



# Financial Aid and FAFSA

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# Financial Aid

- Money that is given or lent to students in order to help pay for their education.
- Meant to support students in affording their education, so they can focus on being successful in the classroom.



# Types of Aid

- Scholarships
- Grants
- Loans
- Federal Work-Study





# Scholarships

- A scholarship is financial aid that does not have to be paid back.
- Scholarships have differing eligibility criteria and deadlines, so it is important that you read scholarship descriptions carefully.
- You are encouraged to apply for institutional scholarships, but also search for external scholarships as well.





# Scholarships

- Delaware County Foundation
  - <https://delawarecf.org/scholarships/>
- Ohio State Marion
  - <https://osumarion.osu.edu/>

Students who apply directly to Ohio State Marion as their first-choice Ohio State campus by February 1 of the year they intend to enter will receive a scholarship based on the chart below.

Deadline	Award
Apply by December 1	\$1,500
Apply by January 1	\$1,000
Apply by February 1	\$500





# Grants

- A grant is financial aid that does not have to be paid back.
- Grants can come from federal, state or university funds to undergraduate students who demonstrate a high financial need.
- Due to the need-based nature of grant programs, eligibility is typically determined by the FAFSA and no additional application is required.





# Loans

- Loans are financial aid that can be accepted and must be paid back within a specified period of time after a student graduates, leaves college or falls below half-time enrollment.
- Federal loan programs offer lower interest rates and more flexible repayment plans than most private loans.
- Subsidized loans will not accrue interest while you are enrolled; Unsubsidized loans will accrue interest while you are enrolled.





# Federal Work-Study

- Federal Work-Study is a need-based program that allows students to earn money while in school.
- Students interested in Federal Work-Study should indicate interest on the FAFSA.
- Please visit the Federal Work-Study job board on the your institution's website to learn about employment opportunities.







# General FAFSA Info

- Free Application for Federal Student Aid
- Apply online at [fafsa.gov](https://fafsa.gov)
- Available December 1, 2024 (typically 10/1)
- Priority deadline is February 15, 2025 (typically 2/1)
- Be sure to include the school code(s) for the institutions in which you are applying

*Note: The FAFSA can be filed after February 15<sup>th</sup>, but filing by that date will give you priority consideration.*





# Create FSA ID

- Create an FSA ID at [studentaid.gov/fsa-id/](https://studentaid.gov/fsa-id/)
  - Both the student and parent will need to do this.
  - This is how you will log into and sign the FAFSA

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FAFSA® Form ▾

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## Create an Account

Whether you're a student, parent, or borrower, you'll need to create your own account to apply for, receive, and manage your federal student aid.

[Get Started](#)

Already have an account? [Log In](#)

### What You Can Do With Your Account

You must have an account to do the following:

- Fill out the *Free Application for Federal Student Aid* (FAFSA®) form online
- Complete other online forms (such as the *Master Promissory Note*) required to receive aid
- Review the federal student aid you've received

### What You'll Need

- Your Social Security number (if applicable)
- Your own email address





# Documentation for 2025-26 FAFSA

- Social Security Number (SSN)
- Parents' SSNs and DOB if you are a dependent student
- Driver's License # if you have one
- Alien Registration # if you are not a US citizen
- 2023 Federal tax returns including W-2s for you and your parents if you are a dependent student.
- Records of your untaxed income, such as child support received, interest income, and veterans noneducation benefits, for you, and for your parents if you are a dependent student.





# Documentation for 2025-26 FAFSA

- Information on cash; savings and checking account balances; investments, including stocks and bonds and real estate (but not including the home in which you live); and business and farm assets for you, and for your parents if you are a dependent student.
- If you filed 2023 taxes, you can automatically transfer your tax information using the IRS Data Exchange.





# 2025-26 FAFSA



## FAFSA® 2025–26 Coming Soon

The 2025–26 FAFSA Form is currently in its beta testing period. Only a select number of people have been invited to participate in the beta. Full access is coming soon. [Learn more](#)

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## FAFSA® 2025–26 Coming Soon

We're working to launch the new 2025–26 FAFSA form.

[Learn more about the new form timeline.](#)



## Need the 2024–25 FAFSA form?

[Log In To Start a New Form](#)

[Log In To Edit Existing Forms](#)

## Check FAFSA® Deadlines for the State You Live In

Some states and schools use information from the FAFSA® form to determine your eligibility for their grants, scholarships, and loans. Check your state's deadlines here!

