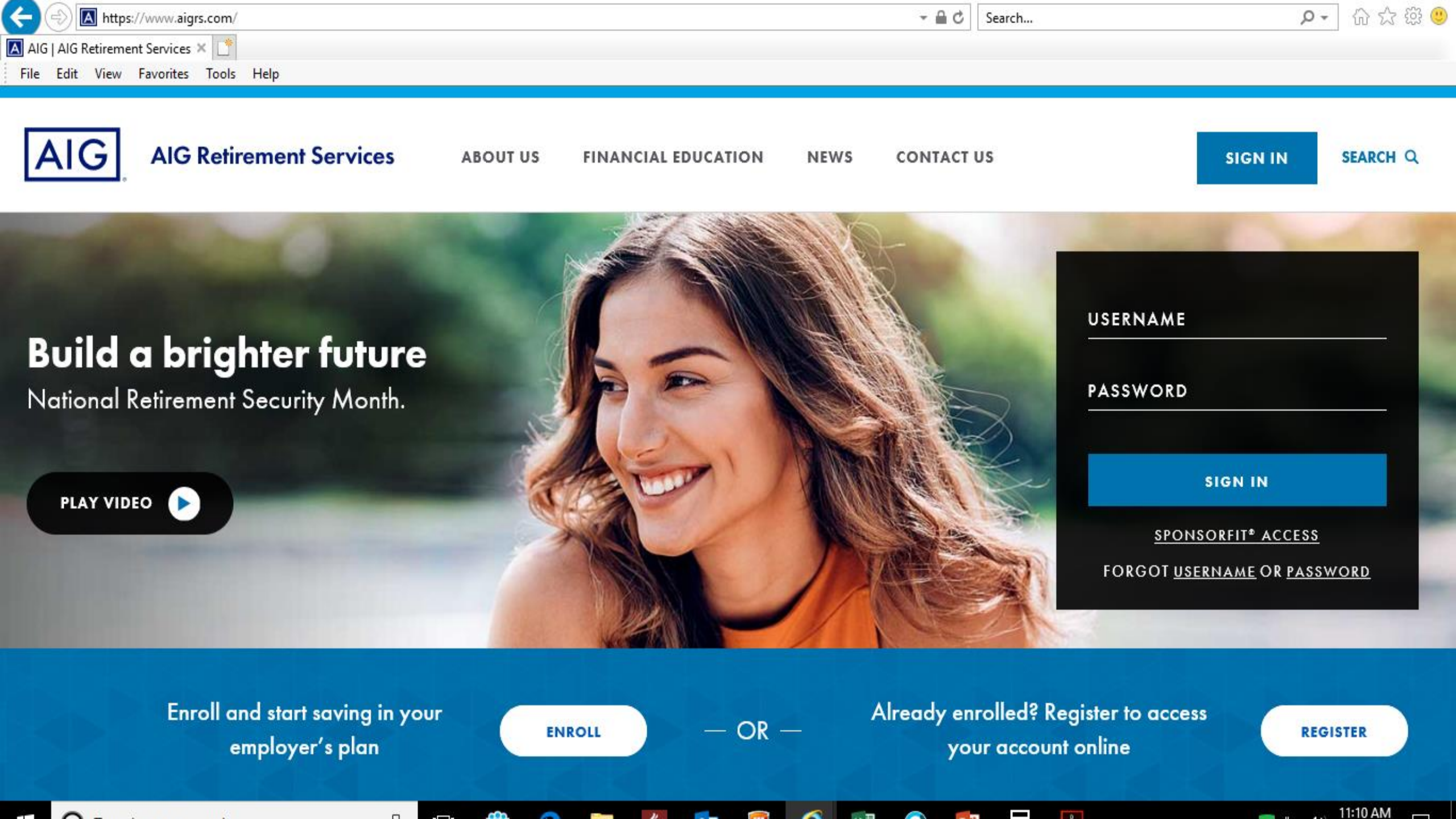


Gwinnett County Public Schools has earned and maintains system accreditation through [AdvancED](#). If any visitor to this site has an issue accessing information, please [contact us](#). [Privacy Statement](#)  
Copyright © 2020 Gwinnett County Public Schools. All Rights Reserved. [Open Records/Compliance](#)



Gwinnett County Public Schools wishes to meet the needs of all of its students and families. If any member of your family needs assistance or has any questions regarding mobility impaired issues or handicapped access, please contact the principal of your [local school](#). [Nondiscrimination Policies](#)

# AIG Retirement Services (VALIC)



AIG Retirement Services

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# Build a brighter future

National Retirement Security Month.

PLAY VIDEO

USERNAME

PASSWORD

SIGN IN

[SPONSORFIT® ACCESS](#)

[FORGOT USERNAME OR PASSWORD](#)

Enroll and start saving in your employer's plan

ENROLL

— OR —

Already enrolled? Register to access your account online

REGISTER



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https://my.valic.com/ARO/Confirms/Statements.aspx

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😊

Statements

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AIG

AIG Retirement Services

Overview

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📧 1

Statements

Account statements

3RD QUARTER 2020

These statements have important information statement period.

Transaction confirmation statements

Contributions

Manage Contributions

Calculate Future Income

How I Invest

Rebalance Assets

Transfer Assets

Change Allocation Model

Change Future Allocations

My Beneficiaries

Find Forms

Loan & Withdrawals

Get a Loan

Request One-Time Withdrawal

View Pending Transactions

Feedback

CURRENT MONTH (OCTOBER)

VIEW STATEMENT

https://my.valic.com/myvalic/login/ssoredirectout?qry=TmxMeVwaX+qPCPySRfX0hBD9napsqHycl/83BsLiMdSirdN1pTB7vF...

11:13 AM

# Retirement Plan Contact Info

<b><u>Retirement Plan</u></b>	<b><u>Website</u></b>	<b><u>Phone</u></b>
Teachers Retirement Plan (TRS)	<a href="http://www.trsga.com">www.trsga.com</a>	404-352-6500 800-352-0650
Public School Employees' Retirement System (PSERS)	<a href="http://www.ers.ga.gov">www.ers.ga.gov</a>	404-350-6300 800-805-4609
Gwinnett Retirement System (GRS)	<a href="http://www.gcpsk12.org/grs">www.gcpsk12.org/grs</a>	678-301-6267 (A-K) 678-301-6269 (L-Z)
ALG Retirement Services (VALIC)	<a href="http://www.aig.com">www.aig.com</a>	770-395-4717 800-448-2542