district five
OF LEXINGTON & RICHLAND COUNTIES

Discussion of Parameters for the FY 2014-2015 General Fund Budget

5/6/2014

"The budget evolved from a management tool into an obstacle to management."

Frank C. Carlucci United States Secretary of Defense from 1987 to 1989 in the administration of President Ronald Reagan.

Disclaimer

- The information provided in this presentation is based upon the FY 2014-2015 General Appropriations Bill (H.4701) as reported by the Senate Finance Committee on May 1, 2014.
- The budget projections are based upon H.4701 as passed by the SC House of Representatives on March 12, 2014, and the FY 2014 enrollment as of the 45th day of school.
- All projections are subject to change as H.4701 progresses through the SC General Assembly and more recent enrollment figures become available.
- The projections contained in this presentation are for illustration purposes only.

Current Law – Section 59-20-40(1)(c)

WEIGHTED PUPIL UNIT (WPU)

EFA PUPIL CLASSIFICATIONS AND WEIGHTINGS

Code	Classification	Weightings
K	Kindergarten	1.30
P	Primary (Grades 1-3)	1.24
EL	Elementary (Grades 4-8)	1.00
HS	High School (Grades 9-12)	1.25
EM	Educable Mentally Handicapped	1.74
LD	Learning Disabilities*	1.74
TM	Trainable Mentally Handicapped**	2.04
EH	Emotionally Handicapped	2.04
OH	Orthopedically Handicapped***	2.04
VH	Visually Handicapped	2.57
HH	Hearing Handicapped	2.57
AU	Autism-Pupils with Autism	2.57
SP	Speech Handicapped	1.90
HO	Homebound	2.10
V1	Vocational (grades 9-12)	1.29
V2	Vocational (grades 9-12)	1.29
V3	Vocational (grades 9-12)	1.29

* Includes Other Health Impaired (OHI)
** Includes Profoundly Mentally Handicapped (PMD)
*** Includes Traumatic Brain Injury

FY 2015 Changes to EFA Weightings

As reported by the Senate Finance Committee on May 1, 2014

For the current fiscal year, the pupil classification weightings are as follows:

1.	K-12 pupils or base students including homebound students	1.00
2.	Weights for students with disabilities as prescribed in Section 59-20-40(1)(c) Special Programs	
3.	Pre-career and Career Technology	1.29
4.	Additional weights for personalized instruction:	
	(A) Gifted and Talented	0.15
	(B) Academic Assistance	0.15
	(C) Limited English Proficiency	0.20
	(D) Pupils in Poverty	0.20

FY 2014 EFA Funding as of 45th Day
Base Student Cost (BSC) = $2,101

	Lex/Rich 5	State Total	LR5 %
WPU (Weighted Pupil Unit)	20,442.53	882,090.00	2.32%
State Allocation	31,994,747	1,295,178,211	2.47%

FY 2015 SCDE Projected New EFA Funding
BSC = $2,120 ($19 Increase)

	Lex/Rich 5	State Total	LR5 %
WPU (Weighted Pupil Unit)	21,759.45	950,592.65	2.29%
State Allocation	34,256,134	1,410,679,494	2.43%

SCDE Projections as of March 7, 2014 - House Ways & Means

Program	Projected Change
EFA Increase	2,261,387
Less: Students At Risk of School Failure	(893,859)
Less: High Achieving Students	(1,263,713)
Net Projected Increase	103,815

Categorical Funding

New: Technology Initiative Funds (Non-recurring)	568,313
New: Reading Coaches	407,745
FY 2015 Projected Total Funding Change	1,079,873

Other items that affect the budget for FY 2015

- Funding methodology change affects other revenue sources, most notably is Employer Contributions.
- Need for additional teaching positions
- Step increases for staff
- Health and Dental Insurance projected increase = 4%
- Retirement employer contributions projected increase = .5%
- Workers Compensation Insurance projected increase = 2.5%
- Property & Casualty Insurance projected increase = 6.5%
- Increased utility and other continuing contractual obligations

Questions ????

FY 2014-2015 General Appropriations Bill (H.4701)

Entire Bill:

http://www.scstatehouse.gov/sess120_2013-2014/appropriations2014/sf14ndx.php

Part 1B only – Specific to Education Funding:

http://www.scstatehouse.gov/sess120_2013-2014/appropriations2014/sfp1b.pdf