REQUEST FOR PROPOSAL #2023-07

Heating Ventilation Air Conditioning Installation



Proposals must be received in Technology Services by 2:00 p.m. on September 29, 2023

Submit Response To: Lodi Unified School District

Maintenance and Operations

880 N. Guild Ave. Lodi, CA 95240

Attention: Joe Patty

Questions or All questions must be submitted in writing via

Clarifications: email to: <u>jpatty@lodiusd.net</u>

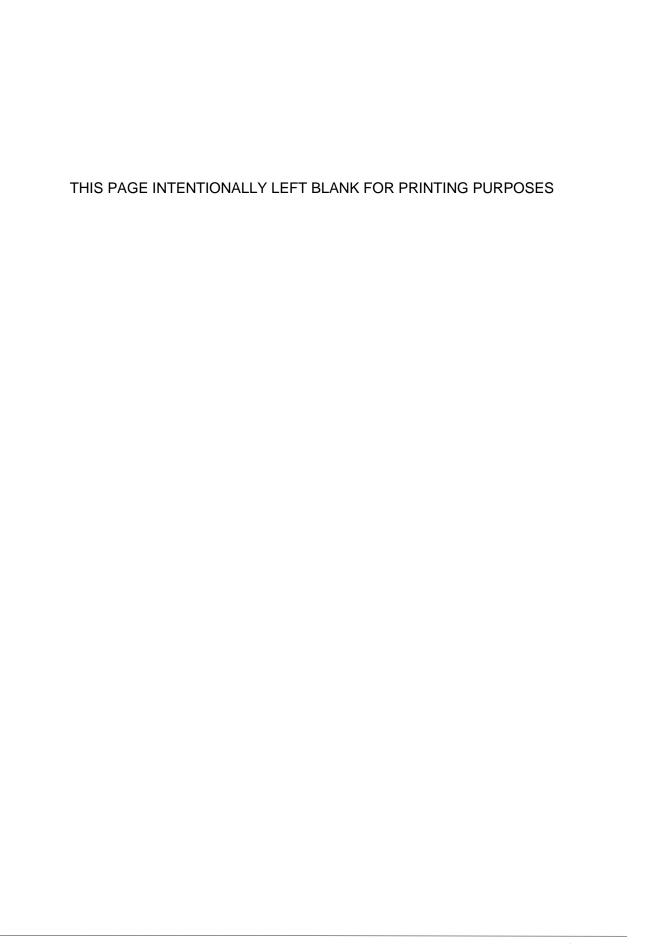


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EXHIBIT A Agreement for Construction Services

REQUEST FOR PROPOSAL

Part 1 – Summary

1.1. Purpose

Lodi Unified School District, herein referred to as "Client" or "District" is requesting proposals from qualified Heating Ventilation Air Condition (HVAC) contractors, herein referred to as "Contractor" to provide HVAC installation services for District replacement infrastructure.

1.2. RFP Schedule

The District has set the following RFP Schedule that all Contractors must adhere to. The District reserves the right to modify this Schedule as needed and will issue an addendum if it modifies the Schedule.

Event / Occurrence	Deadline	Time
District Advertises and Issues RFP	September 6 and September 13	
Site Visit (see section 2.2 for schedule)	September 18, 2023	9:00 am
Deadline for Contractor to submit	September 20, 2023	4:00 pm
questions regarding this RFP	September 20, 2023	4.00 pm
Issue Addendum	September 22, 2023	4:00 pm
Deadline for Contractors to submit	September 29, 2023	2:00 pm
District to interview Contractor(s)	Week of October 2, 2023	
District to finalize recommendation for	Week of October 11, 2023	
District Board of Education	Week of October 11, 2023	
District Board of Education approves	October 17, 2023	
successful Contractor	October 17, 2023	

1.3. Qualified Contractor

The purpose of this RFP is to obtain information that will enable the District to select a contractor that is extremely familiar with all applicable regulations and industry guidelines especially as they apply to the District facilities projects, and be capable of providing work products that will enable the District to strictly comply with said requirements. Each Contractor responding to this RFP should be prepared and equipped to provide full service to the District in an expeditious and timely manner and on relatively short notice so as to enable the District to meet critical time deadlines and schedules.

To submit a proposal, Contractors must be properly licensed by the California Contractors State License Board and registered with the Department of Industrial Relations ("DIR") as required by law. For projects over million dollars, the selected Contractor will be required to pre-qualify in compliance with Public Contract Code section 20111.6 for this project. The District's Pre-qualification Application is done on-line and is available at https://pqbids.com/lodi/. Pursuant to California Public Contract Code section 20111.6, all General, Mechanical, Electrical and Plumbing contractors/subcontractors on this project shall be pre-qualified utilizing the same pre-qualification application. The District must receive applications at least ten (10) business days prior to the scheduled proposal submission deadline on this advertised project. The selected Contractor shall be required to work cooperatively with District staff, the Board of Education, and all other technical Contractors, the project inspector, and any program and/or construction manager to facility timely and professional completion of the Project.

1.4. Submission

If your firm is interested in performing services for the project, on behalf of the District, please submit to the District a proposal in accordance with this RFP. Proposals must be received no later than the date and time indicated in the RFP Schedule, Section 1.2. Proposals will be date stamped to record receipt thereof. The proposals may be mailed or delivered in person during normal business hours, which are 8:00 a.m. to 4:00 p.m., Monday through Friday. Delivery of proposals is the sole responsibility of the Contractor. All proposals must be signed and become the property of the District. The address for submission of the proposals is:

Lodi Unified School District Maintenance and Operations **ATTN: Vickie Brum** 880 N. Guild Ave. Lodi, CA 95240

1.5. Response Format

Each Contractor is required to submit a response they deem appropriate to the following requests. Submittals should be brief and concise but provide sufficient clarity to meet the criteria to be used in the evaluation process. Contractor's response shall not exceed twenty (20) pages, excluding Exhibits. Each hardcopy of the Proposal must be bound individually, single-sided, tabbed, and organized in order and include all sections and information as stated in Part 3, Submittals. Each Contractor shall submit four (4) bound hard copies and one (1) USB or CDROM electronic copy, in PDF format with bookmarks, of their responses. The District will evaluate the responses based on the responsiveness to District requirements listed.

NOTE for Exhibits: All Exhibits should be tabbed, labeled and included as part of the appendix. It is at the Firm's discretion to determine how to reference, in the body of the Proposal, the location of the Exhibits in the appendix. All Exhibits may be recreated in another program as long as the formatting and information requested mirrors the PDF forms attached to this RFP. The intent of the PDF forms is to keep all the requested information in a uniform format.

NOTE for Firms Teaming with Sub-Contractors: Each responding firm shall select their proposed sub-contractors based on their own criteria. However the District reserves the right to approve sub-contractors proposed for any projects that may be awarded. Sub-contractors do not need to complete all the Exhibits in this RFP. Carefully read each section to determine which forms the sub-contractors need to submit.

1.6. Questions

The selected contractors must carefully read the entire RFP prior to submitting questions as most questions will be answered in this RFP. If, however, you should have questions regarding this RFP, please email jpatty@lodiusd.net. All questions must be submitted in writing. The question deadline is indicated in the RFP Schedule, Section 1.2. After this deadline, the District will not answer, address, and/or review any questions interested Contractor might submit. Responses to all questions received prior to the deadline will be provided via Addendum on Friday, September 22 by 4:00 p.m.

1.7. Form of Agreement

Selected contractor must be able to execute the District's standard Agreement for Construction Services, ("Agreement") as attached to this RFP as EXHIBIT A.

1.8. Indemnity

Contractors responding to this RFP must acknowledge that they have reviewed the District's indemnity provision set forth in EXHIBIT A and must agree to the indemnity provision and confirm in writing that, if given the opportunity to contract with the District, the Contractor has no substantive objections to the use of the District's standard indemnity provision.

1.9. Insurance

The District requires at least the following insurance coverage:

Type of Coverage	Minimum Requirement
Commercial General Liability Insurance, including Bodily Injury,	
Personal Injury, Property Damage, Advertising Injury, and Medical	
Payments	
Each Occurrence	\$ 2,000,000
General Aggregate	\$ 4,000,000
Automobile Liability Insurance - Any Auto	
Each Occurrence	\$ 1,000,000
General Aggregate	\$ 3,000,000
Workers' Compensation	Statutory Limits
Employer's Liability	\$ 4,000,000

Selected contractor shall provide to the District certificate(s) of insurance and endorsements satisfactory to the District. Insurance policy(ies) shall not be amended or modified and coverage amounts shall not be reduced without thirty (30) days' written notice to District prior to modification and/or cancellation. For Commercial General Liability and Automobile Liability, District shall be named as an additional insured on all policies. Contractor's policy(ies) shall be primary; any insurance carried by the District shall only be secondary and supplemental. Selected Contractor shall not allow any employee or subcontractor to commence work on any contract or any subcontract until the proof of insurance required of the Contractor or subcontractor has been provided to and accepted by the District.

1.10. Full Opportunity

The District hereby affirmatively ensures that Disadvantaged Business Enterprises ("DBE"), Small Local Business Enterprise ("SLBE"), Small Emerging Local Business Enterprise ("SELBE") and Disabled Veterans Business Enterprise ("DVBE") firms shall be afforded full opportunity to submit qualifications in response to this notice and will not be discriminated against on the basis of race, color, national origin, ancestry, disability, gender, transgender status, political affiliation, or religion in any consideration leading to the award of contract. No qualified disabled person shall, on the basis of disability, be excluded from participating in, be denied the benefits of, or otherwise by subjected to discrimination in any consideration leading to the award.

Part 2 – Project Description

2.1. Project Description

The District will provide Four-Hundred Three (403) Total Package Units to be installed.

- Install One-Hundred Fifty-Three (153) each Vertical Portable Buildings Wall Mounted HVAC Heat Pump Units. Any Classroom ducting needed will be done by the installation contractor.
- Install Two-Hundred Fifty Total Package Units on the Roofs of various buildings on school sites. Adapter curbs if needed will be provided by the installation contractor.

