# **REQUEST FOR PROPOSAL**

## **ERATE FUNDING YEAR 2019-20**

## FCC FORM 470 # 190004654 (WSISD 2019-C2)

## APPLICANT

White Settlement Independent School District (BEN: 140890) 401 S Cherry Lane, Fort Worth, TX 76108 (817) 367-5356

## DUE DATE: Thursday, January 31, 2019

Bids must be submitted online no later than 2:00 PM CST on the due date listed above.

## Submit Questions no later than: Friday, December 28, 2018

Questions must be submitted online no later than 2:00 pm CST on the due date listed above.

ONLINE SUBMISSION: https://www.planetbids.com/portal/portal.cfm?CompanyID=30242

THE FOLLOWING INFORMATION IS INCLUDED IN THIS RFP:

- Bid Specifications
- Applicant Sites
- Proposal Requirements
- PlanetBids Vendor Registration
- Evaluation Criteria
- Required Forms
- PROPOSAL FORM Pricing Schedule
- PROPOSAL FORM Experience & References ATTACHMENT A
- PROPOSAL FORM Vendor Documents ATTACHMENT B

# **BID SPECIFICATIONS**

**\*\*** PROPOSALS REQUESTED FOR MANUFACTURER AS LISTED OR EQUIVALENT **\*\*** 

Part Number	Description		
	Switches		
C9300-24UX-EDU	Catalyst 9300 24-port mGig and UPOE, K12	40	
C9300-NW-A-24-EDU	C9300 Network Advantage, 24-port license K12	40	
S9300UK9-168	UNIVERSAL	40	
PWR-C1-1100WAC-P	1100W AC 80+ platinum Config 1 Power Supply	40	
PWR-C1-1100WAC-P/2	1100W AC 80+ platinum Config 1 Secondary Power Supply	40	
CAB-TA-NA	North America AC Type A Power Cable	80	
C9300-NM-8X	Catalyst 9300 8 x 10GE Network Module	40	
STACK-T1-50CM	50CM Type 1 Stacking Cable	40	
CAB-SPWR-30CM	Catalyst Stack Power Cable 30 CM	40	
C9300-48UN-EDU	Catalyst 9300 48-port 5Gbps, K12	3	
C9300-NW-A-48-EDU	C9300 Network Advantage, 48-port license K12	3	
S9300UK9-169	UNIVERSAL	3	
PWR-C1-1100WAC-P	1100W AC 80+ platinum Config 1 Power Supply	3	
PWR-C1-1100WAC-P/2	1100W AC 80+ platinum Config 1 Secondary Power Supply	3	
CAB-TA-NA	North America AC Type A Power Cable	6	
C9300-NM-8X	Catalyst 9300 8 x 10GE Network Module	3	
STACK-T1-50CM	50CM Type 1 Stacking Cable	3	
CAB-SPWR-30CM	Catalyst Stack Power Cable 30 CM	3	
	Optics		
SFP-10G-LR-S=	10GBASE-LR SFP Module, Enterprise-Class	136	
SFP-10G-SR-S=	10GBASE-SR SFP Module, Enterprise-Class	36	
	Controller		
EDU-CT5520-K9	Cisco 5520 Wireless Controller w/rack mounting kit K12	4	
CAB-9K12A-NA	Power Cord, 125VAC 13A NEMA 5-15 Plug, North America	4	
AIR-BZL-C220M4	Cisco 5520 Wireless Controller Security Bezel	4	
AIR-MR-1X081RV-A	8GB DDR4-2400-MHz RDIMM/PC4-19200/single rank/x4/1.2v	16	
AIR-SD-32G-S	32GB SD Card for UCS servers	4	

WSIS	D - Requesting Make & Model No. as listed OR EQUIVALENT	
Part Number	Description	Qty
AIR-TPM2-001	Trusted Platform Module 1.2 for UCS (SPI-based)	4
AIR-PSU1-770W	770W AC Hot-Plug Power Supply for 5520 Controller	4
AIR-CPU-E52609D	1.90 GHz E5-2609 v3/85W 6C/15MB Cache/DDR4 1600MHz	4
AIR-CT6870-NIC-K9	PCIe Network Interface 20G	4
AIR-SD240GBKS4-EV	240GB 2.5 inch Enterprise Value 6G SATA SSD	4
AIR-PSU-BLKP1U	Power Supply Blanking Panel for C220 M4 servers	4
	Licensing	
AIR-DNA	DNA for Wireless - CHOOSE ONLY QTY 1 HERE	1
AIR-DNA-TRK-3Y	DNA Wireless Term Tracker 3Y	1
WLC-AP-T	Aironet AP License Term Licenses	600
WLC-AP-T-3Y	Aironet AP License 3 Year Term License	600
PI-LFAS-AP-T	Prime AP Term Licenses	600
PI-LFAS-AP-T-3Y	PI Dev Lic for Lifecycle & Assurance Term 3Y	600
AIR-DNA-NWSTACK	AIR DNA Perpetual Network Stack	600
AIR-DNA-E	Aironet DNA Essentials Term Licenses	600
AIR-DNA-E-3Y	Aironet DNA Essentials 3 Year Term License	600
AIR-DNA-E-T	Aironet AP License Term Licenses	600
AIR-DNA-E-T-3Y	Aironet DNA Essentials 3 Year Term License	
SNS-3595-K9	Large Secure Server for ISE Applications	4
CON-SNTP-SNS595K9	SNTC-24X7X4 Large Secure Server for ISE Applications	4
SW-3595-ISE-K9	Cisco ISE Software for the SNS-3595-K9 appliance	4
CAB-9K12A-NA	Power Cord, 125VAC 13A NEMA 5-15 Plug, North America	8
SNS-HD600G10K12G	600GB SAS 10K RPM HDD	16
SNS-MRAID12G-1GB	1GB FBWC for Cisco 12G SAS Modular RAID	4
R2XX-RAID10	Enable RAID 10 Setting	4
SNS-MR-1X161RV-A	16GB DDR4-2400	16
SNS-PSU1-770W	770W power supply	8
SNS-MLOM-IRJ45	MLOM Intel -Quad Port 1Gb RJ45	4
SNS-CPU-E52640D	2.60 GHz E5-2640 v3/90W 8C/20MB Cache/DDR4 1866MHz	4

WSISD - Requesting Make & Model No. as listed OR EQUIVALENT				
Part Number	Description	Qty		
SNS-MRAID12G	Avila Cisco 12G SAS Modular Raid Controller	4		
	ISE Licenses			
L-ISE-TACACS-ND=	Cisco ISE Device Admin Node License	2		
	WAPs			
AIR-AP3802I-B-K9	802.11ac W2 AP w/CA; 4x4:3; Mod; Int Ant; mGig B Domain	575		
AIR-AP-T-RAIL-R	Ceiling Grid Clip for Aironet APs - Recessed Mount (Default)	575		
AIR-AP-BRACKET-1	802.11 AP Low Profile Mounting Bracket (Default)	575		
SW3802-CAPWAP-K9	Cisco Aironet 3800 Series CAPWAP Software Image	575		

Bidders are to include Basic Maintenance for new equipment and bundled warranty only for equipment listed on this request. The applicant school or library reserves the right to accept some, all or none of the items included in the proposal.

