



### Gifts of Stock Instructions

1. Have your broker transfer stock to:

The IDEAL School of Manhattan  
Account # 74071721  
DTC#: 0352  
J.P. Morgan Chase

2. Then have your broker contact our bank to alert them of the transfer:

Phone: (888) 994-5626  
Chase Investments  
1370 Avenue of the Americas New  
York, NY 10019

3. Finally, contact The IDEAL School Business Office via email to report which stock and the number of shares to expect in the transfer: [accounting@theidealschool.org](mailto:accounting@theidealschool.org)

You can also reach out to Margaret Conklin, Chief Financial Officer, at [mconklin@theidealschool.org](mailto:mconklin@theidealschool.org) or (212) 769 -1699, ext. 10015, with any questions.