- All units will be installed with new disconnect, seal tight and fittings.
- All Units will be on the Pelican System:
 - o Provide and Install Pelican Thermostats with Co Sensors
 - Provide Pearls and Sensors, and Economizer Linkage
 - o Provide Pelican Maps and Programming for all Installed Units
- This work will be done while studentd are not in School Weekends, After Hours, Holidays and/or Summer Break.
- Contractor will be responsible for all unit transportation from the M&O site and crane services as needed.
- Contractor is responsible for all EPA Documentation for the old units and their disposal.
- Contractor is responsible for economizer calibration and testing.
- Lodi Unified will give installation contractor Pelican access.

2.2. Project Schedules

RFP Release and Advertisement September 6 and 13, 2023

RFP Due September 29, 2023

RFP Review October 2, 2023

RFP Interviews Week of October 2, 2023

RFP Award Recommendation October 17, 2023

Start of Work March 31, 2024

Completion of Work October 31, 2024

2.3. Project Locations

Bear Creek High
10555 Thornton Road
Stockton, CA 95209
Clairmont Elementary
8282 Le Mans Avenue
Stockton, CA 95210
Stockton, CA 33210
Creekside Elementary
2515 Estate Drive
Stockton, CA 95209
Delta Sierra Middle
2255 Wagner Heights Road
Stockton, CA 95209
Heritage Elementary
509 E. Eden Street
Lodi, CA 95240
Liberty High
CCOM Malaut Ctroot
660 W. Walnut Street
Lodi, CA 95240
Live Oak Flamantam
Live Oak Elementary
5099 E. Bear Creek Road
Lodi, CA 95240
Lodi High School
3 S. Pacific Avenue
Lodi, CA 95242
McAuliffe Middle
MICAUIII e Milaule
3880 Iron Canyon Circle
Stockton, CA 95209
McNair High
9550 Ronald E. McNair Way
Stockton, CA 95210
Millswood Middle
233 N. Mills Avenue
Lodi, CA 95242
Lodi, CA 95242 Morada Middle
Lodi, CA 95242 Morada Middle
Lodi, CA 95242 Morada Middle 5001 E. Eastview Drive
Lodi, CA 95242 Morada Middle 5001 E. Eastview Drive Stockton, CA 95212
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Lodi, CA 95242 Morada Middle 5001 E. Eastview Drive Stockton, CA 95212 Oakwood Elementary 1315 Woodcreek Way
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2.4. Project Site Visit

A site visit is strongly encouraged during the RFP process. A site visit is scheduled for September 18, 2023. The site visit will begin at Lodi High School, 3 S. Pacific Ave., Lodi, CA 95240. We will meet at the flag pole at 9:00 AM. At that time, maps and meeting locations for the balance of the site visits will be distributed to all attendees. We will begin the Lodi High visit promptly at 9:15 AM. The site visits will consist of visiting at least 5 of the sites listed above. Allow 4-6 hours for driving time and on-site evaluation. It shall be the responsibility of the vendor to thoroughly read and understand the information, instructions, and scope of services contained in this RFP. Interested participants are expected to fully inform themselves as to the conditions and requirements of the services to be provided. Failure to do so is at the Contractor's own risk. No plea of error or ignorance by the participant of conditions that exist or that may hereafter exist as a result of failure or omission on the part of the service provider to make the necessary examinations and investigations will be accepted as a basis for varying the requirements of the District. The District will assume that submission of a response means that the Contractor has familiarized itself with the conditions and requirements and intends to comply with them unless specifically noted otherwise.

Part 3 - Scope of Services & Products

3.1. Scope of Services Summary

- A. The Contractor shall provide and install Pelican thermostats with co sensors.
- B. The Contractor shall provide pearls and sensors, and economizer linkage.
- C. The Contractor shall provide Pelican maps and programming for all installed units.
- D. The Contractor will be responsible for all unit transportation from the Maintenance and Operations site to the site of installation and crane services as needed.
- E. The Contractor is responsible for all EPA documentation for the old units and their disposal.
- F. The Contractor is responsible for economizer calibration and testing the system for the project.
- G. The Contractor shall have at least five (5) years of experience in installing the proposed HVAC Systems.
- H. The Contractor shall possess all applicable contractor licenses.

3.2. Heating Ventilation Air Conditioning Products for Installation

- I. 16 EA 3 TONN PACKAGE UNITS 480 VOLT THREE PHASE HVAC UNITS
- II. 79 EA 4 TONN PACKAGE UNITS 480 VOLT THREE PHASE HVAC UNITS
- III. 54 EA 5 TONN PACKAGE UNITS 480 VOLT THREE PHASE HVAC UNITS
- IV. 6 EA 3 TONN PACKAGE UNITS 208 VOLT THREE PHASE HVAC UNITS
- V. 46 EA 4 TONN PACKAGE UNITS 208 VOLT THREE PHASE HVAC UNITS
- VI. 3 EA 5 TONN PACKAGE UNITS 208 VOLT THREE PHASE HVAC UNITS
- VII. 4 EA 2 TONN PACKAGE UNITS 208 VOLT SINGLE PHASE HVAC UNITS
- VIII. 10 EA 3 TONN PACKAGE UNITS 208 VOLT SINGLE PHASE HVAC UNITS
- IX. 2 EA 5 TONN PACKAGE UNITS 208 VOLT SINGLE PHASE HVAC UNITS
- X. 1 EA 2.5 TONN PACKAGE UNIT 208 VOLT SINGLE PHASE HVAC UNITS
- XI. *TOKAY HIGH HAS 30 UNITS THAT ARE 480 VOLT 3 PHASE WITH UNKNOWN TONNAGE
- XII. 96 EA 4 TONN VERTICAL WALL MOUNTED 208 VOLT SINGLE PHASE HVAC HEAT PUMP UNITS
- XIII. 48 EA 4 TONN VERTICAL WALL MOUNTED 208 VOLT THREE PHASE HVAC HET PUMP
- XIV. 9 EA 5 TONN VERTICAL WALL MOUNTED 208 VOLT SINGLE PHASE HVAC HEAT PUMP UNITS
- XV. TOTAL OF 404 UNITS TO BE INSTALLED

3.3. References

- A. Published specifications, standards, tests, codes, or recommended standards of trade, industry, or governmental organizations apply to the services to be provided per this RFP in these Sections, including, but not limited to:
 - 1. ADA Americans with Disabilities Act
 - 2. ASCII American Standard Code for Information Interchange
 - 3. ASTM American Society for Testing and Materials
 - 4. EIA Electronic Industry Association
 - 5. NEMA National Electrical Manufacturers' Association
 - 6. NFPA National Fire Protection Association
 - 7. CEO California Electrical Code
 - 8. UL Underwriters Laboratories, Inc.
 - 9. ASIS American Society for Industrial Security

3.4. Submittals

A. Submit in accordance with Lodi USD Submittals Procedures

3.5. Product Delivery, Storage and Handling

- A. Lodi Unified School District will provide all Equipment stored at the M&O site located at 880 N Guild Ave., Lodi, CA 95240; 153 Portable Units and 251 Roof Units.
- B. Contractor will be responsible for all unit transportation from the M&O to the Site, and Crane Services as needed.

3.6. Warranty

- A. The Installation Contractor and manufacturer(s) shall warranty all equipment. Materials and installation labor for two (2) years from the filing of the notice of completion (NOC).
- B. During the warranty period, upon notification of a problem by the District, the Contractor shall ensure that a competent and qualified field service technician arrives on site to correct the problem, within 48 hours. If a problem can be corrected remotely to the Lodi USD's reasonable satisfaction, the onsite arrival time commitment shall be waived.
- C. At least sixty (60) calendar days prior to expiration of warranty, Contractor shall provide the District with post-warranty maintenance contract proposals. The terms and condition of any such post-warranty program shall be consistent with those offered to the provider's most favored customer(s).

Part 4 - Execution

4.1. Requirements

- A. Systems shall be complete and operational in all respects.
- B. The Contractor shall install all equipment as referenced herein.
- C. Any classroom ducting needed will be done by the installation contractor.
- D. The Contractor will provide adapter curbs if needed.

EXHIBIT A AGREEMENT FOR CONSTRUCTION SERVICES (SMALL PROJECTS)

AGREEMENT NUMBER #2023-07

day of

THIS CONTRACT is made and entered into this

milestones established pursuant to the Contract.

	23, by and between ("Contractor") and Lodi Unified School District District") ("Contract").
1.	The Contractor shall furnish to the District for a total price of Dollars (\$) ("Contract Price"), the following services ("Services" or "Work"):
	Heating Ventilation Air Conditioning Installation (HVAC)
2.	Contractor shall perform the Work at
3.	Work shall begin upon issuance of the District's Notice to Proceed and shall be completed by October 31, 2024 ("Completion Date").
4.	Contractor agrees that if the Work is not completed within the Contract Time and/or pursuant to the completion schedule, construction schedule, or project milestones developed pursuant to provisions of the Contract, it is understood, acknowledged, and agreed that the District will suffer damage which is not capable of being calculated.

5. This Contract incorporates by this reference the Terms and Conditions attached hereto. Contractor, by executing this Contract, agrees to comply with all the Terms and Conditions.