Missing a state deadline doesn't impact your eligibility for federal student aid, so fill out your FAFSA form even if your state deadline has passed.

School Year

State of Residence

[Find Deadlines](#)


[View All FAFSA Deadlines](#)



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[Loans and Grants](#) ▾

[Loan Repayment](#) ▾

[Loan Forgiveness](#) ▾

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**Log In** 

Email, Phone, or FSA ID Username

Password

[Show Password](#)

**Log In**

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Loans and Grants ▾

Loan Repayment ▾

Loan Forgiveness ▾

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## Two-Step Verification

You have the following two-step verification methods enabled. Select one to complete verification.



### SMS Verification

\*\*\*\*\*8052

[Send Code](#)



### Email Verification

kl\*\*\*\*\*@gmail.com

[Send Code](#)

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[Announcements](#)

[Data Center](#)

[Resources](#)

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I am a preparer helping a student fill out his or her FAFSA form.



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[Submit a Complaint](#)

[English | Español](#)

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FAFSA® Form ▾

Loans and Grants ▾

Loan Repayment ▾

Loan Forgiveness ▾

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## Two-Step Verification



### Enter Secure Code

Enter the secure code we sent in a text message to your mobile phone: \*\*\*\*\*8052

Enter the secure code below

[Resend code](#)

Having Trouble? [Try a different method.](#)

Submit




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[Help Center](#)

[Submit a Complaint](#)

[English | Español](#)

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[Create Account](#)



## Please Read Before Continuing

You are accessing a U.S. Federal Government computer system intended to be solely accessed by individual users expressly authorized to access the system by the U.S. Department of Education. Usage may be monitored, recorded, and/or subject to audit. For security purposes and in order to ensure that the system remains available to all expressly authorized users, the U.S. Department of Education monitors the system to identify unauthorized users. Anyone using this system expressly consents to such monitoring and recording. Unauthorized use of this information system is prohibited and subject to criminal and civil penalties. Except as expressly authorized by the U.S. Department of Education, unauthorized attempts to access, obtain, upload, modify, change, and/or delete information on this system are strictly prohibited and are subject to criminal prosecution under 18 U.S.C. § 1030, and other applicable statutes, which may result in fines and imprisonment. For purposes of this system, unauthorized access includes, but is not limited to:

- any access by an employee or agent of a commercial entity, or other third party, who is not the individual user, for purposes of commercial advantage or private financial gain (regardless of whether the commercial entity or third party is providing a service to an authorized user of the system); and
- any access in furtherance of any criminal or tortious act in violation of the Constitution or laws of the United States or any State.

If system monitoring reveals information indicating possible criminal activity, such evidence may be provided to law enforcement personnel.

[Decline](#)

[Accept](#)

## Two-Step Verification



Enter Security Code

Enter the security code from your mobile phone

Enter the security code

043687

[Resend code](#)

Having Trouble? [Try a different method](#)



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# 2024-25 FAFSA Screenshots

## Communication Preferences

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### REQUIRED COMMUNICATIONS

Email

### INFORMATIONAL COMMUNICATIONS

N/A

### PREFERRED LANGUAGE

English

☐ I agree to Federal Student Aid's [terms and conditions](#).

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## Confirm Your Information



Step 2 of 2

### Verify Your Contact Information

You must verify the contact method(s) below to proceed.

#### Required Verifications:

Mobile Phone Number

✓ VERIFIED

Email Address

✓ VERIFIED

Previous

Continue





# FAFSA® FORM 2024-25



Welcome, Kelly,  
to the FAFSA® Form



I am starting the FAFSA form as a

☐ Student



☐ Parent



Previous

Continue

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FAFSA®  
FORM  
2024–25Welcome, Kelly,  
to the FAFSA® Form

## By Starting This Form You Agree to Share Your Information

By selecting “Accept” to start your 2024–25 FAFSA® form, you approve of the use and disclosure of any federal tax information for which you previously provided consent to the U.S. Department of Education for the 2024–25 FAFSA cycle for purposes of completing this FAFSA form.

Previous

Decline

Accept

Continue


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# 2024-25 FAFSA Screenshots

**FAFSA**<sup>®</sup> FORM  
2024-25

 Student Kelly Crum

## Your Personal Circumstances

We'll ask you questions that help us determine your eligibility for federal student aid. This information can affect the types of federal student aid you're eligible to receive.

