

403(b) Plan Administration Services RFP # 2017-056  
 SUMMARY OF SELECTION COMMITTEE'S EVALUATIONS

PenServ Plan Services  
 ADMIN Partners, LLC  
 Omni Financial Group  
 Plan Connect, LLC  
 TSA Consulting Group, Inc

Scores

Bruce Shealy	98	83	96	77	97
Deborah Renhack	97	95	96	84	99
Trish Larkin	98	88	95	77	97
Total Scores	293	266	287	238	293

Bruce Shealy  
 Deborah Renhack  
 Trish Larkin  
 Total Ranking Points  
 Final Rankings

Rankings

PenServ Plan Services	1	2	1	4	1
ADMIN Partners, LLC	4	4	4	12	4
Omni Financial Group, Inc.	3	3	3	9	3
PlanConnect, LLC	5	5	5	15	5
TSA Consulting Group, Inc.	2	1	2	5	2

Evaluations

TSA Consulting Group, Inc.

PlanConnect, LLC

Omni Financial Group, Inc.

ADMIN Partners, LLC

Penserv Plan Services

Evaluators	1	2	3	1	2	3	1	2	3	1	2	3
<u>Criteria</u>												
Administration and Compliance Procedures	30	29	29	30	28	27	20	22	20	30	28	28
Experience	24	24	24	22	20	23	23	15	22	25	25	24
Reference	24	25	25	24	22	20	22	20	20	24	24	25
Responsiveness of Submittal	19	20	20	19	20	20	19	20	15	20	20	20
Totals	97	98	98	95	83	88	84	77	77	99	97	97