



**AGENDA
BOARD OF TRUSTEES
DUTCH FORK ELEMENTARY SCHOOL'S MINI THEATER
DECEMBER 12, 2011**

1. Call to order at **6 p.m.**
2. Enter executive session to consider the following:
 - a. Selected employment items (Exhibit A)
 - b. Legal update: regarding SCEA lawsuit
3. Welcoming remarks at **7 p.m.**
4. Invocation – Reverend Lester Drayton, Greater Saint Paul African Methodist Episcopal Church
5. Pledge of Allegiance – Emily Dale, a fifth grade student at Dutch Fork Elementary school
6. School Board Spotlight
7. Approve the agenda
8. Welcome and overview of Dutch Fork Elementary School by Julius Scott, principal
9. Superintendent's report (**1 hour 15 minutes**)
 - a. Superintendent
 1. Vision 2015 update
 2. Legal briefing on renovations and expansion of Chapin High School
 - b. Financial Services
 1. Update on cost of legal appeals at Chapin High School (Exhibit B)
 2. Financial reports (Exhibit C)
 - c. Instructional Services
 1. Report on Special Education

10. Public participation*

ACTION AGENDA

11. Items considered in executive session **(5 minutes)**
12. Second reading of proposed revisions to Board J Policies” (Exhibit D) **(10 minutes)**
 - a. JLD “Guidance And Counseling” replaces JE and IG “Guidance Program”
 - b. Add JLDDBB “Self-Esteem Promotion/Suicide Prevention”
 - c. JLF “Student Welfare” replaces JG “Student Welfare – Reporting Cases of Child Abuse/Neglect”, JG-R “Student Welfare – Reporting Cases of Child Abuse/Neglect”, and JG-E “District Pupil Release Form”
 - d. JLIB “Student Dismissal Precautions” replaces JBF “Released Time”
 - e. JQ “Student Fees, Fines And Charges” replaces JS and JS-R “Student Fees, Fines and Charges”
 - f. JRA “Student Records” replaces JR “Student Records”
 - g. JRA-R “Student Records” replaces JR-R “Student Records/Fingerprinting”, JR-E-1 and 2 “Student Records/Fingerprinting”, JR-E-3 “Request Acknowledgment”, JR-E-4 “Student Records/Fingerprinting”
13. Proposed amendment to board policy IMD “School Ceremonies and Observations” (Exhibit E) **(5 minutes)**
14. Proposed 2011-2012 and 2012-2013 district calendars (Exhibit F) **(5 minutes)**
15. Approve the minutes of the November 14, 2011 school board meeting **(5 minutes)**

DISCUSSION AGENDA

16. Proposed staffing for the Center for Advanced Technical Studies
17. Adjourn at **9:30 p.m.**

FOR YOUR INFORMATION

18. The next regular scheduled board meeting will be January 9, 2011 at Harbison West Elementary School.

*The Board welcomes and encourages public participation and includes an opportunity during its meetings for the public to do so. We respectfully ask that you adhere to the procedures and the decorum provided in board policy BEDH "Public Participation at Meetings". We ask that you sign-up to speak before the meeting begins and that you provide us your name, address and topic of input. Your comments should be limited to three minutes. Questions asked during public participation and placed in writing will receive a written response in a timely manner. Comments, questions and opinions are appreciated but should always be presented in a manner that reflects the respect and dignity expected by our community. Personal attacks on members of the community, the Board, or the staff of the school system will not be allowed.



Minutes/November 14, 2011

The Board of Trustees of School District Five of Lexington and Richland Counties met at Chapin Elementary School with the following members present:

Mr. Robert Gantt, Chairman
Mrs. Beth Hutchison-Watson, Vice Chairman
Mrs. Ellen Baumgardner, Secretary
Mrs. Jan Hammond
Mrs. Kim Murphy
Mr. Jim Turner
Mr. Ed White
Dr. Stephen Hefner, District Superintendent

The following staff were in attendance:

Dr. Angela Bain, Chief Human Resource Services Officer
Dr. Karl Fulmer, Chief Financial Services Officer
Mr. Michael Harris, Director of Student Services
Mr. Keith McAlister, Director of New Design and Construction
Mr. Buddy Price, Director of Office of Community Services

Chairman Robert Gantt called the meeting to order and gave welcoming remarks.

The Invocation was given by Buddy Price. The Pledge of Allegiance was led by Richie Kiser, student council president and a fifth grade student at Chapin Elementary School.

The School Board Spotlight was led by Robert Gantt, Beth Watson and Ellen Baumgardner.

A welcome and overview of Chapin Elementary School was given by Davida Price, assistant principal.

During the superintendent's report, Dr. Hefner presented information on the state report card ratings for 2010-2011 (Exhibit B), the 45 day enrollment report (Exhibit C), and an update on the Vision 2015; Dr. Fulmer presented an update on the cost of legal appeals for the wetlands, storm water and waste water at Chapin High School (Exhibit D), the monthly financial reports (Exhibit E), and the Comprehensive Annual Financial Report (Exhibit F).

During public participation, Ed Yates spoke regarding the District; Susan Baker, Bart Teal, Matteo Macalusosko, Diane Schiferl, Julie Murray and Logan Schumpert spoke regarding Chapin High School ; and Kevin Grindstaff spoke regarding Oak Pointe Elementary School.

A = Absent
AB = Abstain
N = No
X = Yes
R = Recuse

SCHOOL DISTRICT FIVE
OF
LEXINGTON AND RICHLAND COUNTIES

Meeting of November 14, 2011

	B A U M G A R D N E R	G A N T T	H A M M O N D	M U R P H Y	T U R N E R	W A T S O N	W H I T E
1. M. Baumgardner S. Watson							
Enter executive session to consider the following: a) selected employment items (Exhibit A)							
M. Murphy S. Hammond							
Amend to add 2b ICEA legal brief and 2c contractual matter	X	X	X	X	X	X	A
Vote on original motion	X	X	X	X	X	X	A
2. Election of Board Officers							
Turner nominated Hammond Chair seconded by Murphy	No	No	X	X	X	No	No
White nominated Gantt Chair seconded by Baumgardner	X	X	No	No	No	X	X
Hammond nominated Turner Vice Chair seconded by Murphy	No	No	X	X	X	No	No
White nominated Watson Vice Chair seconded by Baumgardner	X	X	No	No	No	X	X
Hammond nominated Turner Secretary seconded by Murphy	No	No	X	X	X	No	No
White nominated Baumgardner Secretary seconded by Watson	X	X	No	No	No	X	X
3. M. Hammond S. Watson							
Approve the agenda (as amended to add 2b ICEA legal brief and 2c contractual matter)	X	X	X	X	X	X	X
M. Murphy S. Gantt							
Amend to add employment to 2c							

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M. Murphy	S. Turner	No	No	No	X	No	No	No
Amend to move the minutes approval #19 to the front of the action agenda		X	X	X	AB	X	X	X
Vote on original motion								
4. M. Watson	S. Baumgardner	X	X	X	X	X	X	X
Approve the selected employment items (Exhibit A)								
5. M. Watson	S. Hammond	X	X	X	No	X	X	X
Approve a change order in the amount of \$340,022.00 pending final approval of the agreement by the City of Columbia on Tuesday, November 15, 2011 (Exhibit G)								
6. M. Watson	S. Hammond	X	X	X	No	X	X	X
Authorize the district administration to enter into a contract with the lowest responsible and responsive bidder for an amount not to exceed \$45,940,500.00 in response to the District's Invitation to Bid, advertised September 18, 2011, for the renovation and expansion of Chapin High School. The District Administration is authorized to execute the contract at such time as there is no legal impediment to doing so (Exhibit H)								
7. M. Watson	S. Hammond							
Approve second reading of proposed additions and revisions to board policies I (Exhibit I): Add new Policy IHAC "Social Studies Education", Add new policy IHAB "Mathematics Education", Add new policy IHAA "English/Reading/Writing/ Language Arts Education", Add new policy IGCA "Service Learning", Replace current policies IC "Curriculum Development" and ID "Curriculum Design" with new board policy IG "Curriculum Development, Adoption and Review", Replace part of current policy IDA "Basic Program" with new policy, IHA								

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<p>"Basic Instructional Program", Replace policies AE "School Year" and AEA "School Calendar" with new policy IC "School Year", Replace current policies AF "School Day", AF-R "School Day" and part of IKD "School Ceremonies and Observances" with new policy ID "School Day", Replace part of current policy IKD "School Ceremonies and Observances" with new policy IMD "School Ceremonies and Observations"</p> <p>M. Murphy S. Turner</p> <p>Withhold policy IMD so that we can do further research to determine whether or not the words benedictions and/or invocations or prayers can be added to a student led message in the policy</p> <p>Vote on original motion</p> <p>M. Hammond S. Baumgardner</p> <p>The Board go on record that we would like to be as permissive as possible under the law for students to be allowed to use benedictions, invocations, prayers and any other messages they would like to give</p>	No	No	No	X	X	No	No
	X	X	X	No	X	X	A
	X	X	X	X	X	X	X
<p>8. M. Watson S. Baumgardner</p> <p>Approve first reading of proposed revisions to Board J Policies (Exhibit J): a. JLD "Guidance And Counseling" replaces JE and IG "Guidance Program", Add JLDDB "Self-Esteem Promotion/Suicide Prevention", JLF "Student Welfare" replaces JG "Student Welfare – Reporting Cases of Child Abuse/Neglect", JG-R "Student Welfare – Reporting Cases of Child Abuse/Neglect", and JG-E "District Pupil Release Form", JLIB "Student Dismissal Precautions" replaces JBF "Released Time", JQ "Student Fees, Fines And Charges" replaces JS and JS-R "Student Fees, Fines and Charges", JRA "Student Records"</p>	X	X	X	X	X	X	X

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replaces JR "Student Records", JRA-R "Student Records" replaces JR-R "Student Records/Fingerprinting", JR-E-1 and 2 "Student Records/Fingerprinting", JR-E-3 "Request Acknowledgment", JR-E-4 "Student Records/Fingerprinting"							
9. M. Baumgardner S. Watson Approve the naming of the new Career and Technology Education Center – Center for Advanced Technical Studies (Exhibit K)	X	X	X	X	X	X	X
10. M. Watson S. Baumgardner Approved the revised School Board meeting schedule for 2011-2012 (Exhibit L)	X	X	X	X	X	X	X
11. M. Watson S. Baumgardner Approve the minutes of the September 26, 2011 board meeting M. Murphy S. Amend that my Chapin High School documents reflecting that Chapin High School is not being expanded to 1700 students be included in the minutes of the 9/26 meeting M. White S. Gantt Amend that we direct the Board Chair to include a disclaimer of the information as not being factual and contains her opinion M. Gantt S. Baumgardner Amend to also include in the disclaimer that the reference to the plans that were submitted to and approved at the State Department of Education incorrectly show that the wording is, will only accommodate 1300 students, I think that is an incorrect statement and I would like to include that in the disclaimer also	X	X	X	No	X	X	X

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M. Murphy S.							
Revise Ed's motion to read only that this is the Board Member's opinion							
Vote on amendment	X	X	X	No	X	X	X
Vote on original motion	X	X	X	No	X	X	X
M. Watson S. Baumgardner							
Approve the minutes of the October 24, 2011 board meeting							
M. Watson S. Baumgardner	X	X	AB	No	AB	X	X
We have Ms. Murphy's for the record comments removed, which reference me, without any specifics which are broad and slanderous							
M. Murphy S.							
I would like my Chapin High School plans and summary that I asked to go on the record on the 10/24 minutes to be reflected in those minutes in their entirety and if my on the record statements regarding Ms. Watson are not reflected in the minutes that we seek an attorney general's opinion to determine whether or not we are violating FOIA laws							
M. White S. Watson	X	X	AB	No	AB	X	X
Put the same disclaimer in on the 10/24 as you put on the 9/26 minutes							
Vote on original motion	X	X	X	No	AB	X	X

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Meeting of November 14, 2011

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M. White	S. Baumgardner							
We put Ms. Murphy's discovery documents and all the deposition transcripts from the latest appeals on the website so that people can come and decide for themselves what is factual and who is telling the truth and who is not telling the truth because they are very enlightening								
M. Murphy	S. Hammond	No	No	X	X	X	No	No
Amend to include all discovery documents and transcripts from all of the hearings on the district's website								
Vote on the original motion		X	X	X	No	X	X	X
M. Murphy	S. Hammond	No	No	X	X	X	No	No
Seek an attorney general's opinion on our on the record statements and documents that have been excluded from the minutes								
12. M. Baumgardner	S. Watson	X	X	X	X	X	X	X
Adjourn at 11:18 p.m.								

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- I move that we seek an Attorney General's opinion on our "on the record" statements and documents that have been excluded from the minutes.

"For the record"

I would like to go on the record as to the reason why I believe we seek have an Attorney General's opinion. We have a Freedom of Information Act that specifically says that board members can go on the record with any documents or statement and you are withholding my information from our minutes. This is free and there is no reason why we would want to violate the Freedom of Information Act.

--
Kim Murphy 446-6565
154 Old Laurel Lane
Chapin, SC 29036

Attachment 1 is included with
the minutes of the 11-14-11
meeting, at the request of Board member
Kim Murphy
pursuant to S.C. Code Ann. §30-4-90(a)(4)
and Board Policy BEDG. The Board majority
did not approve, disapprove, or otherwise
act upon the contents of this attachment.

Kim Murphy
November 14-2011
Chapin High Renovations

I have a few words to say about my vote on the Chapin High project. This is not a popularity contest but I must do what I believe is the right thing to do for the parents, students and taxpayers of District 5.

This Chapin High renovation won't expand student capacity at the school to any more than its current enrollment. The addition of one more classroom – it's like adding one more portable – it will not serve 400 more students.

And what parents were promised is expanded capacity. That's why they voted "yes" three years ago.

Why was the project changed?

... Because enrollment wasn't actually increasing it was dropping.
When District 5 went back on its promise to expand Chapin High, it was a face-saving move.

How do you get away with building another new high school in Chapin in an environment of declining enrollment?

... Well, one way to do it was to eliminate plans to expand Chapin High. You can't both build a new high school AND expand Chapin. The student population won't support that.

The facts show Chapin High is being renovated, but not expanded.
I've tried and tried and tried to have this issue discussed in public.

I even tried to have this information included in the minutes of the September and October meetings, which is the right of any school board member. It was part of an effort to let the public see how this renovation won't increase student capacity. (I do have the plans with me if anyone would like to see them,)

But this board hasn't been willing to let this be discussed in public...
And the details I submitted about the Chapin renovation were blocked from being included in the minutes.

Before the referendum, there were numerous public hearings threatening explosive growth and showing how Chapin would be expanded. After the referendum, the expansion plans were changed. Where were the hearings on these changes? Where was the community input? There were none.

We've gone to great lengths to keep this information about these changes out of the public's hands...

We used parents for their votes, and then we immediately rescinded these election-year promises.

District 5 hasn't been honest with the public.

Though I strongly support the long-needed renovations at the school, and I simply can't support moving forward with such an important project until this issue has been addressed, in public, and the community is given a chance to see and respond to the changes to Chapin High.

This vote is very difficult for me. This is my home, my children go to school here and I love this community.

I renew my request to have this issue addressed in public, to give these changes a full public airing, before we take such an important vote.

Attachment 2 is included with
the minutes of the 11-14-11
meeting, at the request of Board member
Kim Murphy
pursuant to S.C. Code Ann. §30-4-90(a)(4)
and Board Policy BEDG. The Board majority
did not approve, disapprove, or otherwise
act upon the contents of this attachment.

BOARD:
Allen Amster
Chairman
Mark S. Lutz
Vice Chairman
Steven G. Kisner
Secretary



C. Paul Hunter, Commissioner

Promoting and protecting the health of the public and the environment

BOARD:
R. Canyon Wells
L. Clarence Batts, Jr.
Ann B. Kinsol, DDS
John O. Hutto, Sr., MD

November 14, 2011

The Honorable Jean Hoefler Toal, Chief Justice
South Carolina Supreme Court
1231 Gervais Street
Columbia, South Carolina 29211

Re: *Kim Murphy vs. South Carolina Department of Health and Environmental
Control and District 5 of Lexington and Richland Counties*
Appeal from the Administrative Law Court
The Honorable Carolyn C. Matthews, Administrative Law Judge
Docket No. 10-ALJ-07-0562-CC

Dear Justice Toal:

→ The Department is filing this letter with the Court in response to the Appellant's Reply, which the Department received in the mail this day. The Department takes no position on the Appellant's motion. However, the Department does want to apprise the Court of an assertion raised by Appellant in her Reply, which is misleading and not an accurate statement of the law and the Department's position.

→ In her Reply, Appellant, relying upon a letter from the United States Corps of Engineers ("Corps"), asserts that the Respondent District 5 "could have moved forward with needed school renovations" by bifurcating the project "because the academic building and athletic fields have separate utility and separate purposes." Reply, pp. 6 and 7; Exhibit 1, p. 2. While the Corps may have allowed the bifurcation of the project, the bifurcation of a project for the purposes of receiving a water quality certification is prohibited under state law. South Carolina Regulation 61-101, which governs the Department's issuance of water quality certifications, expressly provides that "[i]n assessing the water quality impacts of the project, the Department will address and consider . . . the cumulative impacts of the proposed activity and reasonably foreseeable similar activities of the applicant and others." 25A S.C. Code Regs. 61-101(F)(4). Since the Chapin High School renovation project has always consisted of the renovation and additions to the school building and the renovation and additions to athletic facilities, the Department's review of the project would have included consideration of the portions of the project associated to the athletic fields.

SOUTH CAROLINA DEPARTMENT OF HEALTH AND ENVIRONMENTAL CONTROL

Office of General Counsel

Columbia Office • 2600 Bull Street • Columbia, SC 29201 • Phone: (803) 898-3350 • Fax: (803) 898-3367 • www.scdhec.gov

Attachment 3 is included with
the minutes of the 11-14-11
meeting, at the request of Board member

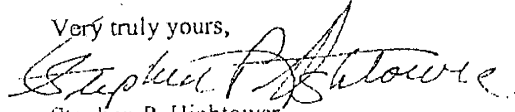
Ed White
pursuant to S.C. Code Ann. § 30-4-90(a)(4)
and Board Policy BEDG. The Board majority
did not approve, disapprove, or otherwise
act upon the contents of this attachment.

See
Attached
Transcript
→

Moreover, this issue was raised during the trial. During cross-examination, the Department's project reviewer testified that if this project would have been piecemealed, she would have still reviewed the entire project and issued a water quality certification that reflected all portions of the project. Exhibit 1, Record, pp. 119 - 121. According, the Appellant's assertion that the review of the Chapin High School project could have been bifurcated is inaccurate and misleading.

* Should you have any questions or need additional information, please do not hesitate to contact me.

Very truly yours,


Stephen P. Hightower
Staff Attorney

Enclosures

cc: Robert Guild, Esquire
M. Elizabeth Crum, Esquire
Pamela A. Baker, Esquire

Attachment 4 is included with
the minutes of the 11-14-11
meeting, at the request of Board member
Ed White
pursuant to S.C. Code Ann. § 30-4-90(a)(4)
and Board Policy BEDG. The Board majority
did not approve, disapprove, or otherwise
act upon the contents of this attachment.

EXHIBIT 1

Attachment 5 is included with
the minutes of the 11-14-11
meeting, at the request of Board member
Ed White
pursuant to S.C. Code Ann. § 30-4-90(a)(4)
and Board Policy BEDG. The Board majority
did not approve, disapprove, or otherwise
act upon the contents of this attachment.