Dollars (\$ 500.00) per day for each and every calendar day of delay beyond the Contract Time or beyond any completion schedule, construction schedule, or project

Pursuant to Government Code section 53069.85, Contractor shall pay to the District, as fixed and liquidated damages for these incalculable damages, the sum of Five-Hundred

[REMAINDER OF PAGE LEFT BLANK INTENTIONALLY]

6.	This Contract incorporates by this reference Contractor, by executing this Contract, agree the Contract Documents. The Contract Documents, as indicated:	es to comply with all obligations set forth in		
	 ✓ Notice to Bidders Instructions to Bidders Bid Form and Proposal Bid Bond Noncollusion Declaration Designated Subcontractors List Notice to Proceed Prevailing Wage Certification Workers' Compensation Certification Criminal Background Investigation Fingerprinting Certification Drug-Free Workplace Certification Tobacco-Free Environment Certification 	✓ Asbestos & Other Hazardous Materials Certification Lead-Product(s) Certification Roofing Project Certification Registered Subcontractor List Insurance Certificates and Endorsements Performance Bond Payment Bond Specifications Plans Exhibit "A" ("Agreement") [Other]		
7.	Contractor shall not commence the Work ur submitted and the District has approved the material) bond, the certificate(s) and affida- required under the Terms and Conditions ar	e performance bond, payment (labor and		
8.	Payment for the Work shall be made in acco	ordance with the Terms and Conditions.		
9.	. Inspection and acceptance of the Work shall be performed by Todd Kelly IOR of the District.			
10	10. Any notice required or permitted to be given under this Contract shall be deemed to have been given, served, and received if given in writing and either personally delivered or deposited in the United States mail, registered or certified mail, postage prepaid, return receipt required, or sent by overnight delivery service, or facsimile or email, addressed as follows:			
	<u>District</u>	<u>Contractor</u>		
	Lodi Unified School District ATTN: Leonard Kahn CBO 1305 E. Vine Street Lodi, CA 95240	Name: ATTN: [ADDRESS] [FAX]		

Any notice personally given or sent by facsimile or email shall be effective upon receipt. Any notice sent by overnight delivery service shall be effective the business day next

[EMAIL]

209-331-7039

lkahn@lodiusd.net

- following delivery to the overnight delivery service. Any notice given by mail shall be effective three (3) days after deposit in the United States mail.
- 11. Contractor shall guarantee all labor and material used in the performance of this Contract for a period of one (2) years from the date of the District's written approval of the Work.
- 12. Each party has the full power and authority to enter into and perform this Contract, and the person signing this Contract on behalf of each party has been properly authority and empowered to enter into this Contract.
- 13. By signing this Contract, Contractor certifies, under penalty of perjury, that all the information provided in the Contract Documents is true, complete, and correct.

ACCEPTED AND AGREED on the date indicated below:

Dated:, 20	_ Dated:, 20_	
Lodi Unified School District	Contractor:	
Signature:	Signature:	
Print Name:	Print Name:	
Print Title:	Print Title:	
Address:	License No.:	
Telephone:	Registration No.:	
Facsimile:	Address:	
E-Mail:	Telephone:	
	Facsimile:	
	F-Mail·	

Information regarding Contractor:	
Type of Business Entity: Individual	Employer Identification and/or
Sole Proprietorship Partnership	Social Security Number
Limited Partnership Corporation, State:	NOTE: Section 6041 of the Internal Revenue Code (26 U.S.C. 6041) and
Limited Liability Company Other:	Section 1.6041-1 of Title 26 of the Code of Federal Regulations (26 C.F.R. 1.6041-1) requires the
	recipients of \$600.00 or more to furnish their taxpayer information to the payer. In order to comply with these requirements, the
	District requires the Contractor to furnish the information requested in this section.

TERMS AND CONDITIONS TO CONTRACT

- 1. **NOTICE TO PROCEED:** District shall provide a Notice to Proceed to Contractor pursuant to the Contract at which time Contractor shall proceed with the Work.
- 2. **STANDARD OF CARE:** Contractor shall perform, diligently prosecute and complete the Work in a good and workmanlike manner within the Contract Time, and in strict conformity with all Contract Documents.
- 3. **SITE EXAMINATION:** Contractor has examined the Site and certifies that it accepts all measurements, specifications and conditions affecting the Work to be performed at the Site. By submitting its quote, Contractor warrants that it has made all Site examination(s) that it deems necessary as to the condition of the Site, its accessibility for materials, workers and utilities, and Contractor's ability to protect existing surface and subsurface improvements. No claim for allowance of time or money will be allowed as to any other undiscovered condition on the Site.
- 4. **PERMITS, LICENSES AND REGISTRATION:** Contractor and all of its employees, agents, and subcontractors shall secure and maintain in force, at Contractor's sole cost and expense, all licenses, registration and permits as are required by law, in connection with the furnishing of materials, supplies, or services herein listed.
- 5. **PROJECT INSPECTION CARD:** Contractor shall verify that forms DSA 152 Project Inspection Card (or current version) are issued for the Project prior to commencement of construction. (Not Used)
- 6. **NOTIFICATION:** Contractor shall notify the Architect and Project Inspector, in writing, of the commencement and completion of construction of each and every aspect of the work at least 48 hours in advance by submitting form DSA 156 (or current version) to the Project Inspector. Forms are available on the DSA's website at: http://www.dgs.ca.gov/dsa/Forms.aspx.
- 7. **LABOR, MATERIALS AND EQUIPMENT:** Contractor shall furnish all tools, equipment, apparatus, facilities, transportation, labor, and material necessary to furnish the services herein described, the services to be performed at such times and places as directed by and subject to the approval of the authorized District representative indicated in the Work specifications attached hereto. Unless otherwise specified, all materials shall be new and previously unused, and of the manufacturer's latest model or the best of their respective kinds and grades as noted or specified, and workmanship shall be of good quality.
- 8. **SUBSTITUTIONS:** No substitutions of material from those specified in the Work Specifications shall be made without the prior written approval of the District. Contractor shall be responsible for any re-design costs occasioned by District's acceptance and/or approval of any substitute, as well as any costs that the District incurs for professional services, including DSA fees. District may deduct those costs from any amounts owing to Contractor for the review of the request for substitution, even if the request for substitution is not approved. Contractor shall, in the event that a substitute is less costly than that specified, credit the District with one-hundred percent (100%) of the net difference between the substitute and the originally specified material.
- 9. **INDEPENDENT CONTRACTOR STATUS:** While engaged in carrying out the Services of this Contract, the Contractor is an independent contractor, and not an officer, employee, agent, partner, or joint venture of the District. Contractor shall be solely responsible for its own Workers' Compensation insurance, taxes, and other similar charges or obligations. Contractor shall be liable for its own actions, including its negligence or gross negligence, and shall be liable for the acts, omissions, or errors of its agents or employees.
- 10. **CONTRACTOR SUPERVISION:** Contractor shall provide competent supervision of personnel employed on the job Site, use of equipment, and quality of workmanship.
- 11. **WORKERS:** Contractor shall at all times enforce strict discipline and good order among its employees and the employees of its subcontractors and shall not employ or work any unfit person or anyone not skilled in work assigned to him or her. Any person in the employ of the Contractor or a subcontractor whom the District may deem incompetent or unfit shall be dismissed from the Site and shall not again be employed at Site without written consent from the District.

- 12. **SUBCONTRACTORS:** Subcontractors, if any, engaged by the Contractor for any Service or Work under this Contract shall be subject to the approval of the District. Contractor agrees to bind every subcontractor by the terms of the Contract as far as such terms are applicable to subcontractor's work, including, without limitation, all registration, indemnification, insurance, bond, and warranty requirements. If Contractor shall subcontract any part of this Contract, Contractor shall be fully responsible to the District for acts and omissions of its subcontractor and of persons either directly or indirectly employed by itself. Nothing contained in the Contract Documents shall create any contractual relations between any subcontractor and the District.
- 13. **SAFETY AND SECURITY:** Contractor is responsible for maintaining safety in the performance of this Contract. Contractor shall be responsible to ascertain from the District the rules and regulations pertaining to safety, security, and driving on school grounds, particularly when children are present.
- 14. **LEAD-BASED PAINT:** Pursuant to the Lead-Safe Schools Protection Act (Education Code section 32240 et seq.) and other applicable law, no lead-based paint, lead plumbing and solders, or other potential sources of lead contamination shall be utilized on this Project, and only trained and state-certified contractors, inspectors and workers shall undertake any action to abate existing risk factors for lead. Pursuant to the Renovation, Repair and Painting Rule (title 40 of the Code of Federal Regulations part 745 (40 CFR 745)), all contractors who disturb lead-based paint in a six-square-foot area or greater indoors or a 20-square-foot area or greater outdoors must be trained by an EPA-accredited provider and certified by the EPA. Contractor must execute the Lead-Based Paint Certification, if applicable.
- 15. **STORM WATER PERMIT FOR CONSTRUCTION ACTIVITY:** Contractor shall comply with any Storm Water Pollution Prevention Plan ("SWPPP") that is approved by the District and applicable to the Project, at no additional cost to the District, if applicable.
- 16. **CLEAN UP:** Debris shall be removed from the Site. The Site shall be in order at all times when work is not actually being performed and shall be maintained in a reasonably clean condition.
- 17. **PROTECTION OF WORK AND PROPERTY:** Contractor shall erect and properly maintain at all times, as required by conditions and progress of the Work, all necessary safeguards, signs, barriers, lights, and security persons for protection of workers and the public, and shall post danger signs warning against hazards created by the Work. In an emergency affecting life and safety of life or of Work or of adjoining property, Contractor, without special instruction or authorization from District, is permitted to act at his discretion to prevent such threatened loss or injury.
- 18. **FORCE MAJEURE:** The Contractor shall be excused from performance hereunder during the time and to the extent that it is prevented from obtaining delivery, or performing by act of God, fire, strike, loss, or shortage of transportation facilities, lock-out, commandeering of materials, products, plants, or facilities by the government, when satisfactory evidence thereof is presented to the District, provided that it is satisfactorily established that the non-performance is not due to the fault or neglect of the Contractor.
- 19. **CORRECTION OF ERRORS:** Contractor shall perform, at its own cost and expense and without reimbursement from the District, any work necessary to correct errors or omissions which are caused by the Contractor's failure to comply with the standard of care required herein.
- 20. **DISTRICT'S RIGHT TO PERFORM WORK:** If the Contractor should neglect to prosecute the Work properly or fail to perform any provisions of this Contract, the District, after **FORTY-EIGHT (48)** hours' written notice to the Contractor, may make good such deficiencies, without prejudice to any other remedy it may have, including but not limited to the District hiring its own forces or another contractor to replace the Contractor's nonconforming Work, in which case the District shall either issue a deductive Change Order, a Construction Change Directive, or invoice the Contractor for the cost of that work. Contractor shall pay any invoices within thirty (30) days of receipt of same or District may withhold those amounts from payment(s) to Contractor.
- 21. **ACCESS TO WORK:** District representatives, Architect, and Project Inspector shall at all times have access to the Work wherever it is in preparation or in progress. Contractor shall provide safe and proper facilities for such access.