- Sometimes we need to collect information from other people after we review your answers. We'll let you know if this is the case.



Previous

Continue

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[About Us](#)

[Announcements](#)

[Data Center](#)

[Resources](#)

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Loan Forgiveness ▾



Kelly ▾



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FORM  
2024-25

Student Kelly Crum

Save

FAFSA Menu



## Student Current Marital Status ⓘ

☐ Single (never married)

☒ Married (not separated)

☐ Remarried

☐ Separated

☐ Divorced

☐ Widowed

Previous

Continue

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[About Us](#) | [Announcements](#) | [Data Center](#) | [Resources](#) | [Forms Library](#)



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# 2024-25 FAFSA Screenshots

Progress bar: 1 Personal Circumstances, 2 Demographics, 3 Financials, 4 Colleges, 5 Signature

### Student College or Career School Plans

When the student begins the 2024–25 school year, what will their college grade level be? ⓘ

☐ First year (freshman)

☐ Second year (sophomore)

☐ Other undergraduate (junior and beyond)

☒ Master's, doctorate, or graduate certificate program (such as MA, MBA, MD, JD, PhD, EdD, etc.)

---

When the student begins the 2024–25 school year, will they already have their first bachelor's degree? ⓘ

☒ Yes

☐ No

---

Will the student be pursuing an initial teaching certification at the elementary or secondary level? ⓘ

☐ Yes

☒ No

[Previous](#) [Continue](#)







# 2024-25 FAFSA Screenshots



## Student Personal Circumstances

Select all that apply.

- ☐ The student is currently serving on active duty in the U.S. armed forces for purposes other than training. ⓘ
- ☐ The student is a veteran of the U.S. armed forces. ⓘ
- ☐ At any time since the student turned 13, they were an orphan (no living biological or adoptive parent). ⓘ
- ☐ At any time since the student turned 13, they were a ward of the court. ⓘ
- ☐ At any time since the student turned 13, they were in foster care. ⓘ
- ☐ The student is or was a legally emancipated minor, as determined by a court in their state of residence. ⓘ
- ☐ The student is or was in a legal guardianship with someone other than their parent or stepparent, as determined by a court in their state of residence. ⓘ
- ☒ None of these apply.

Previous

Continue





## Student Other Circumstances

At any time on or after July 1, 2023, was the student unaccompanied and either (1) homeless or (2) self-supporting and at risk of being homeless? ⓘ

☐ Yes

☒ No

Previous

Continue



## Your Dependency Status



### Independent Student

Based on your answers, you're an independent student. This means you don't need to answer questions about your parents to complete your FAFSA<sup>®</sup> form.

Previous

Continue



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**FAFSA**<sup>®</sup> FORM  
2024-25

 Student Kelly Crum

## Student Demographics

We'll ask questions about you and your parent(s). Some of these questions will help determine how much federal student aid you may be eligible to receive for school.



Previous

Continue

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2024-25 Student Kelly Crum

Save

FAFSA Menu



## Student Demographic Information

Questions Used for Research Purposes Only and Do Not Affect Federal Student Aid Eligibility

Your answers will not

- affect the student's eligibility for federal student aid,
- be used in any aid calculations, and
- be shared with the schools to which the student applies.





# FAFSA<sup>®</sup> FORM

## 2024–25

### Your Finances

The FAFSA<sup>®</sup> form helps determine your ability to pay for school. In this section, we ask about your financial information.

What if you have special financial circumstances?



[Previous](#)

[Continue](#)





## Federal Benefits Received

Close X

### At any time during 2022 or 2023, did the individual or anyone in their family receive benefits from any of the following programs?

Select the appropriate checkbox if the individual or anyone in their family received any of the following during 2022 or 2023:

- Earned Income Tax Credit (EITC)
- Federal Housing Assistance
- Free or Reduced Price School Lunch
- Medicaid
- Refundable Credit for Coverage Under a Qualified Health Plan (QHP)
- Supplemental Nutrition Assistance Program (SNAP)
- Supplemental Security Income (SSI)
- Temporary Assistance for Needy Families (TANF)
- Special Supplemental Nutrition Program for Women, Infants and Children (WIC)

Select **"None of these apply"** if none of these benefits were received during 2022 or 2023.

