



DeLaSalle High School

Gifts of Stock and Securities Authorization Form

Please complete this form and discuss it with your broker or financial advisor for gifts of stock and other securities to DeLaSalle High School. Please also email, fax, or mail a copy of this form to:

Kate Heider - Advancement Office
Kate.Heider@delasalle.com
Office: 612-676-7687
Fax: 612-676-7699

DeLaSalle High School
Attn: Advancement Office
One DeLaSalle Drive
Minneapolis, MN 55401

Donor Information:

Name: _____

Address: _____

Phone: _____

Email: _____

Gift Information:

Date: _____

Name of Security: _____

Number of Shares: _____

Designation:

Annual Fund Endowment

Scholarships & Aid Other: _____

Broker Information:

Account Representative: _____

Brokerage Firm: _____

Phone: _____

Email: _____

* Please note that gifts of stock and securities are acknowledged on the day in which transfers are received into DeLaSalle's account, not the day in which the benefactor instructs their broker to make the transfer.

I hereby authorize the securities listed above to be transferred to DeLaSalle High School.

Signature: _____

Instructions for Account Transfers:

To transfer client funds, please use the information below to send to our brokerage account at Vanguard. Please reference the donor's name and address, name of security, and numbers of shares, and gift designation in the transfer instructions.

Account Name: DeLaSalle High School
Account #: 80416098
DTC #: 0062
Federal Tax ID #: 41-0705834