
SAN ELIZARIO INDEPENDENT SCHOOL DISTRICT



General Obligation Debt Profile as of
December 21, 2021

SAN ELIZARIO INDEPENDENT SCHOOL DISTRICT

U/L Tax School Bldg Bds Ser 2015

Refunded by Series 2021

Date	Principal	Coupon	Interest	Total Debt Service	Annual Total
11/1/2021			533,950	533,950	
5/1/2022	610,000	5.000%	394,825	1,004,825	1,538,775
11/1/2022			379,575	379,575	
5/1/2023	640,000	5.000%	379,575	1,019,575	1,399,150
11/1/2023			363,575	363,575	
5/1/2024	675,000	5.000%	363,575	1,038,575	1,402,150
11/1/2024			346,700	346,700	
5/1/2025	705,000	5.000%	346,700	1,051,700	1,398,400
11/1/2025			329,075	329,075	
5/1/2026	740,000	5.000%	329,075	1,069,075	1,398,150
11/1/2026			310,575	310,575	
5/1/2027	780,000	5.000%	310,575	1,090,575	1,401,150
11/1/2027			291,075	291,075	
5/1/2028		5.000%	291,075	291,075	582,150
11/1/2028			291,075	291,075	
5/1/2029		5.000%	291,075	291,075	582,150
11/1/2029			291,075	291,075	
5/1/2030		5.000%	291,075	291,075	582,150
11/1/2030			291,075	291,075	
5/1/2031		5.000%	291,075	291,075	582,150
11/1/2031			291,075	291,075	
5/1/2032		5.000%	291,075	291,075	582,150
11/1/2032			291,075	291,075	
5/1/2033		5.000%	291,075	291,075	582,150
11/1/2033			291,075	291,075	
5/1/2034	1,095,000	3.375%	291,075	1,386,075	1,677,150
11/1/2034			272,597	272,597	
5/1/2035	1,135,000	3.500%	272,597	1,407,597	1,680,194
11/1/2035			252,734	252,734	
5/1/2036	1,170,000	3.500%	252,734	1,422,734	1,675,469
11/1/2036			232,259	232,259	
5/1/2037	1,215,000	3.500%	232,259	1,447,259	1,679,519
11/1/2037			210,997	210,997	
5/1/2038	1,255,000	3.500%	210,997	1,465,997	1,676,994
11/1/2038			189,034	189,034	
5/1/2039	1,300,000	3.625%	189,034	1,489,034	1,678,069
11/1/2039			165,472	165,472	
5/1/2040	1,345,000	3.625%	165,472	1,510,472	1,675,944
11/1/2040			141,094	141,094	
5/1/2041	1,395,000	3.750%	141,094	1,536,094	1,677,188
11/1/2041			114,938	114,938	
5/1/2042	1,450,000	3.750%	114,938	1,564,938	1,679,875
11/1/2042			87,750	87,750	
5/1/2043	1,505,000	3.750%	87,750	1,592,750	1,680,500
11/1/2043			59,531	59,531	
5/1/2044	1,560,000	3.750%	59,531	1,619,531	1,679,063
11/1/2044			30,281	30,281	
5/1/2045	1,615,000	3.750%	30,281	1,645,281	1,675,563
11/1/2045					
5/1/2046					
	<u>20,190,000</u>		<u>11,976,200</u>	<u>32,166,200</u>	<u>32,166,200</u>

SAN ELIZARIO INDEPENDENT SCHOOL DISTRICT
U/L Tax Refunding Bds Taxable Ser 2021

[1 of 2]

Date	Principal	Coupon	Interest	Total Debt Service	Annual Total
11/1/2021					
5/1/2022	80,000	1.470%	57,198	137,198	137,198
11/1/2022			78,609	78,609	
5/1/2023	65,000	1.470%	78,609	143,609	222,218
11/1/2023			78,131	78,131	
5/1/2024	65,000	1.470%	78,131	143,131	221,263
11/1/2024			77,654	77,654	
5/1/2025	70,000	1.470%	77,654	147,654	225,307
11/1/2025			77,139	77,139	
5/1/2026	70,000	1.470%	77,139	147,139	224,278
11/1/2026			76,625	76,625	
5/1/2027	70,000	1.470%	76,625	146,625	223,249
11/1/2027			76,110	76,110	
5/1/2028			76,110	76,110	152,220
11/1/2028			76,110	76,110	
5/1/2029	890,000	4.000%	76,110	966,110	1,042,220
11/1/2029			58,310	58,310	
5/1/2030	920,000	4.000%	58,310	978,310	1,036,620
11/1/2030			39,910	39,910	
5/1/2031	960,000	4.000%	39,910	999,910	1,039,820
11/1/2031			20,710	20,710	
5/1/2032	1,000,000	2.000%	20,710	1,020,710	1,041,420
11/1/2032			10,710	10,710	
5/1/2033	1,020,000	2.100%	10,710	1,030,710	1,041,420
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5/1/2046					
	5,210,000		1,397,232	6,607,232	6,607,232