Qualified Health Plan (QHP)

☐ Supplemental Nutrition Assistance Program (SNAP)





## Student Tax Filing Status

Did or will the student file a 2022 IRS Form 1040 or 1040-NR? ⓘ

☒ Yes

☐ No

Did or will the student file a 2022 joint tax return with their current spouse? ⓘ

☒ Yes

☐ No

Previous

Continue







## Family Size

*Based on answers to previous questions, we've made some assumptions about your family. The student (and student's spouse, if married) are always included in the family size. The box below shows your family sized based on our assumptions and the number of children or other dependents you report.*



The student's family size is **5**.

Student: 1

Student's Spouse: 1

Student's Children and Other Dependents: 3

Enter the number of children or other dependents who live with the student and will receive more than half of their support from the student between July 1, 2024, and June 30, 2025.

*Include dependent children who meet these criteria, even if they live apart because of college enrollment.*

*Do not include the student applicant.*

[Previous](#)[Continue](#)



# FAFSA® FORM

2024–25

Student Kelly Crum

Save

FAFSA Menu



## Number in College

Out of the 5 people in the student's family, how many will be in college between July 1, 2024, and June 30, 2025?

*Include the student applicant in this number.*

 ⓘ

Previous

Continue





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Loans and Grants ▾

Loan Repayment ▾

Loan Forgiveness ▾



Kelly ▾



## Student 2022 Tax Return Information

Refer to the student's 2022 tax return to answer the following questions.

*Convert all currency to U.S. dollars.*



### Report Combined Taxes

Please report the combined tax information for the student and their spouse.



[◀ Back to FAFSA® Help Page](#)

## Where To Find My 2022 Tax Information (2024–25)

If you are a U.S. tax filer, you may be asked to manually enter financial information from your 2022 tax return. The information we request will vary based on your responses.

The list shows information you may be asked to provide, and where to find it on the 2022 IRS Form 1040.

1. Filing Status
2. Income Earned from Work (Line 1z)
3. Tax Exempt Interest Income (Line 2a)
4. Untaxed Portions of IRA Distributions (Line 4a minus 4b)
5. Untaxed Portions of Pensions (Line 5a minus 5b)
6. Adjusted Gross Income (Line 11)
7. Income Tax Paid (Line 22 minus Schedule 2-Line 2)
8. Deductible Payments to IRA/Keogh/other (Schedule 1, total of Lines 16 + 20)
9. Education Credits (Schedule 3, Line 3)
10. Net Profit or Loss From

### Have more questions?

We're here to help. Call, email,  
or chat with a representative.

[Contact Us](#)



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2024-25

Student **Kelly Crum**

Save

FAFSA Menu



## Report Combined Assets and Child Support Received

Report the combined assets and child support received for the student and their spouse.





## Student Spouse's Information

Enter the following information about the student's spouse.

We highly recommend you provide the necessary information on this page and select either "Continue" or "Save" before exiting the form.

If they already have a StudentAid.gov account username and password (FSA ID), the information entered here must exactly match that account.



### Spouse

First Name ⓘ

Last Name ⓘ

Date of Birth ⓘ

Month

Day

Year

Social Security Number (SSN) ⓘ

Email Address ⓘ





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Loan Repayment ▾

Loan Forgiveness ▾



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FAFSA® FORM  
2024-25

Student Kelly Crum

## Select Colleges

Search for and select colleges and career schools you're considering so they automatically receive an electronic copy of the FAFSA® form.



Previous

Continue

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[About Us](#)

[Announcements](#)

[Data Center](#)

[Resources](#)

[Forms Library](#)

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2024-25

Student Kelly Crum

Save

FAFSA Menu




## Where should we send the FAFSA<sup>®</sup> information?

Search and select colleges and career schools.

If you can't find your school when searching by School Name or State, try searching by School Code.

*You can add up to 20 colleges and career schools to the FAFSA<sup>®</sup> form.*

 0 out of 20 schools selected   [View Selected Schools](#)

Search by School Name   Search by School Code

State

 Search

Previous

Continue



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# 2024-25 FAFSA Screenshots

*You can add up to 20 colleges and career schools to the FAFSA® form.*



1 out of 20 schools selected

[View Selected Schools](#)

Search by School Name

Search by School Code

Federal School Code ⓘ

003090

 Search

**Ohio State University-all  
Campuses**

Columbus, Ohio (OH)

Federal School Code  
003090

✓ Selected

 [Search More Schools](#)

[Previous](#)


[Continue](#)




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**FAFSA**<sup>®</sup> FORM  
2024–25  Student Kelly Crum

 Save


FAFSA Menu 



## Selected Colleges and Career Schools

These are the colleges and career schools that you've selected to receive the FAFSA<sup>®</sup> form.