- 22. **OCCUPANCY:** District reserves the right to occupy buildings at any time before formal Contract completion and such occupancy shall not constitute final acceptance or approval of any part of the Work covered by this Contract, nor shall such occupancy extend the date specified for completion of the Work.
- 23. PAYMENT: On a monthly basis, Contractor shall submit an application for payment based upon the estimated value for materials delivered or services performed under the Contract as of the date of submission ("Application for Payment"). Within thirty (30) days after District's approval of the Application for Payment, Contractor shall be paid a sum equal to ninety-five percent (95%) of the value of the Work performed (as verified by Architect and Inspector and certified by Contractor) up to the last day of the previous month, less the aggregate of previous payments and amount to be withheld. The District may withhold or deduct from any payment an amount necessary to protect the District from loss because of: (1) liquidated damages which have accrued as of the date of the application for payment; (2) any sums expended by the District in performing any of Contractor's obligations under the Contract which Contractor has failed to perform or has performed inadequately; (3) defective Work not remedied; (4) stop payment notices as allowed by state law; (5) reasonable doubt that the Work can be completed for the unpaid balance of the Total Contract price or by the scheduled completion date; (6) unsatisfactory prosecution of the Work by Contractor; (7) unauthorized deviations from the Contract; (8) failure of the Contractor to maintain or submit on a timely basis proper and sufficient documentation as required by the Contract or by District during the prosecution of the Work; (9) erroneous or false estimates by the Contractor of the value of the Work performed; (10) any sums representing expenses, losses, or damages, as determined by the District, incurred by the District for which Contractor is liable under the Contract; and (11) any other sums which the District is entitled to recover from Contractor under the terms of the Contract or pursuant to state law, including section 1727 of the California Labor Code. The failure by the District to deduct any of these sums from a progress payment shall not constitute a waiver of the District's right to such sums. The District shall retain five percent (5%) from all amounts owing as retention. Retention shall be paid pursuant to Public Contract Code sections 7107, 7200 and 7201.
- 24. CHANGE IN SCOPE OF WORK: Any change in the scope of the Work, method of performance, nature of materials or price thereof, or any other matter materially affecting the performance or nature of the Work shall not be paid for or accepted unless such change, addition, or deletion is approved in advance and in writing by a valid change order executed by the District. Contractor specifically understands, acknowledges, and agrees that the District shall have the right to request any alterations, deviations, reductions, or additions to the Project or Work, and the cost thereof shall be added to or deducted from the amount of the Contract Price by fair and reasonable valuations. Contractor also agrees to provide the District with all information requested to substantiate the cost of the change order and to inform the District whether the Work will be done by the Contractor or a subcontractor. In addition to any other information requested, Contractor shall submit, prior to approval of the change order, its request for a time extension (if any), as well as all information necessary to substantiate its belief that such change will delay the completion of the Work. If Contractor fails to submit its request for a time extension or the necessary supporting information, it shall be deemed to have waived its right to request such extension.

25. **INDEMNIFICATION:**

25.1 To the furthest extent permitted by California law, Contractor shall indemnify and hold harmless the District, its agents, representatives, officers, consultants, employees, and volunteers (the "Indemnified Parties") from any and all demands, losses, liabilities, claims, suits, and actions (the "claims") of any kind, nature, and description, including, but not limited to, attorneys' fees and costs, directly or indirectly arising from, arising out of, connected with, or resulting from the performance of this Contract unless the claims are caused wholly by the sole or active negligence or willful misconduct of the Indemnified Parties and/or defects in design furnished by the Architect, as found by a court or arbitrator of competent jurisdiction, in which case the Contractor's indemnification and hold harmless obligation shall be reduced by the proportion of the Indemnitees' and/or Architect's liability.

- 25.2 Contractor shall also, to the furthest extent permitted by California law, defend the Indemnified Parties at Contractor's own expense, including attorneys' fees and costs, from any and all claims directly or indirectly arising from, arising out of, connected with, or resulting from the performance of this Contract unless the claims are caused wholly by the sole or active negligence or willful misconduct of the Indemnified Parties and/or defects in design furnished by the Architect, as found by a court or arbitrator of competent jurisdiction, in which case the Contractor's defense obligation shall be reduced by the proportion of the Indemnitees' and/or Architect's liability. The District shall have the right to accept or reject any legal representation that Contractor proposes to defend the District.
- 25.3 Pursuant to Public Contract Code section 9201, the District shall provide timely notification to Contractor of the receipt of any third-party claim relating to this Contract. The District shall be entitled to recover its reasonable costs incurred in providing said notification.
- 25.4 If the Indemnitees provide their own defense due to failure to timely respond to tender of defense, rejection of tender of defense, or conflict of interest of proposed counsel, Contractor shall reimburse Indemnitees for any expenditures, including reasonable attorney's fees and costs.
- 25.5 The District may retain so much of the moneys due the Contractor as shall be considered necessary, until disposition of any such suit, claims or actions for damages or until the District has received written agreement from the Contractor that it will unconditionally defend the Indemnified Parties, and pay any damages due by reason of settlement or judgment.
- 25.6 The defense and indemnification obligations hereunder shall survive the completion of Work, including the warranty/guarantee period, and/or the termination of the Contract.
- 26. **PAYMENT BOND AND PERFORMANCE BOND:** Contractor shall not commence the Work until it has provided to the District, in a form acceptable to the District, a Payment (Labor and Material) Bond and a Performance Bond, each in an amount equivalent to one hundred percent (100%) of the Contract Price issued by a surety admitted to issue bonds in the State of California and otherwise acceptable to the District.

27. **CONTRACTOR'S INSURANCE:**

27.1 The Contractor shall procure and maintain at all times it performs any portion of the Services the following insurance with minimum limits equal to the amount indicated below.

Type of Coverage	Minimum Requirement
Commercial General Liability Insurance, including Bodily Injury,	
Personal Injury, Property Damage, Advertising Injury, and Medical	
Payments	
Each Occurrence	\$ 1,000,000
General Aggregate	\$ 2,000,000
Automobile Liability Insurance - Any Auto	
Each Occurrence	\$ 1,000,000
General Aggregate	\$ 1,000,000
Workers' Compensation	Statutory Limits
Employer's Liability	\$ 1,000,000

27.1.1 **Commercial General Liability and Automobile Liability Insurance.**Commercial General Liability Insurance and Any Auto Automobile Liability Insurance that shall protect the Contractor, the District, and the State from all claims of bodily injury, property damage, personal injury, death, advertising injury, and medical payments arising performing any portion of the Services.

- (Form CG 0001 and CA 0001, or forms substantially similar, if approved by the District.)
- 27.1.2 Workers' Compensation and Employers' Liability Insurance. Workers' Compensation Insurance and Employers' Liability Insurance for all of its employees performing any portion of the Services. In accordance with provisions of section 3700 of the California Labor Code, the Contractor shall be required to secure workers' compensation coverage for its employees. If any class of employee or employees engaged in performing any portion of the Services under this Contract are not protected under the Workers' Compensation Statute, adequate insurance coverage for the protection of any employee(s) not otherwise protected must be obtained before any of those employee(s) commence performing any portion of the Services.
- 27.2 **Proof of Insurance**. The Contractor shall not commence performing any portion of the Services until all required insurance has been obtained and certificates indicating the required coverage have been delivered in duplicate to the District and approved by the District. Certificates and insurance policies shall include the following:
 - 27.2.1 A clause stating: "This policy shall not be canceled until notice has been mailed to the District, stating date of cancellation. Date of cancellation shall not be less than thirty (30) days after date of mailing notice."
 - 27.2.2 Language stating in particular those insured, extent of insurance, location and operation to which insurance applies, expiration date, to whom cancellation notice will be sent, and length of notice period.
 - 27.2.3 An endorsement stating that the District and its Governing Board, agents, representatives, employees, trustees, officers, consultants, and volunteers are named additional insured under all policies except Workers' Compensation Insurance, and Employers' Liability Insurance. An endorsement shall also state that Contractor's insurance policies shall be primary to any insurance or self-insurance maintained by District. An endorsement shall also state that there shall be a waiver of any subrogation.
 - 27.2.4 All policies except the Workers' Compensation Insurance, and Employers' Liability Insurance Policies shall be written on an occurrence form.
- Acceptability of Insurers. Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to the District.
- 28. **WARRANTY/QUALITY:** Unless a longer warranty is called for elsewhere in the Contract Documents, the Contractor, manufacturer, or their assigned agents shall guarantee the workmanship, product or service performed against defective workmanship, defects or failures of materials for a minimum period of one (1) year from filing the Notice of Completion with the county in which the Site is located. All workmanship and merchandise must be warranted to be in compliance with applicable California energy, conservation, environmental, and educational standards.
- 29. **CONFIDENTIALITY:** The Contractor shall maintain the confidentiality of all information, documents, programs, procedures, and all other items that Contractor encounters while performing the Contractor's Work to the extent allowed by law. This requirement shall be ongoing and shall survive the expiration or termination of this Contract and specifically includes all student, parent, and disciplinary information.
- 30. **LIMITATION OF DISTRICT LIABILITY:** District's financial obligations under this Contract shall be limited to the payment of the compensation provided in this Contract. Notwithstanding any other provision of this Contract, in no event shall District be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, arising out of or in connection with this Contract for the services performed in connection with this Contract.
- 31. **COMPLIANCE WITH LAWS:** Contractor shall give all notices and comply with all laws, ordinance, rules and regulations bearing on conduct of the Work as indicated or specified. If

Contractor observes that any of the Work required by this Contract is at variance with any such laws, ordinance, rules or regulations, Contractor shall notify the District, in writing, and, at the sole option of the District, any necessary changes to the scope of the Work shall be made and this Contract shall be appropriately amended in writing, or this Contract shall be terminated effective upon Contractor's receipt of a written termination notice from the District. If Contractor performs any work that is in violation of any laws, ordinances, rules or regulations, without first notifying the District of the violation, Contractor shall bear all costs arising therefrom.

