



**AGENDA
BOARD OF TRUSTEES
OAK POINTE ELEMENTARY SCHOOL'S THEATER
SEPTEMBER 24, 2012**

1. Call to order at 5:30 p.m.
2. Enter executive session to consider the following:
 - a. Selected employment items (Exhibit A)
3. Employee Grievance at 6 p.m.
4. Welcoming remarks at 7:00 p.m. – Robert Gantt
5. Invocation – Mark Bounds
6. Pledge of Allegiance – Andrew Talkish, student government
7. School Board Spotlight
8. Approval of the agenda
9. Superintendent's report (1 hour)
 - a. Superintendent
 - b. Financial Services
 - (1) Report on bond sale
 - (2) Monthly financial reports (Exhibit B)
 - (3) 8% capital projects (Exhibit C)
 - (4) Bond Referendum expenditure summary (Exhibit D)
 - c. New Design and Construction
 - (1) Construction report (Exhibit E)
10. Public participation*

ACTION AGENDA

11. Items considered in executive session
12. Certification of Delegates for the 2012 Delegate Assembly (Exhibit F) (3 minutes)
13. Approval of the minutes of the September 10, 2012 board meeting (3 minutes)

DISCUSSION AGENDA

14. Proposed revisions to "I" policies: add new Administrative Rule ADF-R "School Wellness", changes/revisions to JJE "Student Fundraising Activities", changes/revision to policy JJE-R "Student Fundraising Activities" (Exhibit G) (15 minutes)
15. Adjourn by 9:30 p.m.
* Any items to be submitted by board members for the record, must be turned in within 15 minutes of the adjournment.

FOR YOUR INFORMATION

16. 2012-2013 Title III ESOL Budget (Exhibit H)
17. The next regular scheduled board meeting will be October 8, 2012 at River Springs Elementary School.

*The Board welcomes and encourages public participation and includes an opportunity during its meetings for the public to do so. We respectfully ask that you adhere to the procedures and the decorum provided in board policy BEDH "Public Participation at Meetings". We ask that you sign-up to speak before the meeting begins and that you provide us your name, address and topic of input. Your comments should be limited to three minutes. Questions asked during public participation and placed in writing will receive a written response in a timely manner. Comments, questions and opinions are appreciated but should always be presented in a manner that reflects the respect and dignity expected by our community. Personal attacks on members of the community, the Board, or the staff of the school system will not be allowed.



Minutes/September 10, 2012

The Board of Trustees of School District Five of Lexington and Richland Counties met at Nursery Road Elementary School with the following members present:

Mr. Robert Gantt, Chairman
Mrs. Beth Burn Watson, Vice Chairman
Mrs. Ellen Baumgardner, Secretary
Mrs. Jan Hammond
Mrs. Kim Murphy
Mr. Jim Turner
Mr. Ed White
Dr. Stephen Hefner, District Superintendent

The following staff were in attendance:

Ms. Helen Anderson, Chief Instructional Services Officer
Dr. Angela Bain, Chief Human Resource Services Officer
Dr. Karl Fulmer, Chief Financial Services Officer
Mr. Michael Harris, Director, Student Services
Mr. Keith McAlister, Director, New Design and Construction
Mr. Mark Bounds, Public Information Officer

Chairman Robert Gantt gave welcoming remarks.

The Invocation was given by Sean Brown, Palmetto Church of Christ. The Pledge of Allegiance was led by Laura Phipps, a fifth grade student at Nursery Road Elementary School.

The School Board Spotlight was led by Robert Gantt, Ellen Baumgardner and Kim Murphy.

A welcome and brief overview of Nursery Road Elementary School was given by Love Ligons, principal.

During the superintendent's report, Dr. Stephen Hefner gave a Back to School report; Missy Wall-Mitchell gave a 10-day Enrollment report; Dr. Stephen Hefner gave a Vision 2015 update that included a presentation by Michael Lofton on the Spring Hill High School; and Mark Bounds gave an explanation of graduation rate and drop-out rate.

During the public participation, Hope Lights spoke regarding the Back Pack Program; Ed Yates spoke regarding various topics; and Toshia Addison spoke regarding Nursery Road Elementary School and Irmo High School.

A = Absent
AB = Abstain
N = No
X = Yes
R = Recuse

SCHOOL DISTRICT FIVE
OF
LEXINGTON AND RICHLAND COUNTIES

Meeting of September 10, 2012

		B A U M G A R D N E R	G A N T T	H A M M O N D	M U R P H Y	T U R N E R	W A T S O N	W H I T E
1.	M. Watson S. Baumgardner Enter executive session to consider the following: a) selected employment items (Exhibit A); b) personnel matter: employee grievance request (Exhibit B); and c) briefing on litigation involving District 5	X	X	X	A	X	X	X
2.	M. Watson S. Turner Approve the agenda	X	X	X	X	X	X	X
3.	M. Watson S. Baumgardner Approve the selected employment items (Exhibit A)	X	X	X	X	X	X	X
4.	M. Hammond S. Watson Approve to hear the grievance request as seen in 2b (Exhibit B)	X	X	X	X	X	X	No
5.	M. Watson S. Baumgardner Approve the superintendent's goals as shown in Exhibit D	X	X	X	No	X	X	X
6.	M. Watson S. Baumgardner Approve the minutes of the August 13, 2012 board meeting as amended M. Murphy S. Turner I move that motion #4 which is, approve the administration's request for approval of the sale of general obligation bonds, we add the number \$115,000,000 (Exhibit D) Vote on original motion	No X	No X	No X	X X	No X	No X	No X

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SCHOOL DISTRICT FIVE
OF
LEXINGTON AND RICHLAND COUNTIES

Meeting of September 10, 2012

		B A U M G A R D N E R	G A N T	H A M M O N D	M U R P H Y	T U R N E R	W A T S O N	W H I T E
7.	M. Watson	X	X	X	X	X	X	X
	S. Baumgardner							
	Adjourn at 9:20 p.m.							

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Agenda Item #11
"On the Record"



Attachment 1 is included with the minutes of the 9-10-12 meeting, at the request of Board member Kim Murphy pursuant to S.C. Code Ann. § 30-4-90(a)(4) and Board Policy BEDG. The Board majority did not approve, disapprove, or otherwise act upon the contents of this attachment.

September 5, 2012

Mrs. Kim Murphy
154 Old Laurel Lane
Chapin, South Carolina 29036

Dear Mrs. Murphy:

I am writing in response to your e-mail dated August 27, 2012, regarding the request of a homeschooled student, who lives in our District, to be permitted to participate in one of the District's ROTC programs. I would like to take this opportunity to address several issues you raised in your e-mail.

Initially, I would like to point out that the administration receives requests on a daily basis, both at the District level and at the school level, to which administrators must respond. For these reasons, I do not share your view that every such decision made by the administration must be shared with the Board immediately.

Second, I understand that Dr. Hefner has handled this matter administratively and has resolved the issue with the student. Since this issue is not properly before the Board, it would not be appropriate to provide you with the detailed information you have requested. Should this matter be reviewable by the Board, it would be appropriate at that time to provide all Board members with the facts of the situation.

Additionally, you mentioned that this issue should be placed on the agenda for the Board's next meeting as an agenda item. Since Dr. Hefner has addressed the student's and his parents' concerns, there is no controversy or decision adverse to the student for the Board to review. Thus, it would seem inappropriate to place this issue on the Board's agenda at this time.

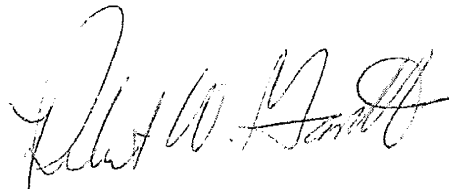
Item "For The Record" requested by **Kim Murphy** for attachment to the Minutes.

Murphy/September 5, 2012
Page Two

Attachment 2 is included with
the minutes of the 9-10-12
meeting, at the request of Board member
Kim Murphy
pursuant to S.C. Code Ann. § 30-4-90(a)(4)
and Board Policy BEDG. The Board majority
did not approve, disapprove, or otherwise
act upon the contents of this attachment.

I am copying this letter to you to all Board members so they will all receive the same information that I have. I trust this is responsive to your request.

Sincerely yours,



Robert Gantt
Board Chairman

c: All Board Members

Item "For The Record" requested by **Kim Murphy** for attachment to the Minutes.

Agenda Item # 11
10 pages
"On the Record"

#1 of 10



ALAN WILSON
ATTORNEY GENERAL

September 5, 2012

The Honorable George E. Campsen, III
Senator, District No. 43
360 Concord Street, Suite 201
Charleston, South Carolina 29401

The Honorable A. Shane Massey
Senator, District No. 25
P. O. Box 551
Edgefield, South Carolina 29824

The Honorable Phillip D. Owens
Member, House of Representatives
House District 5
P. O. Box 723
Easley, South Carolina 29641

Attachment 3 is included with
the minutes of the 9-10-12
meeting, at the request of Board member
Kim Murphy
pursuant to S.C. Code Ann. § 30-4-90(a)(4)
and Board Policy BEDG. The Board majority
did not approve, disapprove, or otherwise
act upon the contents of this attachment.

Mr. Gantt - Our three high schools offer three great JROTC programs, and while I would like to complement Dr. Hefner, for allowing the homeschool student who applied to the course to be allowed to participate, it is very disappointing that the student was forced to get legal representation for that to occur. I have asked that this be on the agenda to discuss, but, Mr. Gantt, as chairman, you refused to do so, indicating that it was "inappropriate." In fact, for some reason, you declined to provide me any information regarding this issue and I had to seek it out from other sources. This Attorney General's opinion, below, should give us "appropriate" reason to discuss this and for the board to consider allowing homeschool students the opportunity, in light of the new law that was just passed. Otherwise, it appears that this will be a permanent problem.

Dear Senator Campsen, Senator Massey and Representative Owens:

You seek an opinion regarding our interpretation of the recently enacted Act 203 of 2012. According to the Act's title, this legislation, the "Equal Access to Interscholastic Activities Act," was enacted "to permit home school students and Governor's School students to participate in interscholastic activities of the school district in which the students reside, subject to certain conditions, and to provide additional requirements for charter school students to participate in interscholastic activities." You note that your inquiry involves "two separate instances relating to the application of the act to home school students." By way of background, you state the following:

[t]he first question involves the application of the act to a school district prohibiting a student from participating in a Junior Officers Training Course (JROTC) offered at a local high school. The second question involves the application of the act to the refusal by the High School League to allow two home school students to play football for a charter school chartered by the statewide school district.

In the first instance, it is our understanding that recently a home school student, who lives in Lexington Richland School District 5, requested access to a JROTC program offered at Irmo High School entitled "Aerospace Science I" under the provisions of the Equal Access to Interscholastic Activities Act, in order to help facilitate his application to the U.S. Naval Academy. The district, through a letter by Superintendent Dr. Stephen Hefner (attached), refused to allow access to the program. The reason stated was that program attendees receive academic credit and therefore the program does not fall within the definition of an "extracurricular activity" as defined by the district.

Item "For The Record" requested by Kim Murphy for attachment to the Minutes.

Attachment 4 is included with
the minutes of the 9-10-12
meeting, at the request of Board member

Kim Murphy
pursuant to S.C. Code Ann. §30-4-90(a)(4)
and Board Policy BEDG. The Board majority
did not approve, disapprove, or otherwise
act upon the contents of this attachment.

The Honorable George E. Campsen, III
The Honorable A. Shane Massey
The Honorable Phillip D. Owens
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September 5, 2012

We believe the application of the district's own definition of "extracurricular activity" rather than the term "interscholastic activities", as defined in the act, is in error and therefore the student should be allowed to participate in the JROTC program. The application clearly violates the intent of the legislature to allow access to home school, charter school, and Governor's School attendees to all extracurricular educational opportunities available to other students of the district.

Section 59-63-100(A)(4) defines "interscholastic activity" and includes, "but is not limited to, athletics, music, speech, and other extracurricular activities." The law clearly intends that any extracurricular program, with no limitation on those that offer or do not offer school credit, must allow access to home school, charter school, and Governor's school students. An application of the definition prescribed by the district would greatly undermine the act because the school district ties numerous extracurricular programs to courses offered for credit. These include band, orchestra, chorus, theater, dance, and speech.

Further, the district has included in their reasoning the argument that interscholastic competition is an essential element in the definition. We would argue that competition is not a term found in the definition and should not be used as a standard to restrict access to these programs. The fact that music is listed as an example underscores that, while there may be music competitions, competition is not an element of the defined term. Many music programs give performances with no competitive element or involvement from other schools whatsoever. In addition, a statement made by a member of the school district on the local news described the policy that the school will be opening up access to after school clubs and organizations to home schooled children. Many, if not most, of these after school clubs also have no competition requirement or element.

We believe the broadest application of the definition of the term is essential to facilitate the goal of the legislature. The legislature included the phrase "but is not limited to" to highlight the expansive nature of the definition. Also, guidance can be found in the "Interstate Compact on Educational Opportunities for Military Children Act" which in Section 59-46-50(F), defines "extracurricular activities" as to, "include but are not limited to, preparation for an involvement in public performances, contests, athletic competitions, demonstrations, displays, and club activities." It is clear the legislature intended the term to be broadly interpreted to allow for, rather than restrict, participation by students.

In addition, the school district limits access to the JROTC drill team by requiring Aerospace Science I as a prerequisite to participation. The drill team is clearly an interscholastic competitive organization; therefore, any restriction to Aerospace Science I would be a *de facto* restriction against participation on the drill team. Undoubtedly, the drill team is a competitive interscholastic activity that would fall within the definition of any interscholastic activity under any interpretation. We are concerned that the use of credit bearing prerequisites to participate in this and other interscholastic activities could greatly undermine the effectiveness of the act in providing participation opportunities to

Attachment 5 is included with
the minutes of the 7-10-12
meeting, at the request of Board member

Kim Murphy

pursuant to S.C. Code Ann. §30-4-90(a)(4)
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did not approve, disapprove, or otherwise
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The Honorable George E. Campsen, III
The Honorable A. Shane Massey
The Honorable Phillip D. Owens
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home school, charter school, and Governor's school students, unless the student is also allowed access to the credit bearing prerequisite.

Lastly, the benefits of the educational opportunities for the children must be weighed against the minimal financial impact to the school from students who would otherwise have the right to attend the school on a full time basis. Also, given that the honor of the admission to a United States military service academy may be affected by whether this student will be allowed to participate in JROTC, we respectfully ask for a formal opinion on this issue.

In the second instance, a charter high school chartered by the statewide school district has indicated that it will allow two home school students to play football on the school's team during the upcoming season. However, the High School League, a private organization contracted with by school districts to supervise interscholastic activities, has indicated that the team would be required to forfeit any game in which these students participate because under its interpretation Act 203 sets out eligibility requirements that the students do not meet. We believe that this ruling, if maintained by the league, would nullify any contract between the High School League and any state school district.

The High School League may not prohibit home school students from participating in interscholastic activities. Section 59-63-100(B) states: "home school students may not be denied by a school district the opportunity to participate in interscholastic activities if the: (1) student meets all school district eligibility requirements with the exception of the: (a) school district's school or class attendance requirements; and (b) class and enrollment requirements of the associations administering the interscholastic activities." This subsection does not set out eligibility requirements that the High School League has any role in judging, but rather prohibits a school from refusing to allow a home school student to participate in a particular activity.

Once a school or district has determined that a student may not be refused participation, the High School League may not discriminate against that school or student based on the student's participation. Section 59-63-100(F) of the statute provides: "A school district may not contract with a private entity that supervises interscholastic activities if the private entity prohibits the participation of charter school students, Governor's school students, or home school students in interscholastic activities." Therefore, the enforcement of the league's prohibition would place the High School League in the category of a private entity with which school districts are prohibited from contracting, potentially nullifying every contact between the High School League and any school district in the State.

Given the potential impact on not only these particular students' ability to play football this year, but also the validity of any agreement providing for the High School League's supervision of high school football for the upcoming season, we would request a formal opinion on this issue as well.

Item "For The Record" requested by Kim Murphy for attachment to the Minutes.

Attachment 6 is included with
the minutes of the 9-10-12
meeting, at the request of Board member
Kim Murphy
pursuant to S.C. Code Ann. § 30-4-90(a)(4)
and Board Policy BEDG. The Board majority
did not approve, disapprove, or otherwise
act upon the contents of this attachment.

The Honorable George E. Campsen, III
The Honorable A. Shane Massey
The Honorable Phillip D. Owens
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As primary sponsors and proponents of this legislation, we have a particular interest in ensuring that this legislation is interpreted in the manner consistent with the legislative intent to provide broad access to participation in interscholastic and extracurricular activities by charter school, home school, and Governor's school students. As a result, we would ask that you render an opinion on this matter as expeditiously as possible in hopes that it will aid the students affected in resolving these matters in ample time to participate to the fullest extent possible in the respective interscholastic and extracurricular activities involved.

Law / Analysis

The "Equal Access to Interscholastic Activities Act" (Act 203) provides, pursuant to Section 2(B), that

- (B) Individual Governor's school students and home school students may not be denied by a school district the opportunity to participate in interscholastic activities if the:
 - (1) student meets all school district eligibility requirements with the exception of the:
 - (a) school district's school or class attendance requirements and
 - (b) class and enrollment requirements of the associations administering the interscholastic activities;
 - (2) student's teacher, in the case of a Governor's school student, certifies by submitting an affidavit to the school district that the student fully complies with the law and any attendance, class, or enrollment requirements for a Governor's school. In addition, a charter school student's teacher, in the same manner required by this subsection for a Governor's school student, also must certify by affidavit to the student's school district that the student fully complies with the law and any attendance, class, or enrollment requirements for a charter school in order for the student to participate in interscholastic activities in the manner permitted by Chapter 40 of this title.
 - (3) student participating in interscholastic activities;
 - (a) resides within the attendance boundaries of the school for which the student participates; and

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Kim Murphy
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The Honorable George E. Campsen, III
The Honorable A. Shane Massey
The Honorable Phillip D. Owens
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- (b) in the case of a Governor's school student, resides or attends a Governor's school within the attendance boundaries of the school for which the student participates; and
- (4) student notifies the superintendent of the school district in writing of his intent to participate in the interscholastic activity as a representative of the school before the beginning date of the season for the activity in which he wishes to participate.

