



730 Howe Avenue, Suite 450  
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November 16, 2023

**Henry + Associates Project No. 21-32-052**  
DSA File No. 39-50  
DSA Application No. 02-120455

**ADDENDUM NO. 01**  
**Modernization Lakewood Elementary School (Summer 2024)**  
Lodi Unified School District  
Lodi, California



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Henry + Associates

1. ALL WORKMANSHIP, MATERIALS, APPLIANCES AND EQUIPMENT which may be included in the following items shall be the same relative quality as described for similar work set forth in the original or main specifications of which these Addendum items shall be considered a part.
2. ADDENDUM DRAWINGS (included in the back of this Addendum).  
The following Addendum drawings modify or supplement the issued bid documents:  
  
(there are no addendum drawings being added by this addendum)

3. PROJECT MANUAL:

- A. DOCUMENT 00 01 20, LIST OF SCHEDULES:
  - 1 REPLACE section 00 01 20, LIST OF SCHEDULES with the attached LIST OF SCHEDULES – LAKEWOOD ES. The project schedule has been revised.
- B. DOCUMENT 00 52 13, AGREEMENT:
  - 1. REVISE paragraph 4., first sentence to read “**Time of Completion:** It is hereby understood and agreed that the Work under this Contract shall be completed within FIFTY-THREE (53) consecutive calendar days...”. The schedule has been revised and the Contract Time has been revised.
- C. DOCUMENT 01 11 00, SUMMARY OF WORK:
  - 1. REPLACE Article 1.05 WORK SEQUENCE, paragraph D. with the following. The schedule has been revised:

“D. Project Schedule:

The following schedule summarizes the major activity dates (Dates are approximate and actual start dates are subject to change):

<b>Bid</b>	<b>Dates</b>
Advertise to Bid (first)	11/07/23
Advertise to Bid (second)	11/14/23
Pre-construction walk	11/15/23 at 9:00 AM
RFI's/Questions Due from Bidders	11/21/23 by 4:00 PM
Addendum Issued (last)	11/28/23 by 4:00 PM
Bids Due	12/05/23 at 2:00 PM
Board Award	12/12/23
<b>Contracts</b>	
Bond Preparation	12/13/23 – 01/03/24
Contract Execution	12/21/23
<b>Pre-Construction Activities</b>	
Start Date	01/05/24
Submittals and Approvals	01/05/24 – 06/01/24
Materials Ordering/Stockpiling	12/22/23 – 06/01/24
School Concludes for Summer (last day)	05/31/24
<b>Construction</b>	
Date of facility availability	06/01/24
Construction Period	06/01/24 – 07/23/24
Begin turning over spaces to District	07/24/24
Owner Slack Period	07/25/24 – 07/30/24

**Occupancy** In order to accommodate a phased occupancy by the Owner, the Contractor will turn the facilities over for occupancy as follows:

Occupancy - Staff	07/25/24
Occupancy - Students	08/01/24

**Completion/Close-out**

Substantial Completion Date	07/26/24
Complete Minor Finish Work	07/26/24 - 07/29/24
Complete Punch List Work	07/29/24
Close-out/Completion	07/26/24 – 08/09/24”

4. DRAWINGS:

(there are no revisions to the drawings included with this addendum)

5. OTHER:

- A. A copy of the Sign-in Sheet from the Mandatory Pre-Bid Meeting is attached to this addendum.
- B. A copy of the Pre-bid Meeting Agenda from the Mandatory Pre-Bid Meeting is attached to this addendum.
- C. For informational purposes only, the Engineer’s Estimate for this project is \$1,942,000.
- D. Site access, contractor’s parking, and a fenced material storage/lay-down area(s) will be determined prior to start of construction. The locations will be reasonable in proximity of the work locations and will be agreed to by both the Contractor and the District.
- E. To clarify, the construction period will occur while staff and students are off-site for the summer break. There will be no summer school held on-campus during the construction period. There will be some administrative and custodial personnel on-site periodically during the construction period.

