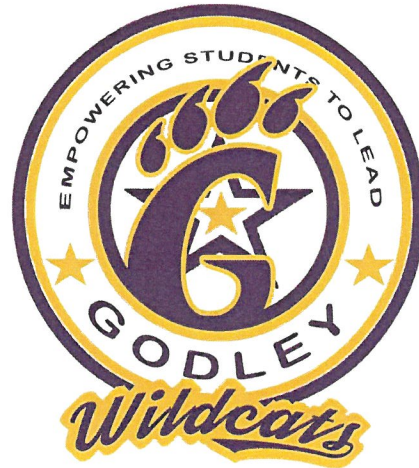




TEMPLETON
DEMOGRAPHICS

hanleywood | metrostudy



Godley
Independent
School
District

Demographic Report 2019/20

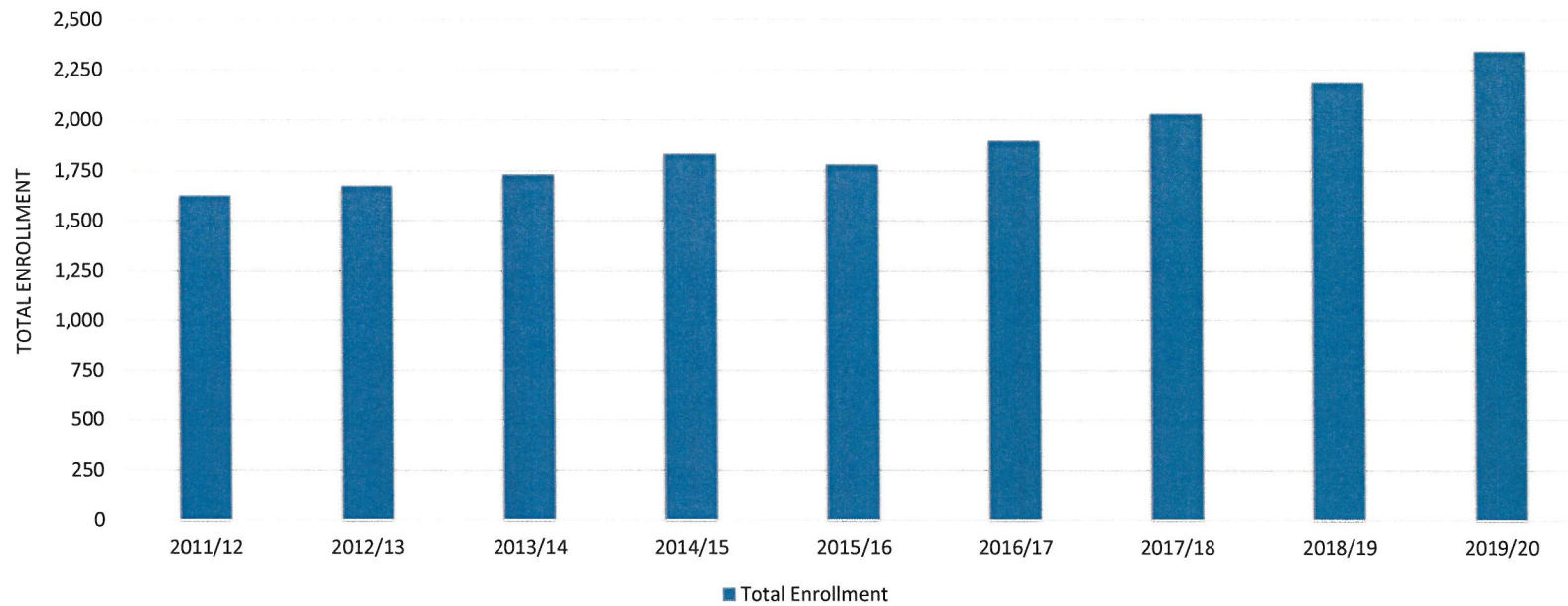


Enrollment History

Year (OCT)	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	Total %
2015/16	5	75	117	135	143	121	141	124	151	135	144	135	147	108	97	1,778		
2016/17	6	86	137	139	144	148	134	157	128	160	136	162	129	127	101	1,894	116	6.5%
2017/18	4	100	138	156	144	152	163	152	166	142	173	148	151	121	117	2,027	133	7.0%
2018/19	2	100	166	156	164	160	155	186	164	160	157	171	174	137	129	2,181	154	7.6%
2019/20	7	111	172	177	169	180	168	170	206	162	182	174	179	146	138	2,341	160	7.3%

Yellow box = largest grade per year
Green box = second largest grade per year

Godley ISD Historical Enrollment





Annual Enrollment Change

Year (OCT)	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	Total %
2015/16	5	75	117	135	143	121	141	124	151	135	144	135	147	108	97	1,778		
2016/17	6	86	137	139	144	148	134	157	128	160	136	162	129	127	101	1,894	116	6.5%
2017/18	4	100	138	156	144	152	163	152	166	142	173	148	151	121	117	2,027	133	7.0%
2018/19	2	100	166	156	164	160	155	186	164	160	157	171	174	137	129	2,181	154	7.6%
2019/20	7	111	172	177	169	180	168	170	206	162	182	174	179	146	138	2,341	160	7.3%

	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	ELEM	INTER	MID	HIGH
Prev 3 yr avg	1.556	1.091	1.082	1.112	1.057	1.088	1.057	1.124	1.081	1.020	1.108	1.062	1.052	0.895	0.998	1.085	1.091	1.070	1.002
2016/17	1.200	1.147	1.171	1.188	1.067	1.035	1.107	1.113	1.032	1.060	1.007	1.125	0.956	0.864	0.935	1.115	1.110	1.033	0.970
2017/18	0.667	1.163	1.007	1.139	1.036	1.056	1.101	1.134	1.057	1.109	1.081	1.088	0.932	0.938	0.921	1.059	1.118	1.083	0.970
2018/19	0.500	1.000	1.203	1.130	1.051	1.111	1.020	1.141	1.079	0.964	1.106	0.988	1.176	0.907	1.066	1.124	1.080	1.049	1.034
2019/20	3.500	1.110	1.036	1.066	1.083	1.098	1.050	1.097	1.108	0.988	1.138	1.108	1.047	0.839	1.007	1.071	1.073	1.078	1.000

- Godley ISD added 160 students this fall due to continued housing growth
- The district had high cohorts in 2nd, 6th, and 8th grade
- The district had low cohorts in 1st, 5th, and 11th grade



Economic Conditions – DFW MSA (September 2019)

