



AGENDA
BOARD OF TRUSTEES
NURSERY ROAD ELEMENTARY SCHOOL'S ACTIVITY ARENA
SEPTEMBER 22, 2014

1. Call to order at 6:00 p.m.
2. Enter executive session to consider the following:
 - a. Selected employment items (Exhibit A)
 - b. Legal briefing on contractual matters
 - c. Contractual matter regarding Chapin Chamber of Commerce Lease Agreement (Exhibit B-1 and B-2)
3. Call to order at 7:00 p.m.
4. Welcoming remarks
5. Invocation – Jondy Loveless, Board Member
6. Pledge of Allegiance – Addy Strickland, a fifth grade student at Nursery Road Elementary School
7. School Board Spotlight
8. Welcome and brief overview of Nursery Road Elementary School by Love Ligons, Principal
9. Approval of the agenda
10. Approval of the minutes of the September 8, 2014 board meeting
11. Superintendent's report
 - a. Office of Finance and Operations
 1. Monthly Financial Report (Exhibit C)
 - b. Office of Information/Office of Instruction
 1. Report: Year 3 of District's 5-Year Technology Plan (Exhibit D)

12. Public participation*

ACTION AGENDA

13. Items considered in executive session
14. Approval of the Superintendent's Goals for 2014-2015 (Exhibit E)
15. Adjourn by 9:30 p.m. **
**Any items to be submitted by board members for the record must be turned in within 15 minutes of the adjournment.
16. The next regular scheduled board meeting will be October 13, 2014 at H. E. Corley Elementary School.

*The Board welcomes and encourages public participation. We respectfully ask that you adhere to the procedures and the decorum provided in board policy BEDH "Public Participation at Meetings". Your comments should be limited to three minutes. Questions asked during public participation and placed in writing will receive a written response in a timely manner.



Minutes/ September 8, 2014

The Board of Trustees of School District Five of Lexington and Richland Counties met at Dutch Fork Elementary School with the following members present:

Ms. Beth Watson, Chairman
Mr. Robert Gantt, Vice Chairman
Mrs. Ellen Baumgardner, Secretary
Mrs. Jondy Loveless
Mr. Jim Turner
Mr. Ed White
Dr. Stephen Hefner, District Superintendent

The following staff were in attendance:

Dr. Angela Bain, Chief Human Resources Officer
Mr. Mark Bounds, Chief Information Officer
Mr. Michael Harris, Chief Student Services Officer
Dr. Christina Melton, Chief Instructional Officer
Mr. Keith McAlister, Director of Design and Construction
Mr. Len Richardson, Chief Finance Officer

Chairman Beth Watson called the meeting to order and gave welcoming remarks.

The Invocation was given by Ellen Baumgardner. The Pledge of Allegiance was led by Joshua Smith, a fifth grade student at Dutch Fork Elementary School.

The Board conducted the School Board Spotlight.

During the superintendent's report, Dr. Hefner and Missy-Wall Mitchell gave an Enrollment Report (Exhibit C); a welcome and brief overview of Dutch Fork Elementary School was given by Julius Scott, principal; Chris Whitley and Keith McvAlister presented the monthly update (Exhibit D); and Michael Harris and Dave Riegel gave a presentation on Anonymous Alert.

During the public participation, Jim Ramsey spoke regarding the Nursery Road Elementary School's Watch Dogs Program; and Kim Murphy spoke regarding School Board elections.

The Board discussed the Superintendent's Goals for 2014-2015 (Exhibit H).

A = Absent
AB = Abstain
N = No
X = Yes
R = Recuse

SCHOOL DISTRICT FIVE
OF
LEXINGTON AND RICHLAND COUNTIES

Meeting of September 8, 2014

	B A U M G A R D N E R	G A N T T	L O V E L E S S		T U R N E R	W A T S O N	W H I T E
1. M. Baumgardner S. Loveless Enter executive session to consider the following: a) receipt of legal advice: Kim Murphy v. Richland Lexington School District No. 5, et al. [C.A. No. 2013-CP-40-1897]; b. receipt of legal advice: Kim Murphy v. Richland-Lexington School District 5 Board of Trustees, et al. [C.A. No. 2014-CP-40-4666]; c) selected employment items (Exhibit A); d) student enrollment matter (Exhibit B); e) legal briefing on contractual matters; and f) receipt of legal advice: MOA regarding gift from Chapin Eagle Club	X	X	X		X	A	X
2. M. Gantt S. Baumgardner Approve the agenda	X	X	X		X	X	A
3. M. Baumgardner S. Turner Approve the minutes of the August 11, 2014 board meeting	X	X	X		X	X	A
4. M. Gantt S. Turner Approve the selected employment items (Exhibit A)	X	X	X		X	X	X
5. M. Gantt S. Loveless Approve the student enrollment matter in reference to student # 17472 as recommended by the Administration (Exhibit B)	X	X	X		X	X	X
6. M. Gantt S. Baumgardner Approve the purchase of the Integrated Human Resource and Financial System (Exhibit E)	X	X	X		X	X	X
7. M. Gantt S. Turner Approve the proposed revisions to the 2014-2015 Comprehensive Health Education Board Advisory Committee (CHEBAC) Guidelines (Exhibit F)	X	X	X		X	X	X

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SCHOOL DISTRICT FIVE
OF
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Meeting of September 8, 2014

		B A U M G A R D N E R	G A N T T	L O V E L E S S		T U R N E R	W A T S O N	W H I T E
8.	M. White S. Baumgardner Approve the nominations to the Comprehensive Health Education Board Advisory Committee (CHEBAC) (Exhibit G)	X	X	X		X	X	X
9.	M. Turner S. Loveless Return to executive session to consider 2f) receipt of legal advice: MOA regarding gift from Chapin Eagle Club	X	X	X		X	X	X
10.	M. White S. Turner We authorize the Superintendent to tentatively accept a gift from the Chapin Eagle Club of a new scoreboard package for Chapin High School. This acceptance to be conditioned upon the receipt by the Superintendent and Board of a fully executed gift and acceptance agreement satisfactory to the Board, Superintendent and the Board's Counsel. The Board will give final approval to acceptance of the gift pursuant to policy KCD upon completion of the project, approval of the construction and acceptance of the improvements that constitute the gift by the Board	X	X	X		X	X	X
11.	M. Baumgardner S. Turner Adjourn at 9:43 p.m.	X	X	X		X	X	X


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MEMORANDUM

To: Members of the Board of Trustees

Through: Stephen Hefner, Ed.D.
Superintendent

From: A. Len Richardson 
Chief Finance Officer

Date: September 17, 2014

Re: Monthly Financial Reports – August 2014

Attached for your information are the revenue and expenditure reports for August 2014.

