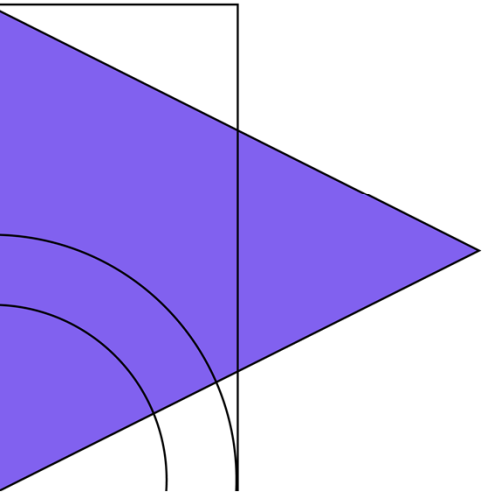
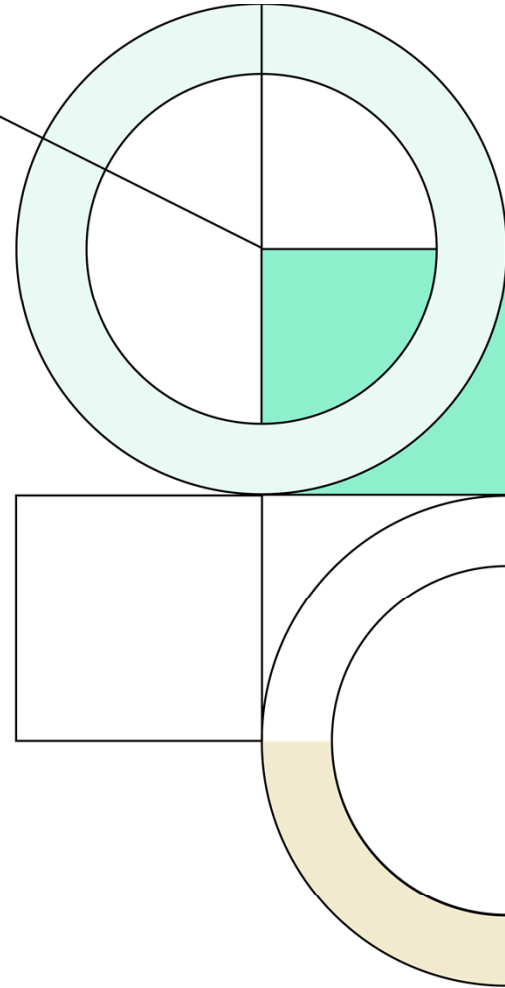




