



Enrolling In and Funding Your Retirement Account

It's as easy as 1-2-3

1. How to enroll:

(pick one method)

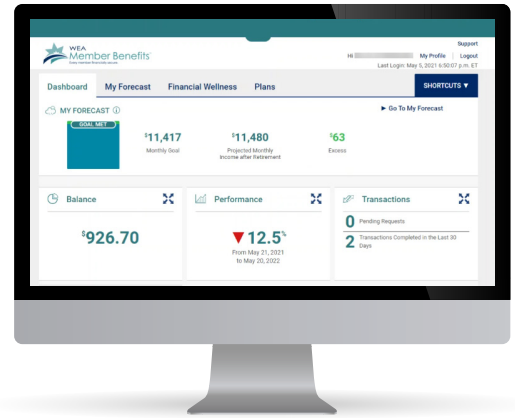
- Enroll online at weabenefits.com/enroll
- Enroll over the phone by calling 1-800-279-4030, Ext. 8577
- Enroll by completing and returning required forms:
 - Application
 - Investor Suitability Questionnaire
 - Salary Reduction Agreement (SRA) (403(b) accounts)

2. How to fund your account:

- Complete an SRA – Check with us or with your district on what type of SRA they allow.
 - WEA 403(b) SRA
 - Employer SRA
 - TPA SRA
 - Online SRA

3. Log into the **yourMONEY** portal and review/update:

- Investment allocations
- Beneficiary designation
- Security questions
- Two-factor authentication
- Online statement opt in



weabenefits.com/enroll

weabenefits.com/yourmoney

Do you have questions? *Let's talk!*

Member Benefits is here to help you to and through retirement.



1-800-279-4030, Ext. 8577



weabenefits.com



Scan OR click here to
schedule a **FREE** consult



Registered Representatives of and securities offered through WEA Investment Services, Inc., member FINRA. Additional program disclosures at weabenefits.com/disclosures.

FS 4483-240-0623 (W)