

**Peaster Independent School District
HB 1378 Debt Transparency Report
As of June 30, 2021**

Contact Information	Political Subdivision Name:	Peaster Independent School District
	Political Subdivision Type:	ISD
	Address:	3602 Harwell Lake Road, Weatherford, Texas 76088
	Phone Number:	817-341-5000
	Reporting Fiscal Year:	7/1/2020 - 6/30/2021
	Website:	https://www.peaster.net/
	Contact Name & Title:	Debi Meng, Chief Financial Officer

Summary of Debt Obligations	
Total Tax-Supported & Revenue Debt	
Total authorized debt obligations:	51,087,304
Total principal of all outstanding debt obligations:	44,177,306
Combined principal and interest required to pay all outstanding debt obligations in full:	66,455,037
Total Debt Secured By Ad Valorem Taxation	
Total authorized debt obligations secured by ad valorem taxation:	51,087,304
Total principal of all outstanding debt obligations secured by ad valorem taxation:	44,177,306
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation in full:	66,455,037
Per Capita Debt Secured By Ad Valorem Taxation	
Population of the political subdivision:	5,918
Source and year of population data:	Municipal Advisory Council of Texas, 2021
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount:	8,633
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount:	7,465
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation in full per capita:	11,229

Outstanding Debt Obligation	Principal Issued	Principal Outstanding	Combined P&I Required	Final Maturity	Secured by Ad			Official Stated Purpose Authorized	Moody's Enhanced/Unenhanced	S&P Enhanced/Unenhanced	
					Valorem Taxes?	Total Proceeds Received	Proceeds Spent				
Unlimited Tax School Building Bonds Series 2021*	24,300,000.00	24,300,000.00	39,824,014.70	8/15/2051	Yes	26,500,000.00	2,908,449.98*	23,591,550.02	School Building, Purchase of School Site, School Buses, and Construction of Multi Purpose Athletic Facility	NR	AAA/A+
Unlimited Tax Refunding Bonds Taxable Series 2020	4,710,000.00	4,710,000.00	5,904,779.00	8/15/2034	Yes	-	-	-	Refunding	NR	AAA/A+
Unlimited Tax Refunding Bonds Series 2018	6,900,000.00	6,020,000.00	8,478,825.00	8/15/2036	Yes	-	-	-	Refunding	NR	AAA/A+
Unlimited Tax School Building Bonds Series 2018A	3,699,428.80	2,859,428.80	3,339,625.00	8/15/2027	Yes	3,800,000.00	3,800,000.00	-	Technology, School Buses, & Band	NR	AAA/A+
Unlimited Tax School Building Bonds Series 2018B	2,177,877.15	2,177,877.15	3,723,043.27	8/15/2043	Yes	2,150,000.00	2,150,000.00	-	Upgrade to HVAC and Lighting, Football Field	NR	AAA/A+
Unlimited Tax Refunding Bonds Series 2015	3,554,998.00	3,115,000.00	4,126,075.00	8/15/2035	Yes	-	-	-	Refunding	NR	AAA/A+
Unlimited Tax School Building Bonds Series 2014B	5,745,000.00	995,000.00	1,058,675.00	8/15/2024	Yes	6,000,000.00	6,000,000.00	-	Remodeling & School Building	NR	AAA/A+

* The Unlimited Tax School Building Bonds, Series 2021 was issued after the fiscal year ended June 30, 2021 on September 8, 2021. Proceeds spent as of December 10, 2021.