Godley Independent School District

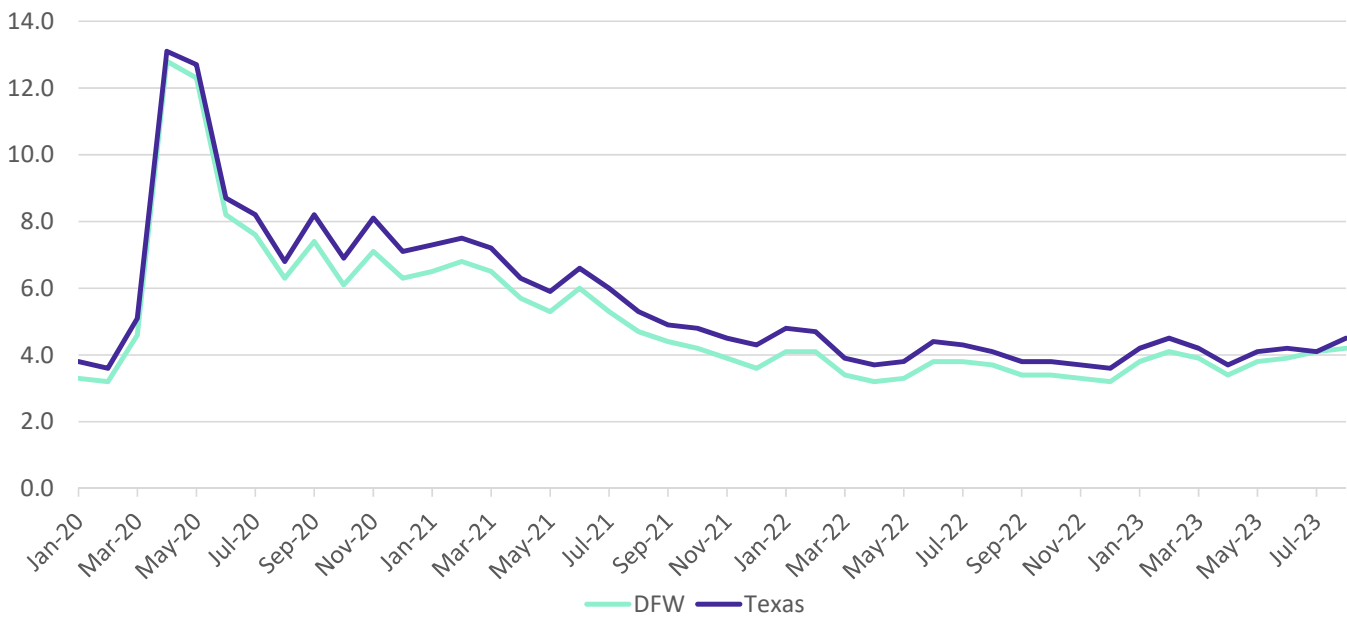
Demographic Report September 2023



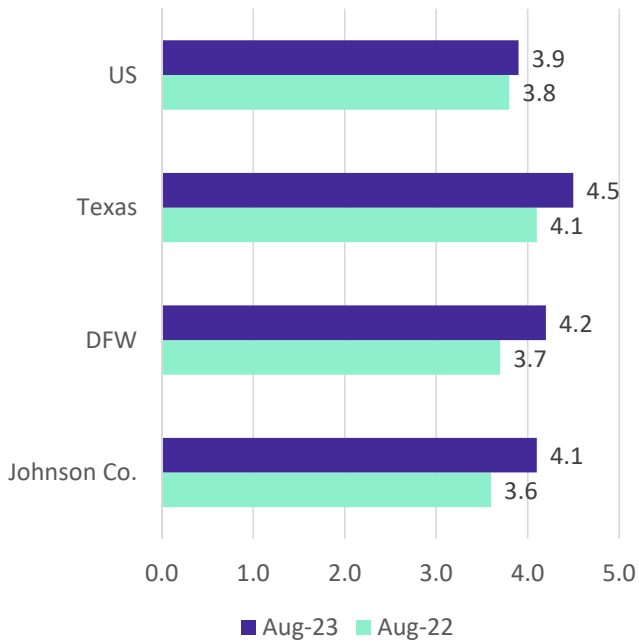


Local Economic Conditions

Unemployment Rate, Jan. 2020 - Aug 2023



Unemployment Rate, Year over Year





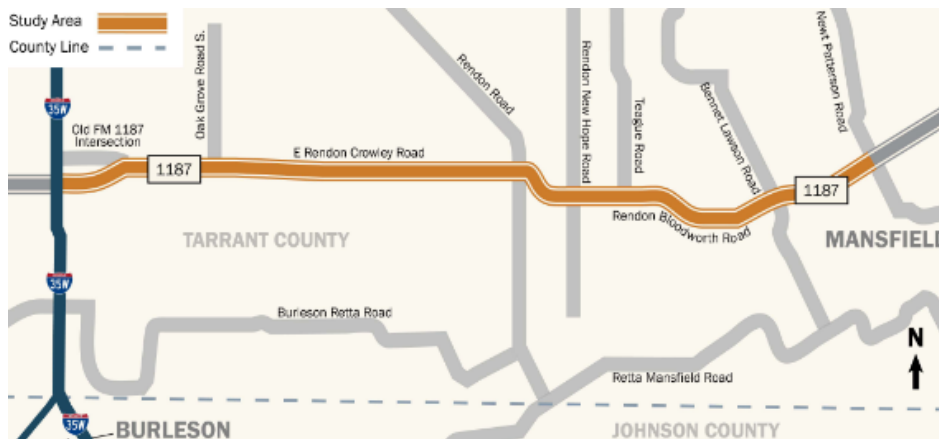
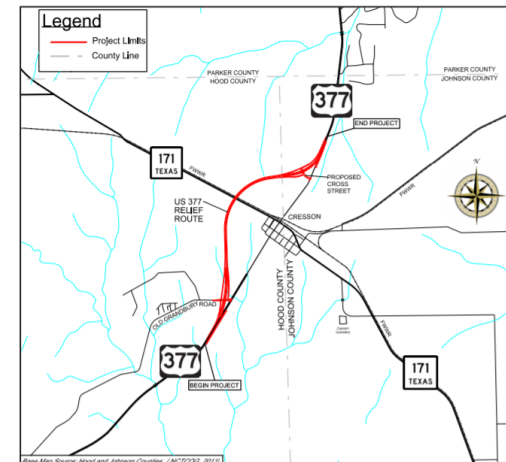
Local Economic Conditions

US 377 Cresson Relief Route

- A bypass loop around Cresson, bolstering Godley's ability to house DFW commuters