Unemployment Rate



U.S. 3.3%
Texas 3.3%
DFW MSA 3.1%
Johnson Co. 3.1%

-0.2%

3.0%

115,497 new jobs
National rate 1.4%



Job Growth

Annual Home Starts

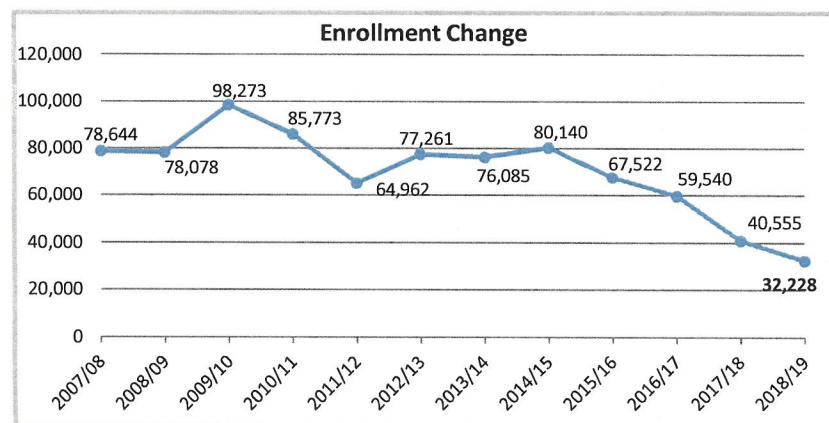
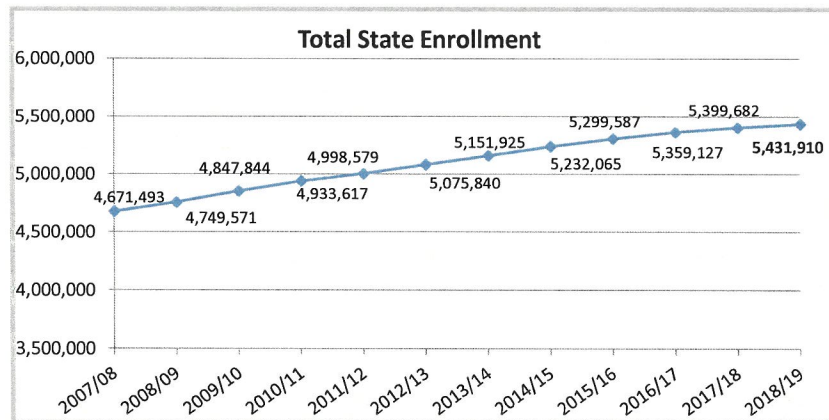