- 1 A: No.
- 2 Q: You were asked about the sewer trunk line. The
- 3 sewer trunk line is going to impact the stream,
- 4 correct?
- 5 A: Right.
- 6 Q: That's a necessary impact, isn't it?
- 7 A: Yes.
- 8 Q: And the 401 regulations don't say that you can't
- 9 impact the stream; isn't that correct?
- 10 A: Correct.
- 11 Q: It just wants to in a sense make sure that the
- 12 impacts are necessary and they're the minimal
- 13 that you can make them. Wouldn't that be a fair
- 14 characterization?
- 15 A: Yes.
- 16 Q: And in the joint public notice the impacts were
- 17 1,501 feet of jurisdictional stream plus another
- 18 .07 acres of wetlands --
- 19 A: Yes.
- 20 Q: -- isn't that correct? Are you familiar with
- 21 the term of "piecemealing" a project?
- 22 A: Yes.
- 23 Q: What does piecemealing of a project mean?
- 24 A: It means splitting a project into two and
- 25 submitting it in two different applications.

1230 Richland Street / Columbia, SC 29201
(803) 252-3445 / (800) 822-0896

Attachment 6 is included with
the minutes of the 11-14-11
meeting, at the request of Board member

ed white
pursuant to S.C. Code Ann. § 30-4-90(a)(4)
and Board Policy BEDG. The Board majority
did not approve, disapprove, or otherwise
act upon the contents of this attachment.

- 1 Q: Okay. When an applicant provides the
 2 Department, or I should say, when the Department
 3 receives an application from an applicant where
 4 the project has a large purpose, do we look at
 5 associated projects that may also be part of
 6 this project but maybe happen at a date in the
 7 future?
- 8 A: Yes.
- 9 Q: So let's use a subdivision that there are
 10 several phases. We would look at all of the
 11 phases of the project, correct?
- 12 A: Correct.
- 13 Q: You heard -- I believe you were present when
 14 there was questioning by the petitioner's
 15 attorney -- excuse me the petitioner's attorney
 16 that this project, that only the sewer trunk
 17 line part of the project should be considered by
 18 the Department? Do you remember that?
- 19 A: Yes.
- 20 Q: If the District had, in fact, just sent the
 21 application to the Department regarding the
 22 sewer trunk line, would the Department look at
 23 any of the other goals that the District had
 24 identified as the scope of the project?
- 25 A: Yes.

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Attachment 7 is included with
 the minutes of the 11-14-11
 meeting, at the request of Board member
Ed White
 pursuant to S.C. Code Ann. §30-4-90(a)(4)
 and Board Policy BEDG. The Board majority
 did not approve, disapprove, or otherwise
 act upon the contents of this attachment.

- 1 Q: So they would look at the athletic fields,
2 correct?
- 3 A: Correct.
- 4 Q: They would look at the parking lot?
- 5 A: Correct.
- 6 Q: The road?
- 7 A: Correct.
- 8 Q: So had they done what the petitioner's attorney
9 asked, we would have to review this project as
10 if we had the entire project before us, correct?
- 11 A: Correct.
- 12 Q: And we'd have to look at the impacts, correct?
- 13 A: Yes.
- 14 Q: And isn't it true that the Department does that
15 so that people don't try to get large projects
16 in by just breaking it up into really small
17 chunks, each one maybe not having that great of
18 an impact but totally would have a significant
19 impact?
- 20 A: Yes.
- 21 Q: You were asked about a Notice of Department
22 Decision, correct?
- 23 A: Yes.
- 24 Q: Isn't it true that the Notice of Department
25 Decision is a final decision, but there's a 15


1230 Richland Street / Columbia, SC 29201
(803) 252-3445 / (800) 822-0896

Attachment 8 is included with
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meeting, at the request of Board member
Ed White
pursuant to S.C. Code Ann. §30-4-90(a)(4)
and Board Policy BEDG. The Board majority
did not approve, disapprove, or otherwise
act upon the contents of this attachment.



December 7, 2011

TO: Stephen Hefner, Ed.D.
Superintendent

FROM: Karl E. Fulmer, Ed.D. 
Chief Financial Services Officer

RE: Updated Estimated Cost of Kim Murphy's Lawsuit Delaying
Renovations at Chapin High School

Combining all the costs referenced below, the lawsuit by Ms. Kim Murphy has cost the school district in excess of \$12.1 million.

As a result of the protest and subsequent lawsuit the costs associated with the delay of the Chapin High School renovation project continue to increase. A summary of those costs are as follows:

- The school district's management company estimated construction costs for the renovations and additions to Chapin High School to be approximately \$38,000,000 with a 15% market adjustment to \$32,300,000 based on current market conditions and economy. Due to litigation and contested permits, the project was delayed. Bids were received on November 3, 2011. The low bid for the project was \$43,400,000. This bid is consistent with the current market based on recently received bids in neighboring school districts.

We now know that the litigation and contested permits delaying construction have increased construction costs by approximately \$11,100,000.

- To date our retained professional staff estimates they have incurred extra costs due to expenses related to attending meetings and drafting alternative designs at the request of the Corp of Engineers during Ms. Murphy's administrative protest. That estimated amount is \$103,479.
- Attorney fees related to the protests and lawsuit continue to accumulate and currently total \$531,846. In addition, the District has been billed \$178,458 to date relating to the permit protests.
- Architectural fees currently total \$131,267.
- To date, total staff time devoted to the wetlands litigation is approximately 1094.5 hours or \$61,700.
- To date, fees for Tidewater Environmental Services total \$37,809.

Dr. Stephen Hefner
December 7, 2011
Page 2

In addition, the project will require the issuance of approximately \$45,000,000 of 20-year General Obligation Bonds. Ms. Murphy's lawsuit has delayed the issuance of these bonds, which places the district at risk for increases in interest rates. Prior to its sunset, the Build America Bonds Program (BAB) program had provided unprecedented subsidies to the district to offset bond interest expense.

The BAB program was not renewed for 2011. The district should expect bond cost to increase. Ross, Sinclair & Associates, LLC estimates the impact at this time to be approximately \$6,346,100 over the life of the planned borrowing.

With these additional costs, and the expectation of further costs, it is almost certain the Chapin High School renovations project may exceed our budget and require some components of the project to be scaled back.

SCHOOL DISTRICT 5 LEXINGTON/RICHLAND CO**REVENUE BUDGET REPORT BY ACCOUNT****FY 2011-2012****CURRENT PERIOD: November 1, 2011 through November 30, 2011**

	FY 2011-2012 Original Budget	Current Month	Year to Date Revenue	Remaining Balance
Revenue From Local Sources:				
11100 Tax Levies	\$ 40,349,649.00	\$ -	\$ 670,543.93	\$ 39,679,105.07
11120 Vehicle Taxes	\$ 7,819,315.00	\$ -	\$ 3,057,634.11	\$ 4,761,680.89
11130 Current Tax Penalties	\$ 310,000.00	\$ -	\$ 102,049.06	\$ 207,950.94
11400 Delinquent Taxes & Penalties	\$ 1,400,000.00	\$ -	\$ 614,382.09	\$ 785,617.91
12800 Revenue in Lieu of Taxes	\$ 416,169.00	\$ -	\$ -	\$ 416,169.00
15100 Interest on Investments	\$ 100,000.00	\$ -	\$ 21,242.70	\$ 78,757.30
17400 Student Fees	\$ 50,000.00	\$ 1,222.00	\$ 78,470.07	\$ (28,470.07)
19100 Rentals	\$ 50,000.00	\$ 3,675.00	\$ 18,475.00	\$ 31,525.00
19500 Refund of Prior Year Expenditures	\$ 5,000.00	\$ -	\$ 5,162.69	\$ (162.69)
19990 Other Local Revenue	\$ 10,000.00	\$ -	\$ 59,438.60	\$ (49,438.60)
Total Local Revenue	\$ 50,510,133.00	\$ 4,897.00	\$ 4,627,398.25	\$ 45,882,734.75
Revenue From State Sources:				
31600 School Bus Driver Salaries	\$ 537,739.00	\$ -	\$ 199,113.80	\$ 338,625.20
31800 Fringe Benefits Contributions	\$ 12,504,822.00	\$ -	\$ 4,183,531.12	\$ 8,321,290.88
31810 Retiree Insurance	\$ 2,700,578.00	\$ -	\$ 899,640.23	\$ 1,800,937.77
33000 Education Finance Act	\$ 29,037,292.00	\$ -	\$ 9,713,350.18	\$ 19,323,941.82
38100 Act 388 - One Cent Prop. Tax Relief	\$ 27,996,015.00	\$ 2,799,601.50	\$ 5,599,203.00	\$ 22,396,812.00
38100 Reimbursement For Prop. Tax Relief	\$ 10,580,071.00	\$ -	\$ -	\$ 10,580,071.00
38200 Homestead Exemption	\$ 1,758,200.00	\$ -	\$ -	\$ 1,758,200.00
38300 Merchant's Inventory Tax	\$ 213,955.00	\$ -	\$ 106,977.56	\$ 106,977.44
38400 Manufacturer's Depreciation Reimbursement	\$ 303,663.00	\$ -	\$ -	\$ 303,663.00
38900 Motor Carrier Revenue	\$ 125,000.00	\$ -	\$ 81,000.69	\$ 43,999.31
39900 Other State Revenue	\$ 67,944.00	\$ -	\$ -	\$ 67,944.00
Total State Revenue	\$ 85,825,279.00	\$ 2,799,601.50	\$ 20,782,816.58	\$ 65,042,462.42
Transfer From Other Funds				
52800 Indirect Costs Transfer	\$ 600,000.00	\$ -	\$ 51,313.74	\$ 548,686.26
52300 Transfer from EIA	\$ 2,452,880.00	\$ -	\$ 196,938.39	\$ 2,255,941.61
Total Transfers	\$ 3,052,880.00	\$ -	\$ 248,252.13	\$ 2,804,627.87
Federal Stimulus Funds	\$ -			
19999 Operational Balance	\$ 2,935,628.00	\$ -	\$ -	\$ 2,935,628.00
Total	\$ 142,323,920.00	\$ 2,804,498.50	\$ 25,658,466.96	\$ 116,665,453.04

NOVEMBER 2011 REVENUE

SCHOOL DIST 5 LEXINGTON/RICHLAND CO

REVENUE BUDGET REPORT

CURRENT PERIOD: 11/01/2011 TO 11/30/2011

<u>ACCOUNT</u>	<u>BUDGETED REVENUE</u>	<u>CURRENT REVENUE</u>	<u>YEAR TO DATE REVENUE</u>	<u>REMAINING BALANCE</u>
100-001-110-0000-00 LEVIES - CUR. OPERATIONS - LI	27,841,258.00	0.00	688,791.46	27,152,466.54
100-001-110-0001-00 LEX. CO. VEHICLE TAXES	4,066,044.00	0.00	1,614,546.02	2,451,497.98
100-001-110-0002-00 STATE SALES & USE TAX CRED	0.00	0.00	205.65	-205.65
100-001-110-0003-00 RICH. CO. CURRENT TAXES	12,508,391.00	0.00	-18,453.18	12,526,844.18
100-001-110-0005-00 LEX. CO. DELINQUENT TAXES	784,000.00	0.00	475,071.61	308,928.39
100-001-110-0006-00 RICH. CO. DELINQUENT TAXES	616,000.00	0.00	139,310.48	476,689.52
100-001-110-0007-00 RICH. CO. VEHICLE TAXES	3,753,271.00	0.00	1,443,088.09	2,310,182.91
100-001-140-0000-00 PENALTIES/INTEREST - LEX. CC	179,800.00	0.00	71,362.52	108,437.48
100-001-140-0001-00 PENALTIES/INTEREST - RICH. C	130,200.00	0.00	30,686.54	99,513.46
100-001-280-0000-00 FEE IN LIEU OF TAXES - LEX	416,169.00	0.00	0.00	416,169.00
100-001-310-1000-00 INSTRUCTIONAL FEES - TAX DI	0.00	0.00	1,874.09	-1,874.09
100-001-350-0003-00 SUMMER SCHOOL TUITION - HI	0.00	0.00	985.00	-985.00
100-001-510-0000-00 INTEREST ON INVESTMENTS	100,000.00	0.00	21,242.70	78,757.30
100-001-740-0000-00 REVENUE - STUDENT FEES	50,000.00	1,222.00	75,610.98	-25,610.98
100-001-910-0000-00 RENTALS OF PROPERTIES	50,000.00	0.00	0.00	50,000.00
100-001-950-0000-00 REFUND ON PRIOR YEAR'S EXP	5,000.00	0.00	3,957.90	1,042.10
100-001-950-0001-00 REFUND OF PRIOR YEAR - TEXT	0.00	0.00	1,204.79	-1,204.79
100-001-990-0000-00 MISC. LOCAL REVENUE	10,000.00	0.00	58,821.60	-48,821.60
100-001-990-0008-00 MISC REVENUE-FACILITIES US/	0.00	3,675.00	18,475.00	-18,475.00
100-001-999-0000-00 ALLOC. OF BEGIN. FUND BALA	2,935,628.00	0.00	0.00	2,935,628.00
100-003-160-0000-00 BUS DRIVERS SALARY	537,739.00	0.00	140,742.46	396,996.54
100-003-162-0000-00 BUS DRIVERS WORKERS COMP	0.00	0.00	58,371.34	-58,371.34
100-003-180-0000-00 FRINGE BENEFITS - EMPLOYER	12,504,822.00	0.00	4,183,531.12	8,321,290.88
100-003-181-0000-00 RETIREE FRINGE - EMPLOYER (2,700,578.00	0.00	899,640.23	1,800,937.77
100-003-310-0000-00 EFA REVENUE TOTALS	29,037,292.00	0.00	0.00	29,037,292.00
100-003-311-0000-00 EFA REVENUE - KINDERGART	0.00	0.00	573,078.79	-573,078.79
100-003-312-0000-00 EFA REVENUE - PRIMARY	0.00	0.00	1,684,900.24	-1,684,900.24
100-003-313-0000-00 EFA REVENUE - ELEMENTARY	0.00	0.00	2,668,667.96	-2,668,667.96
100-003-314-0000-00 EFA REVENUE - SECONDARY	0.00	0.00	904,839.94	-904,839.94
100-003-315-0000-00 EFA REVENUE - T.M.H.	0.00	0.00	35,950.94	-35,950.94
100-003-316-0000-00 EFA REVENUE - SPEECH	0.00	0.00	896,696.71	-896,696.71
100-003-317-0000-00 EFA REVENUE - HOMEBOUND	0.00	0.00	43,179.68	-43,179.68
100-003-321-0000-00 EFA REVENUE - EMOTIONALLY	0.00	0.00	93,528.20	-93,528.20
100-003-322-0000-00 EFA REVENUE - E.M.H.	0.00	0.00	40,866.28	-40,866.28
100-003-323-0000-00 EFA REVENUE - L.D.	0.00	0.00	608,003.84	-608,003.84
100-003-324-0000-00 EFA REVENUE - HEARING HANI	0.00	0.00	33,187.68	-33,187.68
100-003-325-0000-00 EFA REVENUE - VISUALLY HAN	0.00	0.00	19,111.36	-19,111.36
100-003-326-0000-00 EFA REVENUE - ORTHOPEDICA	0.00	0.00	18,350.16	-18,350.16
100-003-327-0000-00 EFA REVENUE - VOCATIONAL	0.00	0.00	1,925,875.88	-1,925,875.88

SCHOOL DIST 5 LEXINGTON/RICHLAND CO**REVENUE BUDGET REPORT****CURRENT PERIOD: 11/01/2011 TO 11/30/2011**

<u>ACCOUNT</u>	<u>BUDGETED</u> <u>REVENUE</u>	<u>CURRENT</u> <u>REVENUE</u>	<u>YEAR TO DATE</u> <u>REVENUE</u>	<u>REMAINING</u> <u>BALANCE</u>
100-003-331-0000-00 EFA REVENUE - AUTISM	0.00	0.00	167,112.52	-167,112.52
100-003-810-0000-00 PROPERTY TAX RELIEF REIMB.	6,611,007.00	0.00	0.00	6,611,007.00
100-003-810-0001-00 PROPERTY TAX RELIEF REIMB	3,969,064.00	0.00	0.00	3,969,064.00
100-003-820-0000-00 HOMESTEAD EXEMPTION - LEX	1,230,740.00	0.00	0.00	1,230,740.00
100-003-820-0001-00 HOMESTEAD EXEMPTION - RIC	527,460.00	0.00	0.00	527,460.00
100-003-825-0000-00 TIER III PROPERTY TAX RELIEF	27,996,015.00	2,799,601.50	5,599,203.00	22,396,812.00
100-003-830-0000-00 MERCHANTS INV TAX RELIEF -	196,881.00	0.00	98,440.40	98,440.60
100-003-830-0001-00 MERCHANT INV TAX RELIEF - F	17,074.00	0.00	8,537.16	8,536.84
100-003-840-0000-00 MANUFACTURERS DEPR REIME	300,626.00	0.00	0.00	300,626.00
100-003-840-0001-00 MANUFACTURERS DEPR REIME	3,037.00	0.00	0.00	3,037.00
100-003-890-0000-00 MOTOR CARRIER VEH TAX REI	87,500.00	0.00	57,502.63	29,997.37
100-003-890-0001-00 MOTOR CARRIER VEH TAX REI	37,500.00	0.00	23,498.06	14,001.94
100-003-990-0000-00 OTHER STATE REVENUE	67,944.00	0.00	0.00	67,944.00
100-005-230-0000-00 TRANSFER FROM EIA FUND	2,452,880.00	0.00	196,938.39	2,255,941.61
100-005-280-0000-00 TRANS FROM OTHER FUNDS - I	600,000.00	0.00	51,313.74	548,686.26
100-005-300-0001-00 SALE OF FIXED ASSET	0.00	0.00	617.00	-617.00
	<u>142,323,920.00</u>	<u>2,804,498.50</u>	<u>25,658,466.96</u>	<u>116,665,453.04</u>

NOVEMBER 2011 EXPENDITURES

SCHOOL DIST 5 LEXINGTON/RICHLAND CO

EXPENDITURE BUDGET REPORT

CURRENT PERIOD: 11/01/2011 TO 11/30/2011

<u>ACCOUNT</u>	<u>BUDGETED EXPENDITURE</u>	<u>CURRENT EXPENDITURE</u>	<u>YEAR TO DATE EXPENDITURE</u>	<u>ENCUMBRANCE</u>	<u>REMAINING BALANCE</u>	<u>PCT</u>
KINDERGARTEN PROGRAMS-K5						
1 Salaries & Bonuses	4,365,581.18	356,884.48	1,240,807.45	0.00	3,124,773.73	72
2 Fringe Benefits	1,561,213.81	120,906.68	445,419.23	0.00	1,115,794.58	71
3 Contracted Services	750.00	0.00	72.00	0.00	678.00	90
4 Supplies & Materials, etc	55,920.00	1,617.41	29,617.05	1,616.02	24,686.93	44
111 KINDERGARTEN PROGRAMS-K5	5,983,464.99	479,408.57	1,715,915.73	1,616.02	4,265,933.24	71
PRIMARY PROGRAMS(1-3)						
1 Salaries & Bonuses	11,540,029.92	1,004,088.19	3,461,787.24	142.03	8,078,100.65	70
2 Fringe Benefits	4,488,057.56	313,279.58	1,131,509.95	0.00	3,356,547.61	75
3 Contracted Services	4,100.00	600.00	1,660.00	0.00	2,440.00	60
4 Supplies & Materials, etc	192,846.00	13,800.94	99,896.86	10,852.59	82,096.55	43
112 PRIMARY PROGRAMS(1-3)	16,225,033.48	1,331,768.71	4,694,854.05	10,994.62	11,519,184.81	71
ELEMENTARY PROGRAMS(4-8)						
1 Salaries & Bonuses	19,295,180.83	1,608,091.65	5,570,831.69	0.00	13,724,349.14	71
2 Fringe Benefits	6,420,527.32	505,732.65	1,841,784.98	0.00	4,578,742.34	71
3 Contracted Services	6,200.00	276.00	59,596.94	0.00	-53,396.94	-861
4 Supplies & Materials, etc	325,998.00	25,522.92	167,628.74	35,775.51	122,593.75	38
113 ELEMENTARY PROGRAMS(4-8)	26,047,906.15	2,139,623.22	7,639,842.35	35,775.51	18,372,288.29	71
HIGH SCHOOL PROGRAM(9-12)						
1 Salaries & Bonuses	13,798,284.89	1,156,756.46	4,106,439.83	0.00	9,691,845.06	70
2 Fringe Benefits	4,421,600.91	352,411.96	1,301,821.50	0.00	3,119,779.41	71
3 Contracted Services	137,450.00	3,319.99	30,533.90	76,065.00	30,851.10	22
4 Supplies & Materials, etc	414,457.50	21,620.49	208,424.41	59,927.17	146,105.92	35
6 Insurance, Principal, etc	6,065.00	0.00	0.00	5,000.00	1,065.00	18
114 HIGH SCHOOL PROGRAM(9-12)	18,777,858.30	1,534,108.90	5,647,219.64	140,992.17	12,989,646.49	69
CATE-VOCATIONAL PROGRAMS						
1 Salaries & Bonuses	2,166,993.02	165,795.61	599,102.85	0.00	1,567,890.17	72
2 Fringe Benefits	702,079.37	51,205.42	191,632.43	0.00	510,446.94	73
3 Contracted Services	787.00	0.00	385.56	0.00	401.44	51
4 Supplies & Materials, etc	35,304.00	6,452.23	11,696.73	3,539.14	20,068.13	57
115 CATE-VOCATIONAL PROGRAMS	2,905,163.39	223,453.26	802,817.57	3,539.14	2,098,806.68	72
DRIVER ED PROGRAMS						
1 Salaries & Bonuses	0.00	5,534.32	20,476.15	0.00	-20,476.15	0
2 Fringe Benefits	0.00	1,369.29	5,109.75	0.00	-5,109.75	0