# **APPLICANT SITES**

Site	Entity #	Address	City	ST	Zip
Brewer High School	87472	1025 W Loop 820 North	Fort Worth	тх	76108
White Settlement Mesa Operations and Maintenance	222126	8041 Gibbs Drive	White Settlement	тх	76108
Brewer Middle School	87473	1000 S. Cherry Lane	White Settlement	тх	76108
Liberty Elementary School	87471	7976 Whitney Drive	Fort Worth	тх	76108
North Elementary School	87469	9850 Legacy Drive	Fort Worth	тх	76108
West Elementary School	87470	8901 White Settlement Rd	White Settlement	ΤХ	76108
Blue Haze Elementary School	87476	601 Blue Haze Drive	Fort Worth	тх	76108
Tannahill Intermediate	203404	701 American Flyer Blvd	Fort Worth	тх	76108
White Settlement ISD Fine Arts Academy	16054168	8301 Downe Drive	White Settlement	тх	76108
White Settlement ISD Administration	16054167	401 South Cherry Lane	White Settlement	тх	76108
Special Programs Department	16068470	8500 Rockway Drive	Fort Worth	тх	76108

# **PROPOSAL REQUIREMENTS (TX C2)**

## **Proposal Requirements**

1. Service providers (bidders) must comply with E-rate program rules as set forth by the Federal Communications Commission (FCC) and administered by the Universal Service Administrative Company (USAC).

**Disqualification – FCC Form 498 ID Status.** If the bidder is under FCC red light status or does not have an FCC Form 498 ID (service provider identification number), the bidder may be disqualified by the applicant school or library.

- 2. Equivalent products and services. Proposals are requested for the specified manufacturer, part, model number OR EQUIVALENT.
- 3. Mandatory Bidders' Conference or Walk Through

APPLIES TO THIS RFP

DOES NOT APPLY FOR THIS RFP

**Disqualification – Mandatory Bidders' Conference**. If the bidder does not attend a mandatory bidders' conference, walk through, or other mandatory meeting listed in the Bidders' Conference section, the bidder may be disqualified by the applicant school or library.

4. Questions. Questions must be submitted prior to the end of the question period.

Questions can be submitted online: <u>https://www.planetbids.com/portal/portal.cfm?CompanyID=30242</u>, Under "Project Title" double click on the School District you want to submit a bid for, choose Q&A tab, then choose "Ask Question" on the top right-hand side. Must be a registered vendor and download all RFP documents before you will be allowed to submit a question.

- 5. Proposal Acceptance. The applicant school or library reserves the right to accept some, all or none of the items included in the proposal. Notification of bid acceptance or bid rejection will be provided at the discretion of the applicant school or library.
- 6. All Costs. Pricing proposed by the bidder must include all costs. All costs to provide the product or service should be included in the pricing schedule. Price increases will not be allowed during the term quoted.
- 7. Cost Allocation. Bidders must clearly separate E-rate eligible costs from ineligible costs.
- 8. Contracts. Bidders for services other than tariff or month-to-month arrangements, must include a contract or legally binding agreement in response to this RFP with signature block for both service provider and applicant. The agreement should be provided in form only and will not be completed and executed until after bids are awarded by applicant and negotiations completed as applicable. *Quotes are not considered a legally binding agreement.*
- 9. Contract Terms. Bidder must clearly define contract terms for all pricing submitted. The applicant school or library may

consider multi-year contracts featuring voluntary renewals. The term should include as a minimum the period July 1, 2019 through September 30, 2020 for non-recurring services and July 1, 2019 – June 30, 2020 for recurring services.

The applicant will reserve the right to extend or abbreviate the contract period if such extension or abbreviation is necessary to make the Contract term coincide with an E- rate "program year" or an extended service end date for an E-rate program year pursuant to a "service delivery deadline extension," as those terms are defined by the Federal Communications Commission (FCC) and/or the Universal Service Administrative Company (USAC).

- 10. Description of Proposal. Bidder will provide a description of their proposal for all services and solutions. Description will include an overview of the proposal, any deviations from the requested architecture, design or requirements, assumptions made, and any other details that may be useful or necessary for proper evaluation of the proposal.
- 11. Required Notice to Proceed and Funding Availability. The applicant will follow the purchasing policies of their governing board and requirements and procedures of the FCC's E-rate program as administered by USAC to be eligible for all available funding. The implementation of any associated contracts resulting from this competitive bid process will be dependent on the applicant's issuance of a written Notice to Proceed. E-rate funding notification alone will not signify Notice to Proceed. The applicant will have the right to allow the contract to expire without implementation if appropriate funding does not become available.
- 12. Bids for Category Two products and services.
  - Bids should meet industry standards and comply with applicable local, state and federal codes and regulations. For example, network wiring/cabling should meet or exceed EIA/TIA standards and national Electrical code standards.
  - Equipment should be properly configured, installed and tested.
  - Include all items necessary for equipment to be fully operational including necessary cabling, connectors, components, installation, configuration, travel, per diem, and any other applicable fees.
  - All installed equipment and cabling should be labeled.
  - In addition to standard labeling (i.e. patch panels labeled with cable number), equipment should be labeled with E-Rate information as follows:

Funding Request Number (FRN) Form 471 Application Number Purchase Order Number Installation Date

- Bids for ON-SITE maintenance services must include the quantity, make, and model number of all E-rate eligible equipment to be maintained.
- Bids for managed internal broadband services must specify whether or not the equipment is owned by the applicant or the provider
- Bids for uninterruptible power supplies (UPS) must include a list of equipment that will be supported by the UPS, including quantity, make and model number.
- Bidders must include a statement of work (SOW)
- Bids for new equipment should include standard manufacturer's warranty (up to three years)
- Bids for firewall appliances or firewall services must clearly cost allocate the ineligible portion related to content filtering, virus protection, DDOS or other ineligible functions.
- The value of any free products and/or services must be deducted from the cost of the proposal.
- Bids should include installation and configuration unless otherwise noted
- Bids should clearly describe all costs including installation, configuration, shipping and handling charges on a per site basis unless otherwise noted.
- 13. Category Two Budget Requirements.

Once a bidder is selected for category two products and services, the applicant will then have to review the awarded

bid on a site by site basis and make changes to the quantities and items selected in order to stay within their category two budgets by each individual site. The applicant may contact the awarded bidder to adjust quantities by site in order to meet the Category 2 budget.

The selected service provider is expected to respond timely with revised proposals and contracts for the applicant to ensure that the selected products and services are at or below the per site budget and that the service provider has provided all information necessary regarding reduction in quantities and associated installation, configuration, shipping and handling charges on a per site basis.

- 14. Documentation and Audit Compliance.
  - Service provider shall provide all warranty and product documentation related to products or services sold to the applicant.
  - Service provider shall retain all documentation related to the purchase and payment, including Forms 474 and receipt of payment from USAC, for all products and services provided to the applicant. Related documentation must be retained for a period of TEN years from the last date of service.
  - If the applicant is audited by the Administrator of the program, the service provider shall fully cooperate with the applicant to provide any documentation related to the provision of discounted products and services as requested.
  - The service provider and/or applicant is solely responsible for verifying the accuracy of information submitted to Kellogg & Sovereign<sup>®</sup> Consulting, LLC (KSLLC). KSLLC disclaims and makes no warranty, express or implied, nor assumes any legal liability or responsibility for the validity, accuracy, correctness, or completeness of any information that is provided by the service provider or applicant to KSLLC.
  - By submitting bids for KSLLC client schools & libraries, the service provider agrees and understands that KSLLC will forward the information to USAC, and the service provider is responsible for verifying the accuracy of information submitted to KSLLC.
  - Kellogg & Sovereign<sup>®</sup> Consulting, LLC shall not be liable for any direct, indirect, incidental, consequential or exemplary damages, including but not limited to, damages for loss of profits, data or other intangible losses (even if KSLLC has been advised of the possibility of such damages), resulting from the service provider's non-response or incomplete response and/or the service provider's inaccurate, invalid, incorrect, or incomplete provision of information.

