

Mercer Island School District

Long-Range Facility Plan

Facilities Planning Committee

Community Outreach Follow Up

November 13, 2023

Welcome!



Agenda —

Survey Results	30-minutes
What We Heard from the Community	10-minutes
What You Heard from the Community	10-minutes
Update on Board Decision around Consolidation	5-minutes
BREAK - dinner	10-minutes
Straw Plan for Review	30 minutes
Committee Plan Refinement	30 minutes
What's Next	5 minutes



Qualtrics Survey —



What Does the Survey Tell Us —

- The potential consolidation of an elementary overshadowed the discussion about a potential bond.
- Elementary parents are in support of a bond, but not consolidation at this point.
- Parents are in support of a (yet to be defined) bond and lean towards “Plan C”
- Residents without students in the schools are less in favor of a bond but there is a significant portion (35%) that are undecided.
- Plan C-Finish the Middle School, is the most supported option



What We Heard —

- Do not consolidate now – keep 4 small elementaries
- Monitor elementary enrollment to see how things change post Covid
- This is the first year that feels normal after Covid – please don't make any changes for a while
- Retain the students and families we have now and look for opportunities to bring students back who have left the District
- A bond will not pass if consolidation is part of the proposal



What You Heard —



Consolidation —

Board voted on November 9th to remove elementary consolidation from the 2023 LRFP Update and keep 4 smaller schools of approximately 450-students each.



2023 Long Range Facilities Plan Update

Elementary Consolidation Consideration

November 9, 2023

As part of the District's 2023 Long Range Facilities Plan Update, the Board and Facilities Planning Committee reviewed (2) ten-year demographic and enrollment projections, elementary school capacity, classroom utilization, facility conditions, educational adequacy, and building replacement costs.

Potential building replacement plan options included several scenarios that suggested the possibility of consolidating the existing four (4) elementary schools to three (3). These scenarios were shared with the Board and presented during the community outreach phase of the Long Range Facilities Plan Update along with other information related to improvements at Mercer Island High School, Islander Middle School, Crest Learning Center, and the Administration Building.

Feedback from the community and staff during the seven (7) outreach meetings, through emails, and via the electronic survey, revealed that there is significant support to retain four (4) smaller elementary schools rather than consider potential consolidation to three (3) larger elementary schools.

Based on this information, the Board's decision is to remove consolidation from the 2023 Long Range Facilities Plan. With consolidation no longer under consideration at this time, the superintendent and staff will move forward and return to the Board in January with the next version of the Long Range Facilities Plan that maintains (4) elementary schools with a permanent capacity at the lower range of (450) students vs. the (600) student capacity.

This Board urges future boards to consider the following variables along with other important factors when considering school consolidation or expansion:

- Annual enrollment counts, demographic projections, and the rate of any forecasted change;

- Annual elementary school facility student capacity and utilization – staff shall provide an annual update to the Board with this information as part of OE-11 and should include both the maximum capacity (dedicated Music Room and (1) Special Services classroom) along with a slightly more generous capacity calculation (dedicated Music, Art, and (2) Special Services classrooms).;

- Current values and perspectives of the community related to the size and number of elementary schools;

- Meeting the objectives of OE-4 (Staff Compensation);

- Meeting the objectives of OE-6 (Budgeting/Financial Planning); and

- Meeting the objectives of OE-7 (Financial Administration).

FIRST READING: October 26, 2023

SECOND READING/VOTE: November 9, 2023



Break —



Straw Plan for Discussion —

- **Move forward with “Plan C” Finish the Middle School + a portion of the High School Need**
- **Study the Elementary sites to determine if a swing school is needed or if a new (or modernized) building can be built on the site while occupied.**
- **IPE, LRE, WME to receive carpet, paint, roofs, boilers now, through Cap/Tech funding.**
- **Potential bond on ballot in February or April of 2025**
- **Schedule future bonds to complete all identified projects**



11-Year Plan	Potential Bond Amount	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	
General Election		Nov											
Plan C FINISH MIDDLE SCHOOL HIGH SCHOOL-Select Projects ELEMENTARY STUDY Bond #1	\$ 119,254,473	Concept Design		Design + Permitting	Bid	Construction							
EP&O Levy		** FEB **											
ELEMENTARY 1 ADMINISTRATION & CREST Bond #2	\$ 116,332,027			Concept Design		Design + Permitting	Bid	Construction					
General Election		Nov											
Cap/Tech Levy Transp Levy		** FEB **											
ELEMENTARY 2 HIGH SCHOOL-Select Projects Bond #3	\$ 136,189,553					Concept Design		Design + Permitting	Bid	Construction			
EP&O Levy		** FEB **											
General Election		Nov											
ELEMENTARY 3 HIGH SCHOOL-Select Projects Bond #4	\$ 150,148,982							Concept Design		Design + Permitting	Bid	Construction	
EP&O Levy Cap/Tech Levy		** FEB **											