- Construction is expected to be complete in Summer of 2024

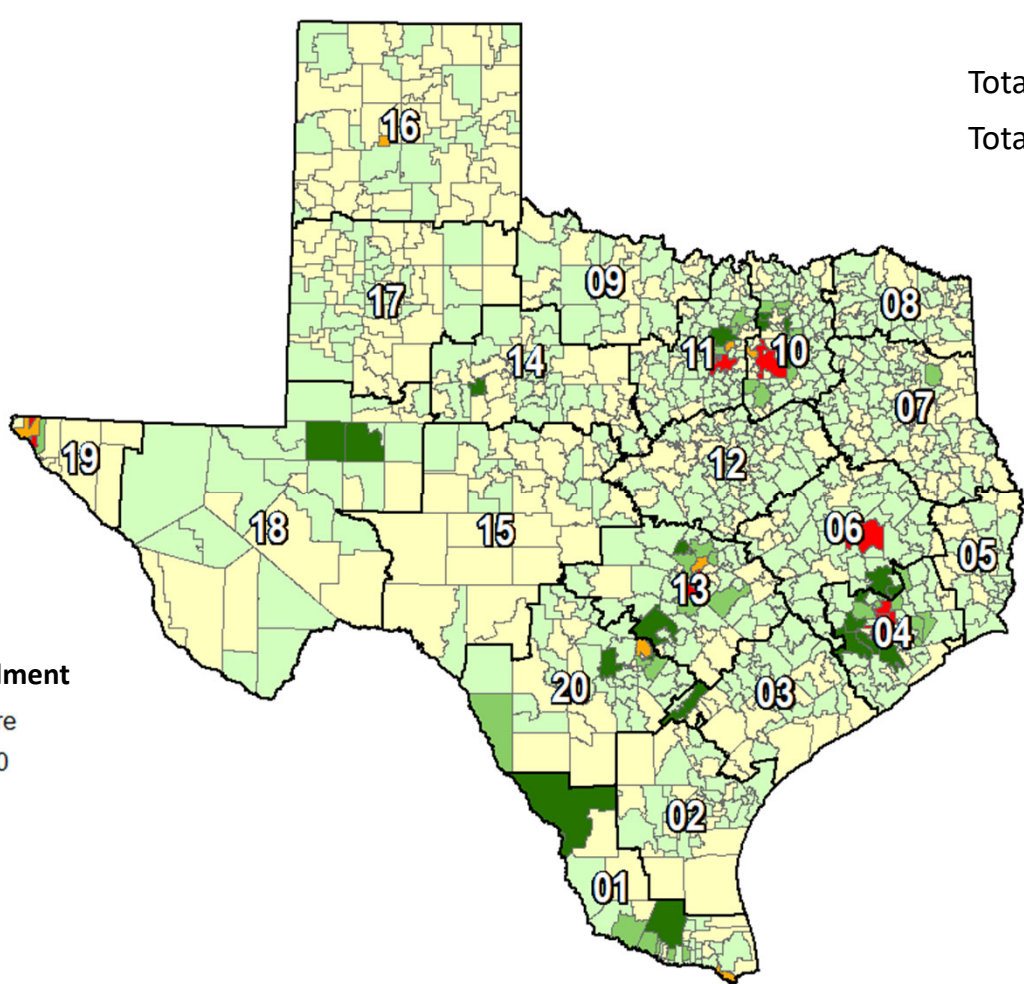
1187 N Expansion

- Expanding 8.12 miles of 1187 N leading to and from I-35W
- Construction scheduled to begin Fall of 2028, and complete Fall 2030





State Enrollment Trends



2022-2023

Total Enrollment	5,519,599
Total Growth	92,229

1-Year Change Enrollment

- 1,000 or more
- 500 to -1,000
- 0 to -500
- 1 - 500
- 501 - 1,000
- > 1,000

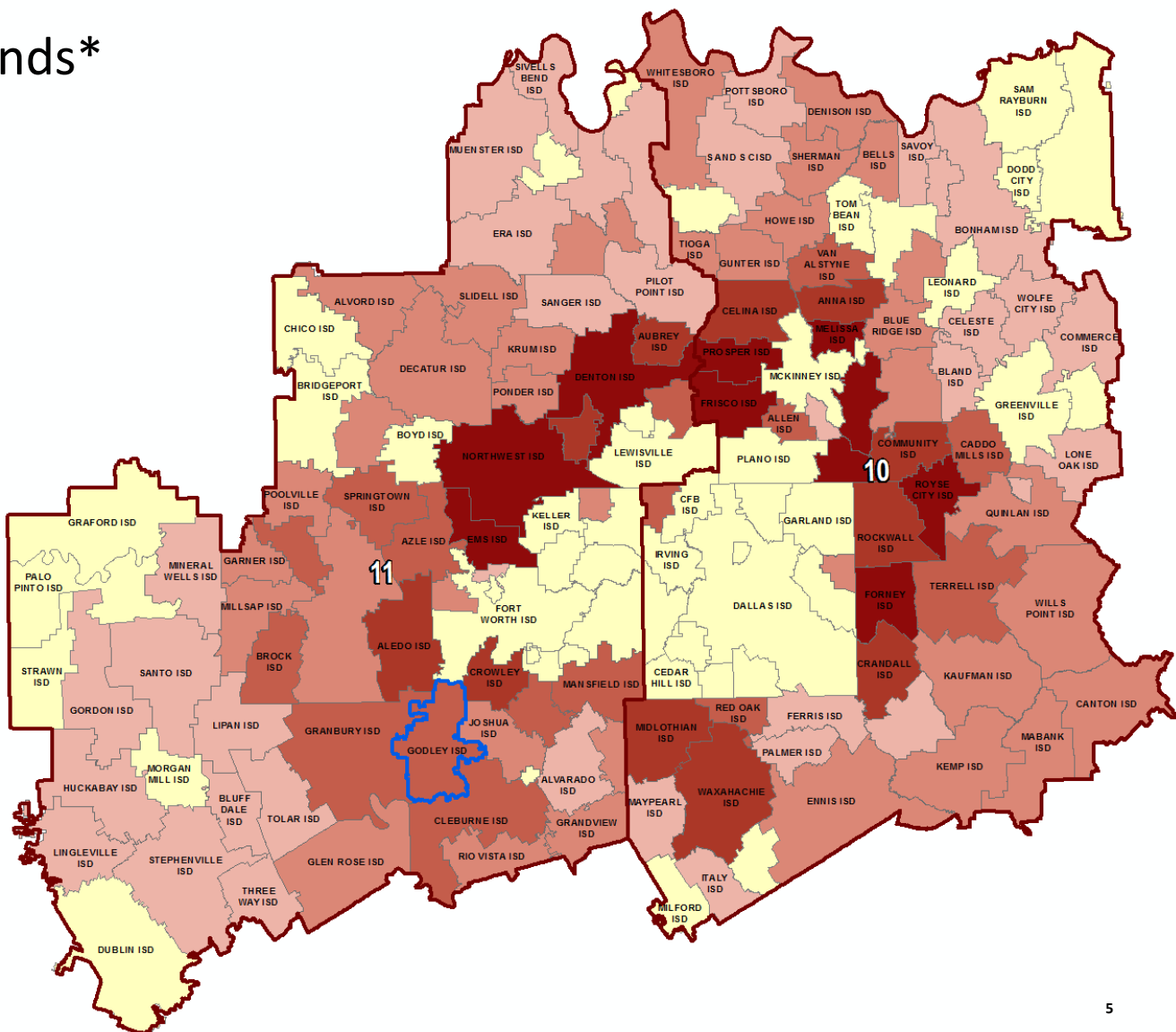
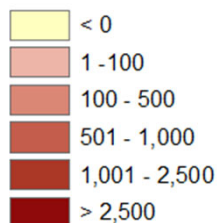


