



Administrative Offices | 1900 Springlake Drive | Oklahoma City, OK | 73111
405.424.8324 | www.metrotech.edu

Donor Agreement Regarding Qualifying Contributions to Metro Technology Centers Under the *Oklahoma Equal Opportunity Education Scholarship Act*

Tax Year(s): _____

Name of Donor:	
Address:	
Phone Number:	
SSN/EIN:	
Donor Filing Status:	<input type="radio"/> Single/Married Filing Separately <input type="radio"/> Married Filing Jointly <input type="radio"/> Legal Business Entity
Name of Organization:	
Contact Person:	
Organization Address:	
Organization EIN:	
Organization Phone Number:	

Purpose: Donor’s non-refundable contribution will be used to support education services for the students of Metro Technology Centers. If Donor wishes to earmark this contribution for a specific program or project, please provide those details here:

_____.

Contribution Amount:

The Donor will contribute \$ _____ for:

- 1 Year (for a maximum tax credit of 50%*) 2 Years (for a maximum tax credit of 75%*)

**For contributions made on or after January 1, 2022, an income tax credit is available for contributions made to an eligible public school district pursuant to the Oklahoma Equal Opportunity Education Scholarship Act, OKLA. STAT. tit. 68, § 2357.206 (“OEOESA”). The credit is generally 50% of the total amount of contributions made during a taxable year, not to exceed \$1,000.00 for each taxpayer, \$2,000.00 for married taxpayers filing jointly, or \$100,000.00 for any taxpayer which is a legal business entity, subject to the limitations noted below. Tax credits which are allocated by a pass-through entity to equity owners are only limited in amount for the income tax return of a natural person based upon the limitation of the total credit amount to the entity from which the tax credits have been allocated, and not limited to \$1,000.00 for single individuals or limited to \$2,000.00 for married persons filing a joint return. For a taxpayer who makes an eligible contribution and makes a written commitment to contribute the same amount for an additional year, the credit shall be 75% of the total amount of the contribution made during the taxable year. The taxpayer shall provide evidence of the written commitment to the Oklahoma Tax Commission (OTC) when the tax return claiming the credit is filed the first year. See OKLA. STAT. tit. 68, § 2357.206; O.A.C. 710: 15-50-115.1.*



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Important Deadlines: Contributions to the Technology Center under the OEOESA must be postmarked or hand-delivered on or before December 31st of each year. **Contributions and this form should be mailed or hand-delivered to the superintendent, or designee, 1900 Springlake Drive, Oklahoma City, Oklahoma 73110.**

Information Collection and Reporting: Metro Technology Centers shall submit certain required information collected on this form to OTC as confirmation of the Donors’ eligibility for a tax credit under the OEOESA. The Donor must also submit proof of their contribution to OTC when claiming the tax credit.

Important Tax Credit Information: Tax credits under the OEOESA have an annual statewide cap of \$25,000,000.00 and an annual per-school-district cap of \$200,000.00. If the total credits claimed exceeds either of these caps, the credit to the taxpayer will be the taxpayer’s proportionate share of the cap for the taxable year after allocation of any amount of credits not claimed by other eligible organizations and taxpayers under the OEOESA. Credits earned but not allowed due to the application of statewide caps will be considered suspended and authorized to be used in the next immediate tax year and applied to the next year’s statewide cap. Any credits authorized by the OEOESA that are allowed but not used in any tax year may be carried over, in order, to each of the three (3) subsequent tax years.

Disclaimer: Any information provided to you in this document or any communications you may receive from the Technology Center concerning or pursuant to the OEOESA are not tax, legal, or accounting advice. The Technology Center does not provide tax, legal, or accounting advice. Any information concerning tax credits or the OEOESA contained herein has been prepared for informational purposes only; it is not intended to provide tax, legal, or accounting advice and should not be relied on by you for those purposes. Because tax rules are complex, change frequently, and are dependent upon individual circumstances, consult your tax, legal, and/or accounting advisor(s) before engaging in any transaction regarding this information.

Donor hereby agrees to make a contribution that qualifies for an *Oklahoma Equal Opportunity Education Scholarship Act* tax credit to Metro Technology Centers in accordance with the terms above.

Donor Signature & Date:	
Organization Representative Signature & Date:	