## **PlanetBids Vendor Registration**

- 1. Navigate online to the Kellogg & Sovereign PlanetBids Vendor Portal: https://www.planetbids.com/portal/portal.cfm?CompanyID=30242
- 2. Select the "New Vendor Registration" icon on the home page.
- 3. Complete the Vendor Profile as thoroughly as possible. It is not necessary to complete the "Other Business Info" or "Emergency Operations" tabs.
- 4. On the "Category/Description" tab, please select one, some or all of the categories listed below:
  - 000001 Telecommunications Services
  - 000002 Leased/Tariffed Facilities or Services
  - 000003 Network Design
  - 000004 Network Equipment
  - 000005 Infrastructure/Outside Plant
  - 000006 Network Management/Maintenance/Operation
  - 000007 Internet Access Services
- 5. The above-listed categories are the **only** categories that will be used for the purposes of Kellogg & Sovereign and the FCC Universal Service Fund programs. It is not necessary to select any other categories. These categories will be used to alert you of bid opportunities as they are simultaneously posted to the USAC website and PlanetBids.
- 6. If more than one representative from your organization would like to register as a vendor, please let your account manager know and we will enable the system to allow for multiple registrations.
- 7. You will set your password on the "Company Info" tab and will need to use the password to place a bid in the PlanetBids portal.
- 8. Your profile will allow you alerts and access to all RFPs posted by Kellogg & Sovereign schools, libraries and healthcare.

# **EVALUATION CRITERIA**

Applicants will select the most cost-effective bids with price of the E-Rate eligible products and services being the primary factor (most heavily weighted).

Vendors who are an approved vendor of at least one of the following purchasing cooperatives will receive additional points on the bid evaluation:

- TX Department of Information Resources (DIR), dir.texas.gov
- Buyboard, <u>www.buyboard.com/Home.aspx</u>
- TIPS/TAPS, <u>www.tips-usa.com/</u>
- National IPA (formerly TCPN), <u>www.nationalipa.org/Pages/degault.aspx</u>
- ESC Region for this district
- TxSmartBuy, <u>www.txsmartbuy.com/</u>

Factor	Possible Points	Description
Price-E-rate eligible items	20	Price of E-rate eligible products & services (primary factor)
Price-Other Costs	5	Other costs (items not eligible for E-rate discount)
Buying Group Approved Bidder	15	The Buying Group Membership criteria provides an evaluation of the participation of the vendor providing the response in purchasing co-operatives and other bid groups which being value to the customer by increasing competition, guaranteeing pricing, and providing purchasing mechanisms for vendors that may not be a locally approved vendor.
Reputation	10	The value of the identifiable characteristics of the vendor that affect the overall value of the service or product. This may include an evaluation of responses from other customers who have engaged the vendor in the past, data from an entity such as the BBB, and/or other such factors. The reputation of the vendor indicates the likelihood that the scorer trusts the vendor to provide a partnering relationship with the district and to stand by the service or product. Reputation may be influenced by the scorer's personal knowledge of the vendor or his/her perceived understanding of the vendor and its services and products.
Quality of Service	10	Quality of Service is evaluated based on the perceived value of the service or product. This criterion is based solely on data provided within the response or information obtained by direct inquiry to the vendor regarding their response. Quality

Factor	Possible Points	Description
		of service includes but is not limited to: proposed service level agreements, perceived quality of the materials or services included within the proposal, perceived quality of the response in general especially as it pertains to providing a complete response, and perceived reliability of the service or product.
Meet District Needs	10	The Meets District Need criteria evaluates the perceived ability of the proposed service or good to meet the requirements of the RFP. Only those requirements as specified within the RFP may be evaluated for this criterion.
Past Relationships	10	Value of the scorer's past involvement with the vendor. Past relationship is similar to Reputation but is not influenced by information from any other source other than that of the scorer
Underutilized Business	10	Depending upon the nature of the service or good, the Underutilized Business criteria may be required locally or to meet compliance with state or federal guidelines. The Underutilized Business criteria is an evaluation of the vendor's status as a HUB, minority owned, or local business.
Long Term Cost	10	Long Term Cost evaluates the cost to the customer to do business with the vendor, given the provided response. The long term cost should be an evaluation of the full term contract cost (as opposed to the purchase price) of the service or good, including: depreciation, replacement requirements, loss of opportunity to procure other services or goods as a result of doing business with the vendor, and any costs which the customer would incur as a result of doing business with the vendor, such as service transition costs, public relations costs, etc.

In order for applicants to properly evaluate your bid, please provide details specific to the evaluation criteria areas along with your proposal.

## **REQUIRED FORMS FOR E-RATE BIDS**

## **BID REQUIREMENTS:**

- 1. FCC Form 498 ID (Service Provider Identification Number)
- 2. FCC registration Number (FCC RN)
- 3. Service Providers must comply with local, state, and federal requirements including agreement to fully cooperate with audit and ten-year document retention requirements.
- 4. Bid submitted online, <u>https://www.planetbids.com/portal/portal.cfm?CompanyID=30242</u> in compliance with instructions
- 5. Bidders must comply with additional bid requirements including bid submission requirements as posted on the individual applicant's RFP.
- 6. AWARDED BIDDER Item 21 Templates must be completed <u>by awarded bidder</u> for Category 2 services within 5 days of request.
- 7. Supporting detail and documentation may be submitted online.
- 8. Contracts for all products and services must be submitted with the bid. (Exception for tariffed or month to month service or bidders using the KSLLC Standard Contract with a current signature authorization on file.) Agreements will be completed AFTER bid award and final negotiations are completed.
- Texas FORM 1295: The awarded bidder must complete Form 1295, Certificate of Interested Parties. <u>https://www.ethics.state.tx.us/whatsnew/elf\_info\_form1295.htm</u>
- 10. Must complete and provide Pricing Schedule.
- 11. Must complete Attachment A Certifications, Experience and References.
- 12. Must complete Attachment B Vendor documents for purchasing
- **13.Bids submitted after the bid close date/time will be rejected.**

Pricing Schedule					
Name of Company:					
Name of Applicant:					
Form 470# :					
Pricing submitted by:					
Signature:					
Date:					

#### **REQUIRED** -

(1) Include your custom pricing schedule along with this cover sheet and upload in the same document as your RFP response. One document with all of your required information must be uploaded to the RFP Response item in Planet Bids.

(2) Download and complete the PRICING SCHEDULE in Excel. Then upload the completed Excel spreadsheet as your Pricing Schedule online in Planet Bids.

#### Clearly list the cost of products and services to include the following:

- 1. Description of Services
- 2. Monthly (recurring) charges
- 3. One Time (non-recurring) charges
- 4. % Eligibility. If the product is fully eligible, show 100%. If not eligible, 0% eligible for Erate discount. This is NOT the applicant's E-rate discount %.
- 5. Quantity
- 6. Unit of Measure (Each, Feet)
- 7. Bandwidth level, if applicable
- 8. Contract Term
- 9. Make, Model and part number, if applicable
- 10. Installation and Configuration
- 11. Shipping and Handling
- 12. Travel and Per Diem
- 13. Estimate of Surcharges and Fees

Pricing details in a spreadsheet format in <u>USAC's Bulk Upload Format</u> will be required for awarded category two products and services.