SCHOOL DIST 5 LEXINGTON/RICHLAND CO

EXPENDITURE BUDGET REPORT

CURRENT PERIOD: 11/01/2011 TO 11/30/2011

ACCOUNT	BUDGETED EXPENDITURE	CURRENT EXPENDITURE	YEAR TO DATE EXPENDITURE	ENCUMBRANCE	REMAINING BALANCE	PCT
117 DRIVER ED PROGRAMS	0.00	6,903.61	25,585.90	0.00	-25,585.90	0
EDUCABLE MENTALY HANDICAP						
1 Salaries & Bonuses	534,808.40	46,539.99	164,892.72	0.00	369,915.68	69
2 Fringe Benefits	178,184.04	14,504.24	55,089.28	0.00	123,094.76	69
4 Supplies & Materials, etc	1,550.00	0.00	534.79	0.00	1,015.21	65
121 EDUCABLE MENTALY HANDICAP	714,542.44	61,044.23	220,516.79	0.00	494,025.65	69
TRAINABLE MENTALLY HANDIC						
1 Salaries & Bonuses	567,917.10	53,494.65	181,064.64	0.00	386,852.46	68
2 Fringe Benefits	212,915.30	18,195.88	65,925.43	0.00	146,989.87	69
4 Supplies & Materials, etc	1,300.00	136.02	200.39	42.96	1,056.65	81
122 TRAINABLE MENTALLY HANDIC	782,132.40	71,826.55	247,190.46	42.96	534,898.98	68
ORTHOPEDICALLY HANDICAP						
1 Salaries & Bonuses	283,232.05	12,450.91	41,654.49	0.00	241,577.56	85
2 Fringe Benefits	89,323.47	3,955.36	14,132.03	0.00	75,191.44	84
4 Supplies & Materials, etc	428.00	0.00	0.00	0.00	428.00	100
123 ORTHOPEDICALLY HANDICAP	372,983.52	16,406.27	55,786.52	0.00	317,197.00	85
VISUALLY HANDICAPPED						
1 Salaries & Bonuses	127,887.50	9,573.88	33,508.58	0.00	94,378.92	74
2 Fringe Benefits	38,561.34	2,655.50	9,575.27	0.00	28,986.07	75
4 Supplies & Materials, etc	605.00	54.79	251.69	0.00	353.31	58
124 VISUALLY HANDICAPPED	167,053.84	12,284.17	43,335.54	0.00	123,718.30	74
HEARING HANDICAPPED						
1 Salaries & Bonuses	177,637.00	11,160.96	39,063.36	0.00	138,573.64	78
2 Fringe Benefits	58,789.97	3,943.05	14,569.36	0.00	44,220.61	75
4 Supplies & Materials, etc	355.00	32.07	32.07	0.00	322.93	91
125 HEARING HANDICAPPED	236,781.97	15,136.08	53,664.79	0.00	183,117.18	77
SPEECH HANDICAPPED						
1 Salaries & Bonuses	1,098,324.40	88,286.94	310,636.41	0.00	787,687.99	72
2 Fringe Benefits	350,286.93	27,622.82	100,916.07	0.00	249,370.86	71
3 Contracted Services	75,000.00	15,802.50	21,274.50	0.00	53,725.50	72
4 Supplies & Materials, etc	6,703.00	21.04	1,600.11	54.86	5,048.03	75
126 SPEECH HANDICAPPED	1,530,314.33	131,733.30	434,427.09	54.86	1,095,832.38	72
LEARNING DISABILITIES						
1 Salaries & Bonuses	3,742,693.70	314,248.35	1,095,883.36	0.00	2,646,810.34	71

SCHOOL DIST 5 LEXINGTON/RICHLAND CO

EXPENDITURE BUDGET REPORT

CURRENT PERIOD: 11/01/2011 TO 11/30/2011

ACCOUNT	BUDGETED EXPENDITURE	CURRENT EXPENDITURE	YEAR TO DATE EXPENDITURE	ENCUMBRANCE	REMAINING BALANCE	PCT
2 Fringe Benefits	1,216,171.53	96,886.04	351,865.83	0.00	864,305.70	71
3 Contracted Services	786.00	750.00	786.00	0.00	0.00	0
4 Supplies & Materials, etc	18,348.25	1,485.28	11,396.44	2,165.08	4,786.73	26
127 LEARNING DISABILITIES	4,977,999.48	413,369.67	1,459,931.63	2,165.08	3,515,902.77	71
EMOTIONALLY HANDICAPPED						
1 Salaries & Bonuses	774,494.80	72,583.64	244,062.89	0.00	530,431.91	68
2 Fringe Benefits	285,474.63	25,113.05	88,928.42	0.00	196,546.21	69
4 Supplies & Materials, etc	2,750.00	403.49	829.52	156.81	1,763.67	64
128 EMOTIONALLY HANDICAPPED	1,062,719.43	98,100.18	333,820.83	156.81	728,741.79	69
CEISEARLY INTERVENING SVC						
1 Salaries & Bonuses	279,859.14	22,176.48	77,458.38	0.00	202,400.76	72
2 Fringe Benefits	95,980.82	7,158.64	25,905.79	0.00	70,075.03	73
129 CEISEARLY INTERVENING SVC	375,839.96	29,335.12	103,364.17	0.00	272,475.79	72
PRE-SCHL HAND SPEECH 3-4						
4 Supplies & Materials, etc	300.00	0.00	77.72	0.00	222.28	74
135 PRE-SCHL HAND SPEECH 3-4	300.00	0.00	77.72	0.00	222.28	74
PRESCH HAND ITINERANT 3-4						
1 Salaries & Bonuses	10,778.40	950.20	3,195.70	0.00	7,582.70	70
2 Fringe Benefits	3,765.16	297.66	1,059.28	0.00	2,705.88	72
136 PRESCH HAND ITINERANT 3-4	14,543.56	1,247.86	4,254.98	0.00	10,288.58	71
PRE-SCHL HAND SELF-CONT 3						
1 Salaries & Bonuses	834,065.11	73,380.82	253,245.37	0.00	580,819.74	70
2 Fringe Benefits	316,108.17	25,587.73	93,618.29	0.00	222,489.88	70
4 Supplies & Materials, etc	400.00	0.00	146.67	0.00	253.33	63
137 PRE-SCHL HAND SELF-CONT 3	1,150,573.28	98,968.55	347,010.33	0.00	803,562.95	70
PRE-SCHL HAND HOMEBASED 3						
1 Salaries & Bonuses	7,949.10	714.42	2,370.47	0.00	5,578.63	70
2 Fringe Benefits	2,712.52	223.28	787.48	0.00	1,925.04	71
4 Supplies & Materials, etc	400.00	0.00	115.04	0.00	284.96	71
138 PRE-SCHL HAND HOMEBASED 3	11,061.62	937.70	3,272.99	0.00	7,788.63	70
FOUR YEAR OLD EARLY CHILD						
1 Salaries & Bonuses	546,157.25	46,247.12	159,633.33	0.00	386,523.92	71
2 Fringe Benefits	194,360.57	15,603.19	57,261.91	0.00	137,098.66	71
3 Contracted Services	1,195.00	0.00	82.25	0.00	1,112.75	93

SCHOOL DIST 5 LEXINGTON/RICHLAND CO

EXPENDITURE BUDGET REPORT

CURRENT PERIOD: 11/01/2011 TO 11/30/2011

ACCOUNT	BUDGETED EXPENDITURE	CURRENT EXPENDITURE	YEAR TO DATE EXPENDITURE	ENCUMBRANCE	REMAINING BALANCE	PCT
4 Supplies & Materials, etc	100.00	0.00	0.00	0.00	100.00	100
139 FOUR YEAR OLD EARLY CHILD	741,812.82	61,850.31	216,977.49	0.00	524,835.33	71
GIFTED & TALENTED ACADEM						
1 Salaries & Bonuses	358,561.58	39,693.40	132,579.74	0.00	225,981.84	63
2 Fringe Benefits	121,247.83	13,312.16	47,012.70	0.00	74,235.13	61
141 GIFTED & TALENTED ACADEM	479,809.41	53,005.56	179,592.44	0.00	300,216.97	63
ADVANCED PLACEMENT						
1 Salaries & Bonuses	666,857.47	52,432.02	182,969.57	0.00	483,887.90	73
2 Fringe Benefits	202,702.79	15,953.37	58,051.69	0.00	144,651.10	71
143 ADVANCED PLACEMENT	869,560.26	68,385.39	241,021.26	0.00	628,539.00	72
HOMEBOUND						
1 Salaries & Bonuses	123,503.00	13,141.75	26,210.50	0.00	97,292.50	79
2 Fringe Benefits	13,795.54	2,764.55	5,509.31	0.00	8,286.23	60
3 Contracted Services	11,800.00	750.00	1,975.00	0.00	9,825.00	83
145 HOMEBOUND	149,098.54	16,656.30	33,694.81	0.00	115,403.73	77
GIFTED & TALENTED ARTISTC						
1 Salaries & Bonuses	3,369.24	161.76	566.16	0.00	2,803.08	83
2 Fringe Benefits	813.27	41.42	147.92	0.00	665.35	82
148 GIFTED & TALENTED ARTISTC	4,182.51	203.18	714.08	0.00	3,468.43	83
PPPSC-OTHER SPEC PROG						
1 Salaries & Bonuses	1,038,452.74	42,371.50	179,935.59	0.00	858,517.15	83
2 Fringe Benefits	272,544.80	13,226.43	54,469.22	0.00	218,075.58	80
149 PPPSC-OTHER SPEC PROG	1,310,997.54	55,597.93	234,404.81	0.00	1,076,592.73	82
AUTISM						
1 Salaries & Bonuses	834,307.08	76,056.86	265,676.27	0.00	568,630.81	68
2 Fringe Benefits	318,796.32	26,576.08	98,961.79	0.00	219,834.53	69
4 Supplies & Materials, etc	2,776.00	19.33	641.16	816.18	1,318.66	48
161 AUTISM	1,155,879.40	102,652.27	365,279.22	816.18	789,784.00	68
HIGH SCH SUMMER SCH 9-12						
1 Salaries & Bonuses	30,000.00	0.00	375.00	0.00	29,625.00	99
2 Fringe Benefits	0.00	0.00	82.23	0.00	-82.23	0
173 HIGH SCH SUMMER SCH 9-12	30,000.00	0.00	457.23	0.00	29,542.77	98
ADULT ED BASIC EDUC PROG						
1 Salaries & Bonuses	167,624.00	12,568.68	57,398.01	0.00	110,225.99	66

SCHOOL DIST 5 LEXINGTON/RICHLAND CO

EXPENDITURE BUDGET REPORT

CURRENT PERIOD: 11/01/2011 TO 11/30/2011

ACCOUNT	BUDGETED EXPENDITURE	CURRENT EXPENDITURE	YEAR TO DATE EXPENDITURE	ENCUMBRANCE	REMAINING BALANCE	PCT
2 Fringe Benefits	54,336.44	4,145.15	18,848.36	0.00	35,488.08	65
3 Contracted Services	2,100.00	-615.85	917.16	0.00	1,182.84	56
181 ADULT ED BASIC EDUC PROG	224,060.44	16,097.98	77,163.53	0.00	146,896.91	66
ADULT ED SECONDARY EDUC						
3 Contracted Services	500.00	0.00	70.00	0.00	430.00	86
4 Supplies & Materials, etc	10,660.00	0.00	2,084.14	5,779.67	2,796.19	26
182 ADULT ED SECONDARY EDUC	11,160.00	0.00	2,154.14	5,779.67	3,226.19	29
PUPIL ACTIVITY-INSTRUCTL						
1 Salaries & Bonuses	399,935.64	31,354.21	112,624.45	0.00	287,311.19	72
2 Fringe Benefits	87,925.46	6,935.49	24,797.36	0.00	63,128.10	72
6 Insurance, Principal, etc	28,373.00	1,220.48	1,932.11	315.70	26,125.19	92
190 PUPIL ACTIVITY-INSTRUCTL	516,234.10	39,510.18	139,353.92	315.70	376,564.48	73
ATTENDANCE & SOCIAL WORK						
1 Salaries & Bonuses	885,568.20	68,221.86	268,527.50	0.00	617,040.70	70
2 Fringe Benefits	333,271.78	25,011.54	100,491.33	0.00	232,780.45	70
3 Contracted Services	13,000.00	322.00	1,086.75	0.00	11,913.25	92
4 Supplies & Materials, etc	8,249.00	432.65	792.00	499.00	6,958.00	84
211 ATTENDANCE & SOCIAL WORK	1,240,088.98	93,988.05	370,897.58	499.00	868,692.40	70
GUIDANCE SVCS						
1 Salaries & Bonuses	2,876,100.41	240,494.77	960,400.27	0.00	1,915,700.14	67
2 Fringe Benefits	900,692.01	73,418.15	298,293.39	0.00	602,398.62	67
3 Contracted Services	6,830.00	0.00	353.00	0.00	6,477.00	95
4 Supplies & Materials, etc	19,884.00	770.81	5,355.46	7.48	14,521.06	73
212 GUIDANCE SVCS	3,803,506.42	314,683.73	1,264,402.12	7.48	2,539,096.82	67
HEALTH SVCS						
1 Salaries & Bonuses	1,306,194.36	101,040.16	350,356.53	0.00	955,837.83	73
2 Fringe Benefits	358,871.28	29,582.98	107,123.10	0.00	251,748.18	70
3 Contracted Services	475.00	0.00	57.00	225.00	193.00	41
4 Supplies & Materials, etc	22,450.19	1,449.45	5,725.04	632.78	16,092.37	72
213 HEALTH SVCS	1,687,990.83	132,072.59	463,261.67	857.78	1,223,871.38	73
PSYCHOLOGICAL SVCS						
1 Salaries & Bonuses	1,056,026.20	75,736.88	306,040.46	0.00	749,985.74	71
2 Fringe Benefits	290,495.90	21,468.12	86,550.06	0.00	203,945.84	70
3 Contracted Services	6,000.00	338.98	908.68	0.00	5,091.32	85
4 Supplies & Materials, etc	6,562.00	0.00	6,423.80	0.00	138.20	2

SCHOOL DIST 5 LEXINGTON/RICHLAND CO

EXPENDITURE BUDGET REPORT

CURRENT PERIOD: 11/01/2011 TO 11/30/2011

ACCOUNT	BUDGETED EXPENDITURE	CURRENT EXPENDITURE	YEAR TO DATE EXPENDITURE	ENCUMBRANCE	REMAINING BALANCE	PCT
214 PSYCHOLOGICAL SVCS	1,359,084.10	97,543.98	399,923.00	0.00	959,161.10	71
CAREER SPEC. SERVICES						
1 Salaries & Bonuses	110,101.01	8,088.74	24,397.12	0.00	85,703.89	78
2 Fringe Benefits	45,274.24	2,547.31	9,372.78	0.00	35,901.46	79
4 Supplies & Materials, etc	1,050.00	0.00	0.00	0.00	1,050.00	100
217 CAREER SPEC. SERVICES	156,425.25	10,636.05	33,769.90	0.00	122,655.35	78
IMPROV INSTRUCT-CURR DEV						
1 Salaries & Bonuses	3,512,186.26	265,736.33	1,231,516.69	0.00	2,280,669.57	65
2 Fringe Benefits	919,871.89	74,862.24	347,521.07	0.00	572,350.82	62
3 Contracted Services	456,090.00	7,541.49	155,119.55	43,250.00	257,720.45	57
4 Supplies & Materials, etc	209,277.00	19,012.99	80,148.42	51,534.40	77,594.18	37
6 Insurance, Principal, etc	1,650.00	0.00	671.44	0.00	978.56	59
221 IMPROV INSTRUCT-CURR DEV	5,099,075.15	367,153.05	1,814,977.17	94,784.40	3,189,313.58	63
LIBRARY & MEDIA SERVICES						
1 Salaries & Bonuses	1,894,826.00	156,575.68	548,423.31	0.00	1,346,402.69	71
2 Fringe Benefits	638,251.52	50,083.93	184,307.13	0.00	453,944.39	71
3 Contracted Services	800.00	0.00	100.00	0.00	700.00	88
4 Supplies & Materials, etc	318,695.45	32,938.67	98,727.69	63,529.72	156,438.04	49
222 LIBRARY & MEDIA SERVICES	2,852,572.97	239,598.28	831,558.13	63,529.72	1,957,485.12	69
SUPERVISION OF SPECI PROG						
1 Salaries & Bonuses	498,063.25	34,185.70	156,343.26	0.00	341,719.99	69
2 Fringe Benefits	126,928.55	8,999.93	41,314.89	0.00	85,613.66	67
3 Contracted Services	1,325.00	0.00	23.30	0.00	1,301.70	98
4 Supplies & Materials, etc	4,550.00	0.00	380.55	64.19	4,105.26	90
223 SUPERVISION OF SPECI PROG	630,866.80	43,185.63	198,062.00	64.19	432,740.61	69
IMPROV INSTRUCT-INSERV TR						
1 Salaries & Bonuses	6,450.00	780.00	3,880.00	0.00	2,570.00	40
2 Fringe Benefits	21.61	172.78	859.46	0.00	-837.85	####
3 Contracted Services	65,954.00	6,828.51	37,129.02	3,055.24	25,769.74	39
4 Supplies & Materials, etc	3,682.00	492.49	1,010.05	0.00	2,671.95	73
224 IMPROV INSTRUCT-INSERV TR	76,107.61	8,273.78	42,878.53	3,055.24	30,173.84	40
BOARD OF EDUCATION						
1 Salaries & Bonuses	28,750.00	1,875.00	9,375.00	0.00	19,375.00	67
2 Fringe Benefits	4,026.76	285.84	1,429.41	0.00	2,597.35	65