BOND
 OCCUPANCY

	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038
Presidential Election - November	◆				◆				◆				◆		
MISD EP&O Levy every 4 years, February			●				●				●				●
MISD Cap/Tech Levy - every 6 years, February					●						●				
MISD Transportation - TBD															
MISD - Bond 1 - February or April															
MISD - Bond 2 - February or April															
MISD - Bond 3 - February or April															
MISD - Bond 4 - February or April															
King County Medic 1		◆													
King County Library-Levy Lift, last 2010															
King County Best Start for Kids				◆											
King County Parks-6 year		◆					◆								
King County Vetrans-6 year						◆							◆		
King County Crisis Care Center-9yr									◆						

Cap/Tech Projects for LRF

November 5, 2023

DRAFT

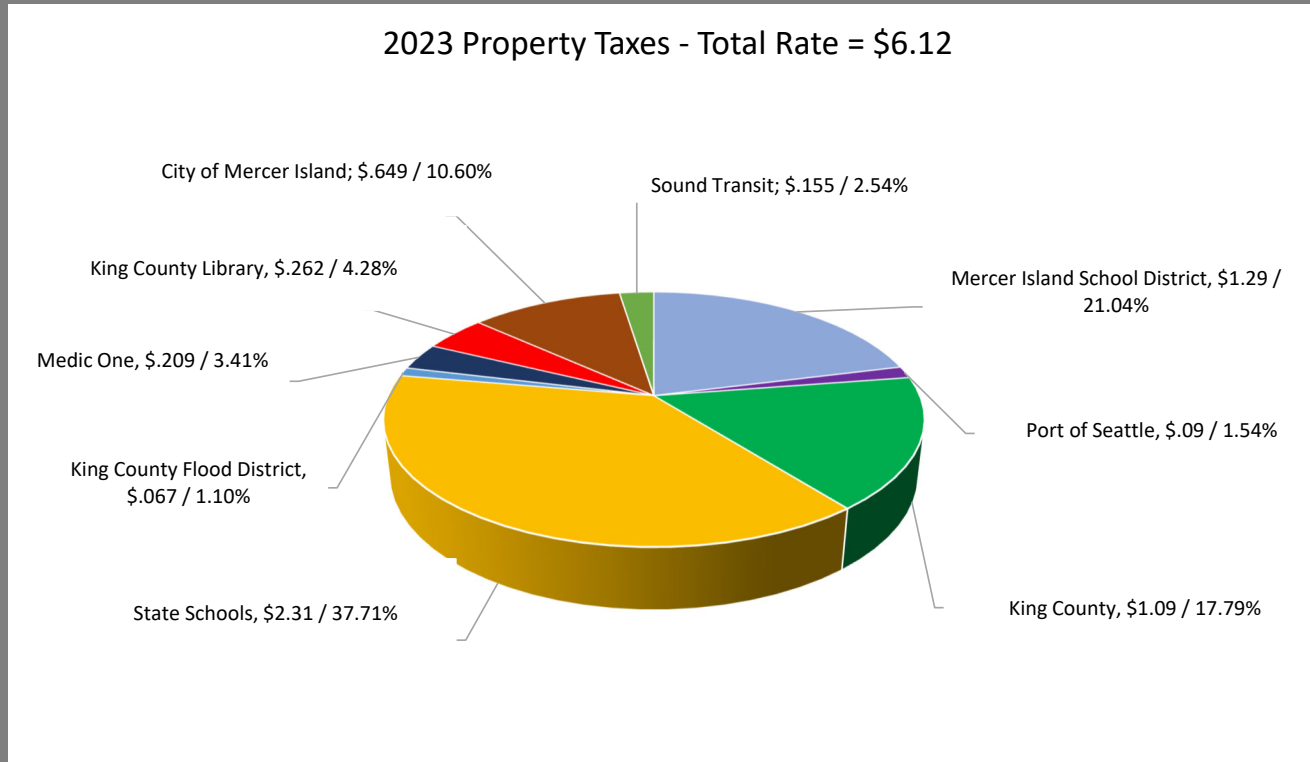
SUMMER 2024	
	ESTIMATED COST BY SITE
HIGH SCHOOL	
Replace PAC Seating	\$ 1,890,013
Parking Lot Seal Coat and Stripe	
Replace Commons, Kitchen, DECA	
Roll-up doors	
Energy Upgrades	
MIDDLE SCHOOL	\$ 45,875
Parking Lot Seal Coat and Stripe	
ISLAND PARK ELEMENTARY	\$ 1,566,592
Carpet full school	
Paint Corridors	
Boiler Replacement	
Parking Lot Seal Coat and Stripe	
Roof Replacement	
LAKERIDGE	\$ 727,079
Carpet full school	
Paint Corridors	
Boiler Replacement	
Parking Lot Seal Coat and Stripe	
Paint Covered Play Area	
NORTHWOOD	\$ 22,938
Parking Lot Seal Coat and Stripe	
WEST MERCER	\$ 1,566,592
Carpet full school	
Paint Corridors	
Boiler Replacement	
Parking Lot Seal Coat and Stripe	
Roof Replacement	
BUS LOT	\$ 50,000
Fuel Tank Solution - Design/Permit	
EV Charging Infrastructure Design	
ADMINISTRATION BUILDING	\$ 165,150
Minor interior reconfigurations	
MARY WAYTE POOL	\$ 200,000
KC Grant Design	