#### 2019-20 BID RESPONSE FORM (PRICING SCHEDULE BEN 140890

AF	PLICANT,C	CITY,ST, BEN:	WHITE SETTLEMENT ISD, WHITE SETTLEMENT, TX	BIDS REQUESTED FOR ITEMS LISTED OR EQUIVALENT
SER	VICE PROV	IDER NAME:		BIDDERS MAY EDIT THIS WORKSHEET AS NEEDED
		SPIN:		IN ORDER TO SHOW ALL ITEMS PROPOSED
	SUE	<b>BMITTED BY:</b>		USE ADDITIONAL PAGES AS NEEDED TO PROVIDE BIDS
		DATE:		FOR EQUIVALENT PRODUCTS

	School					
Ref#	Site	Entity #	Function	Product Type	Description	Manufacturer
					Catalyst 9300 24-port mGig and UPOE, K12	
1	WSISD	140890	Data Distribution	Switch		Cisco Systems
					C9300 Network Advantage, 24-port license	
	WSISD	140890	Data Distribution	Switch	K12	Cisco Systems
3	WSISD	140890	Data Distribution	Switch	UNIVERSAL	Cisco Systems
					1100W AC 80+ platinum Config 1 Power	
4	WSISD	140890	Data Distribution	Switch	Supply	Cisco Systems
					1100W AC 80+ platinum Config 1	
	WSISD	140890	Data Distribution	Switch	Secondary Power Supply	Cisco Systems
	WSISD	140890	Data Distribution	Switch	North America AC Type A Power Cable	Cisco Systems
	WSISD	140890	Data Distribution	Switch	Catalyst 9300 8 x 10GE Network Module	Cisco Systems
8	WSISD	140890	Data Distribution	Cabling	50CM Type 1 Stacking Cable	Cisco Systems
9	WSISD	140890	Data Distribution	Switch	Catalyst Stack Power Cable 30 CM	Cisco Systems
10	WSISD	140890	Data Distribution	Switch	Catalyst 9300 48-port 5Gbps, K12	Cisco Systems
					C9300 Network Advantage, 48-port license	
11	WSISD	140890	Data Distribution	Switch	K12	Cisco Systems
12	WSISD	140890	Data Distribution	Switch	UNIVERSAL	Cisco Systems
					1100W AC 80+ platinum Config 1 Power	
13	WSISD	140890	Data Distribution	Switch	Supply	Cisco Systems
					1100W AC 80+ platinum Config 1	
14	WSISD	140890	Data Distribution	Switch	Secondary Power Supply	Cisco Systems
15	WSISD	140890	Data Distribution	Switch	North America AC Type A Power Cable	Cisco Systems
16	WSISD	140890	Data Distribution	Switch	Catalyst 9300 8 x 10GE Network Module	Cisco Systems
17	WSISD	140890	Data Distribution	Cabling	50CM Type 1 Stacking Cable	Cisco Systems
18	WSISD	140890	Data Distribution	Switch	Catalyst Stack Power Cable 30 CM	Cisco Systems
					10GBASE-LR SFP Module, Enterprise-	
19	WSISD	140890	Data Distribution	Transceiver	Class	Cisco Systems
					10GBASE-SR SFP Module, Enterprise-	
	WSISD	140890	Data Distribution	Transceiver	Class	Cisco Systems
21	WSISD	140890	Miscellaneous	Installation, Activation, & Ini	Switches and Transceivers	
					Cisco 5520 Wireless Controller w/rack	
21	WSISD	140890	Wireless Data Distribution	Wireless Controller	mounting kit K12	Cisco Systems
					Power Cord, 125VAC 13A NEMA 5-15 Plug,	
22	WSISD	140890	Wireless Data Distribution	Wireless Controller	North America	Cisco Systems

#### 2019-20 BID RESPONSE FORM (PRICING SCHEDULE BEN 140890

AF	PLICANT,C	CITY,ST, BEN:	WHITE SETTLEMENT ISD, WHITE SETTLEMENT, TX	BIDS REQUESTED FOR ITEMS LISTED OR EQUIVALENT
SER	VICE PROV	IDER NAME:		BIDDERS MAY EDIT THIS WORKSHEET AS NEEDED
		SPIN:		IN ORDER TO SHOW ALL ITEMS PROPOSED
	SUE	<b>BMITTED BY:</b>		USE ADDITIONAL PAGES AS NEEDED TO PROVIDE BIDS
		DATE:		FOR EQUIVALENT PRODUCTS

	School					
Ref#	Site	Entity #	Function	Product Type	Description	Manufacturer
					Cisco 5520 Wireless Controller Security	
23	WSISD	140890	Wireless Data Distribution	Wireless Controller	Bezel	Cisco Systems
					8GB DDR4-2400-MHz RDIMM/PC4-	
24	WSISD		Wireless Data Distribution		19200/single rank/x4/1.2v	Cisco Systems
25	WSISD	140890	Wireless Data Distribution	Wireless Controller	32GB SD Card for UCS servers	Cisco Systems
					Trusted Platform Module 1.2 for UCS (SPI-	
26	WSISD	140890	Wireless Data Distribution	Wireless Controller	based)	Cisco Systems
					770W AC Hot-Plug Power Supply for 5520	
27	WSISD	140890	Wireless Data Distribution	Wireless Controller	Controller	Cisco Systems
20		4 4 0 0 0 0			1.90 GHz E5-2609 v3/85W 6C/15MB	Ciana Castana
_	WSISD		Wireless Data Distribution		Cache/DDR4 1600MHz	Cisco Systems
29	WSISD	140890	Wireless Data Distribution	Wireless Controller	PCIe Network Interface 20G	Cisco Systems
30	WSISD	140800	Wireless Data Distribution	Wireless Centreller	240GB 2.5 inch Enterprise Value 6G SATA SSD	Ciene Systems
30	VVSISD	140890	Wireless Data Distribution	Wireless Controller	Power Supply Blanking Panel for C220 M4	Cisco Systems
31	WSISD	140890	Wireless Data Distribution	Wireless Controller	servers	Cisco Systems
51	W313D	140890	Willeless Data Distribution			Cisco Systems
32	WSISD	140890	Miscellaneous	Installation, Activation, & In	Wireless Controller Install	
					DNA for Wireless - CHOOSE ONLY QTY 1	
33	WSISD	140890	Wireless Data Distribution	Access Point License	HERE	Cisco Systems
34	WSISD	140890		Access Point License	DNA Wireless Term Tracker 3Y	Cisco Systems
35	WSISD	140890	Wireless Data Distribution	Access Point License	Aironet AP License Term Licenses	Cisco Systems
					Aironet AP License 3 Year Term License	
36	WSISD		Wireless Data Distribution			Cisco Systems
37	WSISD	140890	Wireless Data Distribution	Access Point License	Prime AP Term Licenses	Cisco Systems
					PI Dev Lic for Lifecycle & Assurance Term	
	WSISD	140890			3Y	Cisco Systems
39	WSISD	140890	Wireless Data Distribution		AIR DNA Perpetual Network Stack	Cisco Systems
40	WSISD	140890	Wireless Data Distribution	Access Point License	Aironet DNA Essentials Term Licenses	Cisco Systems
					Aironet DNA Essentials 3 Year Term	
41	WSISD	140890			License	Cisco Systems
42	WSISD	140890	Wireless Data Distribution	Access Point License	Aironet AP License Term Licenses	Cisco Systems
					Aironet DNA Essentials 3 Year Term	
43	WSISD	140890	Wireless Data Distribution	Access Point License	License	Cisco Systems