\* \* \* END OF ADDENDUM \* \* \*

**LIST OF SCHEDULES-LAKEWOOD ES**

The following schedule summarizes the major activity dates (Dates are approximate and actual start dates are subject to change):

a. Bid Dates

- 1) Advertise to Bid (first) November 7, 2023
- 2) Advertise to Bid (second) November 14, 2023
- 3) Pre-Bid Conference Wednesday, November 15, 2023, at 9:00 a.m.
- 4) RFI Due Tuesday, November 21, 2023, by 4:00 p.m.
- 5) Addendum (last) Tuesday, November 28, 2023, by 4:00 p.m.
- 6) Bids Due Tuesday, December 5, 2023, at 2:00 p.m.
- 7) Board Award Tuesday, December 12, 2023

b. Contracts

- 1) Bond Preparation December 13, 2023 – January 3, 2024
- 2) Contract Execution December 21, 2023

c. Pre-Construction Activities

- 1) Start Date January 5, 2024
- 2) Submittals and Approvals January 5, 2024 – June 1, 2024
- 3) Materials Ordering/Stockpiling December 2023 - May 2024
- 4) School Concludes for Summer May 31, 2024

d. Construction

- 1) Date of facility availability June 1, 2024
- 2) Construction, June 1, 2024 - July 23, 2024
- 3) Begin turning over spaces to District July 24, 2024

e. Occupancy: In order to accommodate a phased occupancy by the Owner, the Contractor will turn the buildings over for occupancy as follows:

- 1) Occupancy - Staff July 25, 2024
- 2) Occupancy - Students August 1, 2024

f. Completion/Close-out

- 1) Substantial Completion Date July 26, 2024
- 2) Complete Minor Finish Work July 29, 2024
- 3) Complete Punch List Work July 29, 2024
- 4) Closeout/Completion July 26 – August 9, 2024



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Sign-In Sheet

Mandatory Pre-Bid Conference

November 15, 2023

Modernization Lakewood Elementary School-Summer 2024

Lodi Unified School District

	Organization/Company Name.	Representative	Phone	Email
1	Lodi Unified School District	Ryan Lancaster	209.331.7228	rlancaster@lodiUSD.net
2	Lodi Unified School District	Joe Patty	209.331.7225	vbrum@lodiUSD.net
<del>3</del>	<del>Lodi Unified School District</del>	<del>Vickie Brum</del>	<del>209.331.7223</del>	<del>vbrum@lodiUSD.net</del>
<del>4</del>	<del>Henry + Associates Architects</del>	<del>Stephen Henry</del>	<del>916.921.2112</del>	<del>stephen@henry-architects.com</del>
5	Henry + Associates Architects	Chris Smith	916.921.2112	chris@henry-architects.com
6	Duran & Venables	Michael Fogner	408 639-1903	mikes@Dvpave.com
7	American River Const.	Israel Welty	530-621-1785	arc bids@sbcglobal.net
8	ROBERT DURNS CONST	GARY PARCOLL	209 943 6969	Request@RobertDurnsConstruction.com
9	BRANCO Construction, Inc.	George Branco	209.712.6561	gbr@brancobuilding.com
10	McGraw & Hester	Hop Grogan	916 873 2650	Sacramento@mcgrawandhester.com
11	Abide Builders, Inc.	Chris Pizzo	916-375-1009	bids@abidebuilders.com

Sign-In Sheet

Mandatory Pre-Bid Conference

Modernization Lakewood Elementary School-Summer 2024

Lodi Unified School District

	Organization/Company Name	Representative	Phone	Email
12	JPB Designs	Ephraim Akrysh	916 549 6259	art.jpbdesigns@gmail.com
13	Sinclair Construction	Payton Sinclair	209-762-2025	PSinclair@SinclairConstruction INC.COM
14	COLLINS ELECTRIC	DUSTIN TARAP	(209)466-3691	DTARAP@COLLINS-ELECTRIC.COM
15	RODAN BUILDERS	VALENTINA ECHEVERRY	(650)508-1700 (650)483-2959	BIDS@RODANBUILDERS.COM
16	Martin General Eng.	Adrian Martin	916 355-9101 916 355-9102	estimating@martin general.net
17	PRO BUILDERS	ROBERT LEWIS	916 491 0039	ROBERT@SACPROBUILDERS.COM
18	Baba Construction, inc	Michael Young	916-383-7777	bestimating@babaconstruction INC.COM
19	NCECI	GARY WILSON	925 321 0935	GWILSON@NCECI-INC.COM
20	DIEDE CONSTRUCTION	KEVIN CLARK	209-369-8255	ESTIMATING@DIEDECONSTRUCTION.COM
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# PRE-BID MEETING AGENDA

