

EANES INDEPENDENT SCHOOL DISTRICT
DEBT TRANSPARENCY REPORT
AS OF JUNE 30, 2023

Eanes Independent School District
601 Camp Craft Road
Austin, Texas 78746
(512) 732-9000

Eanes Independent School District
Approved Bond Authorizations by Voters
As of June 30, 2023

Authorization	Issued	Unissued	Total Authorization Amount	Authorization Per Capita	Purpose for which Debt Obligation was Authorized	Repayment Source
Unlimited Tax School Building Bonds, Taxable Series 2020T	\$ 6,325,000.00	-	\$ 6,325,000.00	\$ 149.37	Construction, acquisition, rehabilitation, renovation, expansion, improvement and equipment of school buildings, and purchase of new school buses	a
Unlimited Tax School Building and Refunding Bonds, Series 2020A	18,455,000.00	-	18,455,000.00	435.84	Construction, acquisition, rehabilitation, renovation, expansion, improvement and equipment of school buildings, and purchase of new school buses, and to refund certain outstanding unlimited tax obligations	a
Unlimited Tax School Building Bonds, Series 2019A	46,550,000.00	-	46,550,000.00	1,099.33	Construction, acquisition, rehabilitation, renovation, expansion, improvement and equipment of school buildings, and purchase of new school buses	a
Variable Rate Unlimited Tax School Building Bonds, Series 2019B	14,930,000.00	-	14,930,000.00	352.59	Construction, acquisition, rehabilitation, renovation, expansion, improvement and equipment of school buildings, and purchase of new school buses	a
Unlimited Tax Refunding Bonds, Series 2017	8,725,000.00	-	8,725,000.00	206.05	Refund certain outstanding unlimited tax obligations	a
Unlimited Tax Refunding Bonds, Series 2016	8,390,000.00	-	8,390,000.00	198.14	Refund certain outstanding unlimited tax obligations	a
Unlimited Tax School Building Bonds, Series 2015A	48,080,000.00	-	48,080,000.00	1,135.46	Construction, acquisition, rehabilitation, renovation, expansion, improvement and equipment of school buildings, and purchase of new school buses	a
Unlimited Tax Refunding Bonds, Series 2015B	24,005,000.00	-	24,005,000.00	566.90	Refund certain outstanding unlimited tax obligations	a
Unlimited Tax Refunding Bonds, Series 2013	8,590,000.00	-	8,590,000.00	202.86	Refund certain outstanding unlimited tax obligations	a
Total	\$ 184,050,000.00	\$ -	\$ 184,050,000.00	\$ 4,346.54		

Other Information Per Government Code Section 140.008(b)(3):

Repayment Source:

(a) Debt Service Fund - accounts for the resources accumulated and payments made for principal and interest on long-term general obligation debt of governmental funds. The primary revenue source is local ad valorem property taxes levied specifically for debt service.

(b) General Fund - accounts for revenues from local maintenance tax (M&O), other local sources, foundation entitlements, and other Foundation School Program Sources

Current credit rating given by and nationally recognized credit rating organization to debt obligations of the political subdivision:

	<u>Permanent school Fund Rating</u>	<u>Underlying Credit Rating</u>
Moody's Investors Service:	N/R	N/R
Stand & Poor's Rating Services:	AAA	AA
Fitch Ratings:	AAA	AA+

Per Capita Information:

Population	42,344
Year	2023
Source	Texas Municipal Advisory Council

EANES INDEPENDENT SCHOOL DISTRICT
COMBINED PRINCIPAL AND INTEREST REQUIREMENT
AS OF JUNE 30, 2023

Fiscal Year Ending	Principal Value At Maturity	Interest Through Maturity	Total Requirements Through Maturity	Outstanding Debt Per Capita (42,344)
6/30/2024	\$ 11,435,000.00	\$ 4,851,404.05	\$ 16,286,404.05	384.62
6/30/2025	12,675,000.00	3,452,079.05	16,127,079.05	380.86
6/30/2026	7,285,000.00	3,223,010.30	10,508,010.30	248.16
6/30/2027	7,635,000.00	3,031,266.55	10,666,266.55	251.90
6/30/2028	7,970,000.00	2,677,166.55	10,647,166.55	251.44
6/30/2029	8,350,000.00	2,302,732.73	10,652,732.73	251.58
6/30/2030	8,725,000.00	1,912,247.58	10,637,247.58	251.21
6/30/2031	9,125,000.00	1,504,175.95	10,629,175.95	251.02
6/30/2032	5,780,000.00	1,173,252.40	6,953,252.40	164.21
6/30/2033	3,840,000.00	978,679.43	4,818,679.43	113.80
6/30/2034	3,985,000.00	831,083.50	4,816,083.50	113.74
6/30/2035	4,130,000.00	694,982.13	4,824,982.13	113.95
6/30/2036	4,255,000.00	570,808.83	4,825,808.83	113.97
6/30/2037	1,940,000.00	452,449.00	2,392,449.00	56.50
6/30/2038	2,055,000.00	338,138.45	2,393,138.45	56.52
6/30/2039	2,170,000.00	216,553.60	2,386,553.60	56.36
6/30/2040	2,295,000.00	87,225.53	2,382,225.53	56.26
6/30/2041	695,000.00	10,254.23	705,254.23	16.66
<i>Totals</i>	\$ 104,345,000.00	\$ 28,307,509.83	\$ 132,652,509.83	\$ 3,132.73

EANES INDEPENDENT SCHOOL DISTRICT**BOND STATUS BY SERIES**

AS OF JUNE 30, 2023

Series	Total Proceeds Received	Spent	Unspent
Unlimited Tax School Building Bonds, Taxable Series 2020T	\$ 6,500,000.00	\$ 6,500,000.00	\$ -
Unlimited Tax School Building and Refunding Bonds, Series 2020A	4,500,000.00	4,500,000.00	-
Unlimited Tax School Building Bonds, Series 2019A	54,000,000.00	43,087,024.69	10,912,975.31
Variable Rate Unlimited Tax School Building Bonds, Series 2019B	15,000,000.00	11,968,617.97	3,031,382.03
Unlimited Tax School Building Bonds, Series 2015A	52,500,000	52,500,000	-
Totals	\$ 132,500,000	\$ 118,555,643	\$ 13,944,357

Note: Does not include refundings. Total of spend and unspent amounts may differ from original issue amounts due to premiums, discounts, and interest earned.

EANES INDEPENDENT SCHOOL DISTRICT

GENERAL OBLIGATION BONDS AS OF JUNE 30, 2023

Series	Amounts Original Issue	Maturity Date	Beginning Balance	Additions	Reductions	Ending Balance	Outstanding Debt Per Capita (42,344)
Unlimited Tax School Building Bonds, Taxable Series 2020T	\$ 6,325,000	8/1/2040	\$ 6,280,000	\$ -	\$ (35,000)	\$ 6,245,000	147
Unlimited Tax School Building and Refunding Bonds, Series 2020A	18,455,000	8/1/2040	15,405,000	-	(1,340,000)	14,065,000	332
Unlimited Tax School Building Bonds, Series 2019A	46,550,000	8/1/2035	43,905,000	-	(5,175,000)	38,730,000	915
Variable Rate Unlimited Tax School Building Bonds, Series 2019B	14,930,000	8/1/2039	14,930,000	-	(9,045,000)	5,885,000	139
Unlimited Tax Refunding Bonds, Series 2017	8,725,000	8/1/2030	8,495,000	-	(555,000)	7,940,000	188
Unlimited Tax Refunding Bonds, Series 2016	8,390,000	8/1/2030	7,235,000	-	(685,000)	6,550,000	155
Unlimited Tax School Building Bonds, Series 2015A	48,080,000	8/1/2031	21,440,000	-	(4,250,000)	17,190,000	406
Unlimited Tax Refunding Bonds, Series 2015B	24,005,000	8/1/2022	4,135,000	-	(4,135,000)	-	-
Unlimited Tax Refunding Bonds, Series 2013	8,590,000	8/1/2024	7,825,000	-	(85,000)	7,740,000	183
Totals	<u>\$ 184,050,000</u>		<u>\$ 129,650,000</u>	<u>\$ -</u>	<u>\$ (25,305,000)</u>	<u>\$ 104,345,000</u>	<u>\$ 2,464</u>