ALR:tl

Attachment

REVENUE - AUGUST 2014

SCHOOL DISTRICT 5 LEXINGTON/RICHLAND CO
REVENUE BUDGET REPORT BY ACCOUNT
FY 2014-2015
CURRENT PERIOD: AUGUST 2014

	FY 2014-2015 Original Budget	Current Month	Year to Date Revenue	Remaining Balance
Revenue From Local Sources:				
11100 Tax Levies	\$ 46,456,947.00	\$ (24,714.45)	\$ (3,537.29)	\$ 46,460,484.29
11120 Vehicle Taxes	\$ 11,133,987.00	\$ 575,451.64	\$ 1,684,719.73	\$ 9,449,267.27
11130 Current Tax Penalties	\$ 400,000.00	\$ 13,178.15	\$ 46,569.89	\$ 353,430.11
11400 Delinquent Taxes & Penalties	\$ 2,000,000.00	\$ 87,855.53	\$ 301,004.51	\$ 1,698,995.49
12800 Revenue in Lieu of Taxes	\$ 944,300.00	\$ -	\$ -	\$ 944,300.00
13100 Regular School Day Patron	\$ 7,000.00	\$ 2,120.00	\$ 3,180.00	\$ 3,820.00
13500 Summer School	\$ -	\$ -	\$ 2,400.00	\$ (2,400.00)
15100 Interest on Investments	\$ 75,000.00	\$ 69.52	\$ 3,936.60	\$ 71,063.40
17400 Student Fees	\$ 12,000.00	\$ -	\$ -	\$ 12,000.00
19100 Rentals	\$ 70,000.00	\$ 9,070.00	\$ 36,170.00	\$ 33,830.00
19500 Refund of Prior Year Expenditures	\$ 8,000.00	\$ 668.90	\$ 987.12	\$ 7,012.88
19990 Other Local Revenue	\$ 430,000.00	\$ 28,857.47	\$ 29,384.13	\$ 400,615.87
Total Local Revenue	\$ 61,537,234.00	\$ 692,556.76	\$ 2,104,814.69	\$ 59,432,419.31
Revenue From State Sources:				
31600 School Bus Driver Salaries	\$ 650,000.00	\$ -	\$ 47,158.40	\$ 602,841.60
31620 School Bus Driver Worker's Compensation	\$ 58,854.00	\$ -	\$ 58,631.61	\$ 222.39
31800 Fringe Benefits Contributions	\$ 14,100,000.00	\$ -	\$ 1,209,821.42	\$ 12,890,178.58
31810 Retiree Insurance	\$ 4,276,917.00	\$ -	\$ 315,237.50	\$ 3,961,679.50
33000 Education Finance Act	\$ 34,897,495.00	\$ 2,908,122.47	\$ 5,816,244.96	\$ 29,081,250.04
38100 Reimbursement For Prop. Tax Relief	\$ 10,580,071.00	\$ -	\$ -	\$ 10,580,071.00
38200 Homestead Exemption	\$ 1,758,200.00	\$ -	\$ -	\$ 1,758,200.00
38250 Reimbursement For Prop. Tax Relief (Tier III)	\$ 29,496,668.00	\$ -	\$ -	\$ 29,496,668.00
38300 Merchant's Inventory Tax	\$ 209,687.00	\$ 49,220.20	\$ 49,220.20	\$ 160,466.80
38400 Manufacturer's Depreciation Reimbursement	\$ 303,663.00	\$ -	\$ -	\$ 303,663.00
38900 Motor Carrier Revenue	\$ 139,505.00	\$ 32,534.21	\$ 36,931.01	\$ 102,573.99
39900 Other State Revenue	\$ 345,000.00	\$ -	\$ -	\$ 345,000.00
Total State Revenue	\$ 96,816,060.00	\$ 2,989,876.88	\$ 7,533,245.10	\$ 89,282,814.90
Transfer From Other Funds				
52800 Indirect Costs Transfer	\$ 700,000.00	\$ -	\$ 536.34	\$ 699,463.66
52300 Transfer from EIA	\$ 3,635,913.00	\$ -	\$ -	\$ 3,635,913.00
Total Transfers	\$ 4,335,913.00	\$ -	\$ 536.34	\$ 4,335,376.66
19999 Operational Balance	\$ 667,714.00	\$ -	\$ -	\$ 667,714.00
Total	\$ 163,356,921.00	\$ 3,682,433.64	\$ 9,638,596.13	\$ 153,718,324.87

SCHOOL DIST 5 LEXINGTON/RICHLAND CO
REVENUE BUDGET REPORT BY ACCOUNT
FY 2014-2015
CURRENT PERIOD: 08/01/2014 TO 08/31/2014

<u>ACCOUNT</u>	<u>BUDGETED REVENUE</u>	<u>CURRENT REVENUE</u>	<u>YEAR TO DATE REVENUE</u>	<u>REMAINING BALANCE</u>	<u>PCT</u>
100-001-110-0000-00 LEVIES - CUR. OPERATIONS - LEX. CO.	32,055,293.00	-24,926.89	-17,277.72	32,072,570.72	100
100-001-110-0001-00 LEX. CO. VEHICLE TAXES	5,789,673.00	575,451.64	1,164,938.11	4,624,734.89	80
100-001-110-0003-00 RICH. CO. CURRENT TAXES	14,401,654.00	0.00	12,384.43	14,389,269.57	100
100-001-110-0005-00 LEX. CO. DELINQUENT TAXES	1,120,000.00	87,855.53	179,873.99	940,126.01	84
100-001-110-0006-00 RICH. CO. DELINQUENT TAXES	880,000.00	0.00	121,130.52	758,869.48	86
100-001-110-0007-00 RICH. CO. VEHICLE TAXES	5,344,314.00	0.00	519,781.62	4,824,532.38	90
100-001-140-0000-00 PENALTIES/INTEREST - LEX. CO. TAXES	232,000.00	13,178.15	26,980.96	205,019.04	88
100-001-140-0001-00 PENALTIES/INTEREST - RICH. CO. TAX	168,000.00	0.00	19,588.93	148,411.07	88
100-001-280-0000-00 FEE IN LIEU OF TAXES - LEX	944,300.00	0.00	0.00	944,300.00	100
100-001-310-0000-00 REG. DAY SCHOOL TUITION - FEES	7,000.00	0.00	0.00	7,000.00	100
100-001-310-1000-00 INSTRUCTIONAL FEES - TAX DIFF	0.00	2,120.00	3,180.00	-3,180.00	0
100-001-350-0003-00 SUMMER SCHOOL TUITION - HIGH	0.00	0.00	2,400.00	-2,400.00	0
100-001-510-0000-00 INTEREST ON INVESTMENTS	75,000.00	69.52	3,936.60	71,063.40	95
100-001-740-0000-00 REVENUE - STUDENT FEES	12,000.00	0.00	0.00	12,000.00	100
100-001-910-0000-00 RENTALS OF PROPERTIES	70,000.00	0.00	0.00	70,000.00	100
100-001-950-0000-00 REFUND ON PRIOR YEAR'S EXPENDITURES	8,000.00	559.88	709.18	7,290.82	91
100-001-950-0001-00 REFUND OF PRIOR YEAR - TEXTBOOKS	0.00	109.02	277.94	-277.94	0
100-001-990-0000-00 MISC. LOCAL REVENUE	0.00	5,577.36	6,104.02	-6,104.02	0
100-001-990-0008-00 MISC REVENUE-FACILITIES USAGE FEES	0.00	9,070.00	36,170.00	-36,170.00	0
100-001-990-3000-81 E RATE REVENUE	0.00	23,280.11	23,280.11	-23,280.11	0
100-001-999-0000-00 ALLOC. OF BEGIN. FUND BALANCE	667,714.00	0.00	0.00	667,714.00	100
100-001-999-0001-00 MISCELLANEOUS LOCAL REVENUE	430,000.00	0.00	0.00	430,000.00	100
100-003-160-0000-00 BUS DRIVERS SALARY	650,000.00	0.00	47,158.40	602,841.60	93
100-003-162-0000-00 BUS DRIVERS WORKERS COMP	58,854.00	0.00	58,631.61	222.39	0
100-003-180-0000-00 FRINGE BENEFITS - EMPLOYER CONTRIB.	14,100,000.00	0.00	1,209,821.42	12,890,178.58	91
100-003-181-0000-00 RETIREE FRINGE - EMPLOYER CONTRIB.	4,276,917.00	0.00	315,237.50	3,961,679.50	93
100-003-310-0000-00 EFA REVENUE TOTALS	34,897,495.00	0.00	0.00	34,897,495.00	100
100-003-311-0000-00 EFA REVENUE - KINDERGARTEN	0.00	119,077.06	238,154.12	-238,154.12	0
100-003-312-0000-00 EFA REVENUE - PRIMARY	0.00	384,875.90	769,751.80	-769,751.80	0
100-003-313-0000-00 EFA REVENUE - ELEMENTARY	0.00	756,054.02	1,512,108.05	-1,512,108.05	0
100-003-314-0000-00 EFA REVENUE - SECONDARY	0.00	145,176.66	290,353.32	-290,353.32	0
100-003-315-0000-00 EFA REVENUE - T.M.H.	0.00	8,719.64	17,439.28	-17,439.28	0

SCHOOL DIST 5 LEXINGTON/RICHLAND CO
REVENUE BUDGET REPORT BY ACCOUNT
FY 2014-2015
CURRENT PERIOD: 08/01/2014 TO 08/31/2014