Meeting Date: November 15, 2023 @ 9:00 AM  
Meeting Location: **Lakewood Elementary School**  
1100 N Ham Lane, Lodi CA 95242

Project: **Modernization Lakewood Elementary School-Summer 2024**  
**LUSD Bid No. 0921-8221-1**  
**Lodi Unified School District**

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## AGENDA ITEMS:

### A. Meeting Sign-in Sheet

1. This Pre-bid Meeting is mandatory. Bidders must sign the Pre-bid Meeting Sign-in sheet in order to be considered responsive.

### B. Introductions:

Ryan Lancaster; LUSD  
Joe Patty; LUSD  
Vickie Brum; LUSD  
Amberly Kidder; LUSD  
Stephen Henry; H+A  
Chris Smith; H+A

REVISED BY ADDENDUM NO. 01

### C. Bids Due Date & Time:

~~Bids are due no later than **November 30, 2023 @ 2:00 PM**~~

1. Bidders are encouraged to carefully review sections 00 11 16 NOTICE TO BIDDERS, section 00 21 13 INSTRUCTIONS TO BIDDERS and 00 21 13.1 Bidder Information and Forms.
2. Bidder must have either an active California, A General Engineering Contractor license or a B General Building Contractor license.
3. Sealed bids are to be delivered to the **Facilities & Planning Department, 880 N. Guild Avenue, Lodi CA 95240**

#### D. Current Project Schedule

Advertise for Bid: **11/07/23 and 11/14/23**

REVISED BY ADDENDUM NO. 01

Mandatory Pre-Bid Meeting: **11/15/23 @ 9:00 AM**

Final Questions/Addendum: **11/23/23 by 3:00 PM**

(NOTE: Nothing stated verbally at this Pre-bid Meeting is Contractually Binding. All revisions to the current Contract Documents must be issued and formally documented by an addendum to the Contract in order to be made binding to the Contract.)

Bids Due By: **11/30/23 @ 2:00 PM**

LUSD Board Award: **12/12/23**

Bond Preparation &  
Contract Execution: **12/13/23 to 01/4/24**

Pre-construction Activities: **01/05/24 to 06/01/24**

Construction: **06/01/24 – 07/26/24 (56-calendar days)**

#### E. Scope of Work Description:

1. New parking lot, associated underground and new adjacent walkways as indicated.
2. New bus turnout lane at N. Ham lane and new walkways at west side of site as indicated.
3. New concrete driveway at the existing rolling vehicle gate at Turner Road.

#### F. Discussion Items:

1. **Limited Scope:** The current scope to be included with this bid only includes the work as described above. The remainder of the modernization and site work will be bid and constructed in future phases.
2. **Prevailing Wage and Certified Payroll Requirements:** This project is a “Public Works” project and the Contractor, and their subcontractors are required to pay prevailing wage for all workers on the Project and to conform with “Prevailing Wage Laws”. See the General Conditions for more detailed information.
3. **CSLB Licensed Contractor and Subcontractors:** The Contractor and all subcontractors will be required to have the appropriate, current California Contractors license as issued by the Contractors State License Board for the trade they represent and the work scope they are responsible for. See Notice to Bidders for minimal bidder’s license requirements, Instructions to Bidders and General Conditions for additional required licenses information.



4. **Listing Subcontractors:** Per the Instructions to Bidders, all subcontractors who’s contract dollar amount exceeds 0.5% (1/2 of 1%) of the bidder’s total bid amount must be listed by the Bidder on the Designated Subcontractor List and submitted as a part of the bid submittal package. Additional information regarding this can be found in the Notice to Bidders and on the Designated Subcontractors List. Failure to properly list subcontractors on the Designated Subcontractor List may result in the bid being disqualified and determined non-responsive.
5. **LUSD Inspector:** LUSD will hire an inspector to monitor the project progress and verify that Contract requirements are being followed.
6. **Open Discussion Items:** The following items were discussed during the Pre-bid Meeting:

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**Copies to:** All attendees