



FY15 General Fund Budget for Schools

“Funding Strong Schools Strong Communities 2.0”

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Controller
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Purpose

To provide overview/information on the FY15 General Fund budget to the Board of Education.



Agenda



- General Budget Information
- General Fund FY15 Big Picture
- Staffing the Schools
- Other Influencing Factors
- FY15 Budget Adoption Proposed Schedule
- Engagement Information
- Questions



General Budget Information



- FY15 budget focuses foremost on funding to support SSSC 2.0
- Racial equity lens applied to budget process (embedded in staffing criteria)
- Embedded Professional Development (PD)
- Enhanced staffing in defined areas
- Funding for SSSC 2.0 initiatives



General Budget Information



- The FY15 general fund is relatively flat compared to last year, which means there will be very few changes in our educational programs and services, and continued support for activities related to *Strong Schools, Strong Communities 2.0*.
- This continued progress is possible because of a \$21.2 million (4.2% increase) in state funding. Much of that increase is the result of state-approved construction projects (such as roofs, lighting and other building/grounds maintenance) that will now be paid out of our General Fund, rather than through more expensive bond funding.
- The budget meets all required contractual obligations



General Budget Information



- All schools do not receive the same amount of money per pupil, because:
 - Some school funding is categorical – it has specific criteria on its spending
 - Funding for Comp Ed and Title I follow the student on a one year delay
 - Higher poverty schools have greater access to categorical dollars than lower poverty sites
- School enrollment affects the dollars allocated



FY15 General Fund Big Picture



	FY14 Adopted (in millions)	FY15 Preliminary (in millions)	Difference	% Change
Revenue	\$ 505.6	\$ 526.8	\$ 21.2	4.2%
Fund Balance	12.7	5.1*	(7.6)	(59.8 %)
Expenditure	518.3	531.9	13.6	2.6%
Balance	0	0		

*FY14 (June 30, 2014) Unassigned Fund Balance projected as of December 2013 is 5.9% (\$ 5.1 million above 5% Board Policy).



FY15 General Fund Big Picture - Revenue



General Fund	FY 14 Adopted	FY 15 Preliminary	\$ Difference	% Change
Revenue Comparison	\$ 505.6	\$ 526.8	\$ 21.2	4.2%
General Fund	FY 14 Adopted	FY 15 Preliminary	\$ Difference	% Change
General Education	\$ 403.7	\$ 407.9	\$ 4.2	1.0%
Alt Facilities Levy (Pay as you Go)	\$ 0.0	\$ 9.7	\$ 9.7	100%
OPEB Levy	\$ 9.9	\$ 16.1	\$ 6.2	62.6%
Integration Revenue	\$ 17.7	\$ 16.3	(\$ 1.4)	(7.9%)
Operating Capital/Health & Safety	\$ 14.9	\$ 14.6	(\$ 0.3)	(2.0%)
Categorical Special Education	\$ 59.4	\$ 61.4	\$ 2.0	3.4%
Early Learning Scholarship Program	\$ 0.0	\$ 0.8	\$ 0.8	100%
Totals	\$ 505.6	\$ 526.8	\$ 21.2	4.2%



FY15 General Fund Big Picture - Expenditures

Area	FY14 Adopted	FY15 Preliminary	Change	Percent Change
Schools	\$ 244.8	\$ 243.1	\$ (1.7)	(0.7%)
School Service Support	179.8	183.1	3.3	1.8 %
Total School Support	424.6	426.2	1.6	0.4%
District-wide Support	89.3	101.5	12.2*	13.7%
Central Administration	4.4	4.2	(.2)	(4.5%)
Total	\$ 518.3	\$ 531.9	\$ 13.6	2.6%