1,253 fewer
starts than 3Q18

33,675

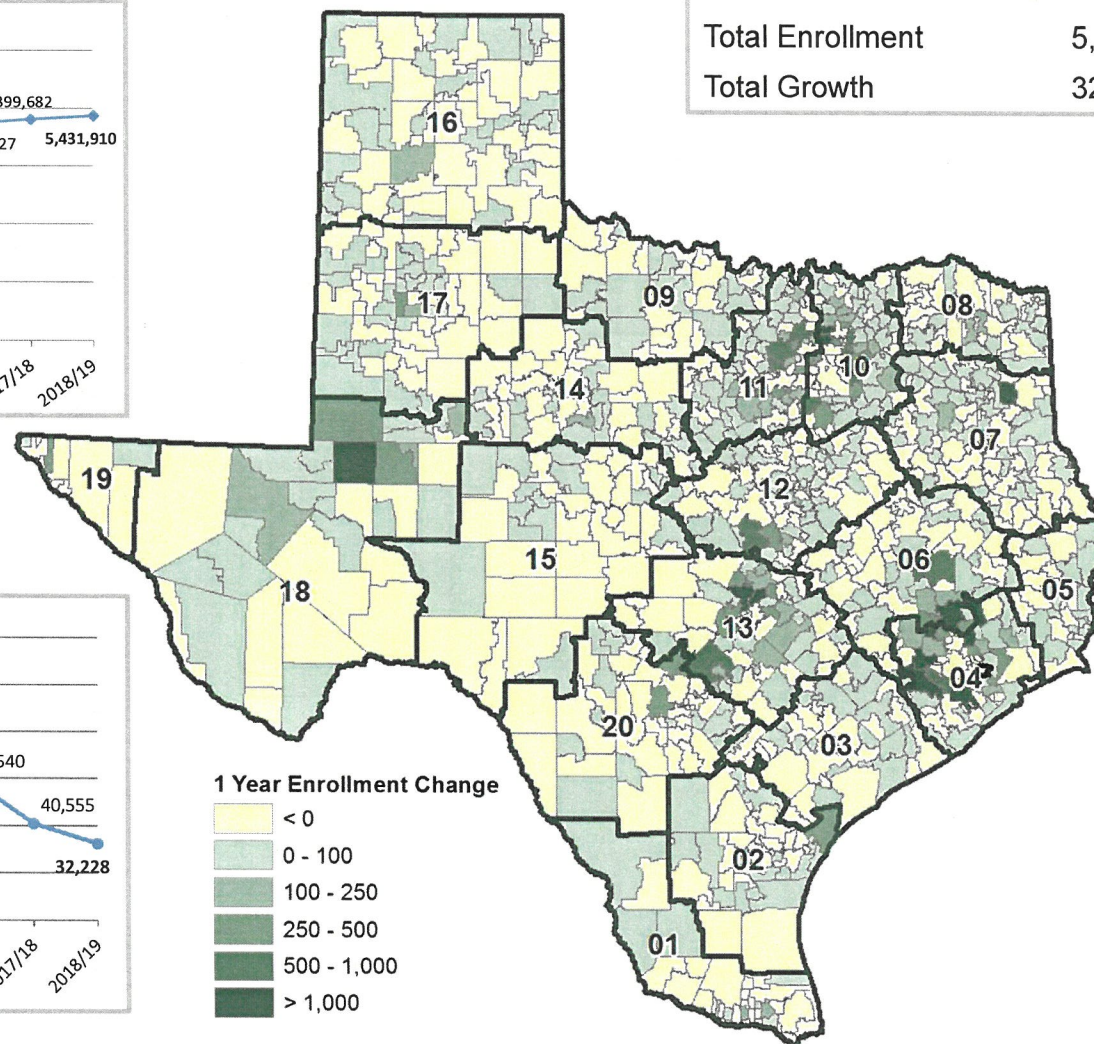


State Enrollment Trends



2018/19 State Enrollment

Total Enrollment	5,431,910
Total Growth	32,228

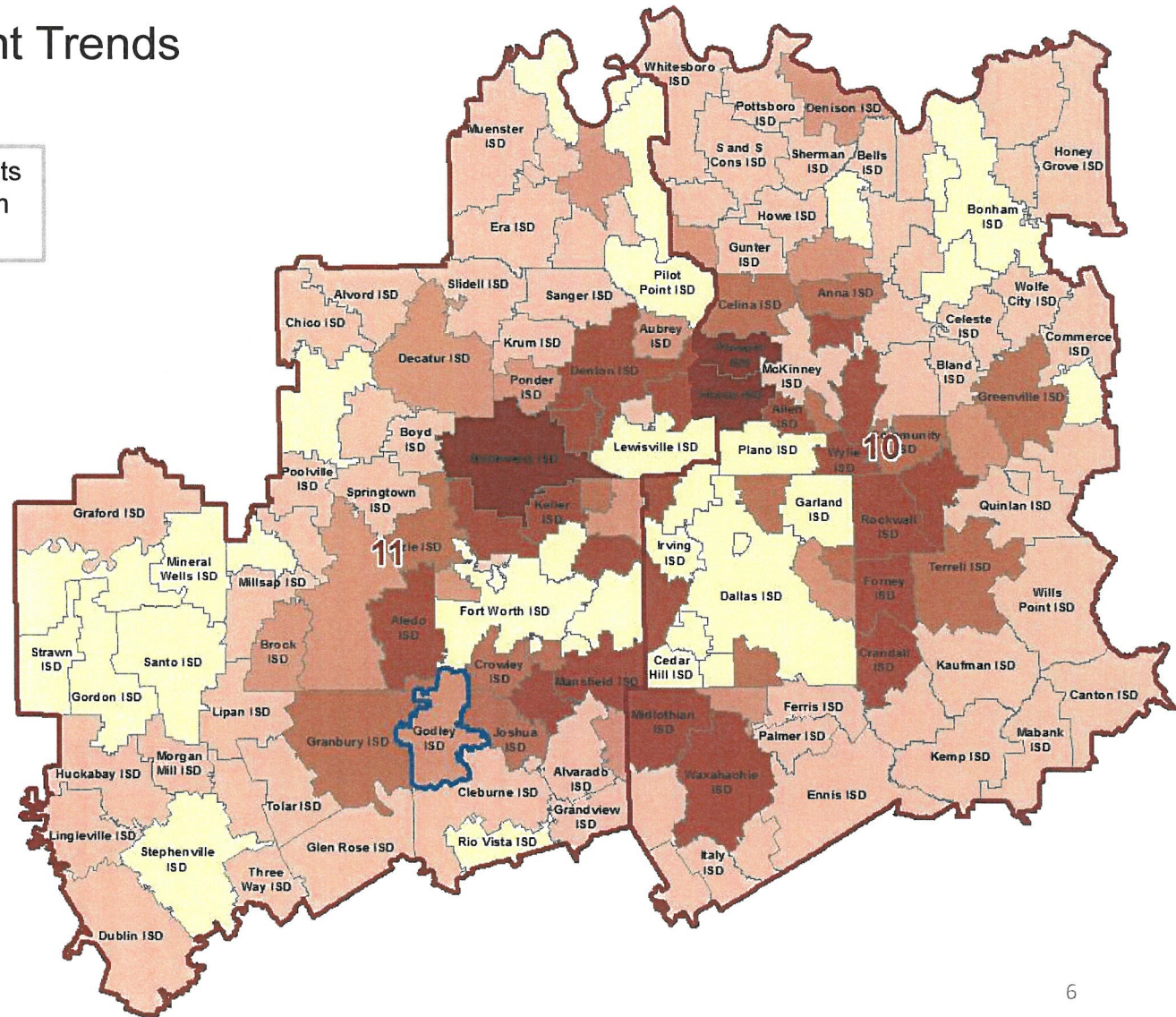
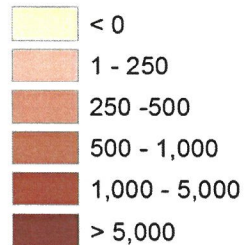




Region 10 & 11 Enrollment Trends

Godley ISD has added 452 students between 2013/14 and 2018/19, an increase of 26.1%