SCHOOL DIST 5 LEXINGTON/RICHLAND CO

EXPENDITURE BUDGET REPORT

CURRENT PERIOD: 11/01/2011 TO 11/30/2011

ACCOUNT	BUDGETED EXPENDITURE	CURRENT EXPENDITURE	YEAR TO DATE EXPENDITURE	ENCUMBRANCE	REMAINING BALANCE	PCT
3 Contracted Services	314,275.00	8,052.58	93,725.41	0.00	220,549.59	70
6 Insurance, Principal, etc	206,680.00	0.00	245,666.00	0.00	-38,986.00	-19
231 BOARD OF EDUCATION	553,731.76	10,213.42	350,195.82	0.00	203,535.94	37
OFFICE OF SUPERINTENDENT						
1 Salaries & Bonuses	260,386.00	22,328.84	111,154.83	0.00	149,231.17	57
2 Fringe Benefits	78,197.39	4,368.59	22,244.08	0.00	55,953.31	72
3 Contracted Services	12,000.00	50.00	2,472.28	0.00	9,527.72	79
4 Supplies & Materials, etc	10,470.00	1,489.90	3,309.62	0.00	7,160.38	68
6 Insurance, Principal, etc	6,100.00	0.00	965.50	0.00	5,134.50	84
232 OFFICE OF SUPERINTENDENT	367,153.39	28,237.33	140,146.31	0.00	227,007.08	62
SCHOOL ADMINISTRATION						
1 Salaries & Bonuses	7,046,337.16	600,535.74	2,725,755.07	0.00	4,320,582.09	61
2 Fringe Benefits	2,224,364.99	179,948.33	818,337.07	0.00	1,406,027.92	63
3 Contracted Services	184,908.00	6,249.05	60,690.69	21,457.58	102,759.73	56
4 Supplies & Materials, etc	200,212.50	10,241.94	85,183.25	12,526.85	102,502.40	51
5 Equip. & Improvements	4,953.00	2,140.00	3,465.73	67.91	1,419.36	29
6 Insurance, Principal, etc	47,637.50	2,773.16	23,453.00	645.00	23,539.50	49
233 SCHOOL ADMINISTRATION	9,708,413.15	801,888.22	3,716,884.81	34,697.34	5,956,831.00	61
STU TRANS FED/DIST MANDAT						
1 Salaries & Bonuses	1,660.00	305.48	557.48	0.00	1,102.52	66
2 Fringe Benefits	335.00	53.21	117.46	0.00	217.54	65
3 Contracted Services	2,200.00	0.00	0.00	0.00	2,200.00	100
251 STU TRANS FED/DIST MANDAT	4,195.00	358.69	674.94	0.00	3,520.06	84
FISCAL SERVICES						
1 Salaries & Bonuses	793,834.00	66,228.00	331,140.00	0.00	462,694.00	58
2 Fringe Benefits	265,576.79	19,713.02	101,120.25	0.00	164,456.54	62
3 Contracted Services	55,000.00	2,425.60	9,752.96	898.80	44,348.24	81
4 Supplies & Materials, etc	65,250.00	731.98	22,414.97	717.43	42,117.60	65
5 Equip. & Improvements	6,250.00	0.00	0.00	0.00	6,250.00	100
6 Insurance, Principal, etc	4,500.00	50.00	1,646.50	0.00	2,853.50	63
252 FISCAL SERVICES	1,190,410.79	89,148.60	466,074.68	1,616.23	722,719.88	61
OPER & MAINT OF PLANT						
1 Salaries & Bonuses	5,647,862.70	480,852.98	2,392,131.97	0.00	3,255,730.73	58
2 Fringe Benefits	2,301,934.91	174,318.23	874,907.75	0.00	1,427,027.16	62
3 Contracted Services	2,906,185.64	204,852.53	1,335,856.33	723,238.70	847,090.61	29

SCHOOL DIST 5 LEXINGTON/RICHLAND CO

EXPENDITURE BUDGET REPORT

CURRENT PERIOD: 11/01/2011 TO 11/30/2011

<u>ACCOUNT</u>	<u>BUDGETED EXPENDITURE</u>	<u>CURRENT EXPENDITURE</u>	<u>YEAR TO DATE EXPENDITURE</u>	<u>ENCUMBRANCE</u>	<u>REMAINING BALANCE</u>	<u>PCT</u>
4 Supplies & Materials, etc	4,041,816.01	311,700.02	1,093,504.16	53,695.86	2,894,615.99	72
6 Insurance, Principal, etc	35,310.00	12.12	9,658.12	0.00	25,651.88	73
254 OPER & MAINT OF PLANT	14,933,109.26	1,171,735.88	5,706,058.33	776,934.56	8,450,116.37	57
PUPIL TRANSP STATE MANDAT						
1 Salaries & Bonuses	3,028,311.31	237,202.70	942,948.16	0.00	2,085,363.15	69
2 Fringe Benefits	875,758.79	60,554.27	243,899.27	0.00	631,859.52	72
3 Contracted Services	212,950.00	6,216.85	31,577.50	17,922.83	163,449.67	77
4 Supplies & Materials, etc	69,235.00	4,927.77	25,539.82	5,758.40	37,936.78	55
6 Insurance, Principal, etc	450.00	0.00	304.00	0.00	146.00	32
255 PUPIL TRANSP STATE MANDAT	4,186,705.10	308,901.59	1,244,268.75	23,681.23	2,918,755.12	70
INTERNAL SERVICES						
1 Salaries & Bonuses	360,698.26	32,122.62	153,909.81	0.00	206,788.45	57
2 Fringe Benefits	115,000.33	9,363.86	47,099.40	0.00	67,900.93	59
3 Contracted Services	658,540.00	54,595.53	212,775.17	142,572.45	303,192.38	46
4 Supplies & Materials, etc	46,030.00	-949.54	-8,152.50	481.37	53,701.13	117
257 INTERNAL SERVICES	1,180,268.59	95,132.47	405,631.88	143,053.82	631,582.89	54
SCHOOL SECURITY						
1 Salaries & Bonuses	69,523.00	5,793.58	28,967.90	0.00	40,555.10	58
2 Fringe Benefits	21,909.16	1,805.60	9,029.05	0.00	12,880.11	59
3 Contracted Services	502,407.00	6,695.13	14,504.96	22,899.86	465,002.18	93
258 SCHOOL SECURITY	593,839.16	14,294.31	52,501.91	22,899.86	518,437.39	87
INFORMATION SERVICES						
1 Salaries & Bonuses	211,724.00	18,223.66	90,628.93	0.00	121,095.07	57
2 Fringe Benefits	57,699.60	4,754.97	23,737.25	0.00	33,962.35	59
3 Contracted Services	60,560.29	488.56	5,053.74	5,004.30	50,502.25	83
4 Supplies & Materials, etc	32,898.71	1,855.11	10,796.21	6,149.95	15,952.55	48
6 Insurance, Principal, etc	13,835.00	1,657.00	2,238.01	0.00	11,596.99	84
263 INFORMATION SERVICES	376,717.60	26,979.30	132,454.14	11,154.25	233,109.21	62
STAFF SERVICES						
1 Salaries & Bonuses	448,916.04	44,665.58	201,681.28	0.00	247,234.76	55
2 Fringe Benefits	133,492.60	11,261.23	143,715.43	0.00	-10,222.83	-8
3 Contracted Services	65,750.00	5,614.30	10,398.30	19,302.80	36,048.90	55
4 Supplies & Materials, etc	63,824.00	2,297.83	36,503.60	213.09	27,107.31	42
6 Insurance, Principal, etc	825.00	-100.00	420.00	0.00	405.00	49
264 STAFF SERVICES	712,807.64	63,738.94	392,718.61	19,515.89	300,573.14	42

CURRENT PERIOD: 11/01/2011 TO 11/30/2011

ACCOUNT	BUDGETED EXPENDITURE	CURRENT EXPENDITURE	YEAR TO DATE EXPENDITURE	ENCUMBRANCE	REMAINING BALANCE	PCT
TECH/DATA PROCESSING SVCS						
1 Salaries & Bonuses	1,369,361.37	90,224.78	412,763.14	0.00	956,598.23	70
2 Fringe Benefits	415,684.24	27,751.34	127,498.02	0.00	288,186.22	69
3 Contracted Services	157,489.82	1,828.36	101,871.44	11,567.10	44,051.28	28
4 Supplies & Materials, etc	12,300.00	32.00	938.63	321.86	11,039.51	90
266 TECH/DATA PROCESSING SVCS	1,954,835.43	119,836.48	643,071.23	11,888.96	1,299,875.24	66
PUPIL SERVICE ACTIVITIES						
1 Salaries & Bonuses	1,223,701.89	113,856.29	494,590.57	0.00	729,111.32	60
2 Fringe Benefits	317,257.29	27,249.61	116,867.13	0.00	200,390.16	63
3 Contracted Services	18,200.00	0.00	90.00	0.00	18,110.00	100
271 PUPIL SERVICE ACTIVITIES	1,559,159.18	141,105.90	611,547.70	0.00	947,611.48	61
OTHER COMMUNITY SVCS						
3 Contracted Services	30,960.00	0.00	3,600.00	0.00	27,360.00	88
4 Supplies & Materials, etc	6,800.00	0.00	0.00	0.00	6,800.00	100
390 OTHER COMMUNITY SVCS	37,760.00	0.00	3,600.00	0.00	34,160.00	90
PYMT STATE DEPT OF EDUC						
7 Transfers & Payments	25,000.00	0.00	0.00	0.00	25,000.00	100
411 PYMT STATE DEPT OF EDUC	25,000.00	0.00	0.00	0.00	25,000.00	100
PYMT OTHER GOVERNMT UNITS						
7 Transfers & Payments	152,200.00	1,944.94	31,557.25	0.00	120,642.75	79
412 PYMT OTHER GOVERNMT UNITS	152,200.00	1,944.94	31,557.25	0.00	120,642.75	79
PYMT NONPROFIT 1ST STEPS						
7 Transfers & Payments	3,200.00	0.00	0.00	0.00	3,200.00	100
415 PYMT NONPROFIT 1ST STEPS	3,200.00	0.00	0.00	0.00	3,200.00	100
TSF GEN FUND EXCLUDE IC						
7 Transfers & Payments	40,215.00	0.00	0.00	0.00	40,215.00	100
420 TSF GEN FUND EXCLUDE IC	40,215.00	0.00	0.00	0.00	40,215.00	100
TRANSF TO SPEC REV FUND						
7 Transfers & Payments	134,531.00	0.00	0.00	0.00	134,531.00	100
421 TRANSF TO SPEC REV FUND	134,531.00	0.00	0.00	0.00	134,531.00	100
TRANSF TO FOOD SERV FUND						
7 Transfers & Payments	521,745.00	0.00	0.00	0.00	521,745.00	100
425 TRANSF TO FOOD SERV FUND	521,745.00	0.00	0.00	0.00	521,745.00	100
TRANSF TOPUPIL ACTIV FUND						



December 7, 2011

TO: Stephen Hefner, Ed.D.
Superintendent

FROM: Karl E. Fulmer, Ed.D. 
Chief Financial Services Officer

RE: Bond Referendum Expenditure Summary

Attached is a report through November 30, 2011 on each bond project. In addition to this report, we have also attached a project construction cost summary provided by Cummings/SMG.

SCHOOL DIST 5 LEXINGTON/RICHLAND CO

BUDGET REPORT BY FUND

FY 2011-2012

CURRENT PERIOD: 11/01/2011 TO 11/30/2011

ACCOUNT	BUDGETED	PRIOR YEARS	FY 10-11	FY 11-12	YEAR TO DATE		REMAINING
	ORIGINAL	EXPENDITURES	REMAINING BALANCE	BUDGETED EXPENDITURE	EXPENDITURE	ENCUMB.	BALANCE
2009 BOND REFERENDUM							
CHAPIN ELEMENTARY SCHOOL	9,712,797.00						
		7,328,250.11	2,384,546.89				
535-253-520-1000-15 CONSTRUCTION SERVICES				1,963,896.78	1,164,647.88	206,023.22	593,225.68
535-253-530-1000-15 SITE IMPROVEMENTS				4,100.00	0.00	0.00	4,100.00
535-253-540-3000-15 FURNITURE, FIXTURES & EQUIPMENT				370,043.75	116,206.15	253.99	253,583.61
535-253-545-4000-15 TECHNOLOGY EQUIPMENT				9,366.38	0.00	0.00	9,366.38
535-253-590-1999-15 CONTINGENCY				37,139.98	0.00	0.00	37,139.98
15 CHAPIN ELEMENTARY SCHOOL	9,712,797.00	7,328,250.11	2,384,546.89	2,384,546.89	1,280,854.03	206,277.21	897,415.65
CHAPIN HIGH SCHOOL	42,670,724.00						
		3,554,763.35	39,115,960.65				
535-253-319-1000-20 LEGAL SERVICES				0.00	202,963.70	0.00	-202,963.70
535-253-520-1000-20 CONSTRUCTION SERVICES				33,747,101.15	111,607.94	543,190.80	33,092,302.41
535-253-540-3000-20 FURNITURE, FIXTURES, & EQUIPMENT				1,167,795.00	22,859.98	0.00	1,144,935.02
535-253-545-4000-20 TECHNOLOGY EQUIPMENT				1,157,831.07	142,763.47	1,231.82	1,013,835.78
535-253-580-1000-20 PORTABLES				179,127.48	0.00	0.00	179,127.48
535-253-590-1999-20 CONTINGENCY				2,864,105.95	0.00	0.00	2,864,105.95
							0.00
20 CHAPIN HIGH SCHOOL	42,670,724.00	3,554,763.35	39,115,960.65	39,115,960.65	480,195.09	544,422.62	38,091,342.94
DUTCH FORK HIGH	1,448,217.00						
		30,297.82	1,417,919.18				
535-253-520-1000-27 CONSTRUCTION SERVICES				1,249,694.30	4,262.50	14,092.50	1,231,339.30
535-253-540-3000-27 FURNITURE, FIXTURES & EQUIPMENT				44,000.00	0.00	0.00	44,000.00
535-253-545-4000-27 TECHNOLOGY EQUIPMENT				35,747.18	0.00	0.00	35,747.18
535-253-590-1999-27 CONTINGENCY				88,477.70	0.00	0.00	88,477.70
27 DUTCH FORK HIGH	1,448,217.00	30,297.82	1,417,919.18	1,417,919.18	4,262.50	14,092.50	1,399,564.18
NEW ELEMENTARY SCHOOL	24,754,081.00						
		623,139.51	24,130,941.49				
535-253-319-1000-31 LEGAL SERVICES				0.00	75.18	0.00	-75.18
535-253-520-1000-31 CONSTRUCTION SERVICES				20,261,866.72	0.00	141,779.00	20,120,087.72
535-253-540-3000-31 FURNITURE, FIXTURES & EQUIPMENT				1,300,000.00	0.00	0.00	1,300,000.00
535-253-545-4000-31 TECHNOLOGY EQUIPMENT				1,290,182.78	0.00	0.00	1,290,182.78
535-253-590-1999-31 CONTINGENCY				1,278,891.99	0.00	0.00	1,278,891.99
31 NEW ELEMENTARY SCHOOL	24,754,081.00	623,139.51	24,130,941.49	24,130,941.49	75.18	141,779.00	23,989,087.31
NEW MIDDLE SCHOOL	33,834,023.00						
		11,342.97	33,822,680.03				
535-253-510-1000-32 LAND				460,528.00	0.00	0.00	460,528.00
535-253-520-1000-32 CONSTRUCTION SERVICES				28,144,277.00	0.00	0.00	28,144,277.00
535-253-540-3000-32 FURNITURE, FIXTURES, & EQUIPMENT				1,676,400.00	0.00	0.00	1,676,400.00
535-253-545-4000-32 TECHNOLOGY EQUIPMENT				1,666,582.78	0.00	0.00	1,666,582.78
535-253-590-1999-32 CONTINGENCY				1,874,892.25	0.00	0.00	1,874,892.25
32 NEW MIDDLE SCHOOL	33,834,023.00	11,342.97	33,822,680.03	33,822,680.03	0.00	0.00	33,822,680.03

SCHOOL DIST 5 LEXINGTON/RICHLAND CO

BUDGET REPORT BY FUND

FY 2011-2012

CURRENT PERIOD: 11/01/2011 TO 11/30/2011

ACCOUNT	BUDGETED	PRIOR YEARS	FY 10-11	FY 11-12	YEAR TO DATE		REMAINING
	ORIGINAL	EXPENDITURES	REMAINING BALANCE	BUDGETED EXPENDITURE	EXPENDITURE	ENCUMB.	BALANCE
NEW HIGH SCHOOL	75,757,026.00						
		3,153,845.80	72,603,180.20				
535-253-319-1000-33 LEGAL SERVICES				0.00	68,275.74	0.00	-68,275.74
535-253-510-1000-33 LAND				962,020.00		0.00	962,020.00
535-253-520-1000-33 CONSTRUCTION SERVICES				59,807,953.13	5,244,866.39	24,159,565.81	30,403,520.93
535-253-540-3000-33 FURNITURE, FIXTURES, & EQUIPMENT				3,870,000.00	0.00	0.00	3,870,000.00
535-253-545-4000-33 TECHNOLOGY EQUIPMENT				3,860,182.78	0.00	0.00	3,860,182.78
535-253-590-1999-33 CONTINGENCY				4,103,024.29	0.00	0.00	4,103,024.29
33 NEW HIGH SCHOOL	75,757,026.00	3,153,845.80	72,603,180.20	72,603,180.20	5,313,142.13	24,159,565.81	43,130,472.26
IRMO ELEMENTARY	16,886,827.00						
		8,275,316.99	8,611,510.01				
535-253-520-1000-35 CONSTRUCTION SERVICES				8,047,745.55	2,187,715.38	5,861,859.76	-1,829.59
535-253-540-3000-35 FURNITURE, FIXTURES, & EQUIPMENT				319,074.75	222,290.17	7,119.95	89,664.63
535-253-545-4000-35 TECHNOLOGY EQUIPMENT				244,689.71	99,183.00	64,194.80	81,311.91
535-253-580-1000-35 PORTABLES				0.00	0.00	0.00	0.00
535-253-590-1999-35 CONTINGENCY				0.00	0.00	0.00	0.00
35 IRMO ELEMENTARY	16,886,827.00	8,275,316.99	8,611,510.01	8,611,510.01	2,509,188.55	5,933,174.51	169,146.95
IRMO HIGH SCHOOL	3,458,826.00						
		232,681.32	3,226,144.68				
535-253-520-1000-40 CONSTRUCTION SERVICES				2,838,058.23	0.00	225,000.00	2,613,058.23
535-253-540-3000-40 FURNITURE, FIXTURES, & EQUIPMENT				68,479.27	345.65	0.00	68,133.62
535-253-545-4000-40 TECHNOLOGY EQUIPMENT				68,607.18	0.00	0.00	68,607.18
535-253-590-1999-40 CONTINGENCY				251,000.00	0.00	0.00	251,000.00
40 IRMO HIGH SCHOOL	3,458,826.00	232,681.32	3,226,144.68	3,226,144.68	345.65	225,000.00	3,000,799.03
LEAPHART ELEMENTARY	12,483,597.00						
		11,283,896.73	1,199,700.27				
535-253-395-1000-50 PROFESSIONAL SERVICES				3,252.96	3,252.96	0.00	0.00
535-253-520-1000-50 CONSTRUCTION SERVICES				856,116.94	420,694.50	83,043.45	352,378.99
535-253-540-3000-50 FURNITURE, FIXTURES & EQUIPMENT				156,812.73	75,701.11	78,523.75	2,587.87
535-253-545-4000-50 TECHNOLOGY EQUIPMENT				178,967.99	123,640.36	54,563.64	763.99
535-253-580-1000-50 PORTABLES				0.00	0.00	0.00	0.00
535-253-590-1999-50 CONTINGENCY				4,549.65	0.00	0.00	4,549.65
50 LEAPHART ELEMENTARY	12,483,597.00	11,283,896.73	1,199,700.27	1,199,700.27	623,288.93	216,130.84	360,280.50
SEVEN OAKS ELEMENTARY	11,330,459.00						
		8,950,408.95	2,380,050.05				
535-253-395-1000-55 PROFESSIONAL SERVICES				2,500.00	2,190.00	0.00	310.00
535-253-520-1000-55 CONSTRUCTION SERVICES				1,016,319.49	500,440.67	366,994.06	148,884.76
535-253-540-3000-55 FURNITURE, FIXTURES & EQUIPMENT				429,204.56	274,015.33	101,198.19	53,991.04
535-253-545-4000-55 TECHNOLOGY EQUIPMENT				181,059.53	128,374.40	22,410.42	30,274.71
535-253-580-1000-55 PORTABLES				29,024.47	0.00	0.00	29,024.47
535-253-590-1999-55 CONTINGENCY				721,942.00	0.00	0.00	721,942.00
55 SEVEN OAKS ELEMENTARY	11,330,459.00	8,950,408.95	2,380,050.05	2,380,050.05	905,020.40	490,602.67	984,426.98
TOTALS	232,336,577.00	43,443,943.55	188,892,633.45	188,892,633.45	11,116,372.46	31,931,045.16	145,845,215.83