Region 11 Enrollment Trends*

(*Preliminary Enrollment Data, TEA April 2023)

- Godley ISD enrollment has risen by 784 students between 2017/18 and 2022/23, an increase of 38.7%
- GISD enrollment has increased by 207 students, or 7.95%, since 2021/22
- Region 11 enrollment has risen by 5,420 students between 2017/18 and 2022/23, an increase of 0.94%
- Region 11 enrollment has increased by 4,776 students, or 0.83%, since 2021/22

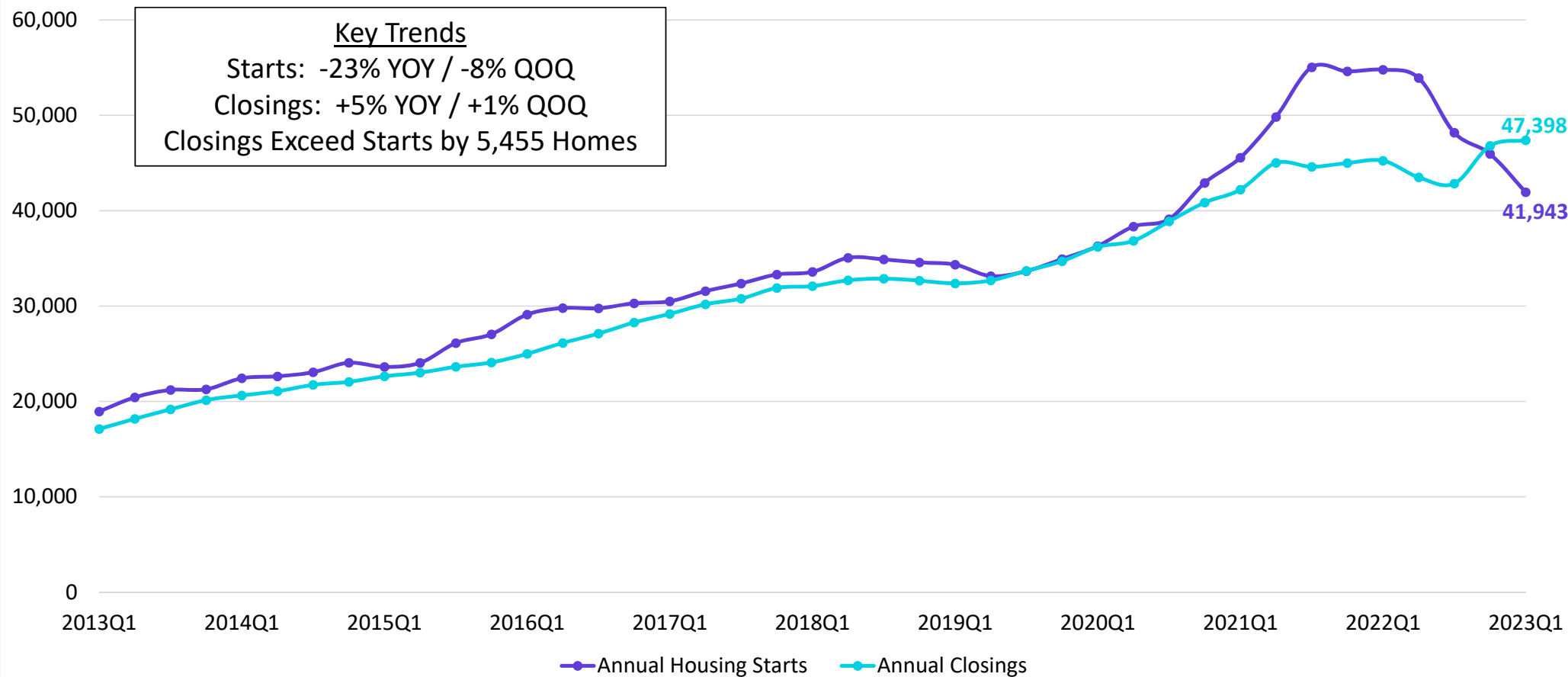
5-Year Change Enrollment





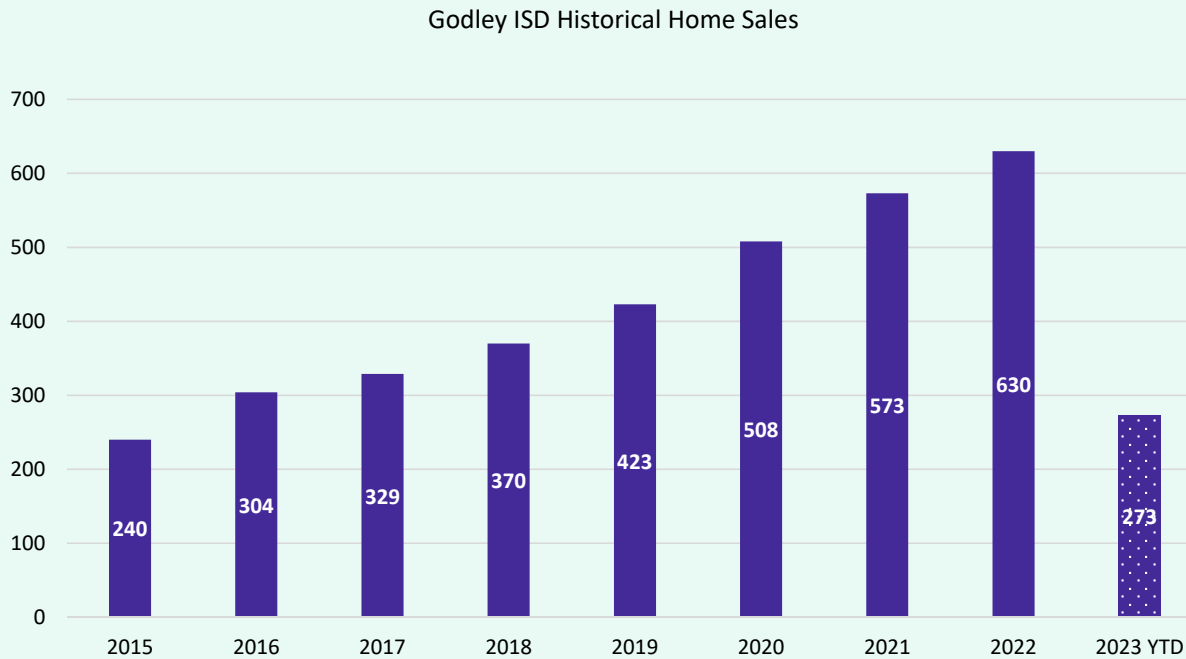
DFW New Home Starts & Closings

Annual Housing Starts vs. Annual Closings





Godley ISD Historical Home Sales

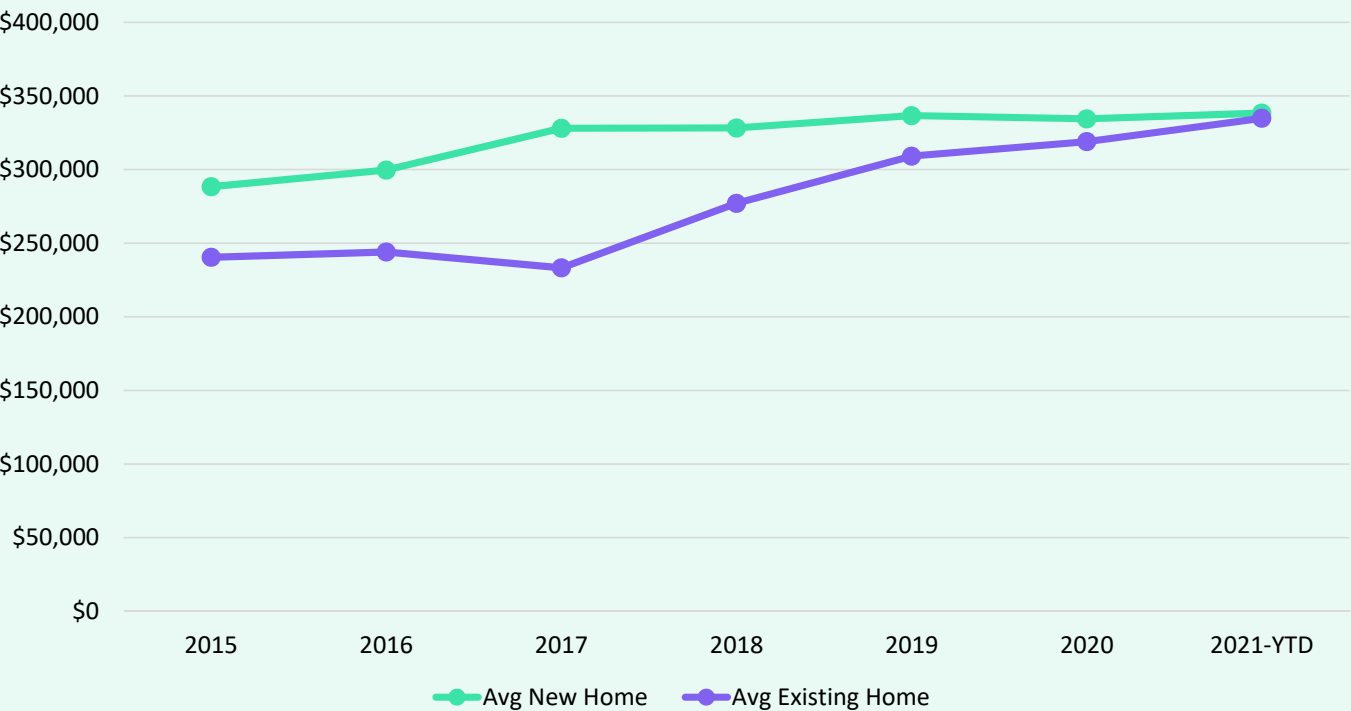


- Godley ISD had 157 total home sales in 2022, an increase of 27.4% from 2020 totals
- New home sales in 2022 in GISD were the highest in over 5 years, accounting for roughly 50% of the total home sales within the district
- New home sales to date in 2023 account for 63% of the total home sales within GISD

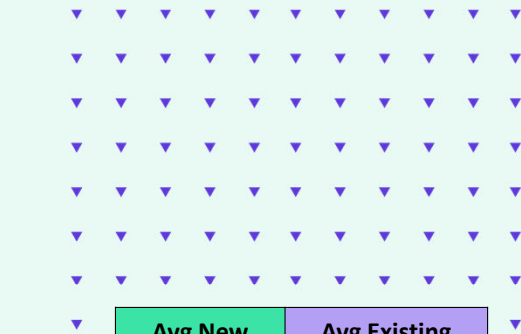
* 2023-YTD Sales span January-June 2023



Godley ISD Home Price Analysis

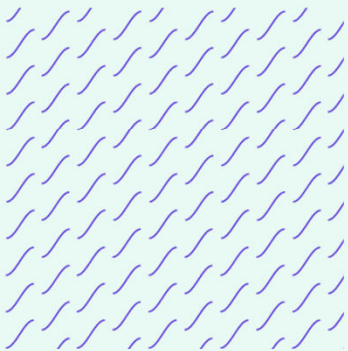


- The average new home sale price in Godley ISD has risen 43.8% since 2015, an increase of roughly \$126,250
- The average existing home sale price in GISD has risen 80.2% since 2015, an increase of nearly \$192,950



	Avg New Home	Avg Existing Home
2015	\$288,336	\$240,471
2016	\$299,641	\$244,015
2017	\$328,061	\$233,253
2018	\$328,264	\$277,036
2019	\$336,583	\$309,128
2020	\$334,443	\$318,962
2021	\$371,896	\$391,301
2022	\$424,918	\$433,141
2023 YTD	\$414,577	\$433,396

