



## **Tax Sheltered Annuity approved companies**

### **403(b)**

- Ameriprise
- EFS Financial Services
- Equitable
- Fidelity Direct *On-line only, no agents involved*  
[www.403b.com](http://www.403b.com) Our plan number: 56971
- VOYA Financial
- Metropolitan Life
- Invesco/Oppenheimer Funds
- Putnam Investor Services (Note: Putnam will NOT accept matching funds)
- Thrivent
- Corebridge Financial (formerly AIG and Valic)
- Fiduciary Trust Company (formerly Waddell & Reed)

### **457(b)**

- MN State Retirement

*Please note all companies are approved for the district matching contribution, except for Putnam as they chose not to participate.*

District Center • 1251 County Rd B2 West • Roseville, MN 55113-3299  
PHONE 651/635-1600 • FAX 651/635-1659 • [www.isd623.org](http://www.isd623.org)

*Roseville Area School District 623 is an equal opportunity affirmative action educator and employer, committed to a culturally diverse workforce.*