<u>ACCOUNT</u>	<u>BUDGETED</u> <u>REVENUE</u>	<u>CURRENT</u> <u>REVENUE</u>	<u>YEAR TO DATE</u> <u>REVENUE</u>	<u>REMAINING</u> <u>BALANCE</u>	<u>PCT</u>
100-003-316-0000-00 EFA REVENUE - SPEECH	0.00	237,674.23	475,348.46	-475,348.46	0
100-003-317-0000-00 EFA REVENUE - HOMEBOUND	0.00	4,015.73	8,031.46	-8,031.46	0
100-003-321-0000-00 EFA REVENUE - EMOTIONALLY HANDI.	0.00	14,595.58	29,191.16	-29,191.16	0
100-003-322-0000-00 EFA REVENUE - E.M.H.	0.00	5,620.18	11,240.36	-11,240.36	0
100-003-323-0000-00 EFA REVENUE - L.D.	0.00	178,358.51	356,717.02	-356,717.02	0
100-003-324-0000-00 EFA REVENUE - HEARING HANDI.	0.00	3,513.43	7,026.86	-7,026.86	0
100-003-325-0000-00 EFA REVENUE - VISUALLY HANDI.	0.00	6,644.54	13,289.08	-13,289.08	0
100-003-326-0000-00 EFA REVENUE - ORTHOPEDICALLY HANDI.	0.00	4,341.36	8,682.73	-8,682.73	0
100-003-327-0000-00 EFA REVENUE - VOCATIONAL	0.00	609,299.28	1,218,598.56	-1,218,598.56	0
100-003-331-0000-00 EFA REVENUE - AUTISM	0.00	56,071.24	112,142.48	-112,142.48	0
100-003-332-0000-00 HIGH ACHIEVING - HIAC	0.00	137,953.36	275,906.72	-275,906.72	0
100-003-334-0000-00 LIMITED ENGLISH PROFICIENCY - LEP	0.00	10,177.75	20,355.50	-20,355.50	0
100-003-351-0000-00 ACADEMIC ASSISTANCE - ACAS	0.00	35,477.11	70,954.22	-70,954.22	0
100-003-352-0000-00 PUPILS IN POVERTY - PIP	0.00	190,476.89	380,953.78	-380,953.78	0
100-003-810-0000-00 PROPERTY TAX RELIEF REIMB. - LEX CO	6,611,007.00	0.00	0.00	6,611,007.00	100
100-003-810-0001-00 PROPERTY TAX RELIEF REIMB - RICH CO	3,969,064.00	0.00	0.00	3,969,064.00	100
100-003-820-0000-00 HOMESTEAD EXEMPTION - LEX. CO.	1,197,542.00	0.00	0.00	1,197,542.00	100
100-003-820-0001-00 HOMESTEAD EXEMPTION - RICH. CO.	560,658.00	0.00	0.00	560,658.00	100
100-003-825-0000-00 TIER III PROPERTY TAX RELIEF	29,496,668.00	0.00	0.00	29,496,668.00	100
100-003-830-0000-00 MERCHANTS INV TAX RELIEF - LEX. CO.	192,912.00	49,220.20	49,220.20	143,691.80	74
100-003-830-0001-00 MERCHANT INV TAX RELIEF - RICH. CO.	16,775.00	0.00	0.00	16,775.00	100
100-003-840-0000-00 MANUFACTURERS DEPR REIMB - LEX. CO.	300,626.00	0.00	0.00	300,626.00	100
100-003-840-0001-00 MANUFACTURERS DEPR REIMB - RICH CO.	3,037.00	0.00	0.00	3,037.00	100
100-003-890-0000-00 MOTOR CARRIER VEH TAX REIMB - LEX	97,654.00	32,534.21	35,423.27	62,230.73	64
100-003-890-0001-00 MOTOR CARRIER VEH TAX REIMB - RICH	41,851.00	0.00	1,507.74	40,343.26	96
100-003-990-0000-00 OTHER STATE REVENUE	345,000.00	0.00	0.00	345,000.00	100
100-005-230-0000-00 TRANSFER FROM EIA FUND	3,635,913.00	0.00	0.00	3,635,913.00	100
100-005-280-0000-00 TRANS FROM OTHER FUNDS - IND COST	700,000.00	0.00	536.34	699,463.66	100
100-005-300-0001-00 SALE OF FIXED ASSET	0.00	212.44	1,356.00	-1,356.00	0
	<u>163,356,921.00</u>	<u>3,682,433.64</u>	<u>9,638,596.13</u>	<u>153,718,324.87</u>	<u>94</u>

EXPENDITURES - AUGUST 2014

SCHOOL DIST 5 LEXINGTON/RICHLAND CO
EXPENDITURE BUDGET REPORT BY FUNCTION
FY 2014-2015
CURRENT PERIOD: 08/01/2014 TO 08/31/2014

<u>ACCOUNT</u>	<u>BUDGETED</u> <u>EXPENDITURE</u>	<u>CURRENT</u> <u>EXPENDITURE</u>	<u>YEAR TO DATE</u> <u>EXPENDITURE</u>	<u>ENCUMBRANCE</u>	<u>REMAINING</u> <u>BALANCE</u>	<u>PCT</u>
111 KINDERGARTEN PROGRAMS-K5						
1 Salaries & Bonuses	4,473,715.07	176,785.92	176,785.92	0.00	4,296,929.15	96
2 Fringe Benefits	1,859,845.32	95,594.39	95,594.39	0.00	1,764,250.93	95
3 Contracted Services	350.00	0.00	0.00	0.00	350.00	100
4 Supplies & Materials, etc	56,458.00	7,788.36	13,436.54	3,567.08	39,454.38	70
	<u>6,390,368.39</u>	<u>280,168.67</u>	<u>285,816.85</u>	<u>3,567.08</u>	<u>6,100,984.46</u>	<u>95</u>
112 PRIMARY PROGRAMS(1-3)						
1 Salaries & Bonuses	11,701,052.73	490,239.17	490,383.62	0.00	11,210,669.11	96
2 Fringe Benefits	4,535,588.40	234,816.63	234,855.06	0.00	4,300,733.34	95
3 Contracted Services	3,075.00	1,050.00	1,050.00	0.00	2,025.00	66
4 Supplies & Materials, etc	267,495.00	31,895.81	48,998.12	13,972.04	204,524.84	76
	<u>16,507,211.13</u>	<u>758,001.61</u>	<u>775,286.80</u>	<u>13,972.04</u>	<u>15,717,952.29</u>	<u>95</u>
113 ELEMENTARY PROGRAMS(4-8)						
1 Salaries & Bonuses	19,853,086.91	802,925.58	802,925.58	0.00	19,050,161.33	96
2 Fringe Benefits	7,395,515.28	376,455.79	376,455.79	0.00	7,019,059.49	95
3 Contracted Services	10,799.00	1,769.51	2,039.51	229.00	8,530.49	79
4 Supplies & Materials, etc	385,426.00	37,575.30	53,971.84	38,943.20	292,510.96	76
	<u>27,644,827.19</u>	<u>1,218,726.18</u>	<u>1,235,392.72</u>	<u>39,172.20</u>	<u>26,370,262.27</u>	<u>95</u>
114 HIGH SCHOOL PROGRAM(9-12)						
1 Salaries & Bonuses	17,621,596.89	714,654.96	743,163.58	0.00	16,878,433.31	96
2 Fringe Benefits	5,877,187.18	305,362.16	315,250.74	0.00	5,561,936.44	95
3 Contracted Services	140,800.00	1,169.80	1,169.80	100,000.00	39,630.20	28
4 Supplies & Materials, etc	501,673.00	25,125.66	26,836.11	116,949.87	357,887.02	71
6 Insurance, Principal, etc	6,500.00	0.00	0.00	0.00	6,500.00	100
	<u>24,147,757.07</u>	<u>1,046,312.58</u>	<u>1,086,420.23</u>	<u>216,949.87</u>	<u>22,844,386.97</u>	<u>95</u>
115 CATE-VOCATIONAL PROGRAMS						
1 Salaries & Bonuses	2,693,595.92	143,653.15	155,638.47	0.00	2,537,957.45	94
2 Fringe Benefits	989,724.46	59,048.06	62,986.56	0.00	926,737.90	94
3 Contracted Services	600.00	311.66	311.66	98.08	190.26	32
115 CATE-VOCATIONAL PROGRAMS (continued)						

SCHOOL DIST 5 LEXINGTON/RICHLAND CO
EXPENDITURE BUDGET REPORT BY FUNCTION
FY 2014-2015
CURRENT PERIOD: 08/01/2014 TO 08/31/2014

4 Supplies & Materials, etc	129,851.00	12,811.16	15,754.10	17,983.99	96,112.91	74
	<u>3,813,771.38</u>	<u>215,824.03</u>	<u>234,690.79</u>	<u>18,082.07</u>	<u>3,560,998.52</u>	<u>93</u>
117 DRIVER ED PROGRAMS						
121 EDUCABLE MENTALY HANDICAP						
1 Salaries & Bonuses	679,038.60	31,485.31	31,485.31	0.00	647,553.29	95
2 Fringe Benefits	270,661.04	14,662.46	14,662.46	0.00	255,998.58	95
4 Supplies & Materials, etc	2,150.00	0.00	0.00	0.00	2,150.00	100
	<u>951,849.64</u>	<u>46,147.77</u>	<u>46,147.77</u>	<u>0.00</u>	<u>905,701.87</u>	<u>95</u>
122 TRAINABLE MENTALLY HANDIC						
1 Salaries & Bonuses	587,273.50	23,790.22	23,790.22	0.00	563,483.28	96
2 Fringe Benefits	244,615.36	13,321.72	13,321.72	0.00	231,293.64	95
4 Supplies & Materials, etc	1,900.00	0.00	0.00	0.00	1,900.00	100
	<u>833,788.86</u>	<u>37,111.94</u>	<u>37,111.94</u>	<u>0.00</u>	<u>796,676.92</u>	<u>96</u>
123 ORTHOPEDICALLY HANDICAP						
1 Salaries & Bonuses	26,148.00	0.00	0.00	0.00	26,148.00	100
2 Fringe Benefits	9,768.87	0.00	0.00	0.00	9,768.87	100
4 Supplies & Materials, etc	50.00	0.00	0.00	0.00	50.00	100
	<u>35,966.87</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>35,966.87</u>	<u>100</u>
124 VISUALLY HANDICAPPED						
1 Salaries & Bonuses	120,761.50	5,031.75	5,031.75	0.00	115,729.75	96
2 Fringe Benefits	44,777.82	2,491.66	2,491.66	0.00	42,286.16	94
4 Supplies & Materials, etc	880.00	0.00	0.00	0.00	880.00	100
	<u>166,419.32</u>	<u>7,523.41</u>	<u>7,523.41</u>	<u>0.00</u>	<u>158,895.91</u>	<u>95</u>
125 HEARING HANDICAPPED						
1 Salaries & Bonuses	247,630.00	5,959.95	5,959.95	0.00	241,670.05	98
2 Fringe Benefits	72,130.76	2,971.74	2,971.74	0.00	69,159.02	96
4 Supplies & Materials, etc	180.00	0.00	0.00	0.00	180.00	100
	<u>319,940.76</u>	<u>8,931.69</u>	<u>8,931.69</u>	<u>0.00</u>	<u>311,009.07</u>	<u>97</u>
126 SPEECH HANDICAPPED						
1 Salaries & Bonuses	950,725.42	40,424.51	40,424.51	0.00	910,300.91	96
2 Fringe Benefits	356,748.65	18,994.45	18,994.45	0.00	337,754.20	95

