

Per House Bill 1378 (84R), all political subdivisions must annually report specific information on their debt obligations. This form is designed to capture that information.

| Issuer Name | Type | Address | City | County | Zip Code | Telephone | Most Recent Fiscal Year | Contact Information for Person that Completed Report | | | Phone |
|---------------|-----------------|--------------------------|-----------|---------|----------|--------------|-------------------------|--|-------------------------|--|--------------|
| | | | | | | | | Name | Title | Email | |
| Kennedale ISD | School District | 120 W. Kennedale Parkway | Kennedale | Tarrant | 76060 | 817-563-8000 | 8/31/2021 | Jimmy C. Adams | Chief Financial Officer | adamsi@kisdtx.net | 817-563-8020 |

| Bond Title | Secured by Ad Valorem Tax | Original Par Amount | Principal Outstanding | Interest To Maturity | Total Principal & Interest to Maturity | | Final Maturity Date | Proceeds Received | Proceeds Spent | Proceeds Unspent | S&P Rating (Underlying) |
|--------------------------|---------------------------|---------------------|-----------------------|----------------------|--|------------|---------------------|-------------------|----------------|------------------|-------------------------|
| | | | | | | | | | | | |
| U/L Tax Ref Bds Ser 99 | YES | \$ 2,780,000.00 | \$ 830,000.00 | \$ 2,710,000.00 | \$ 3,540,000.00 | 02/15/2027 | N/A | N/A | N/A | N/A | A+ |
| U/L Tax Ref Bds Ser 2006 | YES | \$ 8,974,988.00 | \$ 24.70 | \$ 2,469,975.30 | \$ 2,470,000.00 | 02/15/2027 | N/A | N/A | N/A | N/A | NR |
| U/L Tax Ref Bds Ser 2011 | YES | \$ 8,879,996.00 | \$ 3,960,000.00 | \$ 251,000.00 | \$ 4,211,000.00 | 02/15/2026 | N/A | N/A | N/A | N/A | A+ |
| U/L Tax Ref Bds Ser 2013 | YES | \$ 8,849,999.00 | \$ 7,560,000.00 | \$ 1,464,650.00 | \$ 9,024,650.00 | 02/15/2030 | N/A | N/A | N/A | N/A | A+ |
| U/L Tax Ref Bds Ser 2014 | YES | \$ 8,455,000.00 | \$ 4,105,000.00 | \$ 947,887.50 | \$ 5,052,887.50 | 02/15/2030 | N/A | N/A | N/A | N/A | NR |
| U/L Tax Ref Bds Ser 2015 | YES | \$ 7,285,000.00 | \$ 6,850,000.00 | \$ 1,756,150.00 | \$ 8,606,150.00 | 02/15/2029 | N/A | N/A | N/A | N/A | NR |
| | | | \$ 23,305,024.70 | \$ 9,599,662.80 | \$ 32,904,687.50 | | | | | | |

| | Principal Outstanding | Total Interest | Total Principal & Interest |
|--|-----------------------|------------------|----------------------------|
| Total Debt | \$ 23,305,024.70 | \$ 9,599,662.80 | \$ 32,904,687.50 |
| Authorized But Unissued Debt | \$ - | | |
| All Authorized Debt | \$ 30,910,024.70 | | |
| Total GO Debt | \$ 30,910,024.70 | \$ 12,029,337.80 | \$ 42,939,362.50 |
| Total GO Debt + Authorized But Unissued Debt | \$ 30,910,024.70 | | |
| 2019/20 Population | 16,942 | | |
| Total GO Debt per Capita | \$ 1,824.46 | | |
| Total GO Debt + Authorized Debt per Capita | \$ 1,824.46 | | |
| Total GO Principal & Interest per Capita | \$ 2,534.49 | | |