- 32. **LABOR CODE REQUIREMENTS:** The Contractor shall comply with all applicable provisions of the California Labor Code, Division 3, Part 7, Chapter 1, Articles 1 5, including, without limitation, the payment of the general prevailing per diem wage rates for public work projects of more than one thousand dollars (\$1,000). Copies of the prevailing rate of per diem wages are on file with the District or available online at http://www.dir.ca.gov/. In addition, the Contractor and each subcontractor shall comply with Chapter 1 of Division 2, Part 7 of the California Labor Code, beginning with Section 1720, and including Section 1735, 1777.5 and 1777.6, forbidding discrimination, and Sections 1776, 1777.5 and 1777.6 concerning the employment of apprentices by Contractor or subcontractors. Willful failure to comply may result in penalties, including loss of the right to bid on or receive public works contracts.
 - 32.1 **Registration**: Contractor and its subcontractor(s) shall be registered with the Department of Industrial Relations pursuant to Labor Code section 1725.5 and in accordance with Labor Code section 1771.1.
 - 32.2 **Registered Subcontractor List**: Within 30 days of the award of contract or prior to commencing the Work under this Contract, whichever occurs first, Contractor shall provide District all information required by Labor Code section 1773.3, as amended by Stats. 2017, Ch. 28, Sec. 21, for Company and all tiers of Subcontractors to enable District to provide notice to the Department of Industrial Relations (DIR) of the Contract (PWC-100 form). Contractor shall submit and maintain an updated Registered Subcontractor List including all Subcontractors of any tier furnishing labor, material, or equipment to the Project.
 - 32.3 **Certified Payroll Records**: Contractor and its subcontractor(s) shall upload certified payroll records ("CPR") electronically using California Department of Industrial Relations' (DIR) eCPR System by uploading the CPRs by electronic XML file or entering each record manually using the DIR's iform (or current form) online on a weekly basis and within ten (10) days of any request by the District or Labor Commissioner at http://www.dir.ca.gov/Public-Works/Certified-Payroll-Reporting.html or current application and URL, showing the name, address, social security number, work classification, straight time, and overtime hours worked each day and week, and the actual per diem wages paid to each journeyman, apprentice, worker, or other employee employed by the Contractor and/or each subcontractor in connection with the Work.
 - 32.4 **Labor Compliance**: Contractor shall perform the Work of the Project while complying with all the applicable regulations, including section 16000, et seq., of Title 8 of the California Code of Regulations and is subject to labor compliance monitoring and enforcement by the Department of Industrial Relations.
- 33. **ANTI-DISCRIMINATION:** It is the policy of the District that in connection with all work performed under Contracts there be no discrimination against any employee engaged in the work because of race, color, ancestry, national origin, religious creed, physical disability, medical condition, marital status, sexual orientation, gender, or age and therefore the Contractor agrees to comply with applicable Federal and California laws including, but not limited to the California Fair Employment Practice Act beginning with Government Code Section 12900 and Labor Code Section 1735. In addition, the Contractor agrees to require like compliance by all its subcontractor(s).
- 34. **DISABLED VETERAN BUSINESS ENTERPRISES:** Section 17076.11 of the Education Code requires school districts using funds allocated pursuant to the State of California School Facility Program for the construction or modernization of a school building (SFP Funds) to have a participation of at least three percent (3%), per year, of the overall dollar amount expended each year by the school district, for disabled veteran business enterprises (DVBE). If this Contract uses SFP Funds, Contractor must submit, with its executed Contract, appropriate

- documentation to the District identifying the steps Contractor has taken to solicit DVBE participation in conjunction with this Contract.
- 35. **ANTI-TRUST CLAIM:** Contractor and its subcontractor(s) agree to assign to the District all rights, title, and interest in and to all causes of action they may have under Section 4 of the Clayton Act (15 U.S.C. Sec. 15) or under the Cartwright Act (Chapter 2 (commencing with Section 16700) of Part 2 of Division 7 of the Business and Professions Code), arising from purchases of goods, services, or materials pursuant to the Contract or a subcontract. This assignment shall be made and become effective at the time the District tenders final payment to the Contractor, without further acknowledgment by the parties.
- **CONTRACTOR CLAIMS:** In the event of any demand by Contractor for (A) a time extension, 36. including, without limitation, for relief from damages or penalties for delay assessed by the District under the Contract, (B) payment by the District of money or damages arising from work done by, or on behalf of, the Contractor pursuant to the Contract and payment of which is not otherwise expressly provided for or to which Contractor is not otherwise entitled to, or (C) an amount of payment disputed by the District, the parties shall attempt to resolve the dispute by those procedures set forth in Public Contract Code section 9204 and/or Article 1.5 (commencing with section 20104) of Chapter 1, Part, 3, Division 2, of the Public Contract Code, if applicable, the provisions of which are each attached hereto and incorporated herein by this reference. If a claim, or any portion thereof, remains in dispute upon satisfaction of all applicable dispute resolution requirements, the Contractor shall comply with all claims presentation requirements as provided in Chapter 1 (commencing with section 900) and Chapter 2 (commencing with section 910) of Part 3 of Division 3.6 of Title 1 of Government Code as a condition precedent to the Contractor's right to bring a civil action against the District. For purposes of those provisions, the running of the time within which a claim must be presented to the District shall be tolled from the time the Contractor submits its written claim until the time the claim is denied, including any time utilized by any applicable meet and confer process. Pending resolution of the dispute, Contractor and its subcontractors shall continue to perform the Work under the Contract and shall not cause a delay of the Work during any dispute, claim, negotiation, mediation, or arbitration proceeding, except by written agreement of the District.
- 37. **ATTORNEY FEES/COSTS:** Should litigation be necessary to enforce any terms or provisions of this Contract, then each party shall bear its own litigation and collection expenses, witness fees, court costs and attorney's fees.
- 38. **TERMINATION:** If Contractor fails to perform the Services and Contractor's duties to the satisfaction of the District, or if Contractor fails to fulfill in a timely and professional manner Contractor's obligations under this Contract, or if Contractor violates any of the terms or provisions of this Contract, District shall have the right to terminate this Contract effective immediately upon the District giving written notice thereof to the Contractor. The Contractor and its performance bond surety, if any, shall be liable for all damages caused to the District by reason of the Contractor's failure to perform and complete the Contract. District shall also have the right in its sole discretion to terminate the Contract for its own convenience upon District giving three (3) days' written notice thereof to the Contractor. In case of a termination for convenience, Contractor shall be paid for the actual cost for labor, materials, and services performed that is unpaid and can be documented through timesheets, invoices, receipts, or otherwise, and five percent (5%) of the total cost of Work performed as of the date of termination, or five percent (5%) of the value of the Work yet to be performed, whichever is This five percent (5%) shall be full compensation for all of Contractor's and its subcontractor(s)' mobilization and/or demobilization costs and any anticipated loss profits resulting from termination of the Contractor for convenience. Termination shall have no effect upon any of the rights and obligations of the parties arising out of any transaction occurring prior to the effective date of termination.
- 39. **ASSIGNMENT OF CONTRACT:** Contractor shall not assign or transfer in any way any or all of its rights, burdens, duties, or obligations under this Contract without the prior written consent of the District.
- 40. **TIME IS OF THE ESSENCE:** Time is of the essence in the performance of and compliance with each of the provisions and conditions of this Contract.

- 41. **CALCULATION OF TIME:** For the purposes of this Contract, "days" refers to calendar days unless otherwise specified.
- 42. **GOVERNING LAW:** This Contract shall be governed by and construed in accordance with the laws of the State of California with venue of any action in a County in which the District administration office is located.
- 43. **BINDING CONTRACT:** This Contract shall be binding upon the parties hereto and upon their successors and assigns, and shall inure to the benefit of said parties and their successors and assigns.
- 44. **DISTRICT WAIVER:** District's waiver of any term, condition, covenant or waiver of a breach of any term, condition or covenant shall not constitute the waiver of any other term, condition or covenant or the waiver of a breach of any other term, condition or covenant.
- 45. **CAPTIONS AND INTERPRETATIONS:** Paragraph headings in this Contract are used solely for convenience, and shall be wholly disregarded in the construction of this Contract. No provision of this Contract shall be interpreted for or against a party because that party or its legal representative drafted such provision, and this Contract shall be construed as if jointly prepared by the parties.
- 46. **INVALID TERM:** If any provision of this Contract is declared or determined by any court of competent jurisdiction to be illegal, invalid or unenforceable, the legality, validity or enforceability of the remaining parts, terms and provisions shall not be affected thereby, and said illegal, unenforceable or invalid part, term or provision will be deemed not to be a part of this Contract.
- 47. **PROVISIONS REQUIRED BY LAW DEEMED INSERTED:** Each and every provision of law and clause required by law to be inserted in this Contract shall be deemed to be inserted herein and this Contract shall be read and enforced as though it were included therein.
- 48. **ENTIRE CONTRACT:** This Contract sets forth the entire agreement between the parties hereto and fully supersedes any and all prior agreements, understandings, written or oral, between the parties hereto pertaining to the subject matter thereof.
- 49. **NO ORAL MODIFICATIONS:** No oral agreement or conversation with any officer, agent, or employee of District, either before or after execution of Contract, shall affect or modify any of the terms or obligations contained in any of the documents comprising the Contract.