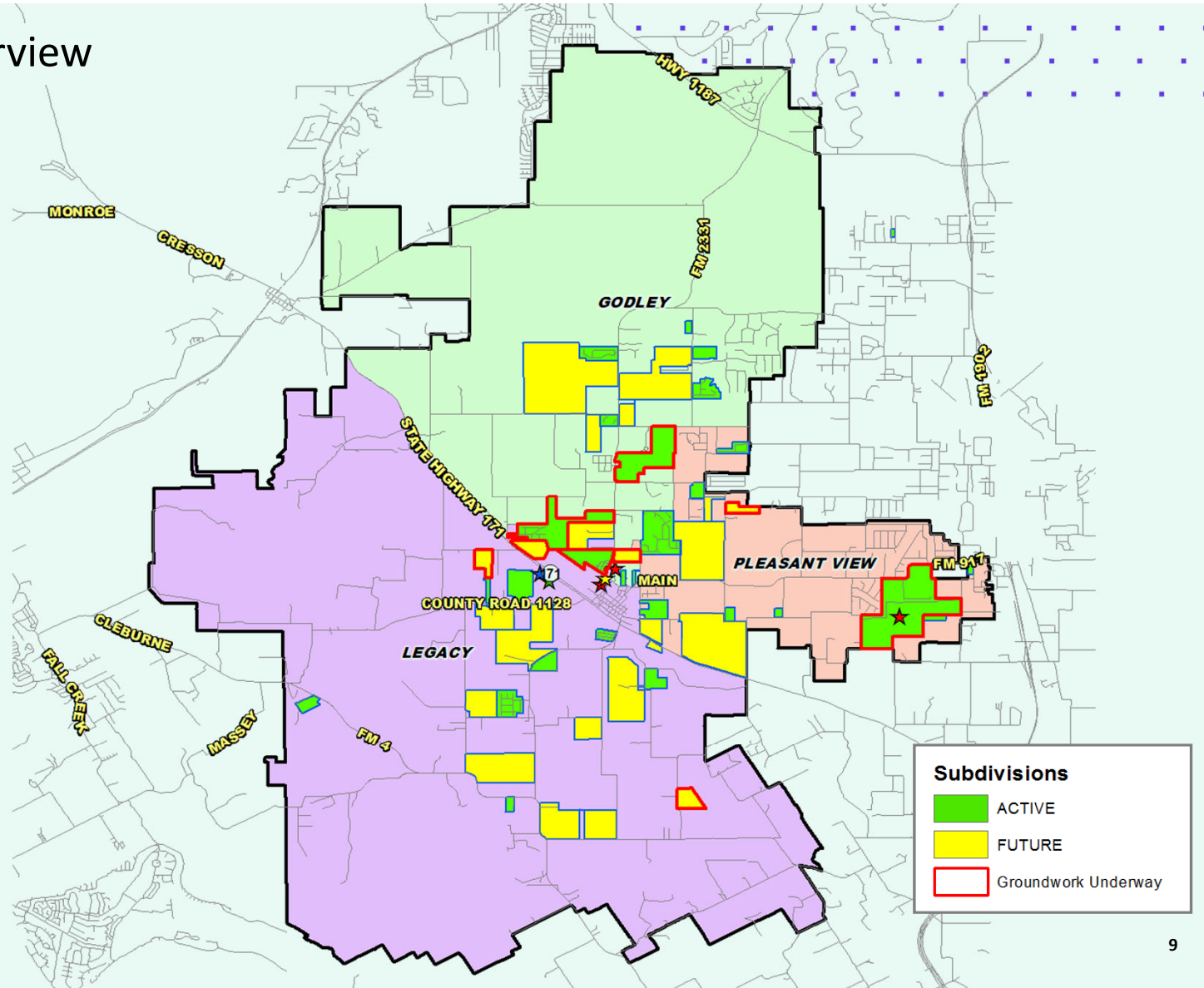
* 2023-YTD Sales span January-June 2023





District Housing Overview

- There are over 800 lots available to build on across Godley ISD within the 28 active subdivisions
- GISD currently 22 future planned subdivisions totaling over 13,400 future lots in the planning stages
- Groundwork is currently underway on roughly 830 lots in 9 subdivisions

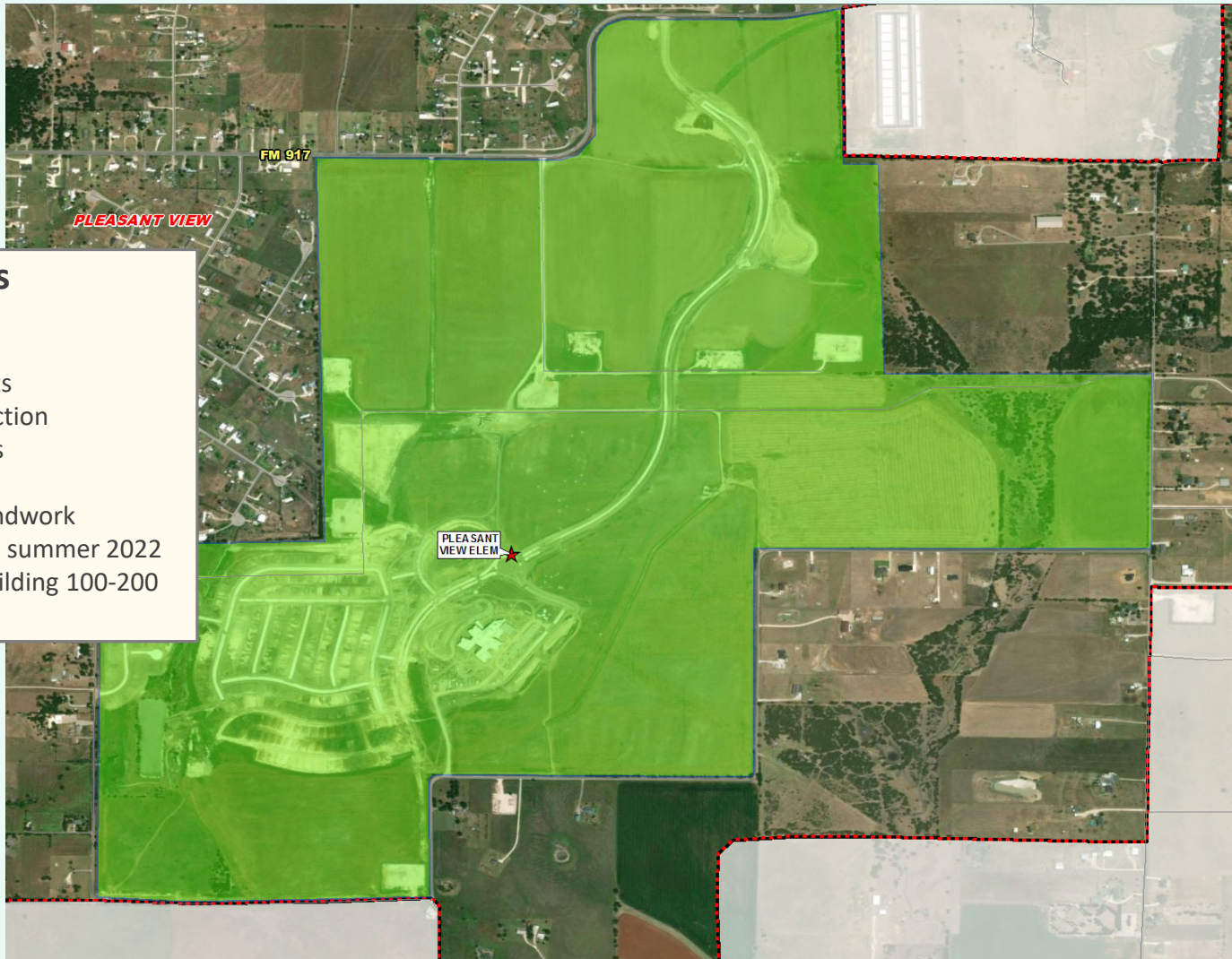




Future Residential Activity

Silo Mills

- 2,841 total lots
- 2,564 future lots
- 244 vacant developed lots
- 19 homes under construction
- 10 finished vacant homes
- 2 occupied homes
- Phase 1B (148 lots) groundwork underway, delivering late summer 2022
- Developer anticipates building 100-200 homes per year