#### 2019-20 BID RESPONSE FORM (PRICING SCHEDULE BEN 140890

AF	PLICANT,	CITY,ST, BEN:	WHITE SETTLEMENT ISD, WHITE SETTLEMENT, TX	BIDS REQUESTED FOR ITEMS LISTED OR EQUIVALENT
SER	VICE PROV	IDER NAME:		BIDDERS MAY EDIT THIS WORKSHEET AS NEEDED
		SPIN:		IN ORDER TO SHOW ALL ITEMS PROPOSED
	SU	BMITTED BY:		USE ADDITIONAL PAGES AS NEEDED TO PROVIDE BIDS
		DATE:		FOR EQUIVALENT PRODUCTS

	School					
Ref#	Site	Entity #	Function	Product Type	Description	Manufacturer
					Large Secure Server for ISE Applications	
44	WSISD	140890	Wireless Data Distribution	Access Point License		Cisco Systems
					SNTC-24X7X4 Large Secure Server for ISE	
45	WSISD	140890	Wireless Data Distribution	Access Point License		Cisco Systems
					Cisco ISE Software for the SNS-3595-K9	
46	WSISD	140890	Wireless Data Distribution	Access Point License		Cisco Systems
					Power Cord, 125VAC 13A NEMA 5-15 Plug,	
47	WSISD		Wireless Data Distribution			Cisco Systems
48	WSISD	140890	Wireless Data Distribution	Access Point License		Cisco Systems
					1GB FBWC for Cisco 12G SAS Modular	
	WSISD		Wireless Data Distribution			Cisco Systems
50	WSISD	140890	Wireless Data Distribution	Access Point License		Cisco Systems
51	WSISD	140890	Wireless Data Distribution	Access Point License		Cisco Systems
52	WSISD	140890	Wireless Data Distribution	Access Point License		Cisco Systems
53	WSISD	140890	Wireless Data Distribution	Access Point License	MLOM Intel -Quad Port 1Gb RJ45	Cisco Systems
					2.60 GHz E5-2640 v3/90W 8C/20MB	
54	WSISD	140890	Wireless Data Distribution	Access Point License		Cisco Systems
					Avila Cisco 12G SAS Modular Raid	
	WSISD	140890	Wireless Data Distribution			Cisco Systems
56	WSISD	140890				Cisco Systems
57	WSISD	140890	Miscellaneous	Installation, Activation, & Ini	Access Point License Install	
58	WSISD	140890	Wireless Data Distribution	Access Point	802.11ac W2 AP w/CA; 4x4:3; Mod; Int Ant;	Cisco Systems
59	WSISD	140890	Wireless Data Distribution	Access Point	Ceiling Grid Clip for Aironet APs - Recessed N	Cisco Systems
60	WSISD	140890	Wireless Data Distribution	Access Point	802.11 AP Low Profile Mounting Bracket (De	Cisco Systems
61	WSISD	140890	Wireless Data Distribution	Access Point	Cisco Aironet 3800 Series CAPWAP Software	Cisco Systems
62	WSISD	140891	Miscellaneous	Installation, Activation, & Ir	Access Point Install	

#### **BIDS REQUESTED FOR ITEMS LISTED OR EQUIVALENT**

			ADJOSTTORMOL	A IF WORE THAN SOUT	NOT Erate	Erate Eligible \$
			TOTAL BID:	¢ _	Discount	\$ -
				<u> </u>	Erate ELIGILE	
Model Number	Part Number	Qty	Cost Each	Extended Cost	%	Pre-Discount \$
C9300-24UX-EDU		40				
		40	-	-	100%	-
C9300-NW-A-24-EDU		40		-	100%	-
S9300UK9-168		40		-	100%	-
PWR-C1-1100WAC-P		40		-	100%	-
PWR-C1-1100WAC-P/2		40		-	100%	_
CAB-TA-NA		80		-	100%	
C9300-NM-8X		40		-	100%	
STACK-T1-50CM		40		-	100%	-
CAB-SPWR-30CM		40		-	100%	-
C9300-48UN-EDU		3		-	100%	-
C9300-NW-A-48-EDU		3		-	100%	-
S9300UK9-169		3		-	100%	-
PWR-C1-1100WAC-P		3		-	100%	-
PWR-C1-1100WAC-P/2		3		-	100%	_
CAB-TA-NA		6		-	100%	-
C9300-NM-8X		3		-	100%	-
STACK-T1-50CM		3		-	100%	-
CAB-SPWR-30CM		3		-	100%	-
SFP-10G-LR-S=		136		-	100%	-
SFP-10G-SR-S=					100/0	
		36		-	100%	-
INSTALL Switches and Transceivers		1		-		-
EDU-CT5520-K9		4		-	100%	-
CAB-9K12A-NA		4		-	100%	

#### (ADJUST FORMULA IF MORE THAN 500 LINE ITEMS)

#### **BIDS REQUESTED FOR ITEMS LISTED OR EQUIVALENT**

					NOT Erate	Erate Eligible \$
			<u>TOTAL BID:</u>	\$-	Discount	\$ -
Model Number	Part Number	Qty	Cost Each	Extended Cost	Erate ELIGILE %	Pre-Discount \$
AIR-BZL-C220M4		4		-	100%	-
AIR-MR-1X081RV-A		16		-	100%	-
AIR-SD-32G-S		4		-	100%	-
AIR-TPM2-001		4		-	100%	-
AIR-PSU1-770W		4		-	100%	_
AIR-CPU-E52609D		4		-	100%	-
AIR-CT6870-NIC-K9		4		-	100%	-
AIR-SD240GBKS4-EV		4		-	100%	-
AIR-PSU-BLKP1U		4		-	100%	-
INSTALL WIRELESS CONTROLLER		1		-	100%	-
AIR-DNA		1		-	0%	-
AIR-DNA-TRK-3Y		1		-	0%	-
WLC-AP-T		600		-	0%	-
WLC-AP-T-3Y		600		-	0%	-
PI-LFAS-AP-T		600		-	0%	-
PI-LFAS-AP-T-3Y		600		-	0%	-
AIR-DNA-NWSTACK		600		-	0%	-
AIR-DNA-E		600		-	0%	-
AIR-DNA-E-3Y		600		-	0%	-
AIR-DNA-E-T		600		-	0%	-
AIR-DNA-E-T-3Y		600		-	0%	-

#### (ADJUST FORMULA IF MORE THAN 500 LINE ITEMS)

#### **BIDS REQUESTED FOR ITEMS LISTED OR EQUIVALENT**

			TOTAL BID:	\$ -	NOT Erate Discount	Erate Eligible \$ \$ -
Model Number	Part Number	Qty	Cost Each	Extended Cost	Erate ELIGILE %	Pre-Discount \$
SNS-3595-K9		4		-	0%	-
CON-SNTP-SNS595K9		4		-	0%	-
SW-3595-ISE-K9		4		-	0%	-
CAB-9K12A-NA		8		-	0%	-
SNS-HD600G10K12G		16		-	0%	-
SNS-MRAID12G-1GB		4		-	0%	-
R2XX-RAID10		4		-	0%	-
SNS-MR-1X161RV-A		16		-	0%	-
SNS-PSU1-770W		8		-	0%	
SNS-MLOM-IRJ45		4		-	0%	-
SNS-CPU-E52640D		4		-	0%	-
SNS-MRAID12G		4		-	0%	-
L-ISE-TACACS-ND=		2		-	0%	-
INSTALL LICENSES		1		-	0%	-
AIR-AP3802I-B-K9		575		-	100%	-
AIR-AP-T-RAIL-R		575		-	100%	-
AIR-AP-BRACKET-1		575		-	100%	-
SW3802-CAPWAP-K9		575		-	100%	-
INSTALL ACCESS POINTS		1		-	100%	-

## Certifications, Experience & References ATTACHMENT A

Name of company:		
Address of principal location:		
Phone:	Fax:	
FCC Form 498 ID (SPIN) <sup>1</sup> :		
FCC Registration Number <sup>2</sup> :		

#### Responsible contact personnel:

Phone	Email
	Phone

How many years has your company been in business in its current capacity?\_\_\_\_\_

How many years has your organization been in business under its present name?