Public Contract Code section 9204

- (a) The Legislature finds and declares that it is in the best interests of the state and its citizens to ensure that all construction business performed on a public works project in the state that is complete and not in dispute is paid in full and in a timely manner.
- (b) Notwithstanding any other law, including, but not limited to, Article 7.1 (commencing with Section 10240) of Chapter 1 of Part 2, Chapter 10 (commencing with Section 19100) of Part 2, and Article 1.5 (commencing with Section 20104) of Chapter 1 of Part 3, this section shall apply to any claim by a contractor in connection with a public works project.
- (c) For purposes of this section:
- (1) "Claim" means a separate demand by a contractor sent by registered mail or certified mail with return receipt requested, for one or more of the following:
- (A) A time extension, including, without limitation, for relief from damages or penalties for delay assessed by a public entity under a contract for a public works project.
- (B) Payment by the public entity of money or damages arising from work done by, or on behalf of, the contractor pursuant to the contract for a public works project and payment for which is not otherwise expressly provided or to which the claimant is not otherwise entitled.
- (C) Payment of an amount that is disputed by the public entity.
- (2) "Contractor" means any type of contractor within the meaning of Chapter 9 (commencing with Section 7000) of Division 3 of the Business and Professions Code who has entered into a direct contract with a public entity for a public works project.
- (3) (A) "Public entity" means, without limitation, except as provided in subparagraph (B), a state agency, department, office, division, bureau, board, or commission, the California State University, the University of California, a city, including a charter city, county, including a charter county, city and county, including a charter city and county, district, special district, public authority, political subdivision, public corporation, or nonprofit transit corporation wholly owned by a public agency and formed to carry out the purposes of the public agency.
- (B) "Public entity" shall not include the following:
- (i) The Department of Water Resources as to any project under the jurisdiction of that department.
- (ii) The Department of Transportation as to any project under the jurisdiction of that department.
- (iii) The Department of Parks and Recreation as to any project under the jurisdiction of that department.
- (iv) The Department of Corrections and Rehabilitation with respect to any project under its jurisdiction pursuant to Chapter 11 (commencing with Section 7000) of Title 7 of Part 3 of the Penal Code.
- (v) The Military Department as to any project under the jurisdiction of that department.
- (vi) The Department of General Services as to all other projects.
- (vii) The High-Speed Rail Authority.
- (4) "Public works project" means the erection, construction, alteration, repair, or improvement of any public structure, building, road, or other public improvement of any kind.
- (5) "Subcontractor" means any type of contractor within the meaning of Chapter 9 (commencing with Section 7000) of Division 3 of the Business and Professions Code who either is in direct contract with a contractor or is a lower tier subcontractor.
- (d) (1) (A) Upon receipt of a claim pursuant to this section, the public entity to which the claim applies shall conduct a reasonable review of the claim and, within a period not to exceed 45 days, shall provide the claimant a written statement identifying what portion of the claim is disputed and what portion is undisputed. Upon receipt of a claim, a public entity and a contractor may, by mutual agreement, extend the time period provided in this subdivision.
- (B) The claimant shall furnish reasonable documentation to support the claim.
- (C) If the public entity needs approval from its governing body to provide the claimant a written statement identifying the disputed portion and the undisputed portion of the claim, and the governing body does not meet within the 45 days or within the mutually agreed to extension of time following receipt of a claim sent by registered mail or certified mail, return receipt requested, the public entity shall have up to three days following the next duly publicly noticed meeting of the governing body after the 45-day period, or extension, expires to provide the claimant a written statement identifying the disputed portion and the undisputed portion.

- (D) Any payment due on an undisputed portion of the claim shall be processed and made within 60 days after the public entity issues its written statement. If the public entity fails to issue a written statement, paragraph (3) shall apply.
- (2) (A) If the claimant disputes the public entity's written response, or if the public entity fails to respond to a claim issued pursuant to this section within the time prescribed, the claimant may demand in writing an informal conference to meet and confer for settlement of the issues in dispute. Upon receipt of a demand in writing sent by registered mail or certified mail, return receipt requested, the public entity shall schedule a meet and confer conference within 30 days for settlement of the dispute.
- (B) Within 10 business days following the conclusion of the meet and confer conference, if the claim or any portion of the claim remains in dispute, the public entity shall provide the claimant a written statement identifying the portion of the claim that remains in dispute and the portion that is undisputed. Any payment due on an undisputed portion of the claim shall be processed and made within 60 days after the public entity issues its written statement. Any disputed portion of the claim, as identified by the contractor in writing, shall be submitted to nonbinding mediation, with the public entity and the claimant sharing the associated costs equally. The public entity and claimant shall mutually agree to a mediator within 10 business days after the disputed portion of the claim has been identified in writing. If the parties cannot agree upon a mediator, each party shall select a mediator and those mediators shall select a qualified neutral third party to mediate with regard to the disputed portion of the claim. Each party shall bear the fees and costs charged by its respective mediator in connection with the selection of the neutral mediator. If mediation is unsuccessful, the parts of the claim remaining in dispute shall be subject to applicable procedures outside this section.
- (C) For purposes of this section, mediation includes any nonbinding process, including, but not limited to, neutral evaluation or a dispute review board, in which an independent third party or board assists the parties in dispute resolution through negotiation or by issuance of an evaluation. Any mediation utilized shall conform to the timeframes in this section.
- (D) Unless otherwise agreed to by the public entity and the contractor in writing, the mediation conducted pursuant to this section shall excuse any further obligation under Section 20104.4 to mediate after litigation has been commenced.
- (E) This section does not preclude a public entity from requiring arbitration of disputes under private arbitration or the Public Works Contract Arbitration Program, if mediation under this section does not resolve the parties' dispute.
- (3) Failure by the public entity to respond to a claim from a contractor within the time periods described in this subdivision or to otherwise meet the time requirements of this section shall result in the claim being deemed rejected in its entirety. A claim that is denied by reason of the public entity's failure to have responded to a claim, or its failure to otherwise meet the time requirements of this section, shall not constitute an adverse finding with regard to the merits of the claim or the responsibility or qualifications of the claimant.
- (4) Amounts not paid in a timely manner as required by this section shall bear interest at 7 percent per annum.
- (5) If a subcontractor or a lower tier subcontractor lacks legal standing to assert a claim against a public entity because privity of contract does not exist, the contractor may present to the public entity a claim on behalf of a subcontractor or lower tier subcontractor. A subcontractor may request in writing, either on his or her own behalf or on behalf of a lower tier subcontractor, that the contractor present a claim for work which was performed by the subcontractor or by a lower tier subcontractor on behalf of the subcontractor. The subcontractor requesting that the claim be presented to the public entity shall furnish reasonable documentation to support the claim. Within 45 days of receipt of this written request, the contractor shall notify the subcontractor in writing as to whether the contractor presented the claim to the public entity and, if the original contractor did not present the claim, provide the subcontractor with a statement of the reasons for not having done so.
- (e) The text of this section or a summary of it shall be set forth in the plans or specifications for any public works project that may give rise to a claim under this section.
- (f) A waiver of the rights granted by this section is void and contrary to public policy, provided, however, that (1) upon receipt of a claim, the parties may mutually agree to waive, in writing, mediation and proceed directly to the commencement of a civil action or binding arbitration, as applicable; and (2) a public entity may prescribe reasonable change order, claim, and dispute resolution procedures and requirements in addition to the provisions of this section, so long as the contractual provisions do not conflict with or otherwise impair the timeframes and procedures set forth in this section.
- (g) This section applies to contracts entered into on or after January 1, 2017.
- (h) Nothing in this section shall impose liability upon a public entity that makes loans or grants available through a competitive application process, for the failure of an awardee to meet its contractual obligations.
- (i) This section shall remain in effect only until January 1, 2020, and as of that date is repealed, unless a later enacted statute, that is enacted before January 1, 2020, deletes or extends that date.

Public Contract Code sections 20104 - 20104.6

§ 20104.

- (a) (1) This article applies to all public works claims of three hundred seventy-five thousand dollars (\$375,000) or less which arise between a contractor and a local agency.
- (2) This article shall not apply to any claims resulting from a contract between a contractor and a public agency when the public agency has elected to resolve any disputes pursuant to Article 7.1 (commencing with Section 10240) of Chapter 1 of Part 2.
- (b) (1) "Public work" means "public works contract" as defined in Section 1101 but does not include any work or improvement contracted for by the state or the Regents of the University of California.
- (2) "Claim" means a separate demand by the contractor for (A) a time extension, (B) payment of money or damages arising from work done by, or on behalf of, the contractor pursuant to the contract for a public work and payment of which is not otherwise expressly provided for or the claimant is not otherwise entitled to, or (C) an amount the payment of which is disputed by the local agency.
- (c) The provisions of this article or a summary thereof shall be set forth in the plans or specifications for any work which may give rise to a claim under this article.
- (d) This article applies only to contracts entered into on or after January 1, 1991.

₹ 20104.2.

For any claim subject to this article, the following requirements apply:

- (a) The claim shall be in writing and include the documents necessary to substantiate the claim. Claims must be filed on or before the date of final payment. Nothing in this subdivision is intended to extend the time limit or supersede notice requirements otherwise provided by contract for the filing of claims.
- (b) (1) For claims of less than fifty thousand dollars (\$50,000), the local agency shall respond in writing to any written claim within 45 days of receipt of the claim, or may request, in writing, within 30 days of receipt of the claim, any additional documentation supporting the claim or relating to defenses to the claim the local agency may have against the claimant.
- (2) If additional information is thereafter required, it shall be requested and provided pursuant to this subdivision, upon mutual agreement of the local agency and the claimant.
- (3) The local agency's written response to the claim, as further documented, shall be submitted to the claimant within 15 days after receipt of the further documentation or within a period of time no greater than that taken by the claimant in producing the additional information, whichever is greater.
- (c) (1) For claims of over fifty thousand dollars (\$50,000) and less than or equal to three hundred seventy-five thousand dollars (\$375,000), the local agency shall respond in writing to all written claims within 60 days of receipt of the claim, or may request, in writing, within 30 days of receipt of the claim, any additional documentation supporting the claim or relating to defenses to the claim the local agency may have against the claimant.
- (2) If additional information is thereafter required, it shall be requested and provided pursuant to this subdivision, upon mutual agreement of the local agency and the claimant.
- (3) The local agency's written response to the claim, as further documented, shall be submitted to the claimant within 30 days after receipt of the further documentation, or within a period of time no greater than that taken by the claimant in producing the additional information or requested documentation, whichever is greater.
- (d) If the claimant disputes the local agency's written response, or the local agency fails to respond within the time prescribed, the claimant may so notify the local agency, in writing, either within 15 days of receipt of the local agency's response or within 15 days of the local agency's failure to respond within the time prescribed, respectively, and demand an informal conference to meet and confer for settlement of the issues in dispute. Upon a demand, the local agency shall schedule a meet and confer conference within 30 days for settlement of the dispute.
- (e) Following the meet and confer conference, if the claim or any portion remains in dispute, the claimant may file a claim as provided in Chapter 1 (commencing with Section 900) and Chapter 2 (commencing with Section 910) of Part 3 of Division 3.6 of Title 1 of the Government Code. For purposes of those provisions, the running of the period of time within which a claim must be filed shall be tolled from the time the claimant submits his or her written claim pursuant to subdivision (a) until the time that claim is denied as a result of the meet and confer process, including any period of time utilized by the meet and confer process.
- (f) This article does not apply to tort claims and nothing in this article is intended nor shall be construed to change the time periods for filing tort claims or actions specified by Chapter 1 (commencing with Section 900) and Chapter 2 (commencing with Section 910) of Part 3 of Division 3.6 of Title 1 of the Government Code.