SAN ELIZARIO INDEPENDENT SCHOOL DISTRICT
U/L Tax Refunding Bds Taxable Ser 2021

[2 of 2]

Date	Principal	Coupon	Interest	Total Debt Service	Annual Total
11/1/2021					
5/1/2022					
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5/1/2028	355,000	***	540,000	895,000	895,000
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11/1/2044					
5/1/2045					
11/1/2045					
5/1/2046					
	355,000		540,000	895,000	895,000

****Capital Appreciation Bonds**

SAN ELIZARIO INDEPENDENT SCHOOL DISTRICT

Total I&S Debt

Date	Principal	Interest	Total Debt Service	Annual Total
12/31/2021	-	533,950	533,950	
6/30/2022	690,000	452,023	1,142,023	1,675,973
12/31/2022	-	458,184	458,184	
6/30/2023	705,000	458,184	1,163,184	1,621,368
12/31/2023	-	441,706	441,706	
6/30/2024	740,000	441,706	1,181,706	1,623,413
12/31/2024	-	424,354	424,354	
6/30/2025	775,000	424,354	1,199,354	1,623,707
12/31/2025	-	406,214	406,214	
6/30/2026	810,000	406,214	1,216,214	1,622,428
12/31/2026	-	387,200	387,200	
6/30/2027	850,000	387,200	1,237,200	1,624,399
12/31/2027	-	367,185	367,185	
6/30/2028	355,000	907,185	1,262,185	1,629,370
12/31/2028	-	367,185	367,185	
6/30/2029	890,000	367,185	1,257,185	1,624,370
12/31/2029	-	349,385	349,385	
6/30/2030	920,000	349,385	1,269,385	1,618,770
12/31/2030	-	330,985	330,985	
6/30/2031	960,000	330,985	1,290,985	1,621,970
12/31/2031	-	311,785	311,785	
6/30/2032	1,000,000	311,785	1,311,785	1,623,570
12/31/2032	-	301,785	301,785	
6/30/2033	1,020,000	301,785	1,321,785	1,623,570
12/31/2033	-	291,075	291,075	
6/30/2034	1,095,000	291,075	1,386,075	1,677,150
12/31/2034	-	272,597	272,597	
6/30/2035	1,135,000	272,597	1,407,597	1,680,194
12/31/2035	-	252,734	252,734	
6/30/2036	1,170,000	252,734	1,422,734	1,675,469
12/31/2036	-	232,259	232,259	
6/30/2037	1,215,000	232,259	1,447,259	1,679,519
12/31/2037	-	210,997	210,997	
6/30/2038	1,255,000	210,997	1,465,997	1,676,994
12/31/2038	-	189,034	189,034	
6/30/2039	1,300,000	189,034	1,489,034	1,678,069
12/31/2039	-	165,472	165,472	
6/30/2040	1,345,000	165,472	1,510,472	1,675,944
12/31/2040	-	141,094	141,094	
6/30/2041	1,395,000	141,094	1,536,094	1,677,188
12/31/2041	-	114,938	114,938	
6/30/2042	1,450,000	114,938	1,564,938	1,679,875
12/31/2042	-	87,750	87,750	
6/30/2043	1,505,000	87,750	1,592,750	1,680,500
12/31/2043	-	59,531	59,531	
6/30/2044	1,560,000	59,531	1,619,531	1,679,063
12/31/2044	-	30,281	30,281	
6/30/2045	1,615,000	30,281	1,645,281	1,675,563
12/31/2045	-	-	-	
6/30/2046	-	-	-	-
	<u>25,755,000</u>	<u>13,913,433</u>	<u>39,668,433</u>	<u>39,668,433</u>