Construction Cost Summary

As of December 5, 2011

Chapin Elementary School							
Company	Original Contract	Contract Revisions	Revised Contract	Contingency	Total Construction Funds		
Core Construction Co.	\$4,221,746.00	\$615,232.00	\$4,836,978.00	\$742,642.00	\$8,169,072.00	Encumbered to Finish	\$0.00
Bonitz Flooring Group	\$127,799.20	\$0.00	\$127,799.20	\$127,799.20	\$0.00		\$0.00
Columbia Cooling	\$972,406.00	\$0.00	\$972,406.00	\$832,441.82	\$139,964.18		\$0.00
QualServ	\$177,272.57	\$22,884.53	\$200,157.10	\$200,157.10	\$0.00		\$0.00
Total	\$5,499,223.77	\$638,116.53	\$6,137,340.30	\$5,997,376.12	\$139,964.18		

Leaphart Elementary School							
Company	Original Contract	Contract Revisions	Revised Contract	Contingency	Total Construction Funds		
CK Contracting	\$897,700.00	\$92,126.66	\$989,826.66	\$905,960.00	\$9,965,543.00	Encumbered to Finish	\$0.00
Rodgers Builders, Inc.	\$7,240,000.00	\$262,055.32	\$7,502,055.32	\$7,502,055.32	\$0.00		\$0.00
Bonitz Flooring Group	\$227,297.33	\$0.00	\$227,297.33	\$227,297.33	\$0.00		\$0.00
Lex/Rich 5	\$838,164.00	\$0.00	\$838,164.00	\$838,164.00	\$0.00		\$0.00
Total	\$9,203,161.33	\$354,181.98	\$9,557,343.31	\$9,557,343.31	\$0.00		

Seven Oaks Elementary School							
Company	Original Contract	Contract Revisions	Revised Contract	Contingency	Total Construction Funds		
Martin Engineering, Inc.	\$7,775,880.00	\$513,722.96	\$8,289,602.96	\$821,942.00	\$9,041,364.00	Encumbered to Finish	\$450,961.73
Bonitz Flooring Group	\$141,178.20	\$1,961.00	\$143,139.20	\$143,139.20	\$0.00		\$0.00
Total	\$7,917,058.20	\$515,683.96	\$8,432,742.16	\$7,981,780.43	\$450,961.73		

Irmo Elementary School				Construction Budget	Contingency	Total Construction Funds
	Company	Original Contract	Contract Revisions	Revised Contract	Paid-to-Date	Encumbered to Finish
	Mathews Construction, Inc.	\$14,569,830.00	(\$149,862.13)	\$14,419,967.87	\$9,600,338.12	\$4,819,629.75
	Bonitz Flooring Group	\$161,557.37	\$0.00	\$161,557.37	\$0.00	\$161,557.37
	Total	\$14,731,387.37	(\$149,862.13)	\$14,581,525.24	\$9,600,338.12	\$4,981,187.12

CATE/New High School			Construction Budget	Contingency	Total Construction Funds
Company	Original Contract	Contract Revisions	Revised Contract	Paid-to-Date	Encumbered to Finish
Palmetto Grading and Drainage, Inc.	\$8,800,000.00	(\$8,421,344.00)	\$378,656.00	\$378,656.00	In Negotiations
Richardson Construction	\$0.00	\$9,575,000.00	\$9,575,000.00	\$3,826,349.61	\$5,748,650.39
EDCON, Inc.	\$18,289,100.00	\$0.00	\$18,289,100.00	\$1,183,941.00	\$17,105,159.00
Total	\$27,089,100.00	\$1,153,656.00	\$28,242,756.00	\$5,388,946.61	\$22,853,809.39



December 7, 2011

TO: Stephen Hefner, Ed.D.
Superintendent

FROM: Karl E. Fulmer, Ed.D. 
Chief Financial Services Officer

RE: FY 2011-2012 Capital Budget Report

Attached is the FY 2011-2012 Capital Budget Report through November 30, 2011.

<i>Location</i>	<i>School</i>
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09	District -Wide
11	Financial Services
15	Chapin Elementary
17	Lake Murray Elementary
20	Chapin High
21	Chapin Middle
23	HE Corley Elementary
24	Ballentine Elementary
25	Dutch Fork Elementary
26	River Springs Elementary
27	Dutch Fork High
28	Dutch Fork Middle
29	Harbison West Elementary
30	Oak Pointe Elementary
31	New Elementary
32	New Middle
33	New High
35	Irmo Elementary
40	Irmo High
45	Crossroads Middle
46	Irmo Middle
50	Leaphart Elementary
52	Nursery Road Elementary
55	Seven Oaks Elementary
65	Alternative Academy

FY 2011-2012 Capital Budget	
Exterior Construction	
582-253-323-2000-23	Paint exterior.
582-253-520-2000-09	Miscellaneous roofing repairs, IMS, CHS, etc.
582-253-520-2000-25	Replace roof.
582-253-520-2000-28	Replace steps/landings, relocatable classrooms.
582-253-520-2000-29	Replace storefront entrances/windows.
582-253-520-2000-29	Paint roof mansard.
582-253-520-2000-52	Replace storefront entrances/windows.
Interior Construction	
582-253-395-2001-45	Design services, renovate locker rooms.
582-253-520-2001-11	Modify offices at IHS band lot; re-work waterlines at DFMS transportation maintenance facility.
582-253-520-2001-15	Renovate kitchen.
582-253-520-2001-17	Construct secure entrance for school.
582-253-520-2001-17	Install sounds panels for cafeteria.
582-253-520-2001-21	Construct secure entrance for school.
582-253-520-2001-21	Replace lock hardware/re-key bldg.
582-253-520-2001-24	Construct secure entrance for school.
582-253-520-2001-26	Construct secure entrance for school.
582-253-520-2001-27	Install security gates for cafeteria serving lines.
582-253-520-2001-27	Upgrade theater/auditorium.
582-253-520-2001-28	Repair/upgrade ceiling insulation, gym.
582-253-520-2001-29	Modify serving line area.
582-253-520-2001-40	Renovate journalism lab/special needs.
582-253-520-2001-46	Renovate restrooms.
582-253-520-2001-52	Replace ceiling system in kitchen suite.
Painting	
582-253-323-2003-17	Paint interior.
582-253-323-2003-21	Paint interior.
582-253-323-2003-26	Paint interior.
582-253-323-2003-27	Paint interior, commons area/stadium.
582-253-323-2003-45	Paint interior.
582-253-323-2003-46	Paint interior, science building.
Flooring	
582-253-323-2004-09	Refurbish gymnasium floors.
582-253-520-2004-23	Replace carpet.
582-253-520-2004-25	Replace flooring, cafeteria.
582-253-520-2004-28	Replace carpet.
582-253-520-2004-46	Replace flooring, media center/office areas; miscellaneous classrooms.
Service Systems	
582-253-520-2005-09	Add exterior lighting at BES, DFES, HECES, NRES, RSES.
582-253-540-2005-21	Replace HVAC.
582-253-540-2005-25	Replace HVAC systems; replace lighting systems in mini-theater.
582-253-520-2005-27	Repair/upgrade fire alarm systems.
582-253-540-2005-27	Replace HVAC.
582-253-540-2005-40	Install ventilation system, art rm.; install dryer for compressed air, auto body.
582-253-540-2005-45	Replace HVAC, B100.
582-253-540-2005-46	Replace HVAC.
582-253-540-2005-46	Replace elevator, main building.
Sitework	
582-253-323-2006-09	Repair playground equipment.
582-253-530-2006-09	Pavement replacement/repair/stripping.
582-253-530-2006-09	Install synthetic fall surfaces, playgrounds.
582-253-530-2006-09	Landscaping repair, replacement; irrigation.
582-253-530-2006-17	Refurbish school grounds/playground; replace fencing.
582-253-530-2006-20	Renovate stadium for H/C access.

582-253-530-2006-21	Install fencing for 6th grade relocatable classrooms.
582-253-530-2006-21	Replace awning, rear of facility.
582-253-530-2006-23	Extend covered walkway/sidewalk for car rider line; install concrete for playground; repair existing
582-253-530-2006-25	Replace fencing, school perimeter; install irrigation; relocate marquee.
582-253-520-2006-27	Replace band tower.
582-253-530-2006-27	Install storage canopy, band storage area.
582-253-530-2006-29	Inst. Fence to enclose kindergarten/preschool playground.
582-253-530-2006-40	Replace bleachers, BB field; add concrete walk.
582-253-530-2006-45	Extend covered walkway for car rider pick-up area.
582-253-530-2006-45	Resurface tennis courts/replace fencing; resurface track.
582-253-530-2006-45	Replace foundation plantings and irrigation system; correct drainage problems.
582-253-530-2006-46	Repair drainage, car rider area.
582-253-530-2006-52	Landscape front grassed area that used to be playground; replace front areas landscaping.
Misc. Capital	
582-253-520-2007-09	Misc. capital projects/future planning.
Computer Rotation	
582-253-445-3000-09	Computer rotation for District Office and Special Services
582-253-445-3000-15	Computer rotation for Instruction, Admin and Media Center
582-253-445-3000-17	Computer rotation for Instruction, Admin and Media Center
582-253-445-3000-21	Computer rotation for Instruction, Admin and Media Center
582-253-445-3000-23	Computer rotation for Instruction, Admin and Media Center
582-253-445-3000-24	Computer rotation for Instruction, Admin and Media Center
582-253-445-3000-25	Computer rotation for Instruction, Admin and Media Center
582-253-445-3000-26	Computer rotation for Instruction, Admin and Media Center
582-253-445-3000-27	Computer rotation for Instruction, Admin and Media Center
582-253-445-3000-28	Computer rotation for Instruction, Admin and Media Center
582-253-445-3000-29	Computer rotation for Instruction, Admin and Media Center
582-253-445-3000-30	Computer rotation for Instruction, Admin and Media Center
582-253-445-3000-40	Computer rotation for Instruction, Admin and Media Center
582-253-445-3000-45	Computer rotation for Instruction, Admin and Media Center
582-253-445-3000-46	Computer rotation for Instruction, Admin and Media Center
582-253-445-3000-52	Computer rotation for Instruction, Admin and Media Center
582-253-445-3000-65	Computer rotation for Instruction, Admin and Media Center
Capital Technology	
582-253-445-3001-15	Capital - Technology Equipment
582-253-445-3001-17	Capital - Technology Equipment
582-253-445-3001-21	Capital - Technology Equipment
582-253-445-3001-23	Capital - Technology Equipment
582-253-445-3001-24	Capital - Technology Equipment
582-253-445-3001-25	Capital - Technology Equipment
582-253-445-3001-26	Capital - Technology Equipment
582-253-445-3001-27	Capital - Technology Equipment
582-253-445-3001-28	Capital - Technology Equipment
582-253-445-3001-29	Capital - Technology Equipment
582-253-445-3001-30	Capital - Technology Equipment
582-253-445-3001-35	Capital - Technology Equipment
582-253-445-3001-40	Capital - Technology Equipment
582-253-445-3001-45	Capital - Technology Equipment
582-253-445-3001-46	Capital - Technology Equipment
582-253-445-3001-52	Capital - Technology Equipment
582-253-445-3001-65	Capital - Technology Equipment
582-253-545-3001-52	Capital - Technology Equipment
Media Retrieval System	
582-253-545-3002-21	Media Retrieval System
582-253-545-3002-24	Media Retrieval System
582-253-545-3002-28	Media Retrieval System
582-253-545-3002-40	Media Retrieval System

582-253-545-3002-45	Media Retrieval System
582-253-545-3002-46	Media Retrieval System
Other Technology Project	
582-253-445-3003-09	District Wide Cabling and Electronics
582-253-445-3004-09	Miscellaneous Equipment for Systems Upgrades
582-253-445-3005-09	Network Operating Systems Software
582-253-445-3006-09	District Software Renewals - Follett Library, Internet Filtering
582-253-445-3007-09	Security Cameras / Computer Drops for IHS Bus Lot
582-253-545-3008-09	Wireless Overlays (High Schools)and District Wide Portal
Capital Equipment	
582-253-410-4000-17	Capital Equipment
582-253-410-4000-21	Capital Equipment
582-253-410-4000-23	Capital Equipment
582-253-410-4000-24	Capital Equipment
582-253-410-4000-25	Capital Equipment
582-253-410-4000-26	Capital Equipment
582-253-410-4000-27	Capital Equipment
582-253-410-4000-28	Capital Equipment
582-253-410-4000-29	Capital Equipment
582-253-410-4000-30	Capital Equipment
582-253-410-4000-40	Capital Equipment
582-253-410-4000-45	Capital Equipment
582-253-410-4000-46	Capital Equipment
582-253-410-4000-52	Capital Equipment
582-253-410-4000-65	Capital Equipment
Media Center Books	
582-253-430-4001-17	Media Center Books
582-253-430-4001-21	Media Center Books
582-253-430-4001-23	Media Center Books
582-253-430-4001-24	Media Center Books
582-253-430-4001-25	Media Center Books
582-253-430-4001-26	Media Center Books
582-253-430-4001-29	Media Center Books
582-253-430-4001-45	Media Center Books
582-253-430-4001-46	Media Center Books
582-253-430-4001-52	Media Center Books
582-253-430-4001-65	Media Center Books
Capital Equipment	
582-253-540-4002-09	Capitalized Equipment
582-253-540-4002-20	Capitalized Equipment
582-253-540-4002-21	Capitalized Equipment
582-253-540-4002-23	Capitalized Equipment
582-253-540-4002-24	Capitalized Equipment
582-253-540-4002-26	Capitalized Equipment
582-253-540-4002-27	Capitalized Equipment
582-253-540-4002-28	Capitalized Equipment
582-253-540-4002-35	Capitalized Equipment
582-253-540-4002-40	Capitalized Equipment
582-253-540-4002-45	Capitalized Equipment
582-253-540-4002-46	Capitalized Equipment
582-253-540-4002-65	Capitalized Equipment
Vehicle	
582-253-550-4003-09	Service Trucks (2)
Transportation	
582-253-410-4004-09	Training and Bus Security equipment

SCHOOL DIST 5 LEXINGTON/RICHLAND CO

BUDGET REPORT BY FUND

FY 2011-2012

CURRENT PERIOD: 11/01/2011 TO 11/30/2011

IDEAL REMAINING PERCENT: 58 %

ACCOUNT	BUDGETED EXPENDITURE	CURRENT EXPENDITURE	YEAR TO DATE EXPENDITURE	ENCUMBRANCE	REMAINING BALANCE	PCT
CAP PROJ 2011-12						
582-253-520-0000-21 RETAINAGE FY10-11	0.00	0.00	-1,244.23	0.00	1,244.23	0
582-253-520-0000-25 RETAINAGE FY10-11	0.00	0.00	-8,690.33	0.00	8,690.33	0
582-253-520-0000-27 RETAINAGE FY 10-11	0.00	0.00	-10,469.00	0.00	10,469.00	0
582-253-520-0000-46 RETAINAGE FY10-11	0.00	0.00	-61,442.00	0.00	61,442.00	0
0000	0.00	0.00	-81,845.56	0.00	81,845.56	0
582-253-323-2000-23 FY 11-12 CAP. EXTERIOR	15,000.00	0.00	11,683.00	3,317.00	0.00	0
582-253-520-2000-09 FY 11-12 CAP. EXTERIOR	135,900.00	0.00	0.00	10,750.00	125,150.00	92
582-253-520-2000-25 FY 11-12 CAP. EXTERIOR	294,611.52	488.32	190,873.03	52,991.68	50,746.81	17
582-253-520-2000-28 FY 11-12 CAP. EXTERIOR	17,050.00	0.00	10,490.00	6,475.90	84.10	0
582-253-520-2000-29 FY 11-12 CAP. EXTERIOR	370,036.28	46,647.77	248,314.07	28,950.00	92,772.21	25
582-253-520-2000-52 FY 11-12 CAP. EXTERIOR	240,439.50	37,154.57	216,775.38	1,000.00	22,664.12	9
2000	1,073,037.30	84,290.66	678,135.48	103,484.58	291,417.24	27
582-253-395-2001-45 FY 11-12 CAP. INTERIOR	25,000.00	0.00	0.00	0.00	25,000.00	100
582-253-520-2001-11 FY 11-12 CAP. INTERIOR	17,950.00	15,520.00	15,520.00	1,800.00	630.00	4
582-253-520-2001-15 FY 11-12 CAP. INTERIOR	913,100.00	759,365.10	760,965.10	3,000.00	149,134.90	16
582-253-520-2001-17 FY 11-12 CAP. INTERIOR	98,879.40	0.00	108,463.54	17,369.04	-26,953.18	-27
582-253-520-2001-21 FY 11-12 CAP. INTERIOR	195,044.07	0.00	121,911.59	27,756.26	45,376.22	23
582-253-520-2001-24 FY 11-12 CAP. INTERIOR	81,809.64	0.00	69,801.29	12,271.18	-262.83	0
582-253-520-2001-26 FY 11-12 CAP. INTERIOR	101,591.00	0.00	95,205.54	500.00	5,885.46	6
582-253-520-2001-27 FY 11-12 CAP. INTERIOR	167,350.00	29,100.00	117,576.00	4,938.00	44,836.00	27
582-253-520-2001-28 FY 11-12 CAP. INTERIOR	73,625.00	58,309.00	72,309.00	2,116.00	-800.00	-1
582-253-520-2001-29 FY 11-12 CAP. INTERIOR	63,950.00	0.00	57,050.26	450.00	6,449.74	10
582-253-520-2001-40 FY 11-12 CAP. INTERIOR	88,100.00	47,117.48	53,117.48	31,890.00	3,092.52	4
582-253-520-2001-46 FY 11-12 CAP. INTERIOR	140,032.00	42,572.00	124,814.00	1,350.00	13,868.00	10
582-253-520-2001-52 FY 11-12 CAP. INTERIOR	59,450.00	5,543.61	54,549.20	450.00	4,450.80	7
2001	2,025,881.11	957,527.19	1,651,283.00	103,890.48	270,707.63	13
582-253-323-2003-17 FY 11-12 CAP. PAINTIINC	99,250.00	0.00	15,050.00	11,900.00	72,300.00	73
582-253-323-2003-21 FY 11-12 CAP. PAINTIINC	136,900.00	0.00	41,311.00	13,850.00	81,739.00	60
582-253-323-2003-26 FY 11-12 CAP. PAINTIINC	97,055.00	0.00	13,345.00	10,000.00	73,710.00	76
582-253-323-2003-27 FY 11-12 CAP. PAINTIINC	118,450.00	9,752.00	30,752.00	0.00	87,698.00	74
582-253-323-2003-45 FY 11-12 CAP. PAINTIINC	71,500.00	0.00	24,750.00	46,750.00	0.00	0
582-253-323-2003-46 FY 11-12 CAP. PAINTIINC	27,200.00	0.00	22,925.00	0.00	4,275.00	16
2003	550,355.00	9,752.00	148,133.00	82,500.00	319,722.00	58
582-253-323-2004-09 FY 11-12 CAP. FLOORINC	67,500.00	0.00	3,600.00	0.00	63,900.00	95
582-253-520-2004-23 FY 11-12 CAP. FLOORINC	270,100.00	39,625.75	221,026.00	0.00	49,074.00	18

