

Little Elm Independent School District
Annual Debt Information as Required by HB 1378 - FYE 6/30/23

Name of Individual Debt Obligation	Principal Issued ⁽¹⁾	Principal Outstanding	Debt Service To Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bonds Proceeds Spent	Bond Proceeds Unspent	Purpose ⁽²⁾	Underlying Credit Ratings			Enhanced Credit Ratings			Credit Enhancement
									Moody's	S&P	Fitch	Moody's	S&P	Fitch	
U/L Tax Ref Bds Ser 95-A	\$ 8,795,000	\$ 90,000	\$ 6,010,000	08/15/2029	Yes	\$ 9,932,816	\$ -	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg & Ref Bds Ser 99	9,601,087	740,141	3,950,000	08/15/2030	Yes	9,907,235	-	Sch Bldg & Ref	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2008-B	1,067,333	105,000	340,000	08/15/2023	Yes	1,757,233	-	Refunding	Not Rated	AA-	AA-	Not Rated	AA	Not Rated	AGM
U/L Tax Sch Bldg & Ref Bds Ser 2012	48,265,000	90,000	280,000	08/15/2023	Yes	53,525,084	-	Sch Bldg & Ref	Not Rated	AA-	AA-	Not Rated	AAA	AAA	PSF
U/L Tax Sch Bldg & Ref Bds Ser 2013	5,920,000	10,000	220,000	08/15/2028	Yes	6,267,113	-	Sch Bldg & Ref	Not Rated	AA-	AA-	Not Rated	AAA	AAA	PSF
U/L Tax Ref Bds Ser 2015A	12,045,000	8,235,000	10,596,941	08/15/2037	Yes	12,311,039	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2015B	8,565,000	6,595,000	8,617,825	08/15/2037	Yes	9,635,307	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg & Ref Bds Ser 2016	38,595,000	29,205,000	45,132,375	08/15/2040	Yes	42,120,720	-	Sch Bldg & Ref	Not Rated	AA-	AA-	Not Rated	AAA	AAA	PSF
U/L Tax Ref Bds Ser 2017	8,985,000	8,300,000	12,015,800	08/15/2042	Yes	9,969,184	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2018	135,160,000	133,040,000	261,265,775	08/15/2048	Yes	151,079,438	-	School Building	Not Rated	AA-	AA-	Not Rated	AAA	AAA	PSF
U/L Tax Sch Bldg Bds Ser 2018A	23,885,000	20,830,000	33,667,525	08/15/2048	Yes	25,251,043	-	School Building	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Taxable Ser 2019A	50,160,000	49,535,000	79,582,466	08/15/2042	Yes	66,337,345	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2019	16,905,000	15,135,000	19,575,175	08/15/2034	Yes	19,715,063	466,897	School Building	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
Fixed & Variable Rate U/L Tax Sch Bldg Bds Ser 2020	24,930,000	5,385,000	12,434,195	08/15/2044	Yes	25,248,716	-	School Building	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Taxable Ser 2021	20,805,000	20,380,000	25,131,703	08/15/2038	Yes	2,285,245	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2021	8,830,000	8,585,000	11,409,500	08/15/2041	Yes	1,604,958	8,531,685	School Building	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2022	4,655,000	4,655,000	6,908,275	08/15/2042	Yes	93,521	5,000,000	School Building	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2023	180,250,000	180,250,000	365,441,701	08/15/2053	Yes	1,421,804	181,600,000	School Building	Not Rated	AA-	AA-	Not Rated	Not Rated	Not Rated	N/A
Total	\$ 607,418,420	\$ 491,165,141	\$ 902,579,255			\$ 448,462,863	\$ 195,598,582								

⁽¹⁾ Principal issued is the amount authorized and issued debt.

⁽²⁾ More detailed information regarding the use of proceeds is available from the District upon request.

Summary of Total Debt Obligations

	Amount
Total Authorized Debt Obligations Secured by Ad Valorem Taxes	\$ 607,418,420
Total Authorized Debt Obligations Secured by Ad Valorem Taxes Per Capita	14,459
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes	491,165,141
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes Per Capita	11,692
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes	902,579,255
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes Per Capita	21,485
Authorized But Unissued Debt Secured by Ad Valorem Taxes	107,900,000
Total Issued and Unissued Debt Secured by Ad Valorem Taxes	599,065,141
Total Issued and Unissued Debt Secured by Ad Valorem Taxes Per Capita	14,260

2023 Population: 42,010
Source: Municipal Advisory Council of Texas

Political Subdivision Information

Name	Little Elm Independent School District
Type	Independent School District
Physical Address	400 Lobo Lane Little Elm, Texas 75068

Contact Information

Name	Shay Adams
Title	Asst. Superintendent for Business & Finance Services
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