Under what other or former names has your company operated?

During the last five (5) years, has the Vendor been barred, suspended or otherwise prohibited from participating in the Federal Communication Commission E-Rate (Schools & Libraries) or Rural Health Care Programs?

Yes:\_\_\_\_\_ No: \_\_\_\_\_

Does the Vendor's FCC Registration Number have RED light status? Yes: \_\_\_\_\_ No: \_\_\_\_\_

Attach a print out of your FCC Registration Number red or green light status from the FCC's Red Light Display System (RLDS) https://apps.fcc.gov/redlight/login.cfm

<sup>&</sup>lt;sup>1</sup> http://www.sl.universalservice.org/Forms/SPIN Contact Search.asp

<sup>&</sup>lt;sup>2</sup> <u>https://apps.fcc.gov/coresWeb/publicHome.do</u>

During the last five (5) years, has the Vendor been a party to a lawsuit involving any existing or prior contracts as it relates to services performed or not performed?

Yes: No:

If the Vendor responds yes to any of the prior three questions, please provide information concerning the investigation/lawsuit/government action as an attachment to this form.

If the Vendor responded yes to the last question, please provide information pertaining to any monetary damages or exchange of property or services and the state in which the lawsuit was filed.

#### Experience:

Vendor shall provide a list of three (3) projects of similar type, size and complexity. State project (customer) name, description of work, dollar value, public entity, yes or no, and date using the format below. Projects listed must have been performed within the last five (5) years. Please include additional information with proposal if available.

Project	Description	Dollar Value	Public Entity	Date
Name	of Work		Yes or No	

#### **References:**

Proposal shall provide three (3) references from company owners or management personnel from projects listed above. There must be at least one (1) reference for each project listed.

For each reference include the following:

Company Name Project Name Contact Person Name, Title, Email, and Phone

Certifications: Employees' certifications pertaining to work are to be included in submittal.

#### AUTHORIZED BY:

Signature

Date

**Printed Name** 

## White Setttlement Independent School District Vendor Documents ATTACHMENT B

## FORM A

## **AFFIDAVIT OF NON COLLUSION**

The undersigned certifies that the bid/proposal prices contained in this proposal have been carefully checked and are submitted as correct <u>and final</u> and if bid/proposal is accepted (within 90 days unless otherwise noted by vendor), agrees to furnish any and/or all items upon which prices are offered, at the price(s) and upon the conditions contained in the Specifications.

STATE OF \_\_\_\_\_

COUNTY OF \_\_\_\_\_

BEFORE ME, the undersigned authority, a Notary Public in and for the State of \_\_\_\_\_\_, on the day personally appeared\_\_\_\_\_\_\_who, after having first been duly sworn, upon oath did depose and say;

That the foregoing proposal submitted by\_\_\_\_

Hereinafter called "Bidder" is the duly authorized agent of said company and that the person signing said proposal has been duly authorized to execute the same. Bidder affirms that they are duly authorized to execute this contract, that this company, corporation, firm, partnership, or individual has not prepared this bid in collusion with any other Bidder, and that the contents of this bid as to prices, terms or conditions of said bid have not been communicated by the undersigned nor by any employee or agent to any other person engaged in this type of business prior to the official opening of this bid.

Name and Address of Bidder:

Telephone Number			
Fax Number			
Signature			
Name:			
Title:			
SWORN TO AND SUBSCRIBED BEFORE ME THIS	day of	<u>,</u> 20	) <u> </u>
	Notary Public in	and for the State of	
	Trotary I dolle in		
Company Name			

## FORM B

#### FELONY CONVICTION NOTIFICATION

State of Texas Legislative Senate Bill No. 9, Section 44.034 of Texas Education Code, Notification of Criminal History, Subsection (a), states, "a person or business entity that enters into a contract with a school district must give advance notice to the District if the person or owner or operator of the business entity has been convicted of a felony." The notice must include a general description of the conduct resulting in the conviction of a felony.

Subsection (b) states, "A school district may terminate a contract with a person or business entity if the district determines that the person or business entity failed to give notice as required by Subsection (a) or misrepresented the conduct resulting in the conviction." The district must compensate the person or business entity for services performed before the termination of the contract.

#### CRIMINAL HISTORY REVIEW OF CONTRACTOR EMPLOYEES

Texas Education Agency Amendment to 19 TAC 153.1101 and new rule 19 TAC 153.117 regarding criminal history checks of contractor employees provide the school district with rules interpreting Texas Education Code §22.0834. The rules define continuing contract duties, direct contact with students and other relevant terms within the statute.

Except as otherwise provided herein, Contractor will obtain and certify in writing, before work begins, and at least annually, a criminal history record information that relates to an employee, applicant, agent or Subcontractor of the Contractor or a Subcontractor, if the person has or will have continuing duties related to the Project, and the duties are or will be performed on Owner's property where students are regularly present or at another location where students are regularly present. Contractor shall assume all expenses associated with the background checks and shall immediately remove any employee or agent who was convicted of, received probation for, or received deferred adjudication for any felony as outlined below or any misdemeanor involving moral turpitude, from Owner's property or other location where students are regularly present. Owner shall determine what constitutes "moral turpitude" or "a location where students are regularly present."

Contractor or sub-contractors may not work on District property where students are present when they have been convicted, received probation or deferred adjudication for the following felony offenses:

- 1. Any offense against a person who was, at the time the offense occurred, under 18 years of age or enrolled at a public school;
- 2. Any sex offense;
- 3. Any crimes against persons involving:
- a. Controlled substances; or
- b. Property; or
- 4. Any other offense the District believes might compromise the safety of students, Staff or property.

#### Please complete the information below:

I, the undersigned agent for the firm named below, certify that the information concerning notification of felony convictions and criminal history checks for the company employees, agents, or subcontractors that will be on SISD campuses have been reviewed by me and the following information furnished is true to the best of my knowledge.

Vendor's Name:

#### Authorized Company Official's Name (please print or type):

A.	My firm is not owned nor operated by anyone who has been convicted of a felony.				
Signature of O	Company Official:	Date:			
B.	My firm is owned or operated by the follo	owing individual(s) who has/have been convicted of a felony:			
Name of Felo	on(s):				
Details of Co	nviction(s):				
	Company Official: d be the same as on the affidavit-Form A)	Date:			
C.	My firm is a publicly held corporation; th	erefore, this reporting requirement is not applicable.			
Signature of (	Company Official:	Date:			

## FORM C

#### **BIDDER'S CERTIFICATION**

The 1985 Texas Legislature passed HB 620 relating to bids by nonresident contractors. The pertinent portion of the Act has been extracted and is as follows:

Section 1. (a)

(2) "Nonresident bidder" means a bidder whose principal place of business is not in this state, but excludes a contractor whose ultimate parent company or majority owner has its principal place of business in this state.

(3) "Texas resident bidder" means a bidder whose principal place of business is in this state, and includes a contractor whose ultimate parent company or majority owner has its principal place of business in this state.