"Interscholastic activities" are defined by the Act in Section 2(A)(4) as follows: "Interscholastic activities includes, but is not limited to, athletics, music, speech, and other extracurricular activities." The Act also defines "Home School student" in Section 2(A)(3) as "a child taught in accordance with Section 59-65-40, 59-65-45, or 59-65-47 and has been taught in accordance with one of these sections for a full academic year prior to participating in interscholastic activity pursuant to this section."

In construing Act No. 203 of 2012, a number of rules of construction are applicable. The cardinal rule of interpretation is to determine the intent of the Legislature. *Bass v. Isochem*, 365 S.C. 454, 617 S.E.2d 369, 377 (Ct. App. 2005). All rules of statutory construction are subservient to the one that legislative intent must prevail if it can reasonably be discovered in the language used, and that language must be interpreted in light of the intended purpose of the statute. *McClanahan v. Richland Co. Council*, 350 S.C. 433, 567 S.E.2d 240, 242 (2002); *State v. Morgan*, 352 S.C. 359, 574 S.E.2d 203, 206 (Ct. App. 2002). "Once the legislature has made [a] choice, there is no room for the courts to impose a different judgment based upon their own notions of public policy." *S.C. Farm Bureau Mutual Ins. Co. v. Mumford*, 299 S.C. 14, 382 S.E.2d 11, 14 (Ct. App. 1989).

The Legislature's intent should be ascertained from the plain language of the statute. *State v. Landis*, 362 S.C. 97, 606 S.E.2d 503, 505 (Ct. App. 2004). The language must be read in a sense which harmonizes with its subject matter and accords with its general purpose. *Hitachi Data Sys. Comp. v. Leatherman*, 309 S.C. 174, 420 S.E.2d 843, 846 (1992). What the Legislature says in the text of a statute is considered the best evidence of the legislative intent or will. *Hodges v. Rainey*, 341 S.C. 79, 533 S.E.2d 578, 581 (2000). Typically, legislative intent is determined by applying the words used by the General Assembly in their usual or ordinary significance. *Martin v. Nationwide Mutual Insurance Co.*, 256 S.C. 577, 183 S.E.2d 451 (1971). Resort to subtle or forced construction for the purpose of limiting or expanding the operation of a statute should not be undertaken. *Walton v. Walton*, 282 S.C. 165, 318 S.E.2d 14 (1984). Courts must apply the clean and unambiguous terms of a statute according to their literal meaning and statutes should be given a reasonable and practical construction which is consistent with the policy and purpose expressed therein. *State v. Blackmon*, 304 S.C. 270, 403 S.E.2d 660 (1991); *Jones v. S.C. Highway Dept.*, 247 S.C. 132, 146 S.E.2d 166 (1966). Finally, "[a] statute remedial in nature should be liberally construed in order to accomplish the object sought." *Auto Owners Ins. v. Rollinson*, 378 S.C. 600, 609, 663 S.E.2d 484, 488 (2008) (quoting *Inabinet v. Royal Exchange Assur. of London*, 165 S.C. 33, 36, 162 S.E.2d 599, 600 (1932)).

We deem the purpose of Act 203 to be remedial in nature, and thus the statute must be broadly construed. As noted above, the Legislature's purpose is to provide "equal access to interscholastic

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Kim Murphy
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activities" to those being home schooled, in accordance with the definition provided in the Act, see, Section 2(A)(3), or students attending a Governor's school or a charter school as those terms are defined. Home school students, according to Subsection (B) "may not be denied by a school district the opportunity to interscholastic activities" provided the conditions set forth in the Act are met. Expressly exempted from the conditions which a home school student must meet are the school district's school and class attendance requirements, as well as class and enrollment requirements of the associations administering the scholastic activities. With respect to charter school students, "a charter school student's teacher ... must certify by affidavit to the student's school district that the student fully complies with the law, and any attendance, class, or enrollment requirements for a charter school in order for the student to participate in interscholastic activities in the manner permitted by Chapter 40 of this title" Moreover, Subsection (F) of Section 2 states that "[a] school district may not contract with a private entity that supervises interscholastic athletics if the private entity prohibits the participation of charter school students, Governor's school students, or home school students in interscholastic activities."

The central issue in your request concerns the definition of "interscholastic activities," contained in the Act. As noted above, Section 2(A)(4) of the Act states that "'Interscholastic activities' *includes but is not limited to*, athletics, music, speech and *other extracurricular activities*." (emphasis added). Thus, the Legislature, by using the language "includes, but is not limited to," intended that the term "interscholastic activities," as used in the Act, is broader than the term "extracurricular activities," The word "interscholastic" typically means "between or among schools," while the term "extracurricular activities" usually means "not part of the required curriculum; outside the regular course of study but under the supervision of the school." *Webster's New World Dictionary of the American Language* (2d College ed.).

Courts have recognized that "[t]he term 'extracurricular activities' is itself extremely broad." *Pratt v. Ferber*, 335 S.W.2d 90-97 (Mo. 2011). Moreover, the Supreme Court of California has stated:

[i]t can no longer be denied that extracurricular activities constitute an integral component of public education. Such activities are "generally recognized as a fundamental ingredient of the educational process." (*Moran v. School District # 7, Yellowstone County*, ... 350 F.Supp. 1180, 1184; *Kelley v. Metropolitan County Bd. of Ed. of Nashville, etc.* (M.D. Tenn., 1968) 293 F.Supp. 485, 493 They are "[no] less fitted for the ultimate purpose of our public schools, to wit, the making of good citizens physically, mentally, and morally, than the study of algebra and Latin" (*Alexander v. Phillips* (1927) 31 Ariz. 503, 254 P. 1056, 1059).

Hartzell v. Connell, 35 Cal.3d 899, 909, 609 P.2d 35, 42 (Ca. 1984).

We turn now to your first question involving a student desiring to participate in the Junior ROTC program. Title 10, Section 2031 of the United States Code states that the purpose of JROTC is "to instill in students in [United States] secondary educational institutions the values of citizenship, service to the United States, and personal responsibility and a sense of accomplishment." 10 U.S.C. § 2031. Pursuant to § 59-29-110 of the South Carolina Code, "[a]ny ... high school may, under such rules and regulations as the State Board of Education may prescribe, install and maintain United States junior reserve officers training corps unity." Pursuant to the Regulations of the State Board of Education, a student must have

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the minutes of the 9-10-12
meeting, at the request of Board member

Kim Murphy

pursuant to S.C. Code Ann. § 30-4-90(a)(4)
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did not approve, disapprove, or otherwise
act upon the contents of this attachment.

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one unit of Physical Education, or JROTC in order to graduate. S.C. Code of Regulations, R. 43-259. The Program of JROTC "is a leadership program" and is designed "[t]hrough a series of classes and after-school activities [for] ... students [to] acquire an understanding of military science and citizenship, increase leadership skills and physical fitness, and learn an appreciation for national security and the value of the United States Armed Forces." *Esquivel v. San Francisco Unified School Dist.*, 630 F.Supp.2d 1055, 1056 (N.D. Cal. 2008).

While there is some disagreement as to whether JROTC is truly "extracurricular," courts have generally recognized that the program is an extracurricular activity, or, at the very least, extracurricular activities are a part of the Junior ROTC program. For example, in *Koopman v. Fremont School District No. 1*, 911 P.2d 1049, 1053 (Wyo. 1996), the Supreme Court of Wyoming stated:

[a]t the heart of Koopman's complaint is his contention that, when the appellees refused to allow him to join in the Training Corps (Naval JROTC) activities because of his medical condition, they deprived him of the educational benefits that he could have derived from participating in the field trips on the rifle team. The courts have recognized that extracurricular activities may be considered as being a part of the free appropriate public education which is guaranteed by the IDEA [cases omitted] The Training Corps rifle team and the field trips were examples of such extracurricular activities.

And, in *Kelly v. U.S.*, 809 F.Supp.2d 429 (E.D.N.C. 2011), it was concluded by the District Court that a liability waiver signed by the mother of a minor to participate in the Navy Junior Reserve Officer Training Corps program was binding. The injuries occurred at Camp Lejeune Marine Corps base. The Court explained that

[h]ere, it is undisputed that the liability waiver was executed on behalf of a fifteen-year-old student by her mother in conjunction with the student's participation in a school-sponsored activity ... Here, the liability waiver was executed so that Morgan Kelly could participate in a school-sponsored enrichment program that was *extracurricular* and voluntary.

809 F.Supp.2d at 437 (emphasis added). See also, Busbee, "Who Will Speak For the Teachers: Precedent Prevails in Verononia School District 47J v. Acton," 33 *Hous. L. Rev.* 1229, 1258 (Winter, 1996) ["Upon closer inspection it becomes apparent that there are many other students in the school system who have chosen to subject themselves to a higher degree of regulation. Those students involved in extracurricular activities - the glee club, cheerleading, scholastic competition, marching band, drill-team, Junior Reserve Officers Training Corps (JROTC), or the school play - have clearly volunteered for participation."]

We readily acknowledge that participation in Junior ROTC affords academic credit pursuant to the foregoing State Board of Education Regulation and that one definition of "extracurricular activity" is that the term "usually carries no academic credit." See, *Merriam-Webster Online Dictionary* at m-w.com. However, we do not deem this criteria dispositive, particularly in light of the fact that, as noted above, "extracurricular," in its broadest sense, means the activity is "not part of the required curriculum." *Webster's New World Dictionary, supra*. This analysis was adopted by the Georgia Supreme Court in

Attachment 10 is included with
the minutes of the 9-10-12
meeting, at the request of Board member
Kim Murphy
pursuant to S.C. Code Ann. § 30-4-90(a)(4)
and Board Policy BEDG. The Board majority
did not approve, disapprove, or otherwise
act upon the contents of this attachment.

The Honorable George E. Campsen, III
The Honorable A. Shane Massey
The Honorable Phillip D. Owens
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Smith v. Crim, 240 S.E.2d 884, 885 (Ga. 1977) where in a suit to compel officials to allow a student to play high school football, the Court deemed interscholastic sports to be "extracurricular and not essential to the prescribed curriculum which must be made available to all of Georgia's children." And, there is no doubt that Junior ROTC is not part of the *required* curriculum in South Carolina Schools. We believe that, given the broad, remedial purpose of Act 203, a court would likely conclude that Junior ROTC participants would fall within the definition of "interscholastic activity" found in the Act. Thus, assuming all other requirements are met, home school students would be eligible to participate in the activities of Junior ROTC.

With respect to your second question regarding the two students who desire to play football, and have been declared ineligible to play by the High School League, Act 203 would control the League policy. In *Bruce v. South Carolina High School League*, 258 S.C. 546, 189 S.E.2d 817 (1972), the Supreme Court recognized that the League is a voluntary organization comprised of public high schools, and some private schools, and its rules regulate interscholastic athletic contests among its members, including student eligibility. While the Court, in *Bruce*, refused to interfere in the League's internal operations in that case, it is clear that the League's Rules must be consistent with state law. As we stated in an opinion, dated November 1, 1972, "such League rules ... have no legal effect relative to actual enrollment, attendance, and transfer of pupils, which are governed by State statute." Moreover, as is generally recognized,

[a]n athletic association need not construe its constitution, rules, or handbooks in a technical manner in order to avoid judicial interference; rather the association has discretion in construing its rules and determining their applicability, and is limited only by the requirement that its rules be reasonable, *lawful*, and *in keeping with public policy*, be interpreted fairly and reasonably, and be enforced uniformly and not arbitrarily.

78 C.J.S. *Schools and School Districts* § 1121. (emphasis added). Section 2(F) recognizes this rule - that the High School League is governed by Act 203 - in providing that "[a] school district may not contract with a private entity that supervises interscholastic activities if the private entity prohibits the participation of charter school students, Governor's school students, or home school students in interscholastic activities." Whether refusal by the High School League to allow the students to participate on the football team constitutes a breach of contract is, of course, beyond the scope of an opinion of this Office because it involves factual questions which we are unable to determine in an opinion. *Op. S.C. Attorney General*, December 12, 1983. However, we note that Act 203 clearly prohibits the High School League from barring any of the three categories of students [home school, Governor's school or charter school] from participation in interscholastic athletics if they are otherwise eligible.

Conclusion

Act 203 of 2012 expressly provides that "... Governor's school students and home school students may not be denied by a school district the opportunity to participate in interscholastic activities" if the student otherwise meets requirements for such participation. Governor's school and home school students are exempt under the Act from having to meet the school district's school or class attendance requirements and class and enrollment requirements of the associations administering the interscholastic

Attachment 11 is included with
the minutes of the 9-10-12
meeting, at the request of Board member
Kim Murphy
pursuant to S.C. Code Ann. §30-4-90(a)(4)
and Board Policy BEDG. The Board majority
did not approve, disapprove, or otherwise
act upon the contents of this attachment.

The Honorable George E. Campsen, III
The Honorable A. Shane Massey
The Honorable Phillip D. Owens
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activities. Subsection 2(B)(2) further expressly addresses charter school students and requires charter school students' participation of such students fully comply with the law and any attendance, class or enrollment requirements. We deem the statute as remedial in nature, and thus it must be broadly interpreted to fulfill the Legislature's purpose of providing equal access to interscholastic activities for Governor's school, home school and charter school students. The statute requires that these students be allowed to participate in interscholastic activities.

With respect to your first question, it is our opinion that, given the broad construction required of the statute, a court would likely conclude that a Junior ROTC program is included within the statute's mandate. Courts have concluded that Junior ROTC programs and their out-of-school activities, such as a drill team, are extracurricular activity. Moreover, in light of the fact that Junior ROTC programs compete against other institutions or schools, we believe the Junior ROTC program is an interscholastic activity within the common and ordinary meaning of that term. While we recognize that academic credit is given for participation in a Junior ROTC program, we do not believe this factor is controlling, given the statute's broad remedial purpose. Moreover, the fact that the statute exempts home school students from the requirements of a school district's school or class attendance, further indicates that academic credit is not a controlling factor in the Act's application. Most often, a student may not receive academic credit for any course unless attendance requirements are met. The fact that the Legislature exempted home school students from this requirement for participation in interscholastic activity, strongly suggests that academic credit is not a controlling factor here. Thus, we believe that Act 203 requires a home school student's admission to the Junior ROTC program.

With respect to your second question, a Governor's school, home school and charter school student is, pursuant to the statute, given equal access to participate in interscholastic athletic programs if otherwise eligible. While a court typically defers to the High School League in the application of its internal rules, by the same token, the League is bound by state law. The statute expressly provides that a "school district may *not* contract with a private entity that supervises interscholastic activities if the private entity prohibits the participation of charter school students, Governor's school students or home school students in interscholastic activities." (emphasis added). While we cannot determine facts, failure by the League to follow the statute could jeopardize such contracts with school districts.

Sincerely,



Robert D. Cook
Deputy Attorney General

RDC/an

Agenda Item #12
"On the Record"

Kim Murphy
September 10, 2012
Superintendent's Proposed Goals

Attachment 12 is included with the minutes of the 9-10-12 meeting, at the request of Board member Kim Murphy pursuant to S.C. Code Ann. § 30-4-90(a)(4) and Board Policy BEDG. The Board majority did not approve, disapprove, or otherwise act upon the contents of this attachment.

I have said it before and I haven't changed my opinion on this. Like the goals that were used to evaluate the superintendent in June for the last school year, I believe the proposed goals, which are put in front of us tonight, to be an extremely limited, bare-minimum evaluation instrument.

Many of these goals should be on a checklist list... they're just basic roles and responsibilities. The goals that we need developed by the superintendent should be stretch goals - based on identified needs in our schools.

Case in point... Goal #5... Is "bullying" a major issue in our schools? Is cyber-bullying a major issue in our schools? Do we have major security issues in our schools, and, if so, why haven't we, as board members, heard about that? What is this goal based on?

Goal #2: Ensure the District's instructional program is comprehensive and prepares our students for both post-secondary education and employment that will provide them with long-term economic security as measured by: a district graduation rate exceeding that of the national average and a CATE completer rate above the state average? Can we shoot any lower than that?

So the goal for my kid to know that they had a comprehensive instructional program is if they graduate from high school and they achieve the CATE completer rate above the state average? That's it? This is how we are going to prepare our students for post-education employment?

What if we begin tracking the kids beyond high school; where they are going, what schools they're attending... see how they did their freshman year of college? Let's get their addresses, get surveys out there. That would be a *stretch goal*!

To me, these proposed goals are cookie-cutter, catchall- type goals with low expectations and I know we can do better!

Another example - Goal #1: We will get an "A" on the state accountability system:

The district already got an "A!" It's expected that we will get an "A" in that every year! And if we don't get that score, we need to have a serious conversation. That's not a goal. We're already there!

Roman numeral ii of that section: A performance index among the top 10% of the districts on the state accountability system –

If we drop below the top 10% of the districts in the state, we have taken a major nose-dive!

That's a goal to keep us from falling backward... not a goal to move us forward!

I am going on the record tonight with this statement as I did during the superintendent's evaluation in June. I don't want to belabor this point, which was totally disregarded then and, Mr. Chair, it will likely happen again. But to be in the top 10% in the state? That's it? To be a district moving forward, **we have got to have a more robust evaluation instrument.**

We **do** need to have bare minimum standards and to solidify the superintendent's roles and responsibilities, and we need a job description for him. **Then we need to have stretch goals based on identified needs.**

Back to Goal #1 - If we fail to get an "A" on the ESEA accountability system or we drop below the top 10% of districts on the state accountability system, we have taken a major step backward. That should be a "box" that we check off. It's a bare-minimum standard. So I don't think it's a positive goal to have a goal that keeps us from moving backward, as opposed to moving *forward*.

Goal #4: Renovation projects... of course you're going to do that. That's not a goal... you better be doing that. The only one that is seemingly a goal is developing a plan for addressing the enrollment at Chapin Elementary, Lake Murray Elementary and Chapin Middle School. And addressing that does not necessarily require a new school!

Goal #5- related to bullying, cyber-bullying and physical security of our campuses: Again, what is that based upon? Do we have a lot of issues with bullying, and cyber-bullying and security of our campuses? If so, why haven't we heard about it? What did it take to mandate this goal?

Goal #6 – Continue to improve the emotional, psychological and physical well-being of our students and staff as measured by an increase in initiatives to promote healthier staff and students.

