



**Tabor Endowment Report for
Fiscal Year 2022-2023**

ENDOWMENT FUNDS - JUNE 30, 2023

	MARKET VALUE 6.30.22	TOTAL RECEIVED THIS YEAR	EST. MARKET VALUE 6.30.23
ENDOWMENT FOR SCHOLARSHIP			
The William C. Alden Scholarship Fund	\$43,507		\$42,179
The Alumni Scholarship Fund	\$64,010	\$15,000	\$76,598
The Arms Family Scholarship Fund	\$983,785		\$953,748
The Barker Family Scholarship Fund	\$144,556		\$140,142
The Theodore H. Barth Foundation Scholarship Fund	\$25,289		\$24,517
The Thomas Bishop Scholarship Fund	\$236,459		\$229,239
The Gwendolyn S. Bleakley Family Scholarship Fund	\$408,662	\$32,500	\$427,692
The Braitmayer Scholarship Fund	\$183,335		\$177,737
The James, Margaret, and Chris '72 Brennan Scholarship Fund	\$105,599	\$900	\$103,247
The Tyler Brown '02 Memorial Fund	\$137,908	\$3,100	\$136,703
The Browning Family Scholarship Fund	\$1,091,889	\$30,000	\$1,087,635
The Ernest C. Clark III '63 Scholarship Fund	\$217,131		\$210,501
The Classes of 2026, 2027 & 2028 Scholarship Fund	\$251,612		\$243,930
The Classes of 1945 & 1946 Scholarship Fund	\$75,948		\$73,629
The Class of 1952 Scholarship Fund	\$54,733		\$53,062
The Roger and Parker Converse Scholarship Fund	\$59,116		\$57,311
The Charles Coolidge Scholarship Fund	\$96,800		\$93,844
The Warner B. Cornwall '39 Scholarship Fund	\$428,060		\$414,990
The George M. Crawford '57 Memorial Scholarship Fund	\$26,036		\$25,241
The James and Katrina Saltonstall Currier '87 Scholarship Fund	\$81,180		\$78,701
The Fred Harris Daniels Foundation Scholarship Fund	\$20,085		\$19,472
The Harry J. Decas '82 Memorial Scholarship Fund	\$449,375	\$4,000	\$439,532
The Edward G. Detmer Scholarship Fund	\$130,449	\$1,000	\$127,436
The DiVosta Scholarship Fund	\$126,945		\$123,069
The Doubleday Scholarship Fund	\$89,510		\$86,777
The Dows Scholarship Fund	\$67,883		\$65,810
The Peter G. DuPuy '66 Scholarship Fund	\$105,737		\$102,509
The Robert W. Fawcett Memorial Scholarship Fund	\$49,402		\$47,894
The Edward E. Ford Foundation Scholarship Fund	\$189,302		\$183,522
The Lincoln E. Ford '56 Scholarship Fund	\$225,981		\$219,081
The Fowler Family Scholarship Fund	\$44,039		\$42,694
The Tucker A. Francis '16 Scholarship Fund	\$138,174	\$3,000	\$136,864
The Albert Fried Scholarship Fund	\$687,798	\$150,000	\$812,218
The George E. Glaeser Endowed Memorial Scholarship Fund	\$53,064	\$2,000	\$53,383
The Goll Family Scholarship	\$37,432	\$5,000	\$41,136
The Alan S. Golub '53 Scholarship Fund	\$209,981		\$203,570
The James D. Gowing Scholarship Fund	\$20,859		\$20,222
The Barbara W. and George H. Hart Jr. '38 Scholarship Fund	\$82,474		\$79,956
The Charles Hayden Foundation Scholarship Fund	\$349,627		\$338,952
The Andrew David Heitman Scholarship Fund	\$216,874		\$210,252
The Hiller/Clark Scholarship Fund	\$24,047		\$23,313
The Sturtevant Hobbs '42 Life Sports Scholarship	\$216,529		\$209,918
The Henry Hornblower Scholarship Fund	\$75,684		\$73,373