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3 Contracted Services	0.00	0.00	0.00	17,250.00	-17,250.00	0
4 Supplies & Materials, etc	5,550.00	215.60	748.20	348.10	4,453.70	80
	<u>1,313,024.07</u>	<u>59,634.56</u>	<u>60,167.16</u>	<u>17,598.10</u>	<u>1,235,258.81</u>	<u>94</u>
127 LEARNING DISABILITIES						
1 Salaries & Bonuses	4,584,073.37	184,861.60	184,861.60	0.00	4,399,211.77	96
2 Fringe Benefits	1,760,002.86	86,789.89	86,789.89	0.00	1,673,212.97	95
3 Contracted Services	750.00	0.00	0.00	0.00	750.00	100
4 Supplies & Materials, etc	21,200.00	1,195.87	2,218.86	884.22	18,096.92	85
	<u>6,366,026.23</u>	<u>272,847.36</u>	<u>273,870.35</u>	<u>884.22</u>	<u>6,091,271.66</u>	<u>96</u>
128 EMOTIONALLY HANDICAPPED						
1 Salaries & Bonuses	683,164.00	23,745.93	23,745.93	0.00	659,418.07	97
2 Fringe Benefits	285,258.15	13,155.84	13,155.84	0.00	272,102.31	95
4 Supplies & Materials, etc	3,550.00	188.87	188.87	117.62	3,243.51	91
	<u>971,972.15</u>	<u>37,090.64</u>	<u>37,090.64</u>	<u>117.62</u>	<u>934,763.89</u>	<u>96</u>
129 CEISEARLY INTERVENING SVC						
1 Salaries & Bonuses	268,166.50	9,743.48	9,743.48	0.00	258,423.02	96
2 Fringe Benefits	94,226.28	4,369.17	4,369.17	0.00	89,857.11	95
	<u>362,392.78</u>	<u>14,112.65</u>	<u>14,112.65</u>	<u>0.00</u>	<u>348,280.13</u>	<u>96</u>
135 PRE-SCHL HAND SPEECH 3-4						
4 Supplies & Materials, etc	100.00	0.00	0.00	0.00	100.00	100
	<u>100.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>100.00</u>	<u>100</u>
136 PRESCH HAND ITINERANT 3-4						
1 Salaries & Bonuses	8,990.85	386.91	386.91	0.00	8,603.94	96
2 Fringe Benefits	3,426.92	170.53	170.53	0.00	3,256.39	95
	<u>12,417.77</u>	<u>557.44</u>	<u>557.44</u>	<u>0.00</u>	<u>11,860.33</u>	<u>96</u>
137 PRE-SCHL HAND SELF-CONT 3						
1 Salaries & Bonuses	1,007,239.95	37,293.30	37,293.30	0.00	969,946.65	96
2 Fringe Benefits	443,288.86	22,234.01	22,234.01	0.00	421,054.85	95
4 Supplies & Materials, etc	300.00	0.00	0.00	0.00	300.00	100
	<u>1,450,828.81</u>	<u>59,527.31</u>	<u>59,527.31</u>	<u>0.00</u>	<u>1,391,301.50</u>	<u>96</u>
138 PRE-SCHL HAND HOMEBASED 3						

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1 Salaries & Bonuses	5,732.20	251.13	251.13	0.00	5,481.07	96
2 Fringe Benefits	2,326.29	111.75	111.75	0.00	2,214.54	95
4 Supplies & Materials, etc	300.00	0.00	0.00	0.00	300.00	100
	<u>8,358.49</u>	<u>362.88</u>	<u>362.88</u>	<u>0.00</u>	<u>7,995.61</u>	<u>96</u>

139 FOUR YEAR OLD EARLY CHILD

1 Salaries & Bonuses	1,064,022.04	48,919.83	57,519.83	0.00	1,006,502.21	95
2 Fringe Benefits	454,021.09	25,695.67	28,300.31	0.00	425,720.78	94
3 Contracted Services	3,975.00	103.99	103.99	0.00	3,871.01	97
4 Supplies & Materials, etc	14,706.00	0.00	386.96	341.28	13,977.76	95
	<u>1,536,724.13</u>	<u>74,719.49</u>	<u>86,311.09</u>	<u>341.28</u>	<u>1,450,071.76</u>	<u>94</u>

141 GIFTED & TALENTED ACADEM

1 Salaries & Bonuses	1,347,309.86	48,964.41	48,964.41	0.00	1,298,345.45	96
2 Fringe Benefits	506,823.46	23,203.51	23,203.51	0.00	483,619.95	95
3 Contracted Services	1,000.00	0.00	0.00	0.00	1,000.00	100
4 Supplies & Materials, etc	15,900.00	0.00	100.00	0.00	15,800.00	99
	<u>1,871,033.32</u>	<u>72,167.92</u>	<u>72,267.92</u>	<u>0.00</u>	<u>1,798,765.40</u>	<u>96</u>

143 ADVANCED PLACEMENT

1 Salaries & Bonuses	429,382.02	17,890.89	17,890.89	0.00	411,491.13	96
2 Fringe Benefits	150,601.71	8,183.37	8,183.37	0.00	142,418.34	95
	<u>579,983.73</u>	<u>26,074.26</u>	<u>26,074.26</u>	<u>0.00</u>	<u>553,909.47</u>	<u>96</u>

145 HOMEBOUND

1 Salaries & Bonuses	46,000.00	1,427.00	1,427.00	0.00	44,573.00	97
2 Fringe Benefits	14,300.00	344.44	344.44	0.00	13,955.56	98
3 Contracted Services	16,700.00	0.00	0.00	0.00	16,700.00	100
	<u>77,000.00</u>	<u>1,771.44</u>	<u>1,771.44</u>	<u>0.00</u>	<u>75,228.56</u>	<u>98</u>

148 GIFTED & TALENTED ARTISTC

1 Salaries & Bonuses	94,068.40	4,250.57	4,250.57	0.00	89,817.83	95
2 Fringe Benefits	30,506.56	1,738.85	1,738.85	0.00	28,767.71	94
3 Contracted Services	2,900.00	0.00	0.00	0.00	2,900.00	100
4 Supplies & Materials, etc	9,300.00	0.00	0.00	0.00	9,300.00	100
	<u>136,774.96</u>	<u>5,989.42</u>	<u>5,989.42</u>	<u>0.00</u>	<u>130,785.54</u>	<u>96</u>