Section 1. (b) The state or a governmental agency of the state may not award a contract for general construction, improvements, services, or public works projects or purchases of supplies, materials, or equipment to a nonresident bidder unless the nonresident's bid is lower than the lowest bid submitted by a responsible Texas resident bidder by the same amount that a Texas resident bidder would be required to underbid a nonresident bidder to obtain a comparable contract in the state in which the nonresident's principal place of business is located.

I certify that	is a
(Company Name)	

Resident Bidder of Texas as defined in HB 620.

	Signature	
	Print Name	
		_is a
× • •	dder of Texas as defined in HB 620 and our principal place of business is:	
(Cite - 1 State)		
(City and State)		
	Signature	
	Print Name	

## White Settlement Independent School District PURCHASING DEPARTMENT

### Notice to Vendors: Conflict of Interest Questionnaire Required by Chapter 176 of the Texas Local Government Code

Effective January 1, 2006, any person or entity who contracts or seeks to contract with WSISD for the sale or purchase of property, goods, or services (as well as agents of such persons) (hereafter referred to as Vendors) are required to file a Conflict of Interest Questionnaire with the District. Each covered person or entity who seeks to or who contracts with WSISD is responsible for complying with any applicable disclosure requirements.

The Conflict of Interest Questionnaire must be filed:

- No later than the seventh business day after the date that the Vendor begins contract discussions or negotiations with the government entity, or submits to the entity an application, response to a request for proposal or bid, correspondence, or other writing related to a potential agreement with the entity.
- The Vendor also shall file an updated questionnaire not later than September 1 of each year in which a covered transaction is pending, and the seventh business day after the date of an event that would make a statement in the questionnaire incomplete or inaccurate.

*Note*: A Vendor is not required to file an updated questionnaire if the person had filed an updated statement on or after June 1, but before September 1 of the year.

Please sign and return the following Conflict of Interest Questionnaire from the Texas Ethics Commission with your bid/proposal to the following address:

White Settlement Independent School District Attn: Business Office 401 S Cherry Lane Fort Worth, TX 76108

The Local Government Officers of the White Settlement Independent School District are: Board of Trustees:

Randy Armstrong John Bradley Amanda Sanchez Melissa Brown Ben Davis Glen Lowry Raymond Patterson

Superintendent: Frank Molinar

Revised 11/7/18

CONFLICT OF INTEREST QUESTIONNAIRE For vendor or other person doing business with local governmental entit	FORM CIQ				
This questionnaire reflects changes made to the law by H.B. 1491, 80th Leg., Regular Session.	OFFICE USE ONLY				
This questionnaire is being filed in accordance with Chapter 176, Local Government Code by a person who has a business relationship as defined by Section 176.001(1-a) with a local governmental entity and the person meets requirements under Section 176.006(a).	Date Received				
By law this questionnaire must be filed with the records administrator of the local governmental entity not later than the 7th business day after the date the person becomes aware of facts that require the statement to be filed. See Section 176.006, Local Government Code.					
A person commits an offense if the person knowingly violates Section 176.006, Local Government Code. An offense under this section is a Class C misdemeanor.					
1 Name of person who has a business relationship with local governmental entity.					
2 Check this box if you are filing an update to a previously filed questionnaire.					
(The law requires that you file an updated completed questionnaire with the ap later than the 7th business day after the date the originally filed questionnaire become					
3 Name of local government officer with whom filer has employment or business relationshi	р.				
Name of Officer					
This section (item 3 including subparts A, B, C & D) must be completed for each office employment or other business relationship as defined by Section 176.001(1-a), Local Govern pages to this Form CIQ as necessary.					
A. Is the local government officer named in this section receiving or likely to receive taxable i income, from the filer of the questionnaire?	ncome, other than investment				
Yes No					
B. Is the filer of the questionnaire receiving or likely to receive taxable income, other than inve direction of the local government officer named in this section AND the taxable income is governmental entity?					
Yes No					
C. Is the filer of this questionnaire employed by a corporation or other business entity wi government officer serves as an officer or director, or holds an ownership of 10 percent or me					
Yes No					
D. Describe each employment or business relationship with the local government officer named in this section.					
<u></u>					
Signature of person doing business with the governmental entity	Date				
	Adopted 06/29/2007				

Department of the Treasury Internal Revenue Service

## Request for Taxpayer Identification Number and Certification

► Go to www.irs.gov/FormW9 for instructions and the latest information.

	2 Business name/disregarded entity name, if different from above		
Print or type. See Specific Instructions on page 3.	<ul> <li>3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Che following seven boxes.</li> <li>Individual/sole proprietor or C Corporation S Corporation Partnership single-member LLC</li> <li>Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partners Note: Check the appropriate box in the line above for the tax classification of the single-member ow LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the ow another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a singli is disregarded from the owner should check the appropriate box for the tax classification of its owner</li> </ul>	□ Trust/estate ship) ► ner. Do not check wner of the LLC is le-member LLC that	Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):     Exempt payee code (if any)     Exemption from FATCA reporting code (if any)     (Applies to accounts maintained outside the U.S.)
		Requester's name a	nd address (optional)
	6 City, state, and ZIP code		
	7 List account number(s) here (optional)		
Par	t I Taxpayer Identification Number (TIN)		

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

**Note:** If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.

#### Part II Certification

Under penalties of perjury, I certify that:

- 1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
- 2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- 3. I am a U.S. citizen or other U.S. person (defined below); and
- 4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

**Certification instructions.** You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign	Signature of	
Here	U.S. person ►	

## **General Instructions**

Section references are to the Internal Revenue Code unless otherwise noted.

**Future developments**. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to *www.irs.gov/FormW9*.

### **Purpose of Form**

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

• Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)

Date 🕨

- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest),
- 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)
- Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.

## FORM F

#### CERTIFICATION

#### REGARDING DEBARMENT, SUSPENSION, AND OTHER RESPONSIBILITY MATTERS

- I. DEBARMENT, SUSPENSION, INELIGIBILITY AND VOLUNTARY EXCLUSION
- (a) In accordance with the provisions of Appendix A to 49 CFR (Code of Federal Regulations), Part 29, the offeror certifies to the best of the offeror's knowledge and belief, that it and its principals:
  - are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal, State or Local Government department or agency;
  - (2) have not within a three (3) year period preceding this offer been convicted of or had a civil judgment rendered against them for the commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (Federal, State, or local) transaction or contract under a public transaction; violation of Federal or State antitrust statutes, or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property;
  - (3) are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (Federal, State, or local) with commission of any of the offenses enumerated in (a)(2) above; and
  - (4) have not within a three (3) year period preceding this offer had one or more public transactions (Federal, State, or local) terminated for cause or default.
- (b) Where the offeror is unable to certify to any of the statements above, the offeror shall attach a full explanation to this offer.
- (c) For any subcontract at any tier expected to equal or exceed \$50,000:
  - (1) In accordance with the provisions of Appendix B to 49 CFR, Part 29, the prospective lower tier subcontractor certifies, by submission of this offer, that neither it nor its principals is presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction by Federal department or agency.
  - (2) Where prospective lower tier participant is unable to certify to the statement, above, an explanation shall be attached to the offer.
  - (3) This certification (specified in paragraphs (c)(1) and (c)(2), above shall be included in all applicable subcontractors and a copy kept on file by the prime contractor. The prime contractor shall be required to furnish copies of the certifications to the Authority upon request.
  - II. FELONY CONVICTION NOTIFICATION AND CRIMINAL BACKGROUND CHECK
- (a) Offeror must give advance notice to the Owner if the person or an owner or operator of the business entity has been convicted of a felony. The notice must include a general

description of the conduct resulting in the conviction of a felony. The District may terminate any Agreement or if the Owner determines that the person or business entity failed to give notice as required by this paragraph or misrepresented the conduct resulting in the conviction. This paragraph requiring advance notice does not apply to a publicly held corporation.