§ 20104.4.

The following procedures are established for all civil actions filed to resolve claims subject to this article:

- (a) Within 60 days, but no earlier than 30 days, following the filing or responsive pleadings, the court shall submit the matter to nonbinding mediation unless waived by mutual stipulation of both parties. The mediation process shall provide for the selection within 15 days by both parties of a disinterested third person as mediator, shall be commenced within 30 days of the submittal, and shall be concluded within 15 days from the commencement of the mediation unless a time requirement is extended upon a good cause showing to the court or by stipulation of both parties. If the parties fail to select a mediator within the 15-day period, any party may petition the court to appoint the mediator.
- (b) (1) If the matter remains in dispute, the case shall be submitted to judicial arbitration pursuant to Chapter 2.5 (commencing with Section 1141.10) of Title 3 of Part 3 of the Code of Civil Procedure, notwithstanding Section 1141.11 of that code. The Civil Discovery Act (Title 4 (commencing with Section 2016.010) of Part 4 of the Code of Civil Procedure) shall apply to any proceeding brought under this subdivision consistent with the rules pertaining to judicial arbitration.
- (2) Notwithstanding any other provision of law, upon stipulation of the parties, arbitrators appointed for purposes of this article shall be experienced in construction law, and, upon stipulation of the parties, mediators and arbitrators shall be paid necessary and reasonable hourly rates of pay not to exceed their customary rate, and such fees and expenses shall be paid equally by the parties, except in the case of arbitration where the arbitrator, for good cause, determines a different division. In no event shall these fees or expenses be paid by state or county funds.
- (3) In addition to Chapter 2.5 (commencing with Section 1141.10) of Title 3 of Part 3 of the Code of Civil Procedure, any party who after receiving an arbitration award requests a trial de novo but does not obtain a more favorable judgment shall, in addition to payment of costs and fees under that chapter, pay the attorney's fees of the other party arising out of the trial de novo.
- (c) The court may, upon request by any party, order any witnesses to participate in the mediation or arbitration process.

§ 20104.6.

- (a) No local agency shall fail to pay money as to any portion of a claim which is undisputed except as otherwise provided in the contract.
- (b) In any suit filed under Section 20104.4, the local agency shall pay interest at the legal rate on any arbitration award or judgment. The interest shall begin to accrue on the date the suit is filed in a court of law.

SCOPE OF WORK

1. Scope:

- A. The Contractor shall provide all installation, and testing in conformity with manufacturer's documentation, specifications contained herein, and applicable codes and authorities having jurisdiction for the implementation of a complete heating ventilation air conditioning system for the project.
- B. The Contractor shall have at least five (5) years of experience in installing and maintaining the proposed heating ventilation air conditioning systems.
- C. The Contractor shall possess all applicable contractor licenses.
- D. The Contractor shall provide installation, testing, adjustment and initial programming necessary for all equipment.
- E. The Contractor shall be responsible for fully implementing the functions described in this document and shown on the design drawings, per the Lodi USD Maintenance and Operations Specifications and Standards.
- F. Contractor shall be responsible for communicating and field coordinating conduit and power requirements for security devices directly with electrical contractor when necessary to complete installation.
- G. System Specifications:

The District will provide Four-Hundred Three (403) Total Package Units to be installed

- Install One-Hundred Fifty-Three (153) each Vertical Portable Buildings Wall Mounted HVAC Heat Pump Units. Any Classroom ducting needed will be done by the installation contractor.
- Install Two-Hundred Fifty Total Package Units on the Roofs of various buildings on school sites. Adapter curbs if needed will be provided by the installation contractor.
- All units will be installed with new disconnect, seal tight and fittings.
- All Units will be on the Pelican System:
 - o Provide and Install Pelican Thermostats with Co Sensors
 - Provide Pearls and Sensors, and Economizer Linkage
 - Provide Pelican Maps and Programming for all Installed Units
- This work will be done while students are not in School Weekends, After Hours, Holidays and/or Summer Break.
- Contractor will be responsible for all unit transportation from the M&O site and crane services as needed.
- Contractor is responsible for all EPA Documentation for the old units and their disposal.
- Contractor is responsible for economizer calibration and testing.
- Lodi Unified will give installation contractor Pelican access.

NONCOLLUSION DECLARATION Public Contract Code Section 7106

TO BE EXECUTED BY CONTRACTOR AND SUBMITTED WITH CONTRACT

The undersigned decl	ares:	
I am the(Title)	of	
(Title) the party making the		(Bidder Name)
company, association sham. The bidder ha a false or sham bid. T agreed with any bidd bidder has not in any conference with anycoverhead, profit, or contained in the bid a bid price or any breal relative thereto, to a depository, or to any	n, organization, on some directly or in the bidder has not er or anyone else manner, directly one to fix the bid ext element of the ext element of the ext element of the ext element of the ext eny corporation, member or agent	or on behalf of, any undisclosed person, partnership, r corporation. The bid is genuine and not collusive or ndirectly induced or solicited any other bidder to put in a directly or indirectly colluded, conspired, connived, or to put in a sham bid, or to refrain from bidding. The or indirectly, sought by agreement, communication, or price of the bidder or any other bidder, or to fix any bid price, or of that of any other bidder. All statements der has not, directly or indirectly, submitted his or her the contents thereof, or divulged information or data partnership, company, association, organization, bid thereof, to effectuate a collusive or sham bid, and has or entity for such purpose.
joint venture, limited	d liability compar at he or she has fu	on behalf of a bidder that is a corporation, partnership, ny, limited liability partnership, or any other entity, all power to execute, and does execute, this declaration
	correct and that	er the laws of the State of California that the this declaration is executed on this day of by, State)
Proper Name of Bidde	er:	
Signature:		
Print Name:		
Title:		

PREVAILING WAGE CERTIFICATION

I hereby certify that I will conform to the State of California Public Works Contract requirements regarding prevailing wages, benefits, on-site audits with 48-hours' notice, payroll records, and apprentice and trainee employment requirements, for all Work on the above Project, including, without limitation, labor compliance monitoring and enforcement by the Department of Industrial Relations.

Date:	
Proper Name of Contractor:	
Signature:	
Print Name:	
Title:	

WORKERS' COMPENSATION CERTIFICATION

Labor Code section 3700 in relevant part provides:

Every employer except the State shall secure the payment of compensation in one or more of the following ways:

- a. By being insured against liability to pay compensation by one or more insurers duly authorized to write compensation insurance in this state.
- b. By securing from the Director of Industrial Relations a certificate of consent to self-insure, which may be given upon furnishing proof satisfactory to the Director of Industrial Relations of ability to self-insure and to pay any compensation that may become due to his employees.

I am aware of the provisions of section 3700 of the Labor Code which require every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code, and I will comply with such provisions before commencing the performance of the Work of this Contract.

Date:		
Proper Name of Contractor:		
Signature:		
Print Name:		
Title:		

(In accordance with Article 5 - commencing at section 1860, chapter 1, part 7, division 2 of the Labor Code, the above certificate must be signed and filed with the awarding body prior to performing any Work under this Contract.)

CRIMINAL BACKGROUND INVESTIGATION /FINGERPRINTING CERTIFICATION

PROJECT/CONTRACT NO.:("District") and	between the Lodi Unified School District ("Contractor"
or "Bidder") ("Contract" or "Project").	(Contractor
The undersigned does hereby certify to the governing board	of the District as follows:
That I am a representative of the Contractor currently under facts herein certified; and that I am authorized and qualified t	
Contractor certifies that it has taken at least one of the following is the subject of the Contract (check all that apply):	ing actions with respect to the construction Project that
☐ The Contractor is a sole proprietor and intends to comply section 45125.1(k) with respect to all Contractor's employers of providing services pursuant to the Contract, submission of fingerprints such that the California Department of the contract of a felony, as that term is shall commence until such determination by DOJ has be	oyees who may have contact with District pupils in the and hereby agrees to the District's preparation and artment of Justice may determine that none of those is defined in Education Code section 45122.1. No work
	he facts herein certified, and am authorized to execute ke to prepare and submit Contractor's fingerprints as if
Date:	
District Representative's Name and Title:	
District Representative's Signature:	
☐ The Contractor, who is not a sole proprietor, has completed code section 45125.1 with respect to all Contractor's emmay have contact with District pupils in the course of California Department of Justice has determined that not as that term is defined in Education Code section 451 employees and of all of its subcontractors' employees who course and scope of the Contract is attached hereto; and	nployees and all of its Subcontractors' employees who providing services pursuant to the Contract, and the ne of those employees has been convicted of a felony, 122.1. A complete and accurate list of Contractor's tho may come in contact with District pupils during the
 Pursuant to Education Code section 45125.2, Contractor Work, a physical barrier at the Work Site, that will limit pupils at all times; and/or 	