149 PPPSC-OTHER SPEC PROG

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1 Salaries & Bonuses	650,728.00	39,933.32	39,933.32	0.00	610,794.68	94
2 Fringe Benefits	229,490.21	15,074.50	15,074.50	0.00	214,415.71	93
	<u>880,218.21</u>	<u>55,007.82</u>	<u>55,007.82</u>	<u>0.00</u>	<u>825,210.39</u>	<u>94</u>
161 AUTISM						
1 Salaries & Bonuses	926,159.52	35,371.91	35,371.91	0.00	890,787.61	96
2 Fringe Benefits	393,555.01	19,915.80	19,915.80	0.00	373,639.21	95
4 Supplies & Materials, etc	3,900.00	577.79	776.93	0.00	3,123.07	80
	<u>1,323,614.53</u>	<u>55,865.50</u>	<u>56,064.64</u>	<u>0.00</u>	<u>1,267,549.89</u>	<u>96</u>
173 HIGH SCH SUMMER SCH 9-12						
1 Salaries & Bonuses	0.00	6,585.00	28,500.00	0.00	-28,500.00	0
2 Fringe Benefits	0.00	1,602.13	6,934.04	0.00	-6,934.04	0
	<u>0.00</u>	<u>8,187.13</u>	<u>35,434.04</u>	<u>0.00</u>	<u>-35,434.04</u>	<u>0</u>
181 ADULT ED BASIC EDUC PROG						
1 Salaries & Bonuses	212,428.00	17,702.32	35,404.64	0.00	177,023.36	83
2 Fringe Benefits	65,333.04	5,451.24	10,902.48	0.00	54,430.56	83
3 Contracted Services	7,000.00	0.00	750.00	0.00	6,250.00	89
6 Insurance, Principal, etc	800.00	351.00	351.00	0.00	449.00	56
	<u>285,561.04</u>	<u>23,504.56</u>	<u>47,408.12</u>	<u>0.00</u>	<u>238,152.92</u>	<u>83</u>
182 ADULT ED SECONDARY EDUC						
3 Contracted Services	500.00	0.00	0.00	0.00	500.00	100
4 Supplies & Materials, etc	5,700.00	106.51	106.51	3,567.03	2,026.46	36
	<u>6,200.00</u>	<u>106.51</u>	<u>106.51</u>	<u>3,567.03</u>	<u>2,526.46</u>	<u>41</u>
190 PUPIL ACTIVITY-INSTRUCTL						
1 Salaries & Bonuses	541,534.11	24,085.99	24,916.73	0.00	516,617.38	95
2 Fringe Benefits	124,719.89	5,858.52	6,056.88	0.00	118,663.01	95
6 Insurance, Principal, etc	20,800.00	210.23	210.23	0.00	20,589.77	99
	<u>687,054.00</u>	<u>30,154.74</u>	<u>31,183.84</u>	<u>0.00</u>	<u>655,870.16</u>	<u>95</u>
211 ATTENDANCE & SOCIAL WORK						
1 Salaries & Bonuses	864,177.00	54,301.83	67,309.99	0.00	796,867.01	92
2 Fringe Benefits	364,029.32	24,269.50	28,555.92	0.00	335,473.40	92

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3 Contracted Services	6,000.00	0.00	0.00	0.00	6,000.00	100
4 Supplies & Materials, etc	3,500.00	87.12	87.12	512.88	2,900.00	83
	<u>1,237,706.32</u>	<u>78,658.45</u>	<u>95,953.03</u>	<u>512.88</u>	<u>1,141,240.41</u>	<u>92</u>
212 GUIDANCE SVCS						
1 Salaries & Bonuses	3,059,101.00	198,962.54	252,276.86	0.00	2,806,824.14	92
2 Fringe Benefits	1,092,358.63	73,763.21	92,282.17	0.00	1,000,076.46	92
3 Contracted Services	1,500.00	0.00	0.00	0.00	1,500.00	100
4 Supplies & Materials, etc	23,679.00	121.56	862.85	223.40	22,592.75	95
	<u>4,176,638.63</u>	<u>272,847.31</u>	<u>345,421.88</u>	<u>223.40</u>	<u>3,830,993.35</u>	<u>92</u>
213 HEALTH SVCS						
1 Salaries & Bonuses	1,475,242.23	61,203.33	61,203.33	0.00	1,414,038.90	96
2 Fringe Benefits	556,413.50	28,419.48	28,419.48	0.00	527,994.02	95
3 Contracted Services	530.00	0.00	0.00	0.00	530.00	100
4 Supplies & Materials, etc	27,440.00	5,432.05	7,809.26	402.03	19,228.71	70
6 Insurance, Principal, etc	125.00	0.00	0.00	0.00	125.00	100
	<u>2,059,750.73</u>	<u>95,054.86</u>	<u>97,432.07</u>	<u>402.03</u>	<u>1,961,916.63</u>	<u>95</u>
214 PSYCHOLOGICAL SVCS						
1 Salaries & Bonuses	1,199,103.20	97,305.72	97,305.72	0.00	1,101,797.48	92
2 Fringe Benefits	375,145.63	30,167.28	30,167.28	0.00	344,978.35	92
3 Contracted Services	6,000.00	0.00	0.00	0.00	6,000.00	100
4 Supplies & Materials, etc	6,500.00	0.00	0.00	0.00	6,500.00	100
	<u>1,586,748.83</u>	<u>127,473.00</u>	<u>127,473.00</u>	<u>0.00</u>	<u>1,459,275.83</u>	<u>92</u>
217 CAREER SPEC. SERVICES						
1 Salaries & Bonuses	77,682.00	6,473.50	12,947.00	0.00	64,735.00	83
2 Fringe Benefits	28,908.14	2,378.54	4,757.08	0.00	24,151.06	84
4 Supplies & Materials, etc	1,050.00	0.00	0.00	0.00	1,050.00	100
	<u>107,640.14</u>	<u>8,852.04</u>	<u>17,704.08</u>	<u>0.00</u>	<u>89,936.06</u>	<u>84</u>
221 IMPROV INSTRUCT-CURR DEV						
1 Salaries & Bonuses	3,025,279.68	198,084.66	319,192.88	0.00	2,706,086.80	89
2 Fringe Benefits	963,591.27	65,628.41	104,801.48	0.00	858,789.79	89
3 Contracted Services	600,560.00	49,394.92	281,135.27	85,394.08	234,030.65	39
4 Supplies & Materials, etc	168,000.00	14,064.64	15,443.54	6,314.32	146,242.14	87

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6 Insurance, Principal, etc	1,500.00	351.00	351.00	0.00	1,149.00	77
	<u>4,758,930.95</u>	<u>327,523.63</u>	<u>720,924.17</u>	<u>91,708.40</u>	<u>3,946,298.38</u>	<u>83</u>
222 LIBRARY & MEDIA SERVICES						
1 Salaries & Bonuses	1,901,874.50	77,503.19	77,503.19	0.00	1,824,371.31	96
2 Fringe Benefits	737,932.42	38,306.52	38,306.52	0.00	699,625.90	95
3 Contracted Services	1,200.00	0.00	0.00	0.00	1,200.00	100
4 Supplies & Materials, etc	282,703.00	7,399.49	11,786.60	9,900.46	261,015.94	92
	<u>2,923,709.92</u>	<u>123,209.20</u>	<u>127,596.31</u>	<u>9,900.46</u>	<u>2,786,213.15</u>	<u>95</u>
223 SUPERVISION OF SPECI PROG						
1 Salaries & Bonuses	307,185.00	29,829.36	53,378.17	0.00	253,806.83	83
2 Fringe Benefits	104,231.75	10,691.11	18,430.39	0.00	85,801.36	82
3 Contracted Services	3,500.00	0.00	0.00	0.00	3,500.00	100
4 Supplies & Materials, etc	600.00	293.16	293.16	0.00	306.84	51
	<u>415,516.75</u>	<u>40,813.63</u>	<u>72,101.72</u>	<u>0.00</u>	<u>343,415.03</u>	<u>83</u>
224 IMPROV INSTRUCT-INSERV TR						
1 Salaries & Bonuses	1,000.00	0.00	0.00	0.00	1,000.00	100
3 Contracted Services	93,106.00	4,530.07	6,262.70	0.00	86,843.30	93
4 Supplies & Materials, etc	11,835.00	127.32	1,308.80	479.80	10,046.40	85
	<u>105,941.00</u>	<u>4,657.39</u>	<u>7,571.50</u>	<u>479.80</u>	<u>97,889.70</u>	<u>92</u>
231 BOARD OF EDUCATION						
1 Salaries & Bonuses	67,200.00	4,312.50	8,625.00	0.00	58,575.00	87
2 Fringe Benefits	15,926.40	745.16	1,490.32	0.00	14,436.08	91
3 Contracted Services	333,275.00	35,597.19	67,064.94	27,850.00	238,360.06	72
6 Insurance, Principal, etc	337,225.00	0.00	155,046.00	0.00	182,179.00	54
	<u>753,626.40</u>	<u>40,654.85</u>	<u>232,226.26</u>	<u>27,850.00</u>	<u>493,550.14</u>	<u>65</u>
232 OFFICE OF SUPERINTENDENT						
1 Salaries & Bonuses	264,398.00	23,065.91	45,596.32	0.00	218,801.68	83
2 Fringe Benefits	75,425.60	5,879.20	12,318.04	0.00	63,107.56	84
3 Contracted Services	12,000.00	273.17	767.37	998.66	10,233.97	85
4 Supplies & Materials, etc	10,470.00	19.93	443.17	0.00	10,026.83	96
6 Insurance, Principal, etc	4,100.00	395.00	2,496.50	0.00	1,603.50	39
	<u>366,393.60</u>	<u>29,633.21</u>	<u>61,621.40</u>	<u>998.66</u>	<u>303,773.54</u>	<u>83</u>
233 SCHOOL ADMINISTRATION						