Really... with everything that we have going on and that is a major initiative and goal! I also think that backfired on us last year when we tried to mandate some of

Attachment 13 is included with the minutes of the meeting, at the request of Board member Kim Murphy pursuant to S.C. Code Ann. §30-4-90(a)(4) and Board Policy BEDG. The Board majority did not approve, disapprove, or otherwise act upon the contents of this attachment.

this stuff anyway. So I'm not quite sure that this should be one of the superintendent's goals.

Goal #7 – The creation of additional avenues for the **superintendent's** communication with teachers:

Does it need to be a *top down* way of communication? I think we already have plenty of that. How about improving *two-way communication* and talk about ways we can *receive* communication?

As far as goals go... there is a well-known issue with teacher moral. There absolutely should be a goal to address this.

And, in light of the fact that we have had all kinds of change and transition and new directions and a bond referendum that was sold that has not been followed, we need to do another facilities snapshot and take a look at what we have *and what is truly needed*.

Additionally, to be sure taxpayers' resources are focused in the classroom, we need written justification for every position and program outside of classroom teaching. We need to be looking at this and asking ourselves *what is truly needed*.

And when it comes time to put together the operation budget, there needs to be a justification for every penny spent. We need to be looking at every item in the budget, line item by line item, and you should be able to tell us what it is and why it's needed.

So to summarize, we need:

1. A Job Description for the superintendent;
2. A Checklist to make sure the superintendent understands the roles and responsibilities and tasks to complete, and our expectations, such as - we maintain our status as one of the top districts in the state;
3. And ***Stretch Goals*** to move us forward -- not keep us from moving backwards or at status quo.

With no avail, I had previously proposed that the board schedule time to discuss and debate and refine the superintendent's goals – real stretch goals – goals that do more than maintain the status quo, as well to discuss how the goals and other instruments would be used in annual evaluation of the superintendent. Without such meaningful discussion, I will therefore have to cast a "no" vote.

Attachment 14 is included with the minutes of the 9-16-12 meeting, at the request of Board member Kim Murphy pursuant to S.C. Code Ann. §30-4-90(a)(4) and Board Policy BIEDG. The Board majority did not approve, disapprove, or otherwise act upon the contents of this attachment.

AUGUST 2012 REVENUE

SCHOOL DISTRICT 5 LEXINGTON/RICHLAND CO
REVENUE BUDGET REPORT BY ACCOUNT
FY 2012-2013
CURRENT PERIOD: AUGUST 2012

	FY 2012-2013 Original Budget	Current Month	Year to Date Revenue	Remaining Balance
Revenue From Local Sources:				
11100 Tax Levies	\$ 40,279,123.00	\$ (7,134.66)	\$ (22,978.44)	\$ 40,302,101.44
11120 Vehicle Taxes	\$ 8,460,642.00	\$ 545,639.87	\$ 1,373,189.60	\$ 7,087,452.40
11130 Current Tax Penalties	\$ 377,732.00	\$ 12,004.67	\$ 29,526.84	\$ 348,205.16
11400 Delinquent Taxes & Penalties	\$ 1,911,313.00	\$ 79,995.94	\$ 184,686.10	\$ 1,726,626.90
12800 Revenue in Lieu of Taxes	\$ 743,709.00	\$ -	\$ -	\$ 743,709.00
13100 Regular School Day Patron	\$ 5,000.00	\$ 675.00	\$ 2,200.00	\$ 2,800.00
15100 Interest on Investments	\$ 100,000.00	\$ 4,633.59	\$ 13,002.86	\$ 86,997.14
17400 Student Fees	\$ 85,000.00	\$ -	\$ -	\$ 85,000.00
19100 Rentals	\$ 55,000.00	\$ 1,680.00	\$ 13,070.00	\$ 41,930.00
19930 Insurance Settlements	\$ -	\$ -	\$ -	\$ -
19500 Refund of Prior Year Expenditures	\$ 6,500.00	\$ 7,394.58	\$ 7,453.68	\$ (953.68)
19990 Other Local Revenue	\$ 10,000.00	\$ 44,389.99	\$ 70,488.16	\$ (60,488.16)
Total Local Revenue	\$ 52,034,019.00	\$ 689,278.98	\$ 1,670,638.80	\$ 50,363,380.20
Revenue From State Sources:				
31600 School Bus Driver Salaries	\$ 548,494.00	\$ 45,664.55	\$ 150,195.80	\$ 398,298.20
31800 Fringe Benefits Contributions	\$ 13,044,502.00	\$ 1,087,041.83	\$ 2,174,083.66	\$ 10,870,418.34
31810 Retiree Insurance	\$ 3,252,096.00	\$ 271,008.00	\$ 542,016.00	\$ 2,710,080.00
33000 Education Finance Act	\$ 30,938,843.00	\$ 2,580,409.16	\$ 5,160,818.32	\$ 25,778,024.68
33750 Education Foundation Supplement	\$ 2,020,581.00	\$ -	\$ -	\$ 2,020,581.00
38100 Act 388 - One Cent Prop. Tax Relief	\$ 28,626,522.00			\$ 28,626,522.00
38100 Reimbursement For Prop. Tax Relief	\$ 10,580,071.00			\$ 10,580,071.00
38200 Homestead Exemption	\$ 1,758,200.00			\$ 1,758,200.00
38300 Merchant's Inventory Tax	\$ 213,955.00	\$ 49,220.20	\$ 49,220.20	\$ 164,734.80
38400 Manufacturer's Depreciation Reimbursement	\$ 303,663.00			\$ 303,663.00
38900 Motor Carrier Revenue	\$ 125,000.00	\$ 32,056.55	\$ 66,947.72	\$ 58,052.28
39900 Other State Revenue	\$ 68,000.00	\$ -	\$ 579.22	\$ 67,420.78
Total State Revenue	\$ 91,479,927.00	\$ 4,065,400.29	\$ 8,143,860.92	\$ 83,336,066.08
Transfer From Other Funds				
52800 Indirect Costs Transfer	\$ 205,550.00	\$ -	\$ -	\$ 205,550.00
52300 Transfer from EIA	\$ 3,606,122.00	\$ -		\$ 3,606,122.00
Total Transfers	\$ 3,811,672.00	\$ -	\$ -	\$ 3,811,672.00
385 Maintenance of Effort	\$ 1,081,630.00			\$ 1,081,630.00
19999 Operational Balance	\$ 1,373,422.00	\$ -	\$ -	\$ 1,373,422.00
Total	\$ 149,780,670.00	\$ 4,754,679.27	\$ 9,814,499.72	\$ 139,966,170.28

SCHOOL DIST 5 LEXINGTON/RICHLAND CO
REVENUE BUDGET REPORT BY ACCOUNT
CURRENT PERIOD: 08/01/2012 TO 08/31/2012
FY 2012-2013

<u>ACCOUNT</u>	<u>BUDGETED REVENUE</u>	<u>CURRENT REVENUE</u>	<u>YEAR TO DATE REVENUE</u>	<u>REMAINING BALANCE</u>	<u>PCT</u>
100-001-110-0000-00 LEVIES - CUR. OPERATION	27,792,595.00	-7,134.66	-26,492.44	27,819,087.44	100
100-001-110-0001-00 LEX. CO. VEHICLE TAXES	4,399,534.00	545,639.87	986,057.89	3,413,476.11	78
100-001-110-0003-00 RICH. CO. CURRENT TAXE	12,486,528.00	0.00	3,514.00	12,483,014.00	100
100-001-110-0005-00 LEX. CO. DELINQUENT TA	1,070,335.00	79,995.94	165,722.71	904,612.29	85
100-001-110-0006-00 RICH. CO. DELINQUENT T	840,978.00	0.00	18,963.39	822,014.61	98
100-001-110-0007-00 RICH. CO. VEHICLE TAXES	4,061,108.00	0.00	387,131.71	3,673,976.29	90
100-001-140-0000-00 PENALTIES/INTEREST - LE	219,085.00	12,004.67	23,577.29	195,507.71	89
100-001-140-0001-00 PENALTIES/INTEREST - RI	158,647.00	0.00	5,949.55	152,697.45	96
100-001-280-0000-00 FEE IN LIEU OF TAXES - LE	743,709.00	0.00	0.00	743,709.00	100
100-001-310-0000-00 REG. DAY SCHOOL TUITIC	5,000.00	0.00	0.00	5,000.00	100
100-001-350-0003-00 SUMMER SCHOOL TUITIO	0.00	675.00	2,200.00	-2,200.00	0
100-001-510-0000-00 INTEREST ON INVESTMEN	100,000.00	4,633.59	13,002.86	86,997.14	87
100-001-740-0000-00 REVENUE - STUDENT FEES	85,000.00	0.00	0.00	85,000.00	100
100-001-910-0000-00 RENTALS OF PROPERTIES	55,000.00	0.00	0.00	55,000.00	100
100-001-950-0000-00 REFUND ON PRIOR YEAR'S	6,500.00	0.00	0.00	6,500.00	100
100-001-950-0001-00 REFUND OF PRIOR YEAR -	0.00	7,394.58	7,453.68	-7,453.68	0
100-001-990-0000-00 MISC. LOCAL REVENUE	10,000.00	44,060.00	44,688.52	-34,688.52	-347
100-001-990-0008-00 MISC REVENUE-FACILITIE	0.00	1,680.00	13,070.00	-13,070.00	0
100-001-999-0000-00 ALLOC. OF BEGIN. FUND E	1,373,422.00	0.00	0.00	1,373,422.00	100
100-003-160-0000-00 BUS DRIVERS SALARY	548,494.00	45,664.55	91,329.10	457,164.90	83
100-003-162-0000-00 BUS DRIVERS WORKERS C	0.00	0.00	58,866.70	-58,866.70	0
100-003-180-0000-00 FRINGE BENEFITS - EMPLC	13,044,502.00	1,087,041.83	2,174,083.66	10,870,418.34	83
100-003-181-0000-00 RETIREE FRINGE - EMPLO	3,252,096.00	271,008.00	542,016.00	2,710,080.00	83
100-003-310-0000-00 EFA REVENUE TOTALS	30,938,843.00	0.00	0.00	30,938,843.00	100
100-003-311-0000-00 EFA REVENUE - KINDERG	0.00	153,441.66	306,883.32	-306,883.32	0
100-003-312-0000-00 EFA REVENUE - PRIMARY	0.00	448,653.52	897,307.04	-897,307.04	0
100-003-313-0000-00 EFA REVENUE - ELEMENT	0.00	714,605.72	1,429,211.44	-1,429,211.44	0
100-003-314-0000-00 EFA REVENUE - SECONDA	0.00	209,684.98	419,369.96	-419,369.96	0
100-003-315-0000-00 EFA REVENUE - T.M.H.	0.00	9,916.22	19,832.44	-19,832.44	0
100-003-316-0000-00 EFA REVENUE - SPEECH	0.00	225,634.44	451,268.88	-451,268.88	0
100-003-317-0000-00 EFA REVENUE - HOMEBOL	0.00	9,841.52	19,683.04	-19,683.04	0
100-003-321-0000-00 EFA REVENUE - EMOTION	0.00	20,436.69	40,873.38	-40,873.38	0
100-003-322-0000-00 EFA REVENUE - E.M.H.	0.00	9,362.06	18,724.12	-18,724.12	0
100-003-323-0000-00 EFA REVENUE - L.D.	0.00	175,321.94	350,643.88	-350,643.88	0
100-003-324-0000-00 EFA REVENUE - HEARING	0.00	7,773.54	15,547.08	-15,547.08	0
100-003-325-0000-00 EFA REVENUE - VISUALLY	0.00	5,038.28	10,076.56	-10,076.56	0
100-003-326-0000-00 EFA REVENUE - ORTHOPE	0.00	5,197.50	10,395.00	-10,395.00	0
100-003-327-0000-00 EFA REVENUE - VOCATIO	0.00	540,524.21	1,081,048.42	-1,081,048.42	0
100-003-331-0000-00 EFA REVENUE - AUTISM	0.00	44,976.88	89,953.76	-89,953.76	0

SCHOOL DIST 5 LEXINGTON/RICHLAND CO
REVENUE BUDGET REPORT BY ACCOUNT
CURRENT PERIOD: 08/01/2012 TO 08/31/2012
FY 2012-2013

<u>ACCOUNT</u>	<u>BUDGETED</u> <u>REVENUE</u>	<u>CURRENT</u> <u>REVENUE</u>	<u>YEAR TO DATE</u> <u>REVENUE</u>	<u>REMAINING</u> <u>BALANCE</u>	<u>PCT</u>
100-003-375-0000-00 ED FOUNDATION SUPPLEN	2,020,581.00	0.00	0.00	2,020,581.00	100
100-003-810-0000-00 PROPERTY TAX RELIEF RI	6,611,007.00	0.00	0.00	6,611,007.00	100
100-003-810-0001-00 PROPERTY TAX RELIEF RI	3,969,064.00	0.00	0.00	3,969,064.00	100
100-003-820-0000-00 HOMESTEAD EXEMPTION	1,230,740.00	0.00	0.00	1,230,740.00	100
100-003-820-0001-00 HOMESTEAD EXEMPTION	527,460.00	0.00	0.00	527,460.00	100
100-003-825-0000-00 TIER III PROPERTY TAX RI	28,626,522.00	0.00	0.00	28,626,522.00	100
100-003-830-0000-00 MERCHANTS INV TAX REI	196,881.00	49,220.20	49,220.20	147,660.80	75
100-003-830-0001-00 MERCHANT INV TAX RELI	17,074.00	0.00	0.00	17,074.00	100
100-003-840-0000-00 MANUFACTURERS DEPR R	300,626.00	0.00	0.00	300,626.00	100
100-003-840-0001-00 MANUFACTURERS DEPR R	3,037.00	0.00	0.00	3,037.00	100
100-003-890-0000-00 MOTOR CARRIER VEH TA	87,500.00	32,056.55	56,613.19	30,886.81	35
100-003-890-0001-00 MOTOR CARRIER VEH TA	37,500.00	0.00	10,334.53	27,165.47	72
100-003-990-0000-00 OTHER STATE REVENUE	68,000.00	0.00	0.00	68,000.00	100
100-003-992-0000-00 STATE FOREST COMMISSI	0.00	0.00	579.22	-579.22	0
100-005-230-0000-00 TRANSFER FROM EIA FUN	3,606,122.00	0.00	0.00	3,606,122.00	100
100-005-280-0000-00 TRANS FROM OTHER FUN	205,550.00	0.00	0.00	205,550.00	98
100-005-300-0001-00 SALE OF FIXED ASSET	0.00	329.99	25,799.64	-25,799.64	0
	<u>148,699,040.00</u>	<u>4,754,679.27</u>	<u>9,814,499.72</u>	<u>138,884,540.28</u>	<u>93</u>

Mainteance of Effort

1,081,630.00

1,081,630.00

Total

149,780,670.00

139,966,170.28

AUGUST 2012 EXPENDITURES

SCHOOL DIST 5 LEXINGTON/RICHLAND CO
EXPENDITURE BUDGET REPORT BY FUNCTION
CURRENT PERIOD: 08/01/2012 TO 08/31/2012
FY 2012-2013

<u>ACCOUNT</u>	<u>BUDGETED EXPENDITURE</u>	<u>CURRENT EXPENDITURE</u>	<u>YEAR TO DATE EXPENDITURE</u>	<u>ENCUMBRANCE</u>	<u>REMAINING BALANCE</u>	<u>PCT</u>
KINDERGARTEN PROGRAMS-K5						
1 Salaries & Bonuses	4,338,685.44	181,686.82	181,686.82	0.00	4,156,998.62	96
2 Fringe Benefits	1,633,413.43	89,807.82	89,807.82	0.00	1,543,605.61	95
3 Contracted Services	450.00	0.00	0.00	0.00	450.00	100
4 Supplies & Materials, etc	57,507.00	12,105.32	13,941.07	7,556.73	36,009.20	63
111 KINDERGARTEN PROGRAMS-K5	6,030,055.87	283,599.96	285,435.71	7,556.73	5,737,063.43	95
PRIMARY PROGRAMS(1-3)						
1 Salaries & Bonuses	13,045,753.33	498,879.22	500,021.47	0.00	12,545,731.86	96
2 Fringe Benefits	4,538,596.03	218,204.60	218,456.52	0.00	4,320,139.51	95
3 Contracted Services	73,100.00	68,770.00	68,770.00	0.00	4,330.00	6
4 Supplies & Materials, etc	205,369.25	43,880.64	49,711.84	28,479.43	127,177.98	62
112 PRIMARY PROGRAMS(1-3)	17,862,818.61	829,734.46	836,959.83	28,479.43	16,997,379.35	95
ELEMENTARY PROGRAMS(4-8)						
1 Salaries & Bonuses	19,141,304.95	834,943.80	837,895.76	0.00	18,303,409.19	96
2 Fringe Benefits	6,596,579.62	358,887.80	360,477.27	0.00	6,236,102.35	95
3 Contracted Services	14,200.00	435.76	12,685.76	1,319.31	194.93	1
4 Supplies & Materials, etc	347,649.40	47,953.68	56,039.13	54,796.59	236,813.68	68
113 ELEMENTARY PROGRAMS(4-8)	26,099,733.97	1,242,221.04	1,267,097.92	56,115.90	24,776,520.15	95
HIGH SCHOOL PROGRAM(9-12)						
1 Salaries & Bonuses	14,756,819.40	653,793.61	681,198.85	0.00	14,075,620.55	95
2 Fringe Benefits	4,918,645.48	257,992.79	267,416.90	0.00	4,651,228.58	95
3 Contracted Services	148,090.00	0.00	3,632.15	100,000.00	44,457.85	30
4 Supplies & Materials, etc	393,252.00	20,809.95	127,039.79	19,545.62	246,666.59	63
6 Insurance, Principal, etc	6,065.00	0.00	0.00	0.00	6,065.00	100
114 HIGH SCHOOL PROGRAM(9-12)	20,222,871.88	932,596.35	1,079,287.69	119,545.62	19,024,038.57	94
CATE-VOCATIONAL PROGRAMS						
1 Salaries & Bonuses	2,476,254.81	142,267.82	150,151.24	0.00	2,326,103.57	94
2 Fringe Benefits	858,307.29	53,778.05	56,511.87	0.00	801,795.42	93
3 Contracted Services	730.00	199.51	199.51	530.49	0.00	0
4 Supplies & Materials, etc	106,219.00	2,310.70	2,310.70	8,112.23	95,796.07	90
115 CATE-VOCATIONAL PROGRAMS	3,441,511.10	198,556.08	209,173.32	8,642.72	3,223,695.06	94
EDUCABLE MENTALLY HANDICAP						
1 Salaries & Bonuses	574,482.80	25,765.88	25,765.88	0.00	548,716.92	96
2 Fringe Benefits	208,611.90	11,389.68	11,389.68	0.00	197,222.22	95