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The John H. Hughes Scholarship Fund	\$32,542		\$31,548
The Lt. Col. William A. Illingworth III, MD '65 Scholarship Fund	\$98,137	\$4,850	\$99,843
The Turner Taber Jenkins Memorial Scholarship	\$270,671		\$262,407
The Keith Family Scholarship Fund	\$263,261		\$255,223
The Robert D. Kiernan Scholarship Fund	\$116,422		\$112,867
The William W. Knight III '52 Scholarship Fund	\$23,109		\$22,403
The Lucien Lavoie Memorial Scholarship Fund	\$33,125		\$32,114
The John D. Lawrence Scholarship Fund	\$66,846		\$64,805
The Lyndon Paul Lorusso '73 Scholarship Fund	\$295,436		\$286,416
The Jules Luchini Scholarship Fund	\$69,468		\$67,347
The John Noel Macy '75 Memorial Scholarship Fund	\$56,708	\$2,880	\$57,769
The John C. Makepeace Memorial Scholarship Fund	\$548,486	\$20,000	\$551,129
The Paul L. "Buzz" Masaschi '55 Scholarship Fund	\$23,565		\$22,845
The Kari McCarthy Memorial Scholarship Fund	\$47,590	\$2,500	\$48,561
The Memorial Scholarship Fund	\$94,223		\$91,346
The Miller Family Scholarship Fund	\$65,865	\$5,000	\$68,701
The Paul J. Murphy '75 and Gia M. Partain Family Scholarship	\$781,074	\$275,000	\$1,023,829
The Charles A. Pappas Endowed Scholarship Fund	\$475,592		\$461,071
The Carl & Lily Pforzheimer Foundation Scholarship Fund	\$296,082		\$287,042
The Helen A. and Robert D. Reinhardt '28 Scholarship	\$100,132		\$97,075
The Nicholas Sarris '46 Scholarship Fund	\$44,131		\$42,784
The Schaefer Scholarship Fund	\$37,926		\$36,768
The Lt. Col. William Sean Schumaker '80 Scholarship Fund	\$74,420	\$2,875	\$74,935
The Robert and Frank Scully '44 Endowed Scholarship Fund	\$228,075		\$221,111
The Sedgeman Family Scholarship Fund	\$54,780		\$53,107
The Skillman Family Scholarship	\$88,078		\$85,389
The Jack Boyd Smith Jr. '76 Endowed Scholarship Fund	\$528,442		\$512,307
The L. Middlebrook Smith '34 Scholarship Fund	\$47,492		\$46,042
The Stephen P. '68 & Gary K. '76 Sprague Scholarship Fund	\$106,557		\$103,304
The Stevens Foundation Scholarship Fund	\$67,936		\$65,862
The Robert Gregg Stone Scholarship Fund	\$293,613		\$284,648
The Robert V. Sweeney Scholarship Fund	\$264,816	\$850	\$257,555
The Elizabeth Taber Scholarship Fund	\$127,392		\$123,502
The James B. Tedesco '79 Memorial Scholarship Fund	\$82,644	\$6,115	\$86,049
The Tiedemann Family Scholarship Fund	\$810,106		\$785,371
The Mary & Edmund Tripp Scholarship Fund	\$288,655		\$279,842
The Tarik Toukan '98 Memorial Scholarship Fund	\$46,052		\$44,646
The Wallace Foundation Scholarship Fund	\$142,839		\$138,478
The Watts-Meinkoth Family Scholarship	\$24,929		\$24,168
The Webster Scholarship Fund	\$944,608		\$915,767
The James W. Wickenden Scholarship Fund	\$828,322		\$803,031
The Louis S. Wolfe '68 Family Scholarship Fund	\$281,390	\$10,000	\$282,493
TOTAL SCHOLARSHIP ENDOWMENT	\$17,498,403	\$576,570	\$17,523,097

ENDOWMENT FUNDS - JUNE 30, 2023

	MARKET VALUE 6.30.22	TOTAL RECEIVED THIS YEAR	EST. MARKET VALUE 6.30.23
ENDOWMENT FOR FACULTY AND INSTRUCTION			
The Lawrence O. Bidstrup Faculty Summer Sabbatical Fund	\$32,229	\$180	\$31,419
The Birdsell Faculty Fund	\$117,362		\$113,779
The Braitmayer Faculty Enrichment Fund	\$810,066		\$785,333
The Rudolph Weyerhaeuser Driscoll Chair in History	\$1,317,322		\$1,277,101
The Winifred P. & Robert E. Eichler Jr. '32 Fund	\$132,206		\$128,169
The Faculty Summer Sabbatical Fund	\$104,188		\$101,007
The Edward E. Ford Foundation Faculty Benefit Fund	\$111,883		\$108,467
The Edward E. Ford Foundation Fund for Faculty Study and Development	\$100,428		\$97,362
The Dr. Lincoln E. Ford '56 Fund for Biological Sciences	\$372,528		\$361,154
The Marguerite Peet Foster Fund for Marine Science	\$99,814	\$9,934	\$106,397
The Frank Faculty Fund for Excellence in Science	\$47,960	\$4,000	\$50,374
The James David Gowing Chair in English	\$1,288,717		\$1,249,369
The Jim Gowing/Ben Phipps Fund	\$61,286		\$59,415
The Clayton Edward Keith Fund	\$77,848		\$75,471
The William R. Kenan Jr. Fund	\$2,418,523		\$2,344,679
The Lyndon Paul Lorusso '73 Faculty Fund	\$162,692		\$157,725
The Charles E. Merrill Fund	\$96,950		\$93,990
The W. Ralph Muth Fund for Marine Sciences	\$54,104		\$52,452
The John F. and Betty A. Parks Chair in Math		\$4,251,011	\$4,251,011
The David K. Pierce Chair in Math & Science	\$478,069		\$463,472
The Lee Pokoik '63 Faculty Fund	\$233,375		\$226,249
The Gilbert E. & Dorothy Stokes Endowment Fund for Science	\$62,984		\$61,061
The Gilbert E. Stokes Endowment Fund for Science Technology	\$213,201		\$206,691
The Marjorie and Stanley Stroud Faculty Summer Sabbatical Fund	\$50,108		\$48,578
The Tabor Faculty Fund	\$163,446		\$158,456
The Torch Award for Commitment to Professional Growth and Development	\$196,451		\$190,453
The Barbara Wickenden Memorial Fund for Faculty Enrichment	\$131,013	\$100	\$127,110
The Richard S. & Katharine E. Wickenden Fund	\$150,480		\$145,885
TOTAL FACULTY AND INSTRUCTION ENDOWMENT	\$9,085,233	\$4,265,225	\$13,072,628
ENDOWMENT FOR THE LIBRARY & THE ARTS			
Archives Fund		\$750,000	\$727,101
The Cushner Art Fund	\$250,936	\$10,000	\$252,969
The William C. Maxwell Recital Series Fund	\$65,057	\$0	\$63,071
The Carl and Lily Pforzheimer Foundation Library Fund	\$235,606	\$0	\$228,412
The Stone Library Fund	\$37,196	\$0	\$36,060
The Swope Family Library Fund	\$247,978	\$0	\$240,407
The Joseph Tomlinson Jr. Fellowship in the Arts and Letters	\$253,294	\$0	\$245,560
The Tomlinson Performing Arts Fund	\$165,818	\$0	\$160,755
Nancy Wickenden Library Collection	\$46,275	\$0	\$44,862
TOTAL LIBRARY & ARTS ENDOWMENT	\$1,302,160	\$760,000	\$1,999,197