	Pursuant to Education Code section 45125.2, Contractor certifies that all employees will be under the continual supervision of, and monitored by, an employee of the Contractor who the California Department of Justice has ascertained, or as described below, will ascertain, has not been convicted of a violent or serious felony. The name and title of the employee who will be supervising Contractor's and its subcontractors' employees is:		
	Name:		
	Title:		
	NOTE : If the Contractor is a sole proprietor, and elects the above option, Contractor must have the above-named employee's fingerprints prepared and submitted by the District, in accordance with Education Code section 45125.1(k). No work shall commence until such determination by DOJ has been made.		
	As an authorized District official, I am familiar with the facts herein certified, and am authorized to execute this certificate on behalf of the District and undertake to prepare and submit Contractor's fingerprints as if he or she was an employee of the District.		
	Date:		
	District Representative's Name and Title:		
	District Representative's Signature:		
	The Work on the Contract is either (i) at an unoccupied school site and no employee and/or subcontractor or supplier of any tier of the Contract shall come in contact with the District pupils or (ii) Contractor's employees or any subcontractor or supplier of any tier of the Contract will have only limited contact, if any, with District pupils and the District will take appropriate steps to protect the safety of any pupils that may come in contact with Consultant's employees, subcontractors or suppliers so that the fingerprinting and criminal background investigation requirements of Education Code section 45125.1 shall not apply to Contractor under the Contract.		
	As an authorized District official, I am familiar with the facts herein certified, and am authorized to execute this certificate on behalf of the District.		
	Date:		
	District Representative's Name and Title:		
	District Representative's Signature:		
of S	ntractor's responsibility for background clearance extends to all of its employees, Subcontractors, and employees Subcontractors coming into contact with District pupils regardless of whether they are designated as employees acting as independent contractors of the Contractor.		
Pro	oper Name of Contractor:		
Sig	gnature:		
Pri	nt Name:		
Tit	le:		

ASBESTOS & OTHER HAZARDOUS MATERIALS CERTIFICATION

Contractor hereby certifies that no Asbestos, or Asbestos-Containing Materials, polychlorinated biphenyl (PCB), or any material listed by the federal or state Environmental Protection Agency or federal or state health agencies as a hazardous material, or any other material defined as being hazardous under federal or state laws, rules, or regulations ("New Hazardous Material"), shall be furnished, installed, or incorporated in any way into the Project or in any tools, devices, clothing, or equipment used to affect any portion of Contractor's work on the Project for District.

Contractor further certifies that it has instructed its employees with respect to the abovementioned standards, hazards, risks, and liabilities.

Asbestos and/or asbestos-containing material shall be defined as all items containing but not limited to chrysotile, crocidolite, amosite, anthophyllite, tremolite, and actinolite. Any or all material containing greater than one-tenth of one percent (.1%) asbestos shall be defined as asbestos-containing material.

Any disputes involving the question of whether or not material is New Hazardous Material shall be settled by electron microscopy or other appropriate and recognized testing procedure, at the District's determination. The costs of any such tests shall be paid by Contractor if the material is found to be New Hazardous Material.

All Work or materials found to be New Hazardous Material or Work or material installed with New Hazardous Material containing equipment will be immediately rejected and this Work will be removed at Contractor's expense at no additional cost to the District.

Contractor has read and understood the document Hazardous Materials Procedures & Requirements, and shall comply with all the provisions outlined therein.

Date:	
Name of Contractor:	
Signature:	
Print Name:	
Title:	

LEAD-PRODUCT(S) CERTIFICATION

California Occupational Safety and Health Administration (CalOSHA), Environmental Protection Agency (EPA), California Department of Health Services (DHS), California Department of Education (CDE), and the Consumer Product Safety Commission (CPSC) regulate lead-containing paint and lead products.

Because the Contractor and its employees will be providing services for the District, and because the Contractor's work may disturb lead-containing building materials, **CONTRACTOR IS HEREBY NOTIFIED** of the potential presence of lead-containing materials located within certain buildings utilized by the District. All school buildings built prior to 1993 are presumed to contain some lead-based paint until sampling proves otherwise.

The CDE mandates that school districts utilize DHS lead-certified personnel when a lead-based hazard is identified. Examples of lead-certified personnel include: project designers, inspectors, and abatement workers. Furthermore, since it is assumed by the District that all painted surfaces (interior as well as exterior) within the District contain some level of lead, it is imperative that the Contractor, its workers and subcontractors fully and adequately comply with all applicable laws, rules and regulations governing lead-based materials (Including Title 8, California Code of Regulations, Section 1532.1). Any and all Work which may result in the disturbance of lead-containing building materials must be coordinated through the District.

The California Education Code also prohibits the use or import of lead-containing paint, lead plumbing and solders, or other potential sources of lead contamination in the construction of any new school facility or in the modernization or renovation of any existing school facility. The Contractor shall provide the District with any sample results prior to beginning Work, during the Work, and after the completion of the Work. The District may request to examine, prior to the commencement of the Work, the lead training records of each employee of the Contractor.

All contractors who disturb lead-based paint in a six-square-foot area or greater indoors or a 20-square-foot area or greater outdoors shall comply with the Renovation, Repair and Painting Rule, shall receive training from a U.S. EPA-accredited training provider, and shall be certified by the U.S. EPA. Contractor, its workers and subcontractors must fully and adequately comply with all applicable laws, rules and regulations governing lead-based materials, including those rules and regulations appearing within title 40 of the Code of Federal Regulations as part 745 (40 CFR 745).

If failure to comply with these laws, rules, and regulations results in a site or worker contamination, the Contractor will be held solely responsible for all costs involved in any required corrective actions, and shall defend, indemnify and hold harmless the District, pursuant to the indemnification provisions of the Contract, for all damages and other claims arising therefrom. If lead disturbance is anticipated in the Work, only persons with appropriate accreditation, registrations, licenses and training shall conduct this Work.

It shall be the responsibility of the Contractor to properly dispose of any and all waste products, including but not limited to, paint chips, any collected residue, or any other visual material that may occur from the prepping of any painted surface. It will be the responsibility of the Contractor to provide the proper disposal of any hazardous waste by a certified hazardous waste hauler. This company shall be registered with the Department of Transportation (DOT) and shall be able to issue a current manifest number upon transporting any hazardous material from any school site within the District.

THE UNDERSIGNED HEREBY ACKNOWLEDGES, UNDER PENALTY OF PERJURY, THAT HE OR SHE HAS RECEIVED NOTIFICATION OF POTENTIAL LEAD-BASED MATERIALS ON THE OWNER'S PROPERTY, AS WELL AS THE EXISTENCE OF APPLICABLE LAWS, RULES AND REGULATIONS GOVERNING WORK WITH, AND DISPOSAL OF, SUCH MATERIALS WITH WHICH IT MUST COMPLY. THE UNDERSIGNED ALSO WARRANTS THAT HE OR SHE HAS THE AUTHORITY TO SIGN ON BEHALF OF AND BIND THE CONTRACTOR.

Date:		
Name of Contractor:		
Signature:		
Print Name:		
Title:		

ROOFING PROJECT CERTIFICATION

This form shall be executed by all contractors, materials manufacturers, or vendors involved in a bid or proposal for the repair or replacement of a roof of a public school where the project is for repair of more than 25% of the roof or that has a total cost more than \$21,000 ("roofing project") and submitted to the District when the award is made.

Certification of:	□ Contractor	□ Materials Manufacturer
	□ Vendor	□ Other
have not offered, giv contribution, or any roofing project contri	financial incentive who act. As used in this co	, certify that I [Name of Firm] received, accepted, or agreed to accept, any gift, atsoever to or from any person in connection with the ertification, "person" means any natural person, business, e, club, or other organization, entity, or group of individuals.
do not have, and thr connection with the	oughout the duration performance of this co	[Name of Firm] of the contract, I will not have, any financial relationship in intract with any architect, engineer, roofing consultant, and or that is not disclosed below.
financial relationship distributor, or vendo	s with an architect, er r, or other person in c	[Name of Firm] Igineer, roofing consultant, materials manufacturer, onnection with the following roofing project contract and Contract Date and Number):
disclosure are true, of section 3000 et se regarding the penalti	or are believed to be to eq . of the California Pulies for providing false	at, to the best of my knowledge, the contents of this rue. I further certify on behalf of the Firm that I am aware blic Contract Code, and the sections referenced therein information or failing to disclose a financial relationship in authorized to make this certification on behalf of the Firm.
Date:		
Name of Firm:		
Signature:		
Print Name:		
Title:		

REGISTERED SUBCONTRACTORS LIST (Labor Code Section 1771.1)

PROJECT:

Date Submitted (for Updates):	
Contractor acknowledges and agrees that it must clearly set forth below to Department of Industrial Relations (DIR) registration number of each subcontiers who will perform work or labor or render service to Contractor or its subcortable to construction of the Work at least two (2) weeks before the set scheduled to perform work. This document is to be updated as all tiers of the identified.	tractor for all bcontractors in subcontractor
Contractor acknowledges and agrees that, if Contractor fails to list as to any sum tier who performs any portion of Work, the Contract is subject to cance Contractor will be subjected to penalty under applicable law.	
f further space is required for the list of proposed subcontractors, attach additionage 2 showing the required information, as indicated below.	ional copies of
DIR Registration #: Portion of Work:	
DIR Registration #: Portion of Work:	
DIR Registration #: Portion of Work:	
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Subcontractor Name: DIR Registration #: Portion of Work:	

Subcontractor Name:	
DIR Registration #:	
Portion of Work:	
Subcontractor Name:	
DIR Registration #:	
Portion of Work:	
Subcontractor Name:	
DIR Registration #:	
Portion of Work:	
Subcontractor Name	
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Date:	
Name of Contractor:	-
Signature:	 •
Print Name:	
Title:	
Title:	 •

END OF DOCUMENT



Addendum Acknowledgement

Addendar This bid is submitted with respect to the changes to the contract included in addendum number/s (fill in number/s if addenda have been received.)

Addendar No. Dated

Addendam No	Dated	
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Warning: If an addendum or addenda have be as being received by the bidder, this bid may	, , ,	and not noted above

Company Name Authorized Signature/Date

This form must be submitted with RFP