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4 Supplies & Materials, etc	1,750.00	29.00	29.00	206.59	1,514.41	87
121 EDUCABLE MENTALLY HANDICAP	784,844.70	37,184.56	37,184.56	206.59	747,453.55	95
TRAINABLE MENTALLY HANDIC						
1 Salaries & Bonuses	651,943.60	26,140.91	26,140.91	0.00	625,802.69	96
2 Fringe Benefits	263,168.96	12,869.14	12,869.14	0.00	250,299.82	95
4 Supplies & Materials, etc	1,500.00	0.00	0.00	0.00	1,500.00	100
122 TRAINABLE MENTALLY HANDIC	916,612.56	39,010.05	39,010.05	0.00	877,602.51	96
ORTHOPEDICALLY HANDICAP						
1 Salaries & Bonuses	193,475.46	3,448.25	3,448.25	0.00	190,027.21	98
2 Fringe Benefits	84,271.99	1,337.60	1,337.60	0.00	82,934.39	98
4 Supplies & Materials, etc	400.00	0.00	0.00	0.00	400.00	100
123 ORTHOPEDICALLY HANDICAP	278,147.45	4,785.85	4,785.85	0.00	273,361.60	98
VISUALLY HANDICAPPED						
1 Salaries & Bonuses	118,377.50	4,122.05	4,122.05	0.00	114,255.45	97
2 Fringe Benefits	39,092.13	1,813.25	1,813.25	0.00	37,278.88	95
4 Supplies & Materials, etc	630.00	0.00	0.00	0.00	630.00	100
124 VISUALLY HANDICAPPED	158,099.63	5,935.30	5,935.30	0.00	152,164.33	96
HEARING HANDICAPPED						
1 Salaries & Bonuses	138,801.00	5,783.39	5,783.39	0.00	133,017.61	96
2 Fringe Benefits	46,663.91	2,961.53	2,961.53	0.00	43,702.38	94
4 Supplies & Materials, etc	330.00	0.00	0.00	0.00	330.00	100
125 HEARING HANDICAPPED	185,794.91	8,744.92	8,744.92	0.00	177,049.99	95
SPEECH HANDICAPPED						
1 Salaries & Bonuses	1,114,342.40	38,545.45	38,545.45	0.00	1,075,796.95	97
2 Fringe Benefits	380,149.57	16,358.76	16,358.76	0.00	363,790.81	96
3 Contracted Services	75,000.00	0.00	0.00	0.00	75,000.00	100
4 Supplies & Materials, etc	6,503.00	197.71	394.31	170.95	5,937.74	91
126 SPEECH HANDICAPPED	1,575,994.97	55,101.92	55,298.52	170.95	1,520,525.50	96
LEARNING DISABILITIES						
1 Salaries & Bonuses	3,894,651.36	175,512.20	175,512.20	0.00	3,719,139.16	95
2 Fringe Benefits	1,351,205.08	74,610.86	74,610.86	0.00	1,276,594.22	94
3 Contracted Services	780.00	0.00	0.00	0.00	780.00	100
4 Supplies & Materials, etc	20,973.00	1,041.01	1,359.09	2,113.28	17,500.63	83
127 LEARNING DISABILITIES	5,267,609.44	251,164.07	251,482.15	2,113.28	5,014,014.01	95

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EMOTIONALLY HANDICAPPED						
1 Salaries & Bonuses	855,705.60	28,289.94	28,289.94	0.00	827,415.66	97
2 Fringe Benefits	334,362.07	14,832.06	14,832.06	0.00	319,530.01	96
4 Supplies & Materials, etc	3,650.00	86.52	71.44	0.00	3,578.56	98
128 EMOTIONALLY HANDICAPPED	1,193,717.67	43,208.52	43,193.44	0.00	1,150,524.23	96
CEISEARLY INTERVENING SVC						
1 Salaries & Bonuses	270,157.40	10,967.45	10,967.45	0.00	259,189.95	96
2 Fringe Benefits	103,031.72	4,571.78	4,571.78	0.00	98,459.94	96
129 CEISEARLY INTERVENING SVC	373,189.12	15,539.23	15,539.23	0.00	357,649.89	96
PRE-SCHL HAND SPEECH 3-4						
4 Supplies & Materials, etc	200.00	0.00	0.00	0.00	200.00	100
135 PRE-SCHL HAND SPEECH 3-4	200.00	0.00	0.00	0.00	200.00	100
PRESCH HAND ITINERANT 3-4						
1 Salaries & Bonuses	11,321.85	471.75	471.75	0.00	10,850.10	96
2 Fringe Benefits	3,737.90	201.74	201.74	0.00	3,536.16	95
136 PRESCH HAND ITINERANT 3-4	15,059.75	673.49	673.49	0.00	14,386.26	96
PRE-SCHL HAND SELF-CONT 3						
1 Salaries & Bonuses	881,701.20	36,471.98	36,471.98	0.00	845,229.22	96
2 Fringe Benefits	335,222.85	17,666.10	17,666.10	0.00	317,556.75	95
4 Supplies & Materials, etc	300.00	0.00	0.00	317.60	-17.60	-6
137 PRE-SCHL HAND SELF-CONT 3	1,217,224.05	54,138.08	54,138.08	317.60	1,162,768.37	96
PRE-SCHL HAND HOMEBASED 3						
1 Salaries & Bonuses	8,407.10	350.30	350.30	0.00	8,056.80	96
2 Fringe Benefits	2,783.09	150.51	150.51	0.00	2,632.58	95
4 Supplies & Materials, etc	300.00	0.00	0.00	0.00	300.00	100
138 PRE-SCHL HAND HOMEBASED 3	11,490.19	500.81	500.81	0.00	10,989.38	96
FOUR YEAR OLD EARLY CHILD						
1 Salaries & Bonuses	565,817.50	22,369.32	22,369.32	0.00	543,448.18	96
2 Fringe Benefits	204,833.52	10,752.95	10,752.95	0.00	194,080.57	95
3 Contracted Services	210.00	0.00	0.00	0.00	210.00	100
139 FOUR YEAR OLD EARLY CHILD	770,861.02	33,122.27	33,122.27	0.00	737,738.75	96
GIFTED & TALENTED ACADEM						
1 Salaries & Bonuses	528,176.97	22,833.43	22,833.43	0.00	505,343.54	96
2 Fringe Benefits	190,816.94	10,555.20	10,555.20	0.00	180,261.74	94
141 GIFTED & TALENTED ACADEM	718,993.91	33,388.63	33,388.63	0.00	685,605.28	95

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ADVANCED PLACEMENT						
1 Salaries & Bonuses	610,965.57	24,219.43	24,219.43	0.00	586,746.14	96
2 Fringe Benefits	195,533.57	9,853.81	9,853.81	0.00	185,679.76	95
143 ADVANCED PLACEMENT	806,499.14	34,073.24	34,073.24	0.00	772,425.90	96
HOMEBOUND						
1 Salaries & Bonuses	125,000.00	4,537.50	4,537.50	0.00	120,462.50	96
2 Fringe Benefits	13,795.54	1,055.27	1,055.27	0.00	12,740.27	92
3 Contracted Services	11,800.00	0.00	0.00	0.00	11,800.00	100
145 HOMEBOUND	150,595.54	5,592.77	5,592.77	0.00	145,002.77	96
GIFTED & TALENTED ARTISTC						
1 Salaries & Bonuses	8,040.04	90.25	90.25	0.00	7,949.79	99
2 Fringe Benefits	2,282.14	30.16	30.16	0.00	2,251.98	99
148 GIFTED & TALENTED ARTISTC	10,322.18	120.41	120.41	0.00	10,201.77	99
PPPSC-OTHER SPEC PROG						
1 Salaries & Bonuses	1,025,320.94	22,672.61	22,672.61	0.00	1,002,648.33	98
2 Fringe Benefits	293,704.97	9,605.60	9,605.60	0.00	284,099.37	97
149 PPPSC-OTHER SPEC PROG	1,319,025.91	32,278.21	32,278.21	0.00	1,286,747.70	98
AUTISM						
1 Salaries & Bonuses	951,352.50	34,969.93	34,969.93	0.00	916,382.57	96
2 Fringe Benefits	372,182.54	18,404.57	18,404.57	0.00	353,777.97	95
4 Supplies & Materials, etc	3,076.00	0.00	0.00	0.00	3,076.00	100
161 AUTISM	1,326,611.04	53,374.50	53,374.50	0.00	1,273,236.54	96
HIGH SCH SUMMER SCH 9-12						
1 Salaries & Bonuses	30,000.00	652.50	652.50	0.00	29,347.50	98
2 Fringe Benefits	0.00	152.64	152.64	0.00	-152.64	0
173 HIGH SCH SUMMER SCH 9-12	30,000.00	805.14	805.14	0.00	29,194.86	97
ADULT ED BASIC EDUC PROG						
1 Salaries & Bonuses	171,634.00	10,876.99	19,728.15	0.00	151,905.85	89
2 Fringe Benefits	53,695.17	3,991.30	6,782.06	0.00	46,913.11	87
3 Contracted Services	1,800.00	81.71	81.71	0.00	1,718.29	95
181 ADULT ED BASIC EDUC PROG	227,129.17	14,950.00	26,591.92	0.00	200,537.25	88
ADULT ED SECONDARY EDUC						
3 Contracted Services	500.00	0.00	0.00	0.00	500.00	100
4 Supplies & Materials, etc	10,570.00	0.00	0.00	0.00	10,570.00	100

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182 ADULT ED SECONDARY EDUC	11,070.00	0.00	0.00	0.00	11,070.00	100
PARENTING/FAMILY LITERACY						
1 Salaries & Bonuses	29,885.00	0.00	0.00	0.00	29,885.00	100
2 Fringe Benefits	13,390.29	0.00	0.00	0.00	13,390.29	100
188 PARENTING/FAMILY LITERACY	43,275.29	0.00	0.00	0.00	43,275.29	100
PUPIL ACTIVITY-INSTRUCTL						
1 Salaries & Bonuses	358,174.34	17,388.86	18,165.81	0.00	340,008.53	95
2 Fringe Benefits	84,947.92	4,159.67	4,339.07	0.00	80,608.85	95
6 Insurance, Principal, etc	26,384.00	0.00	0.00	0.00	26,384.00	100
190 PUPIL ACTIVITY-INSTRUCTL	469,506.26	21,548.53	22,504.88	0.00	447,001.38	95
ATTENDANCE & SOCIAL WORK						
1 Salaries & Bonuses	939,220.00	53,183.34	65,389.42	0.00	873,830.58	93
2 Fringe Benefits	375,211.26	22,784.73	26,625.03	0.00	348,586.23	93
3 Contracted Services	13,000.00	0.00	0.00	0.00	13,000.00	100
4 Supplies & Materials, etc	8,480.00	263.32	263.32	1,235.72	6,980.96	82
211 ATTENDANCE & SOCIAL WORK	1,335,911.26	76,231.39	92,277.77	1,235.72	1,242,397.77	93
GUIDANCE SVCS						
1 Salaries & Bonuses	3,059,144.91	197,108.12	250,277.02	0.00	2,808,867.89	92
2 Fringe Benefits	1,017,800.34	66,308.27	83,252.47	0.00	934,547.87	92
3 Contracted Services	1,225.00	0.00	0.00	0.00	1,225.00	100
4 Supplies & Materials, etc	20,435.00	2,115.82	2,549.33	2,740.71	15,144.96	74
212 GUIDANCE SVCS	4,098,605.25	265,532.21	336,078.82	2,740.71	3,759,785.72	92
HEALTH SVCS						
1 Salaries & Bonuses	1,367,376.85	47,538.03	47,538.03	0.00	1,319,838.82	97
2 Fringe Benefits	397,244.55	19,256.35	19,256.35	0.00	377,988.20	95
3 Contracted Services	525.00	0.00	0.00	0.00	525.00	100
4 Supplies & Materials, etc	22,483.19	2,317.03	2,452.13	709.71	19,321.35	86
213 HEALTH SVCS	1,787,629.59	69,111.41	69,246.51	709.71	1,717,673.37	96
PSYCHOLOGICAL SVCS						
1 Salaries & Bonuses	1,033,085.20	79,947.26	79,947.26	0.00	953,137.94	92
2 Fringe Benefits	315,873.70	23,396.93	23,396.93	0.00	292,476.77	93
3 Contracted Services	6,000.00	17.48	377.48	0.00	5,622.52	94
4 Supplies & Materials, etc	6,562.00	7,013.69	7,013.69	0.00	-451.69	-7
214 PSYCHOLOGICAL SVCS	1,361,520.90	110,375.36	110,735.36	0.00	1,250,785.54	92
CAREER SPEC. SERVICES						

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1 Salaries & Bonuses	99,968.62	4,165.36	4,165.36	0.00	95,803.26	96
2 Fringe Benefits	52,187.35	2,045.33	2,045.33	0.00	50,142.02	96
4 Supplies & Materials, etc	1,050.00	0.00	0.00	0.00	1,050.00	100
217 CAREER SPEC. SERVICES	153,205.97	6,210.69	6,210.69	0.00	146,995.28	96
IMPROV INSTRUCT-CURR DEV						
1 Salaries & Bonuses	3,124,516.77	262,459.06	425,886.38	0.00	2,698,630.39	86
2 Fringe Benefits	920,314.08	80,415.43	129,375.64	0.00	790,938.44	86
3 Contracted Services	468,590.00	16,205.07	83,937.62	188,625.70	196,026.68	42
4 Supplies & Materials, etc	215,877.00	8,453.89	14,583.20	63,273.21	138,020.59	64
6 Insurance, Principal, etc	1,650.00	478.38	562.38	0.00	1,087.62	66
221 IMPROV INSTRUCT-CURR DEV	4,730,947.85	368,011.83	654,345.22	251,898.91	3,824,703.72	81
LIBRARY & MEDIA SERVICES						
1 Salaries & Bonuses	1,879,393.03	80,024.19	80,024.19	0.00	1,799,368.84	96
2 Fringe Benefits	666,249.35	36,546.45	36,546.45	0.00	629,702.90	95
3 Contracted Services	800.00	0.00	0.00	0.00	800.00	100
4 Supplies & Materials, etc	307,704.84	4,245.06	4,502.70	40,497.64	262,704.50	85
222 LIBRARY & MEDIA SERVICES	2,854,147.22	120,815.70	121,073.34	40,497.64	2,692,576.24	94
SUPERVISION OF SPECI PROG						
1 Salaries & Bonuses	354,285.80	29,938.55	55,143.11	0.00	299,142.69	84
2 Fringe Benefits	181,182.32	8,676.34	15,758.04	0.00	165,424.28	91
3 Contracted Services	1,325.00	0.00	0.00	0.00	1,325.00	100
4 Supplies & Materials, etc	4,500.00	0.00	0.00	0.00	4,500.00	100
223 SUPERVISION OF SPECI PROG	541,293.12	38,614.89	70,901.15	0.00	470,391.97	87
IMPROV INSTRUCT-INSERV TR						
1 Salaries & Bonuses	6,599.75	0.00	0.00	0.00	6,599.75	100
2 Fringe Benefits	21.61	0.00	0.00	0.00	21.61	100
3 Contracted Services	117,341.00	8,808.02	12,904.60	3,769.50	100,666.90	86
4 Supplies & Materials, etc	6,949.50	260.00	260.00	556.68	6,132.82	88
224 IMPROV INSTRUCT-INSERV TR	130,911.86	9,068.02	13,164.60	4,326.18	113,421.08	87
BOARD OF EDUCATION						
1 Salaries & Bonuses	13,750.00	1,875.00	3,750.00	0.00	10,000.00	73
2 Fringe Benefits	870.75	298.14	596.28	0.00	274.47	32
3 Contracted Services	339,275.00	15,575.52	37,874.08	37,668.41	263,732.51	78
6 Insurance, Principal, etc	206,680.00	0.00	136,912.00	0.00	69,768.00	34
231 BOARD OF EDUCATION	560,575.75	17,748.66	179,132.36	37,668.41	343,774.98	61

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OFFICE OF SUPERINTENDENT						
1 Salaries & Bonuses	261,672.00	22,428.50	44,534.50	0.00	217,137.50	83
2 Fringe Benefits	81,568.88	5,109.82	10,884.41	0.00	70,684.47	87
3 Contracted Services	12,000.00	2,682.25	2,682.25	0.00	9,317.75	78
4 Supplies & Materials, etc	10,470.00	0.00	0.00	0.00	10,470.00	100
6 Insurance, Principal, etc	6,100.00	300.00	300.00	0.00	5,800.00	95
232 OFFICE OF SUPERINTENDENT	371,810.88	30,520.57	58,401.16	0.00	313,409.72	84
SCHOOL ADMINISTRATION						
1 Salaries & Bonuses	7,829,670.24	636,225.39	1,051,653.26	0.00	6,778,016.98	87
2 Fringe Benefits	2,584,503.06	199,965.21	324,971.89	0.00	2,259,531.17	87
3 Contracted Services	180,701.00	18,558.58	21,484.55	19,518.02	139,698.43	77
4 Supplies & Materials, etc	212,219.25	17,416.25	21,496.58	19,786.72	170,935.95	81
5 Equip. & Improvements	5,800.00	0.00	0.00	0.00	5,800.00	100
6 Insurance, Principal, etc	47,676.00	8,695.00	21,045.00	0.00	26,631.00	56
233 SCHOOL ADMINISTRATION	10,860,569.55	880,860.43	1,440,651.28	39,304.74	9,380,613.53	86
STU TRANS FED/DIST MANDAT						
1 Salaries & Bonuses	1,578.80	830.40	830.40	0.00	748.40	47
2 Fringe Benefits	597.80	218.81	218.81	0.00	378.99	63
3 Contracted Services	2,345.00	0.00	0.00	0.00	2,345.00	100
251 STU TRANS FED/DIST MANDAT	4,521.60	1,049.21	1,049.21	0.00	3,472.39	77
FISCAL SERVICES						
1 Salaries & Bonuses	815,565.00	68,296.41	136,471.83	0.00	679,093.17	83
2 Fringe Benefits	277,292.79	21,934.05	44,152.96	0.00	233,139.83	84
3 Contracted Services	55,000.00	1,380.13	2,230.86	9,076.79	43,692.35	79
4 Supplies & Materials, etc	65,250.00	1,798.04	1,758.04	1,899.57	61,592.39	94
5 Equip. & Improvements	6,250.00	0.00	0.00	0.00	6,250.00	100
6 Insurance, Principal, etc	4,500.00	1,140.50	1,140.50	0.00	3,359.50	75
252 FISCAL SERVICES	1,223,857.79	94,549.13	185,754.19	10,976.36	1,027,127.24	84
OPER & MAINT OF PLANT						
1 Salaries & Bonuses	5,884,374.60	499,102.28	988,719.78	0.00	4,895,654.82	83
2 Fringe Benefits	2,454,260.74	187,706.49	372,493.86	0.00	2,081,766.88	85
3 Contracted Services	3,188,191.20	265,886.24	572,983.39	1,128,784.23	1,486,423.58	47
4 Supplies & Materials, etc	4,481,250.00	245,650.56	260,491.63	125,901.42	4,094,856.95	91
6 Insurance, Principal, etc	35,310.00	0.00	4,823.00	0.00	30,487.00	86