*Review this list of schools and confirm your selection(s).*

 1 out of 20 schools selected

Showing 1 to 1 of 1

**Ohio State University-all Campuses**  
Columbus, Ohio (OH)

Federal School Code  
003090

 Remove

[View Info](#)

 [Search More Schools](#)

[Previous](#)

[Continue](#)



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2024-25

 Student Kelly Crum

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## Take a Moment To Review Before Signing

Expand the sections below to review and edit the information you've entered before you sign your portion of the form.



Student Sections

Expand All 





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FAFSA<sup>®</sup> FORM

2024-25

Student Kelly Crum

Save

FAFSA Menu



## Sign and Submit the FAFSA Form ⓘ

### Summary

This page confirms that you understand the terms and conditions of the FAFSA<sup>®</sup> form and filled out the form accurately to the best of your ability.

The FAFSA form is a legal document you will electronically sign with your account username and password (FSA ID). Because your FSA ID is associated with your personal information, do not share it with anyone.

By signing this application electronically using your FSA ID, YOU, THE STUDENT, certify that you





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You also certify that you understand that the secretary of education has the authority to verify information reported on your application.

If you sign this application or any document related to the federal student aid programs electronically using a username and password, and/or any other credential, you certify that you are the person identified by the username and password, and/or any other credential and have not disclosed that username and password, and/or any other credential to anyone else. If you purposefully give false or misleading information, including applying as an independent student without meeting the unusual circumstances required to qualify for such a status, you may be subject to criminal penalties under 20 U.S.C. 1097, which may include a fine up to \$20,000, imprisonment, or both.

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## Sign and Submit Your FAFSA Form

☐ I, Kelly Crum, agree to the terms outlined above.


[Previous](#)

[Sign and Submit](#)





# 2024-25 FAFSA Screenshots


**FAFSA**<sup>®</sup> FORM  
2024-25  Student Kelly Crum

[Exit](#) | [FAFSA Menu](#) 



**Congratulations,**  
The FAFSA<sup>®</sup> Form Is Complete!



 Kelly Crum

Completion Date

Data Release Number

Estimated Student Aid Index (SAI)





## What Happens Next



### Check Your Email

You will receive an email version of this confirmation page at the following email address: [klcrum.159@gmail.com](mailto:klcrum.159@gmail.com).



### Track the Status of Your Form

Check the status of your form beginning in late January by logging into your StudentAid.gov account and selecting your FAFSA submission from the My Activity section of your account Dashboard. Look for an email at the end of January to learn when your FAFSA information has been sent to your selected schools.



### You Will Receive School Communications

We use the information collected on your FAFSA form to calculate your Student Aid Index (SAI). The SAI lets schools determine the aid you're eligible to receive. The schools you selected on your form will receive your FAFSA information starting in late January, and you'll begin receiving personalized aid information from the schools you've been accepted to several weeks later. Once received, you can contact their financial aid offices directly to ask questions about their student aid packages.

## Track and Manage Your FAFSA® Form

You can check the status of the your application in the "My Activity" section of your StudentAid.gov account. We will let you know if we need anything more from you.

[View Status](#)



# FAFSA Help

- FAFSA FAQ Video Playlist

[https://www.youtube.com/playlist?list=PLtr3wy4M\\_CJ2Hrd0UwCAWJOgOPu8I\\_ZLf](https://www.youtube.com/playlist?list=PLtr3wy4M_CJ2Hrd0UwCAWJOgOPu8I_ZLf)

- FAFSA Prep Articles

<https://studentaid.gov/articles/things-you-need-for-fafsa/>

<https://studentaid.gov/articles/fafsa-changes-coming/>

- 2025-26 FAFSA Help Website

<https://studentaid.gov/apply-for-aid/fafsa/filling-out/help>







# Financial Aid Resources

## FAFSA

- <http://fafsa.gov/>

## Federal Student Aid Resources

- <https://studentaid.gov/resources>

## Ohio State Marion

- <https://osumarion.osu.edu/future-students/financial-aid.html>

## Ohio State Columbus

- <https://sfa.osu.edu/>





# Questions?

- It is recommended that you first contact the financial aid office of the institution you plan to attend. They will have the most accurate information for you.
- I am always happy to help! 😊

Kelly Crum

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