5 Yr Enrollment Change





District Demographic Snapshot

2019 Total District
Population Estimate

9,121

30.8%

6,971

2010 Census
District Population

Total District Population
Below Age 19

2,611

22.2%

2,136

2010 Census District
Population Below Age 19

2019 Total District
Median Household Income

\$68,335

40.8%

\$48,518

2010 Census Total District
Median Household Income

2019 District Households

3,159

30.9%

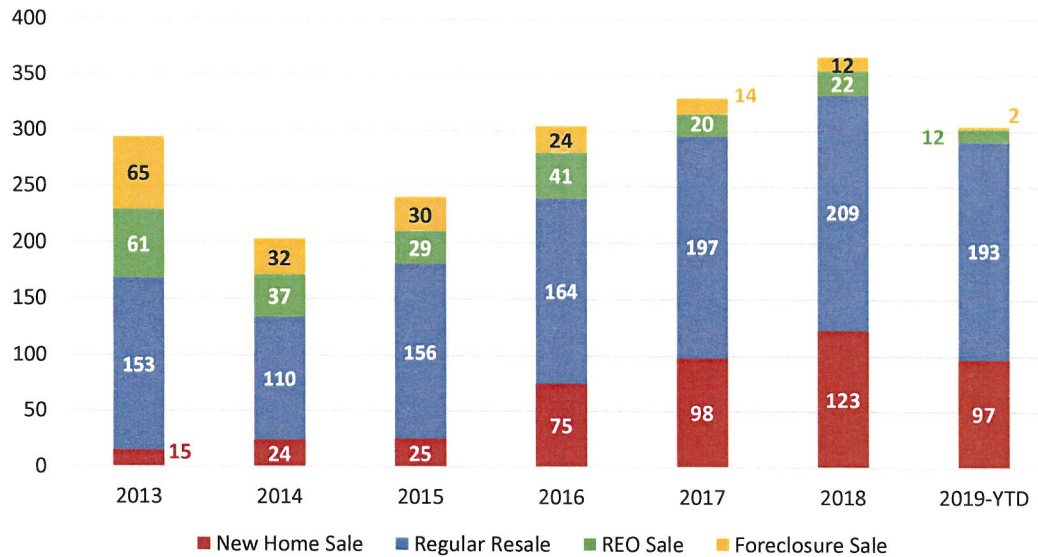
2,413

2010 District Households

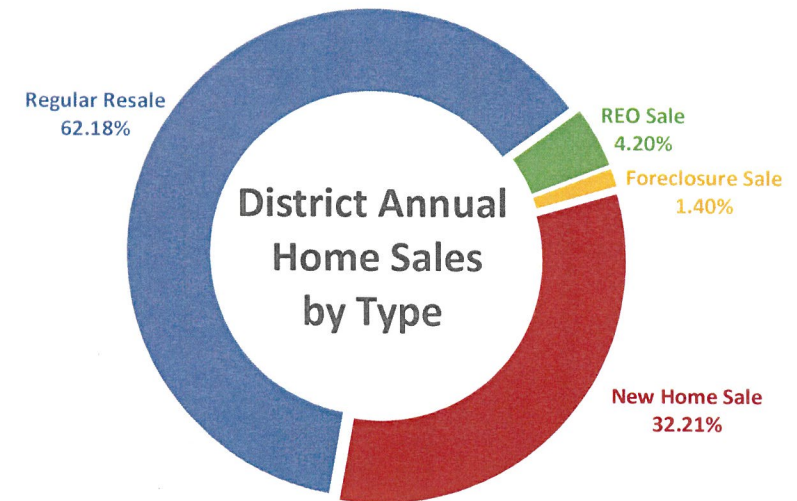


Godley ISD Home Sales

Godley ISD Historical Home Sales by Type



Godley ISD Home Sales
Nov 2018 – Oct 2019

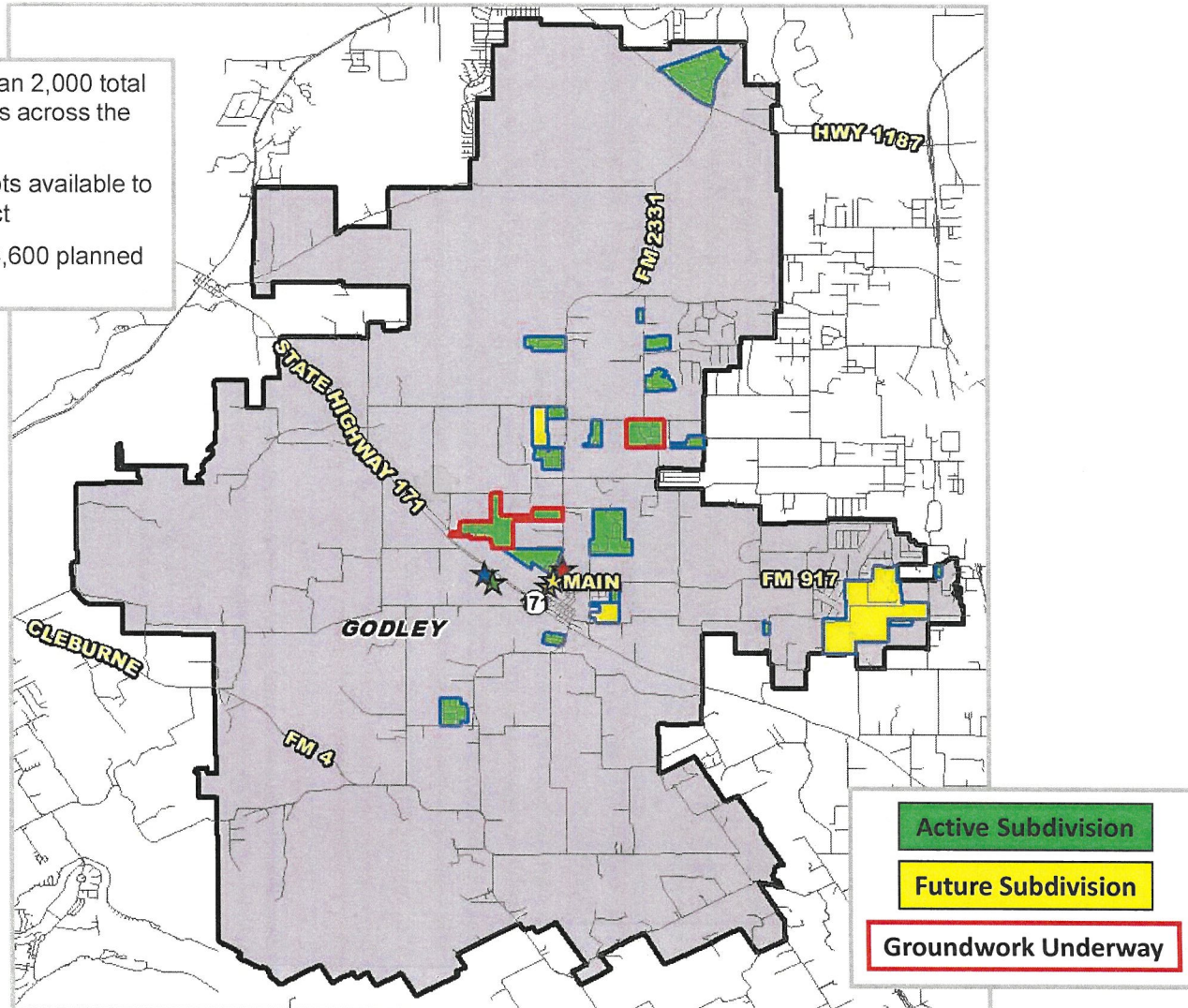


- Godley ISD had 357 total home sales in the last 12 months, and 32% were of new homes
- The number of distressed property sales has decreased dramatically in the last 6 years
- The total number of homes has increased steadily over the last 5 years



District Housing Overview

- Godley ISD has more than 2,000 total lots in active subdivisions across the district
- There are roughly 500 lots available to build on within the district
- Godley ISD has nearly 3,600 planned future lots





Residential Activity



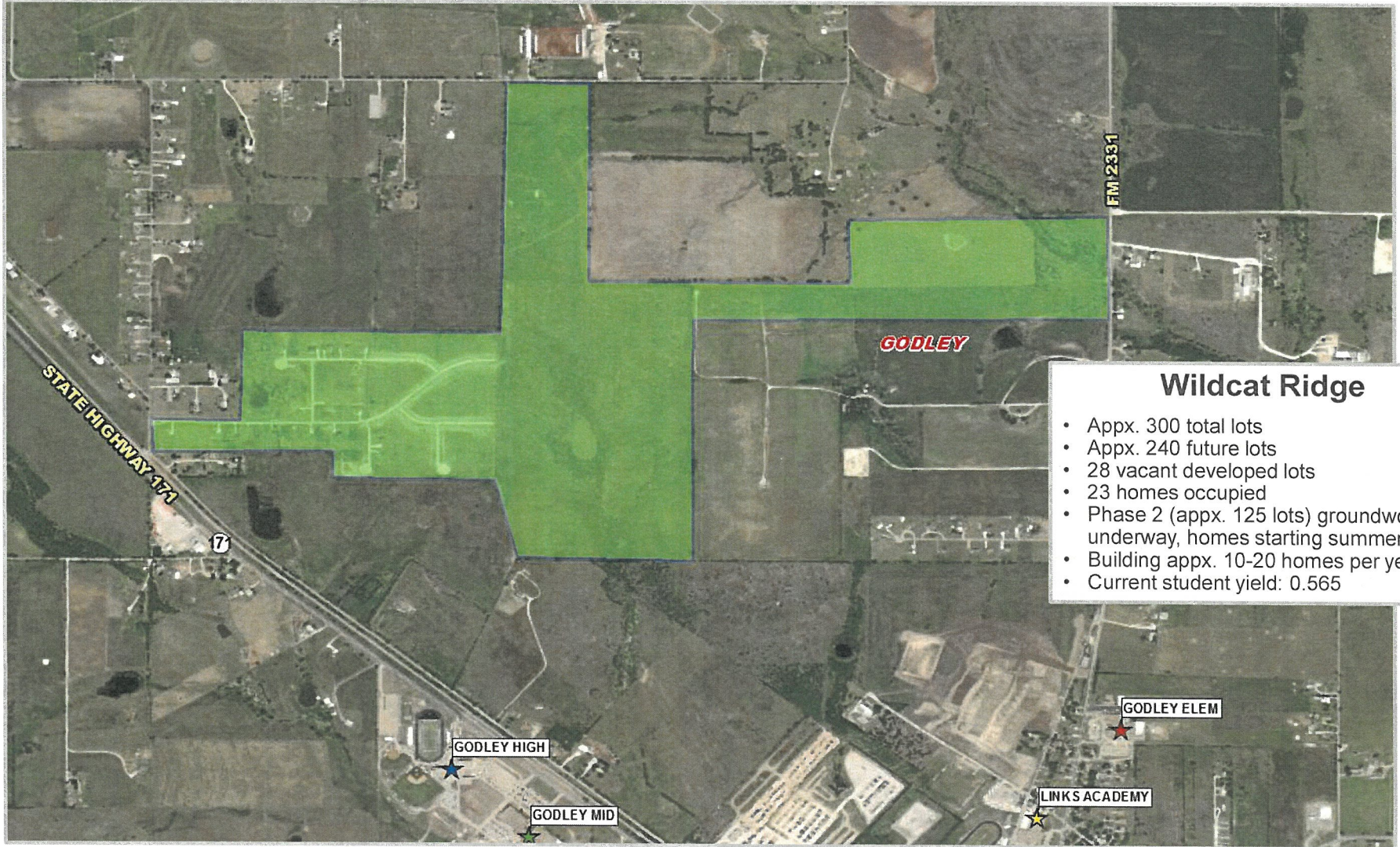
Star Ranch

- 512 total lots
- 410 future lots
- 70 vacant developed lots
- 8 homes occupied
- 16 homes under construction
- Phase 1 currently homebuilding
- Phase 2 groundwork starting 1Q20, homes starting early 2021
- Building 60 homes per year
- 6 current students





