



SENIOR CITIZEN TAX EXEMPTION CLAIM FOR THE **TAX YEAR 2024-2025**

Mt. Diablo Unified School District

Mello-Roos Community Facilities District No. 1

This application will exempt you from the Mt. Diablo "Measure A" tax levy passed by the voters in November 1989. The tax is listed as "MT D MELLO ROOS ... \$67.00" on the left side of your Secured Property Tax Bill under Special Taxes & Assessments. **This exemption is ONLY for your primary residence; the residence which you OWN and LIVE IN.** Once filed, this exemption will remain on the property as long as you are the owner(s). At least one of the homeowners is required to be 65 years of age or older. **You DO NOT have to renew the exemption each year.**

Homeowner

Assessors

Name(s) _____

Parcel Number _____ - _____ - _____ - _____

NAME (S) AS IT APPEARS ON TAX BILL

(This is the 10-digit number in the upper left corner of your County tax bill.)

Address _____

City _____ State _____ Zip _____ Phone () _____ - _____

Home Cell

Email _____

1) On **July 1, 2024**, I will be 65 years old or older. Yes No DOB: _____

2) I **OWN** and **RESIDE** in the above residence in the Mt. Diablo Unified School District. Yes No

Under penalty of perjury, I declare that this claim (including the attached proof of age document) is correct and complete.

3) Signature _____ Date _____

4) A **COPY** of proof of your age must accompany this application. Proof of age must include month, day and year of birth. Which document are you including with your application?

CA Driver's License CA Senior Identification Card CA Identification Card US Passport

Please Note:

- This application must be submitted to the Mt. Diablo Unified School District **no later than June 1, 2024.**
- The filing period for the Senior Exemption is March 1, 2024 to June 1, 2024.
- If you have any questions or do not know if you live in the district, call 682-8000, ext. 4004.

Tape or staple COPY of proof of your age here.

Complete all information in steps 1 through 4. Return this form in the enclosed return envelope to: Senior Exemptions, Mt. Diablo Unified School District, 1936 Carlotta Drive, Concord, CA 94519