SCHOOL DIST 5 LEXINGTON/RICHLAND CO

BUDGET REPORT BY FUND

FY 2011-2012

CURRENT PERIOD: 11/01/2011 TO 11/30/2011

IDEAL REMAINING PERCENT: 58 %

<u>ACCOUNT</u>	<u>BUDGETED EXPENDITURE</u>	<u>CURRENT EXPENDITURE</u>	<u>YEAR TO DATE EXPENDITURE</u>	<u>ENCUMBRANCE</u>	<u>REMAINING BALANCE</u>	<u>PCT</u>
582-253-520-2004-25 FY 11-12 CAP. FLOORING	50,100.00	0.00	40,159.50	0.00	9,940.50	20
582-253-520-2004-28 FY 11-12 CAP. FLOORING	96,500.00	44,183.73	51,474.18	1,860.24	43,165.58	45
582-253-520-2004-46 FY 11-12 CAP. FLOORING	204,300.00	22,043.92	22,043.92	0.00	182,256.08	89
2004	688,500.00	105,853.40	338,303.60	1,860.24	348,336.16	51
582-253-520-2005-09 FY 11-12 CAP. SERVICE S	161,875.00	0.00	0.00	1,125.00	160,750.00	99
582-253-520-2005-27 FY 11-12 CAP. SERVICE S	538,893.75	108,948.50	114,742.25	246,376.50	177,775.00	33
582-253-540-2005-21 FY 11-12 CAP. SERVICE S	284,500.00	0.00	0.00	0.00	284,500.00	100
582-253-540-2005-25 FY 11-12 CAP. SERVICE S	398,424.17	51,626.99	286,053.32	28,494.30	83,876.55	21
582-253-540-2005-27 FY 11-12 CAP. SERVICE S	597,147.96	0.00	439,607.00	149,424.00	8,116.96	1
582-253-540-2005-40 FY 11-12 CAP. SERVICE S	18,550.00	3,479.00	5,316.02	450.00	12,783.98	69
582-253-540-2005-45 FY 11-12 CAP. SERVICE S	94,500.00	0.00	77,526.00	2,000.00	14,974.00	16
582-253-540-2005-46 FY 11-12 CAP. SERVICE S	896,963.83	0.00	572,546.42	128,687.00	195,730.41	22
2005	2,990,854.71	164,054.49	1,495,791.01	556,556.80	938,506.90	31
582-253-323-2006-09 FY 11-12 CAP. SITEWORK	75,000.00	3,173.64	3,173.64	5,270.75	66,555.61	89
582-253-520-2006-27 FY 11-12 CAP. SITEWORK	85,032.00	0.00	4,078.34	245.66	80,708.00	95
582-253-530-2006-09 FY 11-12 CAP. SITEWORK	1,106,081.68	283,449.36	865,277.75	240,456.12	347.81	0
582-253-530-2006-15 FY 11-12 CAP. SITEWORK	100,000.00	43,780.97	43,780.97	0.00	56,219.03	56
582-253-530-2006-17 FY 11-12 CAP. SITEWORK	75,500.00	2,930.00	8,667.00	7,256.00	59,577.00	79
582-253-530-2006-20 FY 11-12 CAP. SITEWORK	36,950.00	0.00	2,220.00	1,005.00	33,725.00	91
582-253-530-2006-21 FY 11-12 CAP. SITEWORK	249,150.00	0.00	13,254.00	9,613.50	226,282.50	91
582-253-530-2006-23 FY 11-12 CAP. SITEWORK	190,400.00	50,346.34	90,606.34	2,007.50	97,786.16	51
582-253-530-2006-25 FY 11-12 CAP. SITEWORK	27,553.54	0.00	0.00	3,468.00	24,085.54	87
582-253-530-2006-27 FY 11-12 CAP. SITEWORK	17,550.00	0.00	1,075.48	694.52	15,780.00	90
582-253-530-2006-29 FY 11-12 CAP. SITEWORK	24,100.00	0.00	0.00	0.00	24,100.00	100
582-253-530-2006-40 FY 11-12 CAP. SITEWORK	152,328.80	0.00	1,568.34	900.00	149,860.46	98
582-253-530-2006-45 FY 11-12 CAP. SITEWORK	219,034.00	4,349.99	12,848.33	20,862.66	185,323.01	85
582-253-530-2006-46 FY 11-12 CAP. SITEWORK	55,490.00	540.00	4,888.34	18,391.66	32,210.00	58
582-253-530-2006-52 FY 11-12 CAP. SITEWORK	198,440.00	5,083.64	5,083.64	0.00	193,356.36	97
2006	2,612,610.02	393,653.94	1,056,522.17	310,171.37	1,245,916.48	48
582-253-520-2007-09 FY 11-12 CAP. MISC PROJ.	275,000.00	1,053.58	28,508.53	98,318.78	148,172.69	54
2007	275,000.00	1,053.58	28,508.53	98,318.78	148,172.69	54
582-253-445-3000-09 FY 11-12 COMP. ROTATING	48,956.21	2,563.72	12,310.96	1,312.49	35,332.76	72
582-253-445-3000-15 FY 11-12 COMP. ROTATING	23,800.00	2,008.52	20,309.34	0.00	3,490.66	15
582-253-445-3000-17 FY 11-12 COMP. ROTATING	36,552.00	0.00	34,735.79	0.00	1,816.21	5
582-253-445-3000-21 FY 11-12 COMP. ROTATING	41,400.00	5,810.10	37,519.22	192.23	3,688.55	9
582-253-445-3000-23 FY 11-12 COMP. ROTATING	36,552.00	0.00	24,204.05	5,498.74	6,849.21	19
582-253-445-3000-24 FY 11-12 COMP. ROTATING	32,000.00	0.00	0.00	7,280.29	24,719.71	77

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582-253-445-3000-25 FY 11-12 COMP. ROTATI	27,600.00	1,190.91	1,190.91	20,121.08	6,288.01	23
582-253-445-3000-26 FY 11-12 COMP. ROTATI	39,324.00	0.00	31,462.57	398.26	7,463.17	19
582-253-445-3000-27 FY 11-12 COMP. ROTATI	113,076.00	0.00	77,580.64	0.00	35,495.36	31
582-253-445-3000-28 FY 11-12 COMP. ROTATI	83,200.00	0.00	78,400.27	0.00	4,799.73	6
582-253-445-3000-29 FY 11-12 COMP. ROTATI	34,176.00	0.00	0.00	29,059.06	5,116.94	15
582-253-445-3000-30 FY 11-12 COMP. ROTATI	34,324.00	32,780.66	32,780.66	412.17	1,131.17	3
582-253-445-3000-40 FY 11-12 COMP. ROTATI	82,600.00	0.00	0.00	79,788.27	2,811.73	3
582-253-445-3000-45 FY 11-12 COMP. ROTATI	113,704.00	0.00	108,136.04	1,369.56	4,198.40	4
582-253-445-3000-46 FY 11-12 COMP. ROTATI	84,880.00	0.00	0.00	69,367.37	15,512.63	18
582-253-445-3000-52 FY 11-12 COMP. ROTATI	30,760.00	0.00	29,442.17	0.00	1,317.83	4
582-253-445-3000-65 FY 11-12 COMP. ROTATI	15,800.00	0.00	15,235.09	0.00	564.91	4
3000	878,704.21	44,353.91	503,307.71	214,799.52	160,596.98	18
582-253-445-3001-15 FY 11-12 CAPITAL. TECH	49,600.00	0.00	48,552.02	737.36	310.62	1
582-253-445-3001-17 FY 11-12 CAPITAL. TECH	53,900.00	0.00	30,151.53	16,558.84	7,189.63	13
582-253-445-3001-21 FY 11-12 CAPITAL. TECH	51,550.00	30,212.52	40,522.89	10,327.66	699.45	1
582-253-445-3001-23 FY 11-12 CAPITAL. TECH	24,950.00	0.00	21,566.81	3,383.19	0.00	0
582-253-445-3001-24 FY 11-12 CAPITAL. TECH	38,600.00	0.00	11,970.09	8,172.59	18,457.32	48
582-253-445-3001-25 FY 11-12 CAPITAL. TECH	28,000.00	11,518.64	12,342.54	4,492.29	11,165.17	40
582-253-445-3001-26 FY 11-12 CAPITAL. TECH	36,400.00	5,157.23	35,923.59	0.00	476.41	1
582-253-445-3001-27 FY 11-12 CAPITAL. TECH	203,950.00	0.00	5,298.76	187,017.00	11,634.24	6
582-253-445-3001-28 FY 11-12 CAPITAL. TECH	59,600.00	41,832.72	49,031.59	0.00	10,568.41	18
582-253-445-3001-29 FY 11-12 CAPITAL. TECH	20,600.00	8,791.94	20,083.65	0.00	516.35	3
582-253-445-3001-30 FY 11-12 CAPITAL. TECH	32,800.00	1,657.23	19,651.90	13,243.93	-95.83	0
582-253-445-3001-35 FY 11-12 CAPITAL. TECH	14,100.00	0.00	11,884.73	0.00	2,215.27	16
582-253-445-3001-40 FY 11-12 CAPITAL. TECH	139,000.00	240.75	240.75	137,990.95	768.30	1
582-253-445-3001-45 FY 11-12 CAPITAL. TECH	69,600.00	22,504.01	64,866.73	1,558.51	3,174.76	5
582-253-445-3001-46 FY 11-12 CAPITAL. TECH	32,480.00	0.00	30,453.73	1,991.79	34.48	0
582-253-445-3001-52 FY 11-12 CAPITAL. TECH	39,300.00	0.00	22,300.31	5,069.50	11,930.19	30
582-253-445-3001-65 FY 11-12 CAPITAL. TECH	47,900.00	5,642.85	43,144.71	1,415.03	3,340.26	7
3001	942,330.00	127,557.89	467,986.33	391,958.64	82,385.03	9
582-253-545-3002-21 FY 11-12 MEDIA RETREI'	40,000.00	28,476.60	37,865.12	0.00	2,134.88	5
582-253-545-3002-24 FY 11-12 MEDIA RETREI'	40,000.00	27,782.76	35,710.75	0.00	4,289.25	11
582-253-545-3002-27 MEDIA RETREIVAL SYS'	40,000.00	30,062.28	38,277.67	1,230.50	491.83	1
582-253-545-3002-28 FY 11-12 MEDIA RETREI'	40,000.00	29,626.60	36,984.50	478.83	2,536.67	6
582-253-545-3002-40 FY 11-12 MEDIA RETREI'	40,000.00	30,737.31	38,450.11	1,187.50	362.39	1
582-253-545-3002-46 FY 11-12 MEDIA RETREI'	40,000.00	28,476.60	35,846.52	1,150.00	3,003.48	8
3002	240,000.00	175,162.15	223,134.67	4,046.83	12,818.50	5
582-253-445-3003-09 FY 11-12 DIST. WIDE CAI	150,000.00	5,555.05	78,567.05	27,337.65	44,095.30	29

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3003	150,000.00	5,555.05	78,567.05	27,337.65	44,095.30	29
582-253-445-3004-09 FY11-12 MISC. CAP. TECI	100,000.00	839.35	5,292.85	78,496.66	16,210.49	16
3004	100,000.00	839.35	5,292.85	78,496.66	16,210.49	16
582-253-445-3005-09 FY 11-12 NETWORK OPE	60,000.00	0.00	60,000.00	0.00	0.00	0
3005	60,000.00	0.00	60,000.00	0.00	0.00	0
582-253-445-3006-09 FY 11-12 DISTRICT SOFT	190,374.61	25,318.07	118,888.62	0.00	71,485.99	38
3006	190,374.61	25,318.07	118,888.62	0.00	71,485.99	38
582-253-445-3007-09 FY 11-12 CAP. TECH IHS	16,000.00	0.00	0.00	0.00	16,000.00	100
3007	16,000.00	0.00	0.00	0.00	16,000.00	100
582-253-545-3008-09 FY 11-12 WIRELESS OVE	375,000.00	212,430.24	240,361.83	0.00	134,638.17	36
3008	375,000.00	212,430.24	240,361.83	0.00	134,638.17	36
582-253-545-3009-45 FY 11-12 ID MACHINE	8,000.00	0.00	0.00	0.00	8,000.00	100
3009	8,000.00	0.00	0.00	0.00	8,000.00	100
582-253-410-4000-09 FY 11-12 CAPITAL EQUIF	17,100.00	0.00	5,965.06	9,068.14	2,066.80	12
582-253-410-4000-17 FY 11-12 CAPITAL EQUIF	10,620.00	0.00	4,765.93	1,124.38	4,729.69	45
582-253-410-4000-21 FY 11-12 CAPITAL EQUIF	41,890.00	21,616.51	31,911.41	9,149.10	829.49	2
582-253-410-4000-23 FY 11-12 CAPITAL EQUIF	3,000.00	0.00	2,999.04	0.00	0.96	0
582-253-410-4000-24 FY 11-12 CAPITAL EQUIF	4,920.00	0.00	948.02	0.00	3,971.98	81
582-253-410-4000-25 FY 11-12 CAPITAL EQUIF	1,900.00	0.00	0.00	0.00	1,900.00	100
582-253-410-4000-26 FY 11-12 CAPITAL EQUIF	8,500.00	5,724.28	8,442.99	0.00	57.01	1
582-253-410-4000-27 FY 11-12 CAPITAL EQUIF	67,819.89	0.00	4,911.30	54,421.20	8,487.39	13
582-253-410-4000-28 FY 11-12 CAPITAL EQUIF	24,830.00	0.00	0.00	6,616.88	18,213.12	73
582-253-410-4000-29 FY 11-12 CAPITAL EQUIF	1,500.00	0.00	578.59	0.00	921.41	61
582-253-410-4000-30 FY 11-12 CAPITAL EQUIF	2,300.00	0.00	0.00	0.00	2,300.00	100
582-253-410-4000-40 FY 11-12 CAPITAL EQUIF	46,832.38	5,554.91	24,733.50	15,257.90	6,840.98	15
582-253-410-4000-45 FY 11-12 CAPITAL EQUIF	21,750.00	7,374.01	7,374.01	9,919.63	4,456.36	20
582-253-410-4000-46 FY 11-12 CAPITAL EQUIF	36,720.00	379.62	22,531.25	0.00	14,188.75	39
582-253-410-4000-52 FY 11-12 CAPITAL EQUIF	2,800.00	0.00	0.00	0.00	2,800.00	100
582-253-410-4000-65 FY 11-12 CAPITAL EQUIF	300.00	0.00	0.00	0.00	300.00	100
4000	292,782.27	40,649.33	115,161.10	105,557.23	72,063.94	25
582-253-430-4001-17 FY 11-12 MEDIA CENTER	10,000.00	2,000.00	10,000.00	0.00	0.00	0
582-253-430-4001-21 FY 11-12 MEDIA CENTER	8,000.00	0.00	0.00	0.00	8,000.00	100

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582-253-430-4001-23 FY 11-12 MEDIA CENTER	15,000.00	0.00	0.00	3,636.48	11,363.52	76
582-253-430-4001-24 FY 11-12 MEDIA CENTER	2,000.00	0.00	0.00	2,000.00	0.00	0
582-253-430-4001-25 FY 11-12 MEDIA CENTER	25,000.00	0.00	0.00	8,604.39	16,395.61	66
582-253-430-4001-26 FY 11-12 MEDIA CENTER	3,000.00	665.00	665.00	2,278.41	56.59	2
582-253-430-4001-29 FY 11-12 MEDIA CENTER	25,000.00	16,331.43	22,677.34	1,848.27	474.39	2
582-253-430-4001-45 FY 11-12 MEDIA CENTER	10,000.00	0.00	0.00	0.00	10,000.00	100
582-253-430-4001-46 FY 11-12 MEDIA CENTER	5,000.00	0.00	0.00	0.00	5,000.00	100
582-253-430-4001-52 FY 11-12 MEDIA CENTER	15,000.00	0.00	0.00	14,790.38	209.62	1
582-253-430-4001-65 FY 11-12 MEDIA CENTER	10,000.00	0.00	0.00	9,949.44	50.56	1
4001	128,000.00	18,996.43	33,342.34	43,107.37	51,550.29	40
582-253-540-4002-09 FY 11-12 CAPITAL EQUIP	15,000.00	0.00	0.00	0.00	15,000.00	100
582-253-540-4002-20 FY 11-12 CAPITAL EQUIP	62,094.95	1,164.00	53,441.70	0.00	8,653.25	14
582-253-540-4002-21 FY 11-12 CAPITAL EQUIP	15,000.00	0.00	0.00	0.00	15,000.00	100
582-253-540-4002-23 FY 11-12 CAPITAL EQUIP	15,500.00	0.00	0.00	0.00	15,500.00	100
582-253-540-4002-24 FY 11-12 CAPITAL EQUIP	10,660.00	0.00	0.00	3,778.17	6,881.83	65
582-253-540-4002-26 FY 11-12 CAPITAL EQUIP	7,000.00	0.00	0.00	0.00	7,000.00	100
582-253-540-4002-27 FY 11-12 CAPITAL EQUIP	27,000.00	0.00	0.00	5,264.30	21,735.70	81
582-253-540-4002-28 FY 11-12 CAPITAL EQUIP	45,000.00	44,968.66	44,968.66	0.00	31.34	0
582-253-540-4002-35 FY 11-12 CAPITAL EQUIP	6,500.00	0.00	0.00	0.00	6,500.00	100
582-253-540-4002-40 FY 11-12 CAPITAL EQUIP	18,030.00	0.00	0.00	0.00	18,030.00	100
582-253-540-4002-45 FY 11-12 CAPITAL EQUIP	6,500.00	8,171.44	8,171.44	0.00	-1,671.44	-26
582-253-540-4002-46 FY 11-12 CAPITAL EQUIP	159,230.00	0.00	148,802.14	7,299.80	3,128.06	2
582-253-540-4002-65 FY 11-12 CAPITAL EQUIP	5,500.00	0.00	3,757.75	0.00	1,742.25	32
4002	393,014.95	54,304.10	259,141.69	16,342.27	117,530.99	30
582-253-550-4003-09 FY 11-12 CAP. SERVICE 1	60,000.00	0.00	0.00	0.00	60,000.00	100
4003	60,000.00	0.00	0.00	0.00	60,000.00	100
582-253-410-4004-09 FY 11-12 CAP. BUS EQUIP	56,000.00	0.00	1,537.00	0.00	54,463.00	97
4004	56,000.00	0.00	1,537.00	0.00	54,463.00	97
582 CAP PROJ 2011-12	14,106,444.18	2,421,351.78	7,421,552.42	2,138,428.42	4,546,463.34	32
	14,106,444.18	2,421,351.78	7,421,552.42	2,138,428.42	4,546,463.34	32

**MEMORANDUM**

TO: Members of the Board of Trustees
Stephen Hefner, Ed.D., Superintendent

FROM: Michael R. Harris 
Director of Student Services

DATE: November 21, 2011

RE: December 12, 2011 Board Meeting, Second and Final Reading.
"Proposed Revisions to Board J Policies"

- JLD "Guidance And Counseling" replaces JE and IG "Guidance Program"
- Add JLDDBB "Self-Esteem Promotion/Suicide Prevention"
- JLF "Student Welfare" replaces JG "Student Welfare – Reporting Cases of Child Abuse/Neglect", JG-R "Student Welfare – Reporting Cases of Child Abuse/Neglect", and JG-E "District Pupil Release Form"
- JLIB "Student Dismissal Precautions" replaces JBF "Released Time"
- JQ "Student Fees, Fines And Charges" replaces JS and JS-R "Student Fees, Fines and Charges"
- JRA "Student Records" replaces JR "Student Records"
- JRA-R "Student Records" replaces JR-R "Student Records/Fingerprinting", JR-E-1 and 2 "Student Records/Fingerprinting", JR-E-3 "Request Acknowledgment", JR-E-4 "Student Records/Fingerprinting"

Recommendation:

The administration recommends that the proposed revisions to Board J Policies proceed for Board approval.

