

The Chapin School
100 East End Avenue
New York, NY 10028-7948

Gift of Stock Information Form

*Please email or mail to Jesse Cohen at Chapin
(see contact information below)*

Name of Donor: _____ Phone: _____

Name of Stock: _____ Number of Shares: _____

Brokerage Company: _____

Name of Broker: _____ Phone: _____

Method of transfer:

☐

DTC Transfer

Date that donor instructed broker to execute the order: _____

☐

Sale of stock by donor

☐

Sale of stock by Chapin

Designation of Gift:

☐

Annual Giving

☐

Other Fund or Campaign _____

TRANSFER INFORMATION

The Chapin School, Ltd.
Charles Schwab & Co., Inc.: Account #2228-4013
Schwab's DTC Clearing Number 0164

Please direct all correspondence to Jesse Cohen
212.570.4908 (phone) jcohen@chapin.edu (e-mail)