

LOCAL PLAN
Attachments
SPECIAL EDUCATION LOCAL PLAN AREA



California Department of Education

Special Education Division

2023–24 Local Plan Submission

**INTENTIONALLY
LEFT
BLANK**

Attachment I—Local Educational Agency Listing**Participating Local Educational Agency Identification**

Enter the California Department of Education (CDE) issued county/district/school code (CDS) and the full name for each local educational agency (LEA) participating in the Local Plan. The LEA names will automatically populate the remaining attachments. Pursuant to California *Education Code* (EC) sections 56205(a)(12)(D)(iii) and 56195.1(b) and (c), SELPAs with one or more LEAs, or those who join with the county office of education (COE) to submit a Local Plan to the CDE for consideration of approval must include copies of joint powers agreements or contractual agreements, as appropriate.

In the table below, enter the CDE issued CDS code and the official name as listed in the California School Directory <https://www.cde.ca.gov/SchoolDirectory/> for each COE, District, Joint Powers Authority (JPA), and SELPA participating in the Local Plan and receiving a special education funding allocation for services and programs provided to students with disabilities.

To Add or Delete Rows:

To add or delete table rows, select the "plus" or "minus" buttons bellow. Actions taken here will be automatically repeated for each of the tables in Attachments II through VI. Users must manually enter LEA information in Attachment VII.

LEA Membership Changes:

If an LEA was previously reported to the CDE in fiscal year 2021–22 or 2022–23 and there is a change in SELPA membership, **DO NOT DELETE** the entry. Instead, under the "LEA Status" column, select the drop-down menu and choose the applicable status option for the LEA membership change.

SELPA County/District/School Codes

- If a SELPA does not have a CDS code, then the associated fields should be left blank. NOTE: If a CDS code section begins with a "0," the zero will not appear in the user's entry.
- If a SELPA does not have a complete CDS code, then leave the associated district and school code blank.
- If a SELPA is not a charter LEA, then leave the associated charter code blank.

Attachment I

SELPA: San Joaquin County Office of Education

Fiscal Year: 2023–24

Add or Delete Row	List	County Code xx	District Code xxxxx	School Code xxxxxxx	Charter Code (if applicable) xxxx	LEA Official Name (District, Charter, COE, JPA, and SELPA)	Special Education Director First Name	Special Education Director Last Name	Phone (xxx) xxx-xxxx	Email	LEA Status
	1	39	10397			San Joaquin County Office of Education	Monica	Vallerga	(209) 468-9279	mvallegra@sjcoe.net	Previously Reported
	2	39	77388			Banta Unified School District	NelLaine	Kilgore	(209) 229-4651	nekilgore@bantasd.org	Previously Reported
	3	39	68502			Escalon Unified	Nelarie	Romo	(209) 838-3591	nromo@escalonusd.org	Previously Reported
	4	39	68544			Jefferson Elementary	Alyssa	Wooten	(209) 839-1842	awooten@jsdtracy.com	Previously Reported
	5	39	76760			Lammersville Joint Unified	John	Saylor	(209) 836-7400	jsaylor@lammersvilleusd.net	Previously Reported
	6	39	68569			Lincoln Unified	Thomas	Crocker	(209) 953-8726	trocker@lUSD.net	Previously Reported
	7	39	68577			Linden Unified	Jamie	Hughes	(209) 931-2192	jhughes@lindenUSD.com	Previously Reported
	8	39	68593			Manteca Unified	Jody	Burriss	(209) 858-0847	jburriss@musd.net	Previously Reported
	9	39	68627			New Jerusalem Elementary	Steve	Payne	(209) 830-6363	spayne@sjes.org	Previously Reported
	10	39	68650			Ripon Unified	Lisa	Mazza	(209) 599-6144	lmazza@riponusd.net	Previously Reported
	11	39	75499			Tracy Joint Unified	Sean	Brown	(209) 830-3270	sebrown@tusd.net	Previously Reported

Attachment II

SELPA: San Joaquin County Office of Education

Fiscal Year: 2023–24

Each SELPA must adhere to requirements for developing and reporting special education budget revenue and expenditures. The following excerpt is taken from California School Accounting Manual (CSAM): Procedure 755 Special Education on page 755-1 and included to assist the SELPA with completing Section D: Annual Budget Plan information for each LEA participating in the SELPA's Local Plan.