Attachments: Recommended New Policies

GUIDANCE AND COUNSELING

Code **JLD**

Purpose: To establish the board's vision for school guidance and counseling.

A comprehensive developmental guidance and counseling program, which provides all students the opportunity for optimum development, is an essential component of the instructional program. Students should develop skills and traits that enable them to become productive citizens. To ensure that this service is provided to all students, the district will establish a guidance program in each school.

The guidance program is based on the following beliefs.

- All children are unique and are to be treated with respect and dignity.
- Every student can achieve at high levels.
- Learning is a lifelong process.
- A positive self-concept leads to responsible and productive citizenship. Fostering that positive self-concept is the responsibility of the school, home and community.
- The guidance program is an integral part of the educational program and serves as a critical link to the instructional program. The program provides developmental opportunities and experiences as it addresses student development areas: learning to live, learning to learn and learning to work.

The guidance department, working closely with the administration and instructional staff, will accomplish the following.

- Analyze and evaluate students' abilities, interests, skills and achievements to assist students in making individualized educational, academic and career-oriented choices; in setting career goals; and in developing individual graduation plans to achieve these goals.
- Help students adjust to new in-school and out-of-school situations through counseling and support and/or referral to outside agencies.
- Assist teachers, staff and parents/legal guardians in understanding the needs and problems of individuals and groups of students.
- Interpret cognitive, aptitude and achievement test data to students and parents/legal guardians.
- Interpret student records to include grades earned, test data, personal data and career development records.
- Ensure student records are maintained in accordance with state and federal regulations

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Career guidance and counseling

The district will make available to all students a comprehensive system of academic guidance and career development that includes career awareness, career exploration and career preparation.

Elementary school

The district will lay the foundation for the clusters of study system by providing career awareness activities for students in pre-K through fifth grades.

Middle school

Counseling and career exploration programs on the clusters of study will be implemented by the district and made available to all sixth through eighth grade students.

The process of creating and updating developmentally appropriate career plans will begin with students in grade six and directly involve the parent/legal guardian as well as the student.

Before the end of the second semester of the eighth grade, students will select a preferred cluster of study and begin to develop an individual graduation plan (IGP) in consultation with their parents/legal guardians. The IGP is a student specific educational plan detailing the courses necessary for a student to prepare for graduation and to successfully transition into the workforce or postsecondary education and will meet specific requirements as outlined by the state department of education. A certified school counselor must sign the IGP. The IGP will be reviewed and revised at least annually with the assistance of parents/legal guardians, teachers and counselors.

High school

Certified school counselors - as well as career specialists under the supervision of these counselors - will advise students during the ninth and tenth grades on further defining their career cluster goals and further refining their IGPs.

Students in their tenth-grade year will declare an area of academic focus, known as a career major, within a cluster of study before the end of the second semester.

Work exploration guidance activities and career awareness programs that combine counseling on career options and experiential learning with academic planning will be provided to assist students in fulfilling the IGPs. Work exploration activities may include, but are not limited to, the following.

- traditional mentoring experiences
- community and short-term shadowing experiences
- service learning experiences
- school-based activities providing opportunities to explore basic business practices and entrepreneurial enterprises
- internships and cooperative education experiences
- youth apprenticeships for students 16 years and older
- extended learning opportunities to include senior-year projects or community involvement or leadership

The district will implement the career guidance program model developed by the State Department of Education or submit a prototype to the Department for approval for use by the district in the high schools.

School District Five of Lexington and Richland Counties

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The district will promote increased awareness and career counseling by encouraging students to utilize career guidance technology and by providing access to the South Carolina Occupational Information System (SCOIS) or to another computer-assisted career information system that has been approved by the state department of education.

The district will provide students in middle and high school with the services of a qualified and appropriately trained career specialist as outlined in law. Each middle and high school will have a student-to-guidance personnel ratio of 300:1. Guidance personnel will include certified school guidance counselors and career specialists.

Guidance services are available for every student in the district's schools as required by state law, the defined program and other regulations of the State Board of Education. All students will participate in career development activities regardless of their race, color, national origin, gender or disability.

Materials or tests used for appraising or counseling students will not be different for students on the basis of their gender. The use of materials will not require different treatment of students on such basis unless such different materials cover the same occupations and interest areas and the use of such different materials is shown to be essential to eliminate gender bias.

Cf. IG, IGCA, IHAK, IHAQ, IHBC, IHCA, IKF, KB

Adopted 8/1/73; Revised 3/27/82, 1/23/89, ^

Legal references:

- A. United States Code:
 - 1. Title IX of the Education Amendments of 1972 - Prohibits sex discrimination by federal education grantees.
- B. S.C. Code of Laws 1976, as amended:
 - 1. Section 59-59-10, et. seq. - South Carolina Education and Economic Development Act.
- C. State Board of Education Regulations:
 - 1. R43-205 - Administrative and professional personnel qualifications, duties and workloads.
 - 2. R43-234 - Defined program, grades 9-12.
- D. South Carolina State Department of Education:
 - 1. South Carolina Education and Economic Development Act Guidelines (2006).

SELF-ESTEEM PROMOTION/SUICIDE PREVENTION

Code **JLDBB** Issued **Final**

Purpose: To establish the board's vision for the district's suicide awareness and prevention programs.

The board recognizes that suicide is a major killer of young people between the ages of 15 and 24. Therefore, the board directs the superintendent to initiate and continue appropriate awareness and prevention programs in the district.

The school staff, students and parents/legal guardians all can contribute significantly towards the prevention of adolescent suicide. The district will, therefore, consider each of these segments of the school community when developing its programs.

Since the necessary professional expertise to carry out such a program may not be adequately available within the school system, the board also directs the superintendent to identify local mental health agencies able to provide necessary assistance. The superintendent will establish a continuing cooperative relationship with these agencies in this effort.

The board directs that the program developed include information that will help the school staff, parent/legal guardian, and students to do the following.

- Understand the developmental stages of adolescence.
- Understand how feelings of depression and despair can lead to suicide.
- Recognize the early warning signs of suicide.
- Learn how to help in a suicidal crisis.
- Identify community resources where teenagers can get help.
- Address the impact of such a tragedy.

Adopted ^

STUDENT WELFARE

Code **JLF**

Purpose: To establish the basic structure for the reporting of child abuse (sexual, physical or mental) and neglect.

The schools of this district will cooperate vigorously to expose the problems of child abuse and neglect.

Any principal, assistant principal, school teacher, nurse, or counselor who has received information in his/her professional capacity which gives him/her reason to believe that a child under the age of 21 has been or may be abused or neglected as defined by law must report such a situation. The principal, assistant principal, teacher, nurse, or counselor will make the report to a law enforcement agency in the county where the child resides or to the county department of social services.

Other school employees who have reason to believe that a child under the age of 21 has been or may be abused or neglected as defined by law will also report or cause a report to be made as stated above.

The State of South Carolina provides both civil and criminal immunity to those reporting suspected child abuse or neglect. Anyone required to report who knowingly fails to do so may be guilty of a misdemeanor.

Reporting procedures

School personnel who suspect child abuse or neglect will make a report in good faith. It is not the responsibility of school personnel to prove that the child has been abused or neglected, or to make a determination of whether the child is in need of protection. Any involvement of school personnel in investigation or treatment should be in conjunction with the local child protection unit of the department of social services.

The teacher or other school employee first suspecting the abuse must make an oral report by telephoning or otherwise which includes the following information.

- name, address and age of student
- name and address of parent/legal guardian or caretaker
- nature and extent of injuries or description of neglect
- any other information that might help to establish the cause of the injuries or condition

The person making the report will tell the principal of the school of any oral or written report submitted in a case of child abuse or neglect.

School employees who make child abuse or neglect reports must maintain the confidentiality of the information contained in the report. Employees will release this information only to the department of social services or, in the alternative, the county law enforcement agency.

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Option:

District liaison

The superintendent will designate a specific person or persons to serve as the district liaison and forward that information to the local child protection unit of the department of social services.

It will be the responsibility of the liaison to arrange for training and information necessary to assist staff members in identifying possible instances of child abuse and neglect, including annual updates regarding any changes in the law. Additionally, the liaison is charged with implementing a planned program of personal safety and awareness education, including methods for preventing sexual abuse, that will be provided to staff, students and parent/legal guardians.

Adopted 5/12/79; Revised 11/16/81, 8/15/82, 6/20/94, ^

Legal references:

A. S.C. Code, 1976, as amended:

1. Section 20-7-10, et seq. - Children's Code.
2. Section 20-7-490 - Definitions.
3. Section 20-7-510 - Persons required to report.

STUDENT DISMISSAL PRECAUTIONS

Code **JLIB Final**

Purpose: To establish the basic structure for the dismissal of students before the end of the school day.

No staff member will excuse any student from school prior to the end of the school day or into any person's custody without the direct prior approval and knowledge of the building principal. The principal will authorize early or otherwise irregular dismissal only when it is requested in person or in writing by the student's parent/legal guardian. The parent/legal guardian must request all non-emergency early dismissals in writing prior to the time of the requested dismissal.

There will be no permanent early dismissals except those approved by the principal at each school. Exceptions will be limited to students involved in school sponsored work-study programs and those enrolled in college courses.

In no case will a student have permission to leave the school grounds without notifying the appropriate school office of his/her departure. If/When this occurs, the student will be subject to disciplinary action in accordance to the Student Behavior Code Handbook.

Students who become ill during the day may not leave before obtaining permission from the office.

Release of child to noncustodial parent

For children whose parents are divorced, the school will dismiss the student only into the custody of the parent with legal custody. The school will release the child to either parent if the parents are divorced and have joint custody. The school will release a child to a noncustodial parent only if there is permission for doing so signed by the custodial parent on file at the school office.

As soon as possible, the school will obtain a copy of the parent's custody papers to have on file in the event the other parent attempts to remove the child from school.

Adopted ^8/1/73; Revised 11/16/81, 6/16/86, ^

STUDENT FEES, FINES AND CHARGES

Code **JQ** Issued **Final**

Purpose: To establish the basic structure for the assessment of student fees, fines and charges.

Fees

The board recognizes that it may charge student fees to offset the cost of educational materials and supplies. The district will not deny any student an education because of his/her failure to pay these supplementary charges.

No school will require a student to pay a fee that has not been approved by Board of Trustees.

The superintendent will work with principals to formulate the necessary controls and records to assure that all fees are uniform and held to a minimum.

The district will not charge instructional fees to students who receive free lunches and will prorate instructional fees for students who receive reduced-price lunches.

Fines and charges

No student is exempt from charges for books, lockers, materials, supplies and equipment that are lost or damaged.

No additional books or supplies will be issued to a student with outstanding rental, loss or damage debts until the fees have been paid.

Adopted 2/24/69; Revised 8/1/73, 11/16/81, 2/6/89, ^

Legal references:

A. S.C. Code of Laws:

1. Section 59-19-90(8) - General Powers and duties of school trustees; charge matriculation and incidental fees.

STUDENT RECORDS

Code **JRA** Issued **Final**

Purpose: To establish the basic structure for maintenance of and access to student records.

The principal of each school is the legal custodian of all student records for that school.

Students and parents/legal guardians will have access to their school records. The schools will notify parents/legal guardians and adult students of the following.

- type of records kept
- procedure for inspecting and copying these records
- right for interpretation
- right to challenge data thought to be erroneous, the procedures for expunging such data or inserting a rebuttal statement
- right to lodge a complaint with the U.S. Department of Education if mandates are not adequately implemented

Cumulative record folders for all students will be kept in each school office. The educational records or school records include all materials directly related to a student that a school maintains. Records and notes maintained by a teacher, administrator and school physician or school psychologist for his/her own use, and which are not available to others, are exempted from this definition.

The school will require prior written consent before information may be divulged to third parties. Exceptions to this rule exist for school district employees who have legitimate interests in viewing the records, officials in other schools in which the student seeks to enroll, and military recruiters who seek student contact information. At the time of transfer, parents/legal guardians may review the material.

State and national educational organizations that require student data for confidential research and statistical purposes are also exempted from the parental consent prerequisite. An exemption also exists for material under court order, although parents/legal guardians must be notified of the order.

The district, with certain exceptions, may disclose directory information, which may include names, addresses, telephone listings and dates of birth, without first obtaining written parental permission. However, the district must define directory information to the public before disclosures.

The superintendent will establish administrative regulations for compliance with the Family Educational Rights and Privacy Act and other applicable acts and regulations.

The principal will maintain juvenile criminal records and information provided by the Department of Juvenile Justice in accordance with this policy and applicable district procedures.

The principal will destroy such juvenile criminal records upon the juvenile's completion of secondary school, or when the juvenile reaches 21 years of age, whichever occurs earlier.

Adopted 2/24/69; Revised 8/1/73, 9/15/75, 6/7/82, 11/21/83, 1/21/85, 2/7/94, 5/20/96, ^

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Legal references:

A. United States Code, Annotated:

1. Section 438 of the General Education Provisions Act, as amended - The Family Education Rights and Privacy Act [20 U.S.C. 1232 (g)].
2. 10 USC Section 503 - National Defense Authorization Act of 1999, as amended by the Hutchinson Act.
3. P.L. 107.56 - The Uniting and Strengthening America by Providing Appropriate Tools Required intercepting and obstructing Terrorism Act.
4. 20 U.S.C. Section 7165 (2001) - No Child Left Behind Act.
5. McKinney-Vento Homeless Education Improvements Act of 2001, P.L. 107-110, 42 U.S.C. Sections 11431-11435.

B. South Carolina Code of Laws, 1976 as amended:

1. Section 20-7-8510 - Confidentiality and exceptions; policies for transmission of information; inter-agency agreements; reports and recommendations by the department; notice to school principal; information provided to victims; privileges preserved.
2. Section 20-7-8515 - Law enforcement records; confidentiality.
3. Section 59-63-50 - Provides for students to be fingerprinted.
4. South Carolina School Safety Act of 1997 - Sections 16-3-612, 20-7-7210, 22-3-560, 59-63-370 through 390.

C. State Board of Education Regulations:

1. R43-273 - Transfers and withdrawals.

D. Court order:

1. Alexander S. by and through Bowers v Flora Brooks Boyd 876 F.Supp 773 (1995).

STUDENT RECORDS

Code **JRA-R** Issued **Final**

General provisions

A student's "education records" are those records directly related to a student and maintained by the school district or a party acting for the school district.

"Parent" refers to a parent, a legal guardian, a person acting as a parent, a surrogate appointed in accordance with laws regulating programs for disabled students or a student who is 18 years of age or over, or a student who is attending an institution of postsecondary education on a full-time basis.

"Written consent" as used in this policy and administrative rule includes signed and dated written consent in electronic format that does the following.

- identifies and then indicates a particular person as the source of the electronic consent
- indicates the person's approval of the information in the electronic consent

Whenever a student is 18 or is attending an institution of postsecondary education, the rights accorded to and the consent required of the parent of the student will thereafter only be accorded to and required of the eligible student unless the school district has received notice that a court has awarded legal guardianship beyond the age of majority or the student is dependent on the parent/legal guardian for support and is claimed as dependent for tax purposes under the Internal Revenue Code. The school will document such notice.

In maintaining student records, the schools will follow applicable state and federal laws and regulations.

Location of the student records

The school or the district records office (if a student is no longer enrolled) will maintain a cumulative record folder that contains directory information, scholastic information, standardized test data, health records, discipline records and other information. This cumulative record will include, but not be limited to, the following information.

- name (last, first and middle), also the preferred name (nickname)
- date of birth (verified) along with the sex and ethnic background
- address and telephone number
- names of parents and/or legal guardians
- health record, including surveys for vision, speech and hearing
- standardized test scores
- end of year assessment scores
- attendance and scholarship record card
- special services contact report
- reading and mathematics continual record
- appropriate correspondence with parents
- discipline records
- criminal record (if convicted of certain crimes)

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- incident reports relating to charges for certain offenses outlined in the Juvenile Justice Code, and relating to other offenses if requested by the principal
- other information in the form of notice by a law enforcement agency that a child has been charged with an offense as outlined in the Juvenile Justice Code, or upon final disposition of a case as outlined in the code

Except as provided in paragraph 4 of this section, the district maintains copies of psychological reports and related records if the district has given psychological evaluations to the student as follows.

- in the office of special services
- in the student's school in a file especially for psychological reports

The appropriate personnel in the district office and/or the appropriate school will keep records concerning students who have had administrative hearings.

Once a student graduates, the district files the student's records in the high school. If a student drops out of school before graduation, the school will transfer the student's records to the district's central location for record storage.

Directory information

Schools will treat each student's education records as confidential and primarily for local school use. The exception to this rule is for directory information, which includes the following information about a student.

- name
- participation in officially recognized activities and sports
- weight and height of members of athletic teams
- dates of attendance
- diploma or certificate and awards received
- photographs, digital images, images on videotape and other electronic images (as related to school-sponsored or district-sponsored events, activities and special recognitions)
- grade level
- most recent previous educational agency or institution attended by the student
- other similar information which may appear in newspaper articles, on television, in radio broadcasts, on displays, on the world wide web or in district or school promotional pieces

The district will not release directory information to any person or agency for commercial use. The district expects its employees to use good judgment in releasing directory information so it serves the best interests of the student.

Within 15 days after the annual distribution of notification of privacy rights, the parent of the student or the eligible and currently enrolled student has the right to refuse to permit the designation of any or all of the categories of personally identifiable information as directory information. The parent/eligible student's notification must be in writing. The written notification will become part of the student's education record. The principal of the school the student is attending is responsible for notifying appropriate personnel of the request, filing the request in the student's cumulative folder and marking the folder as specified by the superintendent or his/her designee.

This notification of privacy will include notice to parents that military recruiters are entitled to some student directory information and that parents have the right to deny this access.

Release of school records

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This notification of privacy will include notice to parents that military recruiters are entitled to some student directory information and that parents have the right to deny this access.

Release of school records

The Family Education and Privacy Act of 1974 requires the following procedures in the release of school records.

- The district cannot release school records to any person or agency (employer, government agency, etc.) without the written consent of a student's parent. If the student is 18 years of age, he/she may sign for the release of his/her records.
- The district will release school records, without prior written consent of parent or eligible student, to officials of other educational institutions in which the student seeks or intends to enroll. The school will notify the student's parent of the transfer only if he/she has requested this exception to the district's policy.

The USA PATRIOT Act authorizes the district to release student records without parental consent to federal law enforcement officials in some circumstances relevant to a terrorism investigation.

Records made by an employee

A school district employee's personal records on a student are not part of the student's education record as long as that person keeps the notes solely for his/her own use and maintains them separately from the school files.

A substitute who performs the employee's duties on a temporary basis may use these personal records. However, the employee may not pass the records on to a successor.

Management of records

The district will protect the confidentiality of personally identifiable data on children during collection, storage, disclosure and destruction.

School district personnel, school psychologists under contract with the school district and other eligible state and federal employees who need the records to carry out their assigned duties and who have a legitimate educational interest will have access to or may receive information from the education records. The superintendent will maintain a current list of such individuals. The district will also give access to parents and eligible students as provided below.

The appropriate administrative head of each group collecting or using personally identifiable information will give instruction regarding these regulations to the group.

Students transferring to another school

When a student transfers to another school or a school district, the school will send the student's permanent school records, including incident reports relating to charges for certain offenses outlined in law and the discipline record of suspensions and expulsions, to the receiving school and notify the parent of the transfer.

Disclosure (except for directory information)

The school district has the right to disclose personally identifiable information from the education records of a student to appropriate parties in connection with an emergency, if knowledge of the

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information is immediately necessary to protect the health or safety of the student or other individuals.

