

San Elizario Independent School District
1050 Chicken Ranch Road
San Elizario, Texas 79849

915-872-3939 (phone)
915-872-3904 (fax)

April 8, 2015

Re: Independent Registered Municipal Advisor Letter

TO WHOM IT MAY CONCERN:

San Elizario Independent School District (the “*Issuer*”) is represented by Lawrence Financial Consulting LLC (our “*municipal advisor*”) to provide advice on recommendations and other advice from financial services firms concerning the issuance of municipal securities, escrow investments and other municipal financial products and services. The Issuer will rely on our municipal advisor by seeking and considering its advice, analysis, and perspective before acting on any such recommendation or other advice, although the Issuer may not necessarily follow our municipal advisor’s advice and may also rely on representations, if any, made by financial services firms in proposals or otherwise.

By posting this letter on our website and/or Texas MAC’s website, the Issuer intends that market participants may use and rely on this letter for purposes of qualifying for the so-called IRMA exemption afforded by SEC Rule 15Ba1-1(d)(3)(vi) until the Issuer removes the letter from, or replaces it with an updated or correcting letter posted at, the same page on our website (if this letter is posted there) and the Municipal Advisory Council of Texas website (if this letter is uploaded by us to that site).

Financial services firms that wish to learn the identity of individuals at our municipal advisor who will participate in advising the Issuer (so that they may determine whether our municipal advisor is independent) should contact Tom Lawrence, Lawrence Financial Consulting LLC, Austin, Texas, tlawrence@lftexas.com; 512-375-3424 (phone); 512-582-8259 (fax). A copy of written representations to us regarding the exemption may also be emailed or faxed to our municipal advisor.

Sincerely,



Norberto Rivas
Chief Financial Officer