Special education budgets are complex and are of great interest to the public, both locally and statewide. *EC* Section 56205(b)(1) requires that a special education budget shall identify particular elements. Identification of the following elements is facilitated by the standardized account code structure (SACS):

1. Apportionment received by the LEA in accordance with the allocation plan adopted by the SELPA. (The apportionment is tracked in SACS in the resource field in combination with the revenue code in the object field.)
2. Administrative costs of the plan. (These costs are tracked in the function field.)
3. Costs of special education services to pupils with severe disabilities and low-incidence disabilities. (This population is identified by the goal field.)
4. Costs of special education services to pupils with nonsevere disabilities. (This population is identified by the goal field.)
5. Costs of supplemental aids and services provided to meet the individual needs of pupils placed in regular education classrooms and environments. (Costs of these aids and services are tracked in the function field.)
6. Costs of regionalized operations and services and direct instructional support by program specialists in accordance with Part 30, Chapter 7.2, Article 6, of the California *EC*, Program Specialists and Administration of Regionalized Operations and Services. (These costs are tracked in the goal field for regionalized operations and in the function field for instructional services.)
7. Use of property taxes allocated to the SELPA pursuant to *EC* Section 2572. (Property taxes allocated to the SELPA are tracked in the resource field and identified by a revenue code in the object field.)

Attachment II

SELPA: San Joaquin County Office of Education

Fiscal Year: 2023–24

Attachment II—Projected Special Education Revenue by Local Educational Agency

For each LEA participating in the Local Plan, enter the projected special education revenue funding sources allowed by the Individuals with Disabilities Education Act (IDEA). Information included in this table must be consistent with revenues identified in Section D, Table 1. NOTE: For fiscal year 2021–22, this Attachment is optional for single LEA SELPAs as the information has been provided in Section D, Table 1.

List	LEA Official Name (District, Charter, COE, JPA, and SELPA)	Assembly Bill (AB) 602 State Aid	AB 602 Property Tax	Federal IDEA Part C	Federal IDEA Part B	State Infant/ Toddler	State Mental Health	Federal Mental Health	Other Revenue	Subtotal
1	San Joaquin County Office of Education	42,500,010	4,840,874	91,558	1,813,810	283,162	2,242,083	816,086	15,034,996	67,622,579
2	Banta Unified School District	653,204	0	0	276,338	0	78,045	0	584,687	1,592,274
3	Escalon Unified	773,243	0	0	354,165	0	100,457	0	1,929,567	3,157,432
4	Jefferson Elementary	697,040	0	0	295,956	0	82,447	0	3,990,881	5,066,324
5	Lammersville Joint Unified	1,927,230	0	0	654,482	0	184,505	0	4,799,516	7,565,733
6	Lincoln Unified	2,180,203	0	0	1,573,967	0	443,454	0	11,178,273	15,375,897
7	Linden Unified	588,948	0	0	392,316	0	111,664	0	1,649,403	2,742,331
8	Manteca Unified	6,246,584	0	0	4,519,944	0	1,273,128	0	31,416,150	43,455,806

Attachment II

SELPA: San Joaquin County Office of Education

Fiscal Year: 2023–24

List	LEA Official Name (District, Charter, COE, JPA, and SELPA)	Assembly Bill (AB) 602 State Aid	AB 602 Property Tax	Federal IDEA Part C	Federal IDEA Part B	State Infant/ Toddler	State Mental Health	Federal Mental Health	Other Revenue	Subtotal
9	New Jerusalem Elementary	5,745	0	0	1,700	0	400	0	539,670	547,515
10	Ripon Unified	849,314	0	0	534,623	0	149,686	0	4,485,336	6,018,959
11	Tracy Joint Unified	3,498,441	0	0	2,726,326	0	769,640	0	26,954,923	33,949,330
Totals:		59,919,962	4,840,874	91,558	13,143,627	283,162	5,435,509	816,086	102,563,402	187,094,180

