

FRIENDSWOOD I.S.D.
 SCHEDULE OF BONDS PAYABLE
 FOR THE FISCAL YEAR ENDING AUGUST 31, 2023

| Description and Date of Issue | Original Issuance Amount | Interest Rate % | Maturity Date | Debt Outstanding |
|--|--------------------------------|-----------------|---------------|---------------------------------|
| Unlimited Tax Refunding Bonds, Series 2016 | \$ 88,965,000 | 4.00% to 5.00% | 2/15/2037 | \$ 74,520,000 |
| Unlimited Tax School Building Bonds, Series 2021 | \$ 120,445,000 | 2.50% to 4.50% | 2/15/2051 | \$ 115,385,000 |
| Total Bonds Payable as of August 31, 2023 | | | | <u>\$ 189,905,000.00</u> |

Debt service requirements to maturity are as follows:

| Year Ending August 31, | Principal | Interest | Totals |
|------------------------|------------------------------|-----------------------------|------------------------------|
| 2024 | 6,530,000 | 6,087,200 | 12,617,200 |
| 2025 | 6,810,000 | 5,806,500 | 12,616,500 |
| 2026 | 7,130,000 | 5,485,550 | 12,615,550 |
| 2027-2031 | 40,635,000 | 22,440,325 | 63,075,325 |
| 2032-2036 | 49,425,000 | 13,645,925 | 63,070,925 |
| 2037-2041 | 28,610,000 | 6,405,525 | 35,015,525 |
| 2042-2046 | 24,115,000 | 3,890,250 | 28,005,250 |
| 2047-2051 | 26,650,000 | 1,353,500 | 28,003,500 |
| Totals | <u>\$ 189,905,000</u> | <u>\$ 65,114,775</u> | <u>\$ 255,019,775</u> |

For more information on the District's bonded debt, see the Annual Financial and Compliance Reports on the Financial Transparency web page.