Future Residential Activity



Cates Ranch

- 36 total lots
- 35 vacant developed lots
- 1 home under construction



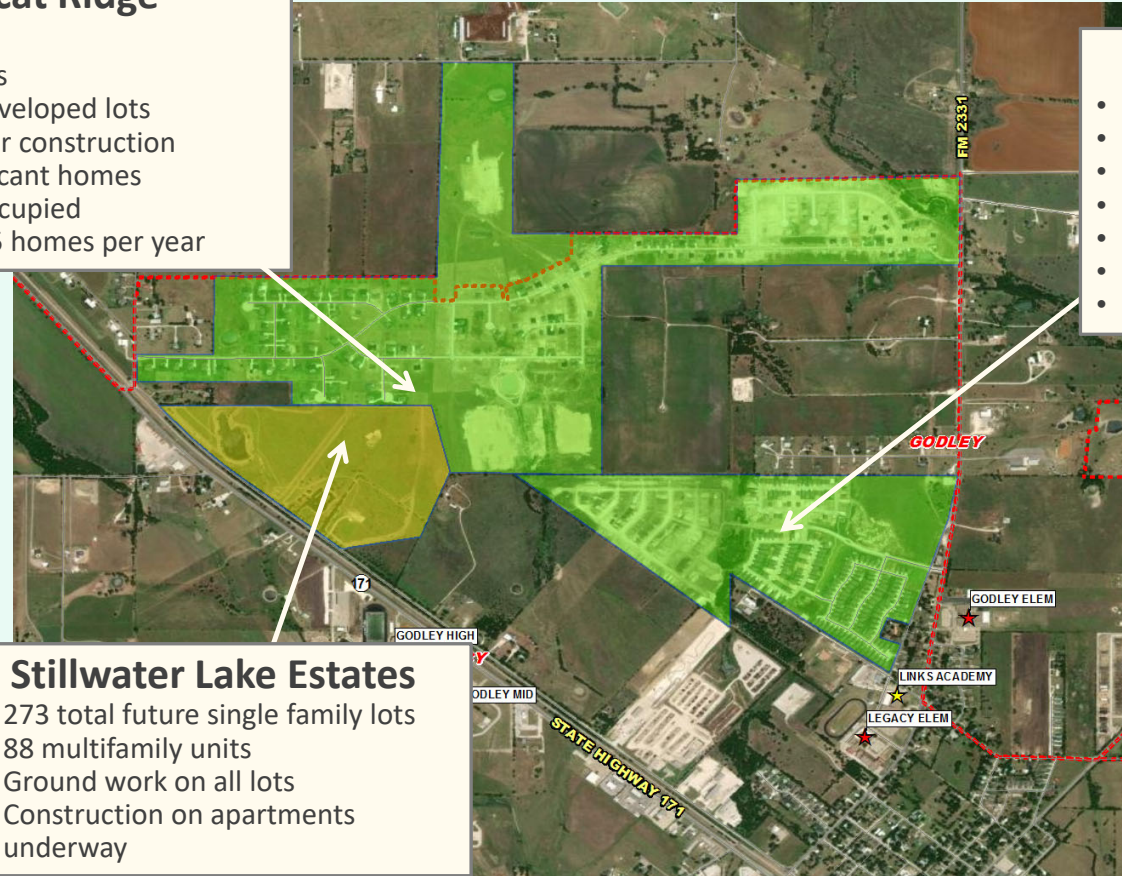
Residential Activity

Wildcat Ridge

- 435 total lots
- 199 future lots
- 145 vacant developed lots
- 8 homes under construction
- 20 finished vacant homes
- 133 homes occupied
- Building 20-25 homes per year

Star Ranch

- 484 total lots
- 217 vacant developed lots
- 15 homes under construction
- 3 finished vacant homes
- 222 homes occupied
- Building in all sections
- Building 60-80 homes per year



Stillwater Lake Estates

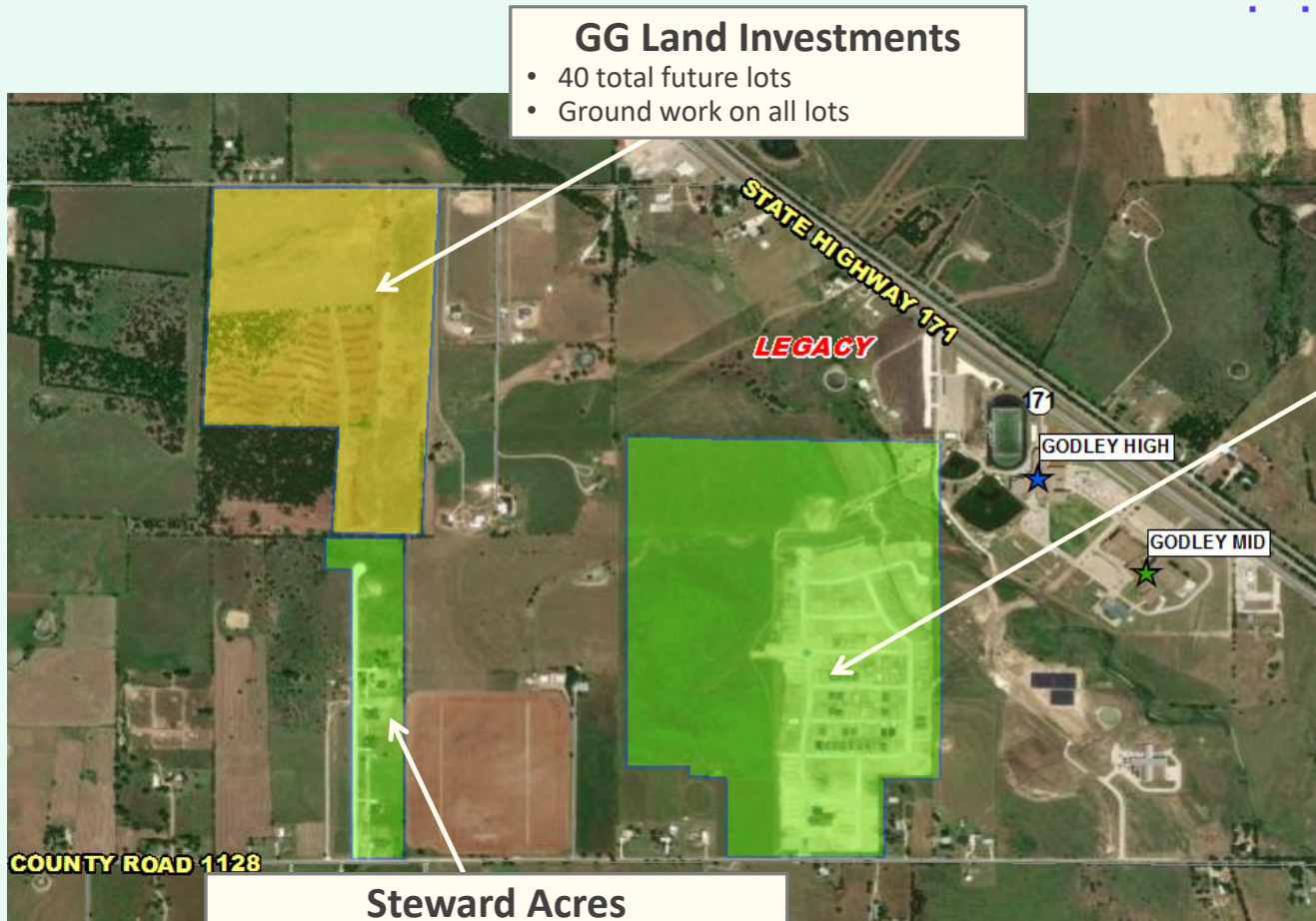
- 273 total future single family lots
- 88 multifamily units
- Ground work on all lots
- Construction on apartments underway



July 17th, 2023



Future Residential Activity



GG Land Investments

- 40 total future lots
- Ground work on all lots

Steward Acres

- 10 total lots
- 4 vacant developed lots
- 1 finished vacant homes
- 5 occupied homes

