

**CONTRACT AMEMNDMENT
HVAC and Electrical**

Project Name: Advanced Math and Science Academy Charter School
Initiation Date/Original Contract: 08/21/23
Construction Manager: W.T. Rich Company

Contract Amendment Number: 002

You are directed to make the following Amendment(s):

Please reference the attached amendment requests for a detailed description and itemized break down of the additional work included in this change & amendment:

Contract amount as bid (under contract)	\$ 118,250.00
Change in Contract Price to date (previous C.O.'s & amendments)	\$ 744,577.00
Change in Contract price (this amendment)	\$ 1,879,800.00
 Adjusted Contract price (inclusive of all C.O.'s & Amendments)	 \$ 2,742,627.00

Number of Days extension of time requested (schedule): N/A

Contractor: _____ **Date:** 8/21/23
(Brian Santos, W.T. Rich)

Architect/Engineer: _____ **Date:**
(Finegold Alexander)

Owner's Project Manager: _____ **Date:**
(Anser Advisory)

Owner: _____ **Date:**
(AMSA)

Other: _____ **Date:**
(Other)

Certification of Appropriate under M.G.L., c.44, s.31C: Adequate funding in an amount sufficient to cover the total cost of this change is available. Budget code:

Auditor: _____ **Date:**
(AMSA)



W.T. RICH COMPANY, INC.

August 21, 2023

Anser Advisory
18 Tremont Street, Suite 401
Boston, MA 02108

Attention: Kseniya Slavsky, Project Director

Reference: Advanced Math and Science Academy – Academic Building Project
201 Forest Street Marlborough, MA 01752

Subject: Letter of Recommendation for Bid Package Award
Release of HVAC and Electrical Trade Bids

Dear Ms. Slavasky,

W.T. Rich Company hereby recommends that the **HVAC and Electrical** trade bids be released for equipment / material procurement and associated submittals. Contracts to perform such work on the subject project be awarded to **below listed subcontractors**. The scope of the work to be awarded encompasses the work found in the 100% CD Plans and Specifications.

Scope Of Work	Subcontractor Name	Proposed Price	Remarks
HVAC	E. Amanti & Sons	\$994,800	Trade Bidder: recommended for review/release of all mechanical equipment to manage long lead times.
Electrical	Wayne J. Griffin	\$885,000	Trade Bidder: recommended for review/release of all mechanical equipment to manage long lead times.

W.T. Rich Company makes the above recommendations because:

- The price proposal represents the low eligible bid.
- The contractor has been pre-qualified to perform the work.
- W.T. Rich is not aware of any scope or other issues which would preclude the bidder from receiving a contract for their respective scope of work.

W.T. Rich Company makes the following general comments:

- The above does include addendums 1, 2, 3, 4, 5 and 6 in their pricing.
- We recommend that these trade bidders be awarded to proceed with work as outlined in the Contract. **Specifically for equipment / material procurement and associated submittals. Long lead items are one of the key drivers of our overall project schedule and we must do everything we can to manage that process as quickly as possible.**

CONTINUED

The Contract Price as defined in Exhibit GC-Article 7 of the Owner-Construction Manager Agreement is hereby amended as follows:

Description	Value	Notes
Original Contract	\$118,250	Preconstruction Services
Amendment No. 1	\$744,577	Early Summer Work
Amendment No. 2 - Per Above Trade Bidders	\$1,879,800	See below for Specific Financial Commitment
New Contract Value	\$2,742,627	

Below is a simplified outline of the possible additional expenses for this Amendment No. 2 should the GMP not be executed.

HVAC and Electrical Trade Contractors (Release Contracts, Bonds and Commence with Submittals)	\$300,000
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As for the overall GMP, W.T. Rich is currently at \$12,998,250 which includes the preconstruction value of \$118,250 without the preconstruction value we are at \$12,880,000. W.T. Rich is proud to be able to report such a figure given the extremely tight market conditions. Again, W.T. Rich recommends the above specifically for managing long lead items.

As always, should you any questions, please do not hesitate to contact me.

Very truly yours,
W. T. RICH COMPANY, INC.



Brian Santos
President

CC:
AMSA Project Team
0821HVACandElectrical