Attachment III

SELPA: San Joaquin County Office of Education

Fiscal Year: 2023–24

Attachment III—Projected Expenditures by Object Code by Local Educational Agency

For each LEA participating in the Local Plan, enter the projected special education expenditures by LEA and object code as allowed by the IDEA. Information included in this table must be consistent with expenditures identified in Section D, Tables 2 . NOTE: For fiscal year 2021–22, this Attachment is optional for single LEA SELPAs as the information has been provided in Section D, Table 2.

List	LEA Official Name (District, Charter, COE, JPA, and SELPA)	1000 Certificated Salaries	2000 Classified Salaries	3000 Employee Benefits	4000 Supplies	5000 Services and Operations	6000 Capital Outlay	7000 Other Outgo and Financing	Subtotal
1	San Joaquin County Office of Education	15,260,964	13,938,003	11,564,996	591,326	13,380,244	54,560	5,018,226	59,808,319
2	Banta Unified School District	342,960	144,105	188,966	55,088	417,906	0	0	1,149,025
3	Escalon Unified	1,681,011	360,711	690,127	126,196	387,342	0	121,113	3,366,500
4	Jefferson Elementary	1,838,125	404,430	717,330	191,627	1,741,184	0	3,500	4,896,196
5	Lammersville Joint Unified	3,194,238	1,197,235	1,767,883	269,623	1,350,597	0	13,090	7,792,666
6	Lincoln Unified	6,325,287	2,122,327	3,109,772	576,294	2,197,063	7,314	735,618	15,073,675
7	Linden Unified	1,489,679	398,314	696,591	65,060	391,199	0	11,160	3,052,003
8	Manteca Unified	21,814,404	6,016,004	10,068,137	1,833,255	7,160,114	0	150,010	47,041,924
9	New Jerusalem Elementary	202,500	85,626	105,170	264	156,007	0	0	549,567

Attachment III

SELPA: San Joaquin County Office of Education

Fiscal Year: 2023–24

List	LEA Official Name (District, Charter, COE, JPA, and SELPA)	1000 Certificated Salaries	2000 Classified Salaries	3000 Employee Benefits	4000 Supplies	5000 Services and Operations	6000 Capital Outlay	7000 Other Outgo and Financing	Subtotal
10	Ripon Unified	2,373,551	1,198,377	1,223,201	484,851	1,330,228	0	16,518	6,626,726
11	Tracy Joint Unified	11,214,208	6,406,603	6,512,045	2,453,110	6,543,797	0	1,259,039	34,388,802
Totals:		65,736,927	32,271,735	36,644,218	6,646,694	35,055,681	61,874	7,328,274	183,745,403

Attachment IV

SELPA: San Joaquin County Office of Education

Fiscal Year: 2023–24

Attachment IV—Projected Revenue by Federal, State, and Local Funding Source by Local Educational Agency

For each LEA participating in the Local Plan, enter the projected special education revenue received by each funding source. Information provided must be consistent with revenues identified in Section D, Table 3. NOTE: For fiscal year 2021–22, this Attachment is optional for single LEA SELPAs as the information has been provided in Section D, Table 3.

List	LEA Official Name (District, Charter, COE, JPA, and SELPA)	Federal Revenue	Percent of Total Federal Revenue	State Revenue	Percent of Total State Revenue	Local Revenue	Total Federal and State Funding
1	San Joaquin County Office of Education	2,872,777	20.23%	50,363,180	70.96%	14,386,622	53,235,957
2	Banta Unified School District	276,338	1.95%	731,249	1.03%	584,687	1,007,587
3	Escalon Unified	354,165	2.49%	873,700	1.23%	1,929,567	1,227,865
4	Jefferson Elementary	295,956	2.08%	779,487	1.10%	3,990,881	1,075,443
5	Lammersville Joint Unified	654,482	4.61%	2,111,735	2.98%	4,799,516	2,766,217
6	Lincoln Unified	1,573,967	11.08%	2,623,657	3.70%	11,178,273	4,197,624
7	Linden Unified	392,316	2.76%	700,612	0.99%	1,649,403	1,092,928
8	Manteca Unified	4,519,944	31.82%	7,519,712	10.59%	31,416,150	12,039,656
9	New Jerusalem Elementary	1,700	0.01%	6,145	0.01%	539,670	7,845