Godley Ranch

- 600 total lots
- 361 future lots
- 150 vacant developed lots
- 24 homes under construction
- 28 finished vacant homes
- 35 occupied homes
- Developer anticipates building 80-100 homes per year, increasing with subsequent phases



July 17th, 2023



Future Residential Activity

Rosemary Fields

- 298 total future lots
- Groundwork underway
- Anticipate homes starting fall 2022
- Developer anticipates building 80-100 homes per year

Higher Links Addition

- 49 total lots
- 45 vacant developed lots
- 4 homes under construction



July 17th, 2023



Hadley Farms

- 372 total lots
- 258 future lots
- 37 vacant developed lots
- 8 homes under construction
- 8 finished vacant homes
- 58 occupied homes
- Developer anticipates building 100-120 homes per year



District Multi-Family Overview

- There are 88 multi-family units under construction (Stillwater Lake Estates MF)
- There are 80 future multi-family units in stages of planning (Craig Stamps RV Park)



Multi-Family Developments

 FUTURE

 UNDER CONSTRUCTION



TEA Transfer Report

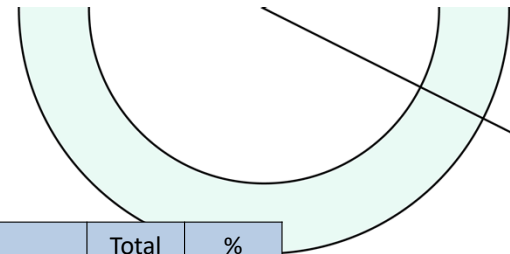
Transfers In From:	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	5 Year Change
Aledo ISD	3	3	3	3	3	3	0
Alvarado ISD	3	3	3	0	0	0	-3
Burleson ISD	10	10	11	16	14	10	0
Cleburne ISD	51	53	64	68	64	59	8
Crowley ISD	12	15	22	21	20	17	5
Fort Worth ISD	3	3	3	18	3	3	0
Granbury ISD	65	70	76	89	96	88	23
Joshua ISD	37	37	45	56	44	48	11
Weatherford ISD	3	3	3	3	3	4	1
Total Transfers In*	198	215	256	297	267	240	42

Transfers Out To:	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	5 Year Change
Brazos River Charter School	3	3	3	3	3	3	0
Burleson ISD	4	12	3	3	3	3	-1
Cleburne ISD	11	12	10	16	14	13	2
Crowley ISD	3	3	3	3	3	3	0
Granbury ISD	4	3	3	3	3	3	-1
Joshua ISD	24	49	14	30	60	55	31
Premier High Schools	4	4	3	3	3	3	-1
Texas College Preparatory Academies	3	3	3	0	0	0	-3
Total Transfers Out*	72	99	64	98	123	127	55

*Totals include additional districts due to TEA rounding rules



Ten Year Forecast by Grade Level Moderate Growth 400-500 homes per year



Year	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	% Growth
2019/20	5	115	176	178	171	180	169	172	203	161	178	176	179	146	138	2,347	166	7.6%
2020/21	5	75	197	179	180	173	186	183	183	214	176	192	190	180	128	2,441	94	4.0%
2021/22	11	122	191	211	180	184	195	192	192	195	221	195	185	167	148	2,589	148	6.1%
2022/23	16	116	233	206	211	211	206	200	217	213	204	248	174	197	159	2,811	222	8.6%
2023/24	18	137	213	246	223	228	219	217	208	237	218	238	243	167	187	2,999	188	6.7%
2024/25	18	140	227	230	261	237	242	234	239	229	255	255	214	236	162	3,179	180	6.0%
2025/26	18	142	239	244	243	278	252	257	257	263	246	298	232	208	229	3,406	227	7.2%
2026/27	18	146	255	258	260	259	295	268	283	283	283	286	270	225	202	3,591	184	5.4%
2027/28	18	148	267	274	275	276	275	314	295	311	304	325	259	262	218	3,821	231	6.4%
2028/29	18	149	286	291	293	293	294	292	339	325	334	347	294	251	254	4,060	238	6.2%
2029/30	18	152	304	309	311	312	312	313	315	366	349	379	314	285	243	4,282	222	5.5%
2030/31	18	143	319	328	328	330	332	331	338	340	393	400	344	305	276	4,525	243	5.7%
2031/32	18	146	332	345	349	349	351	352	357	365	366	450	363	334	296	4,773	248	5.5%
2032/33	18	150	345	356	368	372	372	374	380	386	392	419	408	352	324	5,016	243	5.1%
2033/34	18	152	360	372	379	392	396	396	404	410	415	449	380	396	341	5,260	244	4.9%

Yellow box = largest grade per year
Green box = second largest grade per year

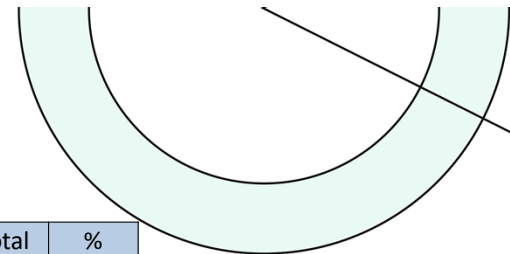


Ten Year Forecast by Grade Level - Moderate

Campus	Functional Capacity	Fall	ENROLLMENT PROJECTIONS									
		2023/24	2024/25	2025/26	2026/27	2027/28	2028/29	2029/30	2030/31	2031/32	2032/33	2033/34
Godley Elementary School	673	535	555	589	611	645	656	684	697	723	748	767
Legacy Elementary School	555	464	507	536	585	616	662	697	732	768	808	847
Pleasant View Elementary School	680	502	527	548	563	586	598	650	700	751	799	851
ELEMENTARY TOTALS	1,908	1,501	1,589	1,673	1,759	1,847	1,916	2,031	2,129	2,242	2,355	2,465
Elementary Percent Change		7.29%	5.86%	5.32%	5.09%	5.06%	3.69%	6.01%	4.83%	5.32%	5.06%	4.66%
Elementary Absolute Change		102	88	84	85	89	68	115	98	113	113	110
Godley 6th campus	302	208	239	257	283	295	339	315	338	357	380	404
Godley Middle School	550	455	484	509	566	615	659	715	733	731	778	825
MIDDLE SCHOOL TOTALS	550	663	723	766	849	910	998	1,030	1,071	1,088	1,158	1,229
Middle School Percent Change		4.57%	9.05%	5.95%	10.84%	7.18%	9.67%	3.21%	3.98%	1.59%	6.43%	6.13%
Middle School Absolute Change		29	60	43	83	61	88	32	41	17	70	71
Godley High School	1200	833	865	965	981	1,062	1,144	1,219	1,323	1,441	1,501	1,564
HIGH SCHOOL TOTALS	1200	833	865	965	981	1,062	1,144	1,219	1,323	1,441	1,501	1,564
High School Percent Change		7.48%	3.84%	11.56%	1.66%	8.26%	7.72%	6.56%	8.53%	8.92%	4.16%	4.20%
High School Absolute Change		58	32	100	16	81	82	75	104	118	60	63
Godley JJAEP		2	2	2	2	2	2	2	2	2	2	2
DISTRICT TOTALS		2,999	3,179	3,406	3,591	3,821	4,060	4,282	4,525	4,773	5,016	5,260
District Percent Change		6.69%	6.00%	7.16%	5.41%	6.43%	6.23%	5.47%	5.67%	5.49%	5.10%	4.86%
District Absolute Change		188	180	227	184	231	238	222	243	248	243	244