SCHOOL DIST 5 LEXINGTON/RICHLAND CO
EXPENDITURE BUDGET REPORT BY FUNCTION
CURRENT PERIOD: 08/01/2012 TO 08/31/2012
FY 2012-2013

<u>ACCOUNT</u>	<u>BUDGETED EXPENDITURE</u>	<u>CURRENT EXPENDITURE</u>	<u>YEAR TO DATE EXPENDITURE</u>	<u>ENCUMBRANCE</u>	<u>REMAINING BALANCE</u>	<u>PCT</u>
254 OPER & MAINT OF PLANT	16,043,386.54	1,198,345.57	2,199,511.66	1,254,685.65	12,589,189.23	78
PUPIL TRANSP STATE MANDAT						
1 Salaries & Bonuses	3,102,930.53	207,240.49	245,344.38	0.00	2,857,586.15	92
2 Fringe Benefits	872,936.66	56,498.36	67,206.41	0.00	805,730.25	92
3 Contracted Services	387,900.00	0.00	1,495.00	20,860.00	365,545.00	94
4 Supplies & Materials, etc	69,235.00	1,870.90	3,376.87	16,188.75	49,669.38	72
6 Insurance, Principal, etc	450.00	0.00	0.00	0.00	450.00	100
255 PUPIL TRANSP STATE MANDAT	4,433,452.19	265,609.75	317,422.66	37,048.75	4,078,980.78	92
INTERNAL SERVICES						
1 Salaries & Bonuses	330,500.76	23,644.86	46,046.72	0.00	284,454.04	86
2 Fringe Benefits	113,713.04	7,455.65	14,806.66	0.00	98,906.38	87
3 Contracted Services	687,576.75	56,263.46	79,049.73	200,356.43	408,170.59	59
4 Supplies & Materials, etc	46,030.00	6,701.15	10,507.76	4,604.31	30,917.93	67
257 INTERNAL SERVICES	1,177,820.55	94,065.12	150,410.87	204,960.74	822,448.94	70
SCHOOL SECURITY						
1 Salaries & Bonuses	141,812.00	5,908.84	11,817.68	0.00	129,994.32	92
2 Fringe Benefits	47,332.82	1,961.06	3,910.38	0.00	43,422.44	92
3 Contracted Services	542,207.00	1,934.06	1,934.06	162,810.57	377,462.37	70
258 SCHOOL SECURITY	731,351.82	9,803.96	17,662.12	162,810.57	550,879.13	75
INFORMATION SERVICES						
1 Salaries & Bonuses	202,378.00	18,877.40	34,013.56	0.00	168,364.44	83
2 Fringe Benefits	61,783.14	5,078.95	9,197.33	0.00	52,585.81	85
3 Contracted Services	66,400.29	103.27	2,220.04	11,766.46	52,413.79	79
4 Supplies & Materials, etc	32,898.71	394.75	1,013.90	6,230.29	25,654.52	78
6 Insurance, Principal, etc	13,835.00	3.63	-1,787.16	133.75	15,488.41	112
263 INFORMATION SERVICES	377,295.14	24,458.00	44,657.67	18,130.50	314,506.97	83
STAFF SERVICES						
1 Salaries & Bonuses	545,287.64	45,228.00	89,785.50	0.00	455,502.14	84
2 Fringe Benefits	169,392.73	12,751.29	30,045.61	0.00	139,347.12	82
3 Contracted Services	65,750.00	3,284.00	3,284.00	0.00	62,466.00	95
4 Supplies & Materials, etc	63,824.00	31,511.45	31,511.45	0.00	32,312.55	51
6 Insurance, Principal, etc	825.00	472.50	472.50	0.00	352.50	43
264 STAFF SERVICES	845,079.37	93,247.24	155,099.06	0.00	689,980.31	82
TECH/DATA PROCESSING SVCS						
1 Salaries & Bonuses	1,221,746.00	80,742.12	148,573.96	0.00	1,073,172.04	88

SCHOOL DIST 5 LEXINGTON/RICHLAND CO
EXPENDITURE BUDGET REPORT BY FUNCTION
CURRENT PERIOD: 08/01/2012 TO 08/31/2012
FY 2012-2013

<u>ACCOUNT</u>	<u>BUDGETED EXPENDITURE</u>	<u>CURRENT EXPENDITURE</u>	<u>YEAR TO DATE EXPENDITURE</u>	<u>ENCUMBRANCE</u>	<u>REMAINING BALANCE</u>	<u>PCT</u>
2 Fringe Benefits	459,843.72	24,811.24	45,365.74	0.00	414,477.98	90
3 Contracted Services	159,264.82	2,981.90	36,522.75	1,198.40	121,543.67	76
4 Supplies & Materials, etc	12,300.00	0.00	0.00	0.00	12,300.00	100
266 TECH/DATA PROCESSING SVCS	1,853,154.54	108,535.26	230,462.45	1,198.40	1,621,493.69	87
PUPIL SERVICE ACTIVITIES						
1 Salaries & Bonuses	1,149,586.51	102,134.03	133,368.27	0.00	1,016,218.24	88
2 Fringe Benefits	313,490.06	25,106.52	34,984.15	0.00	278,505.91	89
3 Contracted Services	19,700.00	0.00	1,382.70	0.00	18,317.30	93
6 Insurance, Principal, etc	363,168.00	0.00	0.00	0.00	363,168.00	100
271 PUPIL SERVICE ACTIVITIES	1,845,944.57	127,240.55	169,735.12	0.00	1,676,209.45	91
OTHER COMMUNITY SVCS						
3 Contracted Services	25,120.00	0.00	0.00	0.00	25,120.00	100
4 Supplies & Materials, etc	6,800.00	0.00	0.00	0.00	6,800.00	100
390 OTHER COMMUNITY SVCS	31,920.00	0.00	0.00	0.00	31,920.00	100
PYMT STATE DEPT OF EDUC						
7 Transfers & Payments	25,000.00	0.00	0.00	0.00	25,000.00	100
411 PYMT STATE DEPT OF EDUC	25,000.00	0.00	0.00	0.00	25,000.00	100
PYMT OTHER GOVERNMT UNITS						
7 Transfers & Payments	152,200.00	22,106.21	17,926.91	0.00	134,273.09	88
412 PYMT OTHER GOVERNMT UNITS	152,200.00	22,106.21	17,926.91	0.00	134,273.09	88
PYMT NONPROFIT 1ST STEPS						
7 Transfers & Payments	3,200.00	0.00	0.00	0.00	3,200.00	100
415 PYMT NONPROFIT 1ST STEPS	3,200.00	0.00	0.00	0.00	3,200.00	100
TSF GEN FUND EXCLUDE IC						
7 Transfers & Payments	40,215.00	0.00	0.00	0.00	40,215.00	100
420 TSF GEN FUND EXCLUDE IC	40,215.00	0.00	0.00	0.00	40,215.00	100
TRANSF TO SPEC REV FUND						
7 Transfers & Payments	134,531.00	0.00	0.00	0.00	134,531.00	100
421 TRANSF TO SPEC REV FUND	134,531.00	0.00	0.00	0.00	134,531.00	100
TRANSF TO FOOD SERV FUND						
7 Transfers & Payments	521,745.00	0.00	0.00	0.00	521,745.00	100
425 TRANSF TO FOOD SERV FUND	521,745.00	0.00	0.00	0.00	521,745.00	100
TRANSF TOPUPIL ACTIV FUND						
7 Transfers & Payments	30,000.00	0.00	0.00	0.00	30,000.00	100

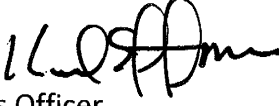
SCHOOL DIST 5 LEXINGTON/RICHLAND CO
EXPENDITURE BUDGET REPORT BY FUNCTION
CURRENT PERIOD: 08/01/2012 TO 08/31/2012
FY 2012-2013

<u>ACCOUNT</u>	BUDGETED <u>EXPENDITURE</u>	CURRENT <u>EXPENDITURE</u>	YEAR TO DATE <u>EXPENDITURE</u>	<u>ENCUMBRANCE</u>	REMAINING <u>BALANCE</u>	<u>PCT</u>
426 TRANSF TOPUPIL ACTIV FUND	30,000.00	0.00	0.00	0.00	30,000.00	100
	149,780,669.68	8,264,059.55	11,078,203.02	2,291,341.81	136,411,124.85	91



September 24, 2012

TO: Stephen Hefner, Ed.D.
Superintendent

FROM: Karl E. Fulmer, Ed.D. 
Chief Financial Services Officer

RE: FY 2012-2013 Capital Budget Report

Attached is the FY 2012-2013 Capital Budget Report through August 31, 2012.

District Location List

65	Alternative Academy
24	Ballentine Elementary
15	Chapin Elementary
20	Chapin High
21	Chapin Middle
45	Crossroads Middle
25	Dutch Fork Elementary
27	Dutch Fork High School
28	Dutch Fork Middle
29	Harbison West Elementary
23	HE Corley Elementary
35	Irmo Elementary
40	Irmo High
46	Irmo Middle
17	Lake Murray Elementary
50	Leaphart Elementary
52	Nursery Road Elementary
30	Oak Pointe Elementary
26	River Springs Elementary
55	Seven Oaks Elementary
31	<i>New Elementary School</i>
32	<i>New Middle School</i>
33	The Center
34	Spring Hill High School

FY 2012-2013 Capital Budget	
Exterior Construction	
583-253-520-2000-15	Replace roof., main building
Interior Construction	
583-253-520-2001-17	Create science lab in existing classroom
583-253-520-2001-40	Renovate / upgrade kitchen.
583-253-520-2001-45	Renovate / upgrade kitchen.
583-253-520-2001-46	Renovate / upgrade kitchen.
583-253-520-2001-50	Renovate / upgrade kitchen.
583-253-520-2001-55	Renovate / upgrade kitchen.
Flooring	
583-253-323-2004-09	District wide refurbishment of wooden gymnasium floors.
Service Systems	
583-253-520-2005-29	Replace various lighting systems throughout school.
583-253-540-2005-28	Add electrical/data service, Media Ctr./Lab A/ RM 504; mezzanine
583-253-540-2005-46	Replace HVAC, Phase II (Bldg. R)
Sitework	
583-253-323-2006-09	District wide playground equipment repair.
583-253-530-2006-09	Disrict wide landscaping repair, replacement, irrigation system repair
583-253-530-2006-20	Install synthetic turf , install greenhouse, replace bleachers at baseball field
583-253-530-2006-27	Install synthetic turf, stadium football field
583-253-530-2006-40	Install synthetic turf, stadium football field
583-253-530-2006-50	Install Greenhouse
Misc. Capital	
583-253-520-2007-09	Misc. capital projects/future planning.
583-253-520-2007-35	Furniture suite
Computer Rotation	
583-253-445-3000-09	Computer rotation for District Office and Special Services
583-253-445-3000-15	Computer rotation for Instruction, Admin and Media Center
583-253-445-3000-17	Computer rotation for Instruction, Admin and Media Center
583-253-445-3000-20	Computer rotation for Instruction, Admin and Media Center
583-253-445-3000-21	Computer rotation for Instruction, Admin and Media Center
583-253-445-3000-23	Computer rotation for Instruction, Admin and Media Center
583-253-445-3000-24	Computer rotation for Instruction, Admin and Media Center
583-253-445-3000-25	Computer rotation for Instruction, Admin and Media Center
583-253-445-3000-26	Computer rotation for Instruction, Admin and Media Center
583-253-445-3000-27	Computer rotation for Instruction, Admin and Media Center
583-253-445-3000-28	Computer rotation for Instruction, Admin and Media Center
583-253-445-3000-29	Computer rotation for Instruction, Admin and Media Center
583-253-445-3000-30	Computer rotation for Instruction, Admin and Media Center
583-253-445-3000-35	Computer rotation for Instruction, Admin and Media Center
583-253-445-3000-40	Computer rotation for Instruction, Admin and Media Center
583-253-445-3000-45	Computer rotation for Instruction, Admin and Media Center
583-253-445-3000-46	Computer rotation for Instruction, Admin and Media Center
583-253-445-3000-50	Computer rotation for Instruction, Admin and Media Center
583-253-445-3000-52	Computer rotation for Instruction, Admin and Media Center
583-253-445-3000-55	Computer rotation for Instruction, Admin and Media Center
583-253-445-3000-65	Computer rotation for Instruction, Admin and Media Center
Capital Technology	
583-253-445-3001-15	Capital - Technology Equipment
583-253-445-3001-17	Capital - Technology Equipment
583-253-445-3001-20	Capital - Technology Equipment
583-253-445-3001-21	Capital - Technology Equipment
583-253-445-3001-23	Capital - Technology Equipment
583-253-445-3001-24	Capital - Technology Equipment
583-253-445-3001-25	Capital - Technology Equipment

583-253-445-3001-26	Capital - Technology Equipment
583-253-445-3001-27	Capital - Technology Equipment
583-253-445-3001-28	Capital - Technology Equipment
583-253-445-3001-29	Capital - Technology Equipment
583-253-445-3001-30	Capital - Technology Equipment
583-253-445-3001-35	Capital - Technology Equipment
583-253-445-3001-40	Capital - Technology Equipment
583-253-445-3001-45	Capital - Technology Equipment
583-253-445-3001-46	Capital - Technology Equipment
583-253-445-3001-50	Capital - Technology Equipment
583-253-445-3001-52	Capital - Technology Equipment
583-253-445-3001-55	Capital - Technology Equipment
583-253-445-3001-65	Capital - Technology Equipment
583-253-545-3001-21	Capital - Technology Equipment
583-253-545-3001-25	Capital - Technology Equipment
583-253-545-3001-28	Capital - Technology Equipment
583-253-545-3001-45	Capital - Technology Equipment
583-253-545-3001-46	Capital - Technology Equipment
583-253-545-3001-65	Capital - Technology Equipment
Other Technology Project	
583-253-445-3003-09	District Wide Cabling and Electronics
582-253-445-3004-09	Miscellaneous Equipment for Systems Upgrades
582-253-445-3005-09	Network Operating Systems Software
582-253-445-3006-09	District Software Renewals - Follett Library, Internet Filtering
582-253-545-3008-09	Wireless Overlays (Middle & Elementary)
Capital Equipment	
583-253-410-3009-17	Security Camera Replacement
583-253-410-3009-20	Security Camera Replacement
583-253-410-3009-21	Security Camera Replacement
583-253-410-3009-23	Security Camera Replacement
583-253-410-3009-25	Security Camera Replacement
583-253-410-3009-26	Security Camera Replacement
583-253-410-3009-27	Security Camera Replacement
583-253-410-3009-28	Security Camera Replacement
583-253-410-3009-29	Security Camera Replacement
583-253-410-3009-30	Security Camera Replacement
583-253-410-3009-40	Security Camera Replacement
583-253-410-3009-45	Security Camera Replacement
583-253-410-3009-46	Security Camera Replacement
583-253-410-3009-52	Security Camera Replacement
583-253-410-3009-65	Security Camera Replacement
Capital Equipment	
583-253-545-3010-09	Upgrade Lab at Technology Training Center
Capital Equipment	
583-253-410-4000-09	Capital Equipment
583-253-410-4000-15	Capital Equipment
583-253-410-4000-17	Capital Equipment
583-253-410-4000-20	Capital Equipment
583-253-410-4000-21	Capital Equipment
583-253-410-4000-23	Capital Equipment
583-253-410-4000-24	Capital Equipment
583-253-410-4000-25	Capital Equipment
583-253-410-4000-26	Capital Equipment
583-253-410-4000-27	Capital Equipment
583-253-410-4000-28	Capital Equipment
583-253-410-4000-29	Capital Equipment
583-253-410-4000-30	Capital Equipment

583-253-410-4000-40	Capital Equipment
583-253-410-4000-45	Capital Equipment
583-253-410-4000-46	Capital Equipment
583-253-410-4000-50	Capital Equipment
583-253-410-4000-52	Capital Equipment
583-253-410-4000-55	Capital Equipment
583-253-410-4000-65	Capital Equipment
Media Center Books	
583-253-430-4001-24	Media Center Books
583-253-430-4001-25	Media Center Books
583-253-430-4001-26	Media Center Books
583-253-430-4001-28	Media Center Books
583-253-430-4001-35	Media Center Books
583-253-430-4001-45	Media Center Books
Capital Equipment	
583-253-540-4002-09	Capitalized Equipment
583-253-540-4002-20	Capitalized Equipment
583-253-540-4002-21	Capitalized Equipment
583-253-540-4002-23	Capitalized Equipment
583-253-540-4002-27	Capitalized Equipment
583-253-540-4002-28	Capitalized Equipment
583-253-540-4002-29	Capitalized Equipment
583-253-540-4002-45	Capitalized Equipment
583-253-540-4002-46	Capitalized Equipment
583-253-540-4002-55	Capitalized Equipment
Vehicle	
583-253-550-4003-09	Service Trucks (2)
Transportation	
583-253-410-4004-09	Training and Bus Security equipment
583-253-540-4004-09	Portable Radar System

SCHOOL DISTRICT 5 LEXINGTON RICHLAND CO.