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1 Salaries & Bonuses	8,181,303.79	653,310.54	1,082,514.92	0.00	7,098,788.87	87
2 Fringe Benefits	2,929,721.73	227,193.06	368,741.91	0.00	2,560,979.82	87
3 Contracted Services	214,216.67	14,527.21	21,658.70	15,649.01	176,908.96	83
4 Supplies & Materials, etc	219,484.18	21,087.55	37,277.07	9,426.04	172,781.07	79
5 Equip. & Improvements	2,425.00	0.00	0.00	1,233.54	1,191.46	49
6 Insurance, Principal, etc	47,467.50	10,635.42	24,475.01	235.00	22,757.49	48
	<u>11,594,618.87</u>	<u>926,753.78</u>	<u>1,534,667.61</u>	<u>26,543.59</u>	<u>10,033,407.67</u>	<u>87</u>

251 STU TRANS FED/DIST MANDAT

3 Contracted Services	238,000.00	877.14	877.14	141,651.86	95,471.00	40
	<u>238,000.00</u>	<u>877.14</u>	<u>877.14</u>	<u>141,651.86</u>	<u>95,471.00</u>	<u>40</u>

252 FISCAL SERVICES

1 Salaries & Bonuses	761,523.00	66,085.24	129,545.48	0.00	631,977.52	83
2 Fringe Benefits	270,383.45	22,263.19	44,192.07	0.00	226,191.38	84
3 Contracted Services	113,000.00	1,444.38	5,894.12	10,064.44	97,041.44	86
4 Supplies & Materials, etc	65,250.00	-8,186.94	-15,328.72	0.00	80,578.72	123
5 Equip. & Improvements	6,250.00	0.00	0.00	0.00	6,250.00	100
6 Insurance, Principal, etc	4,500.00	175.50	394.50	0.00	4,105.50	91
	<u>1,220,906.45</u>	<u>81,781.37</u>	<u>164,697.45</u>	<u>10,064.44</u>	<u>1,046,144.56</u>	<u>86</u>

254 OPER & MAINT OF PLANT

1 Salaries & Bonuses	6,243,840.60	517,958.12	1,026,523.01	0.00	5,217,317.59	84
2 Fringe Benefits	3,528,967.07	212,590.12	421,925.26	0.00	3,107,041.81	88
3 Contracted Services	4,584,400.00	221,160.02	681,077.45	1,542,183.14	2,361,139.41	52
4 Supplies & Materials, etc	5,291,400.00	244,434.67	265,947.56	118,875.44	4,906,577.00	93
6 Insurance, Principal, etc	4,500.00	0.00	5,779.50	0.00	-1,279.50	-28
	<u>19,653,107.67</u>	<u>1,196,142.93</u>	<u>2,401,252.78</u>	<u>1,661,058.58</u>	<u>15,590,796.31</u>	<u>79</u>

255 PUPIL TRANSP STATE MANDAT

1 Salaries & Bonuses	2,997,175.63	219,553.82	268,279.23	0.00	2,728,896.40	91
2 Fringe Benefits	865,098.02	64,797.32	80,491.34	0.00	784,606.68	91
3 Contracted Services	142,000.00	1,447.74	31,297.55	70,830.19	39,872.26	28
4 Supplies & Materials, etc	71,000.00	11,294.24	11,294.24	16,129.26	43,576.50	61
6 Insurance, Principal, etc	500.00	32.00	32.00	0.00	468.00	94
	<u>4,075,773.65</u>	<u>297,125.12</u>	<u>391,394.36</u>	<u>86,959.45</u>	<u>3,597,419.84</u>	<u>88</u>

SCHOOL DIST 5 LEXINGTON/RICHLAND CO
EXPENDITURE BUDGET REPORT BY FUNCTION
FY 2014-2015
CURRENT PERIOD: 08/01/2014 TO 08/31/2014

257 INTERNAL SERVICES

1 Salaries & Bonuses	270,046.40	17,257.10	27,491.30	0.00	242,555.10	90
2 Fringe Benefits	90,045.06	6,265.16	10,160.22	0.00	79,884.84	89
3 Contracted Services	654,175.00	45,664.69	75,186.54	595,920.54	-16,932.08	-3
4 Supplies & Materials, etc	39,500.00	-12,553.96	-12,763.96	1,421.79	50,842.17	129
	<u>1,053,766.46</u>	<u>56,632.99</u>	<u>100,074.10</u>	<u>597,342.33</u>	<u>356,350.03</u>	<u>34</u>

258 SCHOOL SECURITY

1 Salaries & Bonuses	70,906.00	5,908.84	11,817.68	0.00	59,088.32	83
2 Fringe Benefits	25,225.86	2,072.16	4,144.32	0.00	21,081.54	84
3 Contracted Services	1,201,678.65	1,553.01	1,601.97	13,845.96	1,186,230.72	99
4 Supplies & Materials, etc	250.00	0.00	0.00	250.00	0.00	0
	<u>1,298,060.51</u>	<u>9,534.01</u>	<u>17,563.97</u>	<u>14,095.96</u>	<u>1,266,400.58</u>	<u>98</u>

263 INFORMATION SERVICES

1 Salaries & Bonuses	745,380.08	59,377.47	117,049.03	0.00	628,331.05	84
2 Fringe Benefits	247,833.63	17,544.08	34,552.29	0.00	213,281.34	86
3 Contracted Services	55,700.00	15,209.68	15,427.76	23,825.69	16,446.55	30
4 Supplies & Materials, etc	34,000.00	4,563.28	5,740.57	5,648.34	22,611.09	67
6 Insurance, Principal, etc	12,700.00	1,877.46	2,023.39	0.00	10,676.61	84
	<u>1,095,613.71</u>	<u>98,571.97</u>	<u>174,793.04</u>	<u>29,474.03</u>	<u>891,346.64</u>	<u>81</u>

264 STAFF SERVICES

1 Salaries & Bonuses	595,626.00	50,939.00	101,878.00	0.00	493,748.00	83
2 Fringe Benefits	199,148.65	16,256.70	32,513.40	0.00	166,635.25	84
3 Contracted Services	81,571.00	4,808.80	4,808.80	31,727.00	45,035.20	55
4 Supplies & Materials, etc	66,824.00	31,905.38	31,905.38	7,458.00	27,460.62	41
6 Insurance, Principal, etc	825.00	526.50	526.50	0.00	298.50	36
	<u>943,994.65</u>	<u>104,436.38</u>	<u>171,632.08</u>	<u>39,185.00</u>	<u>733,177.57</u>	<u>78</u>

266 TECH/DATA PROCESSING SVCS

1 Salaries & Bonuses	1,575,557.00	127,014.46	234,641.44	0.00	1,340,915.56	85
2 Fringe Benefits	542,855.65	43,574.18	80,142.26	0.00	462,713.39	85
3 Contracted Services	174,000.00	22,588.81	77,428.81	25,821.67	70,749.52	41
4 Supplies & Materials, etc	12,300.00	124.36	79.36	0.00	12,220.64	99
	<u>2,304,712.65</u>	<u>193,301.81</u>	<u>392,291.87</u>	<u>25,821.67</u>	<u>1,886,599.11</u>	<u>82</u>

**SCHOOL DIST 5 LEXINGTON/RICHLAND CO
EXPENDITURE BUDGET REPORT BY FUNCTION
FY 2014-2015
CURRENT PERIOD: 08/01/2014 TO 08/31/2014**

271 PUPIL SERVICE ACTIVITIES

1 Salaries & Bonuses	1,401,884.76	106,716.04	135,783.22	0.00	1,266,101.54	90
2 Fringe Benefits	357,856.87	28,574.56	38,419.01	0.00	319,437.86	89
3 Contracted Services	22,424.00	322.50	322.50	0.00	22,101.50	99
6 Insurance, Principal, etc	363,168.00	0.00	305,768.00	0.00	57,400.00	16
	<u>2,145,333.63</u>	<u>135,613.10</u>	<u>480,292.73</u>	<u>0.00</u>	<u>1,665,040.90</u>	<u>78</u>

390 OTHER COMMUNITY SVCS

3 Contracted Services	15,000.00	0.00	0.00	0.00	15,000.00	100
4 Supplies & Materials, etc	6,500.00	0.00	-500.00	0.00	7,000.00	108
	<u>21,500.00</u>	<u>0.00</u>	<u>-500.00</u>	<u>0.00</u>	<u>22,000.00</u>	<u>102</u>

412 PYMT OTHER GOVERNMT UNITS

7 Transfers & Payments	26,000.00	5,635.50	4,539.30	0.00	21,460.70	83
	<u>26,000.00</u>	<u>5,635.50</u>	<u>4,539.30</u>	<u>0.00</u>	<u>21,460.70</u>	<u>83</u>

425 TRANSF TO FOOD SERV FUND

7 Transfers & Payments	511,745.00	0.00	0.00	0.00	511,745.00	100
	<u>511,745.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>511,745.00</u>	<u>100</u>

	<u>163,356,921.35</u>	<u>8,672,213.18</u>	<u>12,320,231.58</u>	<u>3,078,524.05</u>	<u>147,958,165.72</u>	<u>91</u>
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Memorandum

To: Members of the Board of Trustees

Through: Dr. Stephen W. Hefner
Superintendent

From: Mark A. Bounds *MAB*
Chief Information Officer

Dr. Christina S. Melton *CSM*
Chief Instructional Officer

Date: September 18, 2014

Re: Report: Year 3 of District's 5-Year Technology Plan

As requested, we are providing a report on technology initiatives from a technical and instructional perspective (Year 3 of District's 5-Year Technology Plan).