Ten Year Forecast by Grade Level – High Growth 1,000 to 1,400 homes per year



Year	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	% Growth
2019/20	5	115	176	178	171	180	169	172	203	161	178	176	179	146	138	2,347	166	7.6%
2020/21	5	75	197	179	180	173	186	183	183	214	176	192	190	180	128	2,441	94	4.0%
2021/22	11	122	191	211	180	184	195	192	192	195	221	195	185	167	148	2,589	148	6.1%
2022/23	16	116	233	206	211	211	206	200	217	213	204	248	174	197	159	2,811	222	8.6%
2023/24	18	137	213	246	223	228	219	217	208	237	218	238	243	167	187	2,999	188	6.7%
2024/25	18	141	230	234	265	240	246	237	243	233	255	260	219	240	162	3,223	224	7.5%
2025/26	18	145	255	265	262	291	264	271	274	281	263	310	241	217	233	3,590	367	11.4%
2026/27	18	153	291	299	302	298	330	299	328	326	326	318	287	238	210	4,023	433	12.1%
2027/28	18	165	324	337	336	339	335	369	355	390	378	389	294	284	231	4,544	521	12.9%
2028/29	18	172	368	381	382	379	383	377	430	422	453	448	359	291	275	5,138	594	13.1%
2029/30	18	185	410	427	430	430	427	432	440	502	490	534	414	355	282	5,776	638	12.4%
2030/31	18	203	458	477	480	483	483	481	504	513	583	583	495	410	344	6,515	739	12.8%
2031/32	18	215	499	534	538	541	544	543	561	588	596	693	540	490	398	7,298	783	12.0%
2032/33	18	229	532	556	593	606	610	613	633	654	683	709	642	534	475	8,087	789	10.8%
2033/34	18	240	575	594	617	669	668	672	695	718	759	812	657	635	518	8,847	760	9.4%

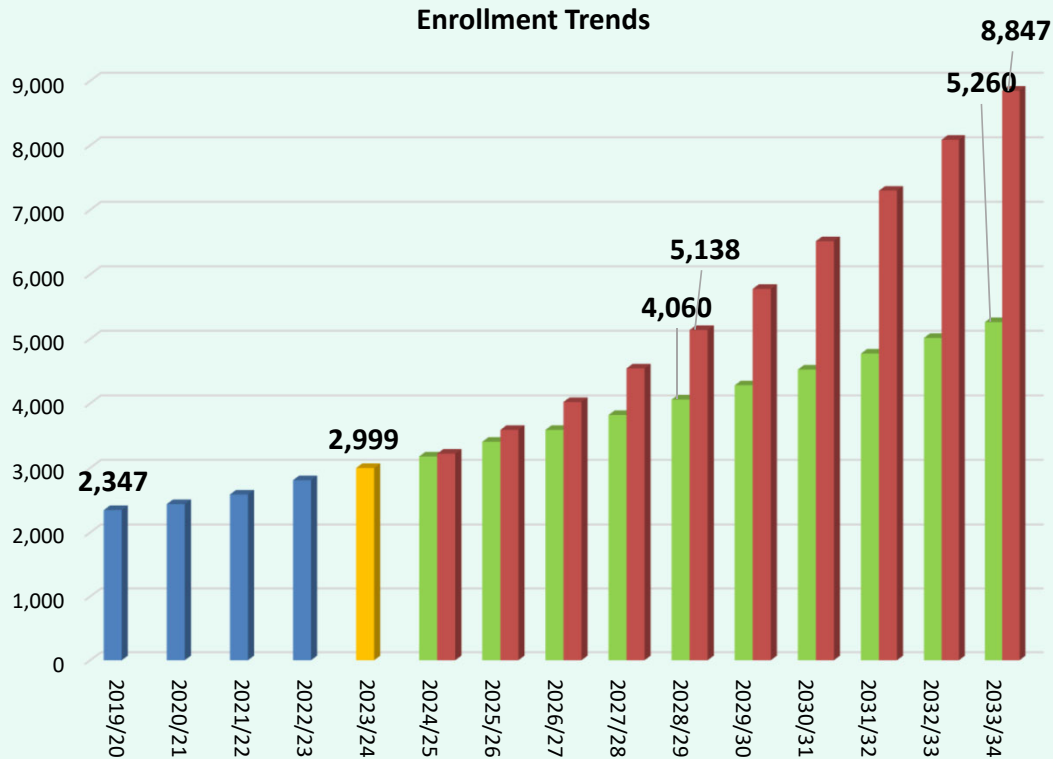


Ten Year Forecast by Grade Level - High

		Fall	ENROLLMENT PROJECTIONS									
Campus	Functional Capacity	2023/24	2024/25	2025/26	2026/27	2027/28	2028/29	2029/30	2030/31	2031/32	2032/33	2033/34
Godley Elementary School	673	535	568	639	723	824	904	1,019	1,151	1,290	1,414	1,515
Legacy Elementary School	555	464	519	588	709	815	955	1,090	1,238	1,404	1,563	1,716
Pleasant View Elementary School	680	502	524	544	558	584	601	650	694	738	780	822
ELEMENTARY TOTALS	1,908	1,501	1,611	1,771	1,990	2,223	2,460	2,759	3,083	3,432	3,757	4,053
Elementary Percent Change		7.29%	7.32%	9.92%	12.37%	11.70%	10.67%	12.17%	11.73%	11.32%	9.47%	7.89%
Elementary Absolute Change		102	110	160	219	233	237	299	324	349	325	296
Godley ISD 6th	302	208	243	274	328	355	430	440	504	561	633	695
Godley Middle School	550	455	488	544	652	768	875	992	1,096	1,184	1,337	1,477
MIDDLE SCHOOL TOTALS	550	663	731	818	980	1,123	1,305	1,432	1,600	1,745	1,970	2,172
Middle School Percent Change		4.57%	10.26%	11.90%	19.80%	14.59%	16.21%	9.73%	11.73%	9.06%	12.89%	10.25%
Middle School Absolute Change		29	68	87	162	143	182	127	168	145	225	202
Godley High School	1200	833	879	999	1,051	1,196	1,371	1,583	1,830	2,119	2,358	2,620
HIGH SCHOOL TOTALS	1200	833	879	999	1,051	1,196	1,371	1,583	1,830	2,119	2,358	2,620
High School Percent Change		7.48%	5.52%	13.65%	5.21%	13.80%	14.63%	15.46%	15.60%	15.79%	11.28%	11.11%
High School Absolute Change		58	46	120	52	145	175	212	247	289	239	262
Godley JJAEP		2	2	2	2	2	2	2	2	2	2	2
DISTRICT TOTALS		2,999	3,223	3,590	4,023	4,544	5,138	5,776	6,515	7,298	8,087	8,847
District Percent Change		6.69%	7.47%	11.38%	12.06%	12.95%	13.07%	12.43%	12.79%	12.02%	10.81%	9.40%
District Absolute Change		188	224	367	433	521	594	638	739	783	789	760



Key Takeaways



- Godley ISD enrollment grew by more than 650 students between 2017 and 2022
- The district has over 780 lots currently available to build on, with over 16,200 additional lots in the planning stages
- Groundwork is currently underway on roughly 830 lots that will impact the district in the next 1-2 years
- Under the Moderate growth scenario campuses could begin to experience crowding in the 2026/27 school year
- GISD is forecasted to enroll nearly 4,000 students by 2028/29 and nearly 4,900 by 2032/33
- High growth scenario could result in 5,138 students by the 2028/29 year