BUDGET REPORT

08/31/2012

		FY 11-12	FY 12-13	TOTAL		
	BUDGETED	EXPENDITURES	EXPENDITURE	EXPENDITURE	ENCUMB	BALANCE
583-253-520-0000-15 RETAINAGE	0.00	31,628.21	-31,628.21	0.00	0.00	0.00
583-253-520-0000-40 RETAINAGE	0.00	14,456.00	-14,456.00	0.00	0.00	0.00
583-253-520-0000-45 RETAINAGE	0.00	9,291.00	-9,291.00	0.00	0.00	0.00
583-253-520-0000-46 RETAINAGE	0.00	267.29	-267.29	0.00	0.00	0.00
583-253-520-0000-50 RETAINAGE	0.00	5,711.36	-5,711.36	0.00	0.00	0.00
583-253-540-0000-46 RETAINAGE	0.00	37,357.00	-37,357.00	0.00	0.00	0.00
0000	0.00	98,710.86	-98,710.86	0.00	0.00	0.00
583-253-520-2000-15 FY 12-13 CAP. EXTERIOR	1,347,100.00	872,034.79	306,877.46	1,178,912.25	0.00	168,187.75
2000	1,347,100.00	872,034.79	306,877.46	1,178,912.25	0.00	168,187.75
583-253-520-2001-17 FY 12-13 CAP. INTERIOR CONSTRUCTI	50,500.00	0.00	0.00	0.00	7,061.85	43,438.15
583-253-520-2001-40 FY12-13 CAP. INTERIOR CONSTRUCTIC	1,568,100.00	458,302.00	366,745.00	825,047.00	401,027.57	342,025.43
583-253-520-2001-45 FY12-13 CAP. INTERIOR CONSTRUCTIC	1,493,800.00	289,049.02	385,489.00	674,538.02	718,661.25	100,600.73
583-253-520-2001-46 FY12-13 CAP. INTERIOR CONSTRUCTIC	1,249,500.00	64,308.22	492,872.03	557,180.25	597,294.11	95,025.64
583-253-520-2001-50 FY12-13 CAP. INTERIOR CONSTRUCTIC	687,700.00	178,556.69	191,551.15	370,107.84	311,761.35	5,830.81
583-253-520-2001-55 FY12-13 CAP. INTERIOR CONSTRUCTIC	193,900.00	0.00	0.00	0.00	147,147.07	46,752.93
2001	5,243,500.00	990,215.93	1,436,657.18	2,426,873.11	2,182,953.20	633,673.69
583-253-323-2004-09 FY 12-13 CAP. FLOORING	67,500.00	0.00	0.00	0.00	0.00	67,500.00
2004	67,500.00	0.00	0.00	0.00	0.00	67,500.00
583-253-520-2005-29 FY 12-13 CAP. SERVICE SYSTEMS	61,900.00	0.00	0.00	0.00	60,465.00	1,435.00
583-253-540-2005-28 FY 12-13 CAP. SERVICE SYSTEMS	37,900.00	0.00	0.00	0.00	36,682.00	1,218.00
583-253-540-2005-46 FY 12-13 CAP. SERVICE SYSTEMS	1,019,500.00	420,748.92	365,426.86	786,175.78	199,479.88	33,844.34
2005	1,119,300.00	420,748.92	365,426.86	786,175.78	296,626.88	36,497.34
583-253-323-2006-09 FY 12-13 CAP. SITEWORK	75,000.00	0.00	0.00	0.00	0.00	75,000.00
583-253-530-2006-09 FY 12-13 CAP. SITEWORK	71,900.00	0.00	2,480.00	2,480.00	0.00	69,420.00
583-253-530-2006-20 FY 12-13 CAP. SITEWORK	863,500.00	2,985.25	152,307.00	155,292.25	672,861.00	35,346.75
583-253-530-2006-27 FY 12-13 CAP. SITEWORK	730,000.00	0.00	57,300.00	57,300.00	666,700.00	6,000.00
583-253-530-2006-40 FY 12-13 CAP. SITEWORK	750,000.00	0.00	142,080.00	142,080.00	581,920.00	26,000.00
583-253-530-2006-50 FY 12-13 CAP. SITEWORK	40,000.00	11,112.00	0.00	11,112.00	28,888.00	0.00
2006	2,530,400.00	14,097.25	354,167.00	368,264.25	1,950,369.00	211,766.75
583-253-520-2007-09 FY 12-13 CAP. MISC. PROJECTS	300,000.00	0.00	2,819.29	2,819.29	118,471.45	178,709.26
583-253-520-2007-35 FY 12-13 CAP. MISC. PROJECTS	174,000.00	0.00	0.00	0.00	174,000.00	0.00
2007	475,000.00	0.00	2,819.29	2,819.29	292,471.45	178,709.26
583-253-445-3000-09 FY 12-13 COMP. ROTATION	60,000.00	0.00	5,470.49	5,470.49	34,444.53	20,084.98
583-253-445-3000-15 FY 12-13 COMP. ROTATION	30,000.00	0.00	0.00	0.00	29,882.01	117.99
583-253-445-3000-17 FY 12-13 COMP. ROTATION	30,000.00	0.00	29,983.54	29,983.54	0.00	16.46
583-253-445-3000-20 FY 12-13 COMP. ROTATION	60,000.00	0.00	0.00	0.00	59,822.19	177.81
583-253-445-3000-21 FY 12-13 COMP. ROTATION	45,000.00	0.00	44,855.30	44,855.30	0.00	144.70
583-253-445-3000-23 FY 12-13 COMP. ROTATION	30,000.00	0.00	29,959.56	29,959.56	0.00	40.44
583-253-445-3000-24 FY 12-13 COMP. ROTATION	30,000.00	29,959.56	0.00	29,959.56	0.00	40.44
583-253-445-3000-25 FY 12-13 COMP. ROTATION	30,000.00	29,983.54	0.00	29,983.54	0.00	16.46
583-253-445-3000-26 FY 12-13 COMP. ROTATION	30,000.00	0.00	29,983.54	29,983.54	0.00	16.46
583-253-445-3000-27 FY 12-13 COMP. ROTATION	60,000.00	0.00	59,172.81	59,172.81	0.00	827.19
583-253-445-3000-28 FY 12-13 COMP. ROTATION	45,000.00	0.00	0.00	0.00	0.00	45,000.00
583-253-445-3000-29 FY 12-13 COMP. ROTATION	30,000.00	0.00	0.00	0.00	0.00	30,000.00
583-253-445-3000-30 FY 12-13 COMP. ROTATION	30,000.00	0.00	29,983.54	29,983.54	0.00	16.46
583-253-445-3000-35 FY 12-13 COMP. ROTATION	30,000.00	0.00	0.00	0.00	29,838.39	161.61
583-253-445-3000-40 FY 12-13 COMP. ROTATION	60,000.00	0.00	44,975.33	44,975.33	0.00	15,024.67
583-253-445-3000-45 FY 12-13 COMP. ROTATION	45,000.00	0.00	0.00	0.00	1,989.23	43,010.77
583-253-445-3000-46 FY 12-13 COMP. ROTATION	45,000.00	0.00	0.00	0.00	42,629.76	2,370.24
583-253-445-3000-50 FY 12-13 COMP. ROTATION	30,000.00	0.00	0.00	0.00	0.00	30,000.00
583-253-445-3000-52 FY 12-13 COMP. ROTATION	30,000.00	0.00	29,983.54	29,983.54	0.00	16.46
583-253-445-3000-55 FY 12-13 COMP. ROTATION	30,000.00	0.00	0.00	0.00	29,838.39	161.61
583-253-445-3000-65 FY 12-13 COMP. ROTATION	30,000.00	29,839.50	0.00	29,839.50	0.00	160.50
3000	810,000.00	89,782.60	304,367.65	394,150.25	228,444.50	187,405.25

SCHOOL DISTRICT 5 LEXINGTON RICHLAND CO.

BUDGET REPORT

08/31/2012

		FY 11-12	FY 12-13	TOTAL		
	BUDGETED	EXPENDITURES	EXPENDITURE	EXPENDITURE	ENCUMB	BALANCE
583-253-445-3001-15	FY 12-13 CAPITAL - TECH EQUIPMENT	40,500.00	0.00	0.00	0.00	20,500.00
583-253-445-3001-17	FY 12-13 CAPITAL - TECH EQUIPMENT	31,500.00	3,052.71	20,501.20	23,553.91	0.00
583-253-445-3001-20	FY 12-13 CAPITAL - TECH EQUIPMENT	161,410.00	64,587.00	29,853.00	94,440.00	50,000.00
583-253-445-3001-21	FY 12-13 CAPITAL - TECH EQUIPMENT	124,150.00	7,816.63	31,876.28	39,692.91	18,461.35
583-253-445-3001-23	FY 12-13 CAPITAL - TECH EQUIPMENT	54,890.00	0.00	29,839.50	29,839.50	5,533.93
583-253-445-3001-24	FY 12-13 CAPITAL - TECH EQUIPMENT	27,110.00	0.00	14,701.81	14,701.81	0.00
583-253-445-3001-25	FY 12-13 CAPITAL - TECH EQUIPMENT	14,500.00	0.00	0.00	0.00	14,500.00
583-253-445-3001-26	FY 12-13 CAPITAL - TECH EQUIPMENT	58,900.00	12,346.73	13,988.11	26,334.84	30,442.83
583-253-445-3001-27	FY 12-13 CAPITAL - TECH EQUIPMENT	91,810.00	88,329.59	0.00	88,329.59	3,530.52
583-253-445-3001-28	FY 12-13 CAPITAL - TECH EQUIPMENT	67,270.00	0.00	0.00	0.00	20,177.34
583-253-445-3001-29	FY 12-13 CAPITAL - TECH EQUIPMENT	71,150.00	0.00	0.00	0.00	71,150.00
583-253-445-3001-30	FY 12-13 CAPITAL - TECH EQUIPMENT	69,600.00	0.00	56,650.85	56,650.85	3,319.78
583-253-445-3001-35	FY 12-13 CAPITAL - TECH EQUIPMENT	224,510.00	354.02	42,911.18	43,265.20	0.00
583-253-445-3001-40	FY 12-13 CAPITAL - TECH EQUIPMENT	350,750.00	97,105.19	92,256.05	189,361.24	28,201.96
583-253-445-3001-45	FY 12-13 CAPITAL - TECH EQUIPMENT	32,270.00	0.00	20,173.73	20,173.73	5,493.64
583-253-445-3001-46	FY 12-13 CAPITAL - TECH EQUIPMENT	45,600.00	0.00	29,453.89	29,453.89	7,302.55
583-253-445-3001-50	FY 12-13 CAPITAL - TECH EQUIPMENT	48,400.00	0.00	0.00	0.00	48,400.00
583-253-445-3001-52	FY 12-13 CAPITAL - TECH EQUIPMENT	65,500.00	0.00	36,859.57	36,859.57	16,327.20
583-253-445-3001-55	FY 12-13 CAPITAL - TECH EQUIPMENT	48,980.00	0.00	0.00	0.00	27,832.72
583-253-445-3001-65	FY 12-13 CAPITAL - TECH EQUIPMENT	13,650.00	3,908.71	0.00	3,908.71	0.00
583-253-545-3001-21	FY 12-13 CAPITAL - TECH. EQUIPMENT	35,320.00	0.00	18,898.34	18,898.34	16,317.54
583-253-545-3001-25	FY 12-13 CAPITAL - TECH. EQUIPMENT	38,370.00	5,052.20	9,279.69	14,331.89	7,071.90
583-253-545-3001-28	FY 12-13 CAPITAL - TECH. EQUIPMENT	17,160.00	0.00	0.00	0.00	17,152.54
583-253-545-3001-45	FY 12-13 CAPITAL - TECH. EQUIPMENT	67,780.00	0.00	0.00	0.00	67,700.71
583-253-545-3001-46	FY 12-13 CAPITAL - TECH. EQUIPMENT	18,200.00	0.00	0.00	0.00	18,196.29
583-253-545-3001-65	FY 12-13 CAPITAL - TECH. EQUIPMENT	10,000.00	0.00	0.00	0.00	10,000.00
3001		1,829,280.00	282,552.78	447,243.20	729,795.98	363,062.80
583-253-445-3003-09	DISTRICT WIDE CABLING & ELECTRO	175,000.00	404.29	22,894.55	23,298.84	1,349.97
3003		175,000.00	404.29	22,894.55	23,298.84	1,349.97
583-253-445-3004-09	MISC EQUIP FOR SYSTEMS UPGRADE	75,000.00	0.00	0.00	0.00	21,315.46
3004		75,000.00	0.00	0.00	0.00	21,315.46
583-253-445-3005-09	NETWORK OPERATING SYST SOFTWA	60,000.00	0.00	0.00	0.00	42,265.00
3005		60,000.00	0.00	0.00	0.00	42,265.00
583-253-445-3006-09	DISTRICT WIDE SOFTWARE RENEWAL	250,000.00	0.00	37,969.13	37,969.13	59,241.96
3006		250,000.00	0.00	37,969.13	37,969.13	59,241.96
583-253-545-3008-09	WIRELESS OVERLAY-ELEM/MIDDLE	250,000.00	0.00	0.00	0.00	250,000.00
3008		250,000.00	0.00	0.00	0.00	250,000.00
583-253-445-3009-17	SECURITY CAMERA REPLACEMENT	4,500.00	0.00	0.00	0.00	0.00
583-253-445-3009-20	SECURITY CAMERA REPLACEMENT	7,500.00	0.00	0.00	0.00	0.00
583-253-445-3009-21	SECURITY CAMERA REPLACEMENT	18,000.00	0.00	0.00	0.00	17,999.01
583-253-445-3009-23	SECURITY CAMERA REPLACEMENT	3,000.00	0.00	0.00	0.00	1,789.20
583-253-445-3009-25	SECURITY CAMERA REPLACEMENT	7,500.00	0.00	0.00	0.00	5,781.54
583-253-445-3009-26	SECURITY CAMERA REPLACEMENT	7,500.00	0.00	0.00	0.00	5,951.82
583-253-445-3009-27	SECURITY CAMERA REPLACEMENT	7,500.00	0.00	0.00	0.00	5,367.61
583-253-445-3009-28	SECURITY CAMERA REPLACEMENT	16,500.00	0.00	0.00	0.00	13,999.11
583-253-445-3009-29	SECURITY CAMERA REPLACEMENT	3,000.00	0.00	0.00	0.00	0.00
583-253-445-3009-30	SECURITY CAMERA REPLACEMENT	3,000.00	0.00	0.00	0.00	1,789.20
583-253-445-3009-40	SECURITY CAMERA REPLACEMENT	12,000.00	0.00	0.00	0.00	8,701.36
583-253-445-3009-45	SECURITY CAMERA REPLACEMENT	18,000.00	0.00	0.00	0.00	12,699.39
583-253-445-3009-46	SECURITY CAMERA REPLACEMENT	24,000.00	0.00	0.00	0.00	20,984.43
583-253-445-3009-52	SECURITY CAMERA REPLACEMENT	1,500.00	0.00	0.00	0.00	1,332.72
583-253-445-3009-65	SECURITY CAMERA REPLACEMENT	12,000.00	0.00	0.00	0.00	7,405.14
3009		145,500.00	0.00	0.00	0.00	103,800.53
583-253-545-3010-09	UPGRADE LAB AT TECH TRAIN CTR	28,000.00	0.00	0.00	0.00	0.00
		28,000.00	0.00	0.00	0.00	28,000.00

SCHOOL DISTRICT 5 LEXINGTON RICHLAND CO.