Residential Activity





Residential Activity

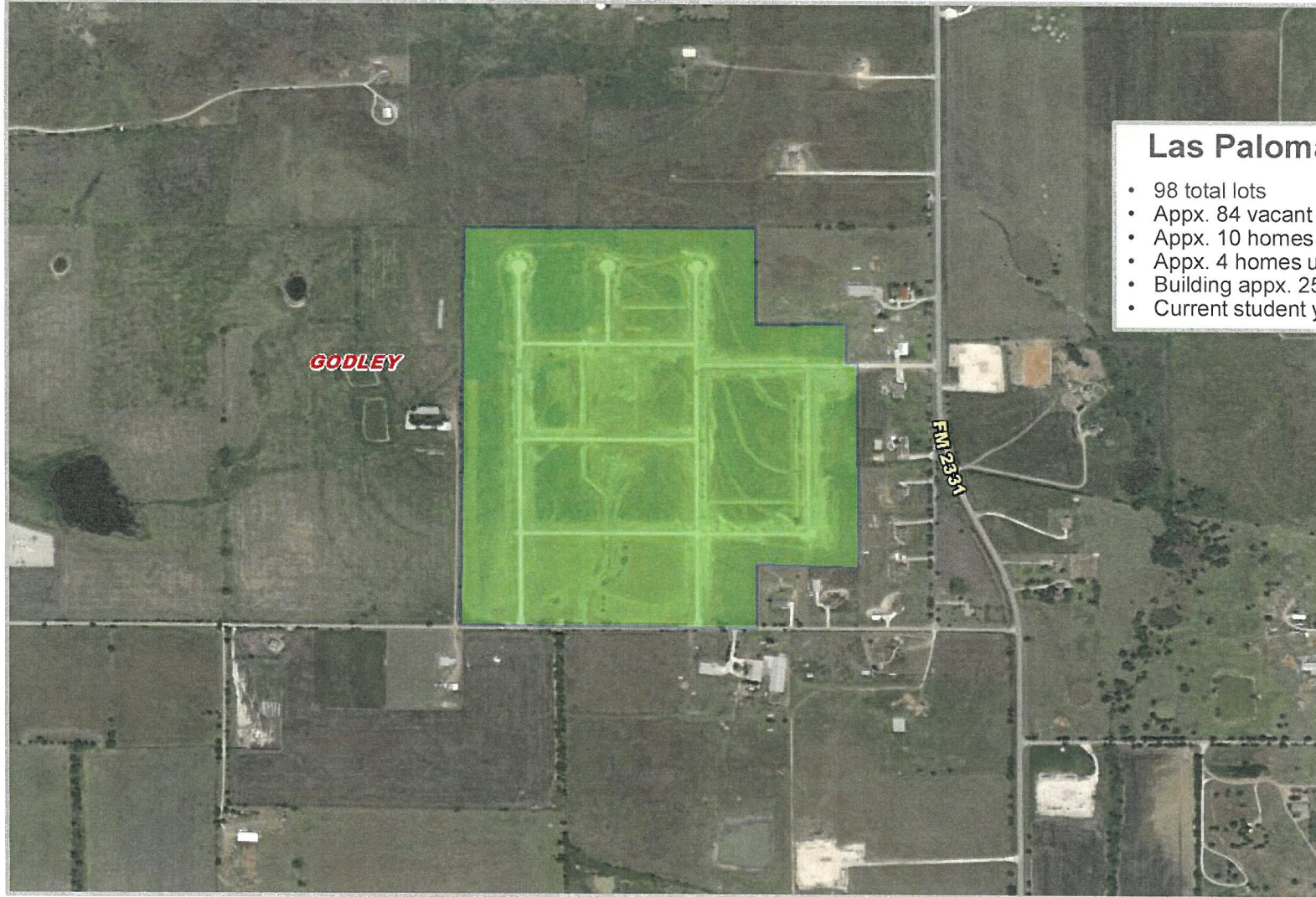


Starlight Ranch

- Appx. 189 total lots
- Appx. 94 future lots
- 48 vacant developed lots
- 25 homes occupied
- 14 homes under construction
- Phase 3 (26 lots) plat approved, groundwork has not started
- Building appx. 15-20 homes per year
- Current student yield: 0.760



Residential Activity



Las Palomas Estates

- 98 total lots
- Appx. 84 vacant developed lots
- Appx. 10 homes occupied
- Appx. 4 homes under construction
- Building appx. 25 homes per year
- Current student yield: 1.30



Residential Activity

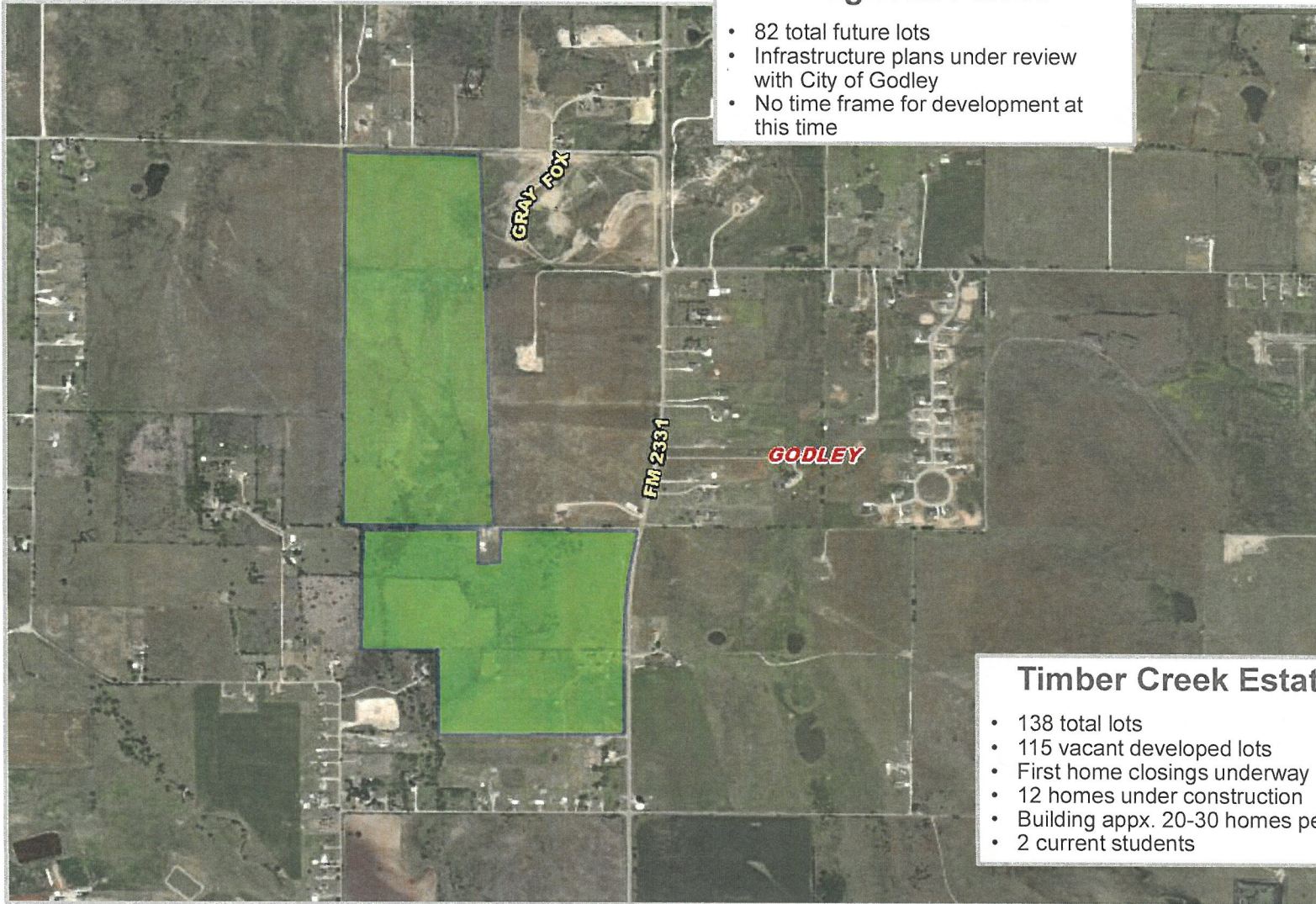


Godley Heights

- 139 total lots
- Appx. 65 vacant developed lots
- Appx. 67 homes occupied
- Appx. 7 homes under construction
- Building appx. 30-40 homes per year
- Current student yield: 0.716