- (b) Offeror will obtain criminal history record information that relates to an employee, applicant for employment, or agent of the Offeror if the employee, applicant, or agent has or will have continuing duties related to the contracted services; and the duties are or will be performed on school property or at another location where students are regularly present. The Offeror certifies to the Owner before beginning work and at no less than an annual basis thereafter that criminal history record information has been obtained. Offeror shall assume all expenses associated with the background checks, and shall immediately remove any employee or agent who was convicted of a felony, or misdemeanor involving moral turpitude, as defined by Texas law, from Owner property or other location where students are regularly present. District shall be the final decider of what constitutes a "location where students are regularly present." Offeror's violation of this section shall constitute a substantial failure.
- (c) If the Offeror is the person or owner or operator of the business entity, that individual may not self-certify regarding the criminal history record information and its review, and must submit original evidence acceptable to the District with this Agreement showing compliance.
- (d) Signature below acknowledges compliance with Section I, DEBARMENT, SUSPENSION, INELIGIBILITY AND VOLUNTARY EXCLUSION and Section II. FELONY CONVICTION NOTIFICATION AND CRIMINAL BACKGROUND CHECK.

	DATE:
PRINTED /TYPED NAME OF OFFEROR:	
	TEL#:
Complete and return with bid/proposal	

FORM G

## **DEVIATION/COMPLIANCE SIGNATURE FORM**

COMPANY NAME		
ADDRESS	CITY	STATE
PHONE NUMBER	FAX NUMBER	

If the undersigned bidder intends to deviate from the General Conditions Standard Terms and Conditions or Item Specifications listed in this bid invitation, all such deviations must be listed on this page, with complete and detailed conditions and information included or attached. The District will consider any deviations in its bid award decisions, and the District reserves the right to accept or reject any bid based upon any deviations indicated below or in any attachments or inclusions.

In the absence of any deviation entry on this form, the bidder assures the District of their full compliance with the Standard Terms and Conditions, Item Specifications, and all other information contained in this Bid Invitation.

No Deviation

Yes Deviations

If yes is checked, please list below.

## FORM H

## <u>CONFIDENTIAL INFORMATION DECLARATION</u> <u>& COPYRIGHT AUTHORIZATION FORM</u>

The bidder must stamp in bold red letters the term "CONFIDENTIAL" or "PROPRIETARY" on every page of any part of a bid that the bidder claims is confidential or proprietary. *Furnishing confidential or proprietary information is discouraged*. The District cannot guarantee that the District will be allowed to keep the information submitted confidential. The District may reject as non-conforming any bid that contains confidentiality claims that the District in its sole discretion considers vague or unreasonable.

All Invitation to Bid and parts of bids that are not marked as confidential or proprietary will generally be considered public information once the contract is awarded. The District assumes no liability or responsibility for release of any information not properly marked. The District assumes no liability or responsibility for release of any information that is properly marked but is determined by the Texas Attorney General or a court of law to be subject to release. In the event that the District receives a request for disclosure of material marked "confidential" or "proprietary", the District may request a ruling from the Texas Attorney General concerning whether such material must be disclosed.

Bids asserted to be copyright protected in their entirety are unacceptable and may, in the District's sole discretion, be disqualified as non-responsive. By submitting copyrighted materials as part of your bid, you hereby grant the District authorization to reproduce and provide copies of such information in response to a valid request for information under the Texas Public Information Act, Texas Government Code Chapter 552. By submitting copyrighted materials, you are representing that you have the authority to grant such authorization for the reproduction and release of such information. You further agree to waive any and all claims against the District regarding the release of such copyrighted information including, but not limited, to any claim of copyright infringement when released in response to a valid request for information under the Texas Public Information Act, Texas Government Code Chapter 552.

Contents of this document are NOT considered Confidential or Proprietary

Contents of this document ARE considered Confidential or Proprietary. Please identify the pages and/or sections declared Confidential or Proprietary:

The undersigned affirms that the District assumes no liability/responsibility for the release of any information if this form is not properly completed, signed and the appropriate pages clearly marked as directed. The undersigned further grants authorization for the reproduction and release of any information asserted to be copyright protected in response to a request for information under the Texas Public Information Act, and waives any and all claims regarding the release of such information.

Printed Name

Signature

Title

#### **Request for Proposal Certification**

The undersigned, by signing and executing this proposal, certifies and represents to the White Settlement Independent School District that the Proposer has not offered, conferred or agreed to confer any pecuniary benefit, as defined by §1.07(a)(6) of the Texas Penal Code, or any other thing of value, as consideration for the receipt of information or any special treatment or advantage relating to this proposal; the Proposer also certifies and represents that Proposer has not offered, conferred or agreed to confer any pecuniary benefit or other things of value as consideration for the recipient's decision, opinion, recommendation, vote or other exercise of discretion concerning this proposal; the Proposer certifies and represents that Proposer has neither coerced nor attempted to influence the exercise of discretion by any officer, trustee's agent or employee of the White Settlement Independent School District concerning this proposal on the basis of any consideration not authorized by law; the Proposer also certifies and represents that Proposer has not received any information not available to other Proposers so as to give the undersigned a preferential advantage with respect to this proposal; the Proposer further certifies and represents that Proposer has not violated any state, federal or local law, regulation or ordinance relating to bribery, improper influence, collusion or the like and that Proposer will not in the future, offer, confer, or agree to confer any pecuniary benefit or other thing of value of any officer, trustees agent or employee of the White Settlement Independent School District in return for the person having exercised the person's official discretion, power or duty with respect to this proposal. The Proposer certifies and represents that it has not now and will not in the future offer, confer, or agree to confer a pecuniary benefit or other thing of value to any officer, trustee, agent or employee of the White Settlement Independent School District in connection with information regarding this proposal, the submission of this proposal, the award of this proposal or the performance, delivery or sale pursuant to this proposal.

## FAILURE TO SIGN AND SUBMIT THIS DOCUMENT WILL BE GROUNDS FOR DISQUALIFICATION.

Firm Name:	Telephone: 1-800
Address:	Or
City:	Fax:
State:Zip:	Email
(Signature of Person Authorized to Sign Proposal)	Date:
Printed Name:(Please print or type)	Title:

## SB 252 CHAPTER 2252 CERTIFICATION

Name of Company Representative (Print)

Signature of Company Representative

Date

## **House Bill 89 VERIFICATION**

l,	, the undersigned representative of
	Company or Business name

(hereafter referred to as company) being an adult over the age of eighteen (18) years of age, verify that the company named-above, under the provisions of Subtitle F, Title 10, Government Code Chapter 2270:

- 1. Does not boycott Israel currently; and
- 2. Will not boycott Israel during the term of the contract the above-named Company, business or individual with the White Settement Independent School District.

Pursuant to Section 2270.001, Texas Government Code:

- "Boycott Israel" means refusing to deal with, terminating business activities with, or otherwise taking any action that is intended to penalize, inflict economic harm on, or limit commercial relations specifically with Israel, or with a person or entity doing business in Israel or in an Israeli-controlled territory, but does not include an action made for ordinary business purposes; and
- 2. "Company" means a for-profit sole proprietorship, organization, association, corporation, partnership, joint venture, limited partnership, limited liability partnership, or any limited liability company, including a wholly owned subsidiary, majority-owned subsidiary, parent company or affiliate of those entities or business associations that exist to make a profit.

DATE

SIGNATURE OF COMPANY REPRESENTATIVE