BUDGET REPORT
08/31/2012

		FY 11-12	FY 12-13	TOTAL			
		BUDGETED	EXPENDITURES	EXPENDITURE	EXPENDITURE	ENCUMB	BALANCE
583-253-410-4000-09	FY 12-13 CAPITAL EQUIPMENT	39,816.00	0.00	115.36	115.36	16,882.62	22,818.02
583-253-410-4000-15	FY 12-13 CAPITAL EQUIPMENT	19,255.00	0.00	0.00	0.00	0.00	19,255.00
583-253-410-4000-17	FY 12-13 CAPITAL EQUIPMENT	20,854.00	0.00	2,689.89	2,689.89	2,870.00	15,294.11
583-253-410-4000-20	FY 12-13 CAPITAL EQUIPMENT	95,037.00	0.00	0.00	0.00	32,405.21	62,631.79
583-253-410-4000-21	FY 12-13 CAPITAL EQUIPMENT	43,605.00	0.00	0.00	0.00	30,719.35	12,885.65
583-253-410-4000-23	FY 12-13 CAPITAL EQUIPMENT	13,885.00	0.00	1,499.99	1,499.99	7,719.20	4,665.81
583-253-410-4000-24	FY 12-13 CAPITAL EQUIPMENT	8,310.00	0.00	0.00	0.00	0.00	8,310.00
583-253-410-4000-25	FY 12-13 CAPITAL EQUIPMENT	3,250.00	0.00	0.00	0.00	0.00	3,250.00
583-253-410-4000-26	FY 12-13 CAPITAL EQUIPMENT	11,250.00	0.00	1,800.00	1,800.00	0.00	9,450.00
583-253-410-4000-27	FY 12-13 CAPITAL EQUIPMENT	77,280.00	0.00	0.00	0.00	62,019.44	15,260.56
583-253-410-4000-28	FY 12-13 CAPITAL EQUIPMENT	6,500.00	0.00	0.00	0.00	2,610.58	3,889.42
583-253-410-4000-29	FY 12-13 CAPITAL EQUIPMENT	14,880.00	0.00	6,509.13	6,509.13	353.10	8,017.77
583-253-410-4000-30	FY 12-13 CAPITAL EQUIPMENT	15,278.00	0.00	1,710.93	1,710.93	1,499.99	12,067.08
583-253-410-4000-35	FY 12-13 CAPITAL EQUIPMENT	1,000.00	0.00	0.00	0.00	0.00	1,000.00
583-253-410-4000-40	FY 12-13 CAPITAL EQUIPMENT	103,779.00	0.00	0.00	0.00	16,902.66	86,876.34
583-253-410-4000-45	FY 12-13 CAPITAL EQUIPMENT	27,750.00	0.00	0.00	0.00	0.00	27,750.00
583-253-410-4000-46	FY 12-13 CAPITAL EQUIPMENT	24,600.00	0.00	0.00	0.00	17,933.99	6,666.01
583-253-410-4000-50	FY 12-13 CAPITAL EQUIPMENT	120.00	0.00	0.00	0.00	0.00	120.00
583-253-410-4000-52	FY 12-13 CAPITAL EQUIPMENT	21,714.00	0.00	367.26	367.26	2,361.94	18,984.80
583-253-410-4000-55	FY 12-13 CAPITAL EQUIPMENT	16,825.00	0.00	0.00	0.00	3,500.00	13,325.00
583-253-410-4000-65	FY 12-13 CAPITAL EQUIPMENT	4,500.00	0.00	0.00	0.00	0.00	4,500.00
4000		568,488.00	0.00	14,692.56	14,692.56	197,778.08	357,017.36
583-253-430-4001-24	MEDIA CENTER BOOKS	2,000.00	0.00	0.00	0.00	0.00	2,000.00
583-253-430-4001-25	MEDIA CENTER BOOKS	25,000.00	0.00	0.00	0.00	0.00	25,000.00
583-253-430-4001-26	MEDIA CENTER BOOKS	15,000.00	0.00	0.00	0.00	3,128.50	11,871.50
583-253-430-4001-28	MEDIA CENTER BOOKS	20,000.00	0.00	0.00	0.00	0.00	20,000.00
583-253-430-4001-35	MEDIA CENTER BOOKS	30,000.00	0.00	0.00	0.00	10,582.71	19,417.29
583-253-430-4001-45	MEDIA CENTER BOOKS	10,000.00	0.00	0.00	0.00	0.00	10,000.00
4001		102,000.00	0.00	0.00	0.00	13,711.21	88,288.79
583-253-540-4002-09	FY 12-13 CAP. EQUIPMENT	45,125.00	0.00	0.00	0.00	34,125.00	11,000.00
583-253-540-4002-20	FY 12-13 CAP. EQUIPMENT	9,990.00	0.00	0.00	0.00	0.00	9,990.00
583-253-540-4002-21	FY 12-13 CAP. EQUIPMENT	10,000.00	0.00	0.00	0.00	668.75	9,331.25
583-253-540-4002-23	FY 12-13 CAP. EQUIPMENT	6,500.00	0.00	0.00	0.00	4,020.79	2,479.21
583-253-540-4002-27	FY 12-13 CAP. EQUIPMENT	27,400.00	0.00	0.00	0.00	25,511.48	1,888.52
583-253-540-4002-28	FY 12-13 CAP. EQUIPMENT	32,000.00	0.00	0.00	0.00	14,205.52	17,794.48
583-253-540-4002-29	FY 12-13 CAP. EQUIPMENT	9,000.00	7,162.58	0.00	7,162.58	0.00	1,837.42
583-253-540-4002-45	FY 12-13 CAP. EQUIPMENT	6,500.00	0.00	0.00	0.00	0.00	6,500.00
583-253-540-4002-46	FY 12-13 CAP. EQUIPMENT	27,500.00	0.00	0.00	0.00	0.00	27,500.00
583-253-540-4002-55	FY 12-13 CAP. EQUIPMENT	7,000.00	0.00	6,442.80	6,442.80	0.00	557.20
4002		181,015.00	7,162.58	6,442.80	13,605.38	78,531.54	88,878.08
583-253-550-4003-09	SERVICE TRUCKS (2)	60,000.00	0.00	18,300.00	18,300.00	39,243.96	2,456.04
4003		60,000.00	0.00	18,300.00	18,300.00	39,243.96	2,456.04
583-253-410-4004-09	FY 12-13 CAP. EQUIP. - TRANS.	69,100.00	0.00	0.00	0.00	0.00	69,100.00
583-253-540-4004-09	FY 12-13 CAP. EQUIP - TRANS	6,000.00	0.00	0.00	0.00	0.00	6,000.00
4004		75,100.00	0.00	0.00	0.00	0.00	75,100.00
		15,392,183.00	2,775,710.00	3,219,146.82	5,994,856.82	6,121,165.54	3,276,160.64
		15,392,183.00	2,775,710.00	3,219,146.82	5,994,856.82	6,121,165.54	3,276,160.64



September 24, 2012

TO: Stephen Hefner, Ed.D.
Superintendent

FROM: Karl E. Fulmer, Ed.D. 
Chief Financial Services Officer

RE: Bond Referendum Expenditure Summary

Attached is a report through August 31, 2012 on each bond project. In addition to this report, we have also attached a project construction cost summary provided by Cummings/SMG.

SCHOOL DIST 5 LEXINGTON/RICHLAND CO

BUDGET REPORT BY FUND

FY 2012-13

CURRENT PERIOD: 08/01/2012 TO 08/31/2012

ACCOUNT	BUDGETED ORIGINAL	PRIOR YEARS EXPENDITURES	FY 11-12 REMAINING BALANCE	FY 12-13 BUDGETED EXPENDITURE	YEAR TO DATE EXPENDITURE	ENCUMB.	REMAINING BALANCE
2009 BOND REFERENDUM							
CHAPIN ELEMENTARY SCHOOL	9,712,797.00						
		9,004,270.96	708,526.04				
535-253-520-1000-15 CONSTRUCTION SERVICES				404,082.08	11,300.00	10,078.61	382,703.47
535-253-530-1000-15 SITE IMPROVEMENTS				4,100.00	0.00	0.00	4,100.00
535-253-540-3000-15 FURNITURE, FIXTURES & EQUIPMENT				253,837.60	0.00	0.00	253,837.60
535-253-545-4000-15 TECHNOLOGY EQUIPMENT				9,366.38	0.00	0.00	9,366.38
535-253-590-1999-15 CONTINGENCY				37,139.98	0.00	0.00	37,139.98
15 CHAPIN ELEMENTARY SCHOOL	9,712,797.00	9,004,270.96	708,526.04	708,526.04	11,300.00	10,078.61	687,147.43
CHAPIN HIGH SCHOOL	55,470,724.00						
		10,887,465.23	44,583,258.77				
535-253-319-1000-20 LEGAL SERVICES				0.00	0.00	0.00	0.00
535-253-520-1000-20 CONSTRUCTION SERVICES				40,965,618.34	1,881,236.06	38,944,511.20	139,871.08
535-253-540-3000-20 FURNITURE, FIXTURES, & EQUIPMENT				1,136,536.92	26,936.03	72,760.79	1,036,840.10
535-253-545-4000-20 TECHNOLOGY EQUIPMENT				775,859.95	66,773.13	2,326,819.77	-1,617,732.95
535-253-580-1000-20 PORTABLES				4,290.48	0.00	0.00	4,290.48
535-253-590-1999-20 CONTINGENCY				1,700,953.08	0.00	0.00	1,700,953.08
20 CHAPIN HIGH SCHOOL	55,470,724.00	10,887,465.23	44,583,258.77	44,583,258.77	1,974,945.22	41,344,091.76	1,264,221.79
DUTCH FORK HIGH	1,448,217.00						
		496,154.32	952,062.68				
535-253-520-1000-27 CONSTRUCTION SERVICES				783,837.80	174,288.50	254,587.50	354,961.80
535-253-540-3000-27 FURNITURE, FIXTURES & EQUIPMENT				44,000.00	0.00	0.00	44,000.00
535-253-545-4000-27 TECHNOLOGY EQUIPMENT				35,747.18	0.00	0.00	35,747.18
535-253-590-1999-27 CONTINGENCY				88,477.70	0.00	0.00	88,477.70
27 DUTCH FORK HIGH	1,448,217.00	496,154.32	952,062.68	952,062.68	174,288.50	254,587.50	523,186.68
NEW ELEMENTARY SCHOOL	24,754,081.00						
		623,970.69	24,130,110.31				
535-253-319-1000-31 LEGAL SERVICES				0.00	0	0.00	0.00
535-253-520-1000-31 CONSTRUCTION SERVICES				20,261,866.72	0.00	141,779.00	20,120,087.72
535-253-540-3000-31 FURNITURE, FIXTURES & EQUIPMENT				1,300,000.00	0.00	0.00	1,300,000.00
535-253-545-4000-31 TECHNOLOGY EQUIPMENT				1,290,182.78	0.00	0.00	1,290,182.78
535-253-590-1999-31 CONTINGENCY				1,278,060.81	0.00	0.00	1,278,060.81
31 NEW ELEMENTARY SCHOOL	24,754,081.00	623,970.69	24,130,110.31	24,130,110.31	0.00	141,779.00	23,988,331.31
NEW MIDDLE SCHOOL	21,034,023.00						
		11,342.97	21,022,680.03				
535-253-510-1000-32 LAND				460,528.00	0.00	0.00	460,528.00
535-253-520-1000-32 CONSTRUCTION SERVICES				15,344,277.00	0.00	0.00	15,344,277.00
535-253-540-3000-32 FURNITURE, FIXTURES, & EQUIPMENT				1,676,400.00	0.00	0.00	1,676,400.00
535-253-545-4000-32 TECHNOLOGY EQUIPMENT				1,666,582.78	0.00	0.00	1,666,582.78
535-253-590-1999-32 CONTINGENCY				1,874,892.25	0.00	0.00	1,874,892.25
32 NEW MIDDLE SCHOOL	21,034,023.00	11,342.97	21,022,680.03	21,022,680.03	0.00	0.00	21,022,680.03

SCHOOL DIST 5 LEXINGTON/RICHLAND CO

BUDGET REPORT BY FUND

FY 2012-13

CURRENT PERIOD: 08/01/2012 TO 08/31/2012

ACCOUNT	BUDGETED	PRIOR YEARS	FY 11-12	FY 12-13	YEAR TO DATE		REMAINING
	ORIGINAL	EXPENDITURES	REMAINING BALANCE	BUDGETED EXPENDITURE	EXPENDITURE	ENCUMB.	BALANCE
CATE CENTER NEW HIGH SCHOOL	75,757,026.00						
		30,232,352.16	45,524,673.84				
535-253-319-1000-33 LEGAL SERVICES				0.00	5,082.67	0.00	-5,082.67
535-253-510-1000-33 LAND				0.00	0.00	0.00	0.00
535-253-520-1000-33 CONST SERVICES - CATE				7,449,268.67	4,325,498.71	2,833,314.21	290,455.75
535-253-520-1050-33 CONST SERVICES - NHS				28,662,240.00	879,900.00	27,742,340.00	40,000.00
535-253-540-3000-33 FURNITURE, FIXTURES, & EQUIPMENT				3,808,890.30	674,014.67	1,675,184.50	1,459,691.13
535-253-545-4000-33 TECHNOLOGY EQUIPMENT				3,754,517.50	216,996.24	1,820,640.80	1,716,880.46
535-253-590-1999-33 CONTINGENCY				1,849,757.37	0.00	0.00	1,849,757.37
33 NEW HIGH SCHOOL	75,757,026.00	30,232,352.16	45,524,673.84	45,524,673.84	6,101,492.29	34,071,479.51	5,351,702.04
IRMO ELEMENTARY	16,886,827.00						
		16,545,378.78	341,448.22				
535-253-520-1000-35 CONSTRUCTION SERVICES				341,448.22	-348,091.65	762,108.07	-72,568.20
535-253-540-3000-35 FURNITURE, FIXTURES & EQUIPMENT				0.00	45,090.49	327.42	-45,417.91
535-253-545-4000-35 TECHNOLOGY EQUIPMENT				0.00	96,978.17	55,524.21	-152,502.38
535-253-580-1000-35 PORTABLES				0.00	0.00	0.00	0.00
535-253-590-1999-35 CONTINGENCY				0.00	0.00	0.00	0.00
35 IRMO ELEMENTARY	16,886,827.00	16,545,378.78	341,448.22	341,448.22	-206,022.99	817,959.70	-270,488.49
IRMO HIGH SCHOOL	3,458,826.00						
		758,887.98	2,699,938.02				
535-253-520-1000-40 CONSTRUCTION SERVICES				2,312,346.40	193,653.62	448,444.95	1,670,247.83
535-253-540-3000-40 FURNITURE, FIXTURES, & EQUIPMENT				67,984.44	0.00	0.00	67,984.44
535-253-545-4000-40 TECHNOLOGY EQUIPMENT				68,607.18	0.00	0.00	68,607.18
535-253-590-1999-40 CONTINGENCY				251,000.00	0.00	0.00	251,000.00
40 IRMO HIGH SCHOOL	3,458,826.00	758,887.98	2,699,938.02	2,699,938.02	193,653.62	448,444.95	2,057,839.45
LEAPHART ELEMENTARY	12,483,597.00						
		12,082,341.35	401,255.65				
535-253-395-1000-50 PROFESSIONAL SERVICES				0.00	0.00	0.00	0.00
535-253-520-1000-50 CONSTRUCTION SERVICES				352,547.54	0.00	25,305.55	327,241.99
535-253-540-3000-50 FURNITURE, FIXTURES & EQUIPMENT				10,623.61	260.00	4,427.55	5,936.06
535-253-545-4000-50 TECHNOLOGY EQUIPMENT				38,084.50	1,840.06	32,072.68	4,171.76
535-253-580-1000-50 PORTABLES				0.00	0.00	0.00	0.00
535-253-590-1999-50 CONTINGENCY				0.00	0.00	0.00	0.00
50 LEAPHART ELEMENTARY	12,483,597.00	12,082,341.35	401,255.65	401,255.65	2,100.06	61,805.78	337,349.81
SEVEN OAKS ELEMENTARY	11,330,459.00						
		10,772,535.35	557,923.65				
535-253-395-1000-55 PROFESSIONAL SERVICES				0.00	0.00	0.00	0.00
535-253-520-1000-55 CONSTRUCTION SERVICES				383,098.80	352,280.28	94,323.55	-63,505.03
535-253-540-3000-55 FURNITURE, FIXTURES & EQUIPMENT				163,177.55	60,331.61	8,122.48	94,723.46
535-253-545-4000-55 TECHNOLOGY EQUIPMENT				11,647.30	0.00	0.00	11,647.30
535-253-580-1000-55 PORTABLES				0.00	0.00	0.00	0.00
535-253-590-1999-55 CONTINGENCY				0.00	0.00	0.00	0.00
55 SEVEN OAKS ELEMENTARY	11,330,459.00	10,772,535.35	557,923.65	557,923.65	412,611.89	102,446.03	42,865.73
TOTALS	232,336,577.00	91,414,699.79	140,921,877.21	140,921,877.21	8,664,368.59	77,252,672.84	55,004,835.78



Construction Cost Summary

As of September 13, 2012

Chapin Elementary School				Construction Budget	Contingency	Total Construction Funds
Company	Original Contract	Contract Revisions	Revised Contract	Paid-to-Date	Encumbered to Finish	
Core Construction Co.	\$4,221,746.00	\$2,003,715.00	\$6,225,461.00	\$6,184,278.70	\$41,182.30	
Bonitz Flooring Group	\$127,799.20	\$0.00	\$127,799.20	\$127,799.20	\$0.00	
Columbia Cooling	\$972,406.00	-\$88,520.23	\$883,885.77	\$883,885.77	\$0.00	
Total	\$5,321,951.20	\$1,915,194.77	\$7,237,145.97	\$7,195,963.67	\$41,182.30	

Leaphart Elementary School			Construction Budget	Contingency	Total Construction Funds
Company	Original Contract	Contract Revisions	Revised Contract	Paid-to-Date	Encumbered to Finish
CK Contracting	\$897,700.00	\$92,126.66	\$989,826.66	\$989,826.66	\$0.00
Rodgers Builders, Inc.	\$7,240,000.00	\$262,055.32	\$7,502,055.32	\$7,502,055.32	\$0.00
Bonitz Flooring Group	\$227,297.33	\$0.00	\$227,297.33	\$227,297.33	\$0.00
Lex/Rich 5	\$838,164.00	\$0.00	\$838,164.00	\$838,164.00	\$0.00
Total	\$9,203,161.33	\$354,181.98	\$9,557,343.31	\$9,557,343.31	\$0.00

Seven Oaks Elementary School			Construction Budget	Contingency	Total Construction Funds
Company	Original Contract	Contract Revisions	Revised Contract	Paid-to-Date	Encumbered to Finish
Martin Engineering, Inc.	\$7,775,880.00	\$610,464.96	\$8,386,344.96	\$8,352,994.93	\$33,350.03
Bonitz Flooring Group	\$141,178.20	\$1,961.00	\$143,139.20	\$143,139.20	\$0.00
Total	\$7,917,058.20	\$612,425.96	\$8,529,484.16	\$8,496,134.13	\$33,350.03

Irmo Elementary School						
Company	Original Contract	Contract Revisions	Construction Budget	Contingency	Total Construction Funds	
Mathews Construction, Inc.	\$14,569,830.00	(\$56,540.30)	Revised Contract \$14,513,289.70	Paid-to-Date \$1,239,020.00	Encumbered to Finish \$13,629,216.00	
Bonitz Flooring Group	\$161,557.37	\$0.00	\$161,557.37	\$0.00	\$722,889.53	
Total	\$14,731,387.37	(\$56,540.30)	\$14,674,847.07	\$13,790,400.17	\$884,446.90	

CATE/New High School				Construction Budget	Contingency	Total Construction Funds
Company	Original Contract	Contract Revisions		Revised Contract	Paid-to-Date	Encumbered to Finish
Palmetto Grading and Drainage, Inc.	\$8,800,000.00	\$8,121,344.00		\$678,656.00	\$4,236,158.00	\$60,718,266.00
Richardson Construction	\$9,575,000.00	\$90,022.00		\$9,665,022.00	\$7,910,497.98	\$0.00
EDCON, Inc. (CATE Contract)	\$18,289,100.00	(\$566,220.00)		\$17,722,880.00	\$14,812,271.00	\$1,754,524.02
EDCON, Inc. (New HS Contract)	\$32,595,000.00	\$0.00		\$32,595,000.00	\$6,881,657.00	\$2,910,609.00
Total	\$69,259,100.00	\$7,645,146.00		\$60,661,558.00	\$30,283,081.98	\$30,378,476.02

Chapin High School						
Company	Original Contract	Contract Revisions	Construction Budget	Contingency	Total Construction Funds	
China Construction	\$45,930,500.00	\$0.00	Revised Contract \$45,578,594.00	Paid-to-Date \$3,276,594.00	Encumbered to Finish \$48,855,188.00	
			\$45,930,500.00	\$7,687,711.91	\$38,242,788.09	
Total	\$45,930,500.00	\$0.00	\$45,930,500.00	\$7,687,711.91	\$38,242,788.09	

Irmo High School						
Company	Original Contract	Contract Revisions	Construction Budget	Contingency	Total Construction Funds	
Rea Contracting	\$1,092,288.15	\$0.00	Revised Contract \$1,092,288.15	Paid-to-Date \$2,241,938.00	Encumbered to Finish \$24,661,313.00	
				\$0.00	\$1,092,288.15	
Total	\$1,092,288.15	\$0.00	\$1,092,288.15	\$0.00	\$1,092,288.15	



MEMORANDUM

September 24, 2012

To: Members of the Board of Trustees

From: Keith McAllister 
Director, New Design and Construction

Re: Monthly Update

ADMINISTRATION CONSIDERATION

Administration provides information in reference to the monthly update for New Design & Construction.