*Includes \$9.7m of Alternative Facilities Levy (Pay as you Go) – new for FY15



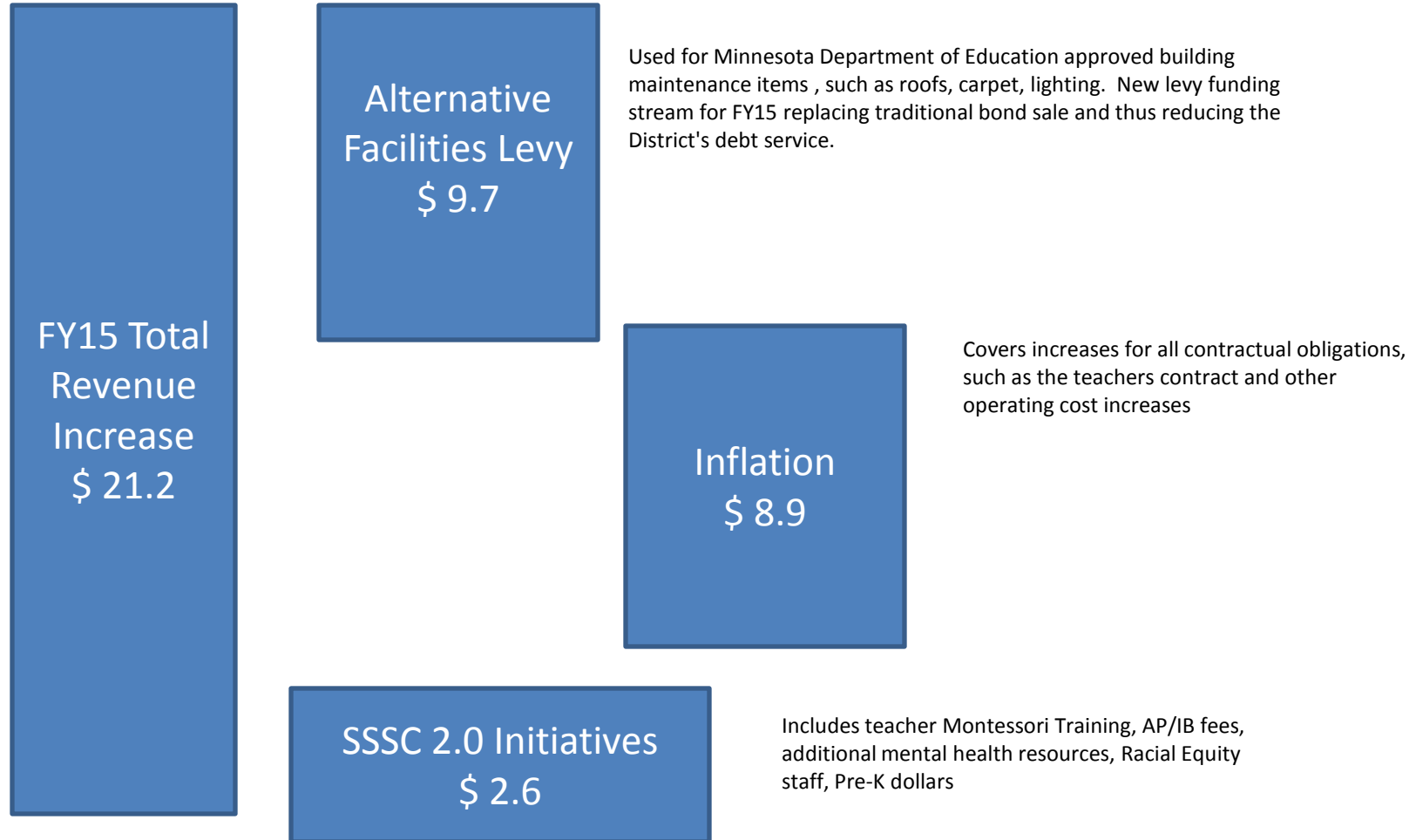
FY15 General Fund Factors Impacting Expenditures