Residential Activity



Magnolia Farms

- 82 total future lots
- Infrastructure plans under review with City of Godley
- No time frame for development at this time

Timber Creek Estates

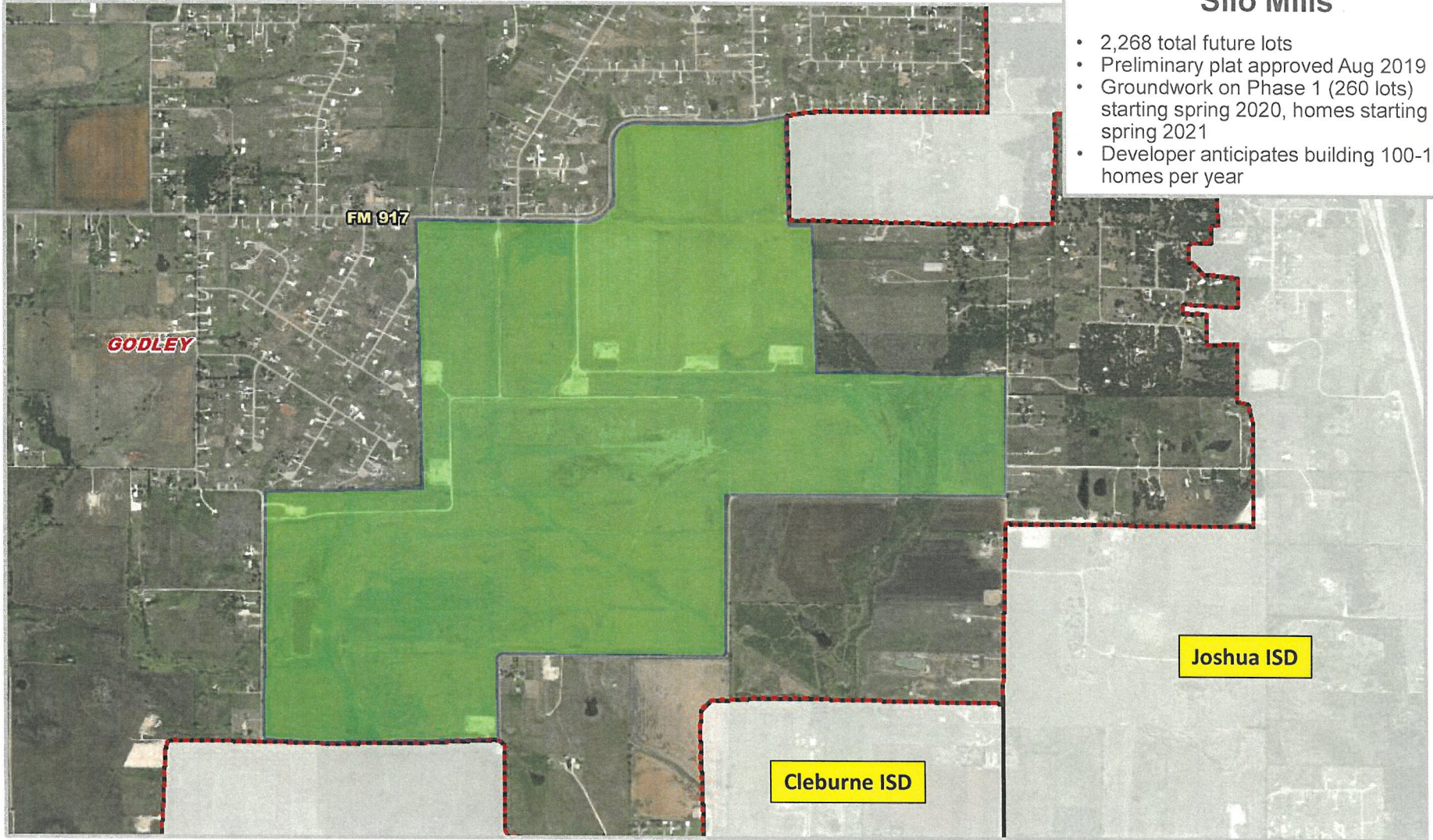
- 138 total lots
- 115 vacant developed lots
- First home closings underway
- 12 homes under construction
- Building appx. 20-30 homes per year
- 2 current students



Future Residential Activity

Silo Mills

- 2,268 total future lots
- Preliminary plat approved Aug 2019
- Groundwork on Phase 1 (260 lots) starting spring 2020, homes starting spring 2021
- Developer anticipates building 100-150 homes per year





Future Residential Activity



Hadley Farms

- 85 Acres
- Annexed into City of Godley Feb 2019
- Developer is in initial planning stages with city
- Exact lot totals unknown at this time

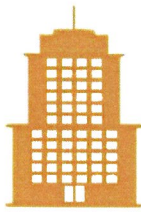


District Yields & Student Density

- There are 262 GISD students that reside outside of the district
- This represents roughly 11.2% of the total student population
- 296 students, roughly 12.5% of the total student population, reside within Godley city limits