The school will require a written request or consent from a parent or eligible student for each act of release of information. Blanket authorization for release of information is not permissible. Written requests or consent will include the types of information to be released, the purpose(s) for the disclosure, the parties or class of parties to whom the disclosure may be made, the date signed and the signature of the parent or eligible student.

The district will not require prior consent for disclosure when state and federal officials request the information as authorized by statutes or regulations implementing statutes.

The district will not require prior consent to disclose information to organizations conducting studies for, or on behalf of, the district for the purpose of developing, validating or administering predictive tests, administering student aid programs, and improving instruction as long as students and/or their parents are not personally identified and the records are destroyed when no longer needed for the prescribed purpose.

The district will not require prior consent when disclosing information to accrediting organizations in order for them to carry out his/her accrediting functions.

The district will not require prior consent when disclosing information in order for the school district to comply with a request from a judicial order, a lawfully issued subpoena, or a family court judge or his/her duly authorized representative acting in an official capacity.

Except as provided elsewhere in this administrative rule, the school district will keep a record of disclosures not authorized by the parent, eligible student or this administrative rule.

The student's cumulative folder will provide the following information.

- name of the party receiving the information
- data released
- legitimate purpose for which the data was requested

On the same day, the person releasing the information must mail written notification of the above to the parent or eligible student at the last known address if there is no evidence that the parent or eligible student is aware of the release of information.

Annual notification of rights

Each school will distribute annual notice of privacy rights to parents and eligible students in attendance at the time of notification.

Request for inspection

Anyone who wants to inspect the records must make the request for inspection (or an explanation or interpretation) of a student's record to the principal of the school in which the student is enrolled or where the record is housed.

Principals or designated district office administrators will set a time and place for the inspection of such records within a reasonable period of time, but in no case more than 45 days after the request has been made. If a hearing concerning the student is pending, the employee will honor the request for inspection of the student's record prior to the hearing.

At the inspection, the principal will have appropriate personnel available to interpret information on the records.

School District Five of Lexington and Richland Counties (see next page)

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The school district is responsible for the maintenance of each student's record. Therefore, school personnel are not to turn the original record or microfilmed copy of a record over to any person or organization unless they have a specific, written judicial order for such action.

If the parent or eligible student believes that the information in the education record is inaccurate, misleading or violates the privacy or other rights of the student, he/she can request an amendment to the record. The school official receiving the request will either amend the record, if appropriate, or notify the parent or eligible student within 15 working days in writing that the request is denied and that he/she has the right to request a hearing as provided below.

Each parent of a child has the right to inspect and review the child's record unless the school district has written evidence that there is a legally binding instrument or a court order governing such matters as divorce, separation or custody which provides to the contrary. The same applies to parental requests for disclosure to other individuals and to organizations.

A parent or an eligible student has the right to give written authorization for a representative to inspect and review the education records of the student.

Hearings to challenge information in students' records

Parents or eligible students will make requests for hearings to the principal where the record is housed. The principal or his/her designee may conduct the hearing.

Principals or administrators will set a date, time and place for the hearing and notify the requester in writing of the date, time and place. The principal will establish the hearing date within five working days of receipt of the request. The principal must mail written notice of the hearing to the parent or eligible student at least 10 days prior to the hearing.

A school district official who does not have a direct interest in the outcome will conduct the hearing.

At the hearing, the principal or administrator will try to have present the person who has entered the information in question if the person is known and reasonably available. The parent or student who requested the hearing will have the right to question that person if present and be able to show evidence that would correct inaccurate, misleading or otherwise inappropriate information. Such evidence will become a permanent part of the student's record.

The parent of the student or the eligible student will have a full and fair opportunity to present relevant evidence, and may be assisted or represented at their expense by legal counsel.

If, as a result of the hearing, the school district decides that the information is inaccurate, misleading or otherwise in violation of the privacy or other rights of the student, it will inform the parent or eligible student in writing that he/she has the right to place in the education record a statement commenting upon the information in the record and/or setting forth any reasons for disagreeing with the decision. Any such statement must remain with the record as long as the contested portion remains in the record. Disclosure of the contested portion must include the statement of the parent or eligible student.

The school district will send its decision (including a summary of the evidence), the reasons for the decision and the right to a judicial appeal in writing to the parent or eligible student within five working days after the conclusion of the hearing. The school district will base its decision solely on evidence.

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Destruction of education records

The school district may destroy data that are no longer needed for providing direct educational services as long as the following conditions apply.

- There is no outstanding request to inspect and review the education record.
- The district keeps the record of disclosures as long as it maintains the education record to which it relates.
- The data do not concern the referral, evaluation, staffing and placement of a disabled student or a student suspected at one time of having a disability. Such data will be sent to the office of special services for the disabled when no longer needed for providing direct educational services to a student.

No one may remove the following items from a student's cumulative record at any time.

- name (last, first and middle), also the preferred name (nickname)
- date of birth (verified), along with the sex and ethnic background
- address and telephone number
- names of parents
- health record, including surveys for vision, speech and hearing
- standardized test scores
- end of year assessment scores
- attendance and scholarship record card

The continual reading and mathematics records K through eight are to be removed and made a part of the record keeping system to be in force for grades nine through 12. Correspondence with parents should be reevaluated and thrown away after five years.

Record provided by the department of juvenile justice

A person's juvenile criminal record must be provided by the department of juvenile justice to the principal of the school which the juvenile is eligible to attend immediately upon the person's release from the department of juvenile justice.

The principal will ensure that the student's juvenile criminal record is maintained in the school disciplinary file or other such confidential location. Access to the record will be restricted to school personnel having need for such information in order to adequately address the educational needs of the student.

These records must be destroyed upon the student's completion of secondary school or upon reaching 21 years of age.

Fingerprint records

In accordance with law, the county will provide each school in the county with the forms and ink pads necessary to record each student's fingerprints in kindergarten through grade 12.

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The district schools with the assistance of the State Law Enforcement Division and/or local law enforcement agencies will fingerprint school children in kindergarten and grades one through 12 when the parent of a child requests in writing that his/her child be fingerprinted for identification purposes for the child's protection.

The school will give the fingerprints to the student's parents.

The Family Educational Rights and Privacy Act Office

Parents/Legal guardians and eligible students have the right to file written complaints concerning alleged violations of the Family Educational Rights and Privacy Act. Written complaints should be sent to the following address.

Family Policy Compliance Office
U. S. Department of Education
400 Maryland Avenue, S.W.
Washington, DC 20202-4605

This office has the responsibility for investigating, processing and reviewing alleged violations. This office will refer appropriate cases to a review board for adjudication.

Issued 2/24/69; Revised 8/1/73, 9/15/75, 6/7/82, 11/21/83, 1/21/85, 2/7/94, 5/20/96, ^



MEMORANDUM

TO: Members of the Board of Trustees
Stephen Hefner, Ed.D., Superintendent

FROM: Ms. Helen Anderson
Chief Instructional Services Officer *HAA*

DATE: December 1, 2011

RE: December 12, 2011 Board Meeting
Proposed Amendment to Policy IMD
"School Ceremonies and Observations"

Please find attached the original policy IKD, current approved policy IMD and the recommended revisions to Policy IMD. Remove the section of current approved Policy IMD that follows:

Student-led messages

The district will permit student-led messages at graduation and athletic events according to the following.

- The school will choose students to deliver a message at graduation based on academic standing and/or student office or position.*
- For high school athletic events, only the captain of an athletic team or his/her student designee or a student designated by the members of a particular athletic team may deliver the message.*
- The message may be an opening or closing message or both and will be two minutes in length or less.*
- The student will prepare or select the content of the message.*
- The district will not discipline or reprimand any student for the content of any message unless it is obscene, profane and/or vulgar.*

The above provisions do not apply to board or school policies that relate specifically to more lengthy, extensive or featured graduation speeches by students selected on the basis of academic standing or position in student government.

Replace with the following (as shown in blue on the recommended revisions to Policy IMD):

Benedictions and/or invocations at graduations and athletic events

Benedictions and/or invocations at high school graduations and athletic events are permissible on the following basis.

- *The use of an invocation and/or benediction at a high school graduation exercise will be determined by a majority vote of the graduating senior class with the advice and counsel of the principal.*
- *The use of an invocation and/or benediction at high school varsity athletic events will rest within the discretion of participating athletes, cheerleaders, band members and other student participants with the advice and counsel of the principal.*
- *The invocation and/or benediction, if used, will be given by a student volunteer.*
- *Consistent with the principle of equal liberty of conscience, the invocation and/or benediction will be nonsectarian and nonproselytizing in nature.*

Recommendation:

The administration recommends the proposed revisions to Policy IMD proceed for Board approval.

Attachments:

Original Policy IKD

Current Approved Policy IMD

Recommended Revisions Policy IMD

Policy IKD School Ceremonies and Observances

Issued 11/94

Pledge of allegiance

State law requires that all students say the Pledge of Allegiance at a specific time during each school day. This time must be designated by each local school.

Any person who does not wish to say the Pledge of Allegiance does not have to participate. The district will not penalize him/her for failing to participate.

Any person who does not wish to participate may leave the classroom or may remain in his/her seat. The person may express his/her non-participation in any form which does not materially infringe upon the rights of others or disrupt school activities.

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The invocation and/or benediction, if used, will be given by a student volunteer.

Consistent with the principle of equal liberty of conscience, the invocation and/or benediction will be nonsectarian and nonproselytizing in nature.

Minute of silence

Pursuant to Part I-B, Section 19.83 of the S.C. FY 1994-95 Appropriations Act, all schools will provide for a minute of mandatory silence at the beginning of each school day.

Adopted 6/7/82; Revised 4/6/92, 9/13/93, 9/26/94

Constitutional and Statutory Provisions:

S.C. Code of Laws, 1976, as amended:

59-455 - Time for pledge of allegiance required.

United States Supreme Court:

West Virginia State Board of Education v. Barnette, 319 U.S. 624 (1943) - The mandatory saluting of the flag and the repeating of the Pledge of Allegiance is unconstitutional when those practices conflict with religious beliefs of the student. Hence students with religious objections must be exempted from any such requirements.

SCHOOL CEREMONIES AND OBSERVATIONS

Code **IMD** Issued **FINAL**

Purpose: To establish the board's vision for school ceremonies and observances.

Pledge of Allegiance

State law requires that all students say the Pledge of Allegiance at a specific time during each school day. Each school will designate this time.

Any person who does not wish to say the Pledge of Allegiance does not have to participate. The district will not penalize him/her for failing to participate.

Any person who does not wish to participate may leave the classroom or remain in his/her seat. The person may express his/her non-participation in any form that does not materially infringe upon the rights of others or disrupt school activities.

Student-led messages

The district will permit student-led messages at graduation and athletic events according to the following.

- The school will choose students to deliver a message at graduation based on academic standing and/or student office or position.
- For high school athletic events, only the captain of an athletic team or his/her student designee or a student designated by the members of a particular athletic team may deliver the message.
- The message may be an opening or closing message or both and will be two minutes in length or less.
- The student will prepare or select the content of the message.
- The district will not discipline or reprimand any student for the content of any message unless it is obscene, profane and/or vulgar.

The above provisions do not apply to board or school policies that relate specifically to more lengthy, extensive or featured graduation speeches by students selected on the basis of academic standing or position in student government.

Adopted 6/7/82; Revised 4/6/92, 9/13/93, 9/26/93, ^

PAGE 2 - IMD - SCHOOL CEREMONIES AND OBSERVANCES

Legal references:

- A. S. C. Code of Laws, 1976, as amended:
 - 1. Section 59-1-455 - Time for Pledge of Allegiance required.
 - 2. Section 59-1-320 - Head of public school to display U.S. and S.C. Flags.
 - 3. Sections 59-1-441 and 59-1442 - South Carolina Student-Led Messages Act.
 - 4. Section 59-1-443 - Schools shall provide minute of mandatory silence at beginning of each school day.
- B. United States Supreme Court:
 - 1. West Virginia State Board of Education v. Barnette, 319 U.S. 624 (1943).
 - 2. Elk Grove Unified School District v. Newdow 124 S. Ct. 2301 (2004).
- C. Court cases:
 - 1. Myers v. Loudoun County Public Schools, 418 F.3d 395 (4th Cir. 2005).
- D. U. S. Supreme Court:
 - 1. Morse v. Frederick, 127 S. Ct. 2618 (2007).

SCHOOL CEREMONIES AND OBSERVATIONS

Code **IMD** Issued **FINAL**

Purpose: To establish the board's vision for school ceremonies and observances.

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- The invocation and/or benediction, if used, will be given by a student volunteer.
- Consistent with the principle of equal liberty of conscience, the invocation and/or benediction will be nonsectarian and nonproselytizing in nature.

Adopted 6/7/82; Revised 4/6/92, 9/13/93, 9/26/93, ^

Legal references:

- A. S. C. Code of Laws, 1976, as amended:
 1. Section 59-1-455 - Time for Pledge of Allegiance required.
 2. Section 59-1-320 - Head of public school to display U.S. and S.C. Flags.
 3. Sections 59-1-441 and 59-1-442 - South Carolina Student-Led Messages Act.
 4. Section 59-1-443 - Schools shall provide minute of mandatory silence at beginning of each school day.
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C. Court cases:

1. Myers v. Loudoun County Public Schools, 418 F.3d 395 (4th Cir. 2005).

D. U. S. Supreme Court:

1. Morse v. Frederick, 127 S. Ct. 2618 (2007).



Memorandum

To: Members of the Board of Trustees

Through: Dr. Stephen Hefner
Superintendent

From: Buddy Price
Director of Community Services

Date: December 8, 2011

Re: 2012-13 and 2013-14 Updated Proposed School Year Calendars

Attached are the updated 2012-13 and 2013-14 proposed school year calendars. We have received input from our various advisory committees and based on that input, we are not recommending any changes to the calendars presented to the board on October 24, 2011.

The proposed calendars will be on the agenda for approval on December 12, 2011.

Thank you and please let me know if you have any questions.

BP/aw

Attachment - Updated 2012-13 and 2013-14 Proposed School Year Calendars



UPDATED DRAFT

November 1, 2011

2012-13 CALENDAR

JULY							AUGUST							SEPTEMBER						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
1	2	3	4	5	6	7				1	2	3	4							1
8	9	10	11	12	13	14	5	6	7	8	9	10	11	2	3	4	5	6	7	8
15	16	17	18	19	20	21	12	13	14	15	16	17	18	9	10	11	12	13	14	15
22	23	24	25	26	27	28	19	20	21	22	23	24	25	16	17	18	19	20	21	22
29	30	31					26	27	28	29	30	31		23	24	25	26	27	28	29
														30						
OCTOBER							NOVEMBER							DECEMBER						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
	1	2	3	4	5	6					1	2	3							1
7	8	9	10	11	12	13	4	5	6	7	8	9	10	2	3	4	5	6	7	8
14	15	16	17	18	19	20	11	12	13	14	15	16	17	9	10	11	12	13	14	15
21	22	23	24	25	26	27	18	19	20	21	22	23	24	16	17	18	19	20	21	22
28	29	30	31				25	26	27	28	29	30		23	24	25	26	27	28	29
														30	31					
JANUARY							FEBRUARY							MARCH						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
		1	2	3	4	5						1	2						1	2
6	7	8	9	10	11	12	3	4	5	6	7	8	9	3	4	5	6	7	8	9
13	14	15	16	17	18	19	10	11	12	13	14	15	16	10	11	12	13	14	15	16
20	21	22	23	24	25	26	17	18	19	20	21	22	23	17	18	19	20	21	22	23
27	28	29	30	31			24	25	26	27	28			24	25	26	27	28	29	30
														31						
APRIL							MAY							JUNE						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
	1	2	3	4	5	6				1	2	3	4							1
7	8	9	10	11	12	13	5	6	7	8	9	10	11	2	3	4	5	6	7	8
14	15	16	17	18	19	20	12	13	14	15	16	17	18	9	10	11	12	13	14	15
21	22	23	24	25	26	27	19	20	21	22	23	24	25	16	17	18	19	20	21	22
28	29	30					26	27	28	29	30	31		23	24	25	26	27	28	29
														30						

- Student beginning and ending dates △ Professional development/parent conference days; student holidays □ Holidays; schools and offices closed ⬡ Early release days for elementary students

July 4.....Holiday; all schools & offices closed
 August 14.....First day for teachers
 August 21.....First day for students
 September 3.....Labor Day holiday; schools/offices closed
 October 8.....Student holiday; professional dev. day
 November 5.....Student holiday; professional dev. day
 *Nov. 6.....Student & teacher holiday; workday for 240-day employees
 November 21-23.....Thanksgiving holidays; schools/offices closed
 December 17-31.....Winter holidays for students & teachers

*December 17-20.....Work days for 240-day employees
 January 1.....Holiday; all schools & offices closed
 Jan. 18.....Student holiday; severe weather make-up day, if needed
 January 21.....Martin Luther King, Jr. Holiday; schools/offices closed
 February 18.....Prof. dev. day; severe weather make-up day, if needed
 April 1-5.....Spring holidays; all schools/offices closed
 May 27.....Memorial Day holiday; all schools/offices closed
 June 5.....Last day for students
 June 6.....Teacher work day; severe weather make-up day, if needed



UPDATED DRAFT

November 1, 2011

2013-14 CALENDAR

JULY							AUGUST							SEPTEMBER						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
	1	2	3	4	5	6					1	2	3	1	2	3	4	5	6	7
7	8	9	10	11	12	13	4	5	6	7	8	9	10	8	9	10	11	12	13	14
14	15	16	17	18	19	20	11	12	13	14	15	16	17	15	16	17	18	19	20	21
21	22	23	24	25	26	27	18	19	20	21	22	23	24	22	23	24	25	26	27	28
28	29	30	31				25	26	27	28	29	30	31	29	30					
OCTOBER							NOVEMBER							DECEMBER						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
			1	2	3	4						1	2	1	2	3	4	5	6	7
6	7	8	9	10	11	12	3	4	5	6	7	8	9	8	9	10	11	12	13	14
13	14	15	16	17	18	19	10	11	12	13	14	15	16	15	16	17	18	19	20	21
20	21	22	23	24	25	26	17	18	19	20	21	22	23	22	23	24	25	26	27	28
27	28	29	30	31			24	25	26	27	28	29	30	29	30	31				
JANUARY							FEBRUARY							MARCH						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
			1	2	3	4							1							1
5	6	7	8	9	10	11	2	3	4	5	6	7	8	2	3	4	5	6	7	8
12	13	14	15	16	17	18	9	10	11	12	13	14	15	9	10	11	12	13	14	15
19	20	21	22	23	24	25	16	17	18	19	20	21	22	16	17	18	19	20	21	22
26	27	28	29	30	31		23	24	25	26	27	28		23	24	25	26	27	28	29
														30	31					
APRIL							MAY							JUNE						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
														1	2	3	4	5	6	7
6	7	8	9	10	11	12	4	5	6	7	8	9	10	8	9	10	11	12	13	14
13	14	15	16	17	18	19	11	12	13	14	15	16	17	15	16	17	18	19	20	21
20	21	22	23	24	25	26	18	19	20	21	22	23	24	22	23	24	25	26	27	28
27	28	29	30				25	26	27	28	29	30	31	29	30					

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 August 20.....First day for students
 September 2.....Labor Day holiday; schools/offices closed
 October 14.....Student holiday; professional dev. day
 November 11.....Student holiday; professional dev. day
 November 27-29.....Thanksgiving holidays; schools/offices closed
 December 16-Jan. 1.....Winter holidays
 December 16-19.....Work days for 240-day employees

January 17.....Prof. dev. day; severe weather make-up day, if needed
 January 20.....Martin Luther King, Jr. Holiday; schools/offices closed
 February 17.....Prof. dev. day; severe weather make-up day, if needed
 April 14-18.....Spring holidays; all schools/offices closed
 May 26.....Memorial Day holiday; all schools/offices closed
 June 5.....Last day for students
 June 6.....Teacher work day; severe weather make-up day, if needed