Description	Amount (\$M)
FY14 Adopted Budget	\$ 518.3
Reduced use of Fund Balance (FY15 \$ 5.1 vs FY14 \$12.7)	(7.6)
Inflationary increase to expenditures	8.9
FY15 Support for SSSC 2.0	2.6
Addition of Alternative Facilities Levy (Pay as you Go)	9.7
Total Proposed FY15 Budget	\$ 531.9



FY 15 General Fund Revenue Gain

\$21.2m or 4.2%





Staffing the Schools

Funding for SSSC 2.0



SSSC 2.0 Class Size Ranges Higher Poverty Sites



Grade	FY15 Target Ranges	FY15 Projected Average Class Size
Pre-K	20	20
KG	20-25	23.29
1 – 3	22-25	23.74
4 – 5	25-28	24.57
6 – 8	29-33	30.72
9 – 12	30-35	33.20

Higher Poverty threshold is 76% (top 30 schools per teachers contract)

SSSC 2.0 Class Size Ranges Lower Poverty Sites



Grade	FY15 Target Ranges	FY15 Projected Average Class Size
Pre-K	20	20
KG	22-26	24.75
1 – 3	22-27	25.10
4 – 5	25-29	26.57
6 – 8	29-35	31.24
9 – 12	30-37	33.75



FY15 Staffing Criteria



Site Configurations

- PreK – 5
- K – 8
- Dual Campus
- 6 – 8
- 6 – 12
- 9 - 12

Staffing Categories

- Principal
- Assistant Principal
- Administrative Intern
- Clerk
 - Minimum
 - Additional 10 month
 - Mobility
 - Attendance
- Learning Support
- Library Support

Note: Intervention Specialists have been removed from the FY15 criteria



Intervention Specialist



- Intervention Specialist is a term that describes a function and not a job title, the function of providing support to our learners
- Sites had the discretion to use the dollars ascribed to “intervention specialist” in way(s) they determined assisted the learners at their site – reading intervention, math support, additional classroom support
- The needs remain and will be met in a variety of ways, including the use of Intervention Specialist, funded by Title 1 or Comp Ed, but no longer funded with General Fund dollars



Other Influencing Factors



- 3rd quarter projections
- Contract settlements
- Legislative adjustments
- Bond ratings



FY15 Budget Adoption Proposed Schedule



Date	Description
28FEB	Presentation of Schedule to District leadership
04MAR	Presentation of macro budget picture to Committee of the Board
04MAR-08APR	Administration to consult with schools on FY15 planning (enrollment, class size, space) prior to budget distribution
08APR	Presentation of General Fund Budget to Committee of the Board
13APR	Distribute school allocations
16APR – 09MAY	Presentations to various groups (See next slide for engagement information)
18APR	Distribute tools and worksheet to General Fund programs
09MAY	School budgets returned
16MAY	General Fund budgets returned
24JUN	Budget adopted by Board of Education



Engagement Information



- Principal toolkit includes:
 - Allocation worksheet with directions and supporting documentation
 - Talking Points
 - Powerpoint draft that can be tailored to their site to use with staff and community
- Presentations from April Committee of the Board and Board of Education meetings on website at boe.spps.org
- Business office website (businessoffice.spps.org/budget)
 - FAQ
 - Submit questions
 - Link to Board presentation
- Community meetings scheduled through Family Engagement – dates on next slide



Family Engagement Meetings



Date	Group	Location	Time
April 16	Green and Healthy Kids Advisory Committee	360	6:00 pm
April 17	Board Listening Session	North Dale Playground Center	7:00 pm
April 24	Special Education Advisory Committee	360	6:00 pm
May 7	Hmong Parent Advisory Committee	360	6:00 pm
May 7	Latino Parent Advisory Committee	Highland SR	6:00 pm
May 7	Somali Parent Advisory Committee	360	6:00 pm
May 7	Karen Parent Advisory Committee	360	6:00 pm
May 7	American Indian Parent Advisory Council	360	6:00 pm
May 8	Parents of African American Students Advisory Committee	360	6:00 pm
May 13	Districtwide Parent Advisory Council	360	6:00 pm



Questions?