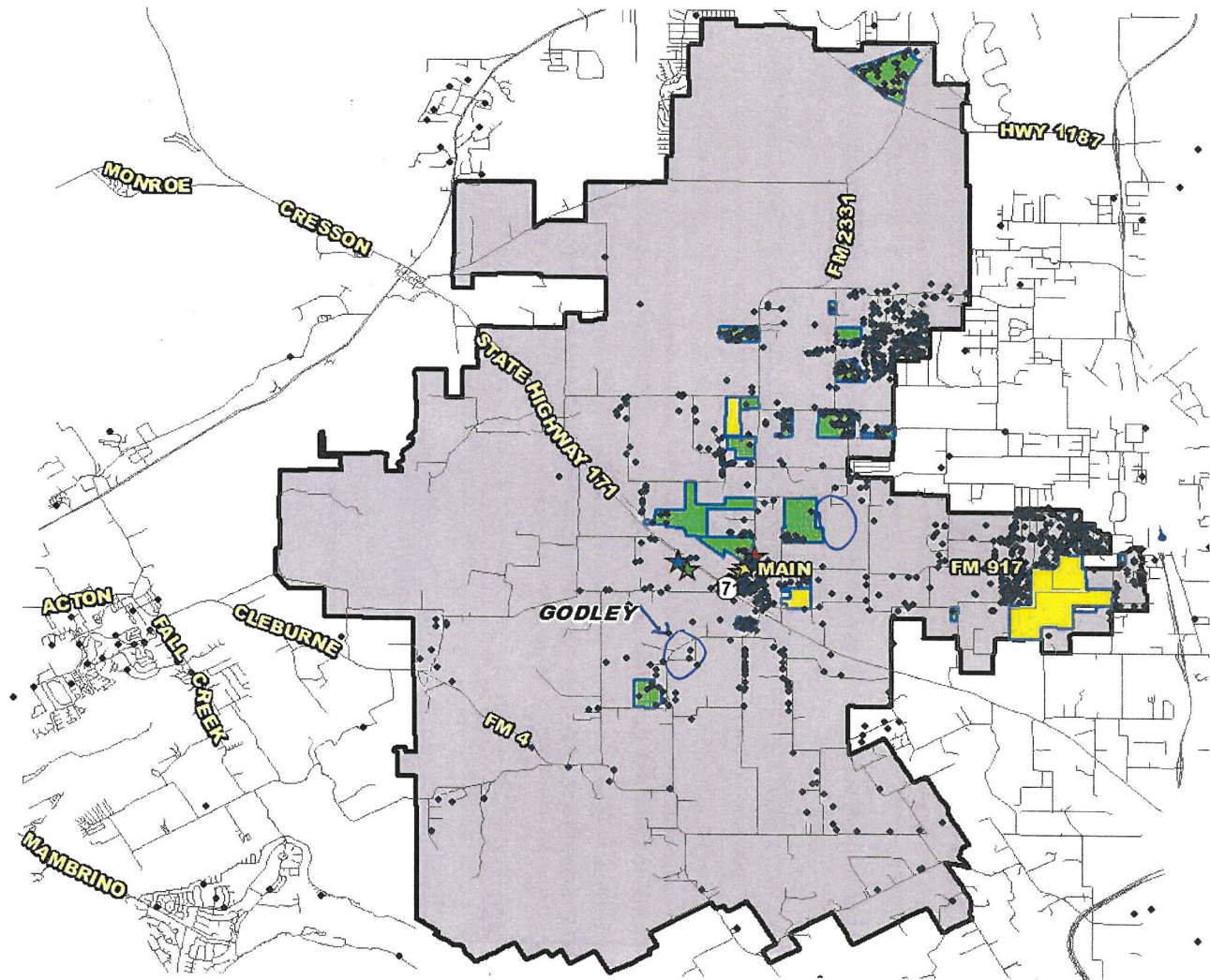
Single Family Yield
0.636



Multi-Family Yield
0.363



Manufactured Home Yield
0.815





TEA Transfer Report

Transfers Out To:	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	5 Year Change
Aledo ISD	1	1	0	0	3	3	2
Alvarado ISD	2	3	3	3	3	3	1
Burleson ISD	7	4	5	6	10	10	3
Cleburne ISD	48	54	42	47	51	53	5
Crowley ISD	14	6	8	12	12	15	1
Fort Worth ISD	3	3	3	3	3	3	0
Granbury ISD	24	26	30	44	65	70	46
Joshua ISD	19	18	14	20	37	37	18
Weatherford ISD	3	3	0	0	3	3	0
Total Transfers Out*	124	123	107	144	198	215	91

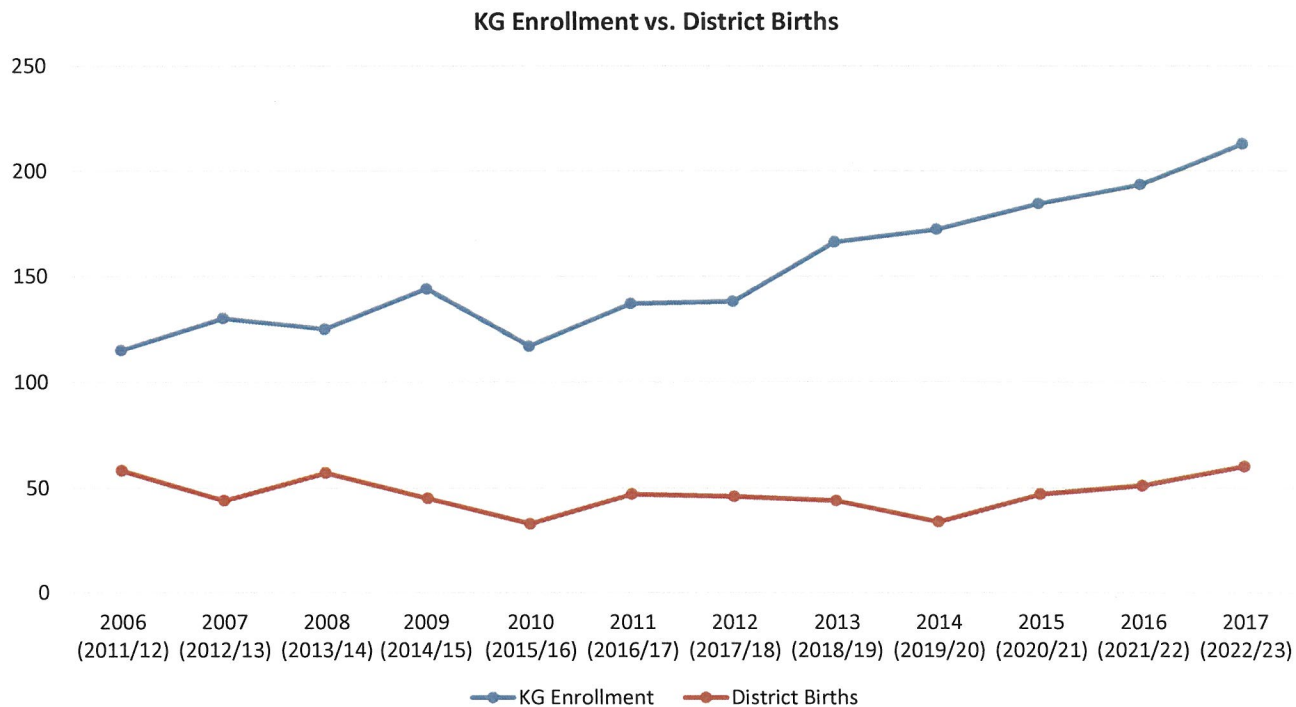
Transfers In From:	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	5 Year Change
Brazos River Charter School	9	10	16	8	3	3	-6
Burleson ISD	4	5	5	6	4	12	8
Cleburne ISD	13	10	14	10	11	12	-1
Crowley ISD	3	3	3	3	3	3	0
Granbury ISD	3	3	3	6	4	3	0
Joshua ISD	16	13	15	18	24	49	33
Premier High Schools	5	3	6	7	4	4	-1
Texas College Preparatory Academies	3	3	3	4	3	3	0
Total Transfers Out*	65	63	77	72	72	99	34

* Totals include additional districts per TEA rounding rules



Kindergarten Enrollment vs. District Births

Birth Year (KG Enrollment Year)	KG Enrollment	District Births
2006 (2011/12)	115	58
2007 (2012/13)	130	44
2008 (2013/14)	125	57
2009 (2014/15)	144	45
2010 (2015/16)	117	33
2011 (2016/17)	137	47
2012 (2017/18)	138	46
2013 (2018/19)	166	44
2014 (2019/20)	172	34
2015 (2020/21)	184	47
2016 (2021/22)	193	51
2017 (2022/23)	213	60