The attached report/presentation will be presented at the September 22, 2014 board meeting.

Please let us know if you have any questions.

Attachment - Report/Presentation

MAB/CSM/aw

**District Five
Technology Plan**

In Progress Review
An Update to the School Board

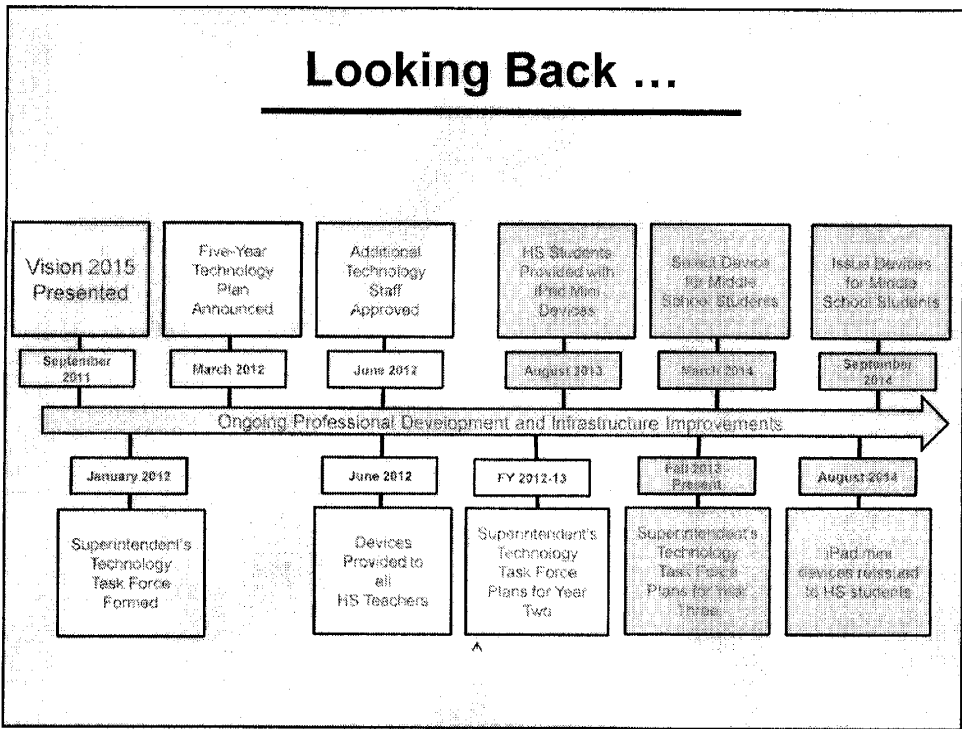
September 22, 2014

**“Where do we want to be in
three years?”**

Lexington-Richland Five will not only continue to be recognized as a “World Class” school district here in the Midlands and in South Carolina, but will also be recognized as a “World Class” school district all across our nation and around the world.

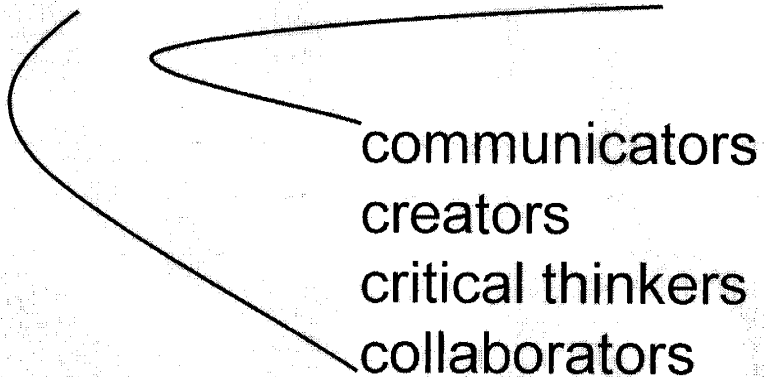
“World Class”

...being a system where teachers have the setting and resources they need to do their best work and students have the setting and instruction they need to perform at their optimum levels and to compete globally.



21st Century Skills

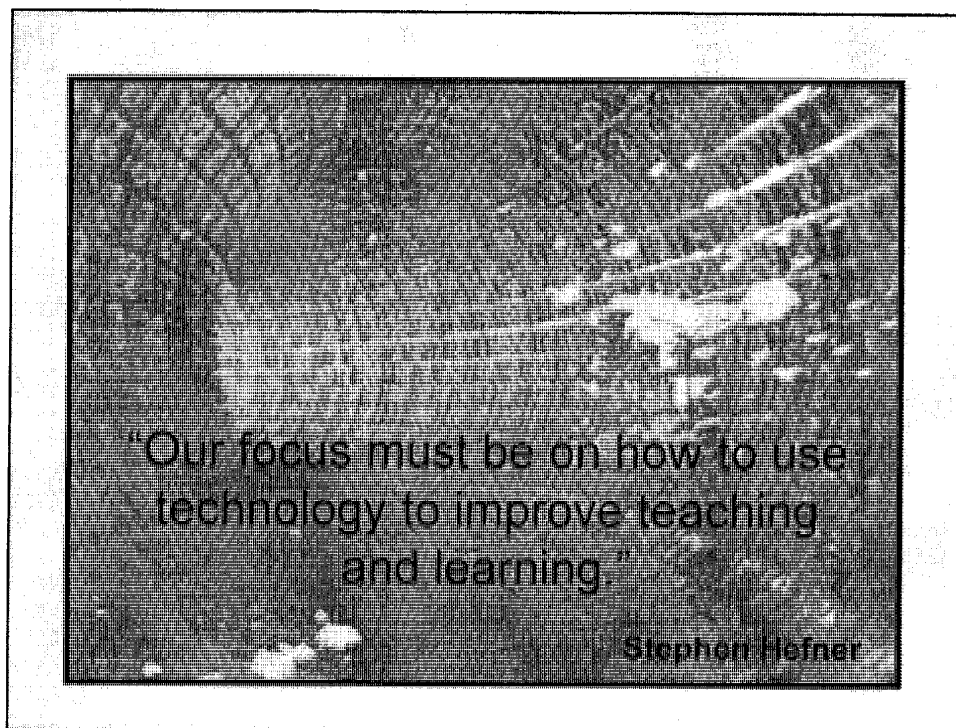
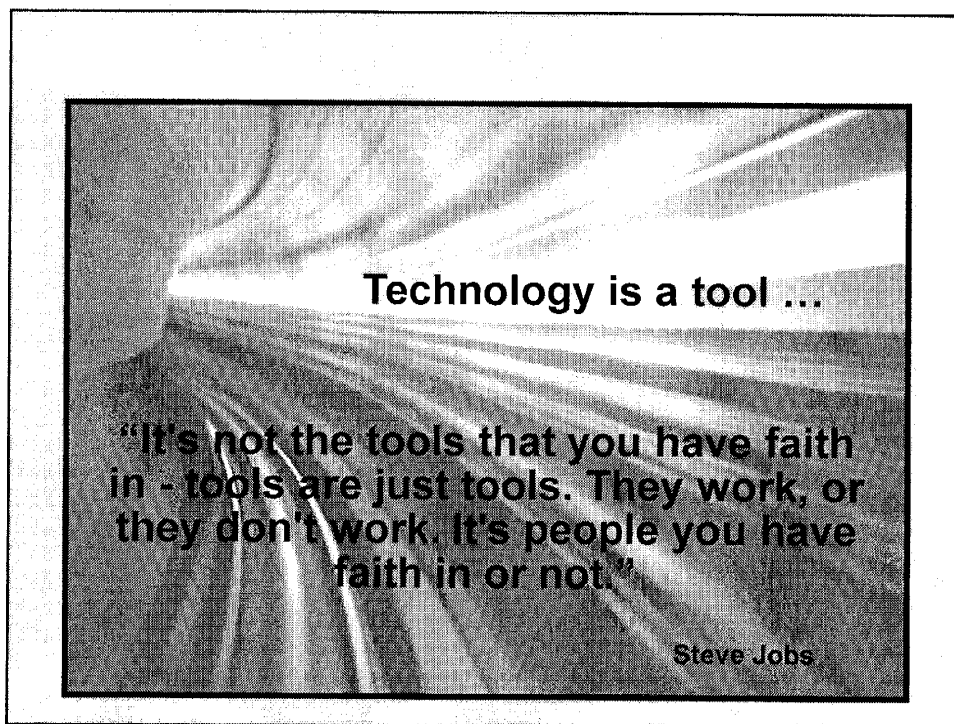
If today's students want to compete in this global society, they must be:



communicators
creators
critical thinkers
collaborators

Every student must be able to:

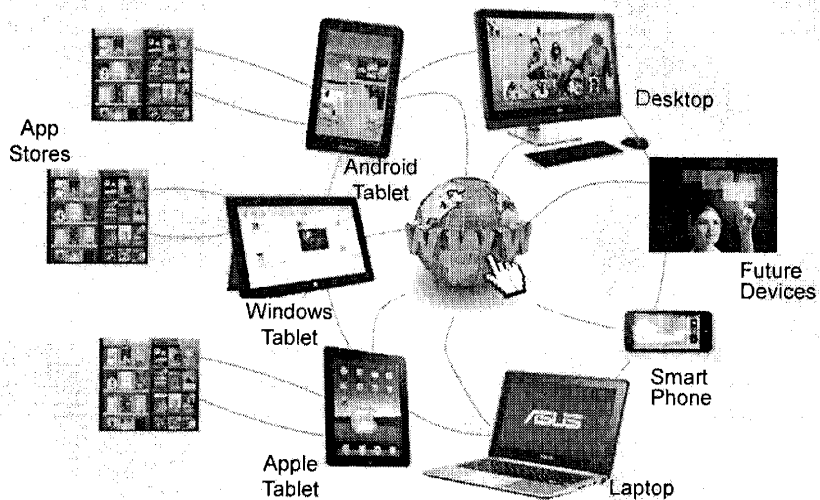
- **Download instructional material**
- **Research and discern reliable sources of information**
- **Upload their work into a digital environment**
- **Post and respond to on-line academic discussion threads**
- **Participate in real-time on-line academic discussions**
- **Manage and organize their time and academic work in a digital environment**



The Destination

District Five will be a place that has a robust technology infrastructure, where all teachers have the tools they need to provide the very best instruction and all students have the tools they need to maximize their learning.

Blended Environment



An adaptable environment which serves the unique needs of all teachers and students.

Device Adaptable Technology System (DATS)

Technical Actions

- **Continuously enhance the District's technology infrastructure**
 - **Increase and enhance our wireless infrastructure**
 - **Increase network capacity for faster service and future requirements**
 - **Increase bandwidth (annually)**
 - **Increase storage capacity (as needed)**
 - **Provide compatible software platforms for various devices**
 - **Provide district-wide, ongoing staff development**
-

Technical Actions

- **Collected, upgraded and redistributed iPad minis for all high school students in 2014**
 - **Provide all middle school students with devices in 2014**
 - **Support the special technology requests across the district**
-

Technical Actions

- Hire and train technicians to support our technology effort
 - Distribute technicians so that they can provide responsive and effective support to schools
 - Continue high quality routine support to elementary schools while implementing major upgrades in secondary schools
-

Technical Challenges

- Staying abreast of the ever changing technology that is available for educational purposes
 - Planning for and integrating new technology – never ending cycle
 - Wireless coverage –
 - Finding and fixing dead spots in our wireless infrastructure
 - Increasing the wireless coverage area
 - Making upgrades / enhancements to the numerous technology devices and platforms across the District
-

Technical Challenges

- **Maintaining operating standards for staff and students**
 - **Reviewing requests by staff for use of specific apps and access to specific websites**
 - **Ensuring staff members do not upload applications and programs that are not supported by our technology infrastructure**
 - **Responding to “work arounds” found or created by “tech savvy” students**
 - **Determining the best use of limited resources**
-

Technical Next Steps

- **Complete issuing devices to all Middle School students (this week)**
 - **Make sure all our special needs students have technology support consistent with our general education students**
 - **Bring together an Elementary Technology Task Force to help shape and balance our technology support to elementary schools**
 - **Continue necessary steps to build the Device Adaptable Technology System (DATS)**
-

Instructional Actions

- **Created iFive vetting committee to evaluate and select appropriate apps and resources**
- **Initiated a “measuring success” committee to evaluate the instructional impact of devices on achievement**
- **Surveyed, designed and led professional development for individuals as well as large and small groups based upon needs**

Instructional Actions

- **Organized and led orientation sessions for students, families and staff**
- **Revised observation tool to provide specific feedback to each teacher re: technology integration**
- **Hiring of TIS (Technology Integration Specialist) to enable direct support to our schools**

Instructional Challenges

- **Ever-changing apps and available tools – difficult to stay abreast and properly train faculty/staff as needed**
- **Designing a committee that truly reflects our teachers range of knowledge, comfort and experience**
- **Measuring growth of teachers' skill set**
- **Reaching all families**

Instructional Next Steps

- **Network with other districts to broaden our perspective**
- **Implement measuring success to evaluate our first stage of implementation**

Discussion

Proposed - Superintendent's Goals for 2014-2015
Timeline: July 1, 2014 – June 30, 2015

Goal 1: Sustain and enhance the District's record of excellence in student achievement as measured by:

- i. a performance among the top 10% of districts on the new accountability system,
- ii. district SAT scores which exceed the state and national averages,
- iii. SAT scores at each high school which exceed the state and national averages or are higher than the previous year's average,
- iv. district ACT scores which exceed the state and national averages,
- v. ACT scores at each high school which exceed the state and national averages or are higher than the previous year's average,
- vi. a district-wide graduation rate and a graduation rate at each high school that exceeds the national average,
- vii. a district-wide dropout rate and a dropout rate at each high school that is less than the national average,
- viii. a successful AdvancED re-accreditation and initial utilization of these results to optimize district performance,
- ix. a CATE completer rate that exceeds the previous year's rate, and
- x. expansion of community initiatives that will address early intervention programs and services.

Goal 2: Continue to expand our access to and utilization of technology to improve teaching and learning as measured by:

- i. successful implementation of Year 3 activities of the five-year district technology plan,
- ii. creating an elementary technology task force to establish a vision for technology for elementary students, and
- iii. creating a model to monitor the impact mobile devices have on instruction and student learning.

Goal 3: Proceed with "all deliberate speed" on our new facilities construction/facilities improvement program as measured by:

- i. successfully completing renovations and additions at Chapin High School,
- ii. successfully completing renovations and additions at Irmo High School,
- iii. successfully completing renovations and additions at Dutch Fork High School, and
- iv. successfully completing construction of the new middle school.

Goal 4: Reinforce our efforts to ensure the safety of our students and staff as measured by:

- i. ongoing actions to review and improve our safety and security systems and procedures,
- ii. ongoing training of students and staff to ensure a safe learning environment,
- iii. professional development training (to include bullying and cyber-bullying) for all staff members designed to ensure that all students and staff feel valued and safe,
- iv. strong relationships with all first responder agencies and organizations,
- v. development of a comprehensive Emergency Management Procedures Manual, and
- vi. successful expansion of the Anonymous Alerts system into all secondary schools.

Goal 5: Continue to improve the emotional, psychological, and physical well-being of our students and staff as measured by:

- i. successful implementation of initiatives to promote healthier students,
- ii. successful implementation of NAEYC standards in district-wide 4K early intervention programs,
- iii. ensuring 100% of eligible students are screened and referred for dental, vision, hearing, blood pressure and scoliosis,
- iv. expansion of mental health services into identified Richland County schools,
- v. district staff training in Darkness to Light program for the prevention of child abuse and neglect,
- vi. ongoing implementation of health promotion activities for staff, and
- vii. ongoing promotion to an Employee Assistance Program (EAP) for staff requesting confidential assessments, referrals and follow-up services.

Goal 6: Expand an effective communication system for the District with its employees, parents, students, and community as measured by:

- i. the enhancement of the district's communication and public relations strategies and increased positive public relations results,
- ii. the ongoing effective communication with all key stakeholder groups, and
- iii. the assurance that every school and the District Office have a welcoming environment.

Goal 7: Build the District's reputation as being environmentally responsible as measured by:

- i. an ongoing and expanding recycling program, and
- ii. expansion of existing environmental stewardship programs and introduction of new environmental stewardship initiatives.

Goal 8: Implement the State's Expanded Teacher Evaluation Process with fidelity by:

- i. training all administrators in the process, and
- ii. training all teaching staff in required value-added and student learning objectives process.

Goal 9: Improve existing work processes to more efficiently meet the needs of our customers by:

- i. updating and refining current technology systems to improve workflow and reduce the amount of paper forms, and
- ii. implementing a five year capital needs budget upon board approval.

Goal 10: Ensure effective and efficient utilization of the District's fiscal and physical resources by:

- i. maximizing the District's utilization of existing space, and
- ii. continue the refinement of the budget process and budget implementation to maximize available resources.