RECOMMENDATION

Information is received for review.

ATTACHMENT

Exhibit

District Five of Lexington & Richland Counties Construction Update September 24, 2012

Irmo Elementary



Irmo Elementary



Irmo Elementary



Chapin High School

Project Manager:

Completion:

Architectural Firm:

Contractor:

Construction Budget:**Committed Construction Cost:****Capital Renewal Incorporated in Project:**

Forrest L. King

December 2014

Stevens & Wilkinson

China Construction America of S.C., Inc.

\$32,778,594.00

\$45,930,500.00

\$5,264,000.00

Project Description:

Construct a new classroom addition and bring the student capacity to 1,700 students. Construct new gymnasium with stage. Expand the cafeteria and media center. Site upgrades to include new practice fields and an end zone athletic facility. Improve parking and traffic flow.

Status:

- The road widening and striping on Columbia Avenue, new student drop off and the new bus loop have all been completed.
- The Media Center renovation has been completed and has been turned back over to the school.
- The tennis courts have been paved and the fencing is being installed. Finishes will begin when fencing is complete.
- The track area is being prepared for paving and the new turf has been installed on the football field.
- Parking lot #3 grading is near completion and is being used for construction storage.
- The new masonry walls and slab areas for the office area is in progress.
- The footings, subgrade masonry, slabs and masonry walls are in progress in the two story classroom addition of areas 'B' and 'C'.
- Steel installation is in progress at the two story classroom addition areas 'B' and 'C'.
- The building pad for the new gym area 'A' has been placed.
- Concrete retaining walls at the end of the classroom section and by the weight room are installed.
- Site grading is in progress.

Achievements/Key Issues:

- The capital renewal accomplished as part of this project includes: clock system, fire alarm, hardware systems, HVAC, PA/intercom, roofing and interior finishes.

Schedule/Budget Issues:

- Due to continuous delays, the final completion date of the project will be December 2014.
- Elert is managing the Technology issues.

Chapin High School



Chapin High School



CATE Center and Site Package

Project Manager:

Completion:

Architectural Firm:

Site Contractor:

CATE Center Contractor:

Forrest L. King

August 2012

McMillan Smith & Partners

Richardson Construction Co. of Columbia, SC, Inc.

Edcon, Inc.

Project Description:

Construct a new stand alone Career Center. This was originally to be a wing of the New High School #4.

Status:

- School opened occupying areas 'A', 'D', Alternate #1 and Alternate #3.
- Roof panels, roll up doors and exterior canopies are installed in all areas.
- The Culinary Arts and the adjacent T&I lab passed the Occupancy Inspection on September 11th.
- The Overhead Inspection for areas 'C', 'E', Alternate #2 and Alternate #4 along with the Multipurpose Room Final is scheduled for September 28th.
- School equipment for the shop areas is being delivered and set up as it arrives.
- Exterior paving and striping on site is in progress.
- The Road Widening Paving and Striping is in progress. Stop Lights are installed and will be turned on once striping is complete.

Achievements/Key Issues:

- The City of Columbia has allowed the Site Contractor to install the on site water lines. The City will be reimbursing the School District for the cost of these lines. The City has redefined the first phase of the City Capital Improvement Project to run the 24" water line from the Waterfall Subdivision to the CATE Center first.
- Underground utility relocation and installations are critical to the project completion and building occupancy.

Schedule/Budget Issues:

- The final completion date for the CATE Center have been impacted by permitting and other delays.
- Technology issues are being managed by Elert
- A substantial amount of unsuitable soils have been encountered as part of the offsite road improvements. The final cost is being negotiated and once finalized, a change order will be presented to the board for approval.

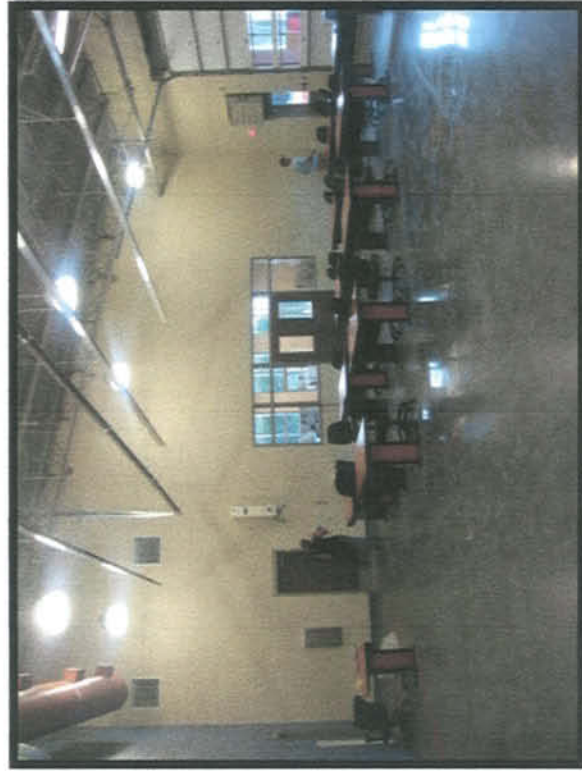
CATE Center



CATE Center



CATE Center



Official Voting Delegates Certification Form

Lexington/Richland Five Schools

Your district is allowed **6 votes**.

Certification deadline: Monday, November 12, 2012

Certification of Delegates from SCSBA's Constitution:

Article V, Section 4. Each active member board will certify its voting delegate to SCSBA before the deadline date for such certification. An alternate delegate for each voting delegate will also be named and certified. **In no case will a member of a member board be allowed to serve as an official delegate unless certified by the member board as a delegate or alternate prior to the designated deadline for certification.**

Official Voting Delegates

The following board members have been designated as official voting delegates at the annual business meeting on Saturday, December 1, 2012. Please list each delegate attending along with an alternate. Include name and number of votes assigned to each delegate.

Check one (if a delegate is also serving as an alternate, check both boxes)

	Name	Number of votes
<input type="checkbox"/> delegate <input type="checkbox"/> alternate		
<input type="checkbox"/> delegate <input type="checkbox"/> alternate		
<input type="checkbox"/> delegate <input type="checkbox"/> alternate		
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<input type="checkbox"/> delegate <input type="checkbox"/> alternate		
<input type="checkbox"/> delegate <input type="checkbox"/> alternate		

This form is not official until we have the appropriate signatures listed below.

Superintendent

Board Chairman

For delegates to be certified, this form must be returned by November 12, 2012 to:
Judy LeGrand, SCSBA, 111 Research Drive, Columbia, SC 29203 or
fax to 1-877-859-6439. Thank you.



MEMORANDUM

TO: Members of the Board of Trustees
Stephen Hefner, Ed.D, Superintendent

FROM: Ms. Helen Anderson *HJA*
Chief Instructional Services Officer

DATE: September 17, 2012

RE: September 24, 2012 Board Meeting, Discussion Item
Proposed Revisions and Additions Board Policies

The administration recommends the proposed revisions and additions to the following Board Policies and proceed to First Reading approval.

- Add New Administrative Rule ADF-R "School Wellness"
- Changes/Revisions to Policy JJE "Student Fundraising Activities"
- Changes/Revision to Policy JJE-R "Student Fundraising Activities"

Attachments:

Current Board Policies JJE, JJE-R

Recommended Board Policies ADF-R, JJE, JJE-R

I will be available at the September 24, 2012 Board Meeting to answer any questions you may have.

SCHOOL WELLNESS

ADF-R DRAFT

The policy governing the sale of all food and beverages to students during the school day will be administered by the superintendent or his or her designee.

Food and beverages served and sold during the school day in the cafeteria, school canteens, school stores, for fundraisers, vending machines, and anywhere else food or beverages are served/sold to students must meet Institute of Medicine (IOM) recommended nutrition standards for foods in schools and protect the health and safety of students.

The district will prohibit the sale of foods of minimum nutritional value in vending machines, snack bars, school stores, concession stands, and à la carte offerings in the food service program which students will have access to during the school day.

Elementary schools are prohibited from having vending machines, which students can access.

Policy assessment will be ongoing and the administrative rule may be amended as deemed necessary.

Nutrition Guidelines:

- a. Chewing gum, flavored ice bars, and candy will not be served or sold during the school day and may not be used as a learning incentive or reward.
- b. "Other foods" may contain no more than 35 percent, by weight, of sugar or other artificial sweeteners.
 - Other foods will be defined as foods other than those served as part of the school meal, including snacks from the vending machines, canteen sales, a la carte sales, foods sold during school hours for fundraising purposes, and food for special functions. Other foods will not include those items brought to school by individual students for their own consumption.
 - Foods must be in compliance with the Institute of Medicine (IOM) recommended Nutrition Standards for Foods in Schools:
 - ≤ 200 calories;
 - ≤ 35% of total calories from fat;
 - ≤ 10% of calories from saturated fats;
 - Zero trans fat (≤ 0.5 g per serving)
 - ≤ 35% of calories from total sugars; and
 - ≤ 200 mg sodium.

Nuts and seeds are the exception and are permissible in accordance with portion guidelines

- c. Student access to the sale and service of carbonated beverages will be prohibited.
- d. Beverages offered must contain 100% of real fruit or vegetable juices to be served/sold. Water will be accessible to all students.
- e. Sports drinks may not be served / sold during the school day.
- f. All beverage and food items must have nutrition specifications submitted to Student Nutrition Services for review and final approval before being sold.
- g. Student Nutrition Services reserves the right to refuse service of any food or beverage items from vendors regardless of compliance of the policy guidelines. Student Nutrition Services also reserves the right to limit quantities and exercise portion control on any food/beverage items offered at school

Quality Foods:

- a. School staff and district personnel will support Student Nutrition Services and the USDA Nutrition programs by making the participation and return of meal eligibility applications a high priority.
- b. Student Nutrition Services will provide annual training to food service employees and canteen managers according to current professional standards in food safety and service.
- c. Food sales for fundraisers during the school day must meet the IOM guidelines. So as not to interfere with the breakfast or lunch program, no sales can take place during the hours of operation that breakfast and lunch are being served.
- d. During the instructional day, foods that come from home with the purpose of sharing among students must be store bought, packaged foods.

Eating Environment:

- a. Administrators and staff will promote a school environment that supports the School Wellness policy (ADF). Staff is encouraged to model healthy eating by offering healthier choices at school festivals, celebrations, meetings and other events.
- b. Students will receive positive messages, both verbal and non-verbal about healthy eating and physical activity throughout the school setting. School and district personnel will help reinforce these positive messages.
- c. Students, parents, administrators and staff will have access to valid and useful health information and health promotion products and services. The district will provide nutritional information that will encourage parents and district personnel to provide nutritious foods for their children and themselves.

Nutrition Education:

- a. The Office of Instruction will oversee the integration of nutrition education into the comprehensive health education program. Student Nutrition Services will collaborate with the Office of Instruction to enhance nutrition education.
- b. Students in grades K-8 will receive comprehensive health education annually that includes nutrition education, with students in grades K-5 receiving nutrition education weekly. *
- c. At least one time in grades 9-12, students will receive comprehensive health education that includes nutrition education. *
- d. Professional development will be provided for teachers and staff on the relationship between physical activity and nutrition for academic performance and healthy lifestyles. *

**Indicates compliance with CHEA, SH&FA and SDE requirements*

Definitions:

Nutrition Education- Sequential instructional program that provides knowledge and teaches skills to help students adopt and maintain lifelong healthy eating habits.

Institute of Medicine (IOM) Nutrition Standards for Foods in Schools – Report that provided science-based recommendations about appropriate nutritional standards for the availability, sale, content, and consumption of competitive foods at school .

Food of Minimal Nutritional Value- Foods that provide less than five percent of the U.S. recommended daily allowance per serving of protein, vitamin A, vitamin C, niacin, riboflavin, thiamin, calcium and iron.

Reward – Something given as a learning incentive or in recognition of good behavior or a job well done. This includes class parties and holiday celebrations.

Policy JJE Student Fundraising Activities

Issued 10/09

Purpose: To establish the basic structure for the conduct of student fundraising activities.

Schools will keep fundraising campaigns to a minimum so as not to impair the efficiency and effectiveness of the education program. In addition, schools may undertake such campaigns only under the following circumstances.

Students in the elementary schools will not participate in fundraising activities in which they would be selling items or soliciting contributions, pledges or orders. However, these students may be used as couriers between school and home of information, order blanks and materials pertaining to fundraising activities sponsored by the school and school-related organizations such as the PTO/PTA.

- The principal will approve and supervise each campaign.
- Students may not participate in fundraising activities during school hours without the express approval of the principal.
- Students will not solicit personal contributions to meet the basic needs of the school or to finance extracurricular activities.
- Fundraising campaigns sponsored within the school must be in support of specific student activities or projects that will contribute to the improvement of the school's program.

No student or organization may sell, distribute or advertise services, written materials or items from private sources on school premises or in the school or school district without the permission of the principal of the school involved and the superintendent.

Organizations or students seeking to distribute materials to students unrelated to the individual school or school district must have the permission of the superintendent.

Adopted 8/1/73; Revised 11/16/81, 11/21/83, 4/28/86, 10/26/09

Legal references:

S.C. Code, 1976, as amended:

Section 16-17-420 - Board can regulate any activity that would disturb school.

SCHOOL DISTRICT FIVE OF LEXINGTON AND RICHLAND COUNTIES

STUDENT FUNDRAISING ACTIVITIES

Code **JJE** Issued **DRAFT**

Purpose: To establish the basic structure for the conduct of student fundraising activities.

Schools will keep fundraising campaigns to a minimum so as not to impair the efficiency and effectiveness of the education program. In addition, schools may undertake such campaigns only under the following circumstances.

Students in the elementary schools will not participate in fundraising activities in which they would be selling items or soliciting contributions, pledges or orders. However, these students may be used as couriers between school and home of information, order blanks and materials pertaining to fundraising activities sponsored by the school and school-related organizations such as the PTO/PTA.

- The principal **must** approve and supervise each campaign. **Fundraising campaigns may not take place without written approval by the principal.**
- Students may not participate in fundraising activities during school hours without the **express** approval of the principal.
- Students will not solicit personal contributions to meet the basic needs of the school or to finance extracurricular activities.
- Fundraising campaigns sponsored within the school must be in support of specific student activities or projects that will contribute to the improvement of the school's program.
- Food sales for fundraisers during the school day must meet the Institute of Medicine (IOM) guidelines. So as not to interfere with the breakfast or lunch program, no sales can take place while breakfast and lunch are being served.
- Schools and organizations planning fundraisers are discouraged from selling food items that do not meet the IOM Nutritional Food Standards for Foods in Schools.

No student or organization may sell, distribute or advertise services, written materials or items from private sources on school premises or in the school or school district without the permission of the principal of the school involved and the superintendent **or his/her designee.**

Organizations or students seeking to distribute materials to students unrelated to the individual school or school district must have the permission of the superintendent **or his/her designee.**

Adopted 8/1/73; Revised 11/16/81, 11/21/83, 4/28/86, 10/26/09

Legal references:

- A. S. C. Code, 1976, as amended:
1. Section 16-17-420 - Board can regulate any activity that would disturb school.

AR JJE-R Student Fundraising Activities

Issued 10/09

All fundraising activities that take place must be conducted by an organization, not an individual. Any club or organization requesting permission to hold a fundraiser must have a valid charter and board-approved bylaws and have been in existence for at least four months prior to making the request. The principal must approve the fundraising activities of both parent/legal guardian and student-governed organizations. The approval must be in writing and issued prior to the beginning of the fundraising activity.

Organizations must make written requests for fundraising activities to include the following.

- the inclusive dates of the activity or sales campaign
- the type of activity clearly explained
- name of supplier of sales items or activity
- intended use of the money raised
- how this use of funds can improve the school

Principals should limit each club or organization to one fundraising project per school year.

All information, advertising, tickets and other materials used for promotion of the activity must carry the name of the sponsoring club or organization. Organizations may not use a board endorsement on any materials, notices or advertising without the specific written consent of the board.

No teacher or employee of the district will be required to participate in any fundraising activity sponsored by a parent/legal guardian or student group such as, but not limited to, PTA, band boosters, etc.

Issued 10/26/09

STUDENT FUNDRAISING ACTIVITIES

Code **JJE-R** Issued **DRAFT**

All fundraising activities that take place must be conducted by an organization, not an individual. Any club or organization requesting permission to hold a fundraiser must have a valid charter and board-approved bylaws and have been in existence for at least four months prior to making the request. The principal must approve the fundraising activities of both parent/legal guardian and student-governed organizations. The approval must be in writing and issued prior to the beginning of the fundraising activity.

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No teacher, ~~or~~ employee or student of the district will be required to participate in any fundraising activity sponsored by a parent/legal guardian or student group such as, but not limited to, PTA, band boosters, etc.

Issued 10/26/09



MEMORANDUM

TO: Helen Anderson

FROM: Julie Schelble 

RE: 2012-2013 Title III ESOL Budget

DATE: September 6, 2012

Attached is the Title III ESOL Budget for 2012-2013. Will you include this in the September 24 Board packet for information only?

Please let me know if you have questions.

Title III
English for Speakers of Other Languages
2012-2013 Budget

2012-2013 Budget

FY 12-13 (New Grant) Funds	\$ 49,474.99
FY 11-12 (Carryover) Funds	<u>43,375.25</u>
TOTAL 11-12 FUNDS	\$ 92,850.24

Program Purposes:

To improve the education of limited English proficient children (LEP) by assisting the children to learn English and meet challenging State Academic content and student academic achievement standards.