Ten Year Forecast by Grade Level

Year (OCT)	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	Total %
2015/16	5	75	117	135	143	121	141	124	151	135	144	135	147	108	97	1,778		
2016/17	6	86	137	139	144	148	134	157	128	160	136	162	129	127	101	1,894	116	6.5%
2017/18	4	100	138	156	144	152	163	152	166	142	173	148	151	121	117	2,027	133	7.0%
2018/19	2	100	166	156	164	160	155	186	164	160	157	171	174	137	129	2,181	154	7.6%
2019/20	7	111	172	177	169	180	168	170	206	162	182	174	179	146	138	2,341	160	7.3%
2020/21	7	111	184	194	189	183	189	188	182	209	180	197	171	160	146	2,491	150	6.4%
2021/22	7	111	193	207	209	207	193	209	202	179	226	196	193	150	155	2,637	146	5.9%
2022/23	7	111	213	228	217	228	217	214	225	208	200	244	198	169	147	2,826	188	7.1%
2023/24	7	111	219	243	242	237	239	241	230	227	229	217	241	175	166	3,025	199	7.1%
2024/25	7	111	252	252	257	264	249	266	259	232	245	248	215	212	171	3,239	214	7.1%
2025/26	7	111	262	292	267	280	277	276	285	256	248	265	247	189	208	3,471	232	7.1%
2026/27	7	111	288	301	309	282	294	302	297	286	287	269	263	217	185	3,698	227	6.5%
2027/28	7	111	311	317	319	318	296	321	317	297	312	311	267	231	212	3,947	249	6.7%
2028/29	7	111	317	354	326	329	329	322	330	316	325	338	309	235	226	4,175	228	5.8%
2029/30	7	111	349	349	366	339	339	359	339	330	348	352	336	272	230	4,425	250	6.0%

Yellow box = largest grade per year
Green box = second largest grade per year



Ten Year Forecast by Campus Level

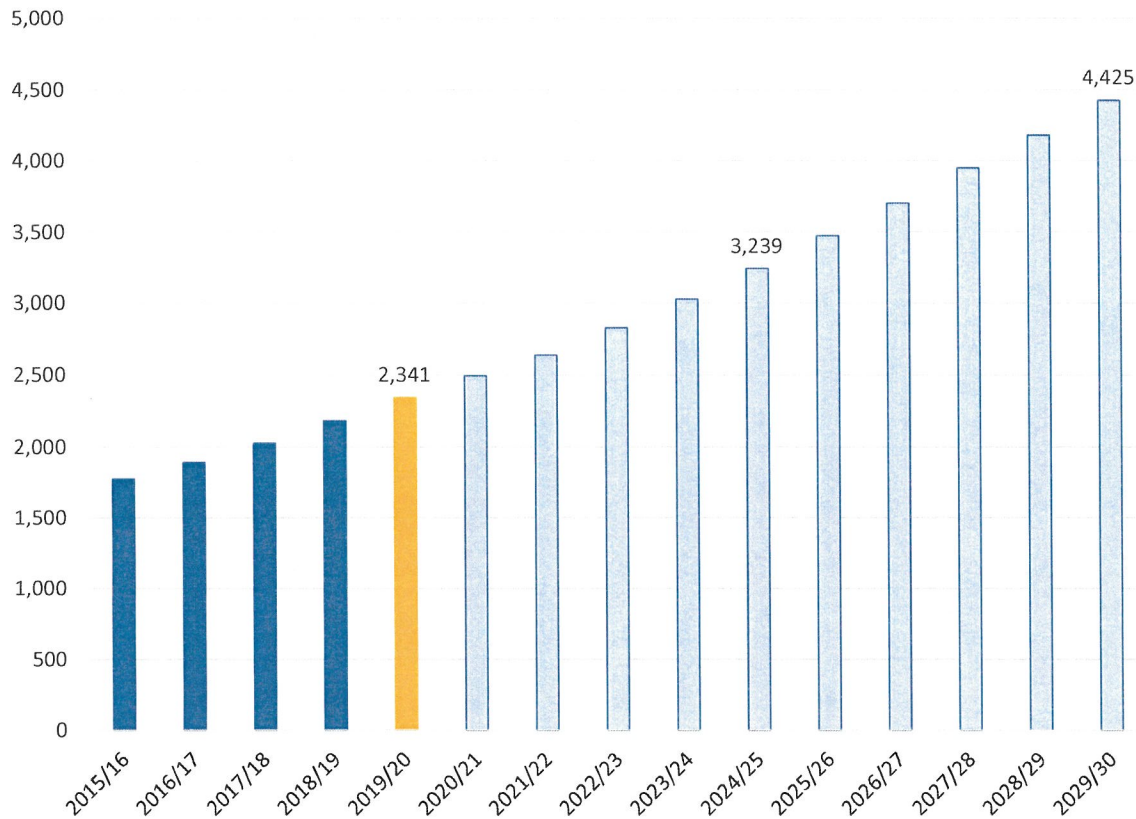
		Fall	ENROLLMENT PROJECTIONS									
CAMPUS	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27	2027/28	2028/29	2029/30
GODLEY ELEMENTARY SCHOOL	424	467	496	518	559	580	622	672	707	746	789	816
ELEMENTARY TOTALS	424	467	496	518	559	580	622	672	707	746	789	816
Elementary Absolute Change	270	43	29	22	40	22	41	50	36	38	43	27
Elementary Percent Change	-38.90%	10.14%	6.30%	4.41%	7.78%	3.89%	7.11%	8.03%	5.36%	5.44%	5.75%	3.45%
GODLEY INTERMEDIATE SCHOOL	829	893	932	1,020	1,101	1,190	1,294	1,386	1,483	1,571	1,637	1,741
INTERMEDIATE TOTALS	829	893	932	1,020	1,101	1,190	1,294	1,386	1,483	1,571	1,637	1,741
Intermediate Absolute Change	348	64	39	88	81	89	105	92	97	87	66	104
Intermediate Percent Change	72.35%	7.72%	4.33%	9.48%	7.95%	8.05%	8.81%	7.08%	7.01%	5.90%	4.20%	6.36%
GODLEY MIDDLE SCHOOL	314	344	389	405	408	456	477	504	573	609	641	678
MIDDLE SCHOOL TOTALS	314	344	389	405	408	456	477	504	573	609	641	678
Middle School Absolute Change	-1	30	45	16	3	48	21	27	69	36	32	37
Middle School Percent Change	-0.32%	9.55%	13.08%	4.11%	0.74%	11.76%	4.61%	5.66%	13.69%	6.28%	5.25%	5.77%
GODLEY HIGH SCHOOL	599	637	674	694	758	799	846	909	934	1,021	1,108	1,190
HIGH SCHOOL TOTALS	599	637	674	694	758	799	846	909	934	1,021	1,108	1,190
High School Absolute Change	62	38	37	20	64	41	47	63	25	87	87	82
High School Percent Change	11.55%	6.34%	5.81%	2.97%	9.22%	5.41%	5.88%	7.45%	2.75%	9.31%	8.52%	7.40%
LINKS ACADEMY	15	0	0	0	0	0	0	0	0	0	0	0
DISTRICT TOTALS	2,181	2,341	2,491	2,637	2,826	3,025	3,239	3,471	3,698	3,947	4,175	4,425
District Absolute Change	154	160	150	146	188	199	214	232	227	249	228	250
District Percent Change	7.60%	7.34%	6.41%	5.87%	7.14%	7.05%	7.08%	7.15%	6.54%	6.73%	5.77%	6.00%



Key Takeaways



Enrollment Forecast



- Godley ISD will continue to experience enrollment growth due to a favorable housing market
- GISD has roughly 500 lots available to build on, and an additional 3,600 future lots planned
- Single family housing is the primary driver of student enrollment growth within GISD
- The district is projected to add nearly 900 students in the next 5 years, and over 2,000 students in the next 10 years