Attachment IV

SELPA: San Joaquin County Office of Education

Fiscal Year: 2023–24

List	LEA Official Name (District, Charter, COE, JPA, and SELPA)	Federal Revenue	Percent of Total Federal Revenue	State Revenue	Percent of Total State Revenue	Local Revenue	Total Federal and State Funding
10	Ripon Unified	534,623	3.76%	999,000	1.41%	4,485,336	1,533,623
11	Tracy Joint Unified	2,726,326	19.20%	4,268,081	6.01%	26,954,923	6,994,407
Totals:		14,202,594	100.00%	70,976,558	100.00%	101,915,028	85,179,152

Attachment V

SELPA: San Joaquin County Office of Education

Fiscal Year: 2023–24

Attachment V—Projected Expenditures by Local Educational Agency for Supplemental Aids and Services in the Regular Classroom for Students with Disabilities and Those Identified with Low Incidence Disabilities

Enter the revenue allocated to each LEA for supplemental aids and services (SAS) for those students with disabilities placed in the regular classroom setting and those who are identified with low incidence (LI) disabilities. Information included in this table must be consistent with revenues identified in Section D, Table 5. NOTE: For fiscal year 2021–22, this Attachment is optional for single LEA SELPAs as the information has been provided in Section D, Table 5.

List	LEA Official Name (District, Charter, COE, JPA, and SELPA)	Total Projected Expenditures by LEA SAS in the Regular Classroom	Total Projected Expenditures by LEA for LI
1	San Joaquin County Office of Education	0	726,392
2	Banta Unified School District	29,410	0
3	Escalon Unified	933	0
4	Jefferson Elementary	596,088	0
5	Lammersville Joint Unified	1,214,656	0
6	Lincoln Unified	95,410	0
7	Linden Unified	0	0
8	Manteca Unified	148,213	0
9	New Jerusalem Elementary	1,119	0

Attachment V

SELPA: San Joaquin County Office of Education

Fiscal Year: 2023–24

List	LEA Official Name (District, Charter, COE, JPA, and SELPA)	Total Projected Expenditures by LEA SAS in the Regular Classroom	Total Projected Expenditures by LEA for LI
10	Ripon Unified	1,430	0
11	Tracy Joint Unified	0	0
Totals:		2,087,259	726,392

**Attachment VI
must be
completed
using the CDE
approved
Microsoft Excel
Template**

SELPA: San Joaquin County Office of Education

Fiscal Year: 2023–24

Attachment VII—Special Education Local Plan Area Membership Transfers and Mergers (to and from the SELPA)

Educational programs and services already in operation may not be transferred to another LEA unless all provisions of EC Section 56207 have been met by the SELPA as demonstrated by the completion and submission of Attachment VII. The effective date of the transfer must not be prior to the July 1 of the second fiscal year after the date the sending or receiving SELPA informed the other agency and the governing body of multiple LEA SELPAs or the responsible individual of single LEA SELPAs notified the other agency, unless both the sending and receiving SELPA unanimously agree the transfer date will take effect on the July 1 of the first fiscal year following the notification date.

LEA Name	Add or Delete Row	LEA Status	Impacted SELPA Name	Impacted District, Charter, or School Name	Initiating SELPA Notification Date	SELPA Governing Board Notification Date	COE Notification Date	CDE Notification Date	Agreed Upon Effective Fiscal Year
San Joaquin County Office of Education		Delete This Row							

DO NOT
DISTRIBUTE