ENDOWMENT FUNDS - JUNE 30, 2023

	MARKET VALUE 6.30.22	TOTAL RECEIVED THIS YEAR	EST. MARKET VALUE 6.30.23
ENDOWMENT FOR ATHLETICS AND THE WATERFRONT			
The Aron Family Girls' Crew Fund	\$69,575		\$67,451
The Brown Crew Fund	\$21,522		\$20,865
The Comfort Competitive Sailing Fund	\$33,174		\$32,161
The Fleet Replacement Fund	\$627,511		\$608,351
The George E. Glaeser Fund	\$252,082		\$244,385
The Griffith Fund	\$65,665		\$63,660
The Integlia Family Lacrosse Fund	\$25,558		\$24,778
The Jack's Wheel Fund	\$1,802,004		\$1,746,984
The Jeffrey H. Lane Memorial '83 Scholarship Sailing Education	\$26,423	\$10,500	\$35,796
The Robert H. Leighton '60 Memorial <i>Tabor Boy</i> Fund	\$3,086,612	\$5,000	\$2,997,217
The Schaefer Wet Lab Fund	\$280,682	\$45,000	\$315,738
The James B. & Elizabeth P. Sprague Competitive Sailing Fund	\$106,534		\$103,281
The Sumner J. Waring III '87 Fund For Athletics	\$179,623		\$174,139
The Elinor & Thomas C. Weaver Endowed <i>Tabor Boy</i> Fund	\$48,468		\$46,988
The Sarah & Louis S. Wolfe '68 Henley Crew Fund	\$493,858		\$478,779
TOTAL ATHLETICS AND WATERFRONT ENDOWMENT	\$7,119,291	\$60,500	\$6,960,573
OTHER ENDOWMENT FUNDS			
The Laurence F. Brooks '33 Fund	\$125,958		\$122,112
The Class of 1948 Fund	\$625,306		\$606,214
The Cum Laude Society Fund	\$27,740		\$26,893
The William F. G. Dawson '45 Award	\$9,591		\$9,298
The Pamela Trussell Duggan Memorial Fund	\$51,079		\$49,519
The External Studies Fund	\$338,681		\$328,340
The George M. French Summer Sailing Scholarship Fund	\$17,837		\$17,292
The Harple Technology Fund	\$119,422		\$115,776
The Headmaster's Fund	\$79,768		\$77,332
The Shattuck Fund for Language Studies	\$39,000		\$37,809
The Jonathan A. Smith '04 Memorial Scholarship Award	\$9,250	\$8,827	\$17,525
The Pauline M. and Bradley E. Steele '50 Fund	\$104,528		\$101,336
The Stanley G. Welsh '29 Fund	\$7,192,160		\$6,972,565
The Welsh Family Fund	\$280,423		\$271,861
The Wickenden Chapel Fund	\$254,669		\$246,893
TOTAL OTHER ENDOWMENT	\$9,275,412	\$8,827	\$9,000,767
GENERAL/UNRESTRICTED ENDOWMENT	\$5,123,227	\$82,464	\$5,046,748
TOTAL ENDOWMENT	\$49,403,726	\$5,753,586	\$53,603,011

Notes

1. Unaudited June 30, 2022 & 2023 estimated fund totals
2. Source - PrimeBuchholz. Includes annual investment market performance