SUMMER 2025	
	ESTIMATED COST BY SITE
HIGH SCHOOL	
Paint Exterior	\$ 495,450
MIDDLE SCHOOL	\$ -
ISLAND PARK ELEMENTARY	\$ 248,746
Paint 1/2 Interior Classrooms	
Paint Exterior	
Energy Upgrades	
LAKERIDGE	\$ 138,496
Paint 1/2 Interior Classrooms	
Energy Upgrades	
NORTHWOOD	\$ -
WEST MERCER	\$ 148,746
Paint 1/2 Interior Classrooms	
Paint Exterior	
BUS LOT	\$ 575,000
Fuel Tank Solution - Const	
EV Charging Infrastructure Design	
ADMINISTRATION BUILDING	\$ 173,408
Minor interior reconfigurations	
MARY WAYTE POOL	\$ 2,000,000
KC Grant Construction	

SUMMER 2026	
	ESTIMATED COST BY SITE
HIGH SCHOOL	\$ -
MIDDLE SCHOOL	\$ -
ISLAND PARK ELEMENTARY	\$ 40,330
Paint 1/2 Interior Classrooms	
LAKERIDGE	\$ 161,440
Paint 1/2 Interior Classrooms	
Paint Exterior	
NORTHWOOD	\$ -
WEST MERCER	\$ 40,330
Paint 1/2 Interior Classrooms	
BUS LOT	\$ 500,000
EV Charging Construction	
AI ADMINISTRATION BUILDING	\$ 272,498
Minor interior reconfigurations	
Paint Exterior	
MARY WAYTE POOL	\$ -
KC Grant Construction	

3-Year Total	
HIGH SCHOOL	\$ 2,385,463
MIDDLE SCHOOL	\$ 45,875
ISLAND PARK	\$ 1,855,668
LAKERIDGE	\$ 1,027,015
NORTHWOOD	\$ 22,938
WEST MERCER	\$ 1,755,668
BUS LOT	\$ 1,125,000
ADMINISTRATION	\$ 611,055
MARY WAYTE	\$ 2,200,000

Mercer Island Property Tax Rates 2023



Of the \$1.29 locally assessed levy for schools, \$0.40 goes towards the payment of the bond (Debt Service Fund), \$0.54 is for the Educational Programs and Operations (EP&O) Levy and \$0.35 is for the Capital and Technology (Cap/Tech) Levy.



Bond & Tax Preview —

Scenario Number	2025 Request	2027 Request	2029 Request	2031 Request	Estimated 2025 Total Tax Rate	2025 to 2026 Total Tax Rate Increase
MI_294	\$119,255,000	\$0	\$0	\$0	\$1.40	\$0.49



Bond & Tax Preview

Mercer Island School District No. 400		
TAX IMPACT ANALYSIS		
Bond Authorization Amount:	\$119,255,000	
Estimated 2026 Total Tax Rate Increase over 2025 Total Tax Rate		
(per \$1,000 assessed value):	\$0.49	
Assessed Value of Property	Annual Gross Property Tax Increase	Monthly Gross Property Increase
\$1,000,000	\$490.00	\$40.83
2,000,000	980.00	81.67
3,000,000	1,470.00	122.50
4,000,000	1,960.00	163.33
5,000,000	2,450.00	204.17
6,000,000	2,940.00	245.00
7,000,000	3,430.00	285.83
8,000,000	3,920.00	326.67
9,000,000	4,410.00	367.50
10,000,000	4,900.00	408.33
11,000,000	5,390.00	449.17
12,000,000	5,880.00	490.00
13,000,000	6,370.00	530.83
14,000,000	6,860.00	571.67
<p>Qualified homeowners may apply for a senior exemption. Contact the King County Assessor at (206) 296-7300 with questions.</p>		



FPC Consensus Building —



What's Next —

- **January 2024: Board Session and determination of what to include in the LRFP 2023 Update.**
- **IF decision is to move forward, district to hire architects to provide concept design and estimating for select projects. Design Committees would be site based (school leadership, teachers, parents)**
- **Bids, Quotes, Contracts for Cap/Tech Summer 2024 projects**

